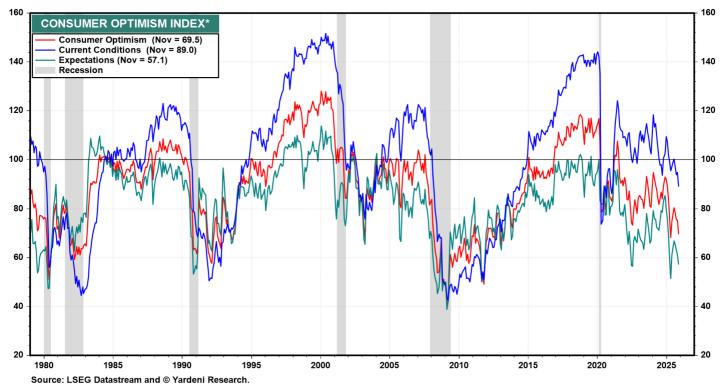


# **Chart Collection for Morning Briefing**

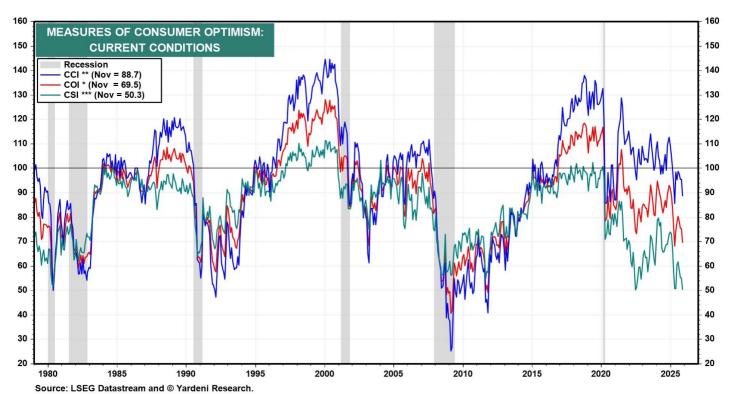
**December 1, 2025** 

### Figure 1



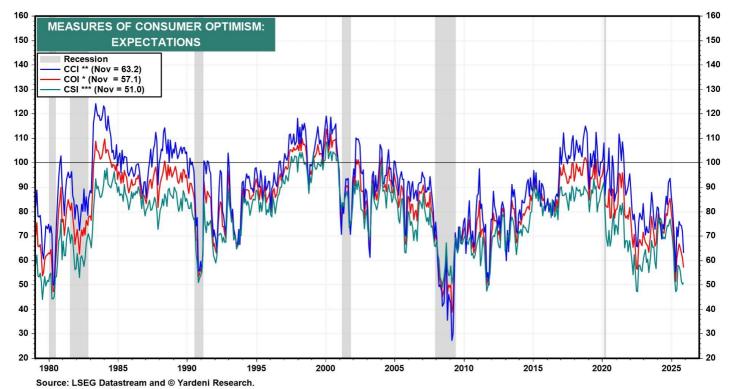
\*Average of Consumer Sentiment and Consumer Confidence Indexes.

# Figure 2



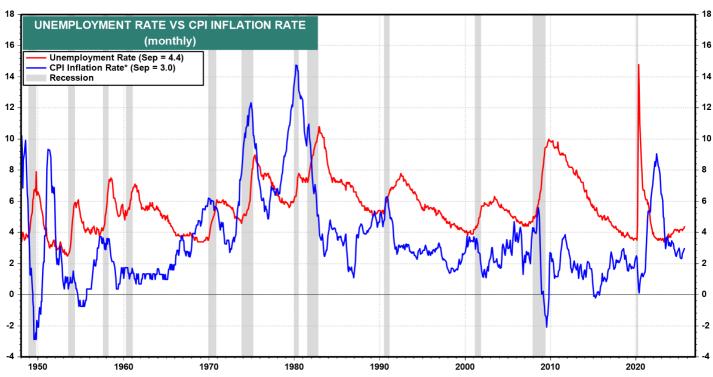
\* Consumer Optimism Index (COI) is average of Consumer Sentiment Index (CSI) and Consumer Confidence Index (CCI). \*\* 1985 = 100. \*\*\* Q1 1966 = 100.

Figure 3



\* Consumer Optimism Index (COI) is average of Consumer Sentiment Index (CSI) and Consumer Confidence Index (CCI). \*\* 1985 = 100. \*\*\* Q1 1966 = 100.

