Yardeni Research

Chart Collection for Morning Briefing

March 2, 2026

Figure 1

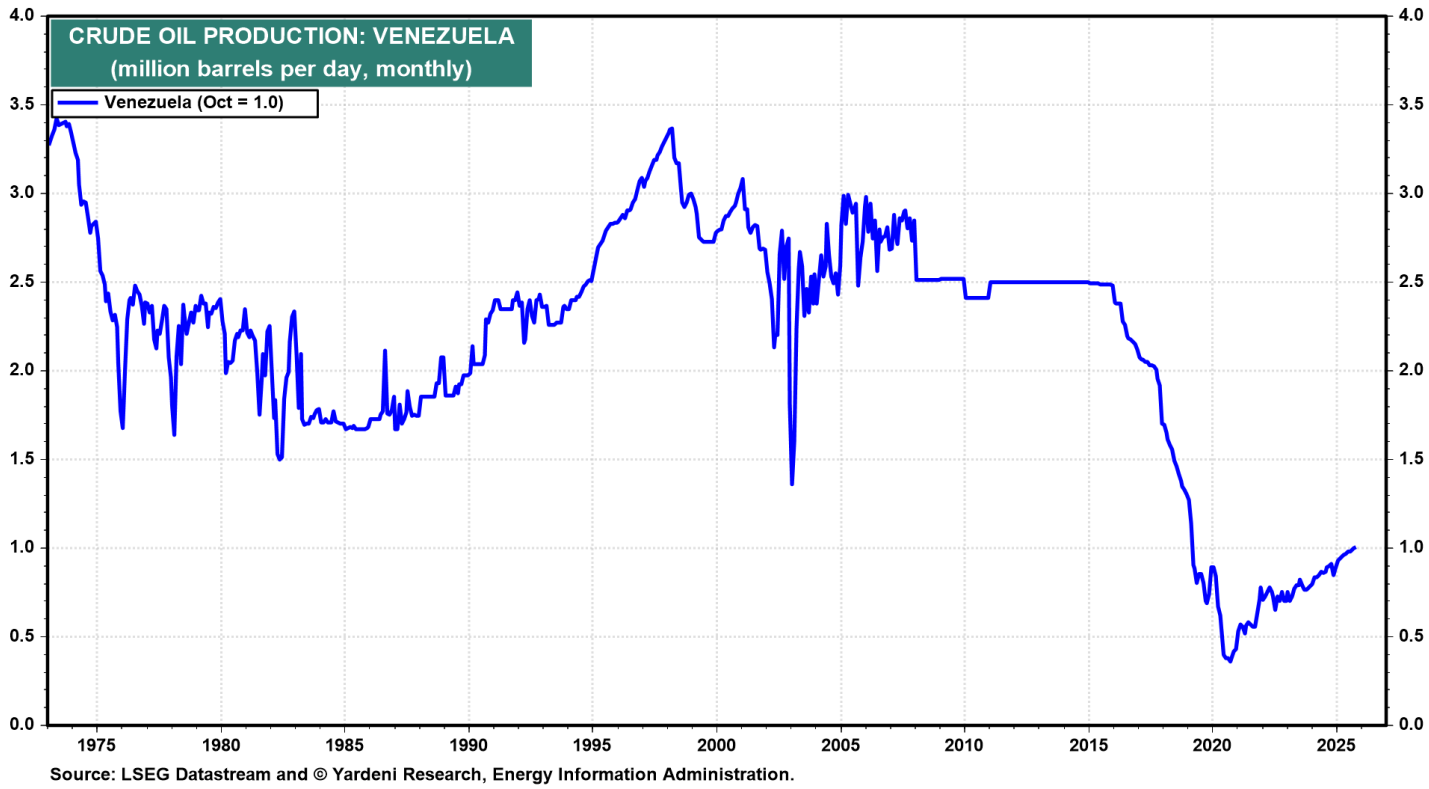


Figure 2

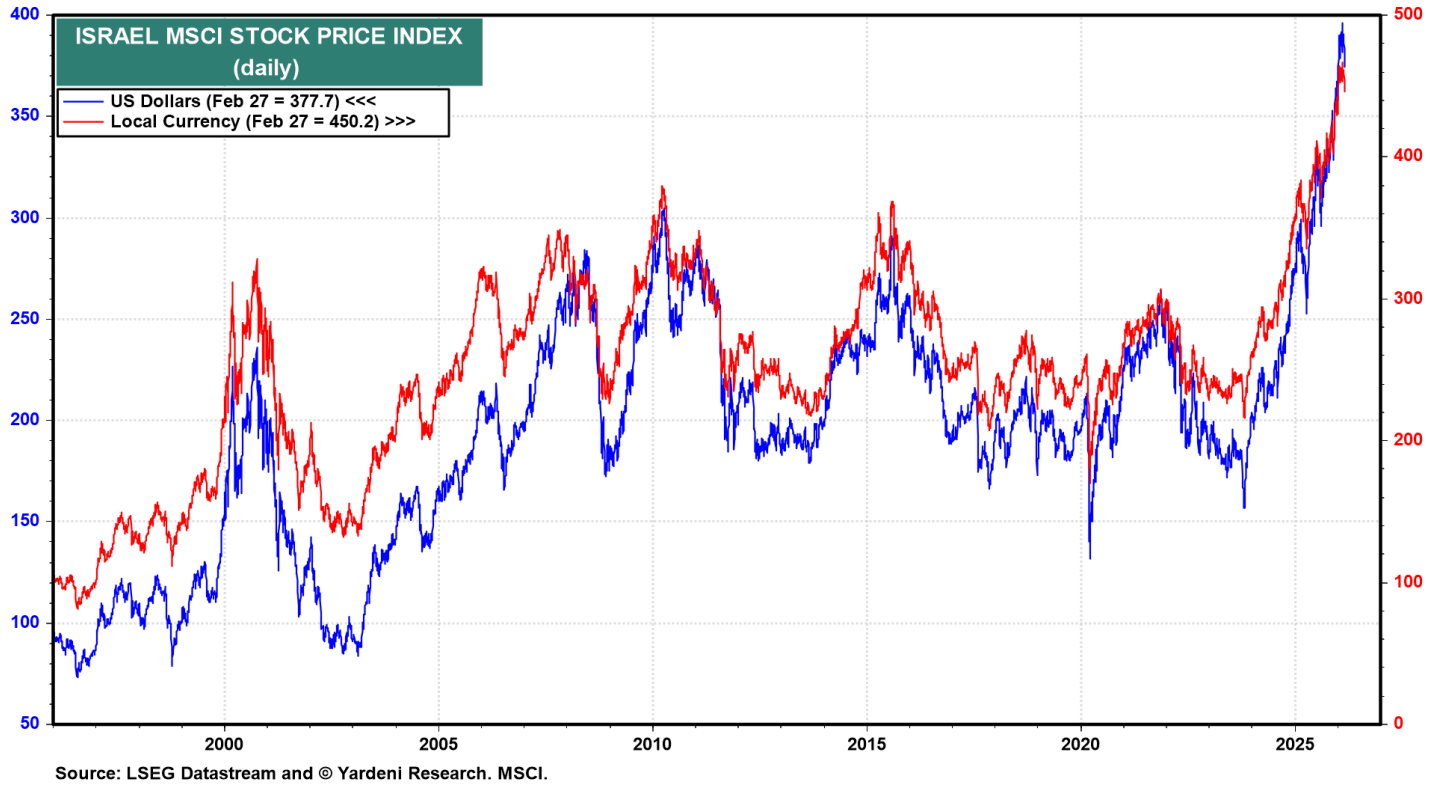
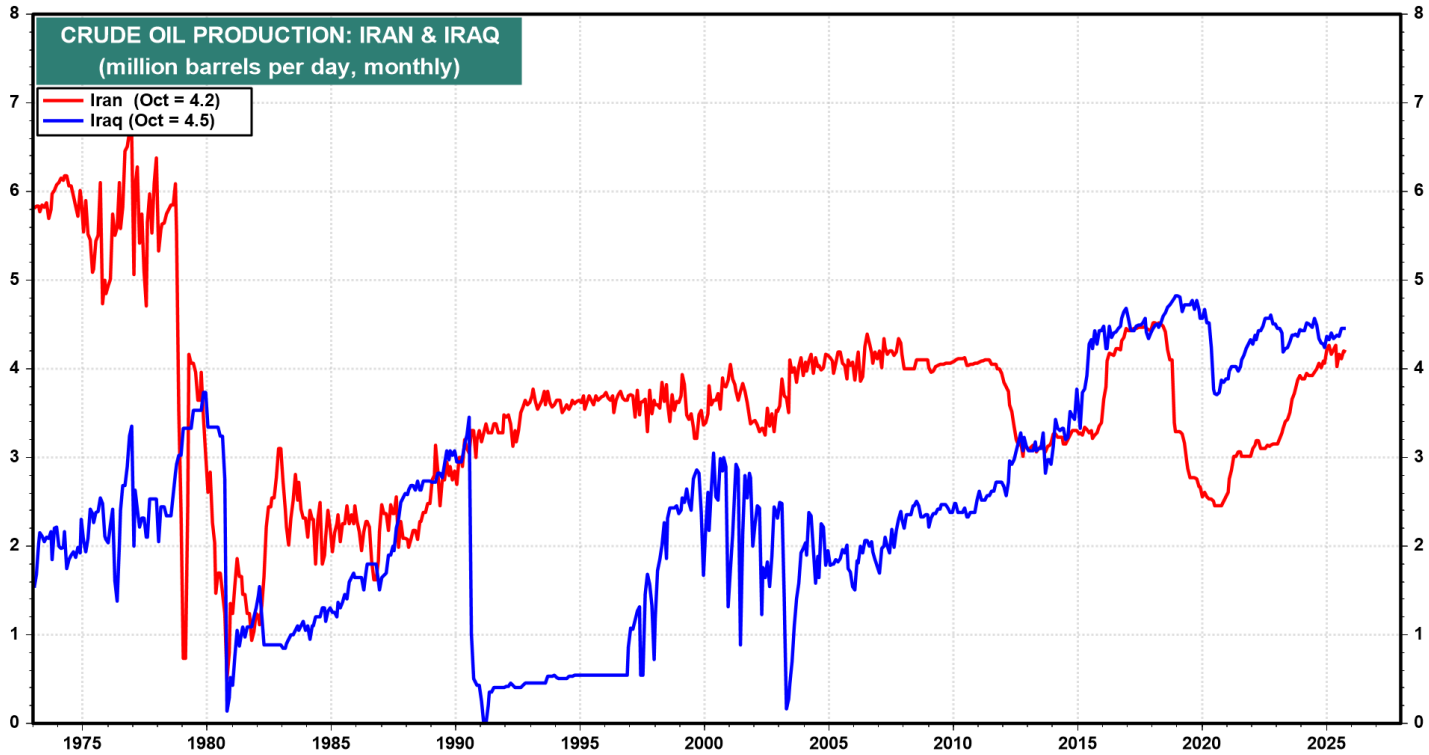


