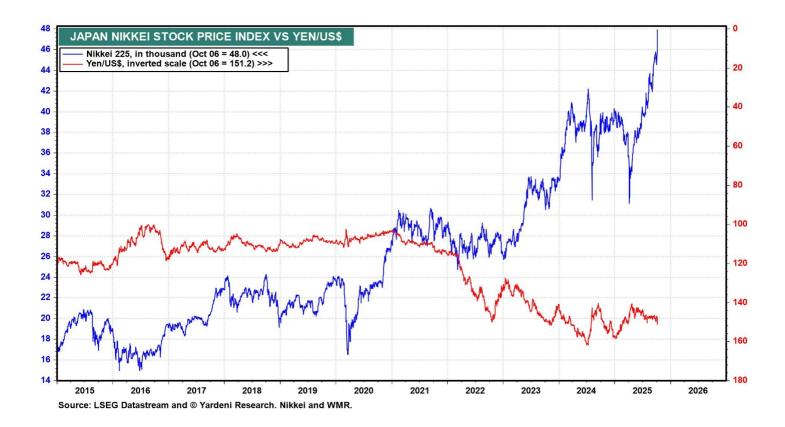


# **Chart Collection for Morning Briefing**

**October 8, 2025** 

Figure 1



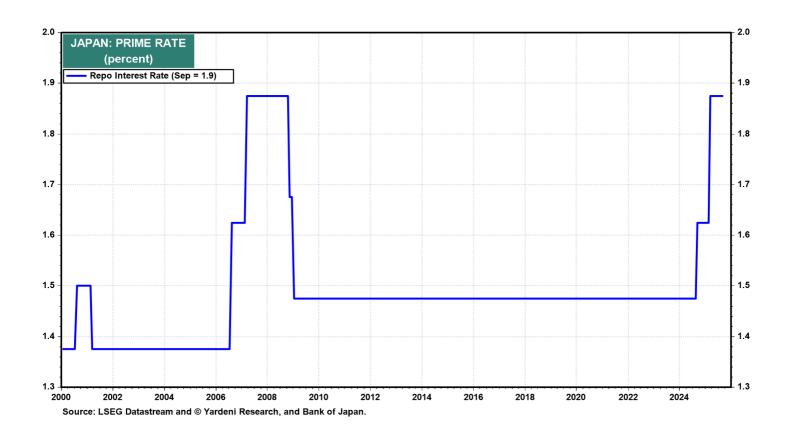


Figure 3

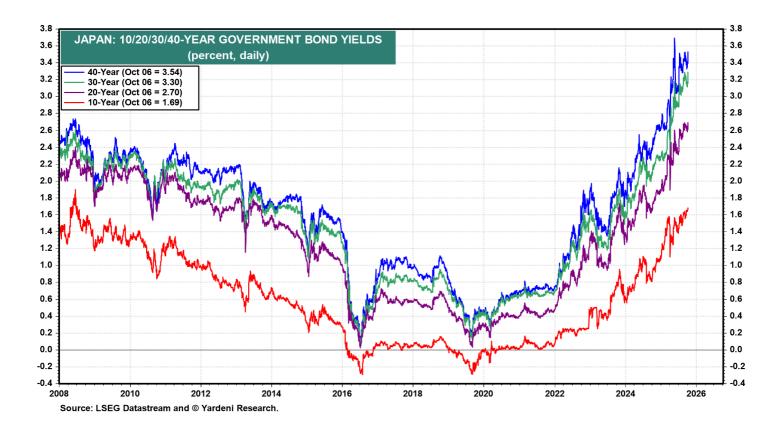


Figure 4

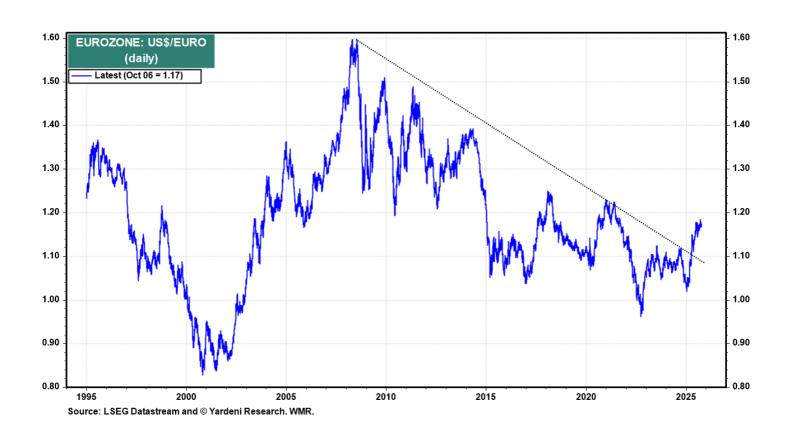
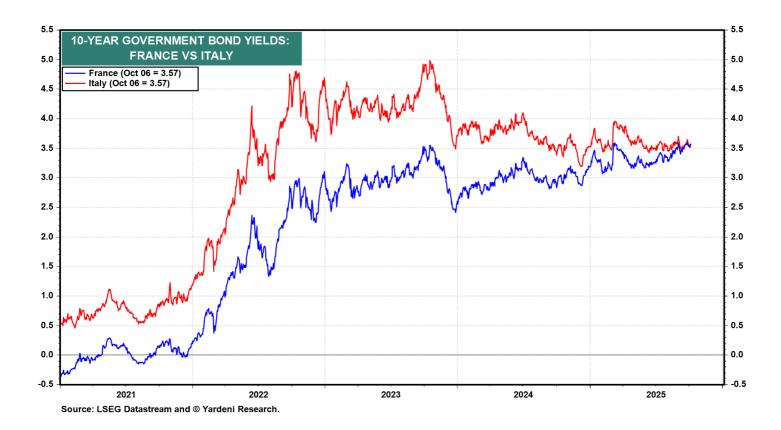
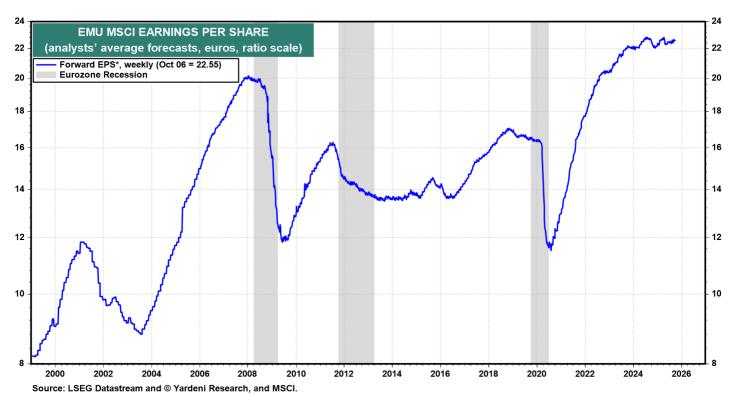


