

Chart Collection for Morning Briefing

August 20, 2025

Figure 1

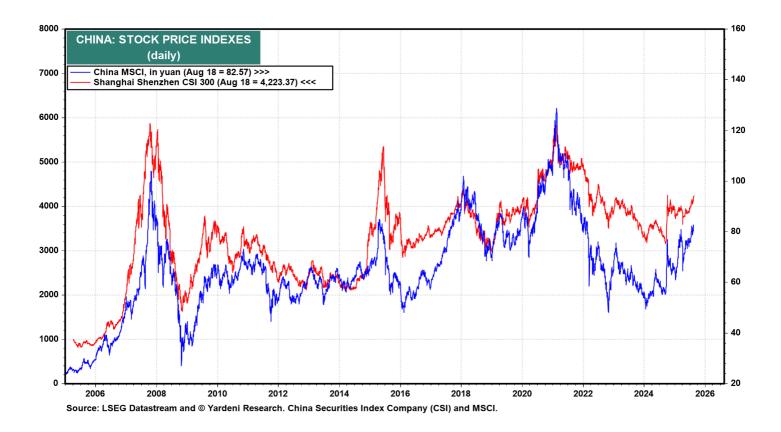


Figure 2

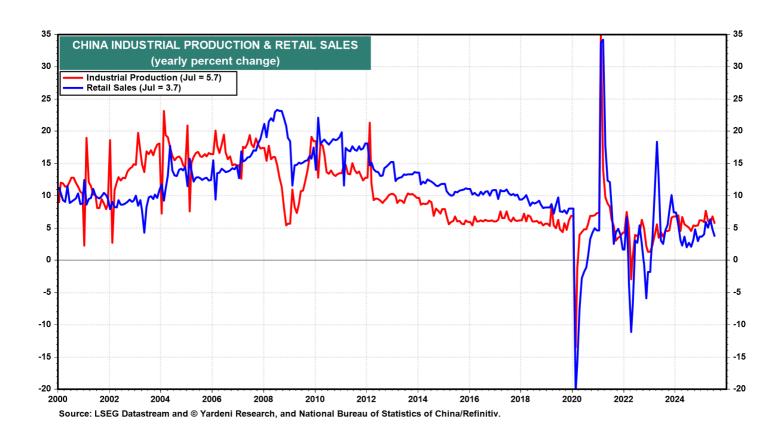


Figure 3

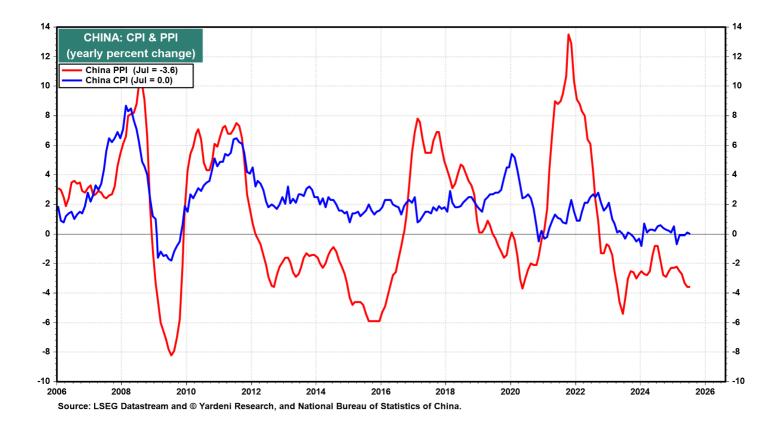


Figure 4

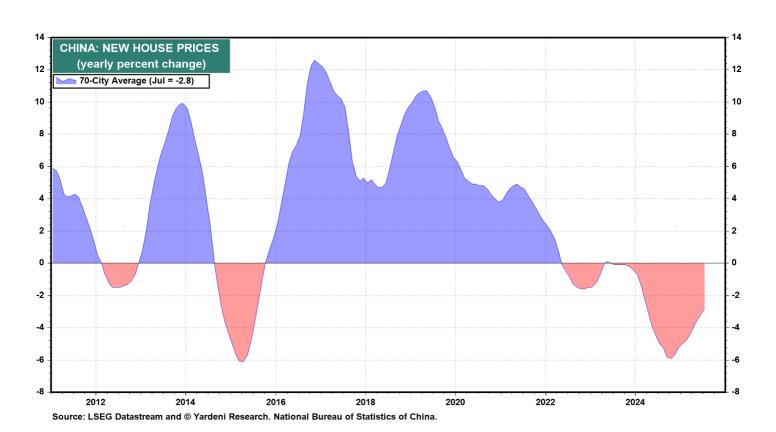


Figure 5

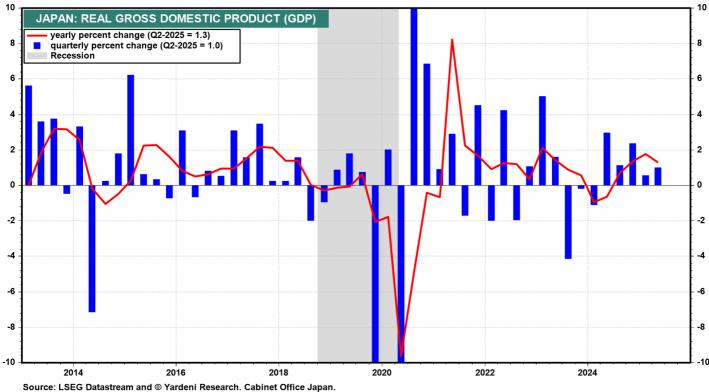