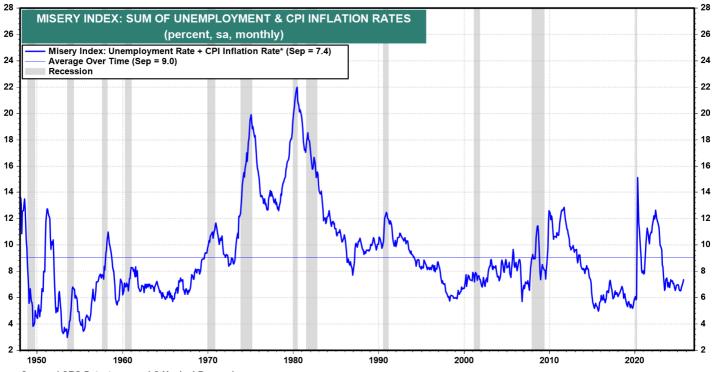
Figure 4



Source: LSEG Datastream and @ Yardeni Research.

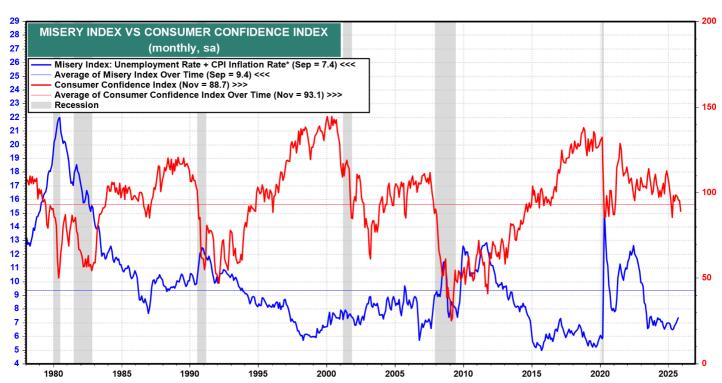
<sup>\*</sup> Yearly percent change.

Figure 5



Source: LSEG Datastream and @ Yardeni Research.

### Figure 6

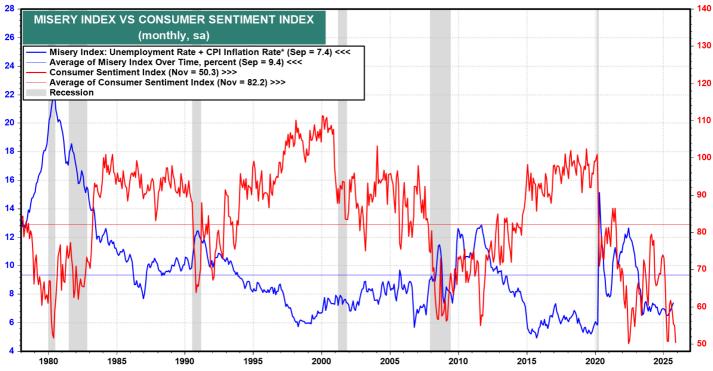


Source: LSEG Datastream and @ Yardeni Research.

<sup>\*</sup> Yearly percent change.

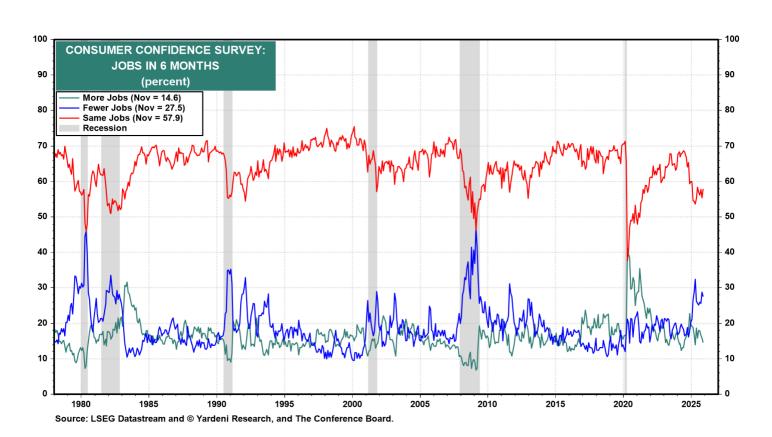
<sup>\*</sup> Yearly percent change.

