

Chart Collection for Morning Briefing

November 26, 2025

Figure 1

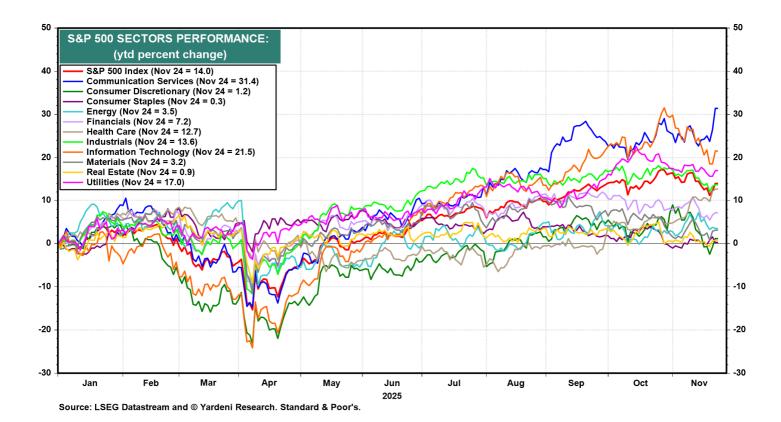


Figure 2



Figure 3

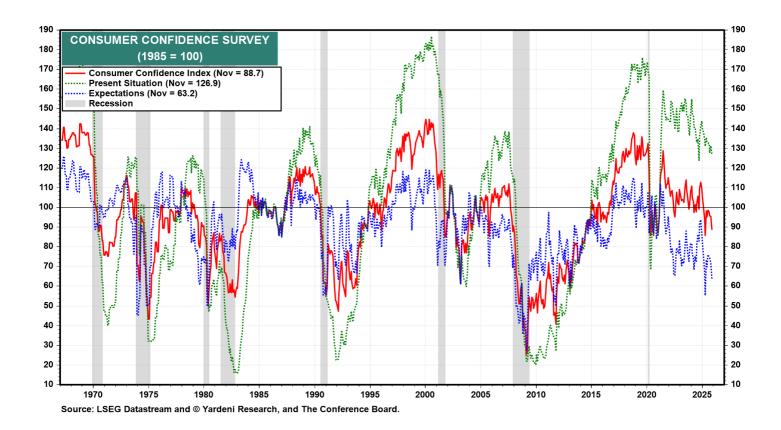
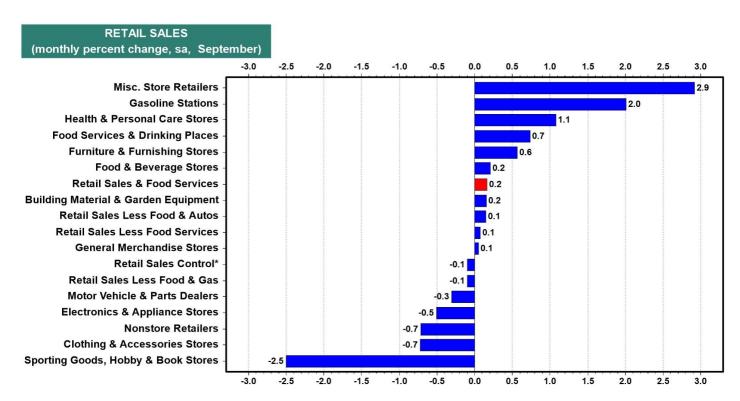


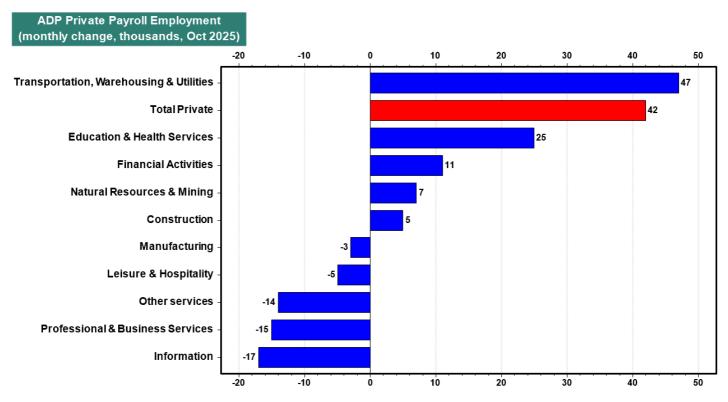
Figure 4



Source: LSEG Datastream and @ Yardeni Research, and US Census Bureau.

