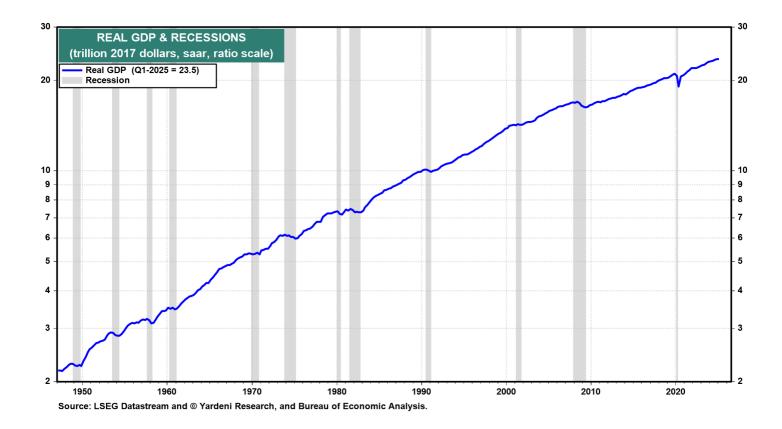


# **Chart Collection for Morning Briefing**

July 28, 2025

Figure 1



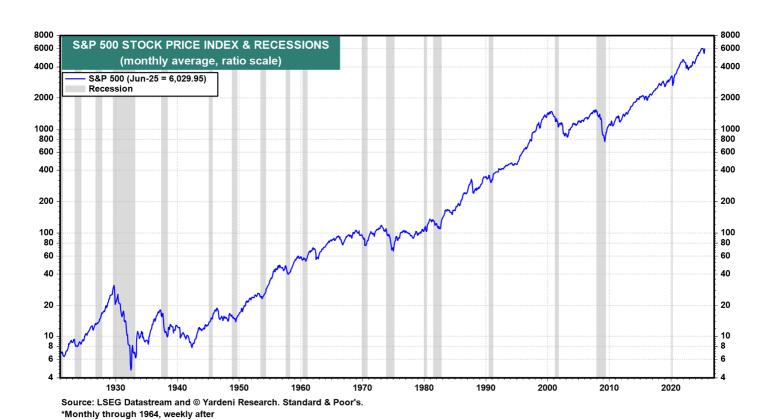
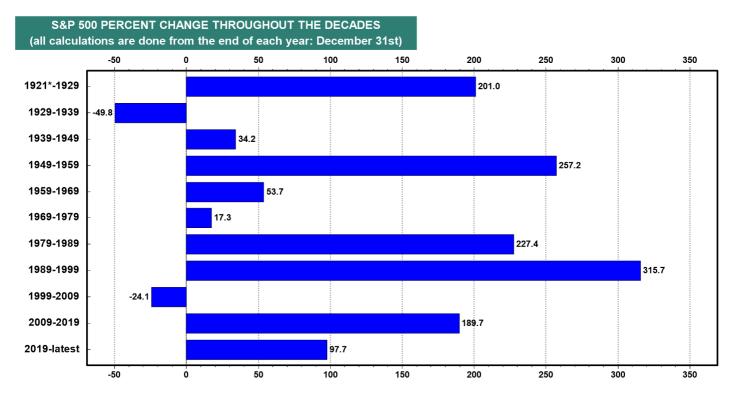


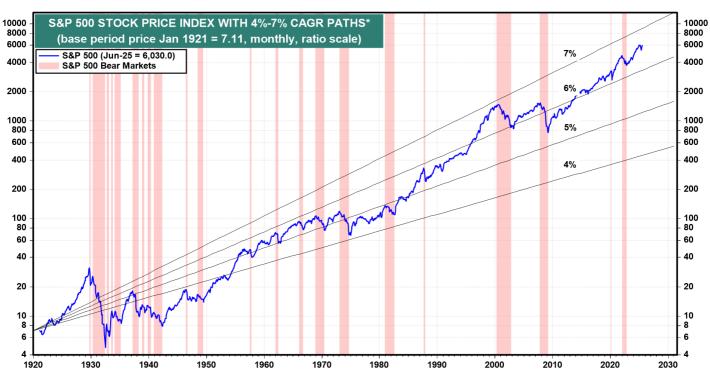
Figure 3



Source: LSEG Datastream and © Yardeni Research. Standard & Poors.