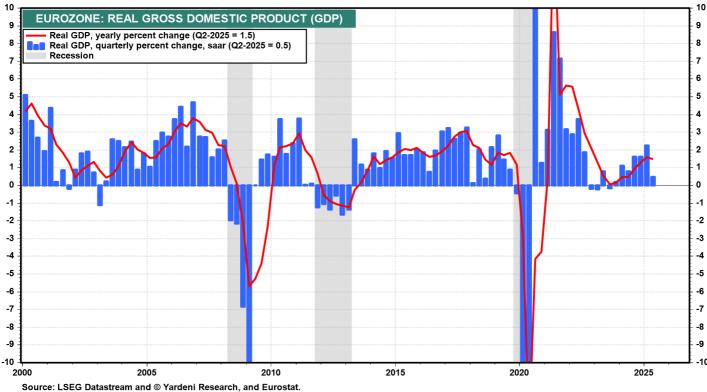
Figure 5

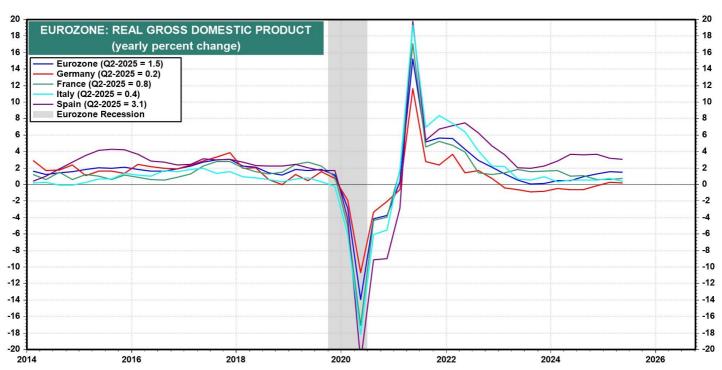




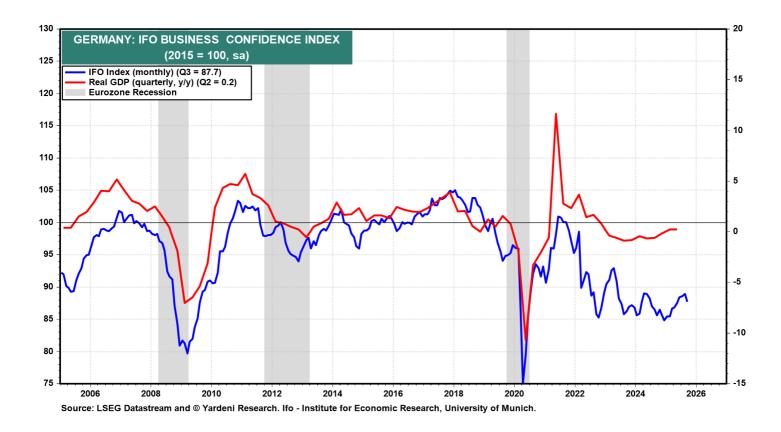
<sup>\*</sup> Time-weighted average of consensus estimates for current year and next year.

Figure 7





Source: LSEG Datastream and @ Yardeni Research. Eurostat, Federal Statistical Office, Germany, INSEE - National Institute for Statistics and Economic