

Chart Collection for Morning Briefing

October 2, 2025

Figure 1



Figure 2



Figure 3



Figure 4

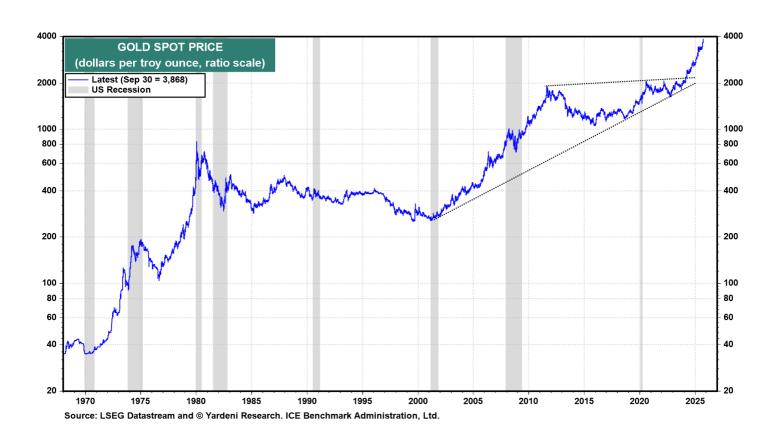


Figure 5

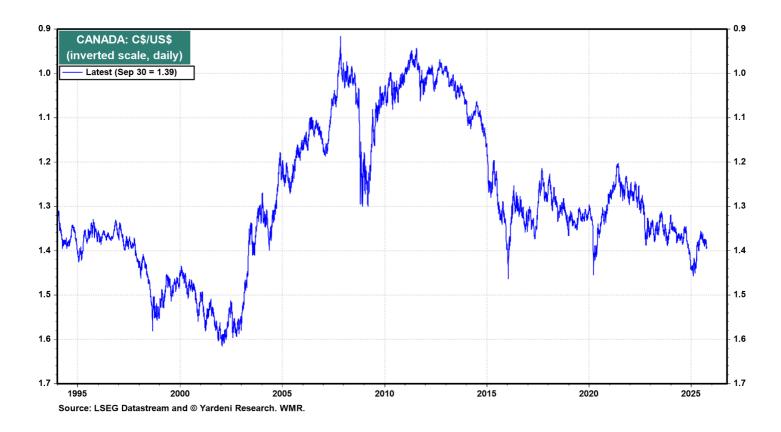


Figure 6

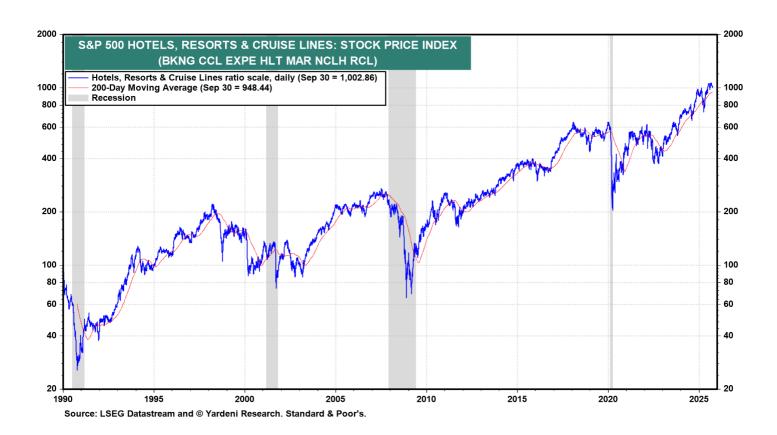
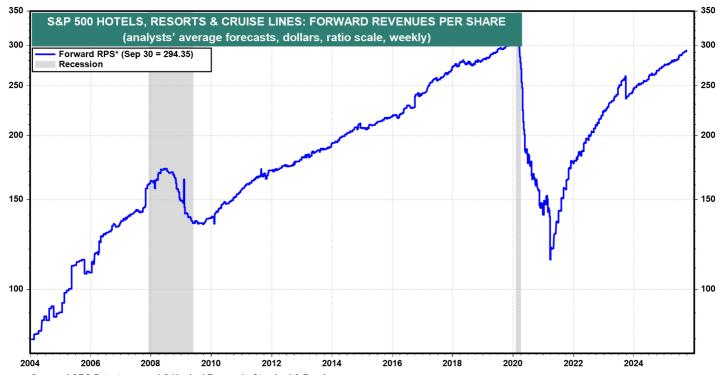
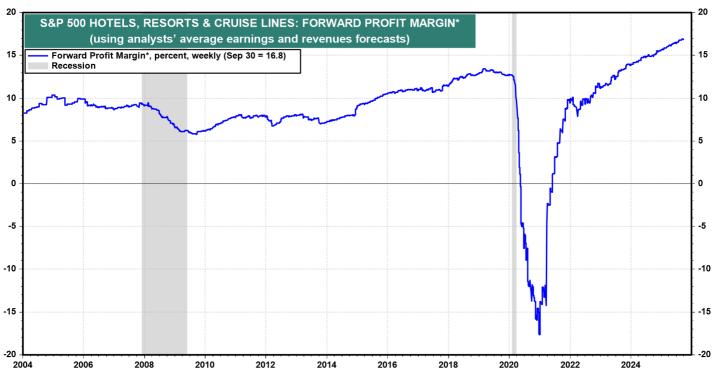


