

Yardeni Research

Chart Collection for Morning Briefing

January 26, 2026

Figure 1

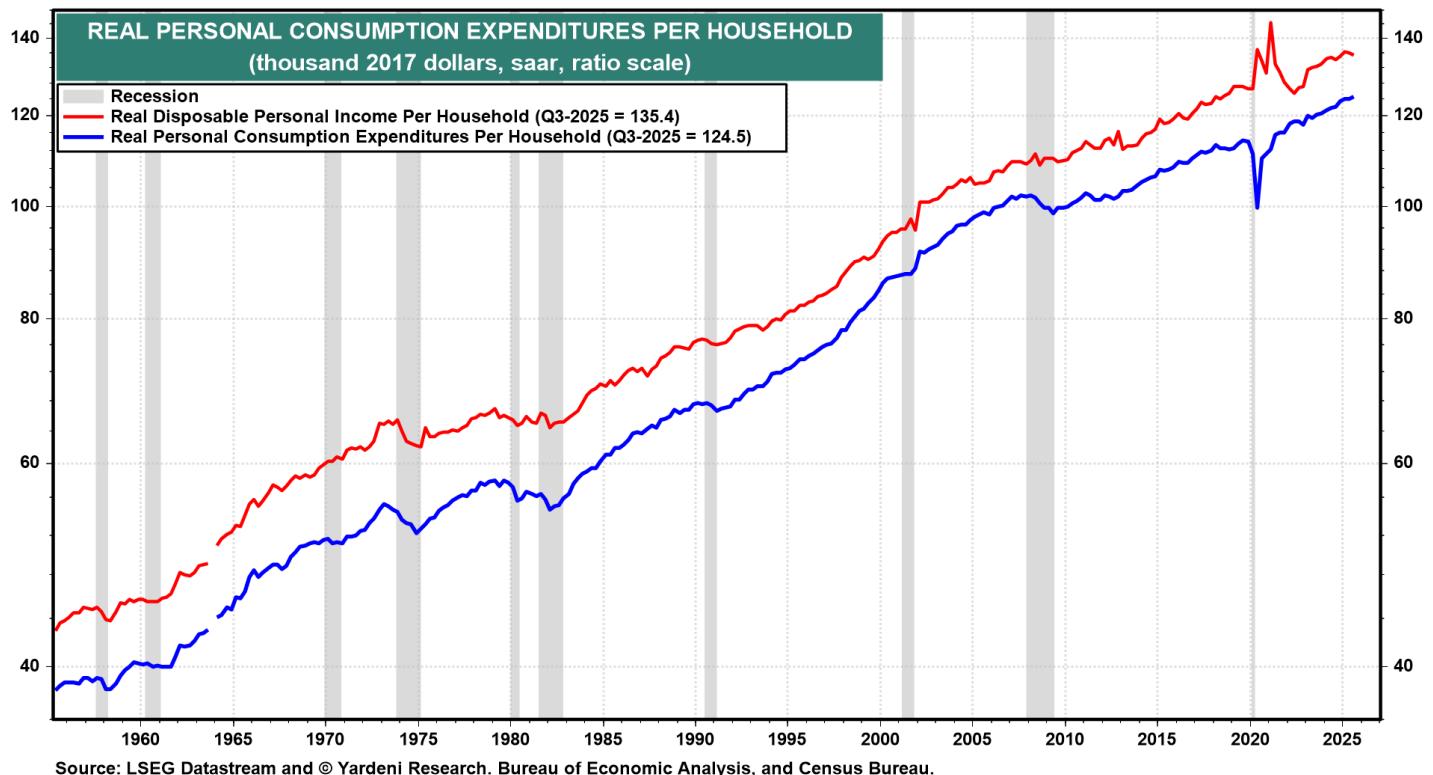


Figure 2

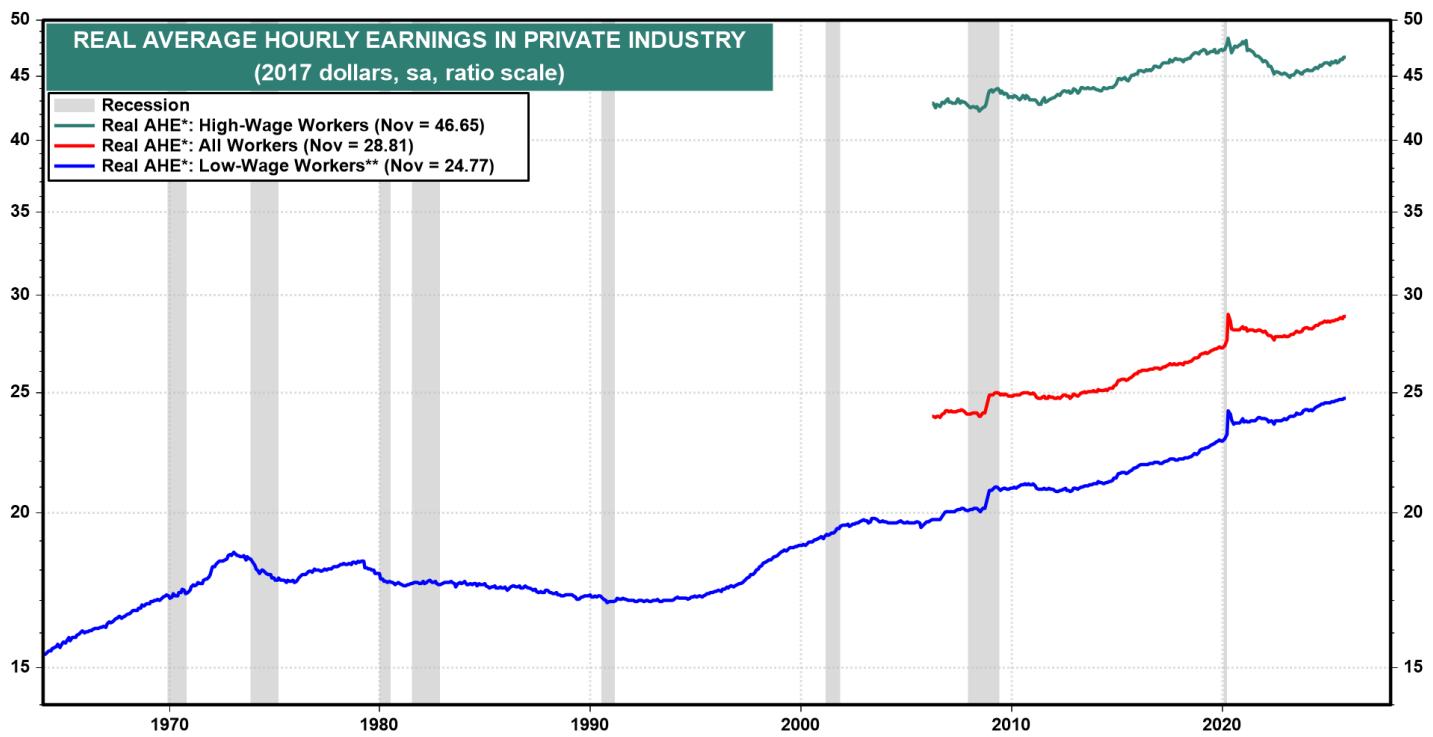


Figure 3

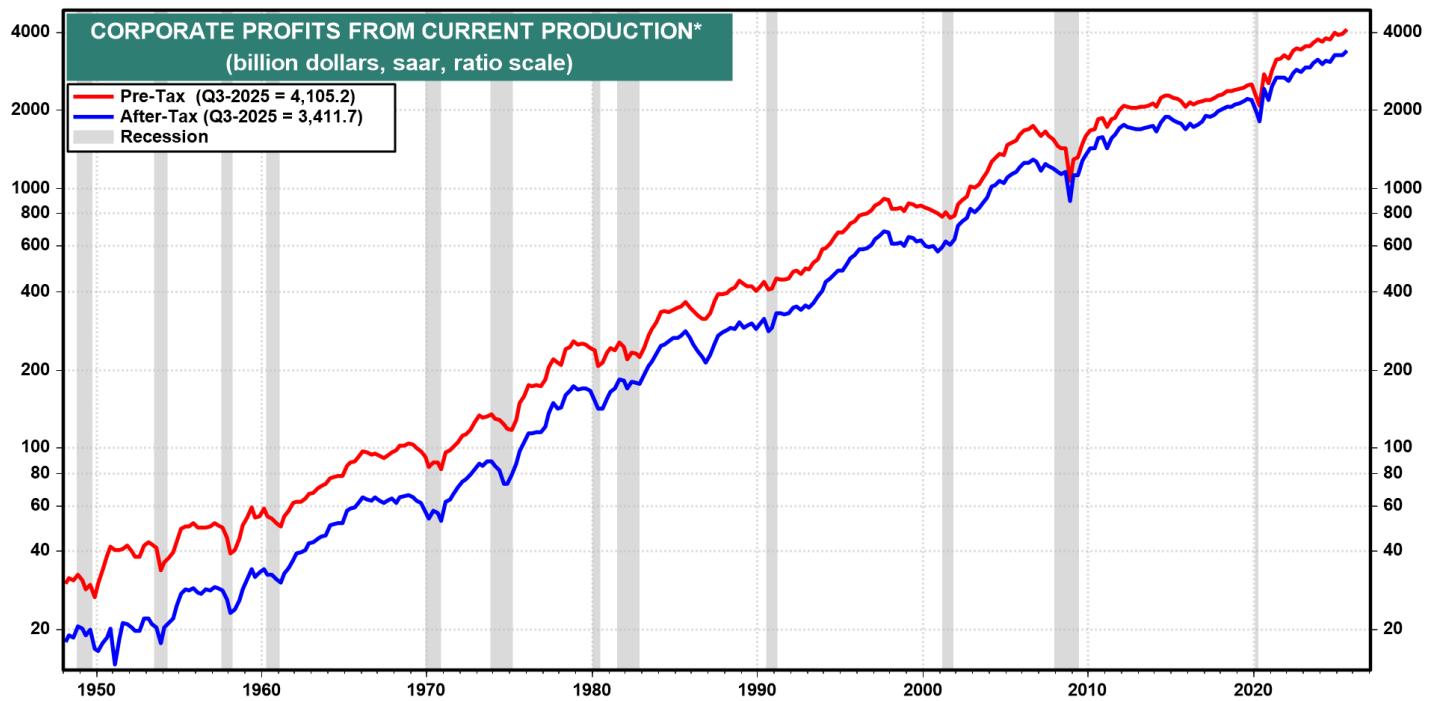


