

Chart Collection for Morning Briefing

August 4, 2025

Figure 1

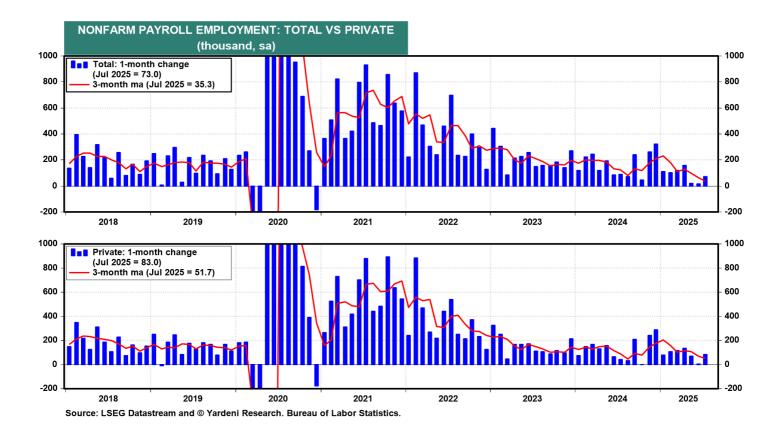
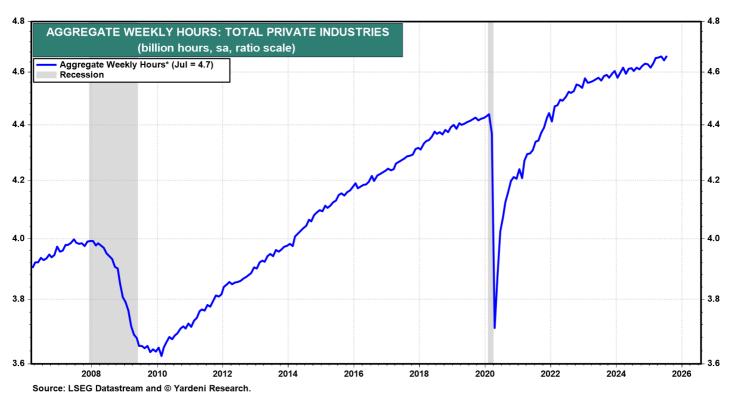


Figure 2



* Nonfarm private payrolls times average weekly hours in private industry.