\*January 1921

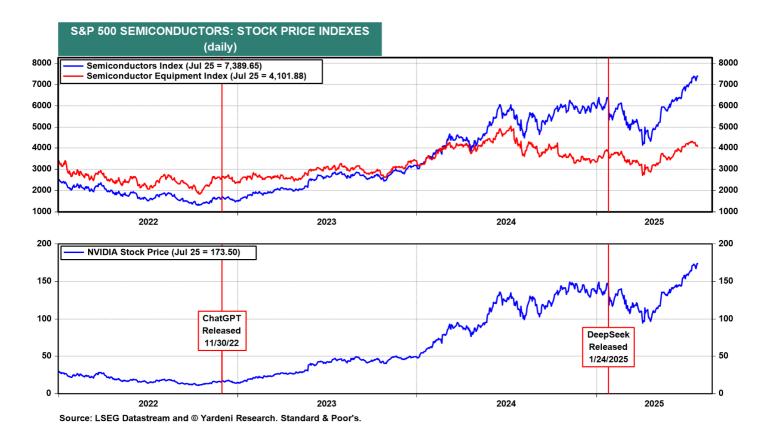
Figure 4



Source: LSEG Datastream and @ Yardeni Research, and Standard & Poor's.

<sup>\*</sup> Compounded annual growth rates monthly using base value.

Figure 5



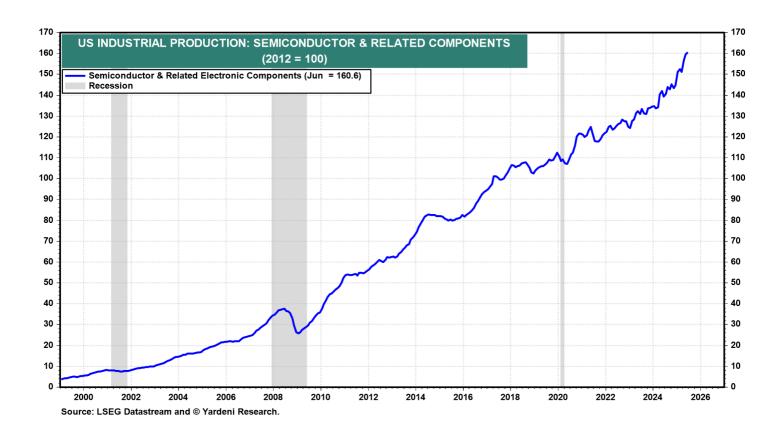
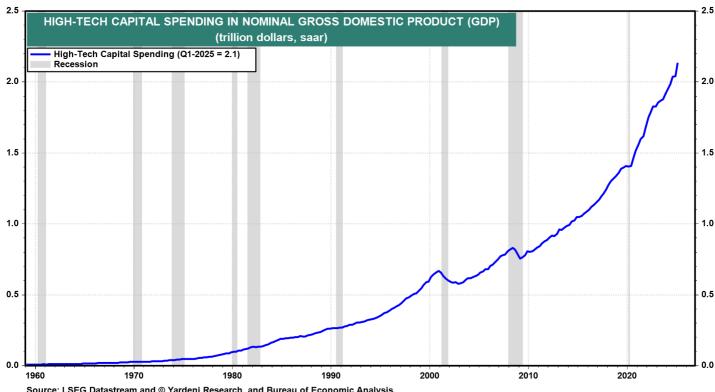
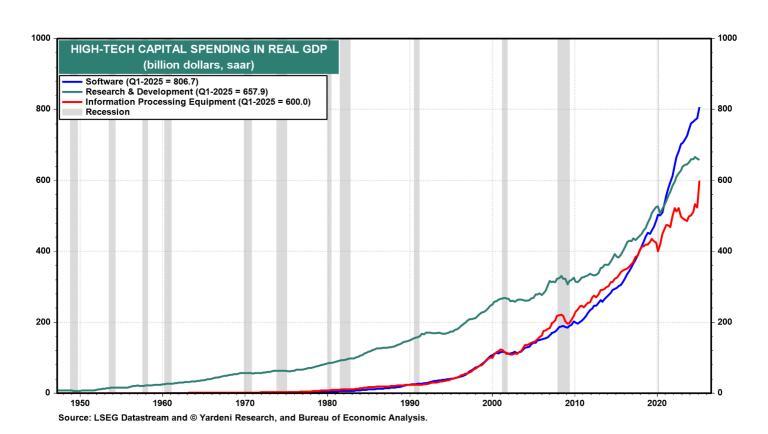


