

## **Chart Collection for Morning Briefing**

**September 18, 2025** 

Figure 1

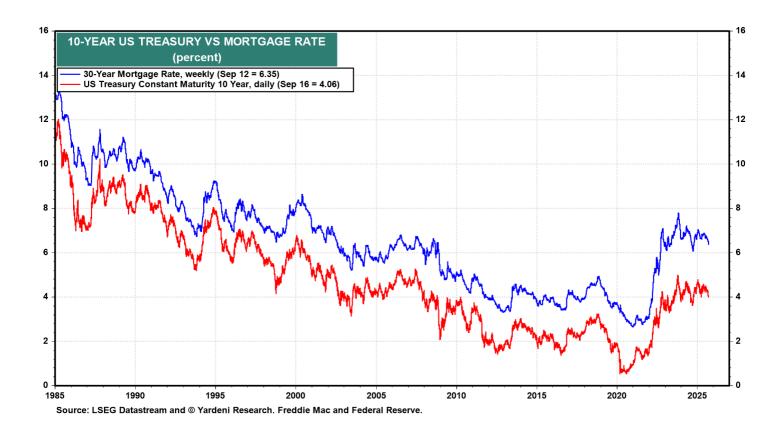
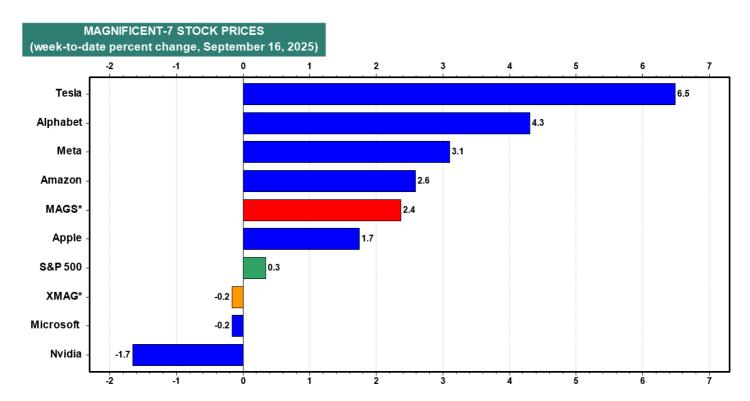


Figure 2



Source: LSEG Datastream and © Yardeni Research.

<sup>\*</sup> MAGS = Roundhill Magnificent Seven ETF. XMAG = Defiance Large Cap ex-Mag 7 ETF (i.e., the S&P 493).

Figure 3



Figure 4

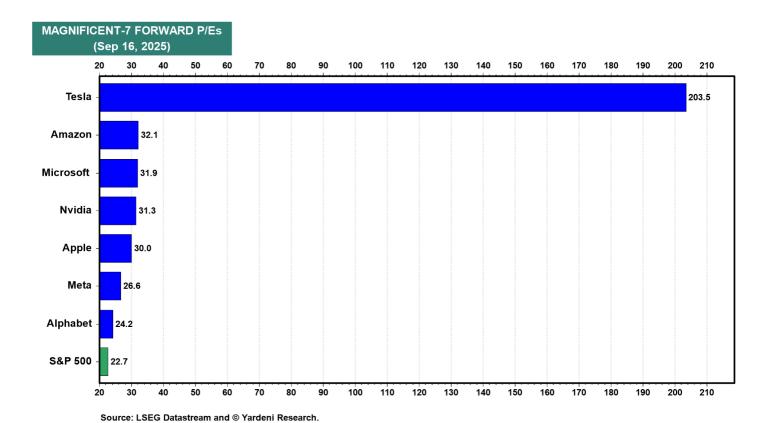
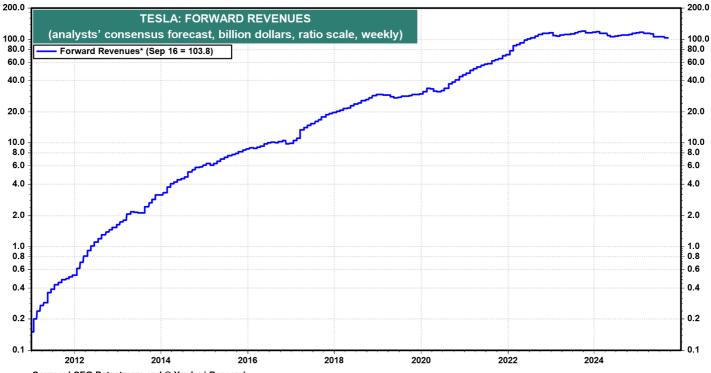
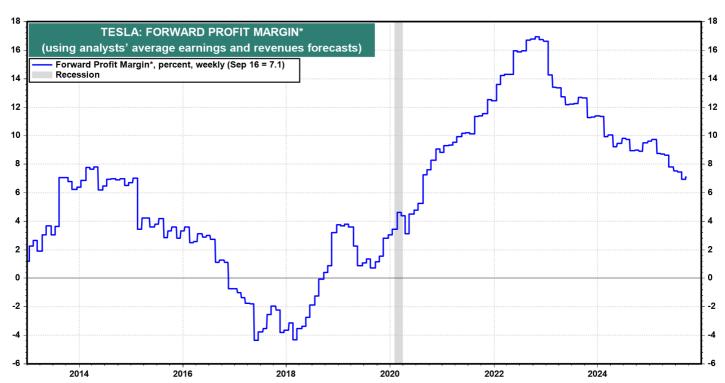


Figure 5



Source: LSEG Datastream and @ Yardeni Research.

## Figure 6

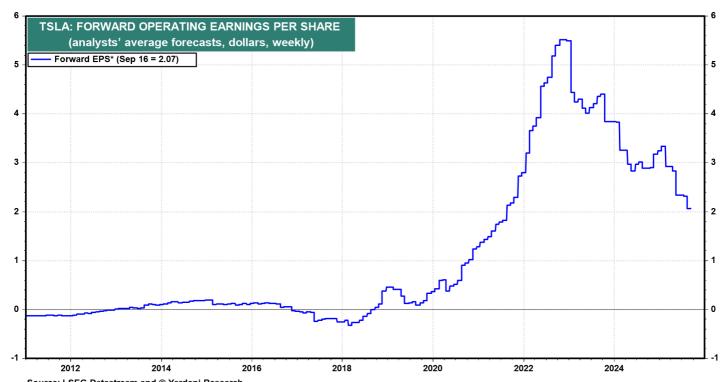


Source: LSEG Datastream and @ Yardeni Research.

<sup>\*</sup> Time-weighted average of consensus estimates for current year and next year. Total revenues, not per share.

<sup>\*</sup> Forward earnings per share divided by forward revenues per share.

Figure 7



Source: LSEG Datastream and ® Yardeni Research.

 $<sup>^{\</sup>star}$  Time-weighted average of consensus estimates for current year and next year.

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