Figure 7



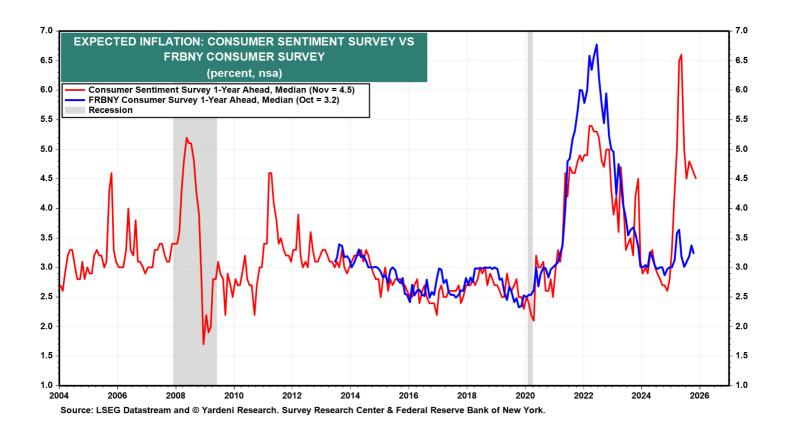
Source: LSEG Datastream and @ Yardeni Research.

#### Figure 8

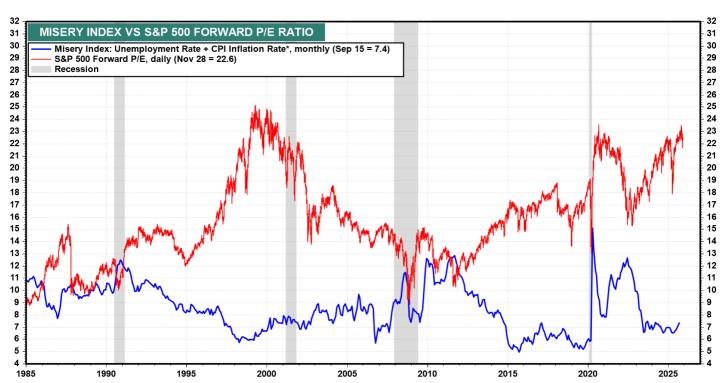


<sup>\*</sup> Yearly percent change.

### Figure 9



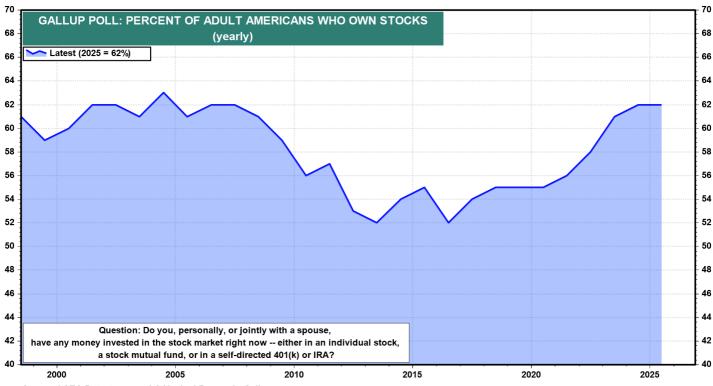
# Figure 10



Source: LSEG Datastream and @ Yardeni Research. Standard & Poor's, I/B/E/S, and Bureau of Labor Statistics.

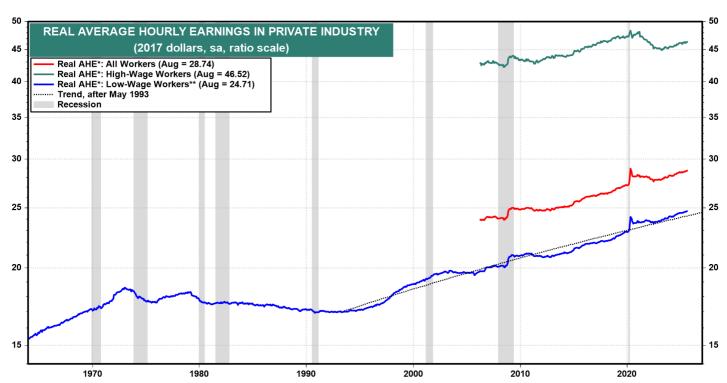
<sup>\*</sup> Yearly percent change.

Figure 11



Source: LSEG Datastream and @ Yardeni Research. Gallup.

Figure 12



Source: LSEG Datastream and @ Yardeni Research.

<sup>\*</sup> Using personal consumption expenditures deflator. \*\* Production & Nonsupervisory Workers.

