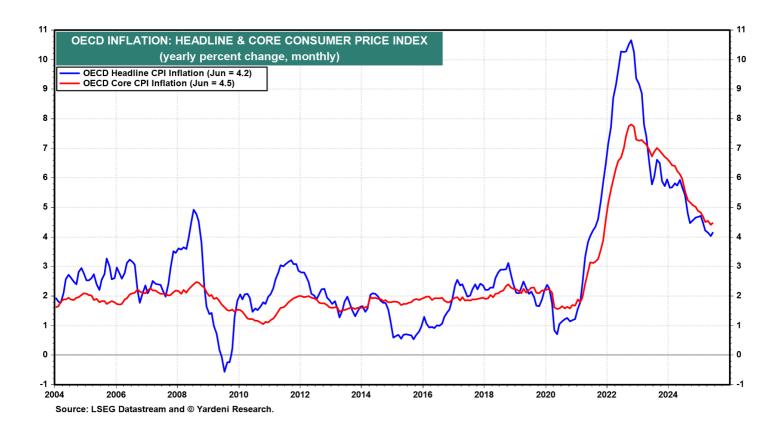


Chart Collection for Morning Briefing

August 13, 2025

Figure 1



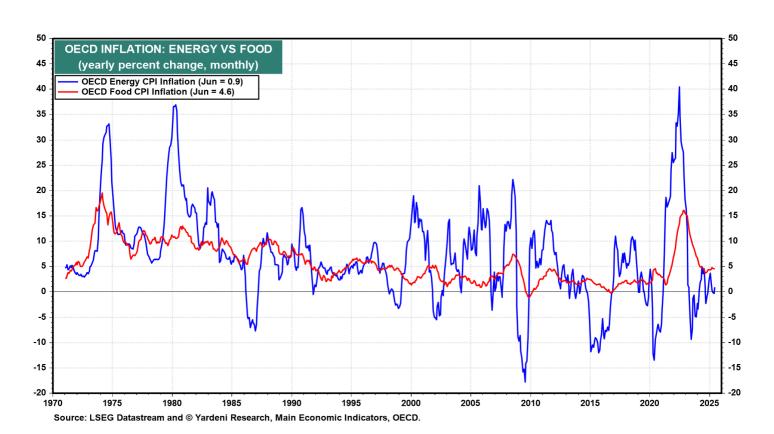


Figure 3



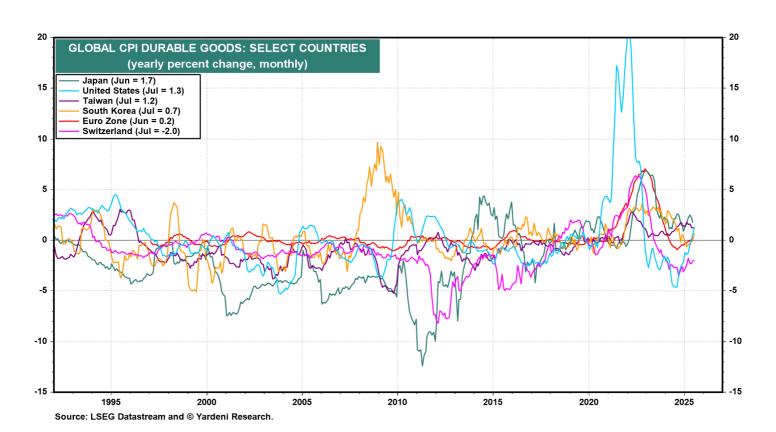
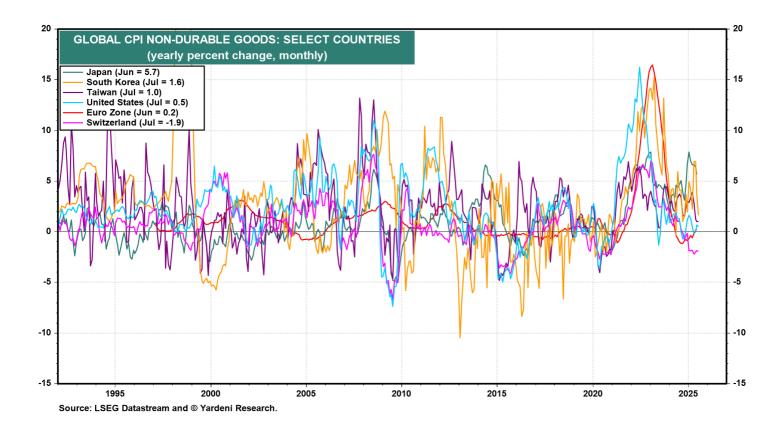