Figure 3

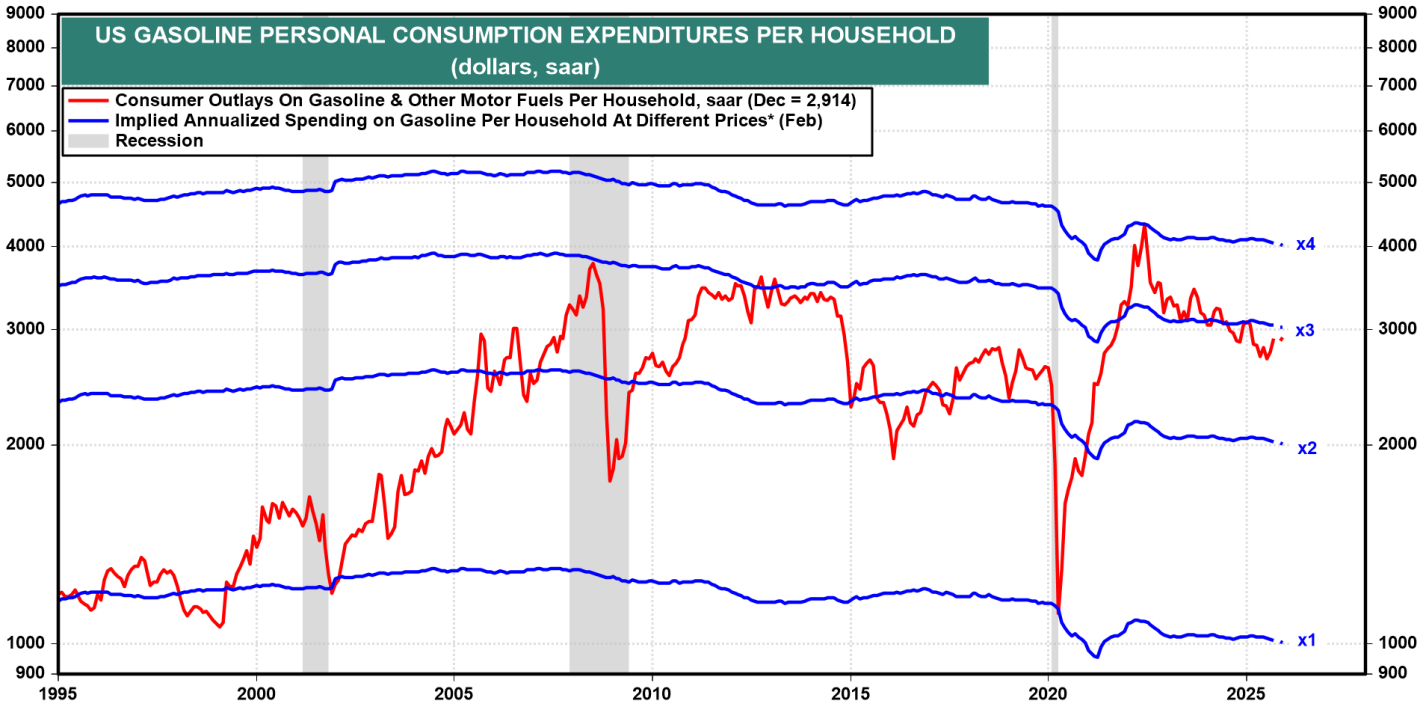


Source: LSEG Datastream and © Yardeni Research, and Energy Information Administration.

Figure 4

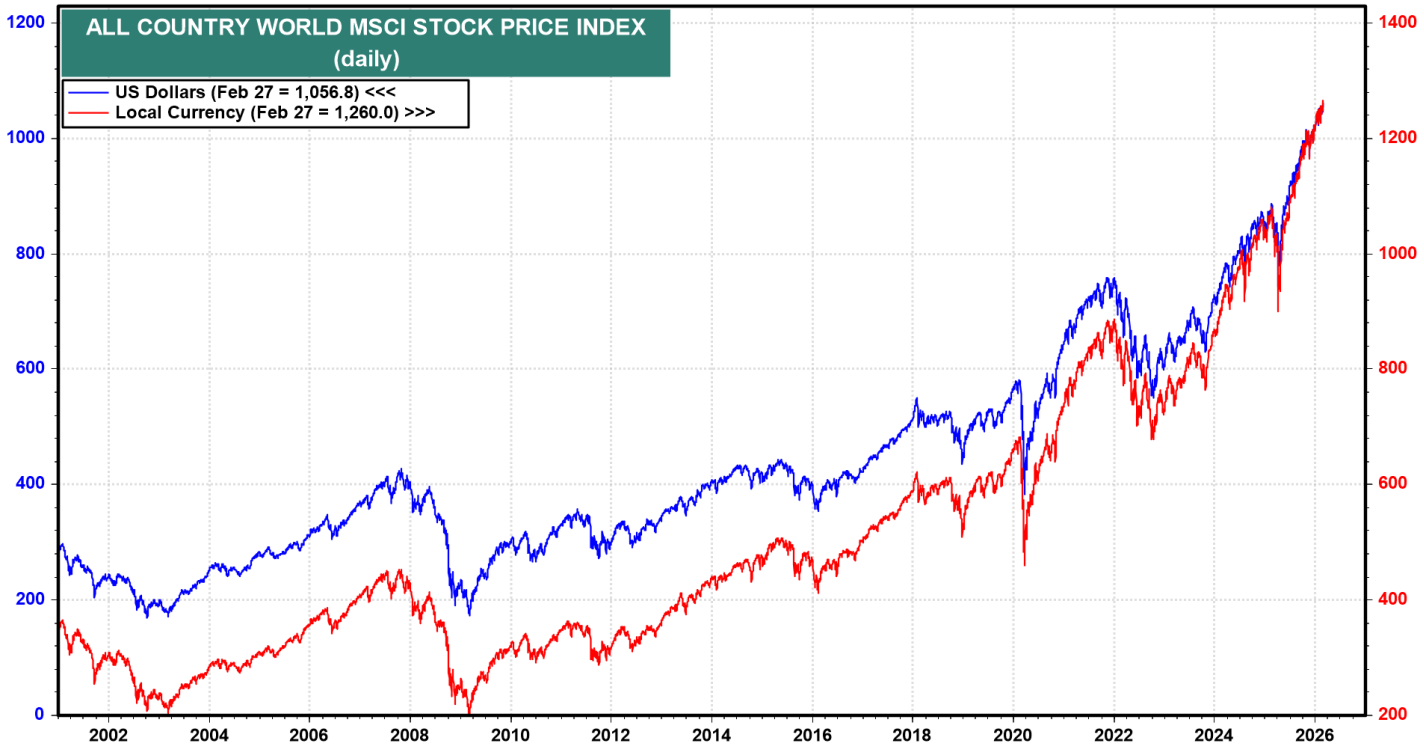
Source: LSEG Datastream and © Yardeni Research. Intercontinental Exchange - Ice Futures Limited.