Figure 6

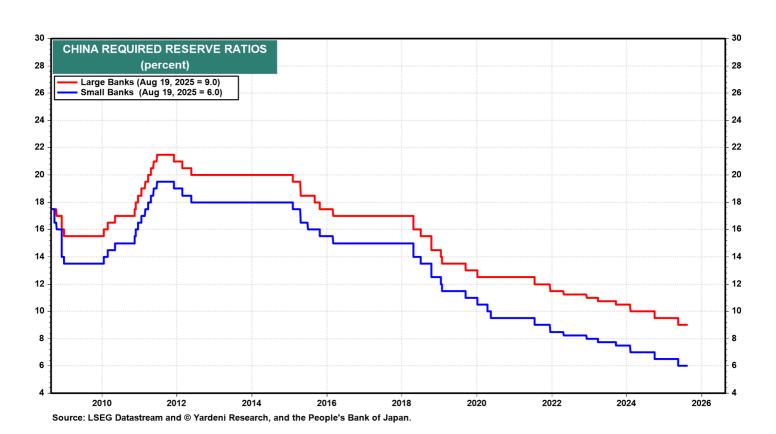


Figure 7



Figure 8

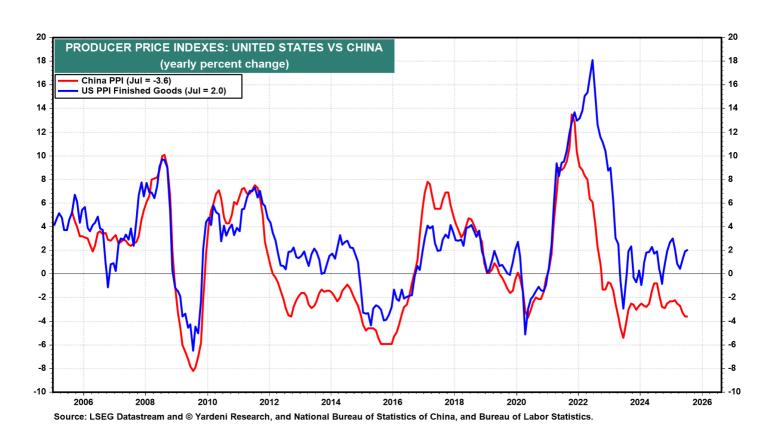


Figure 9

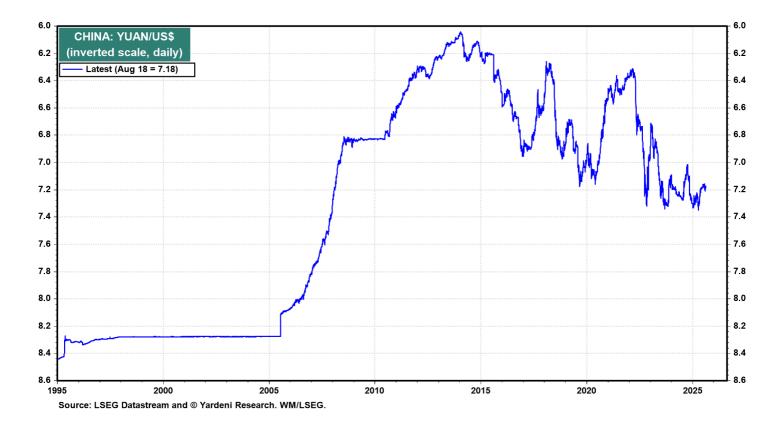


Figure 10

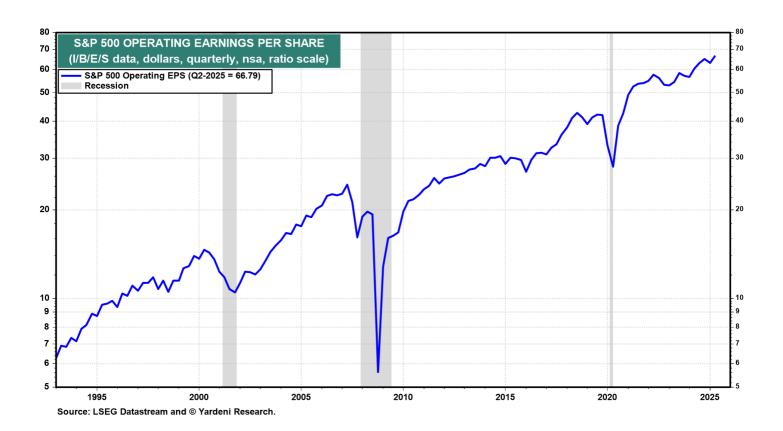
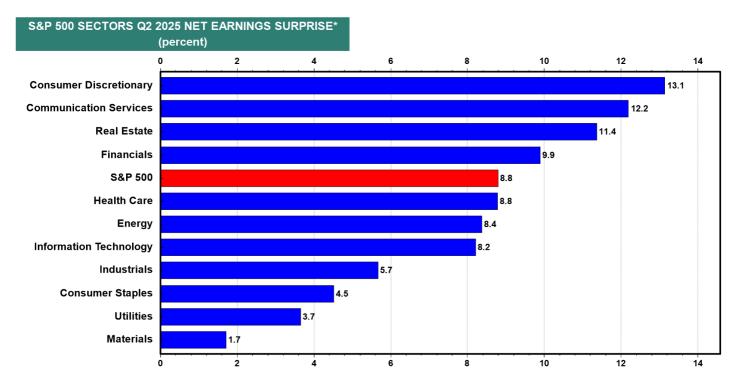


Figure 11



