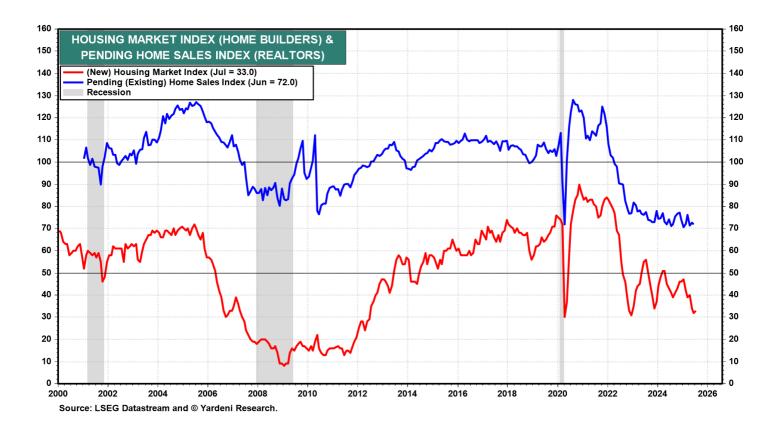


Chart Collection for Morning Briefing

August 6, 2025

Figure 1



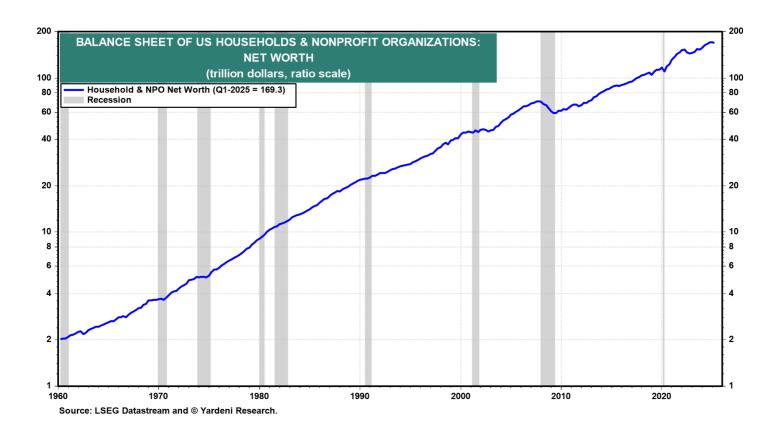
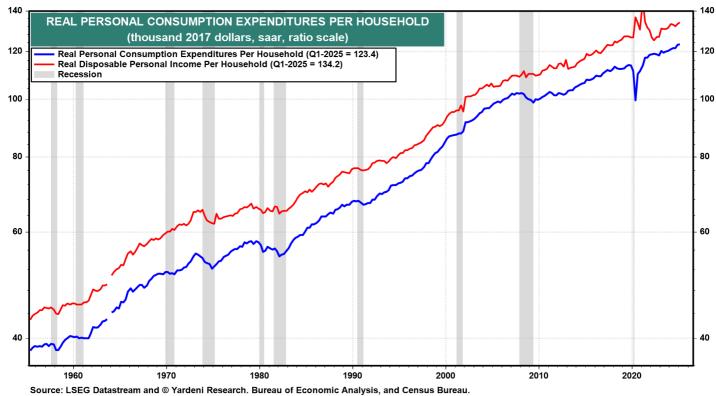