Figure 13

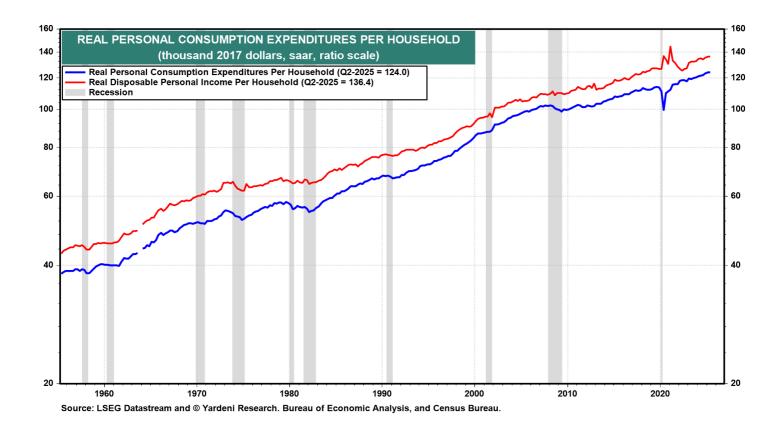


Figure 14

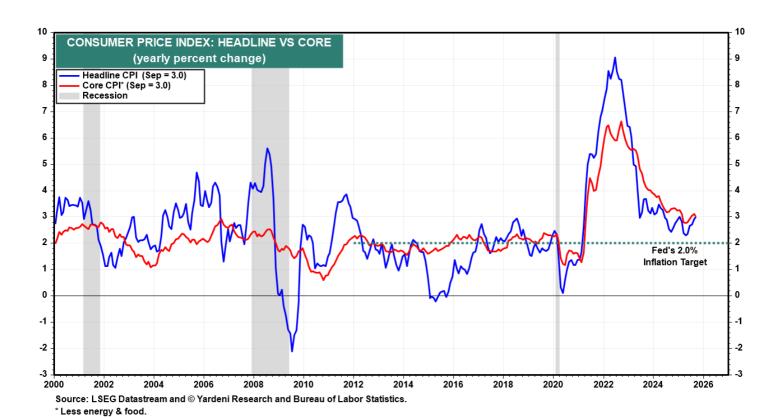
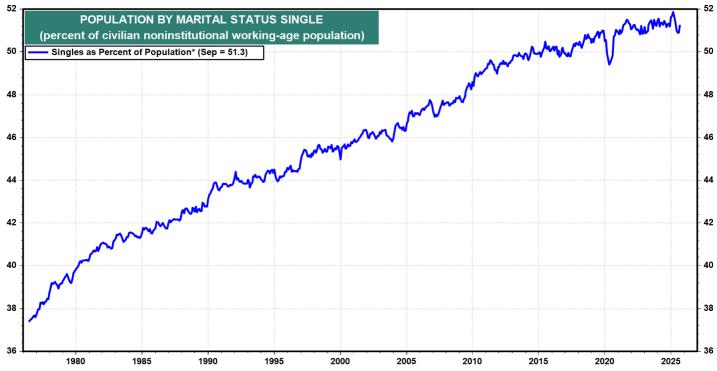
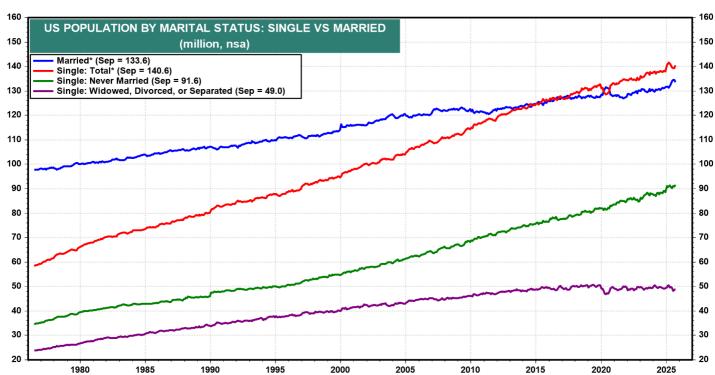


Figure 15



Source: LSEG Datastream and @ Yardeni Research, and Bureau of Labor Statistics.