Studies, France, Istat - National Institute of Statistics, Italy, INE - National Statistics Institute, Spain, National Statistical Service of Greece, and INE - National Institute of Statistics, Portugal.



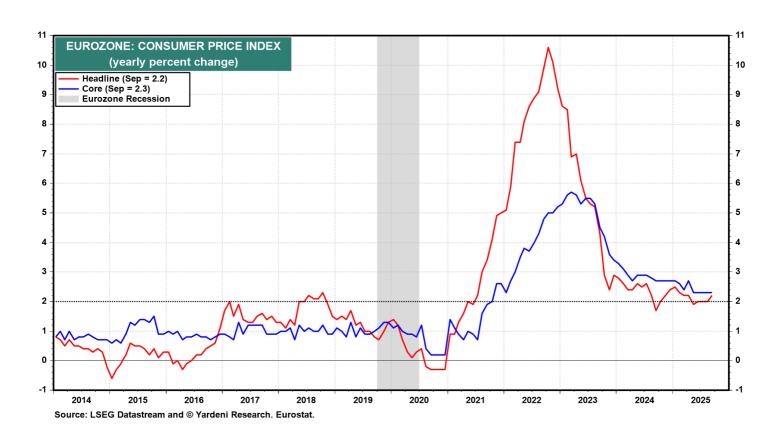


Figure 11

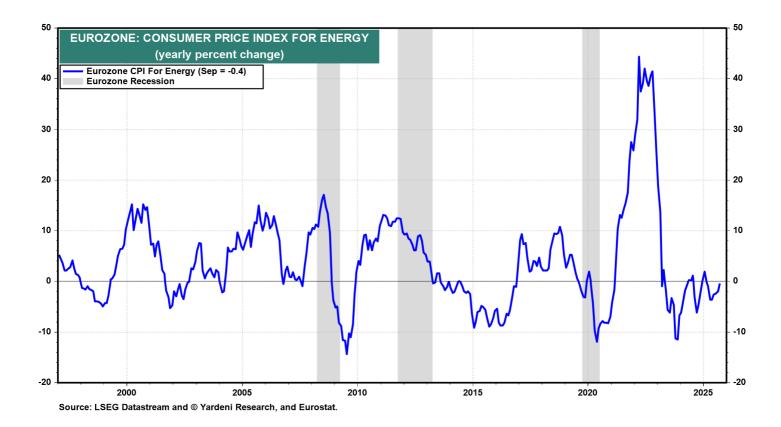


Figure 12

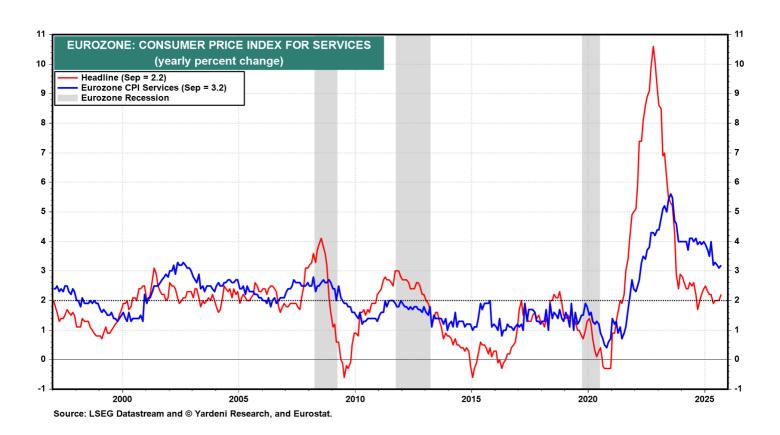
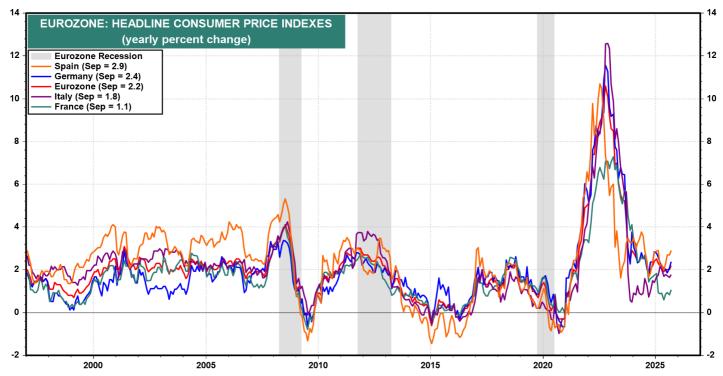


