

Chart Collection for Morning Briefing

August 11, 2025

Figure 1

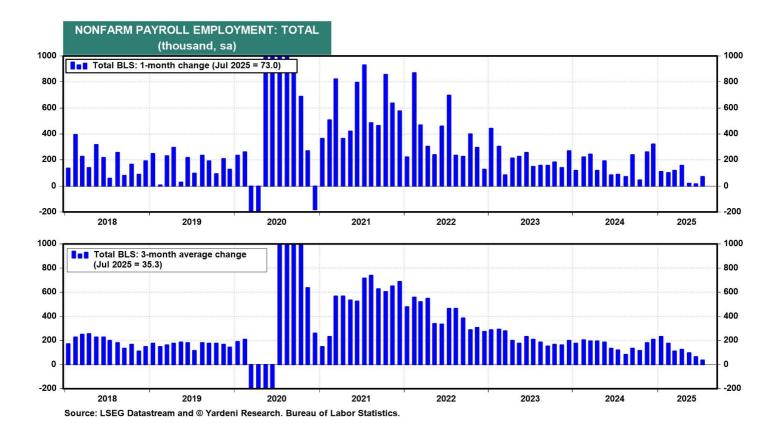


Figure 2

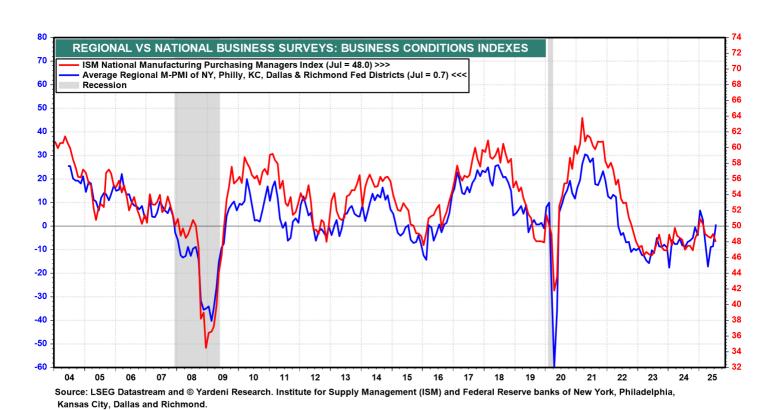


Figure 3



Figure 4

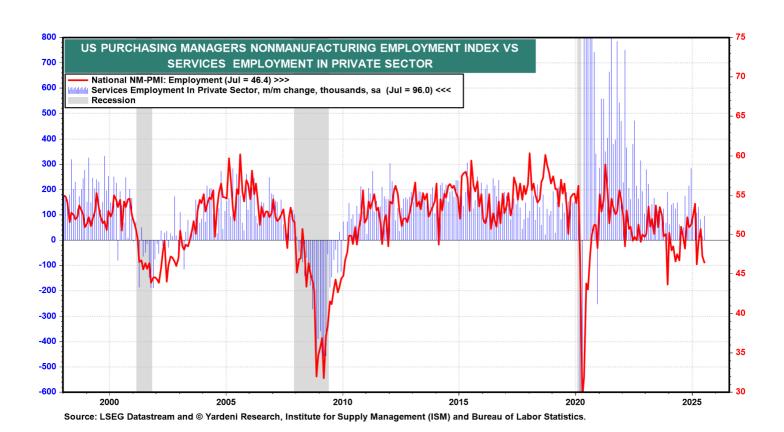
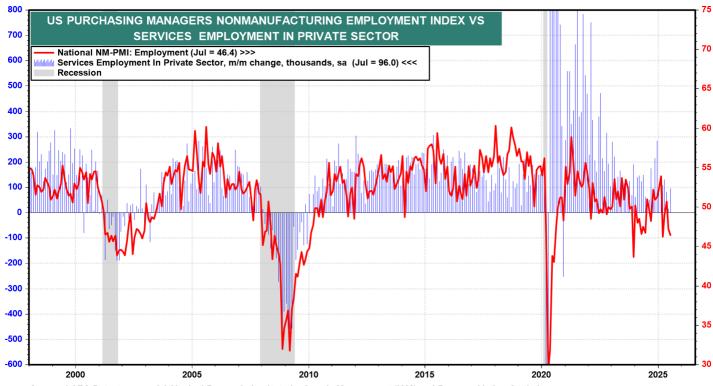
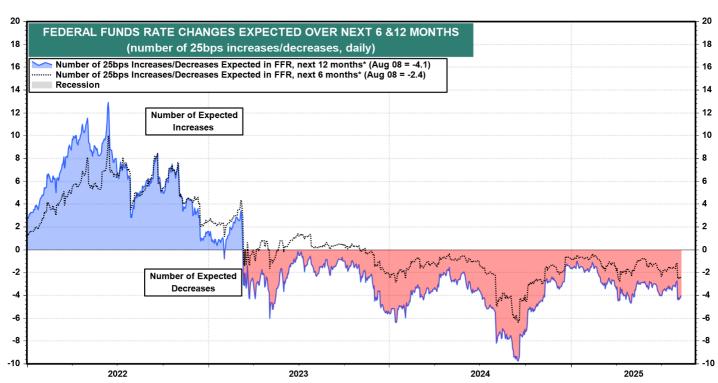