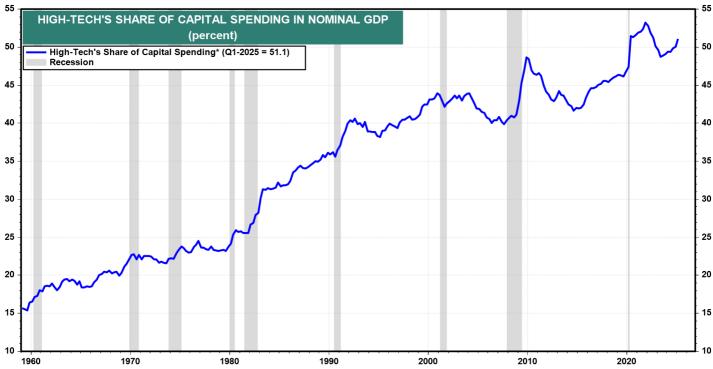
Figure 7



Source: LSEG Datastream and @ Yardeni Research, and Bureau of Economic Analysis.

# Figure 8





Source: LSEG Datastream and @ Yardeni Research, and Bureau of Economic Analysis.

# Figure 10



Source: LSEG Datastream and @ Yardeni Research.

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<sup>\*</sup> Includes high-tech equipment, software, and R&D.

<sup>\*</sup> Magnificent-7 stocks include Alphabet (Google), Amazon, Apple, Meta (Facebook), Microsoft, NVIDIA, and Tesla. Both classes of Alphabet are included.



\* Magnificent-7 stocks include Alphabet (Google), Amazon, Apple, Meta (Facebook), Microsoft, Nvidia, and Tesla. Both classes of Alphabet are included.