Figure 13



Source: LSEG Datastream and © Yardeni Research. Eurostat, Federal Statistical Office. Germany, Istat - National Institute of Statistics, Italy, INE - National Statistics Institute, Spain, and INSEE - National Institute for Statistics and Economic Studies, France.

Figure 14

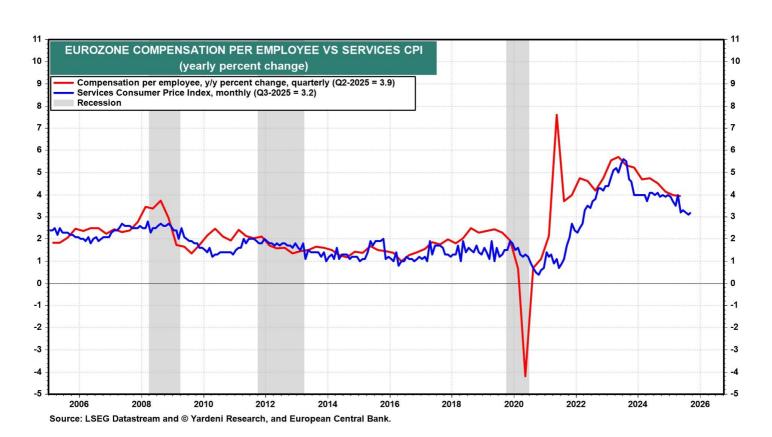
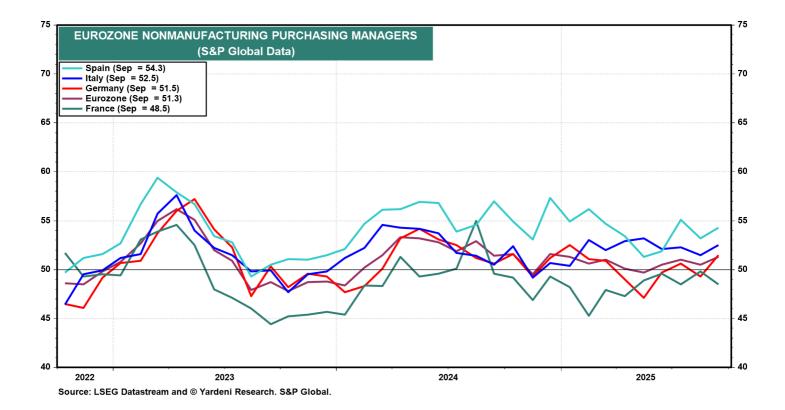