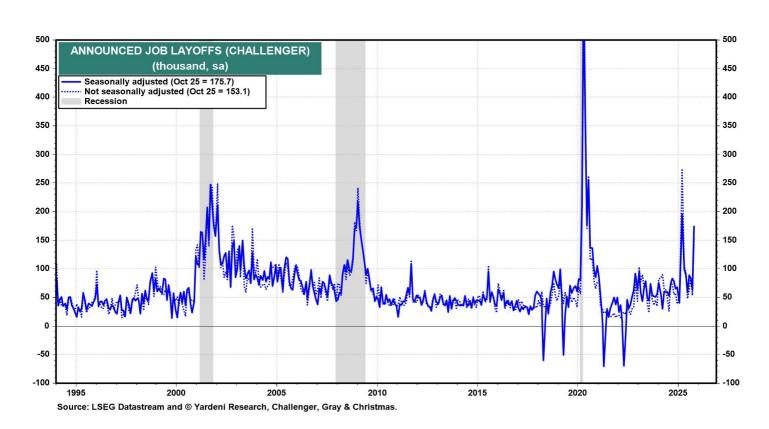
^{*} Retail sales less autos, gasoline, building materials, office supplies, and food services.

Figure 5



Source: LSEG Datastream and © Yardeni Research. ADP.

Figure 6



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Figure 7

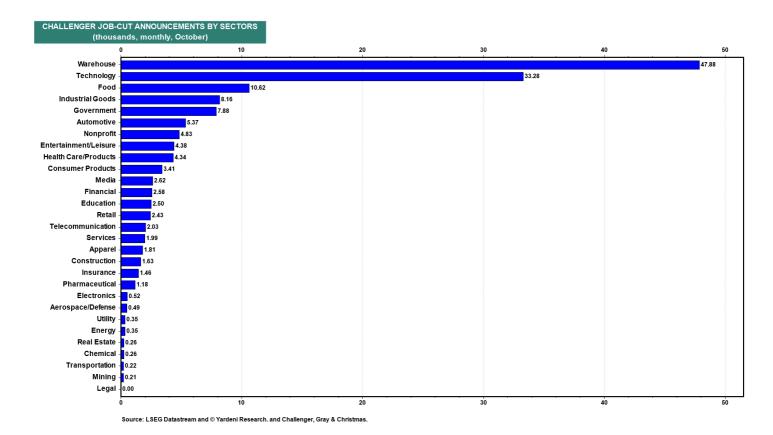
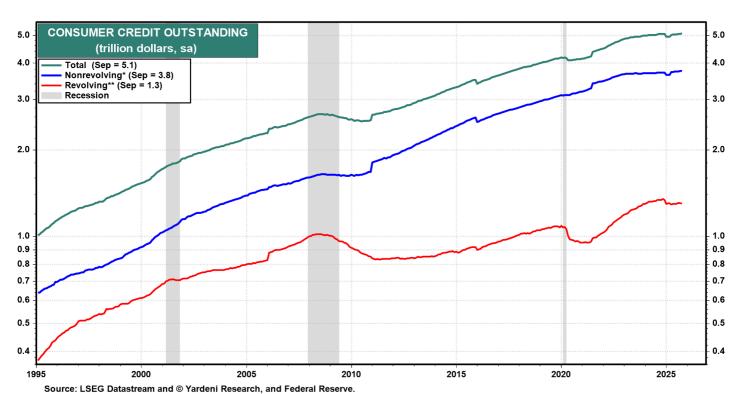


Figure 8



* Nonrevolving credit includes auto and student loans. ** Credit cards.