Figure 3



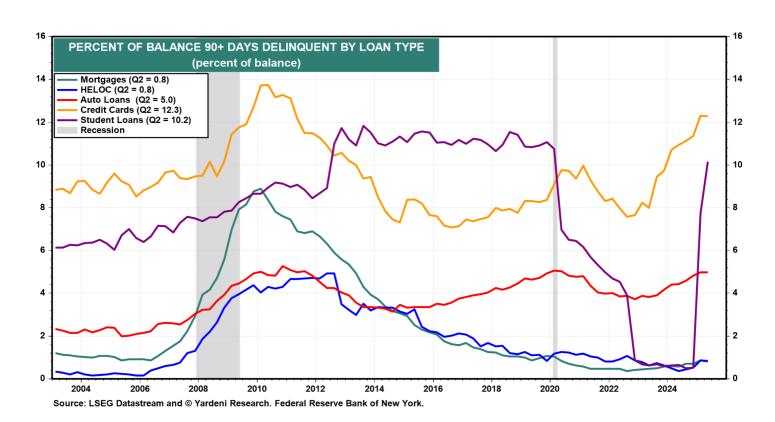
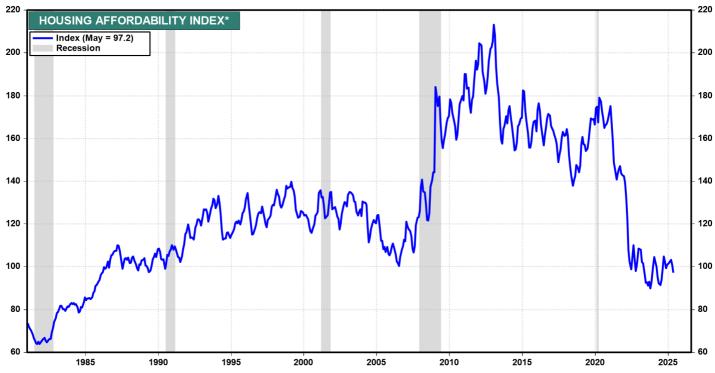


Figure 5



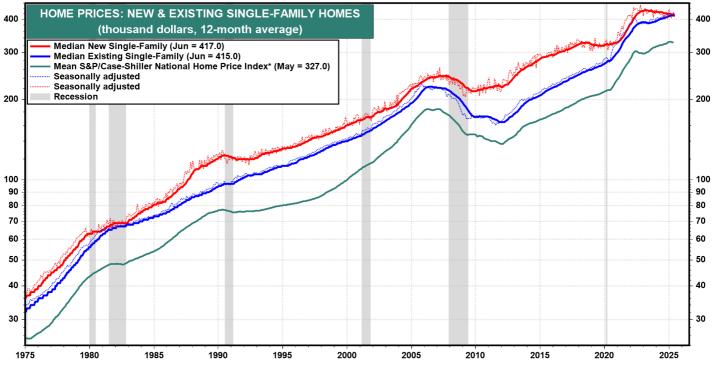
 $\textbf{Source: LSEG Datastream, } \textbf{\textcircled{0}} \textbf{ Yardeni Research, and National Association of Realtors.}$

*Based on 30-year fixed rate mortgage.

Figure 6



Figure 7



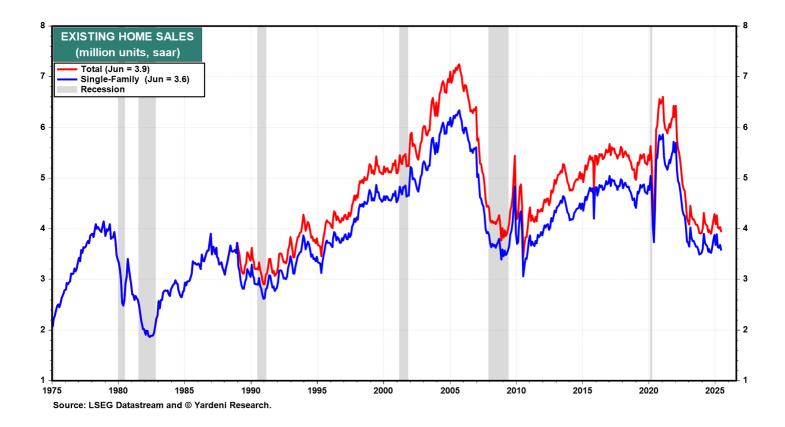
Source: LSEG Datastream, @ Yardeni Research, and National Association of Realtors (NAR).

Figure 8



^{*} For single-family existing homes.

