Yardeni Research

Chart Collection for Morning Briefing

February 25, 2026

Figure 1

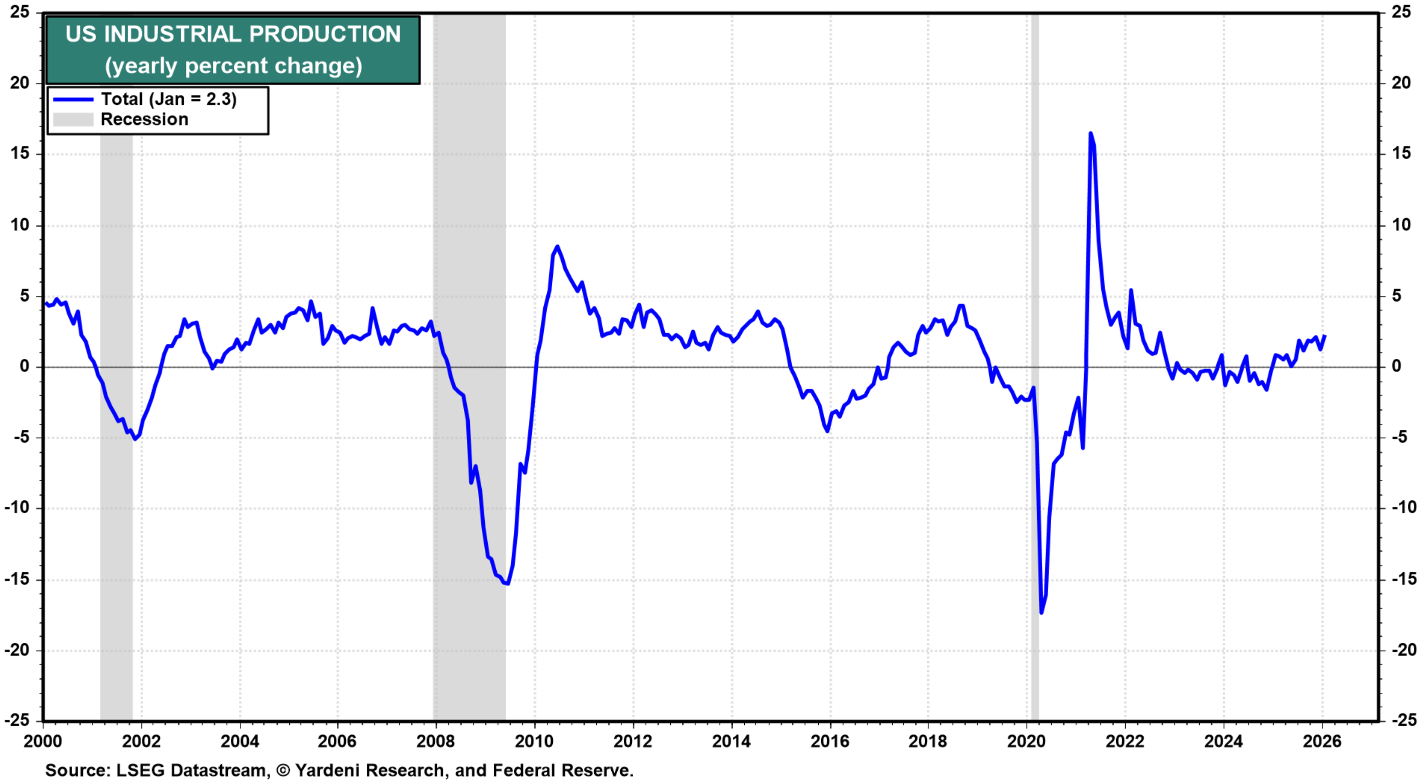


Figure 2

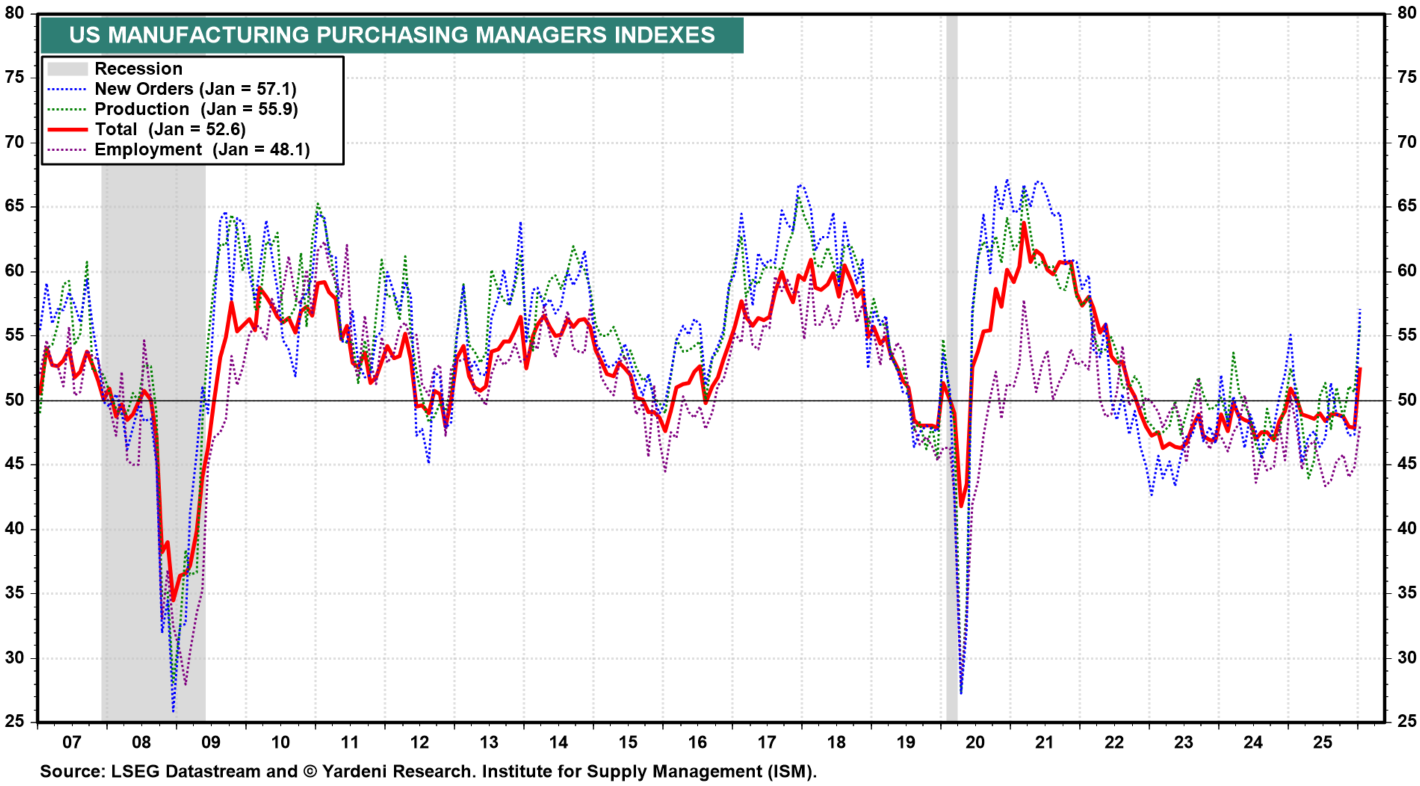
