

Chart Collection for Morning Briefing

July 16, 2025

Figure 1

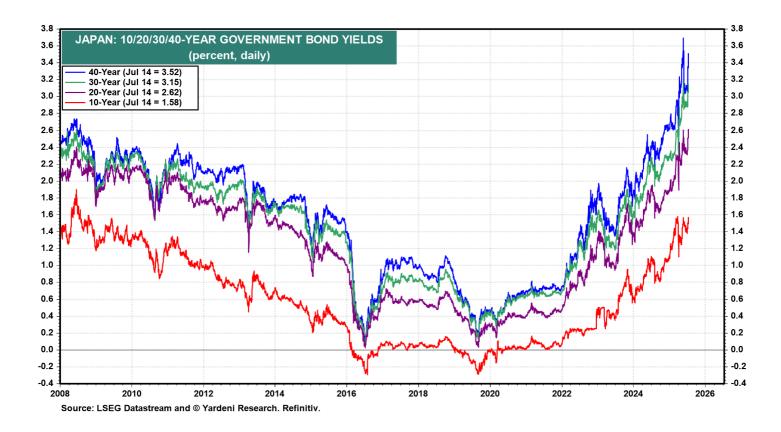


Figure 2

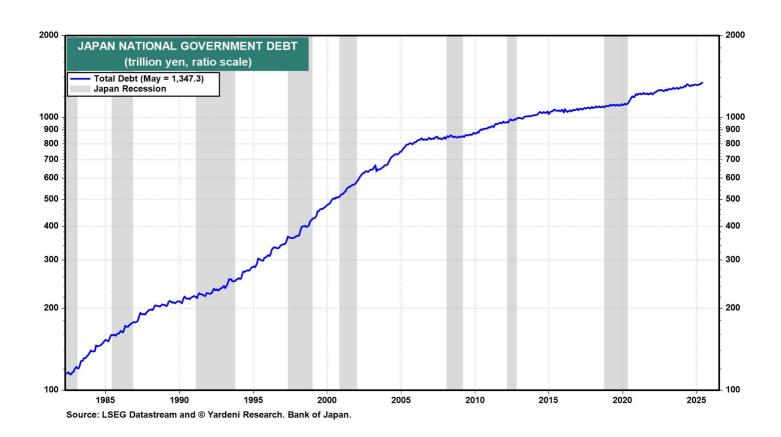


Figure 3

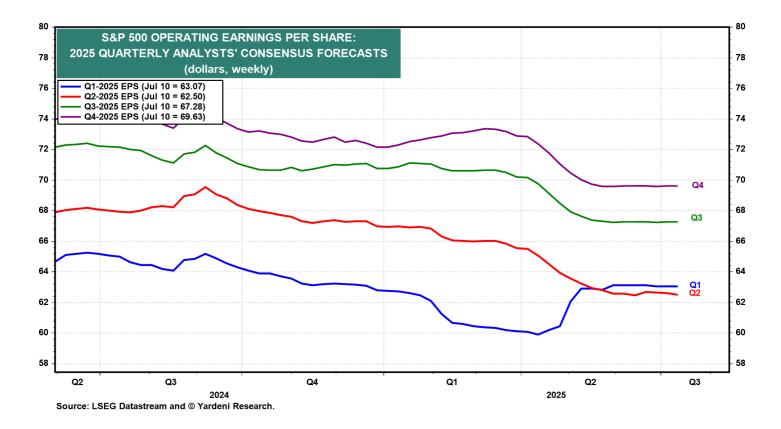


Figure 4

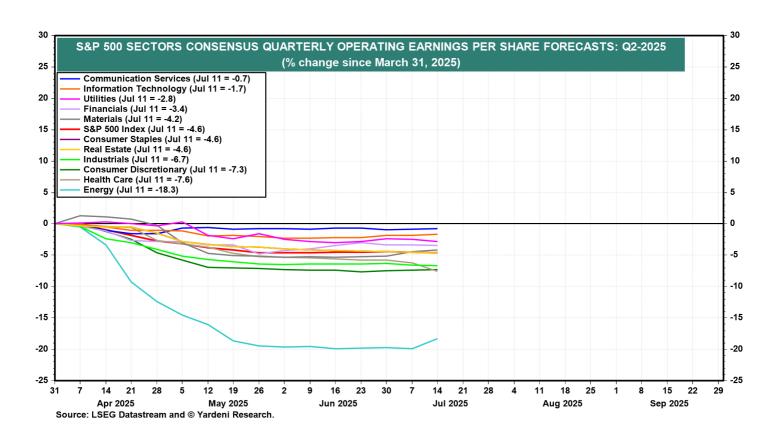
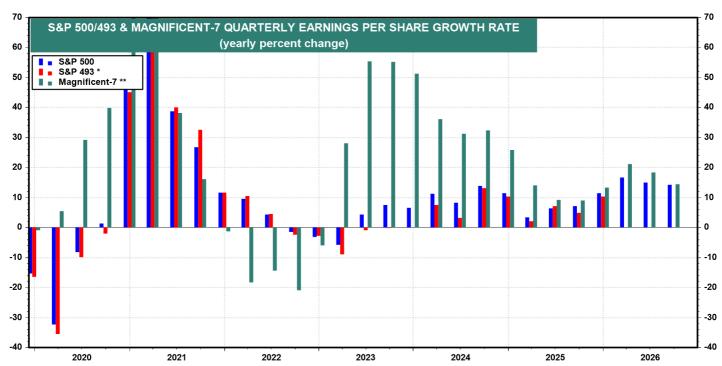


Figure 5



Source: LSEG Datastream and @ Yardeni Research. LSEG I/B/E/S.

Figure 6



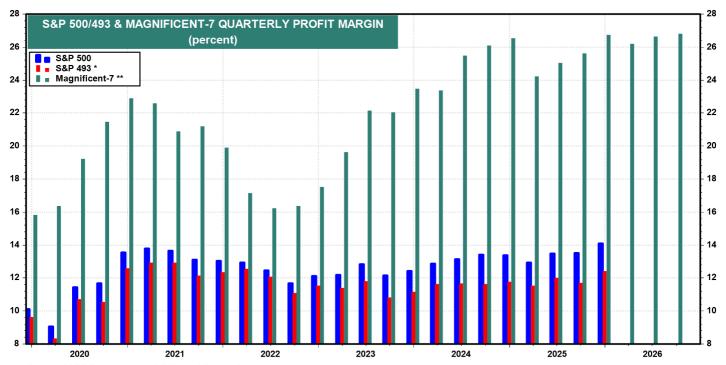
Source: LSEG Datastream and @ Yardeni Research.

^{*} Growth rates are based on current composition of the S&P 500. So they are apples-to-apples comparisons.

^{*} S&P 493 excludes the Magnificent-7.

^{**} Magnificent-7 includes Alphabet, Amazon, Apple, Meta, Microsoft, Nvidia, and Tesla.

Figure 7



Source: LSEG Datastream and @ Yardeni Research.

 $^{^{\}star}$ S&P 493 excludes the Magnificent-7.

^{**} Magnificent-7 includes Alphabet, Amazon, Apple, Meta, Microsoft, NVIDIA, and Tesla.

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