Figure 12

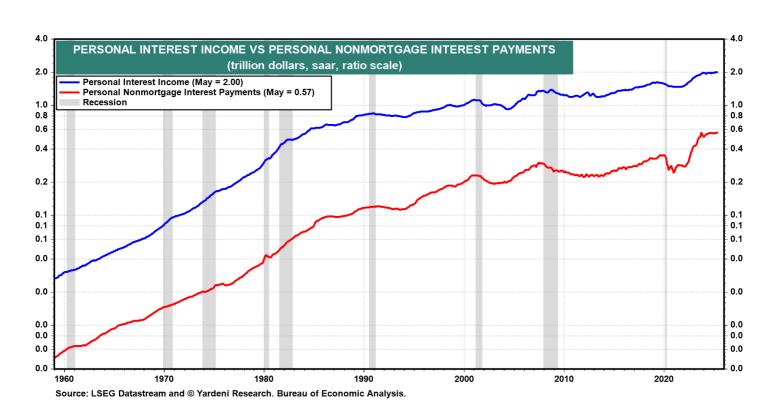


Figure 13

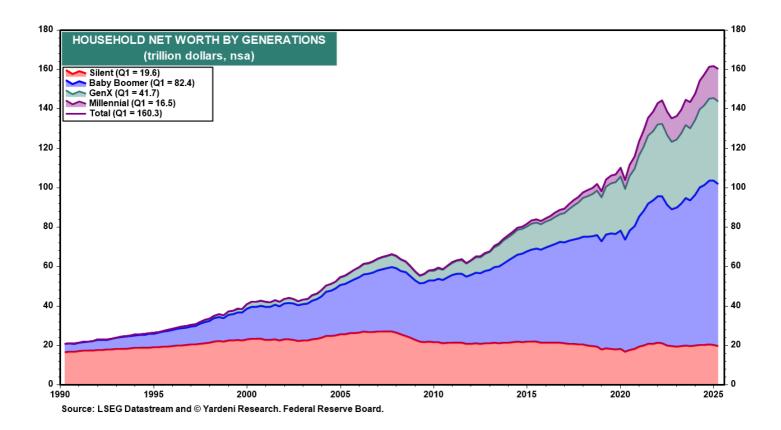


Figure 14

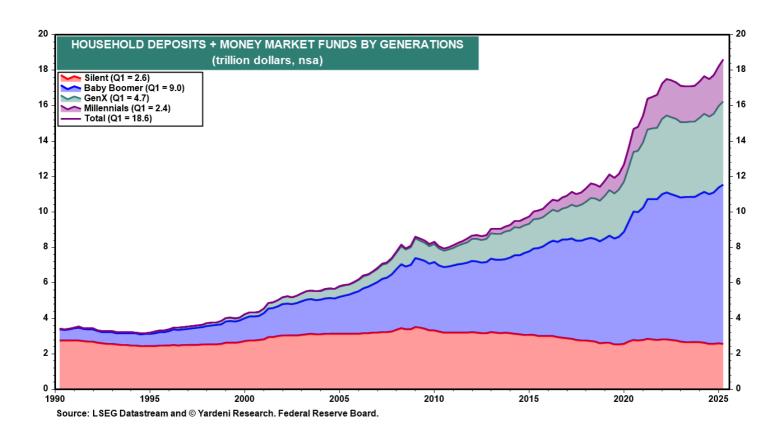
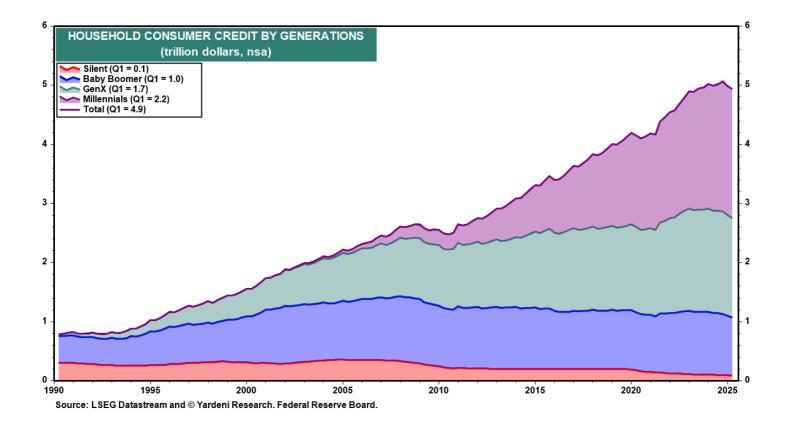
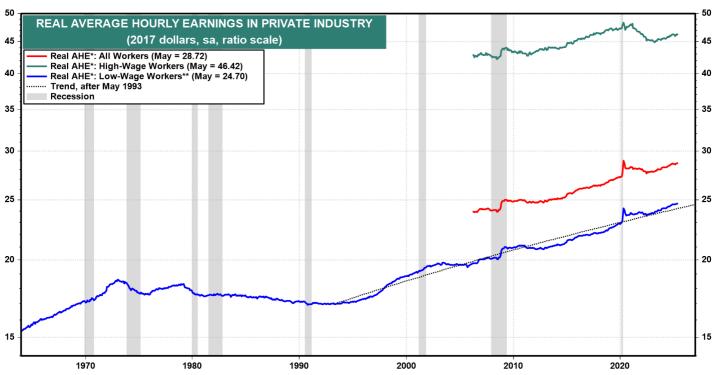


Figure 15





Source: LSEG Datastream and © Yardeni Research.

<sup>\*</sup> Using personal consumption expenditures deflator. \*\* Production & Nonsupervisory Workers.

Figure 17

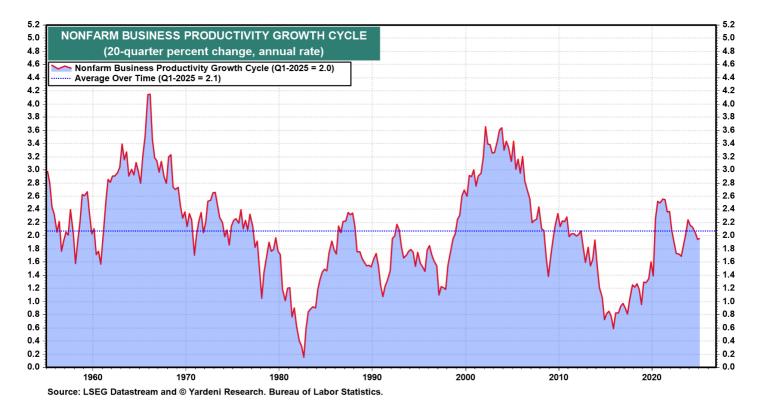
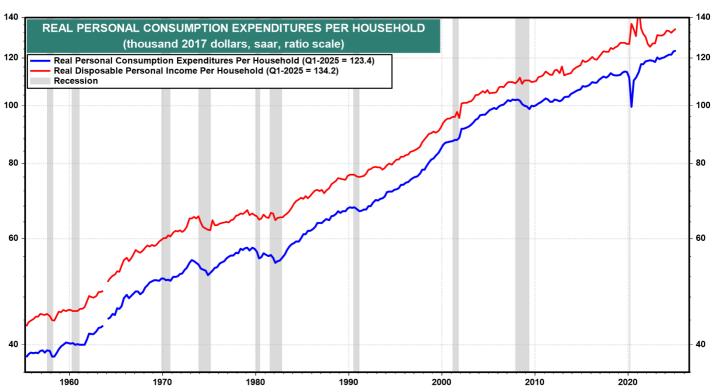


Figure 18



Source: LSEG Datastream and @ Yardeni Research. Bureau of Economic Analysis, and Census Bureau.

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