Figure 7



Source: LSEG Datastream and @ Yardeni Research. Standard & Poor's.

Figure 8



Source: LSEG Datastream and @ Yardeni Research. Standard & Poor's.

^{*} Time-weighted average of consensus estimates for current year and next year.

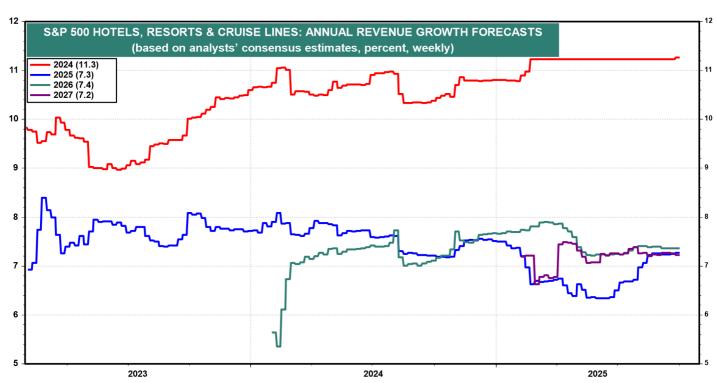
^{*} Forward earnings per share divided by forward revenues per share.

Figure 9



Source: LSEG Datastream and @ Yardeni Research. Standard & Poor's.

Figure 10

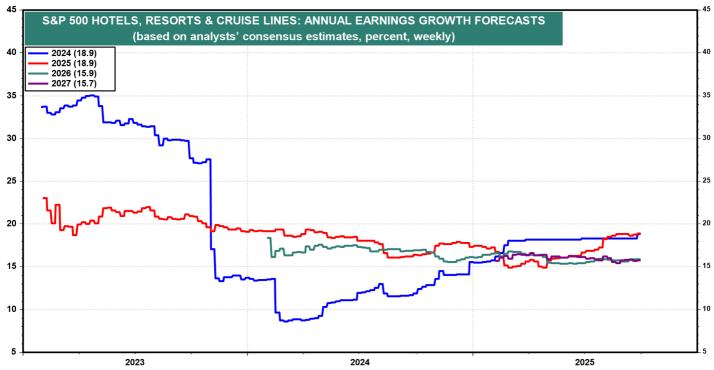


Source: LSEG Datastream and @ Yardeni Research. Standard & Poor's.

^{*} Time-weighted average of consensus estimates for current year and next year.

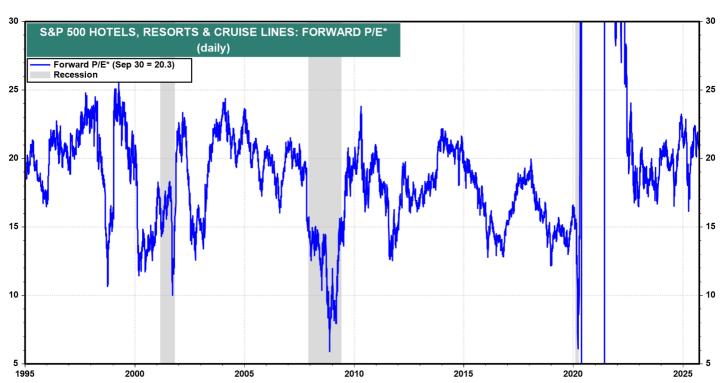
^{*} Based on consensus estimates for current year, next year, and following year.

Figure 11



Source: LSEG Datastream and @ Yardeni Research. Standard & Poor's.

Figure 12



Source: LSEG Datastream and @ Yardeni Research. Standard & Poor's.

^{*} Based on consensus estimates for current year, next year, and following year.

^{*} Price divided by 12-month forward consensus expected operating earnings per share.

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