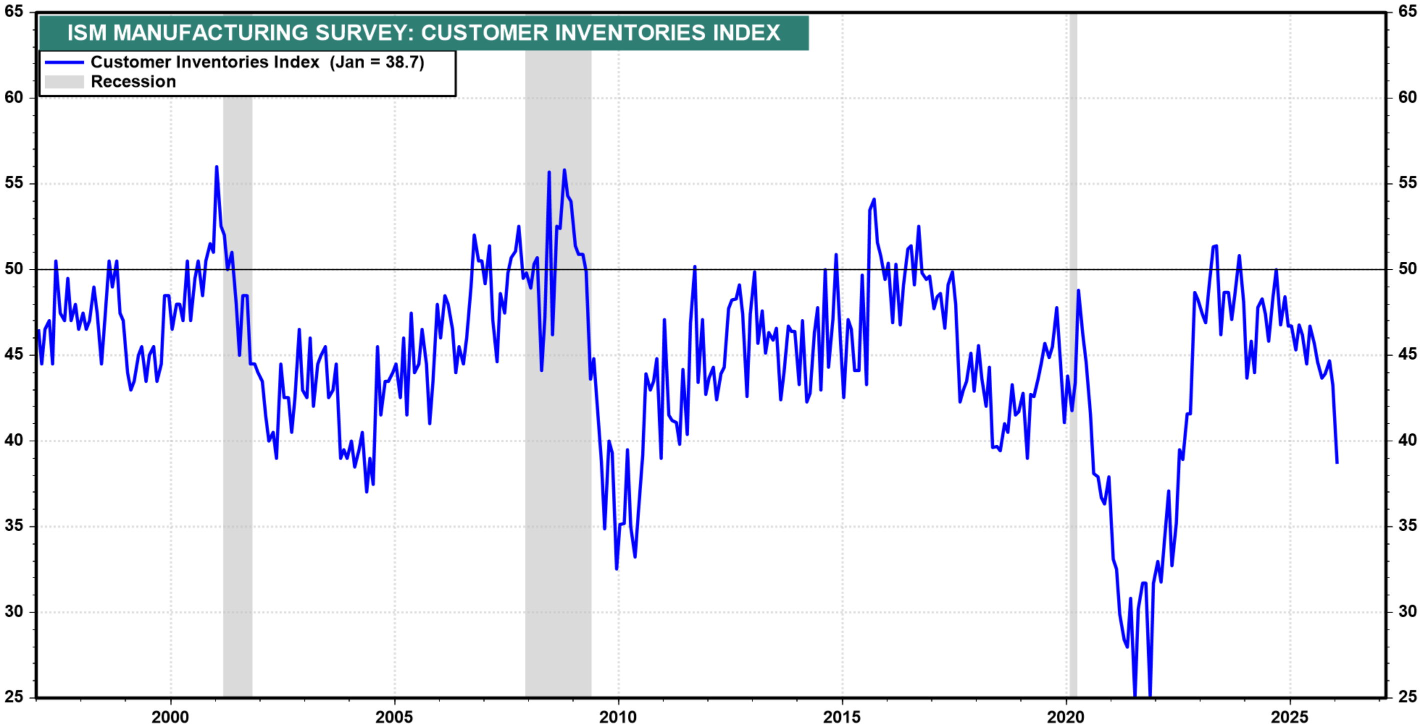
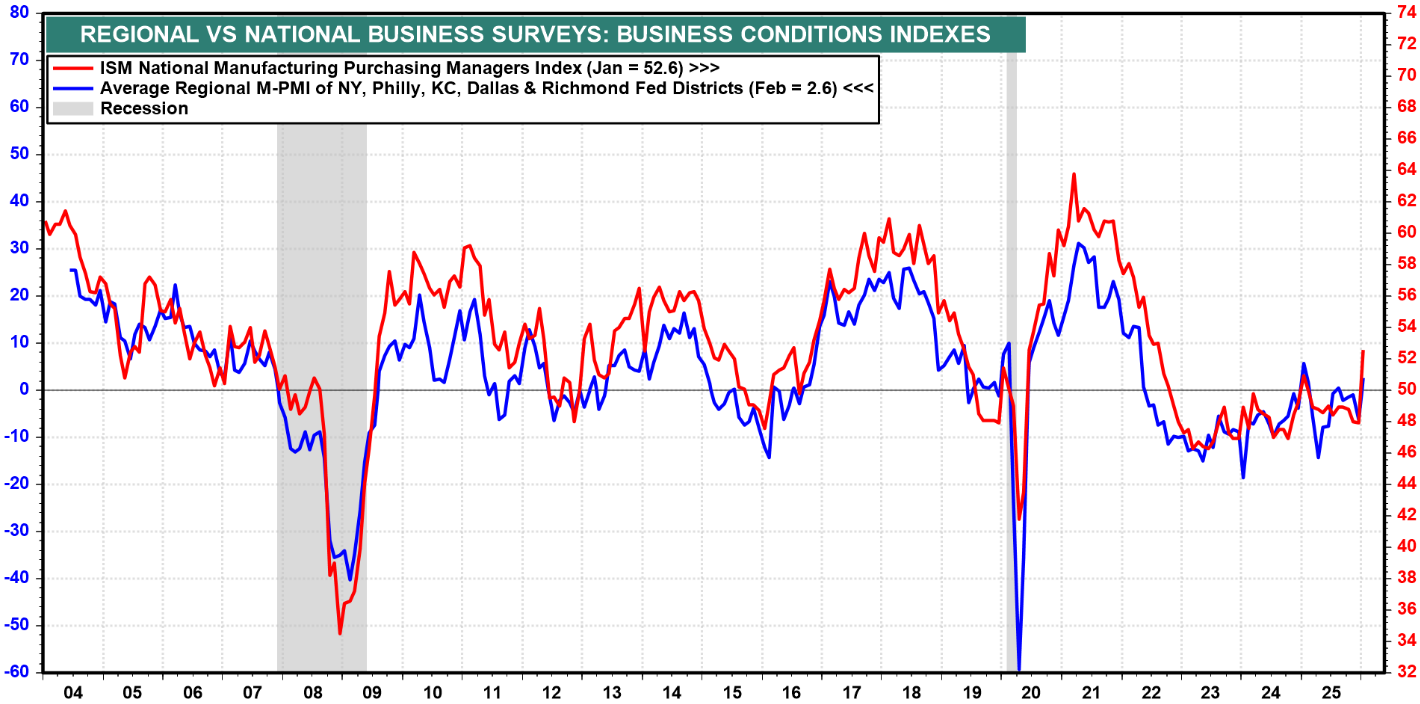