Figure 5



Source: LSEG Datastream and © Yardeni Research, Bureau of Economic Analysis, and US Census Bureau.
*Annual average of usage in millions per barrels per day times 42 gallons/barrel times 365 days divided by number of households.
Blue series show implied gasoline outlays per household at retail prices of $1-$4 per gallon.

Figure 6



Source: LSEG Datastream and © Yardeni Research. MSCI.

Figure 7

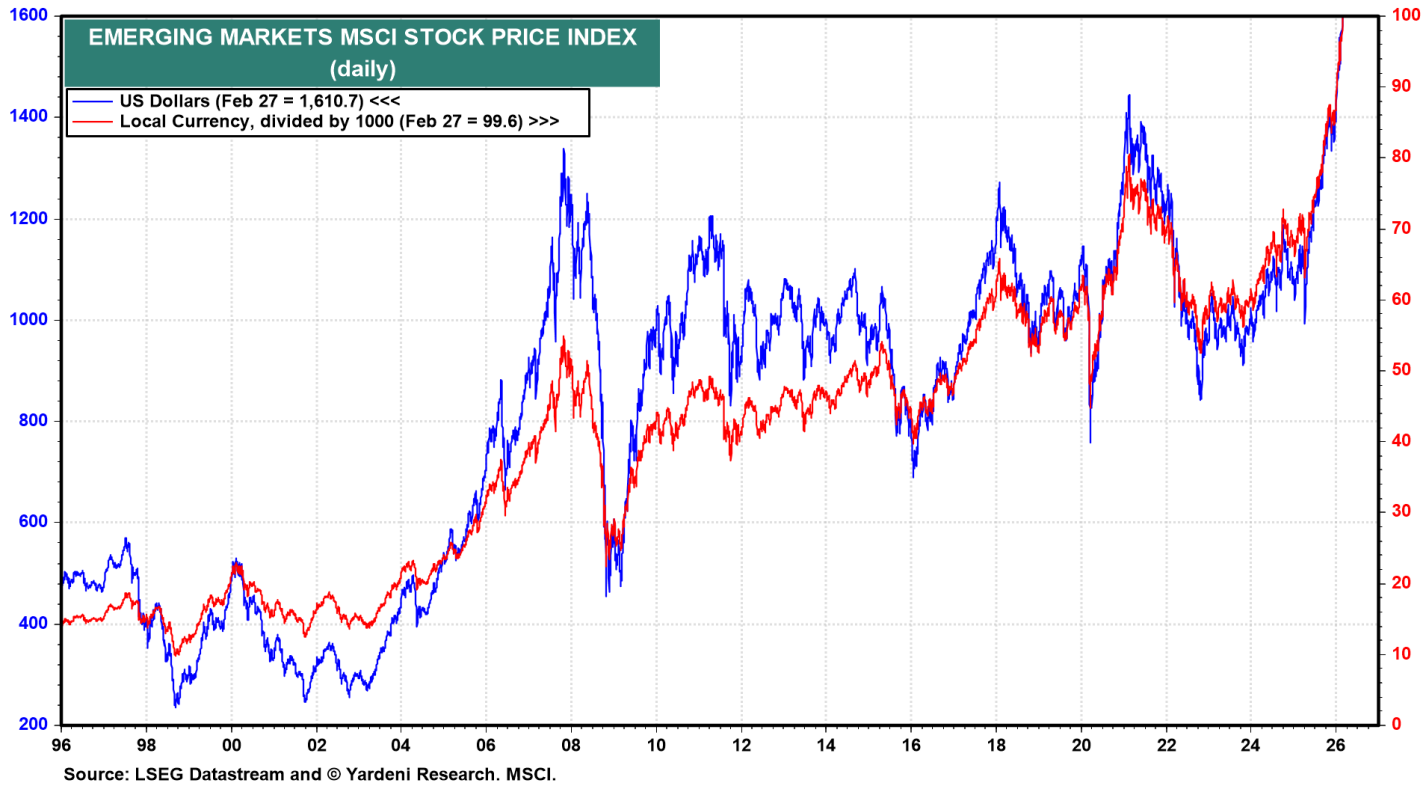


Figure 8

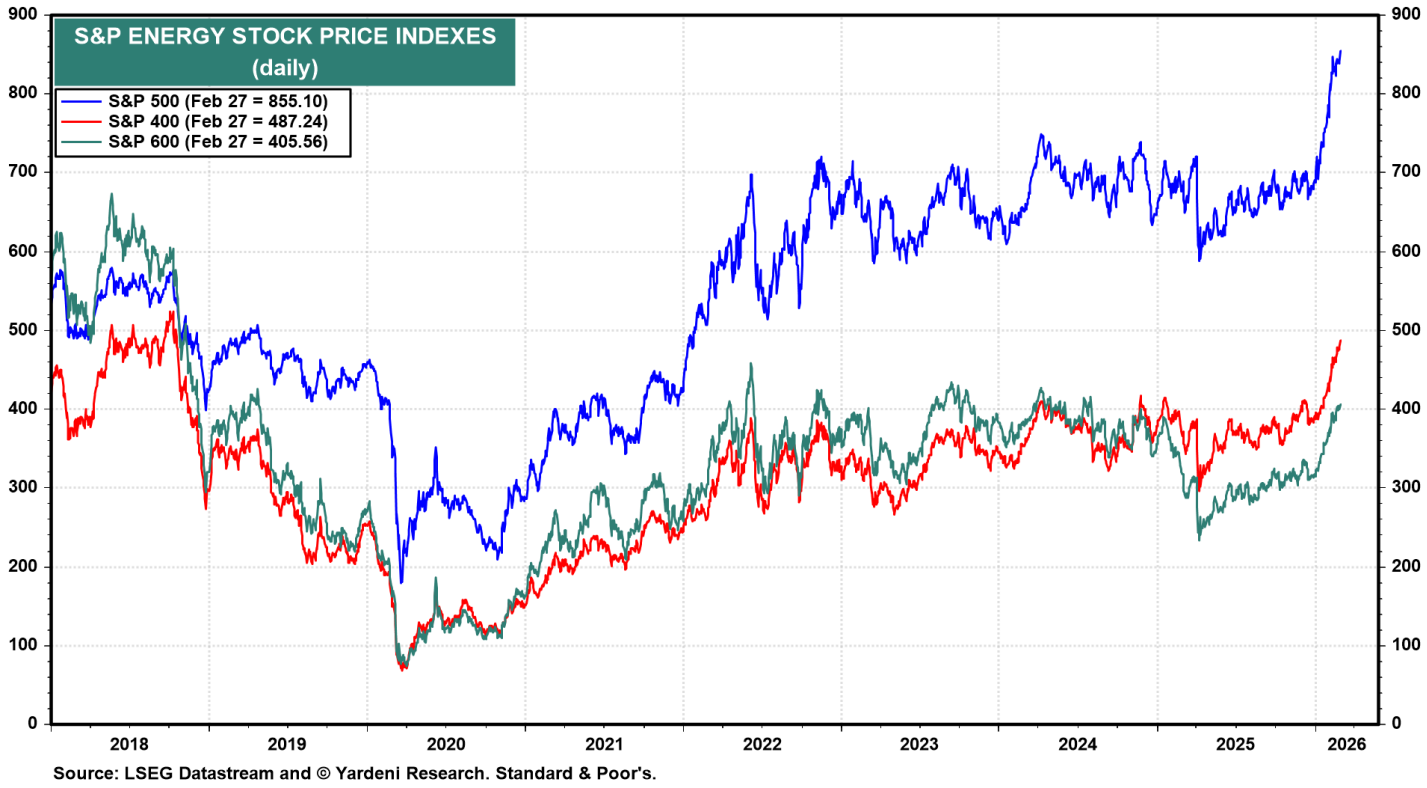


Figure 9

Figure 10

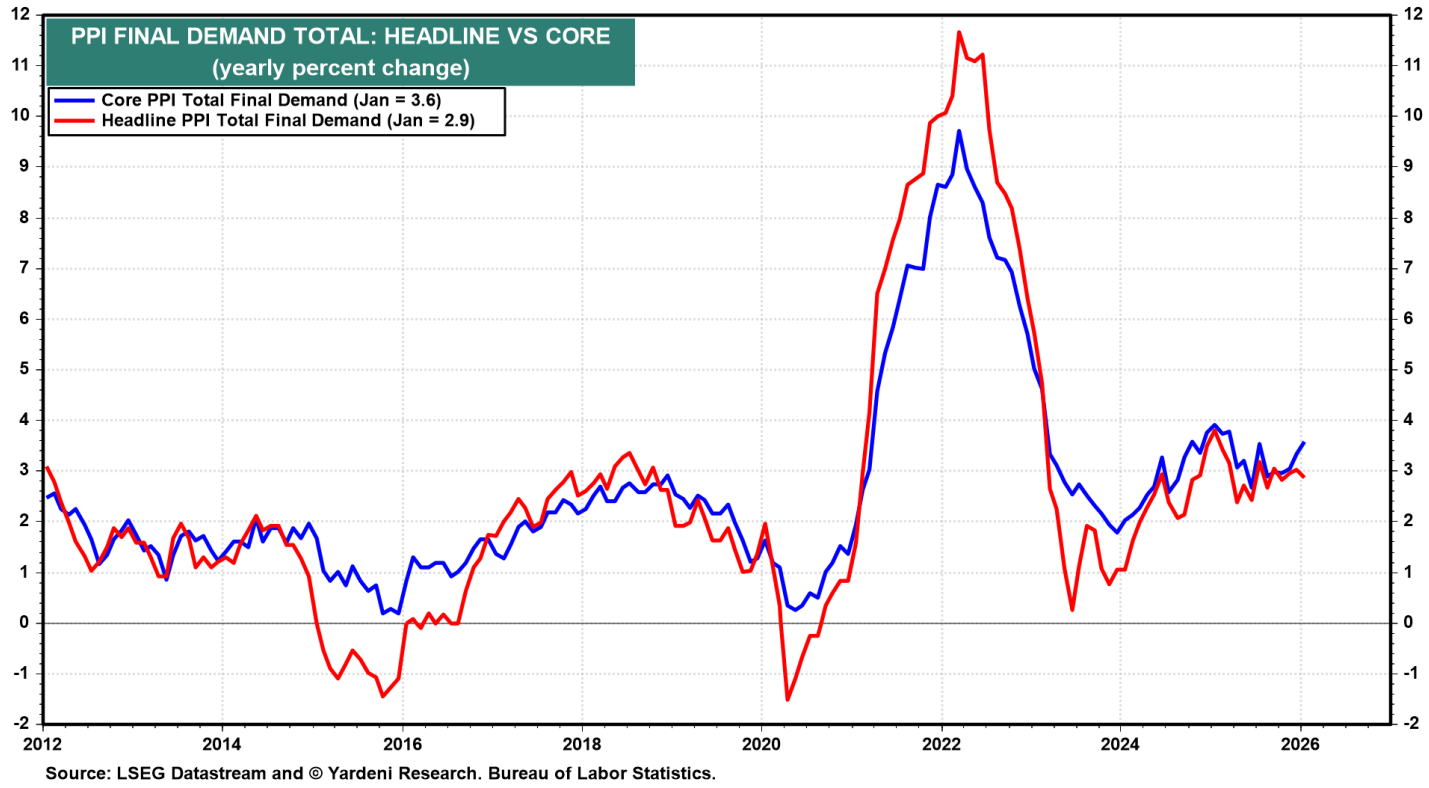
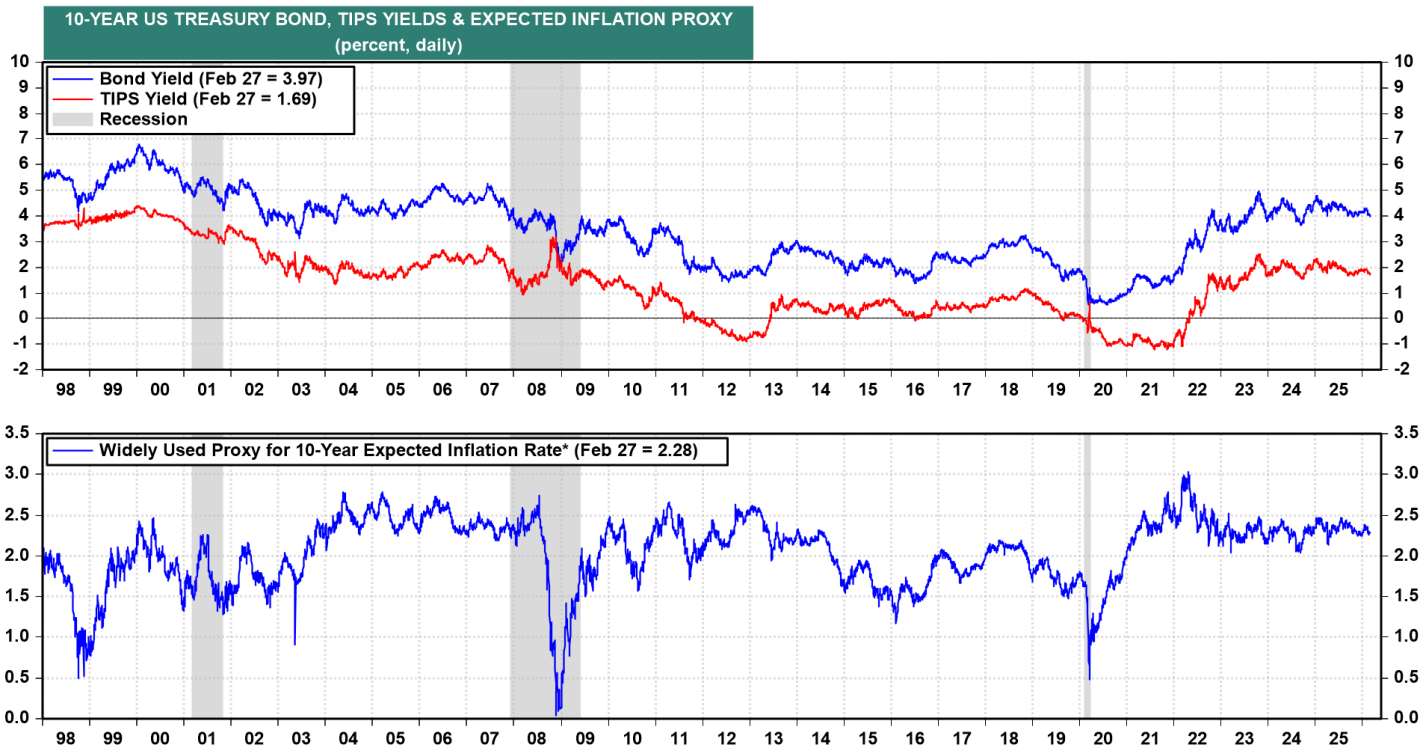
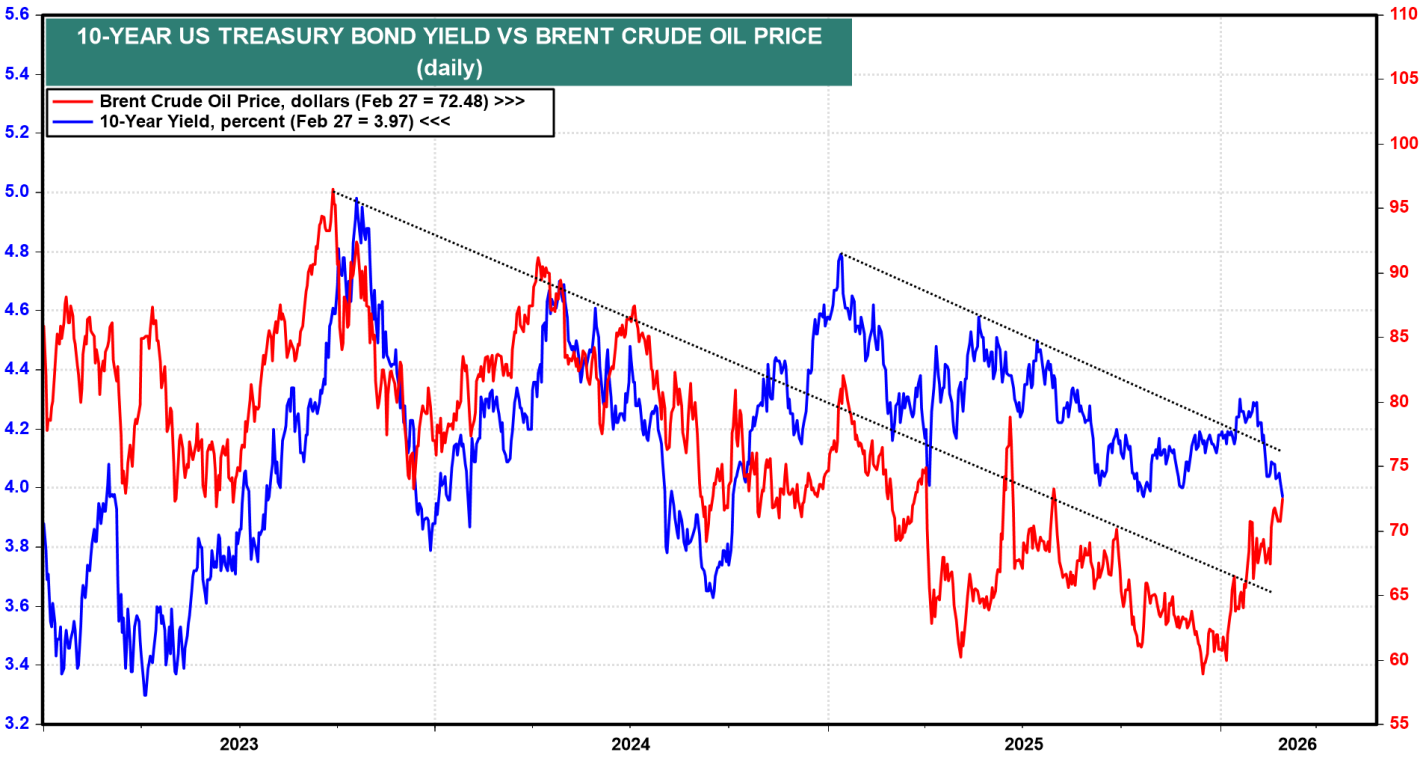