Figure 9



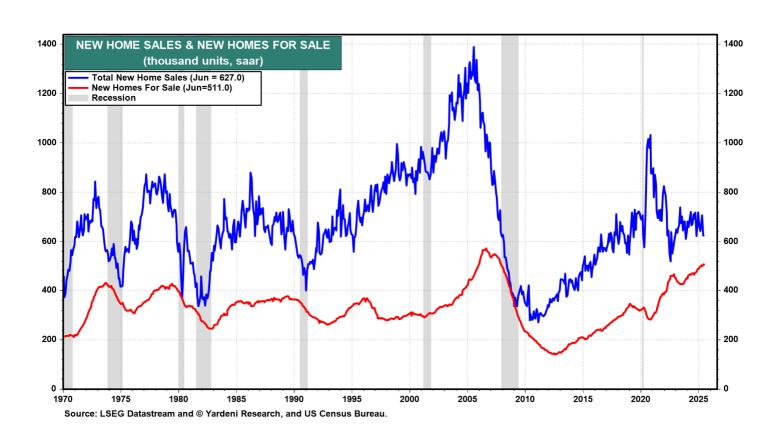


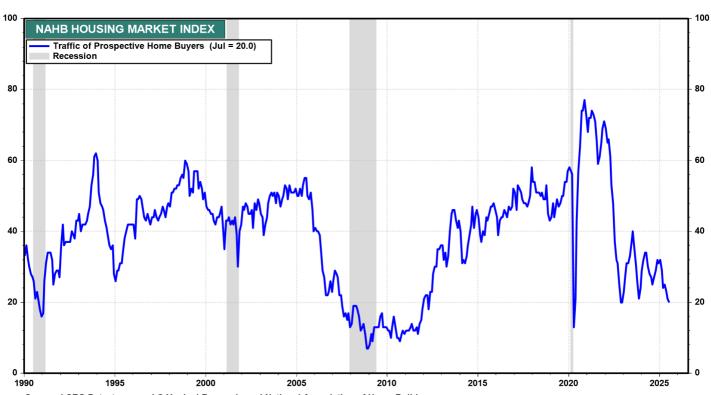
Figure 11



Source: LSEG Datastream and @ Yardeni Research, and US Census Bureau.

*Ratio of new homes for sales to new homes sold.

Figure 12



Source: LSEG Datastream and @ Yardeni Research, and National Association of Home Builders.