Figure 3



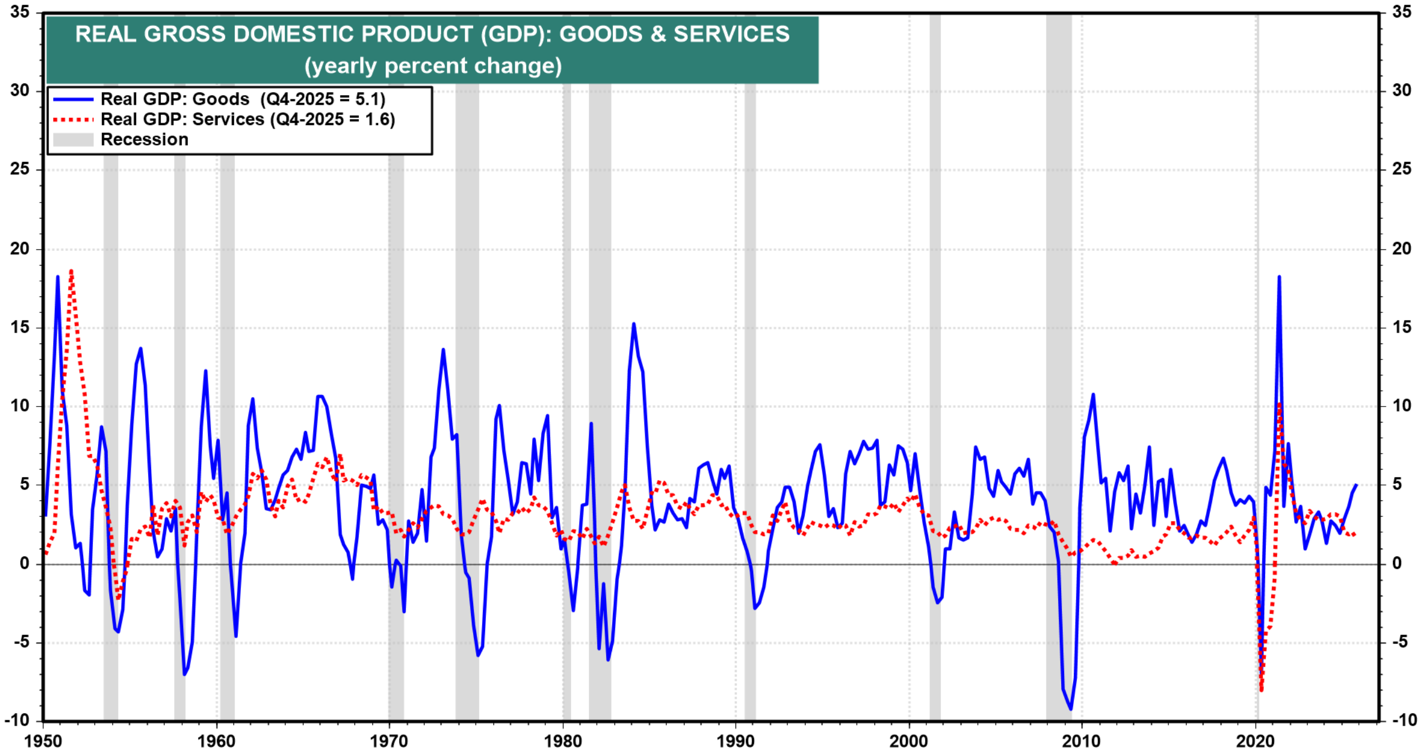
Source: LSEG Datastream and © Yardeni Research, and Institute for Supply Management (ISM).

Figure 4



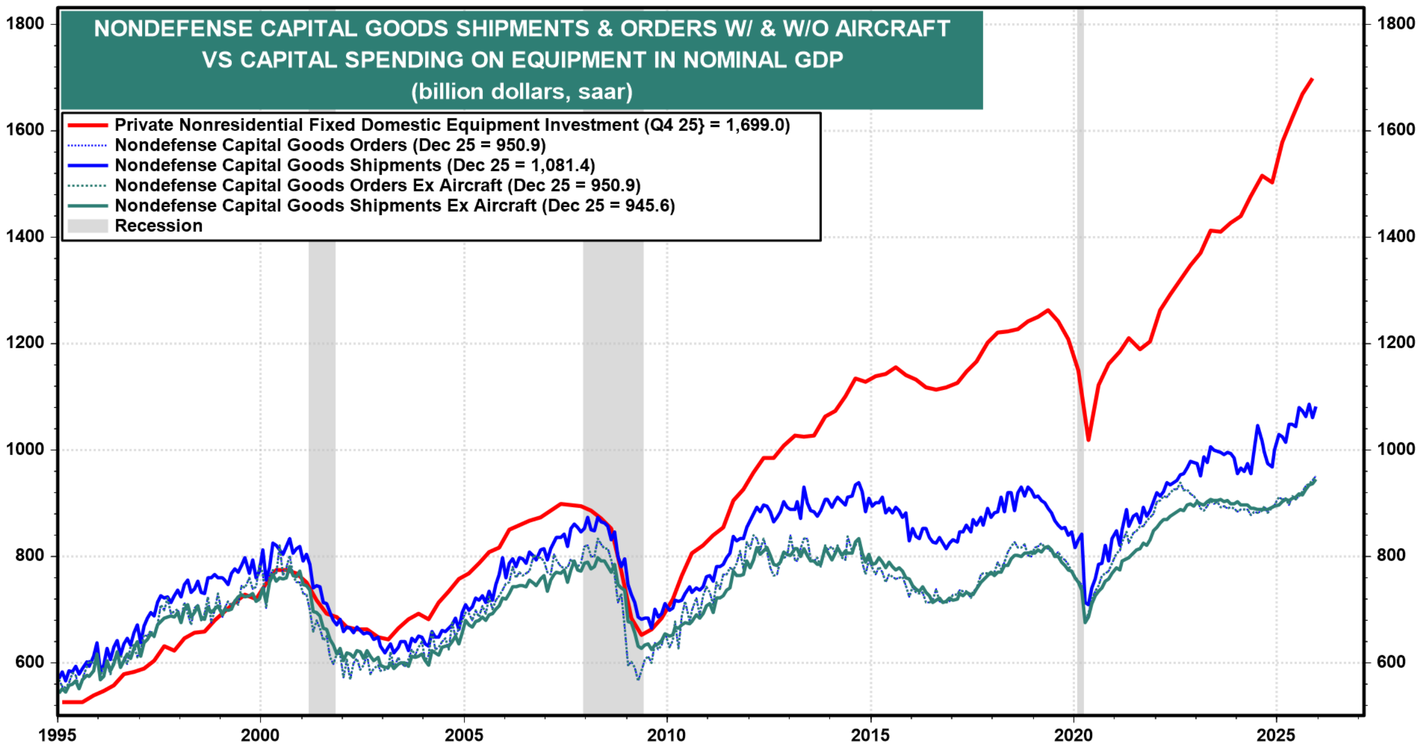
Source: LSEG Datastream and © Yardeni Research. Institute for Supply Management (ISM) and Federal Reserve banks of New York, Philadelphia, Kansas City, Dallas and Richmond.

