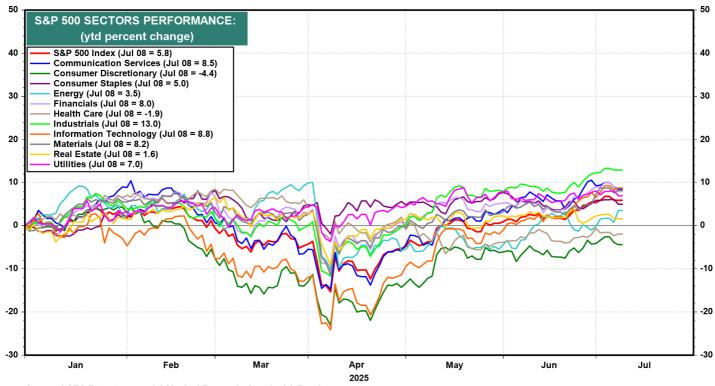


Chart Collection for Morning Briefing

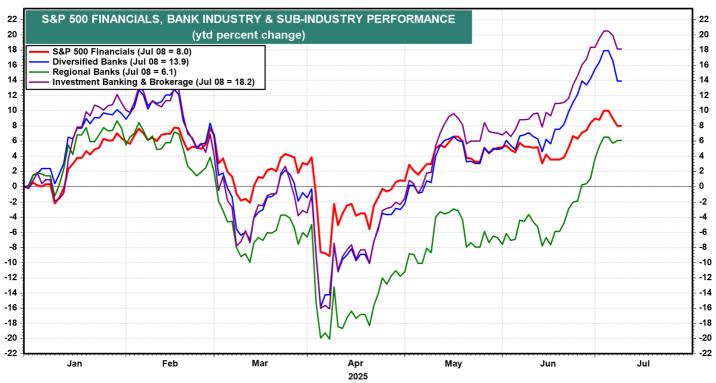
July 10, 2025

Figure 1



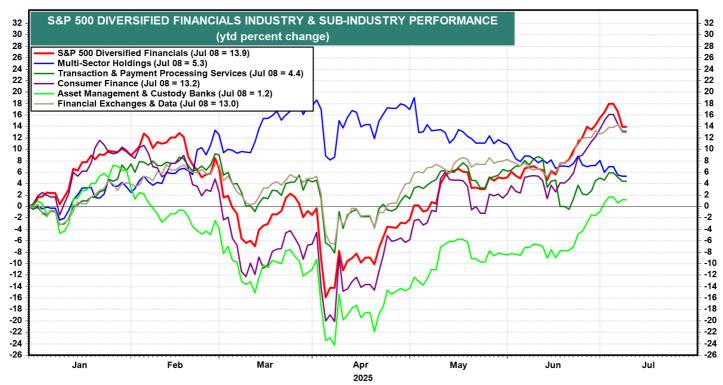
Source: LSEG Datastream and @ Yardeni Research. Standard & Poor's.

Figure 2



Source: LSEG Datastream and @ Yardeni Research, and Standard & Poor's.

Figure 3



Source: LSEG Datastream and @ Yardeni Research, and Standard & Poor's.