Figure 11



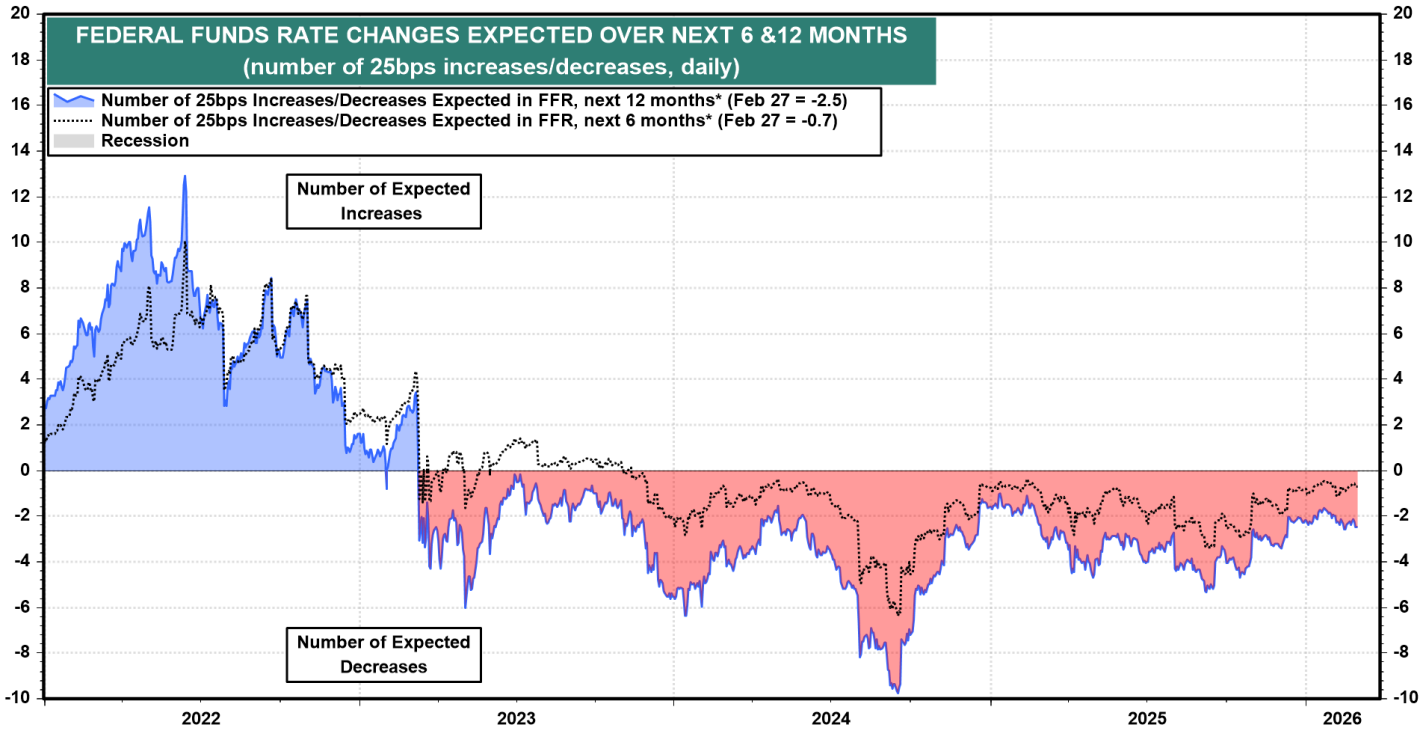
Source: LSEG Datastream and © Yardeni Research. Federal Reserve.
* Nominal 10-year Treasury bond yield minus 10-Year TIPS Yield.