Figure 5



Source: LSEG Datastream and @ Yardeni Research, Institute for Supply Management (ISM) and Bureau of Labor Statistics.

Figure 6



Source: LSEG Datastream and @ Yardeni Research. Federal Reserve and Chicago Board of Trade.

^{* 6-}month and12-month futures FFR minus FFR all divided by 25.

Figure 7

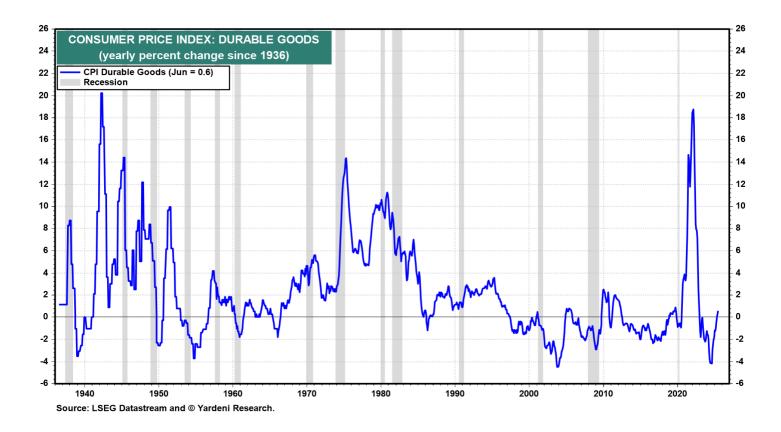
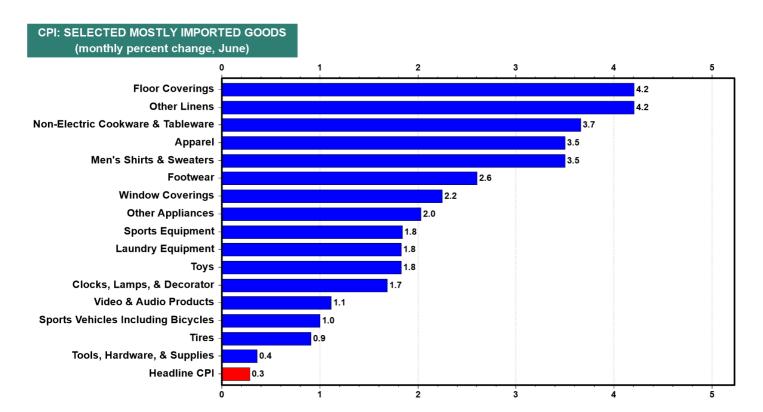


Figure 8



Source: LSEG Datastream and @ Yardeni Research. Bureau of Labor Statistics.