Figure 13

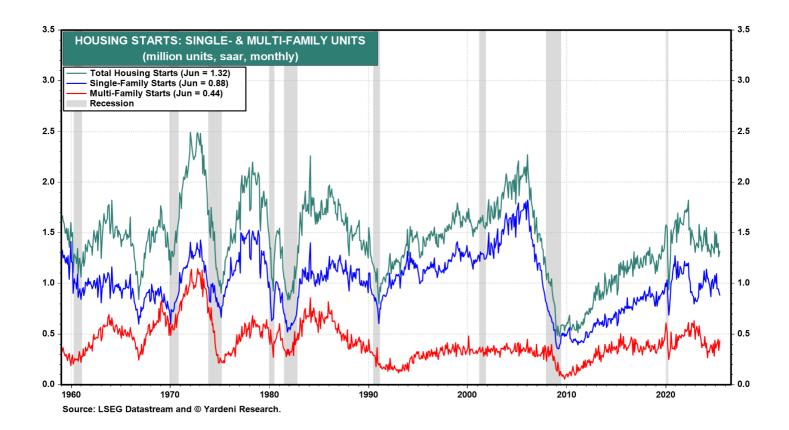


Figure 14

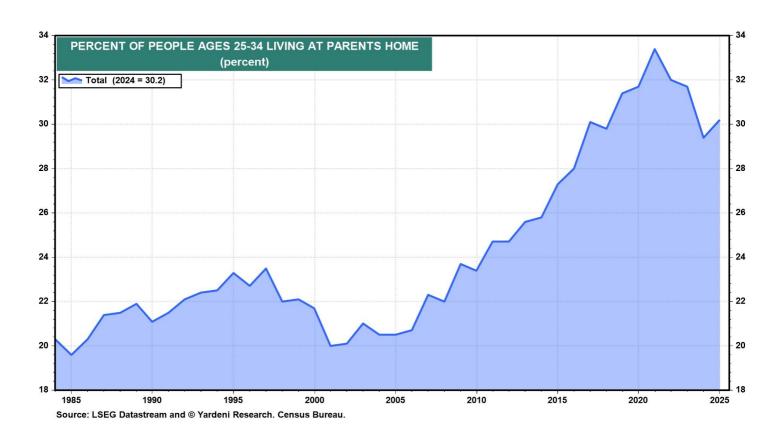


Figure 15

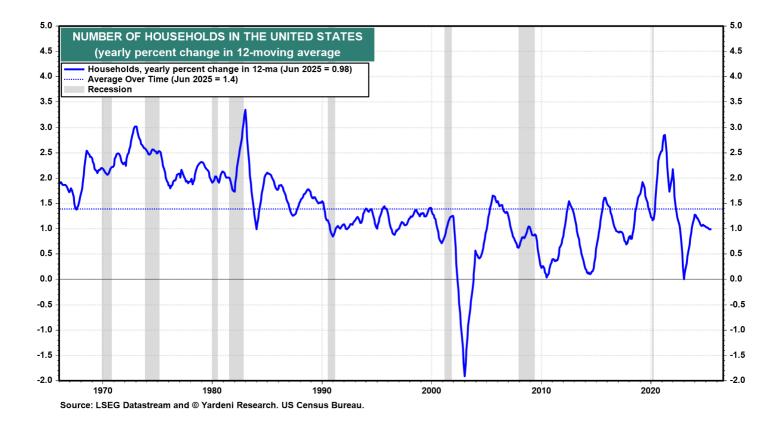


Figure 16

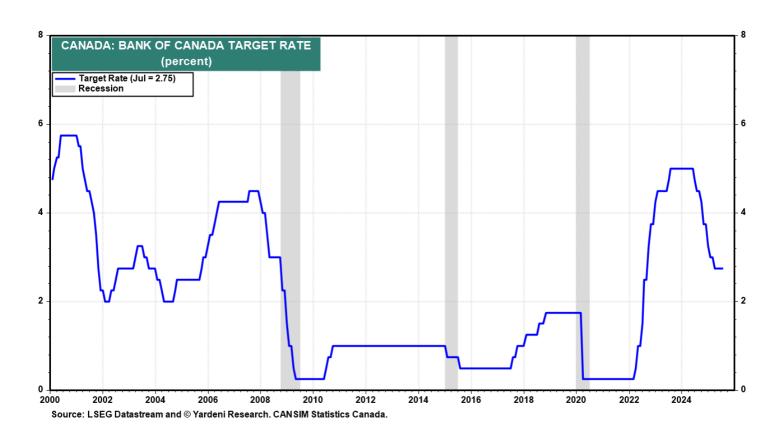