Figure 12



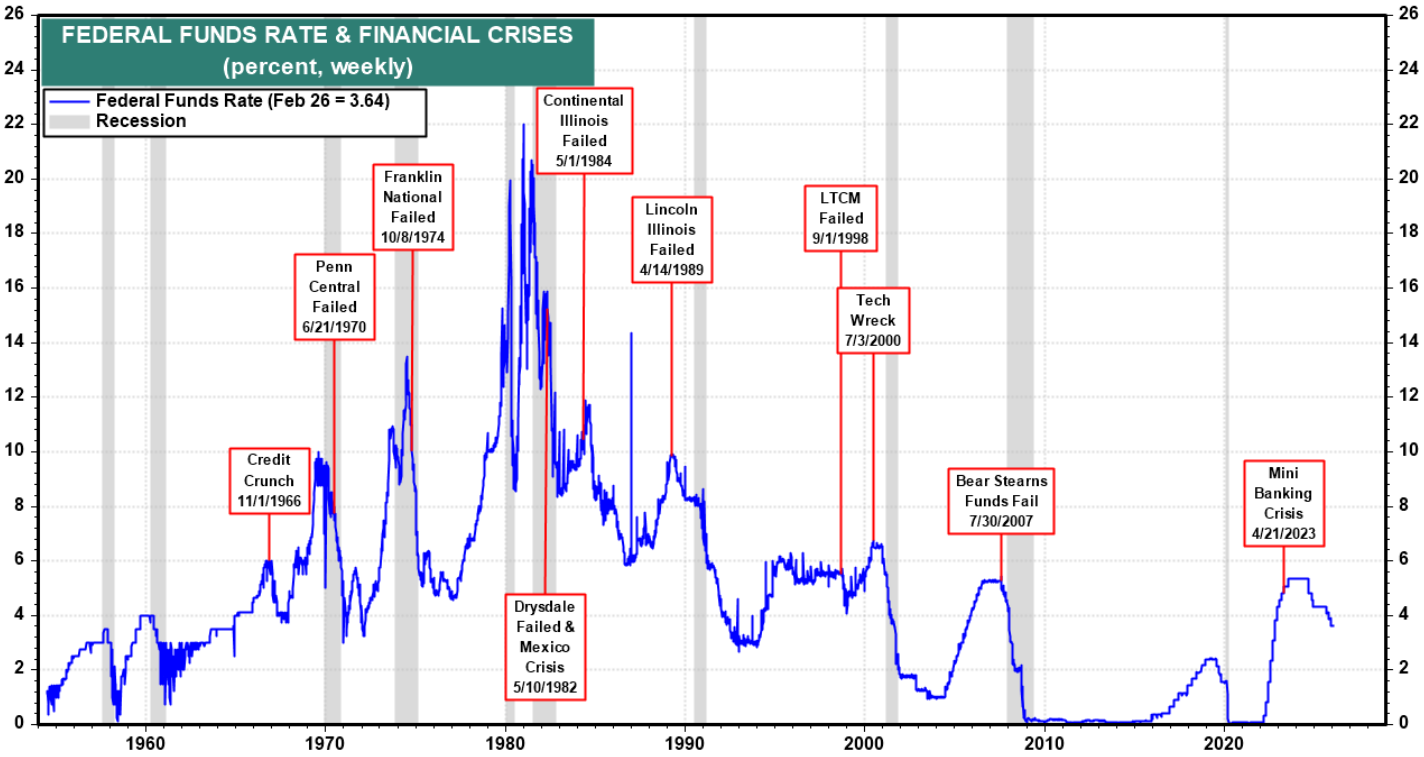
Source: LSEG Datastream and © Yardeni Research. Federal Reserve Board.

Figure 13



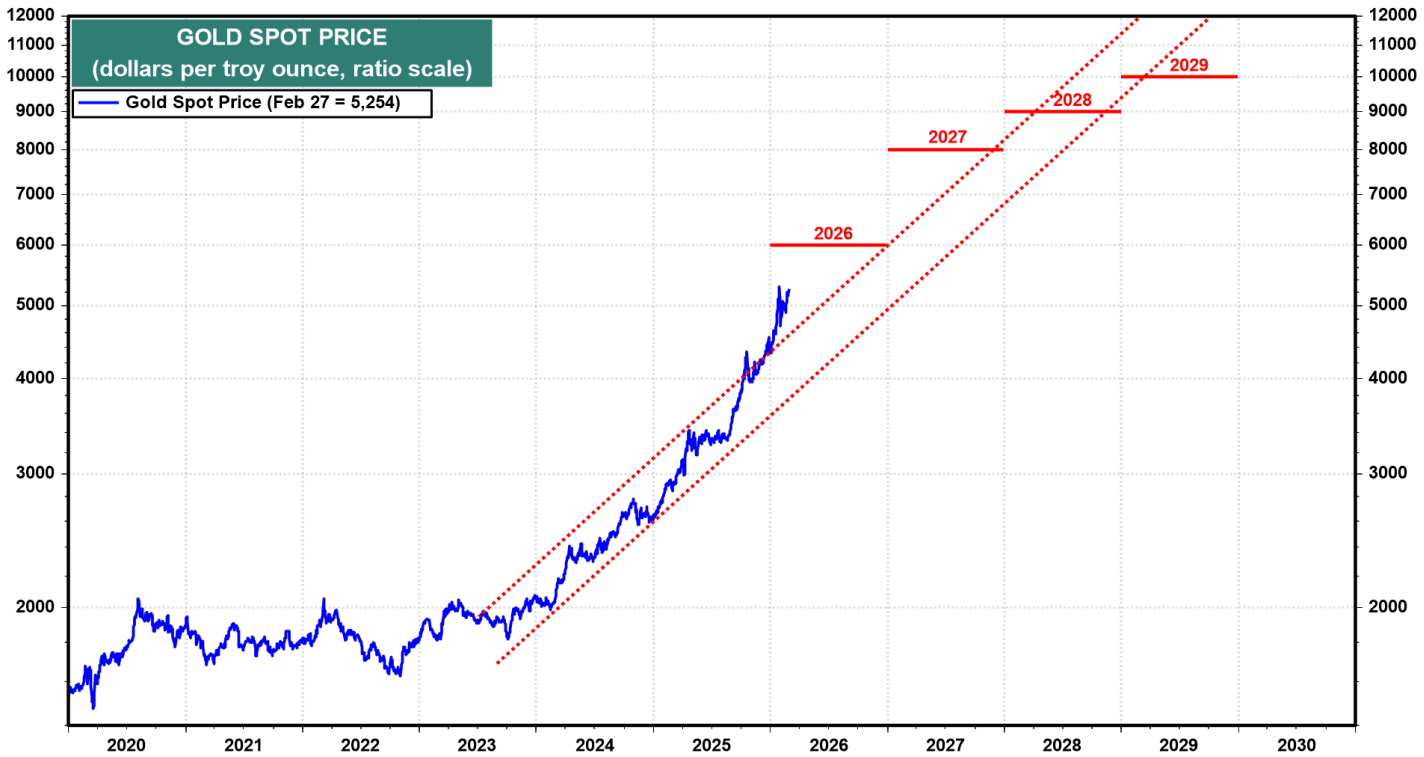
Source: LSEG Datastream and © Yardeni Research. Federal Reserve and Chicago Board of Trade.
* 6-month and12-month futures FFR minus FFR all divided by 25.