Source: LSEG Datastream and @ Yardeni Research.

* Percentage that companies reported earnings above or below the consensus estimate at the time of the earnings report. Updated as of 18/08/2025.

Figure 12

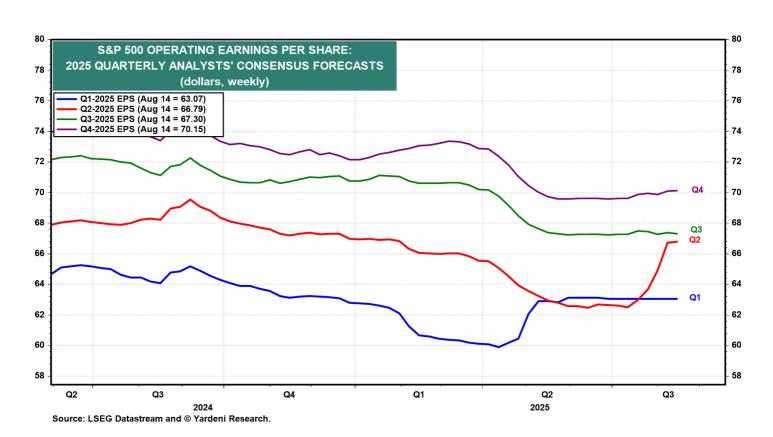
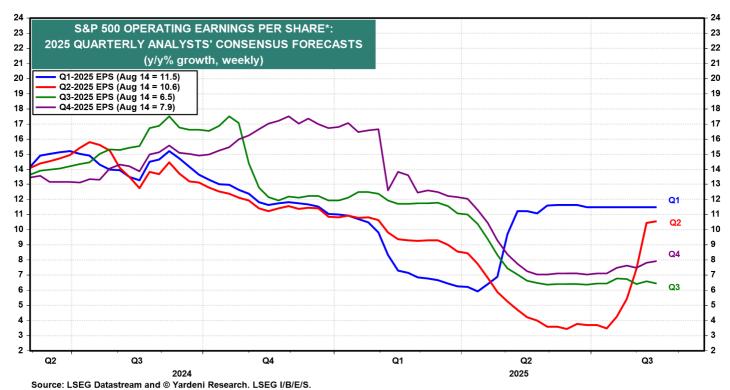
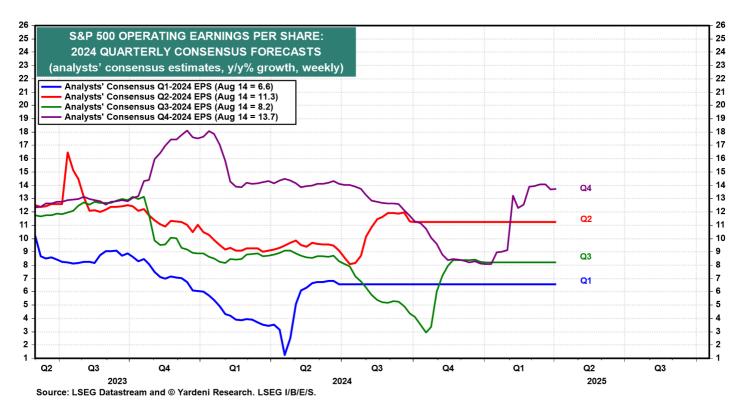