Figure 16

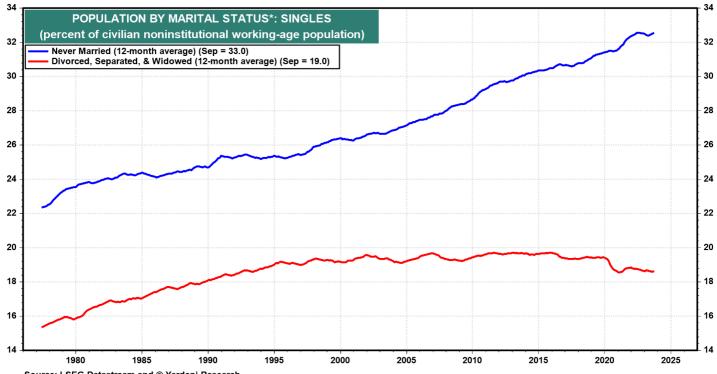


Source: LSEG Datastream and @ Yardeni Research, and Bureau of Labor Statistics.

<sup>\* 16</sup> years and older. Singles category includes never married, widowed, divorced, and separated.

<sup>\* 16</sup> years and older. Single category includes never married, widowed, divorced, and separated.

Figure 17



Source: LSEG Datastream and © Yardeni Research.
\*16 years and older. \*\* Includes never married, widowed, divorced, and separated.

Figure 18

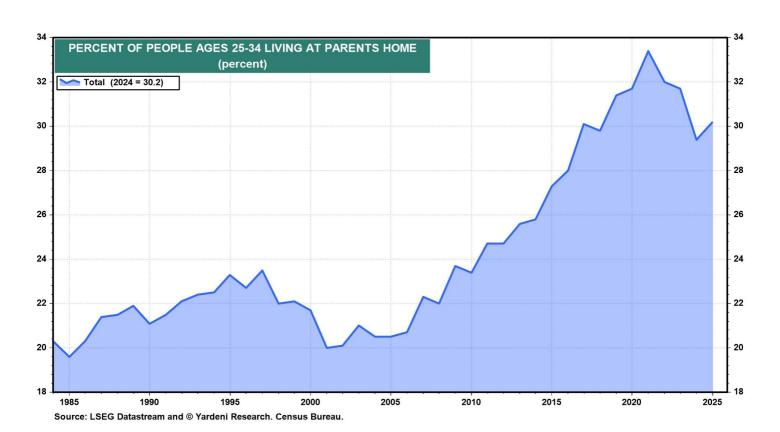
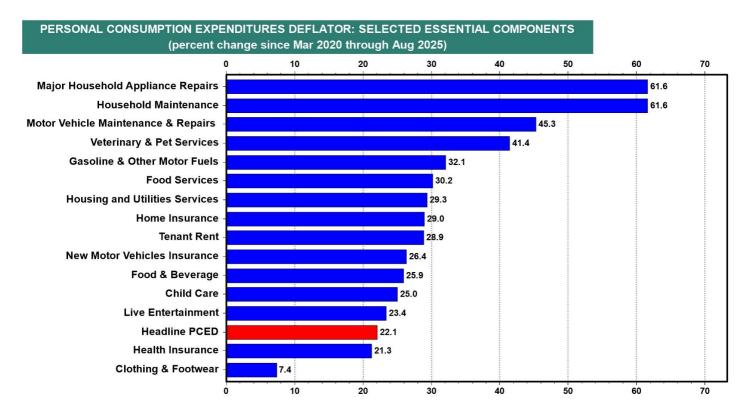
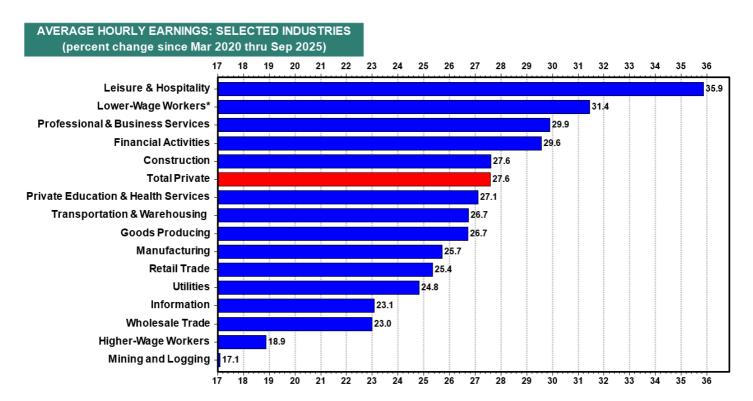


Figure 19



Source: LSEG Datastream and @ Yardeni Research. Bureau of Labor Statistics.