Figure 17

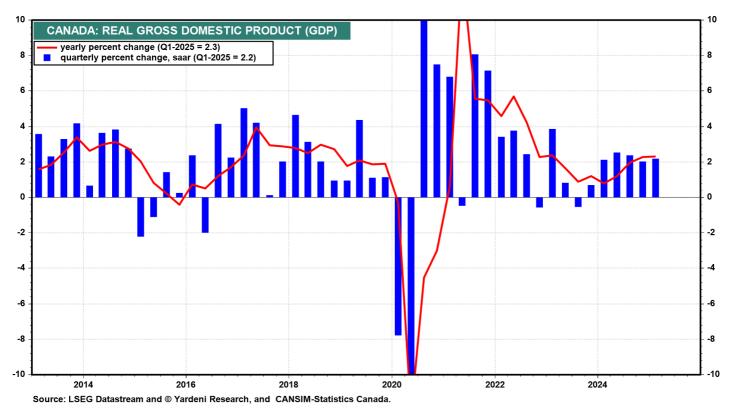


Figure 18

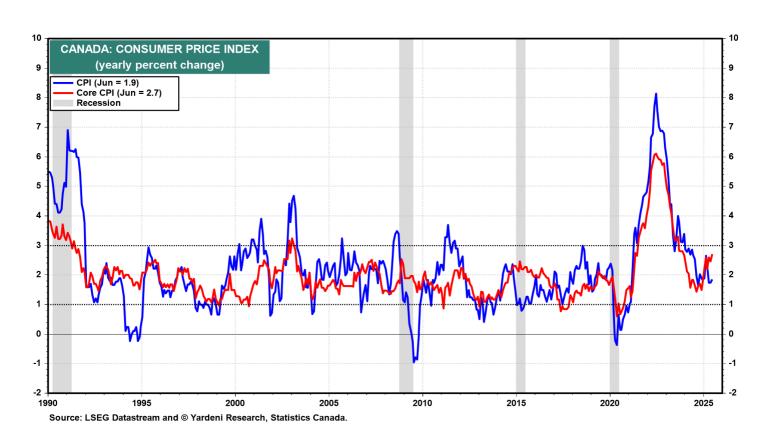


Figure 19

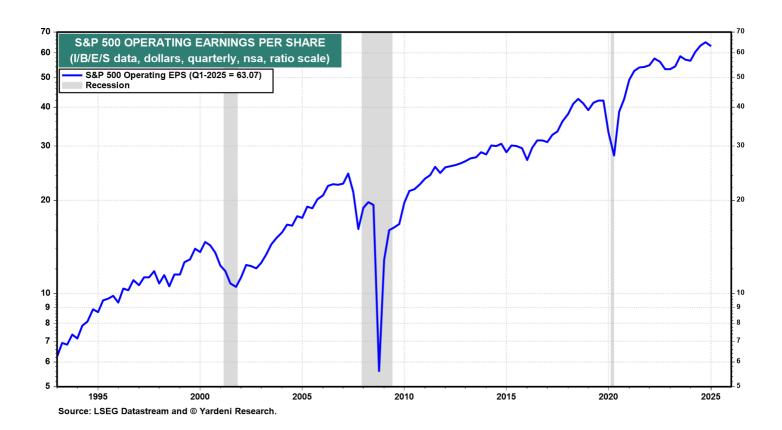
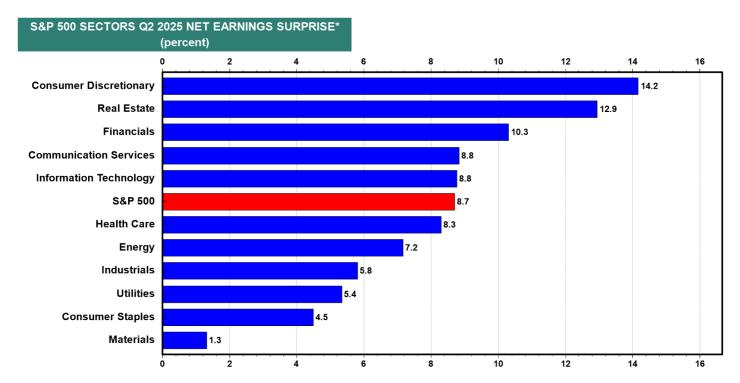