Figure 4

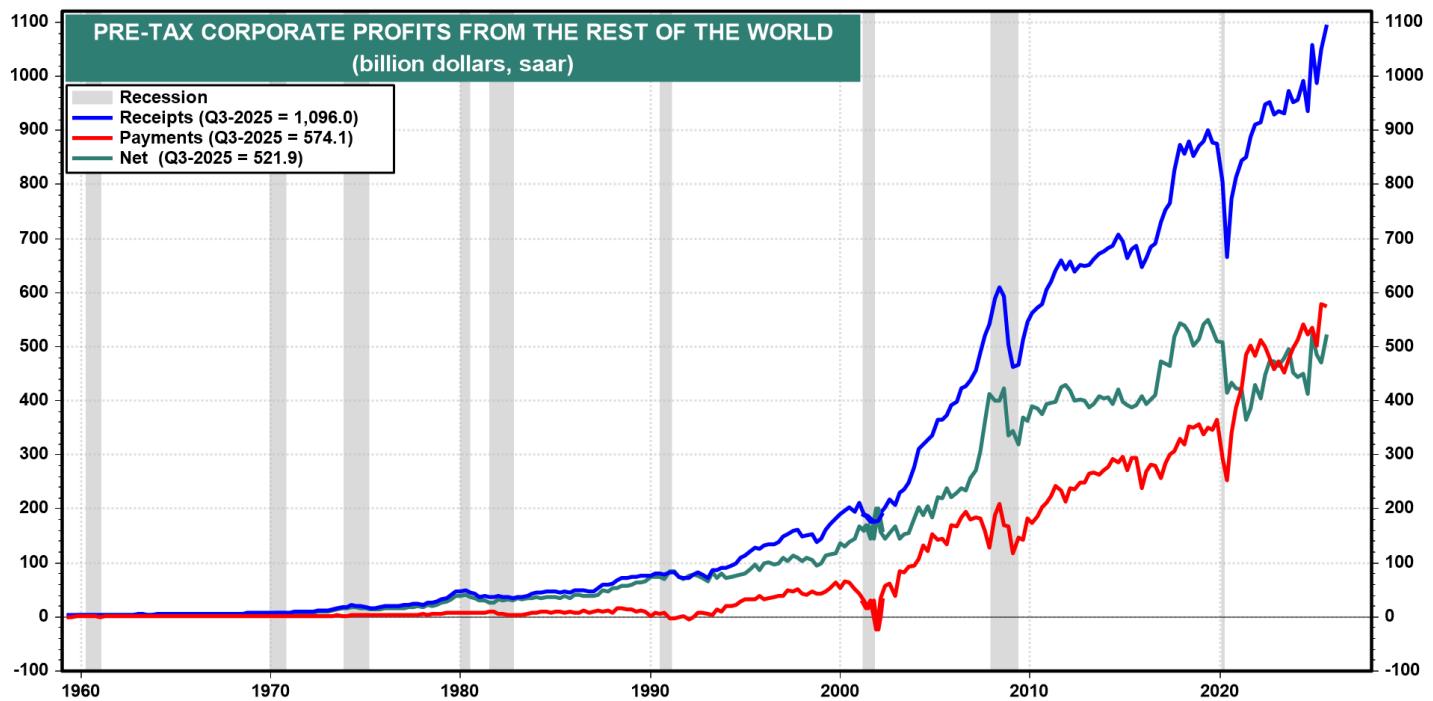


Figure 5

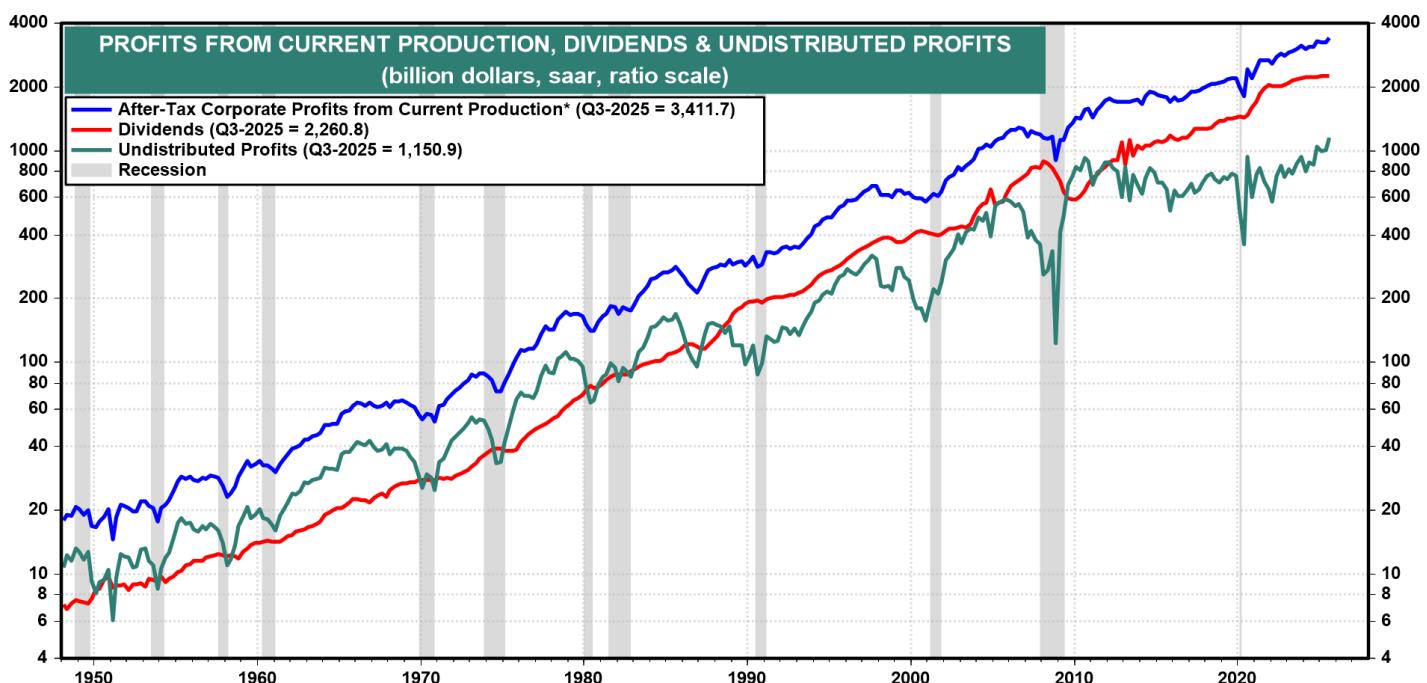
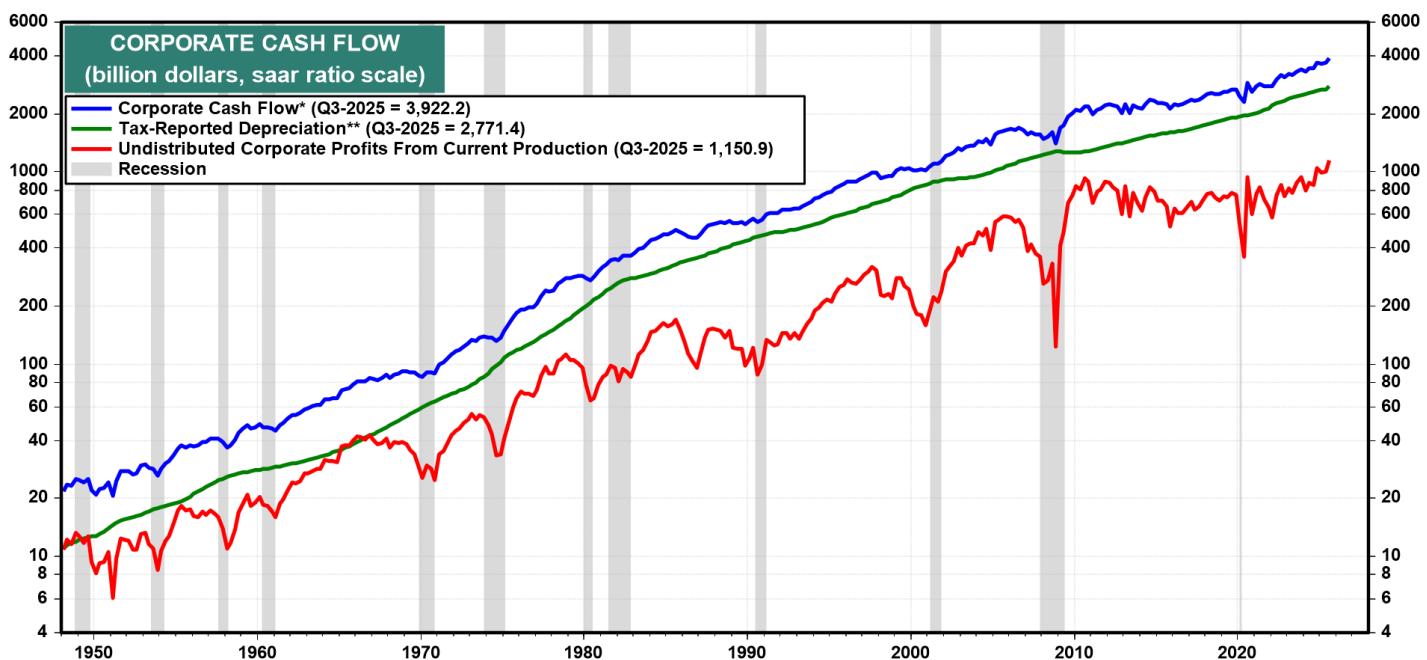


Figure 6



* After-tax undistributed corporate profits with IVA plus capital consumption allowance (i.e., tax-reported depreciation), which is equal to consumption of fixed capital (i.e., economic depreciation) plus the capital consumption adjustment (CCAdj).