Figure 14



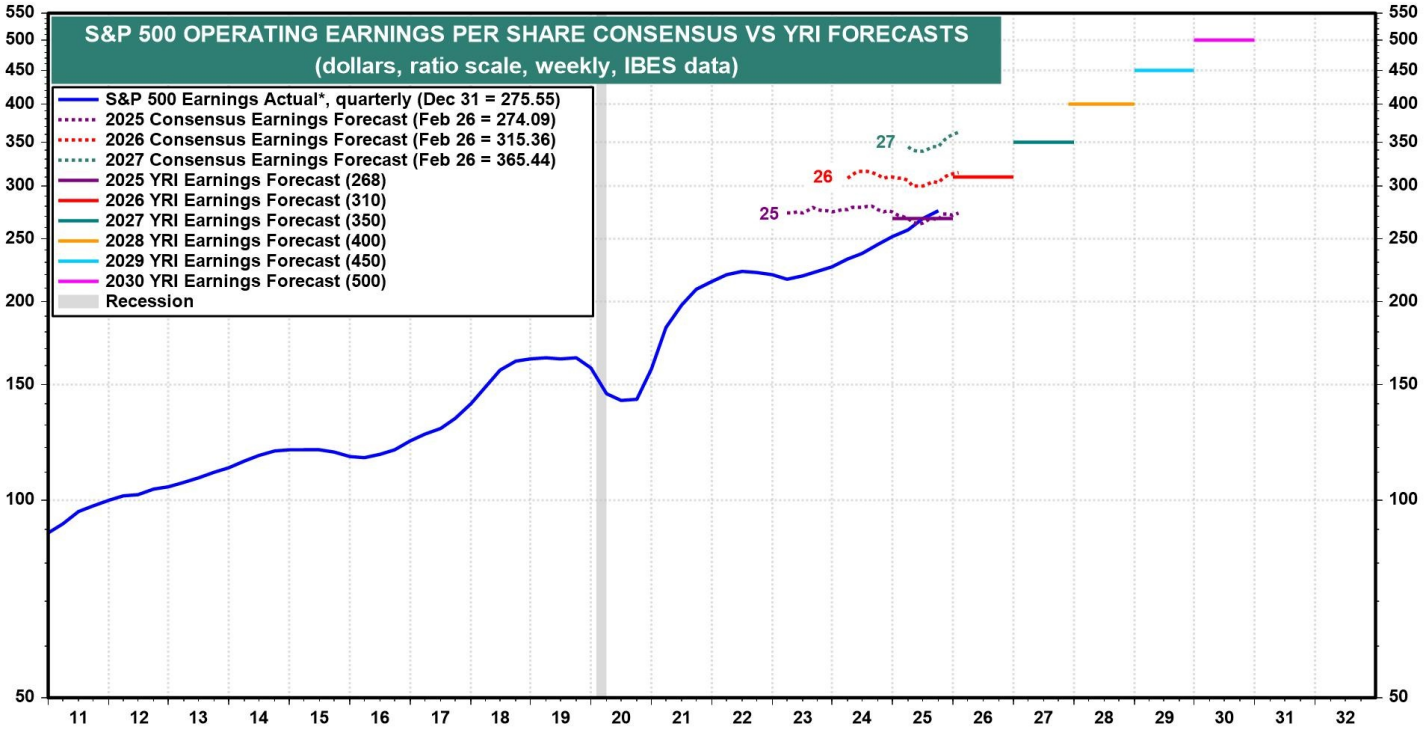
Source: LSEG Datastream and © Yardeni Research. Federal Reserve.

Figure 15



Source: LSEG Datastream and © Yardeni Research. ICE Benchmark Administration, Ltd.

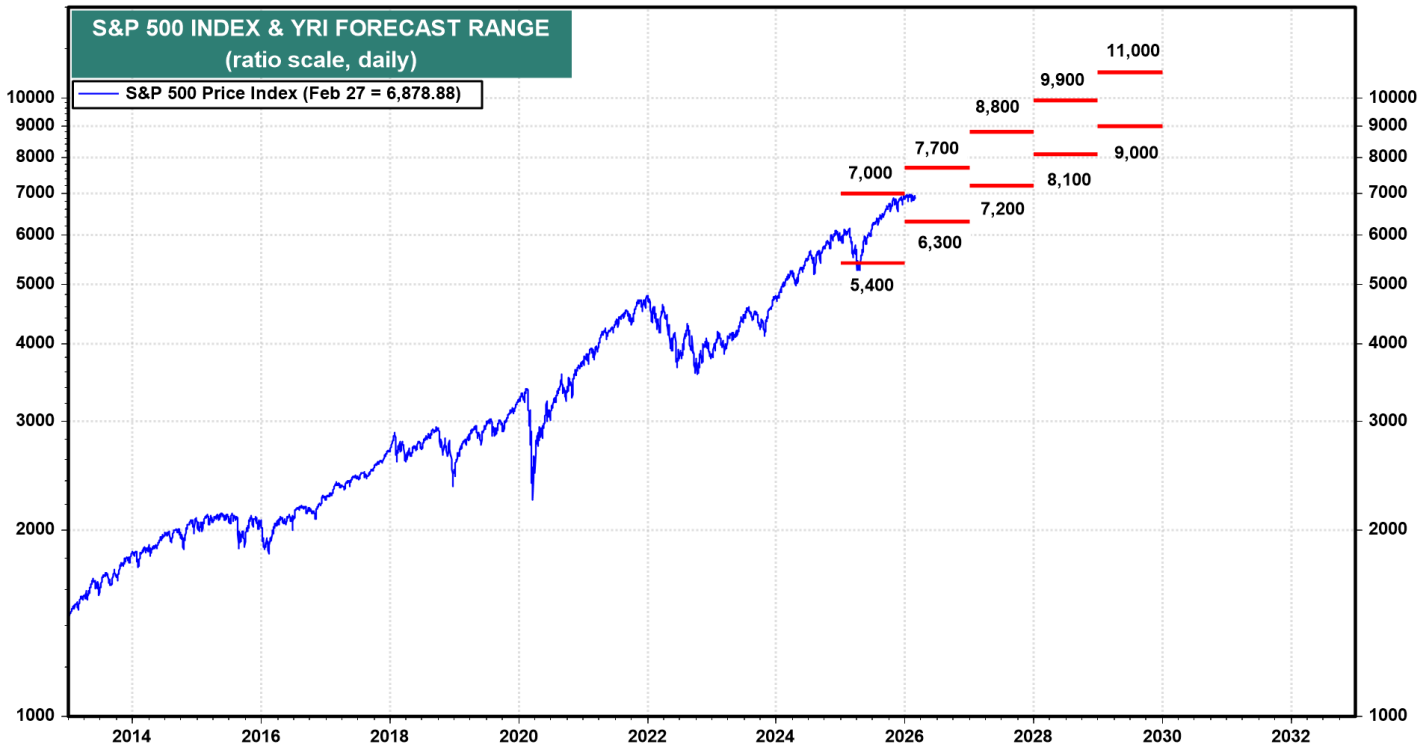
Figure 16



Source: LSEG Datastream, © Yardeni Research,. IBES.

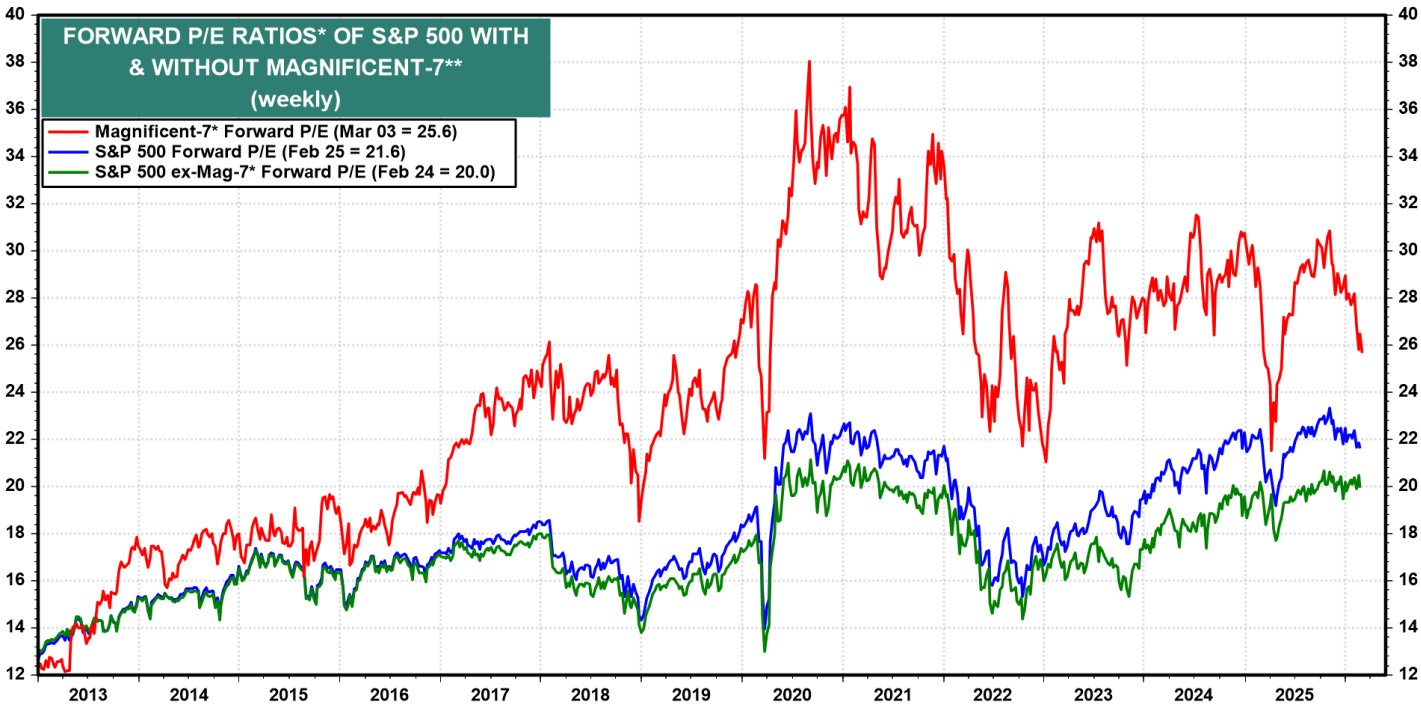
* Four-quarter trailing sum of operating earnings per share.