Figure 4

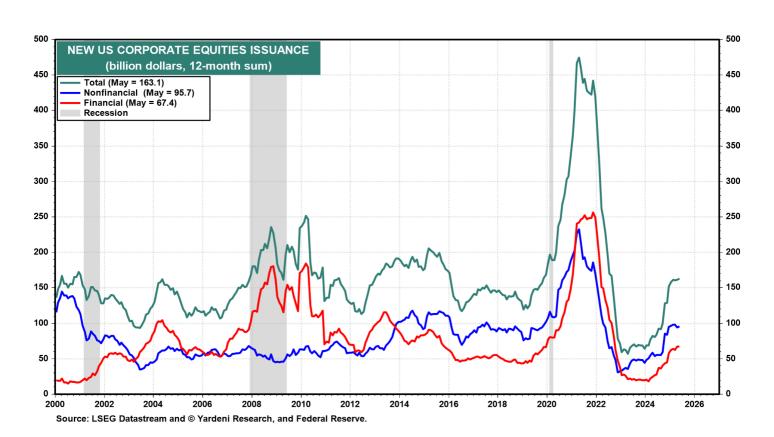
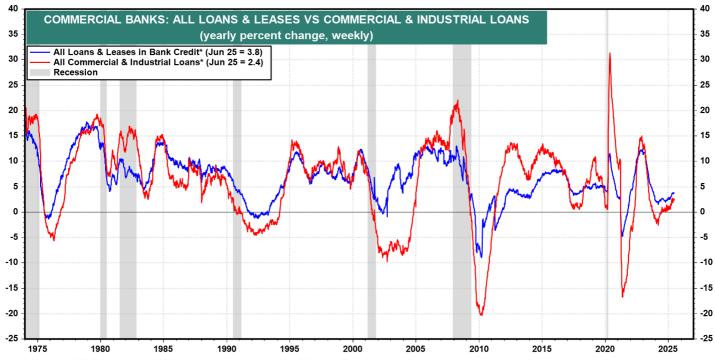
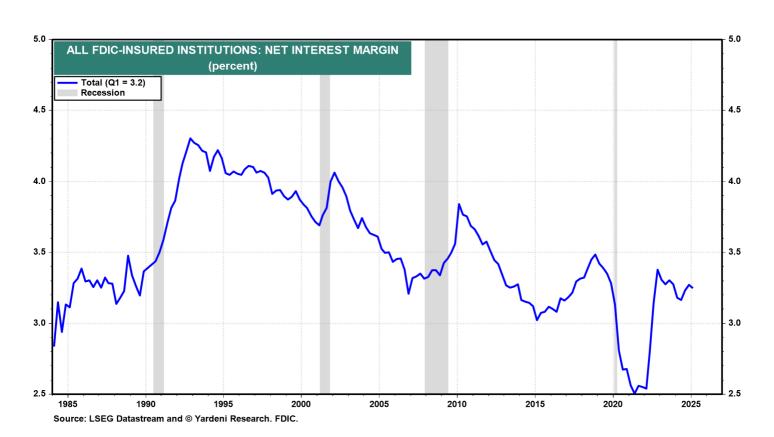


Figure 5



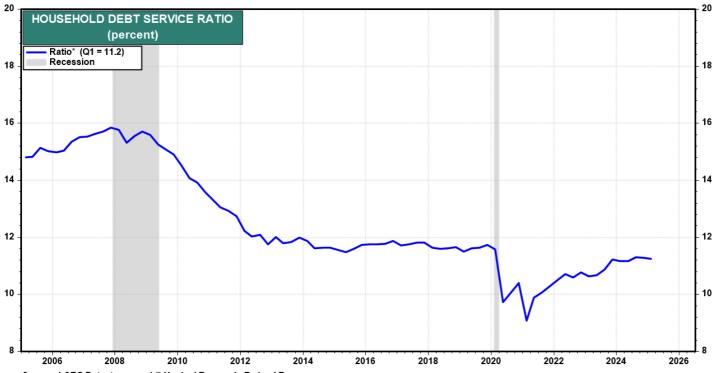
Source: LSEG Datastream and @ Yardeni Research, and Federal Reserve Board.

Figure 6



^{*} Includes domestically chartered commercial banks and foreign-related ones.

Figure 7



Source: LSEG Datastream and © Yardeni Research. Federal Reserve. *Ratio of debt service payments to disposable personal income.