** Capital consumption allowance (i.e., tax-reported depreciation).

Figure 7

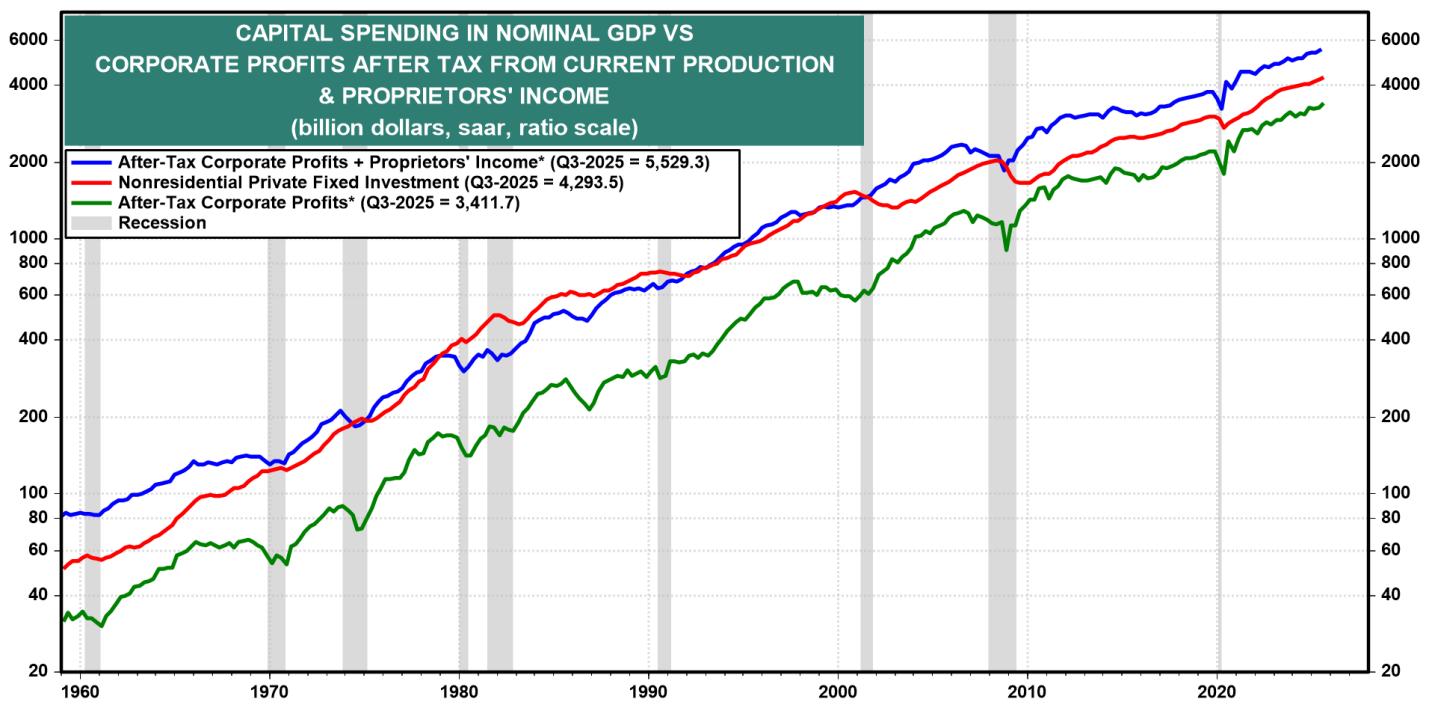


Figure 8