Figure 5



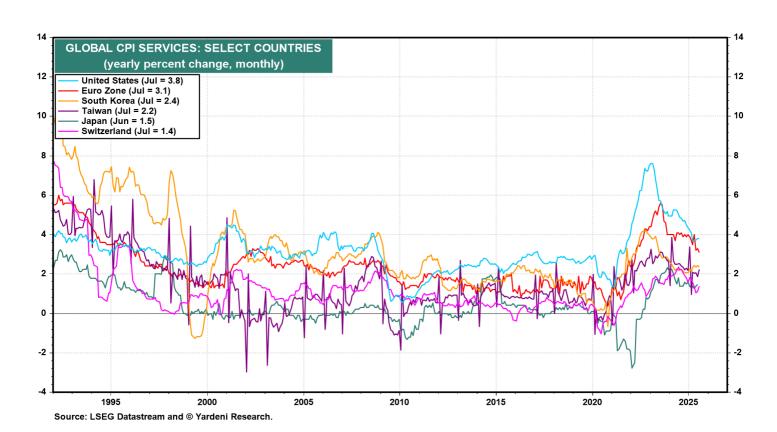
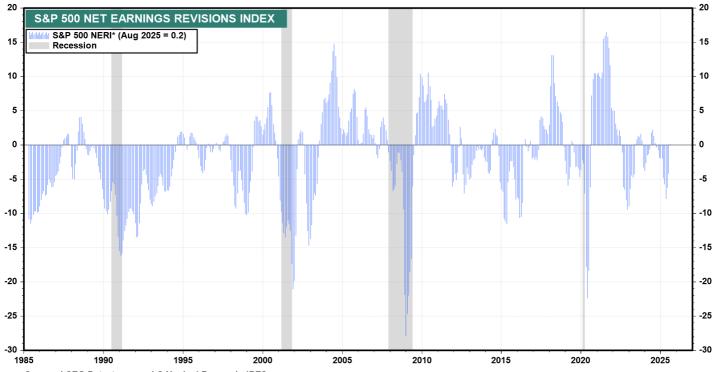
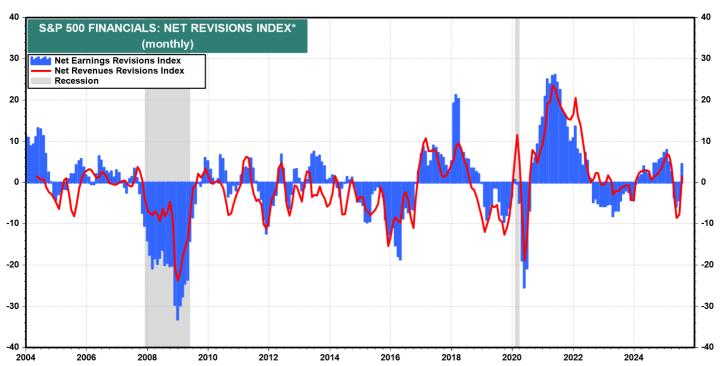


Figure 7



Source: LSEG Datastream and © Yardeni Research. IBES.

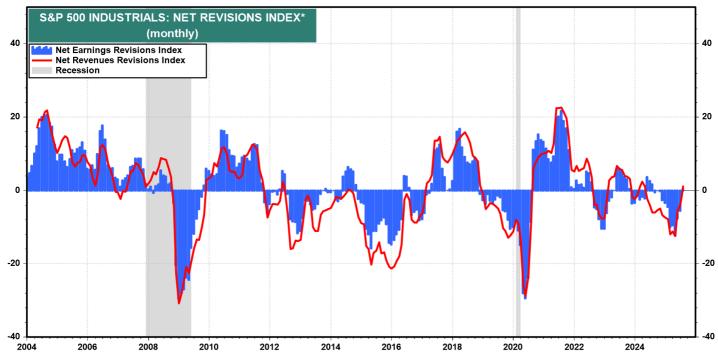
Figure 8



Source: LSEG Datastream and @ Yardeni Research. Standard & Poor's.