Figure 3

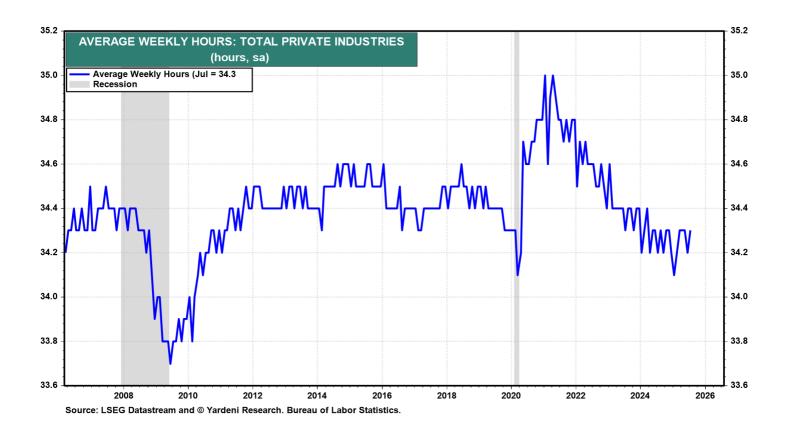


Figure 4

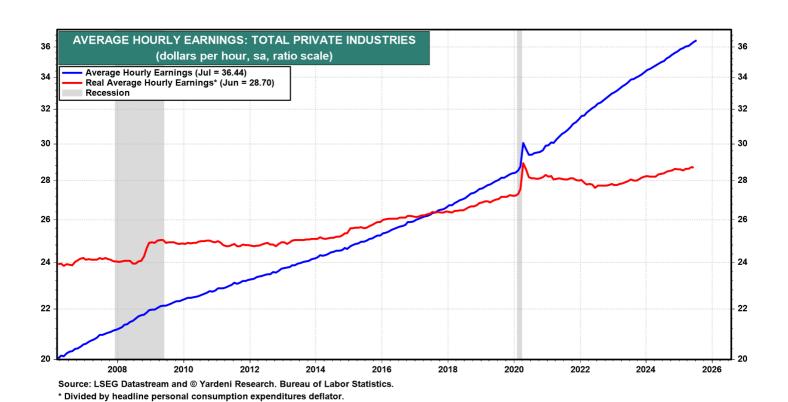
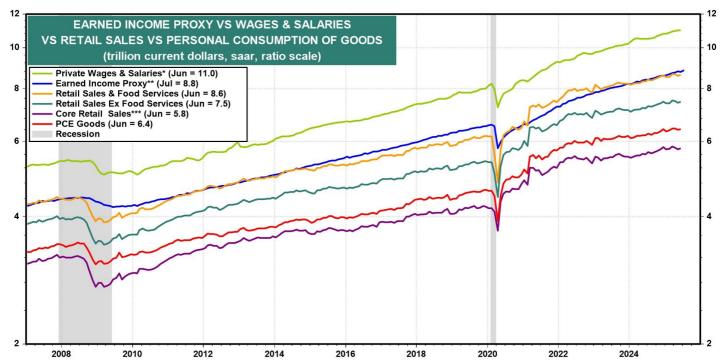
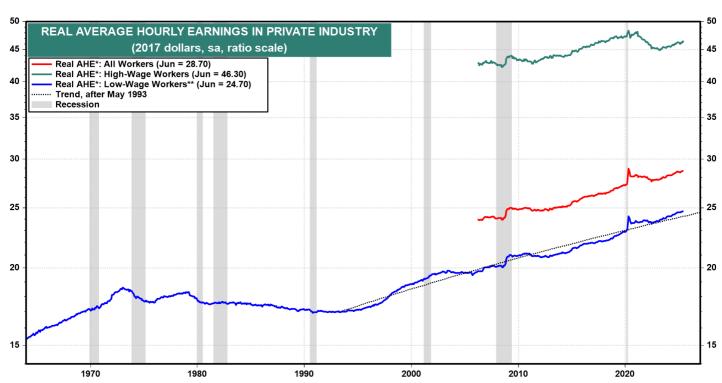


Figure 5



Source: LSEG Datastream and @ Yardeni Research, Bureau of Economic Analysis, Bureau of Labor Statistics, and Census Bureau.

Figure 6



Source: LSEG Datastream and @ Yardeni Research.

^{*} In personal income. ** Nonfarm payroll employment times average weekly hours times average hourly earnings times 52 in private industry.

^{***} Total retail sales excluding building materials and food services.

^{*} Using personal consumption expenditures deflator. ** Production & Nonsupervisory Workers.