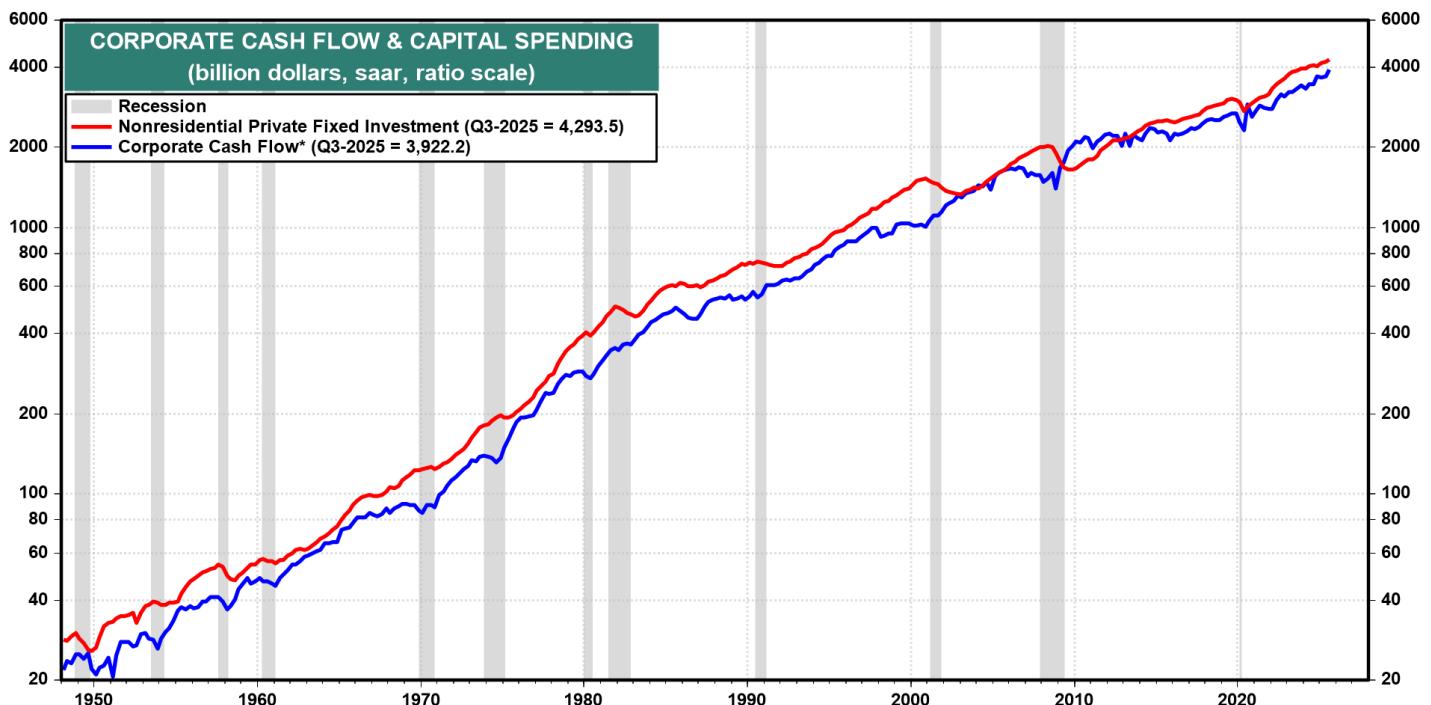


Figure 9

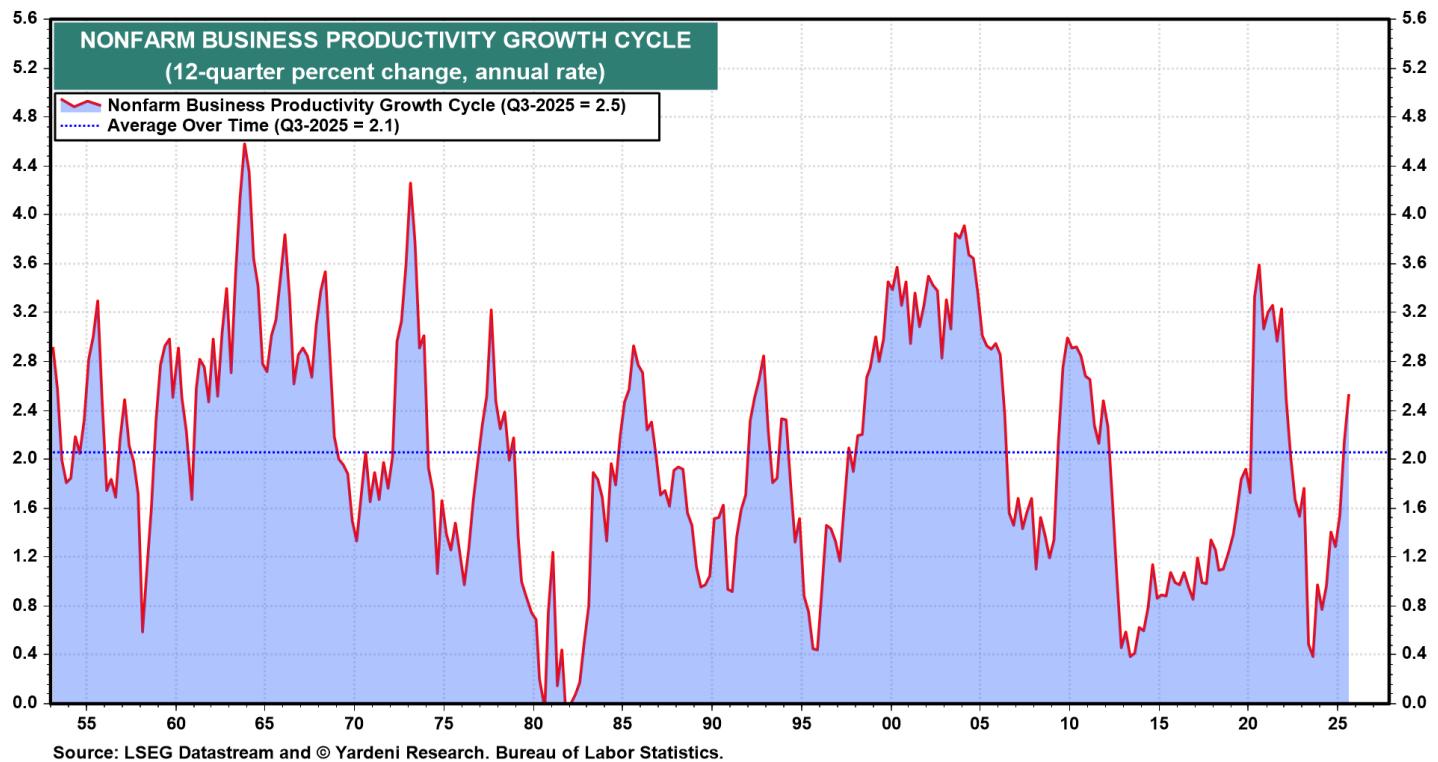


Figure 10

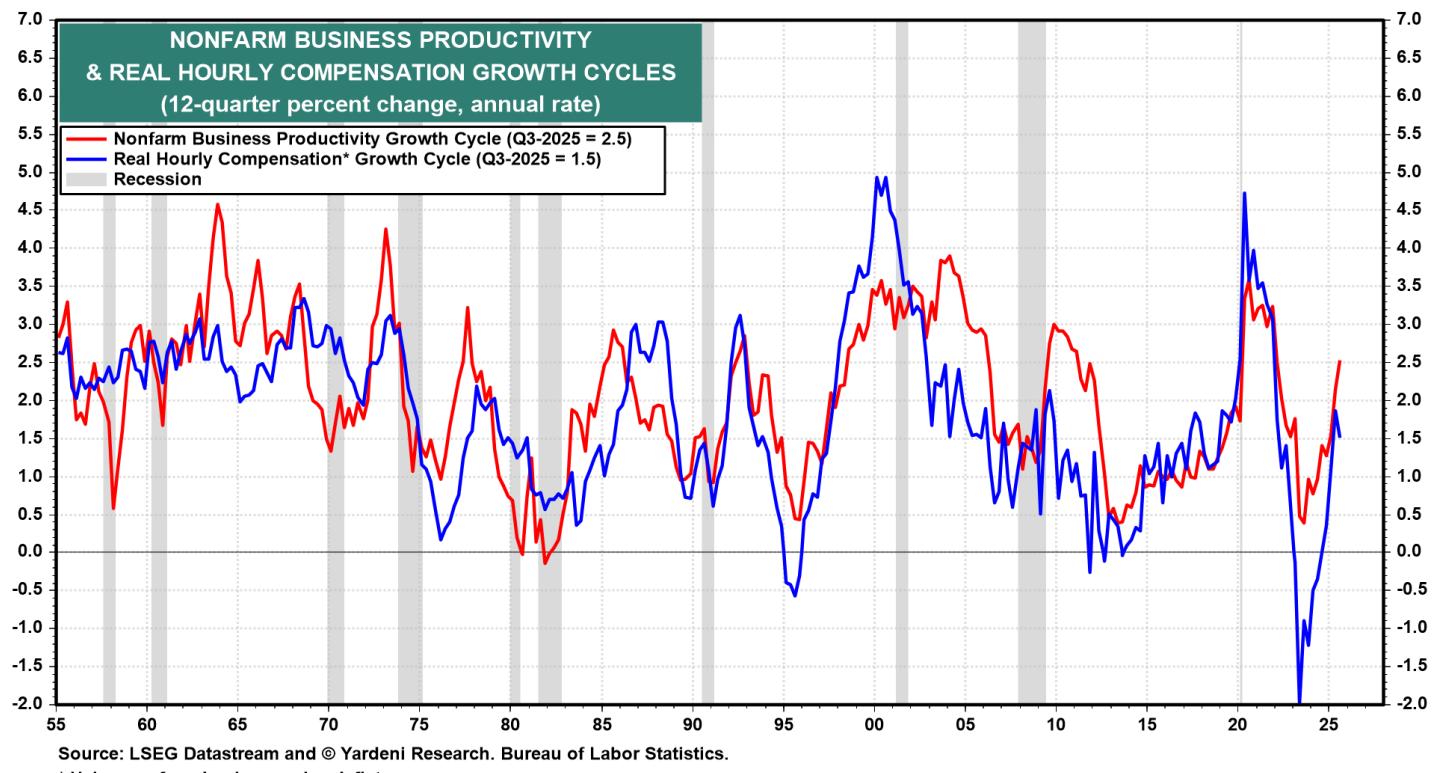


Figure 11