Figure 9

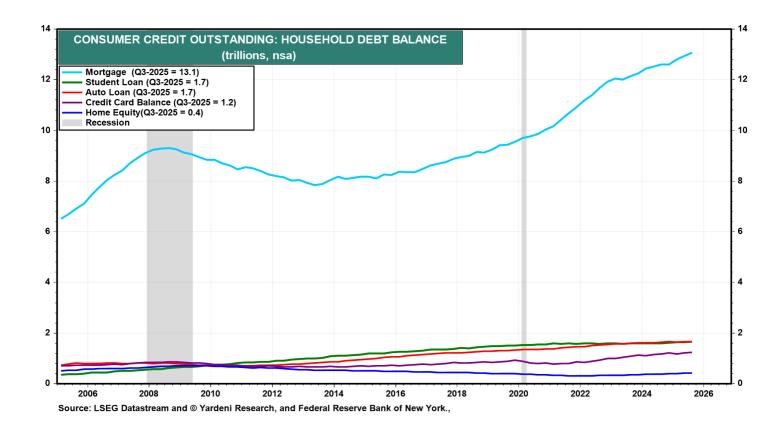


Figure 10

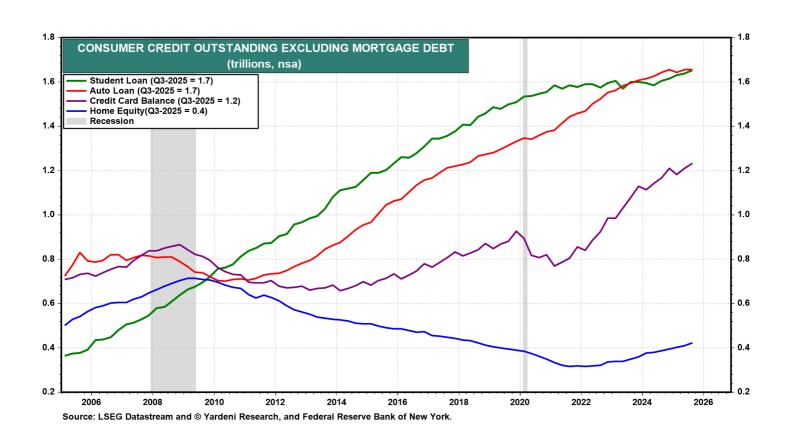
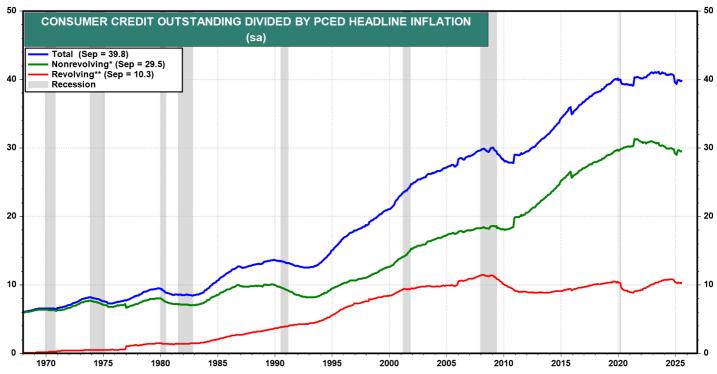


Figure 11

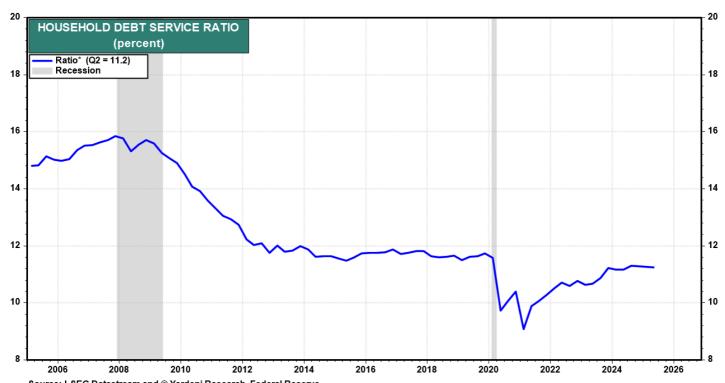


Source: LSEG Datastream and © Yardeni Research, and Federal Reserve.

* Nonrevolving credit includes auto and student loans. ** Credit cards.

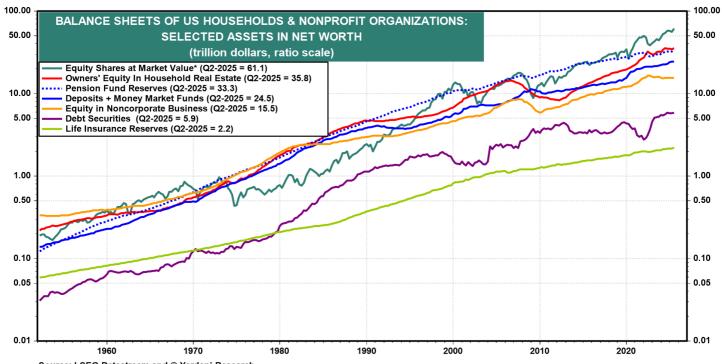
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Figure 12



Source: LSEG Datastream and © Yardeni Research. Federal Reserve. *Ratio of debt service payments to disposable personal income.

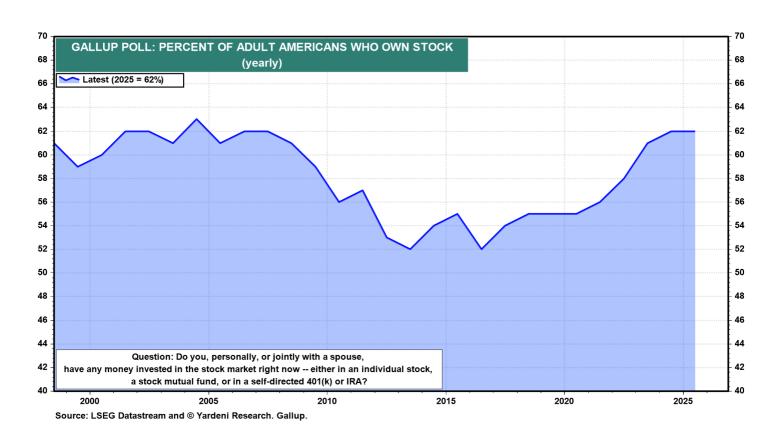
Figure 13



Source: LSEG Datastream and ® Yardeni Research.

* Directly and indirectly held through financial intermediaries.

Figure 14



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