Figure 13



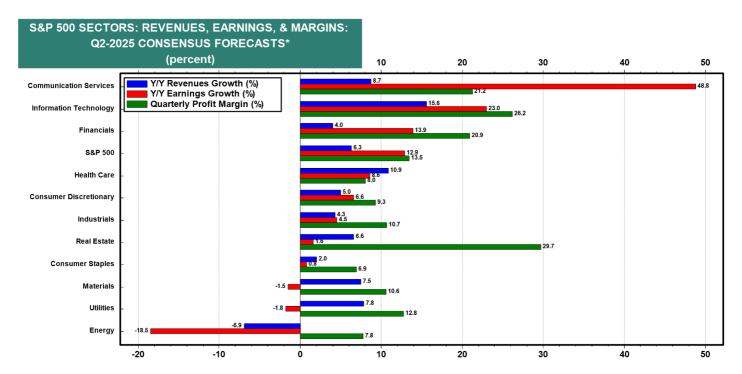
* Growth rates compare current members of the S&P 500 with members in the index a year earlier (apples-to-oranges comparisons).

Figure 14



* Growth rates compare current members of the S&P 500 with members in the index a year earlier (apples-to-oranges comparisons).

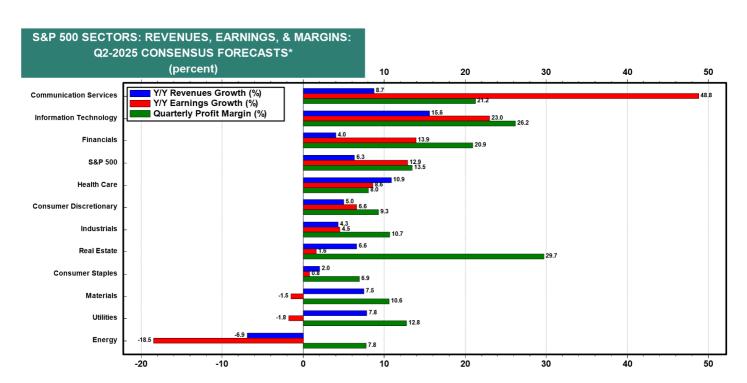
Figure 15



Source: LSEG Datastream and @ Yardeni Research. LSEG I/B/E/S.

Updated as of 15/08/2025.

Figure 16



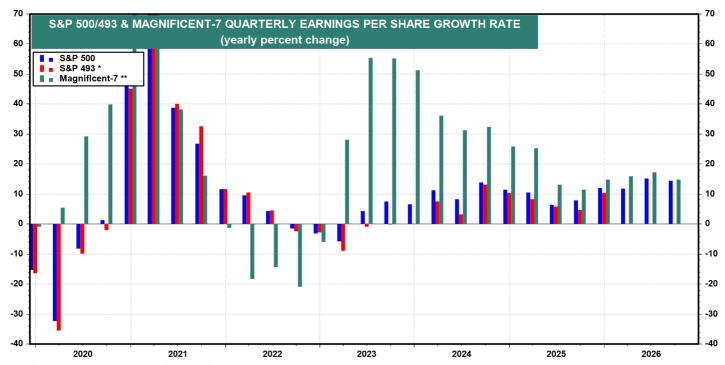
Source: LSEG Datastream and @ Yardeni Research. LSEG I/B/E/S.

Updated as of 15/08/2025.

^{*} Proforma (based on latest index constitutents).

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Figure 17



Source: LSEG Datastream and @ Yardeni Research.

^{*} S&P 493 excludes the Magnificent-7.

^{**} Magnificent-7 includes Alphabet, Amazon, Apple, Meta, Microsoft, Nvidia, and Tesla.

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