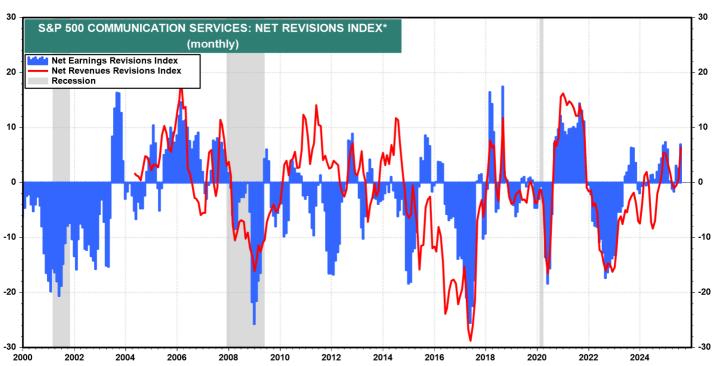
^{*} Three-month moving average of the number of estimates up less down, as a percentage of total number of estimates.

^{*} Three-month moving average of the number of forward estimates up less number of estimates down, expressed as a percentage of the total number of forward estimates.



Source: LSEG Datastream and @ Yardeni Research. Standard & Poor's.

Figure 10

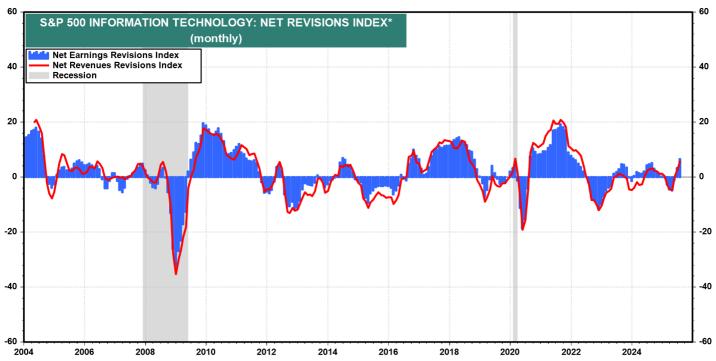


Source: LSEG Datastream and @ Yardeni Research, and Standard & Poor's.

^{*} Three-month moving average of the number of forward estimates up less number of estimates down, expressed as a percentage of the total number of forward estimates.

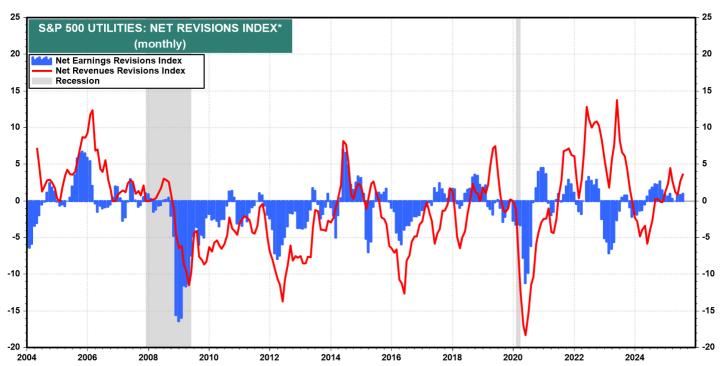
^{*} Three-month moving average of the number of forward estimates up less number of estimates down, expressed as a percentage of the total number of forward estimates.

Figure 11



Source: LSEG Datastream and @ Yardeni Research. Standard & Poor's.

Figure 12



Source: LSEG Datastream and © Yardeni Research, Standard & Poor's.

^{*} Three-month moving average of the number of forward estimates up less number of estimates down, expressed as a percentage of the total number of forward estimates.

^{*} Three-month moving average of the number of forward estimates up less number of estimates down, expressed as a percentage of the total number of forward estimates.

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