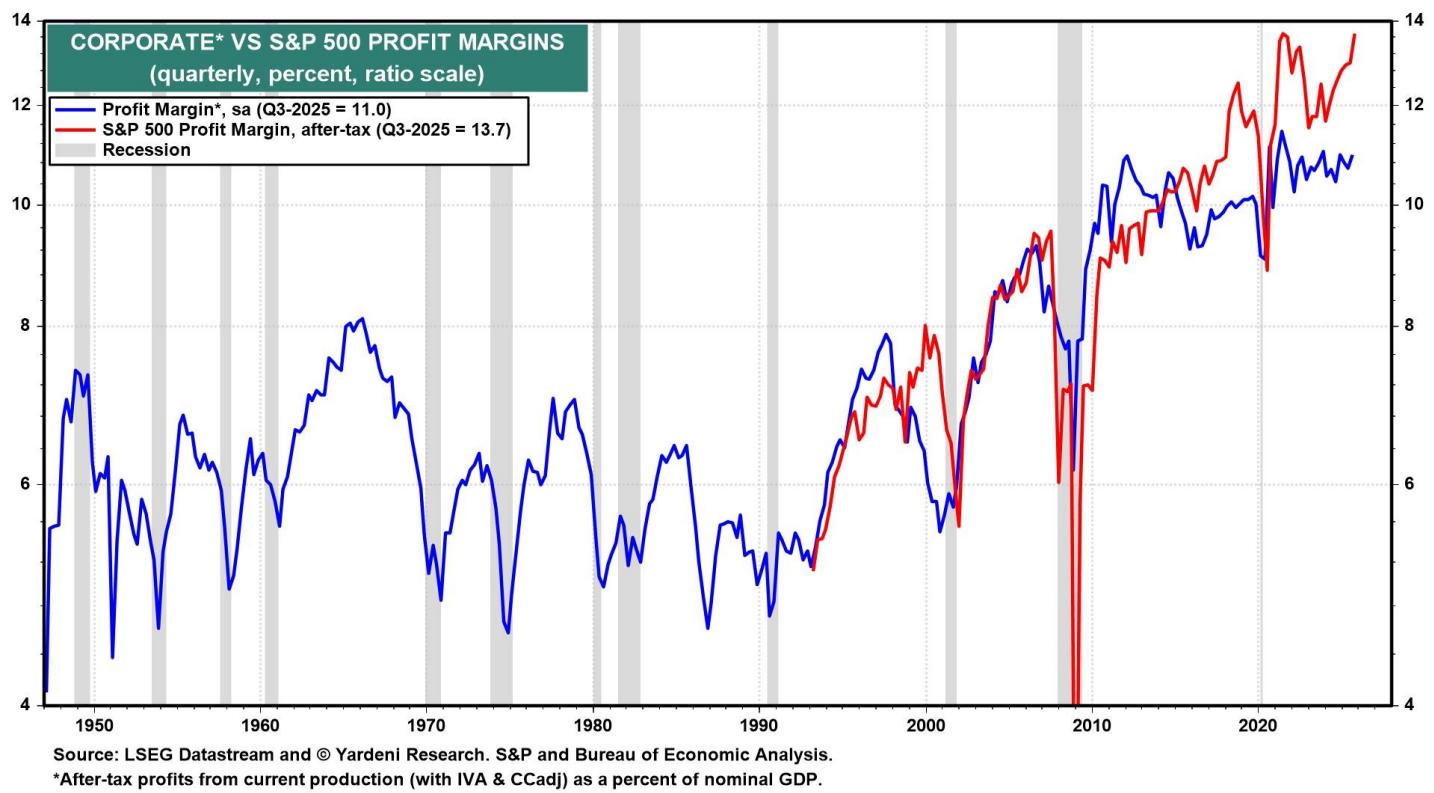


Figure 12

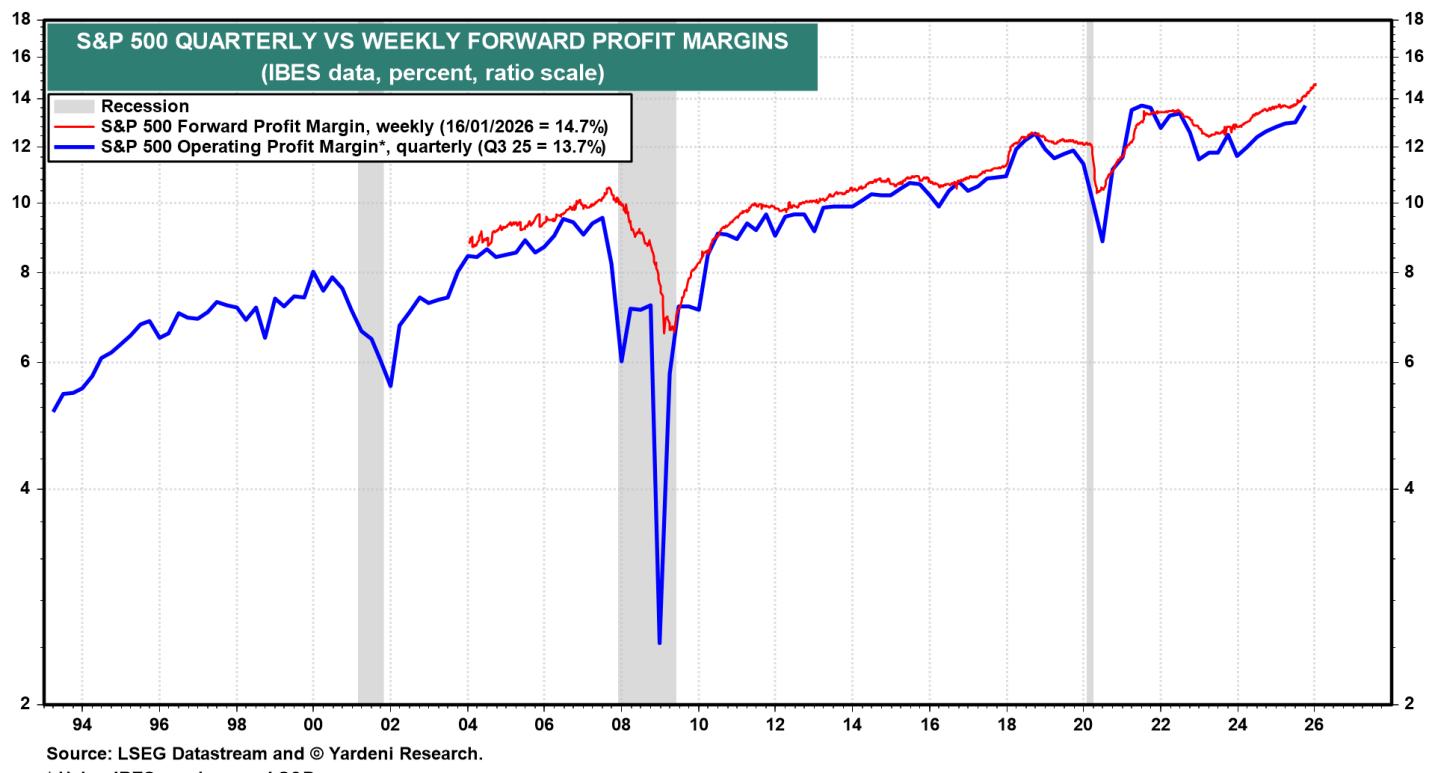


Figure 13

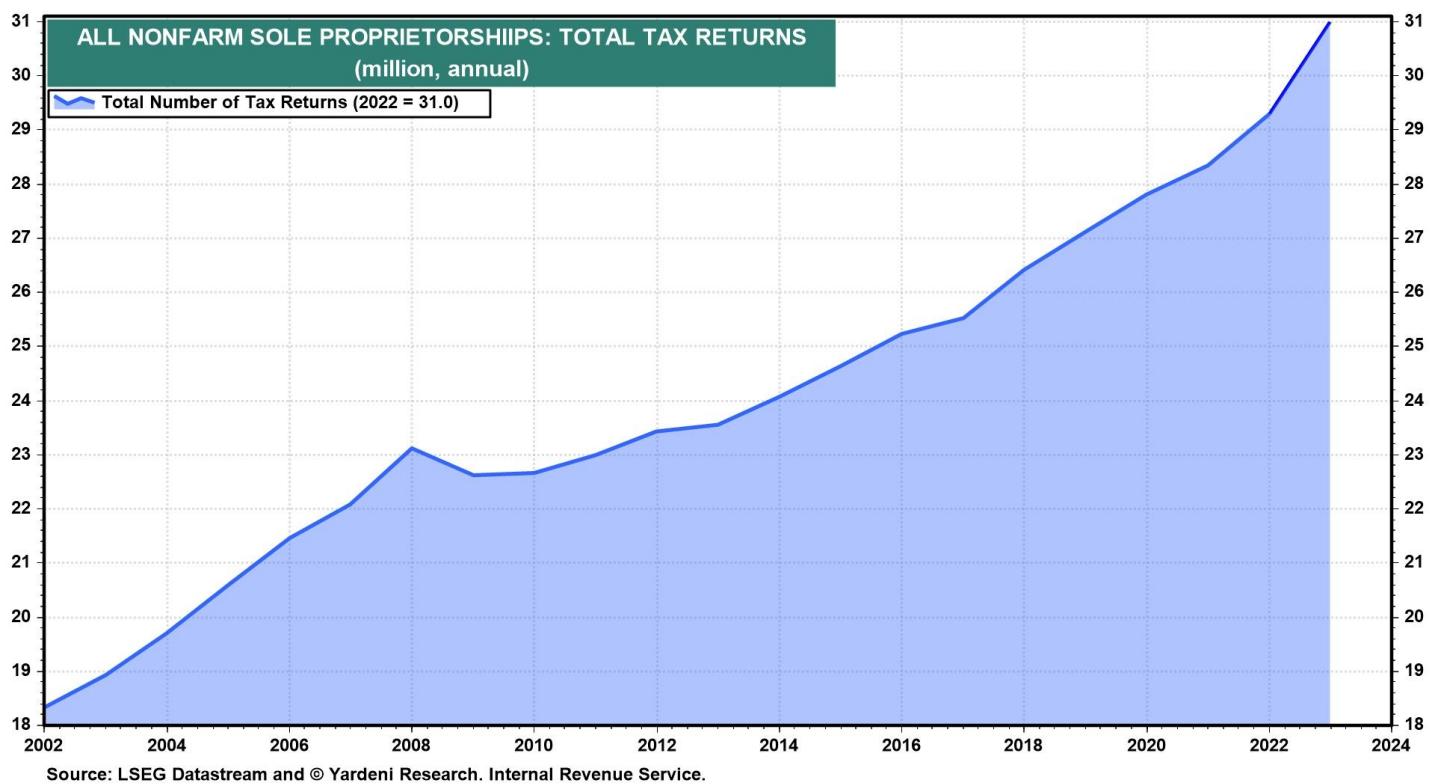


Figure 14