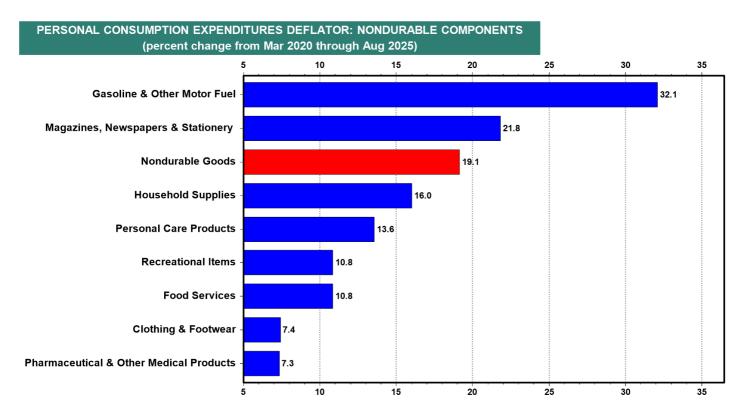
Figure 20



Source: LSEG Datastream and © Yardeni Research.

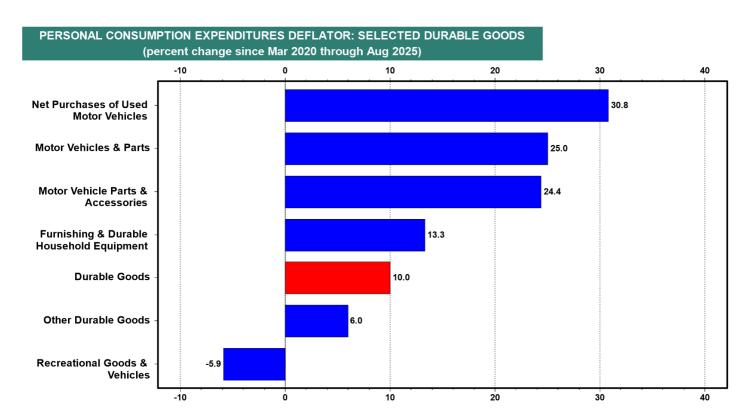
<sup>\*</sup> Production and nonsupervisory workers.

Figure 21



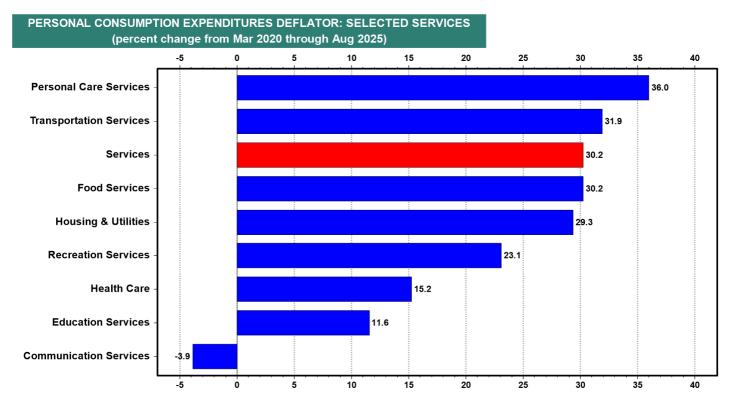
Source: LSEG Datastream and @ Yardeni Research. Bureau of Labor Statistics.

Figure 22



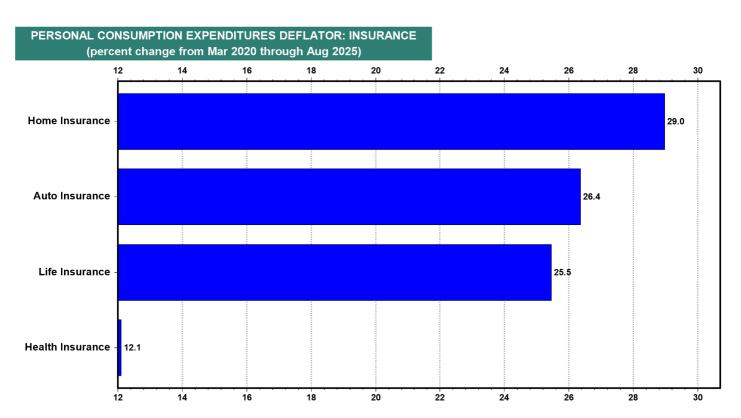
Source: LSEG Datastream and @ Yardeni Research. Bureau of Labor Statistics.

Figure 23



Source: LSEG Datastream and @ Yardeni Research. Bureau of Labor Statistics.

Figure 24



Source: LSEG Datastream and @ Yardeni Research. Bureau of Labor Statistics.

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