Figure 9

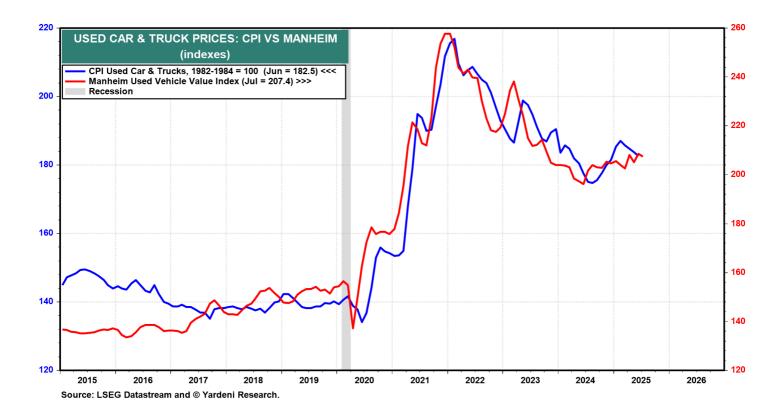


Figure 10

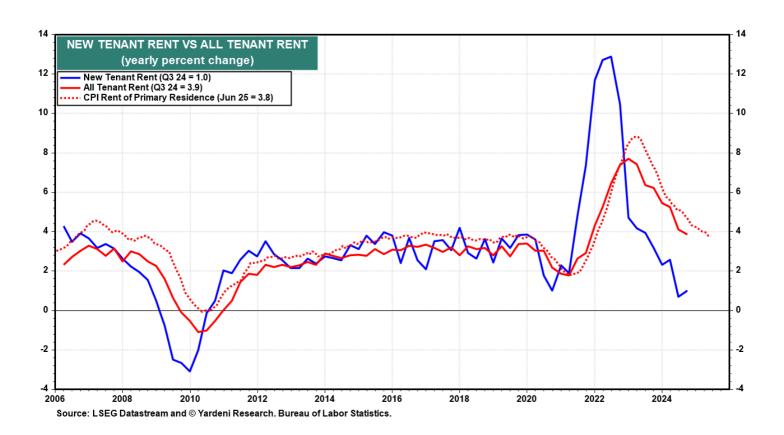


Figure 11

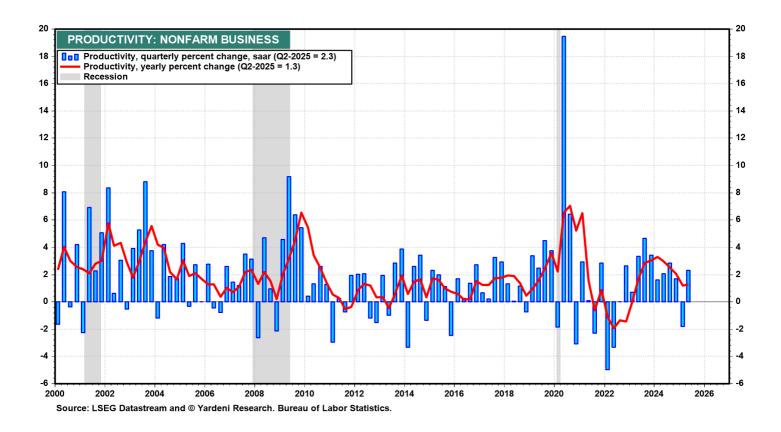
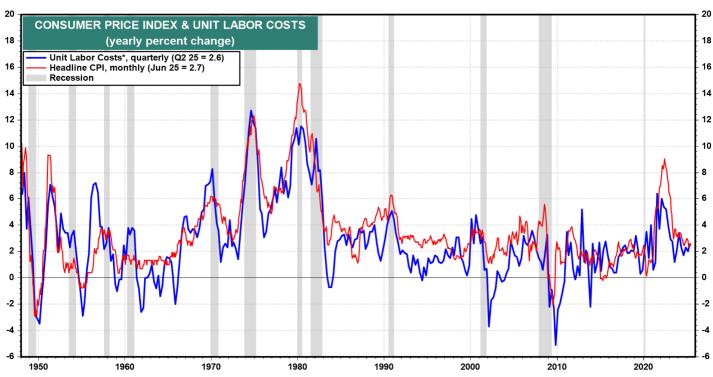


Figure 12



Source: LSEG Datastream and @ Yardeni Research.

^{*} Nonfarm business. Hourly compensation divided by productivity.

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