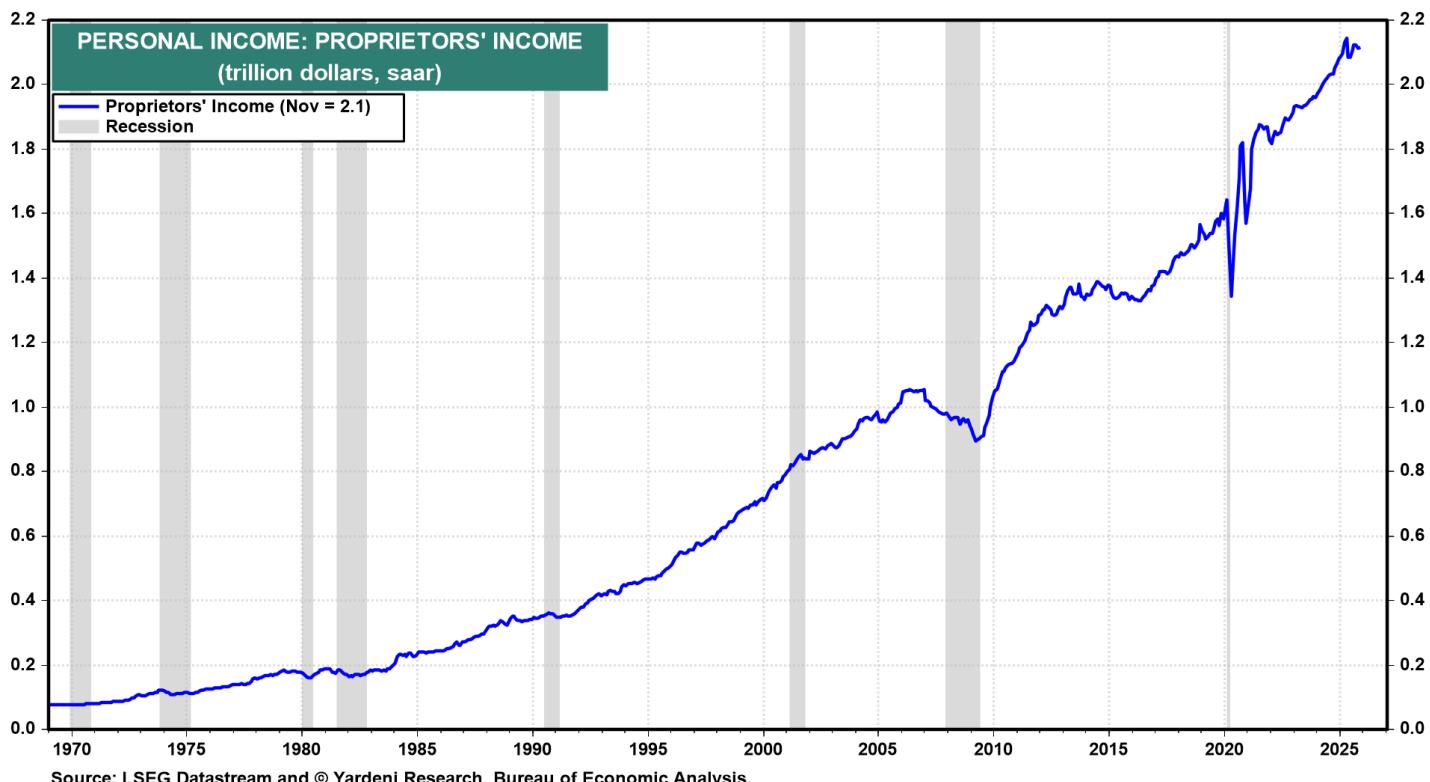


Figure 15

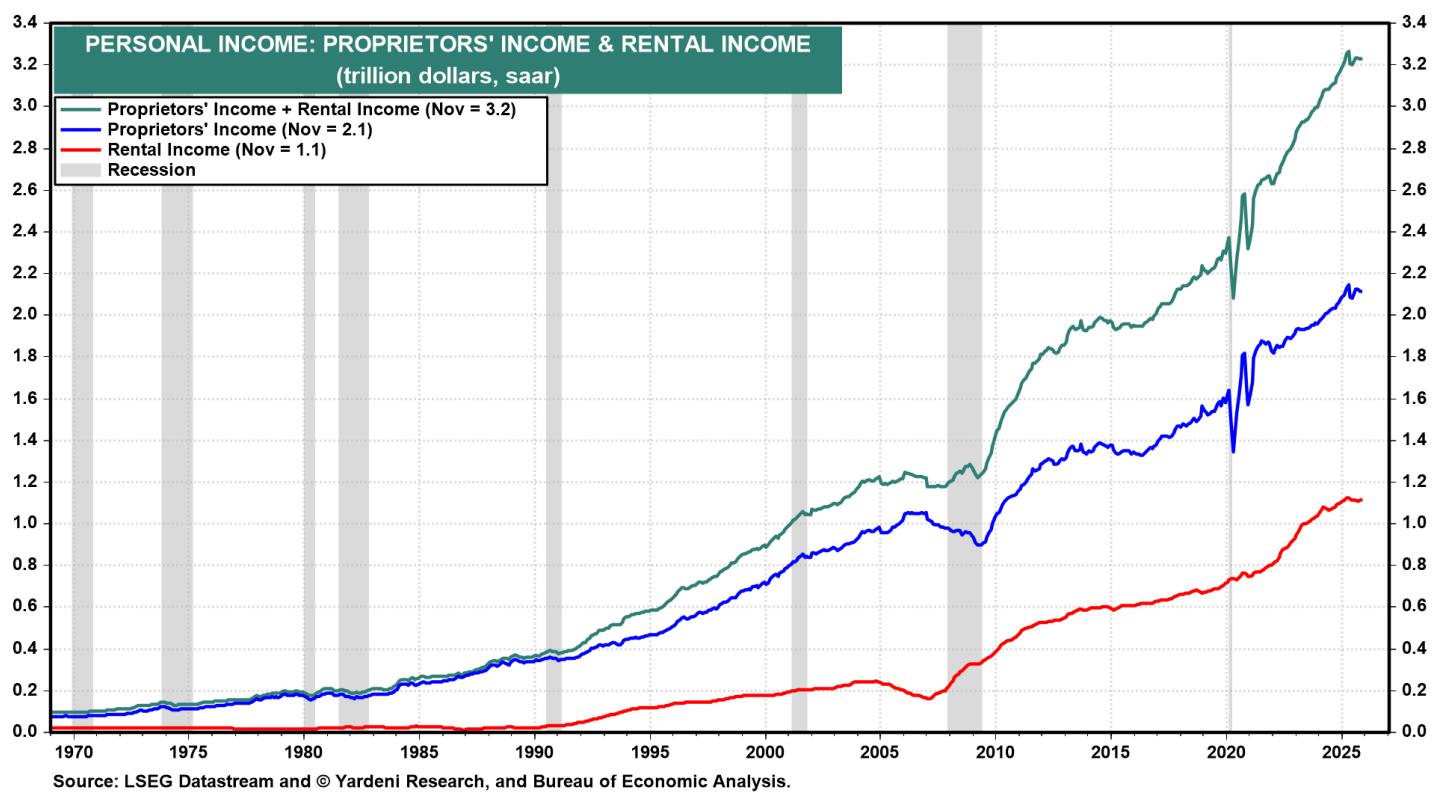


Figure 16

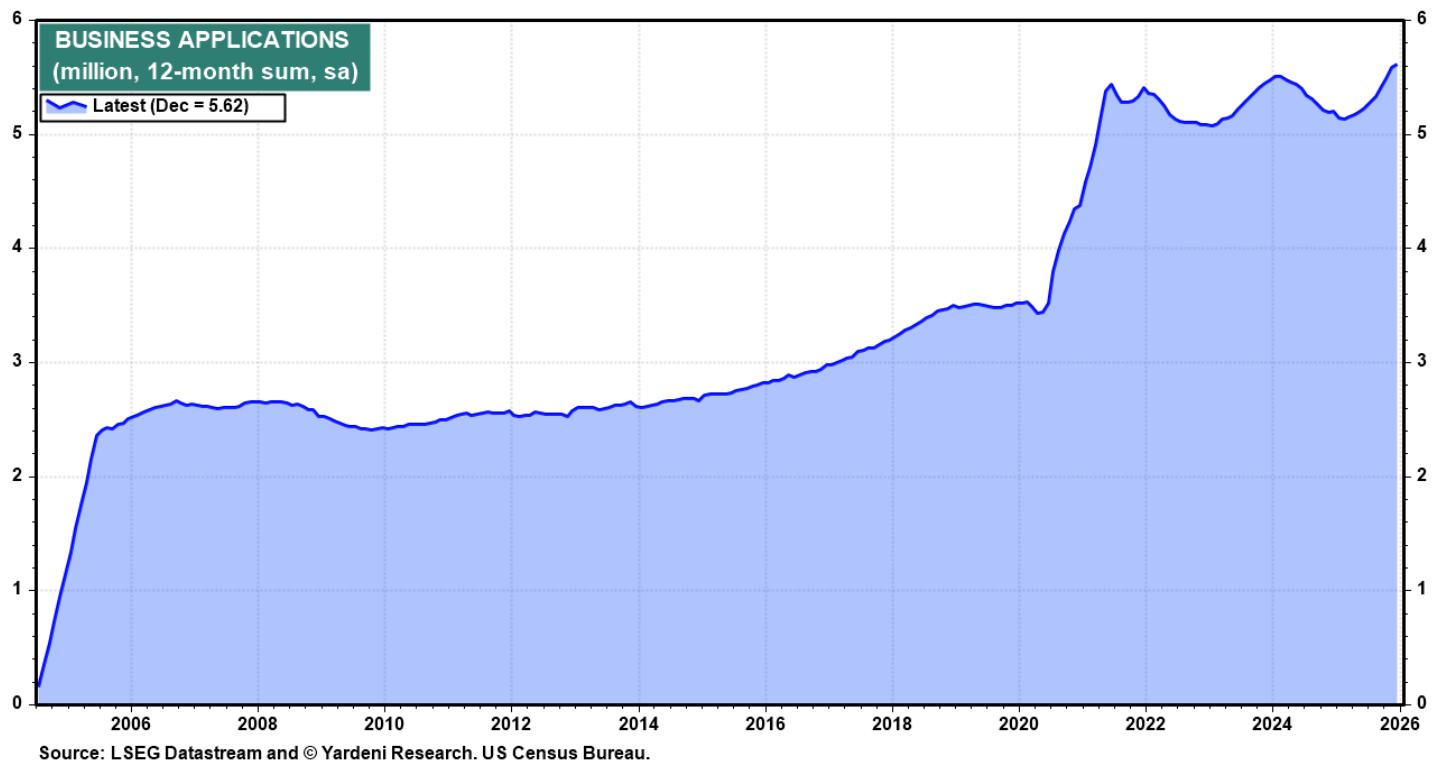


Figure 17