Figure 7

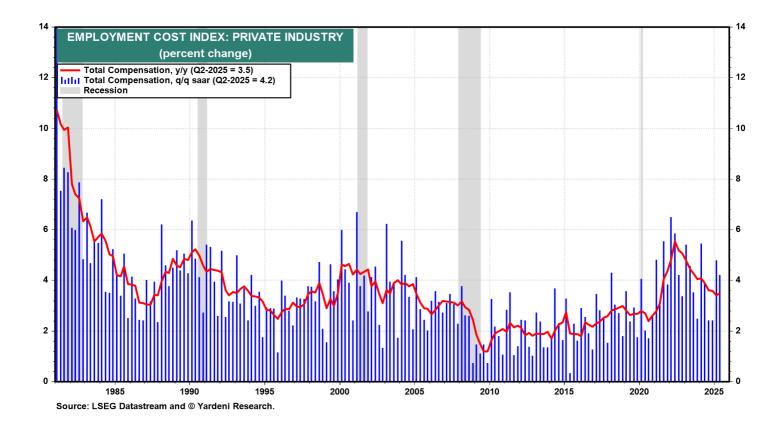


Figure 8

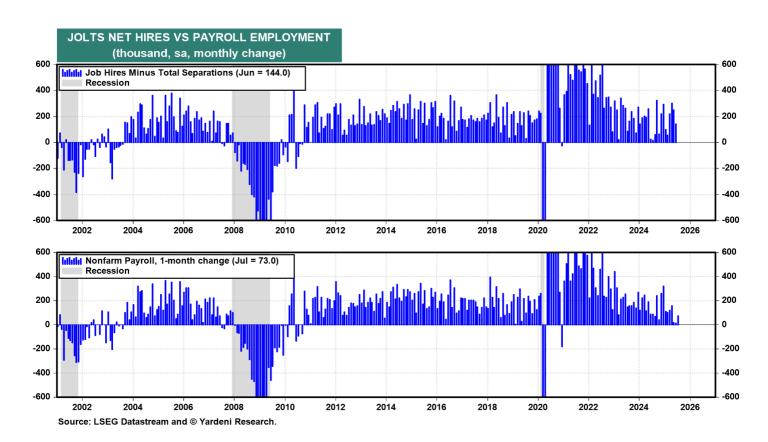
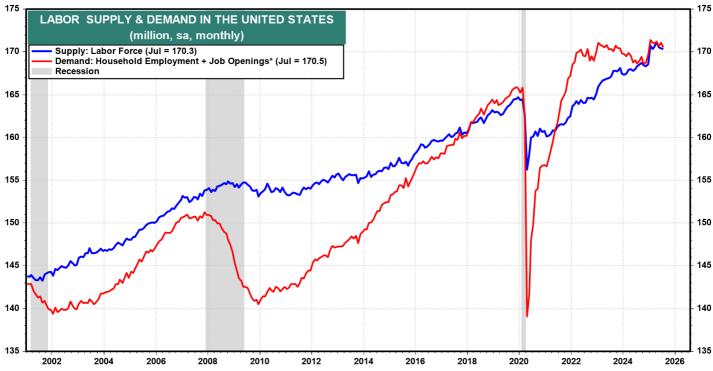
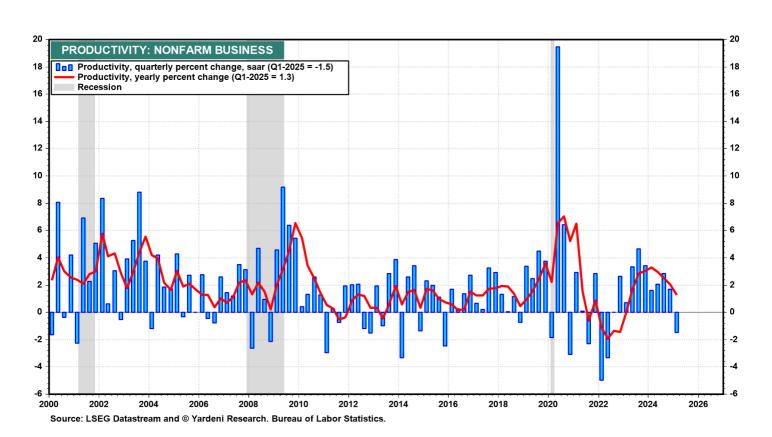


Figure 9



Source: LSEG Datastream and @ Yardeni Research, and Bureau of Labor Statistics.

Figure 10



^{*} Job openings pushed ahead by one month.