Figure 5



Source: LSEG Datastream and © Yardeni Research, and Bureau of Economic Analysis.

Figure 6



Source: LSEG Datastream and © Yardeni Research.

Figure 7

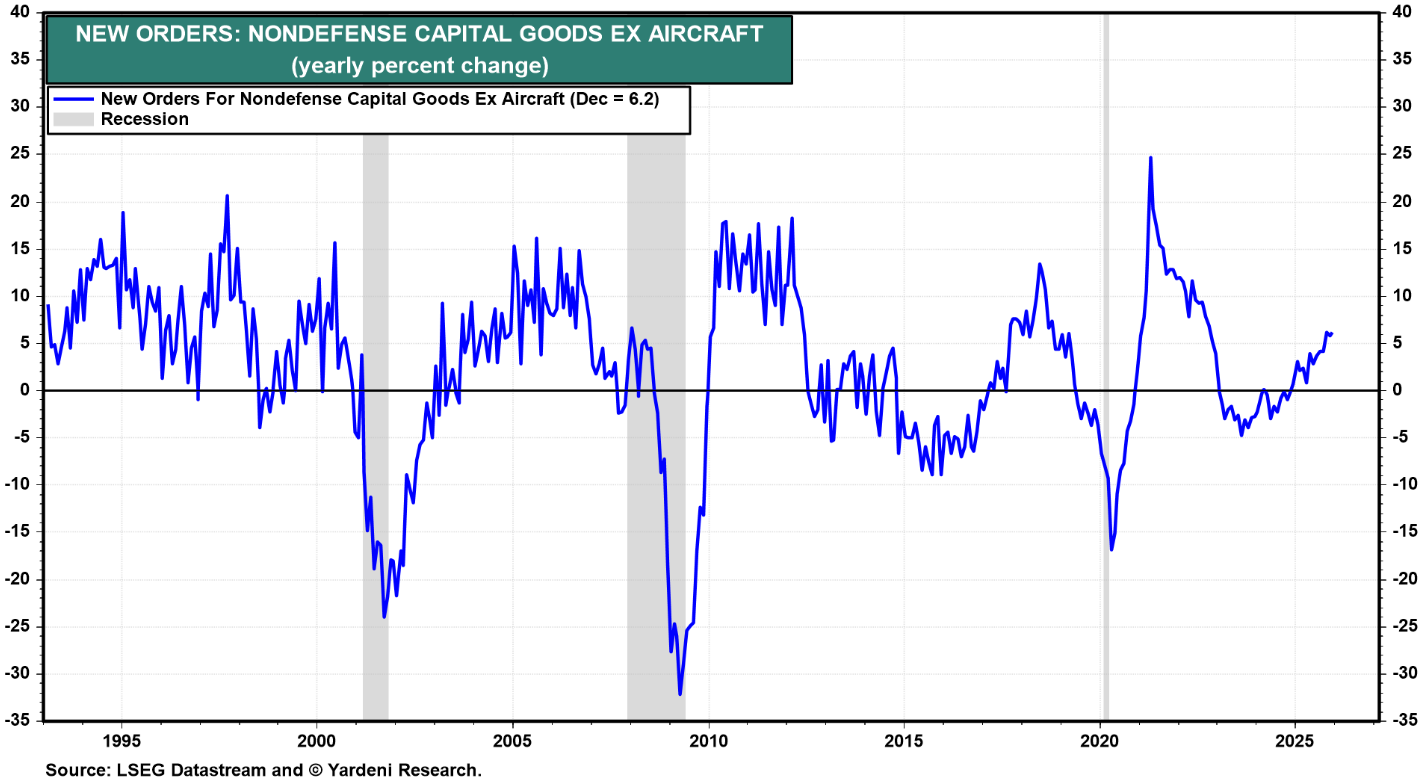


Figure 8