Figure 15



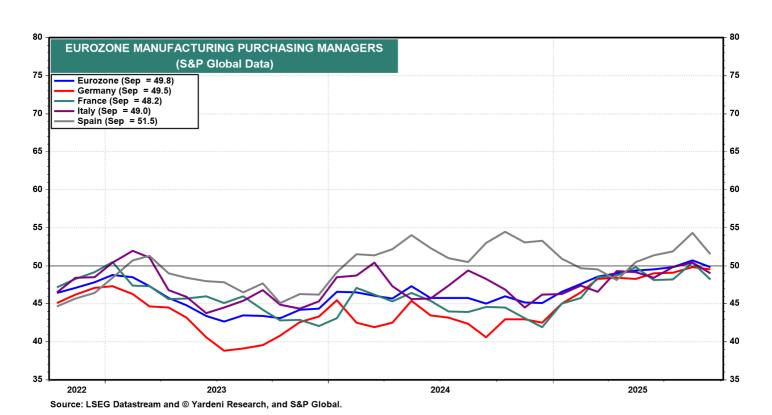


Figure 17

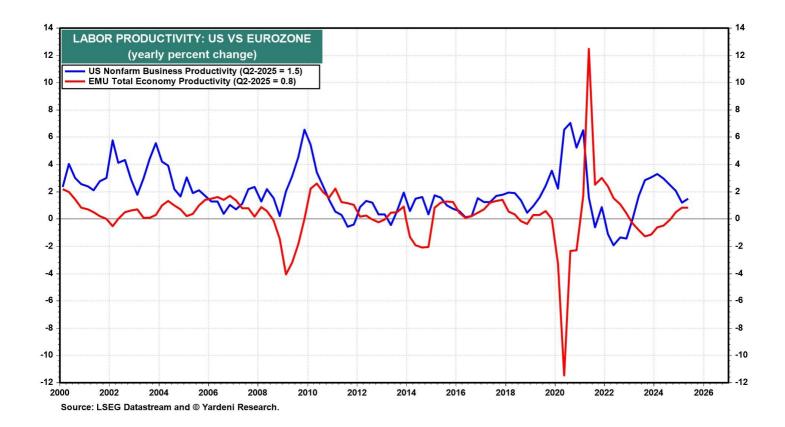
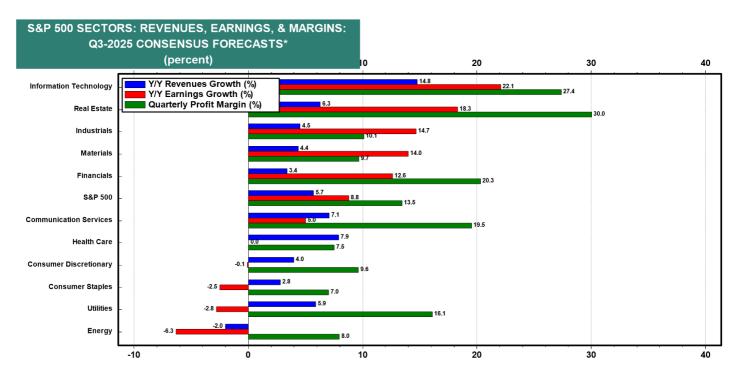


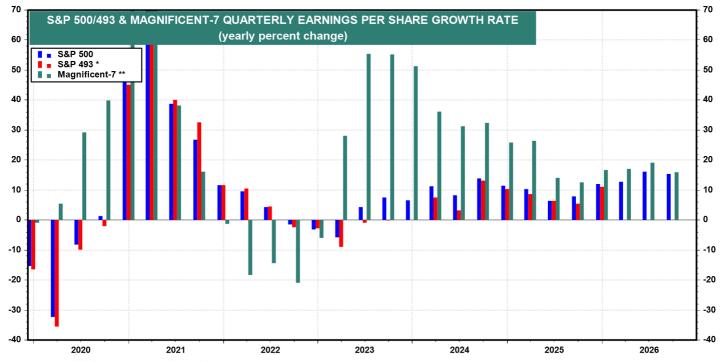
Figure 18



Source: LSEG Datastream and @ Yardeni Research. LSEG I/B/E/S.

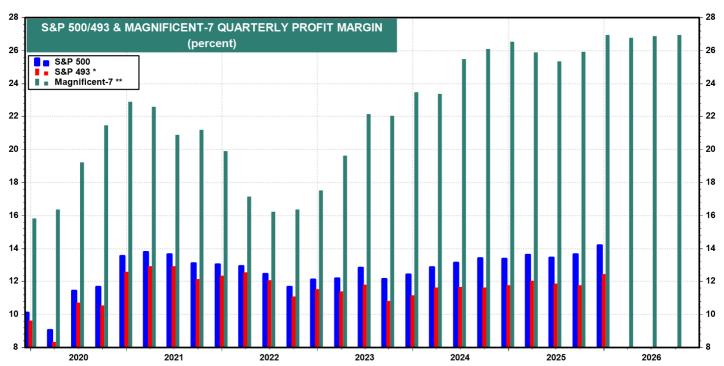
<sup>\*</sup> Proforma (based on latest index constitutents). Updated as of 04/10/2025.

Figure 19



Source: LSEG Datastream and @ Yardeni Research.

## Figure 20



Source: LSEG Datastream and @ Yardeni Research.

<sup>\*</sup> S&P 493 excludes the Magnificent-7.

<sup>\*\*</sup> Magnificent-7 includes Alphabet, Amazon, Apple, Meta, Microsoft, Nvidia, and Tesla.

<sup>\*</sup> S&P 493 excludes the Magnificent-7.

<sup>\*\*</sup> Magnificent-7 includes Alphabet, Amazon, Apple, Meta, Microsoft, NVIDIA, and Tesla.

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