Figure 11

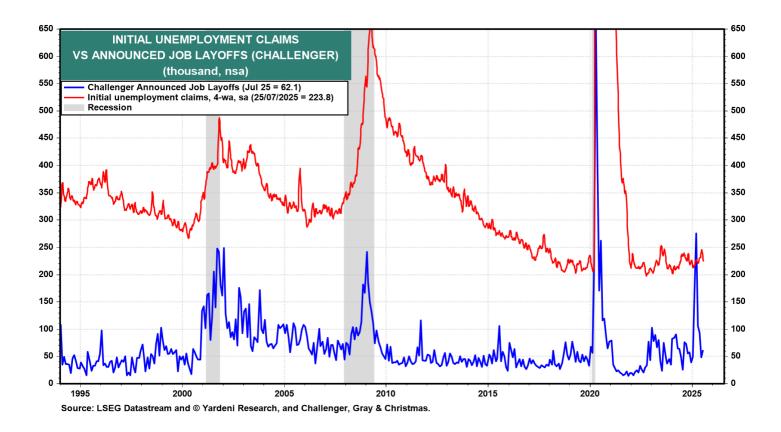


Figure 12

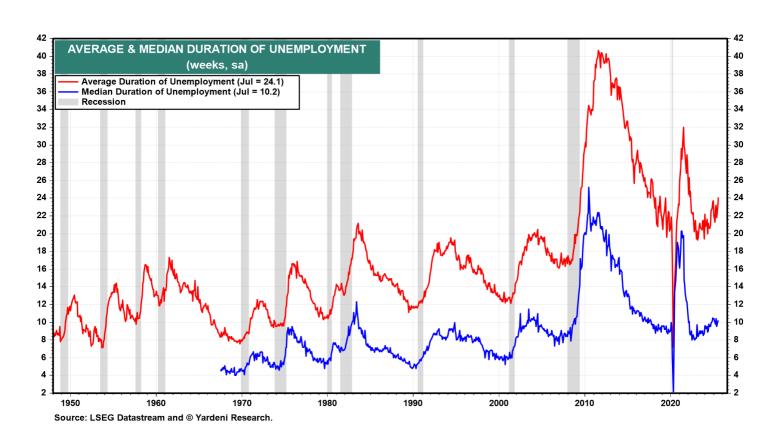


Figure 13

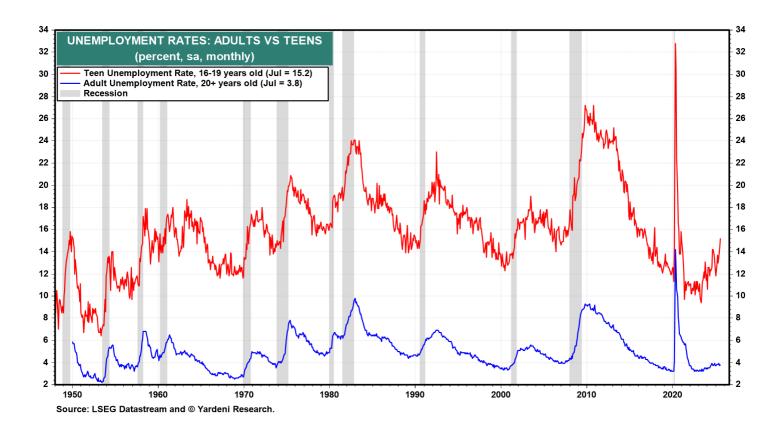


Figure 14

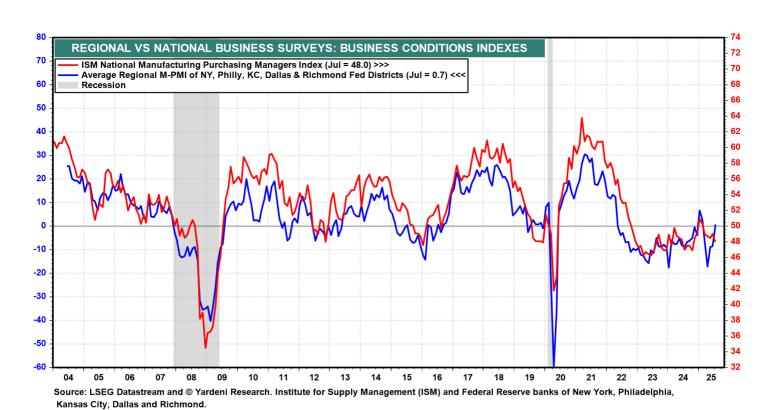
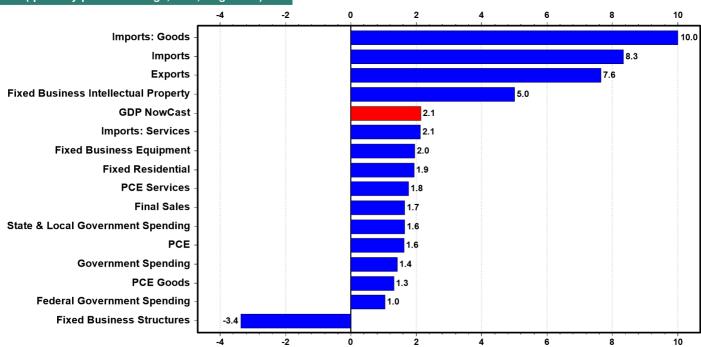


Figure 15





Source: LSEG Datastream and @ Yardeni Research.

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