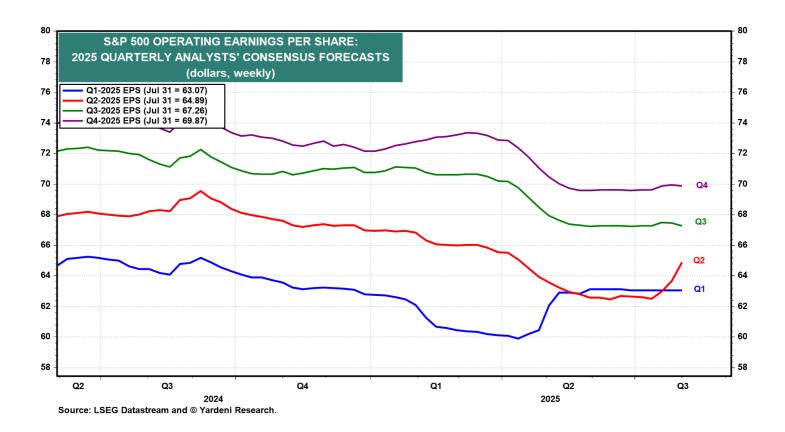
Figure 20

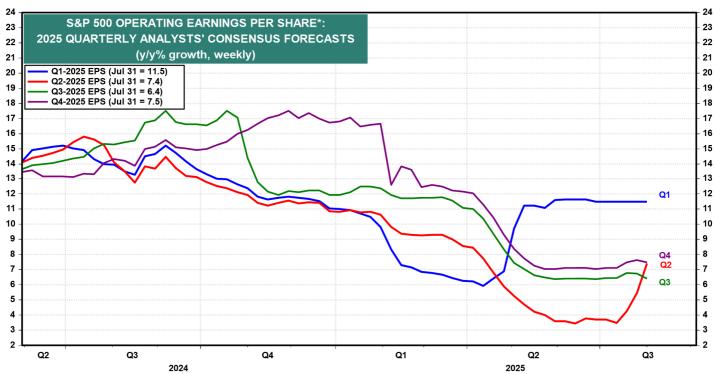


Source: LSEG Datastream and @ Yardeni Research.

^{*} Percentage that companies reported earnings above or below the consensus estimate at the time of the earnings report. Updated as of 05/08/2025.

Figure 21

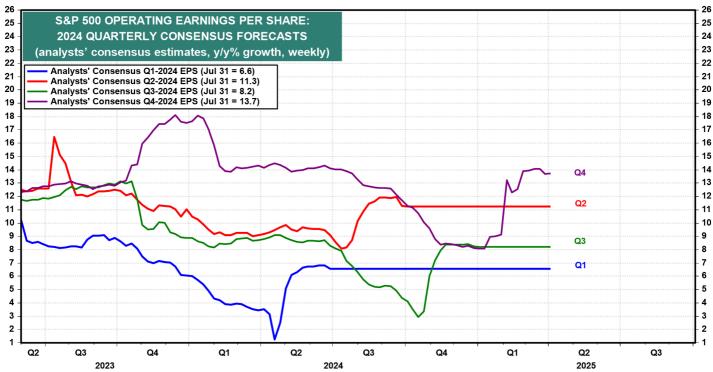




Source: LSEG Datastream and @ Yardeni Research. LSEG I/B/E/S.

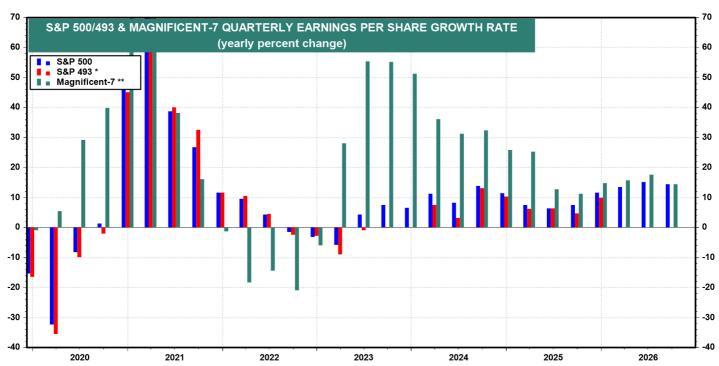
^{*} Growth rates compare current members of the S&P 500 with members in the index a year earlier (apples-to-oranges comparisons).

Figure 23



Source: LSEG Datastream and @ Yardeni Research. LSEG I/B/E/S.

Figure 24



Source: LSEG Datastream and @ Yardeni Research.

^{*} Growth rates compare current members of the S&P 500 with members in the index a year earlier (apples-to-oranges comparisons).

^{*} S&P 493 excludes the Magnificent-7.

^{**} Magnificent-7 includes Alphabet, Amazon, Apple, Meta, Microsoft, Nvidia, and Tesla.

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