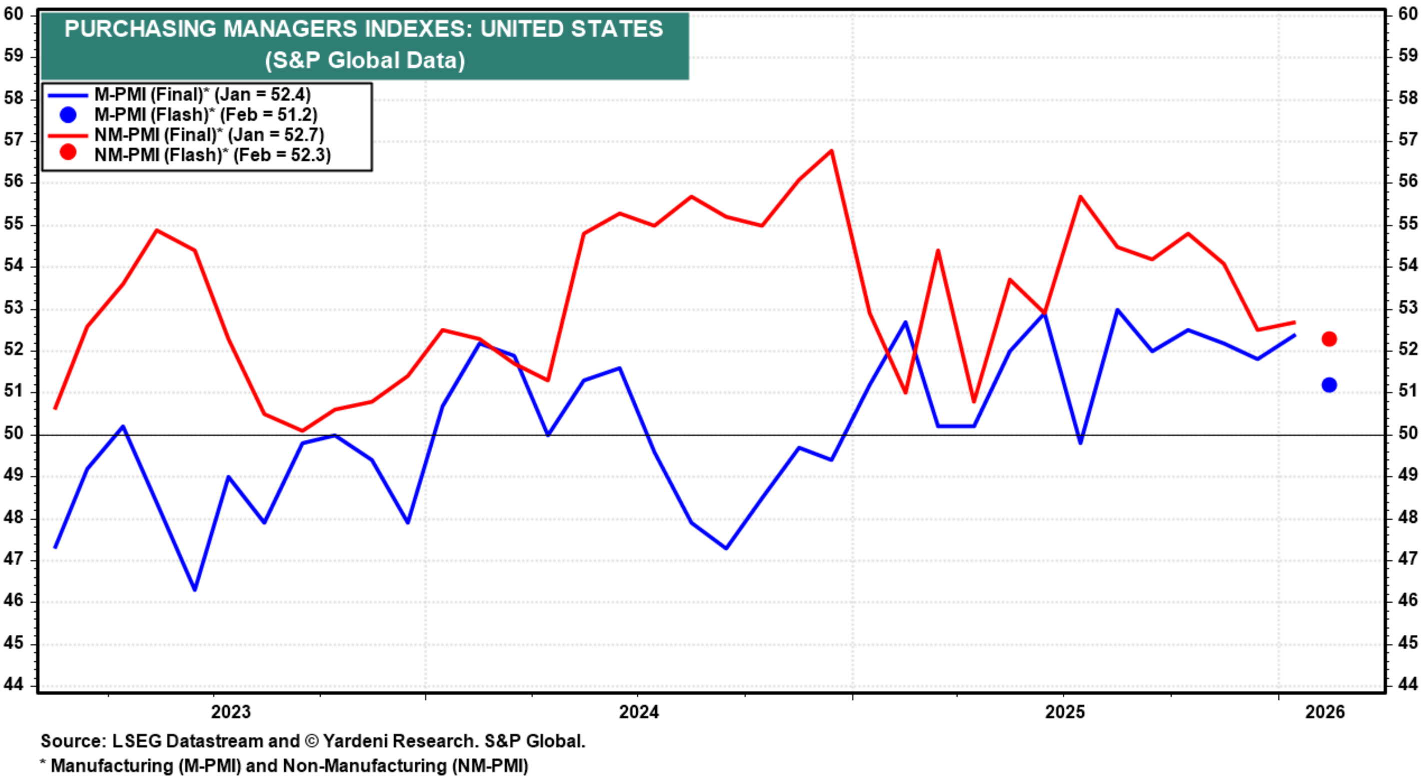
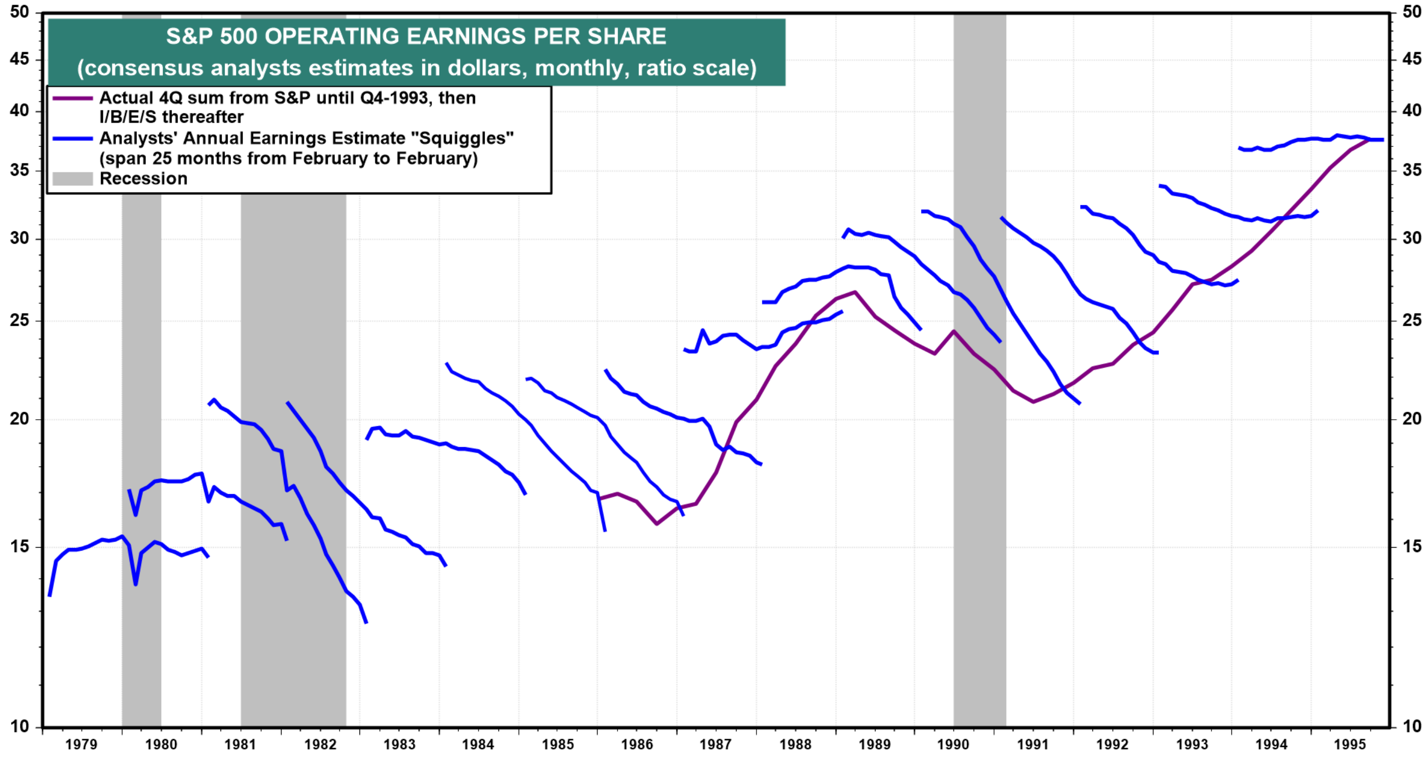
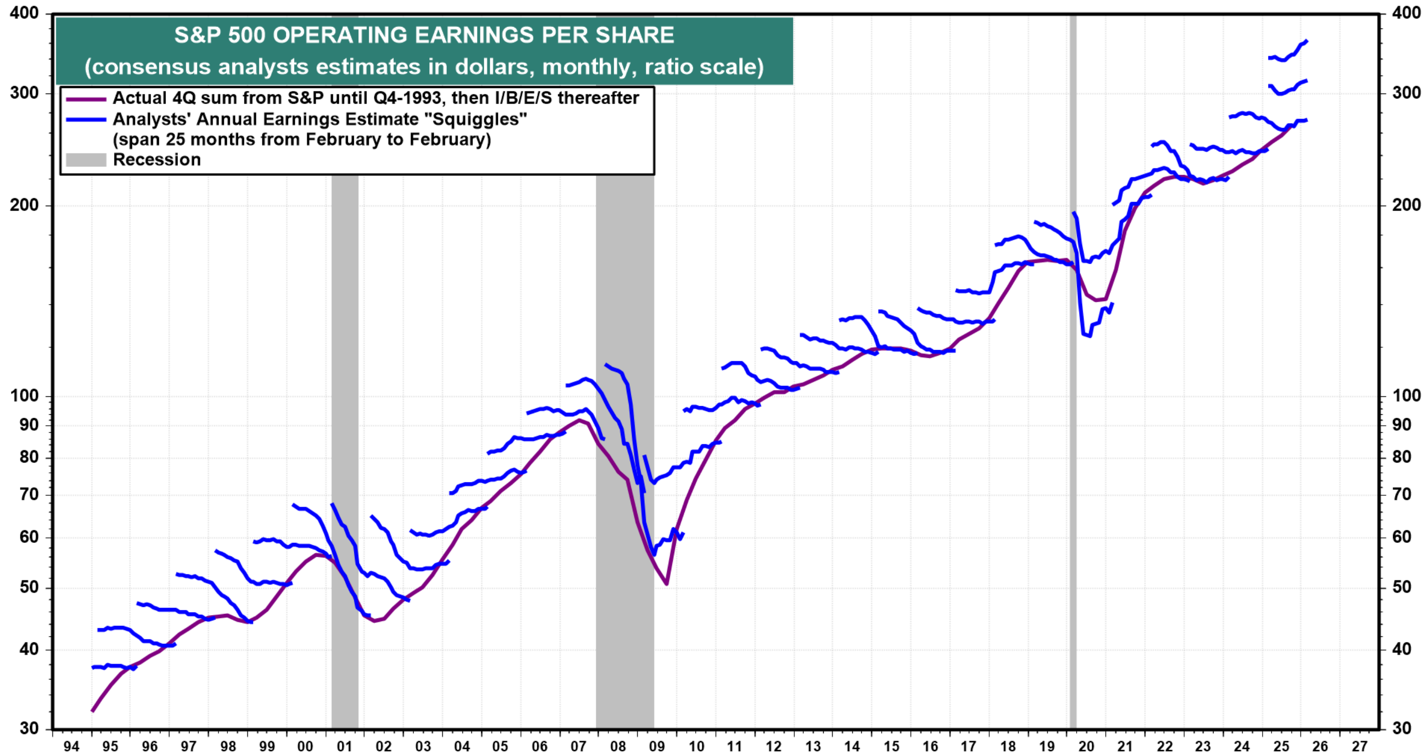