Figure 17



Source: LSEG Datastream, © Yardeni Research. I/B/E/S.

Figure 18

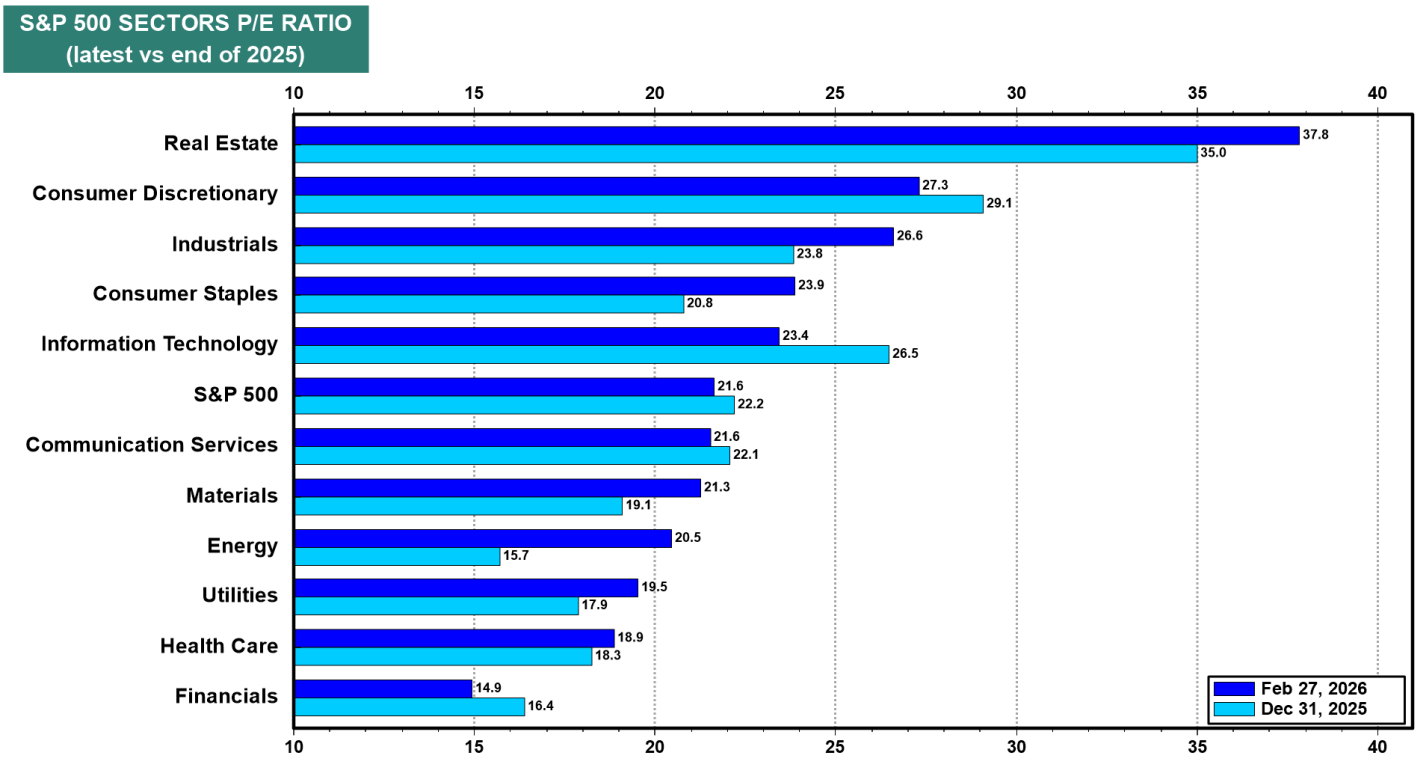


Source: LSEG Datastream, © Yardeni Research. IBES.

* Price divided by consensus forward earnings forecast

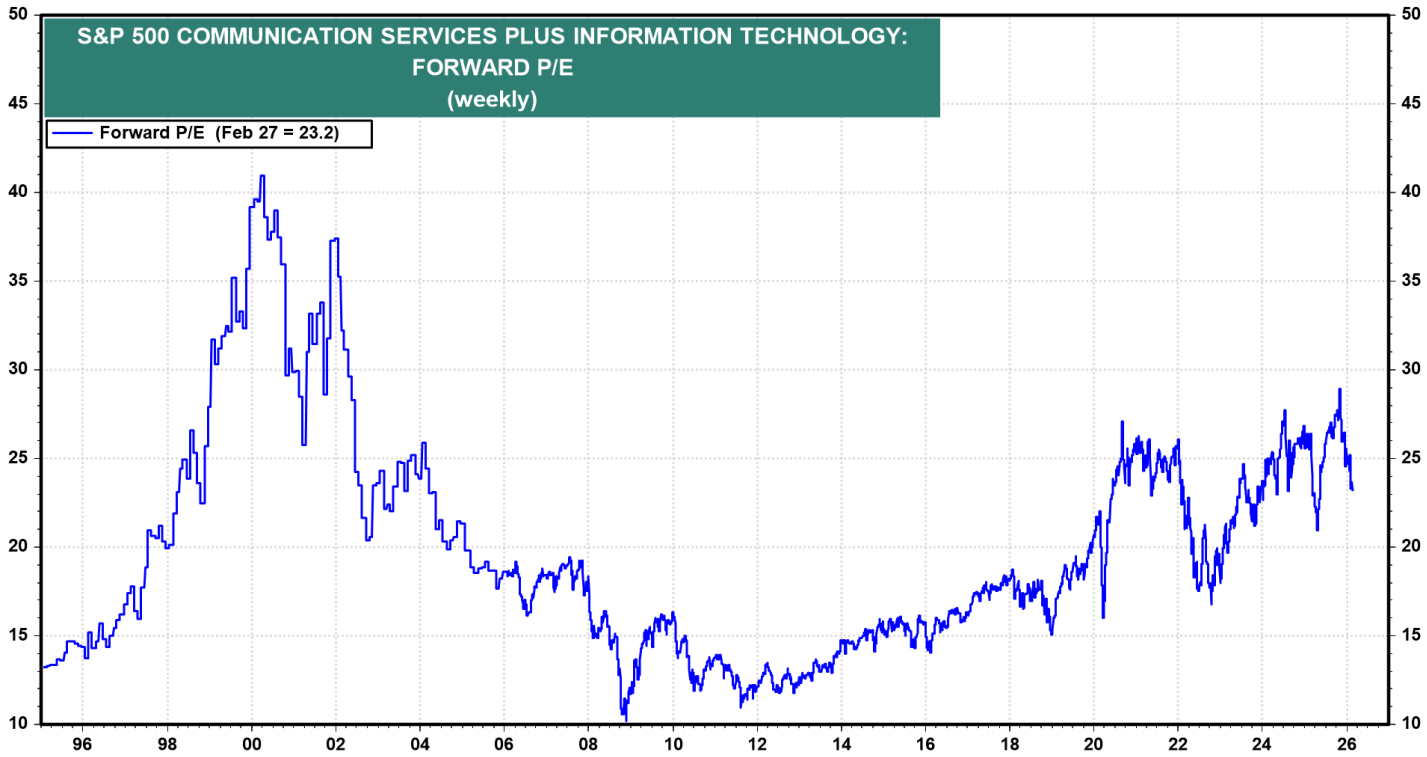
** Magnificent-7 stocks include Alphabet (Google), Amazon, Apple, Meta (Facebook), Microsoft, NVIDIA, and Tesla. Both classes of Alphabet are included.

Figure 19



Source: LSEG Datastream and © Yardeni Research.

Figure 20



Source: LSEG Datastream and © Yardeni Research. Standard & Poor's.

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