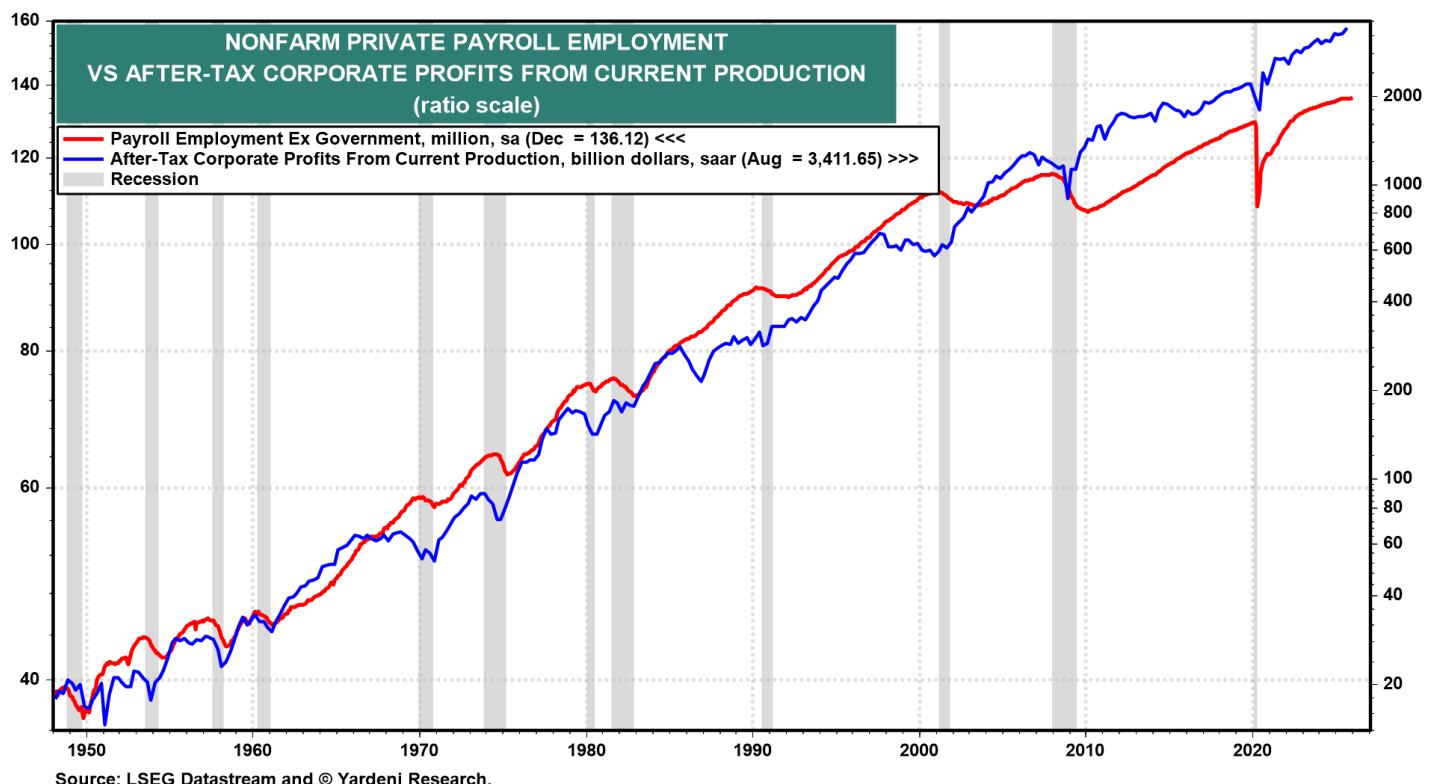
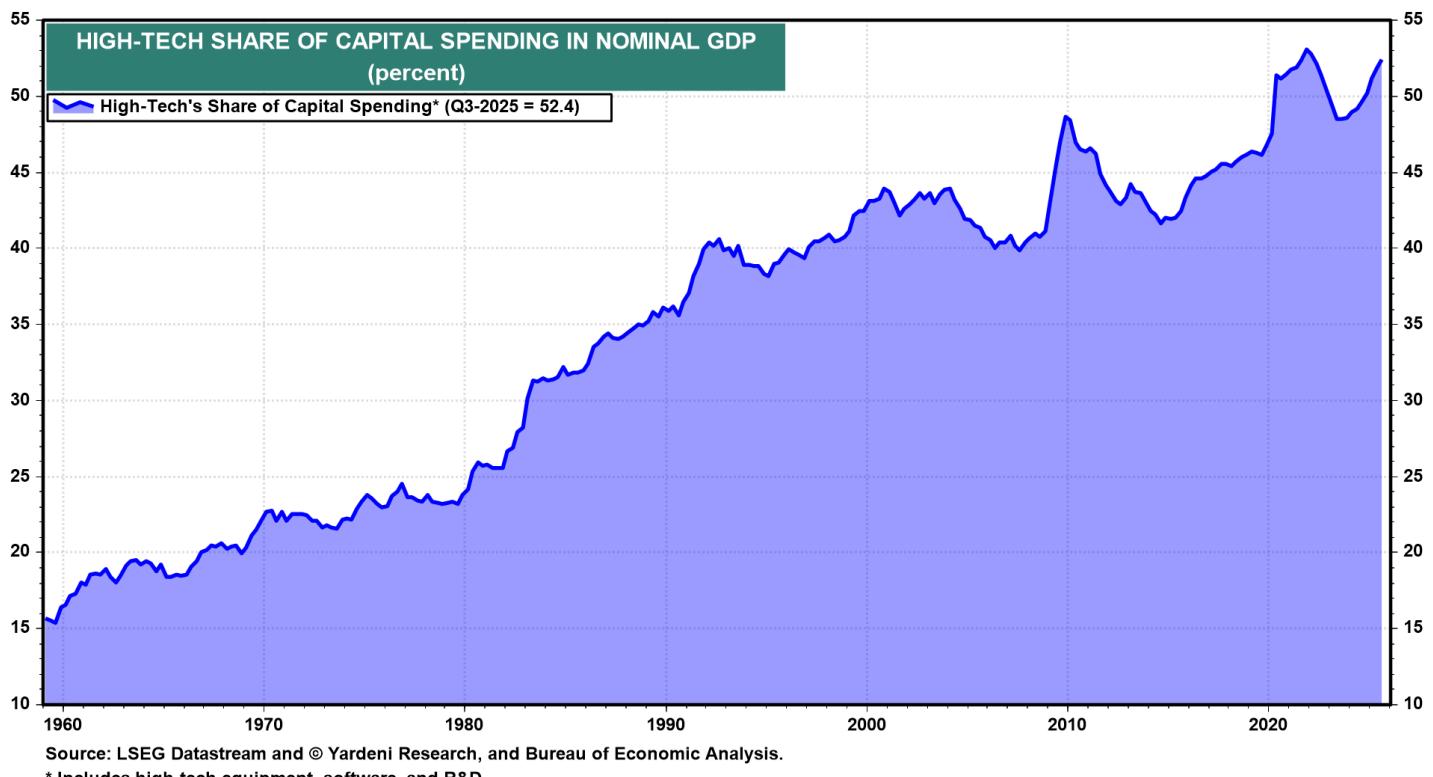


Figure 18



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