Figure 9



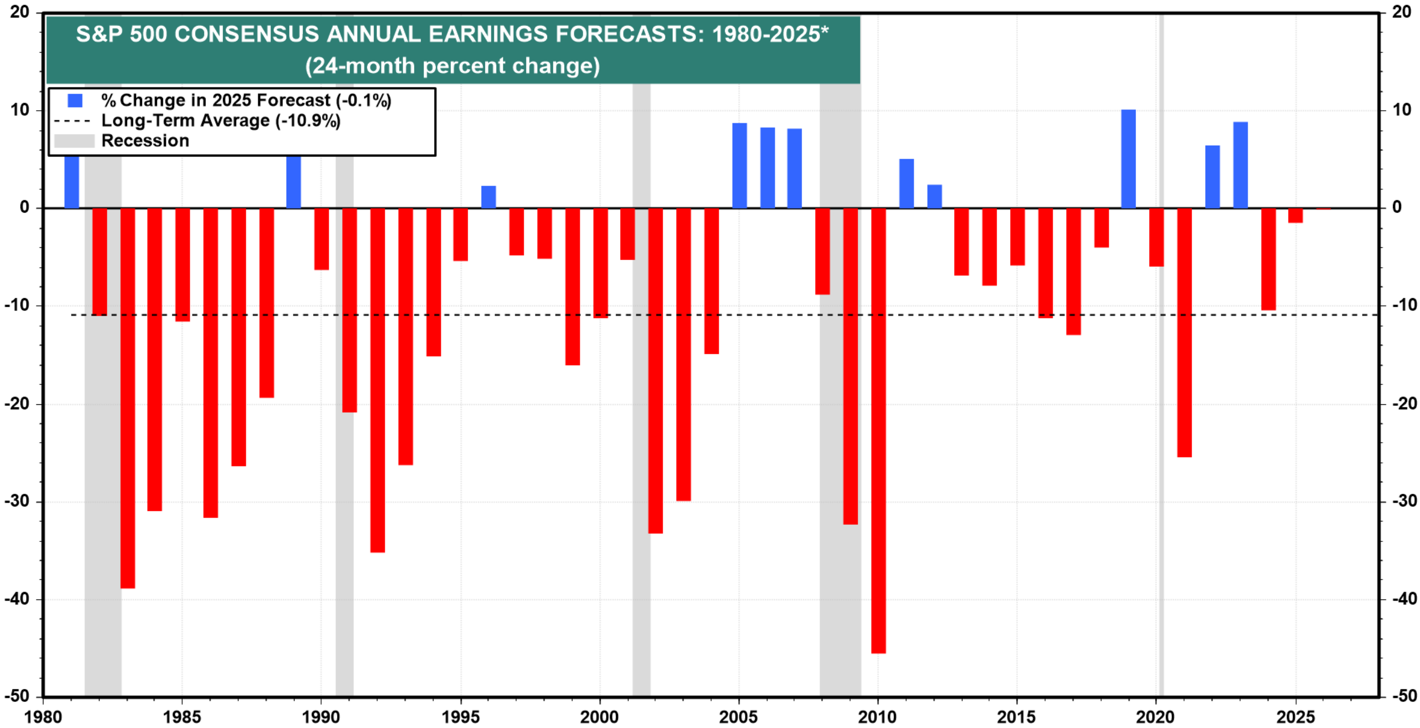
Source: LSEG Datastream and © Yardeni Research.

Figure 10



Source: LSEG Datastream and © Yardeni Research.

Figure 11



Source: LSEG Datastream I/B/E/S and © Yardeni Research.

* Percent change in consensus annual forecast from initial forecast to actual, e.g., from February 1979 to February 1981 for calendar year 1980.