Figure 8

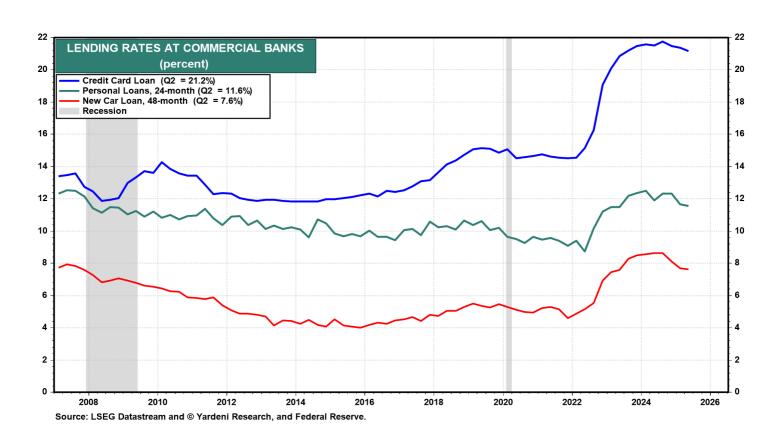


Figure 9

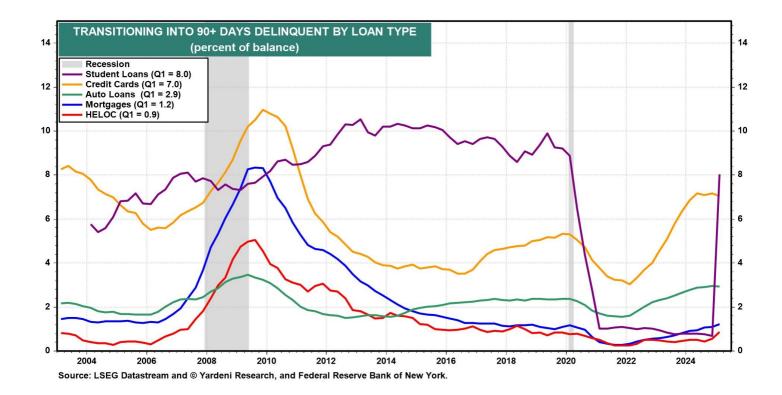


Figure 10

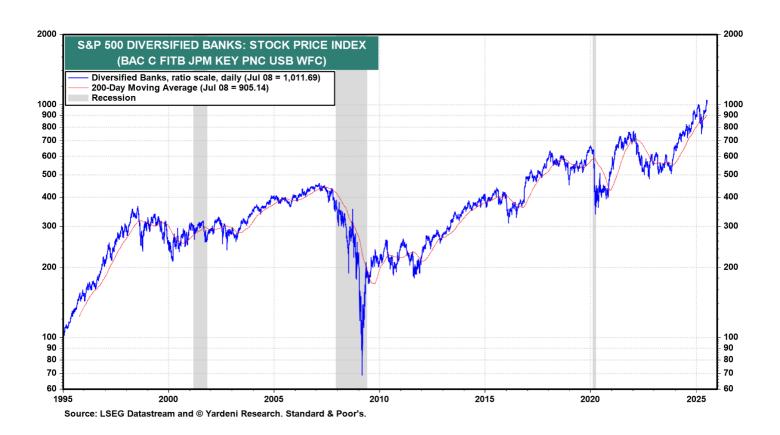


Figure 11

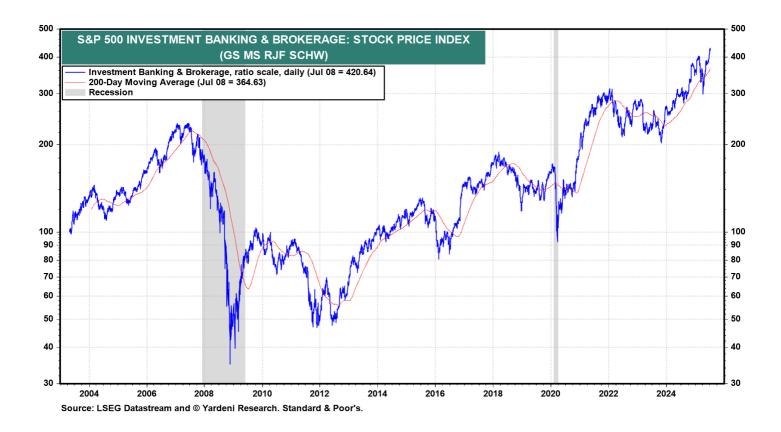
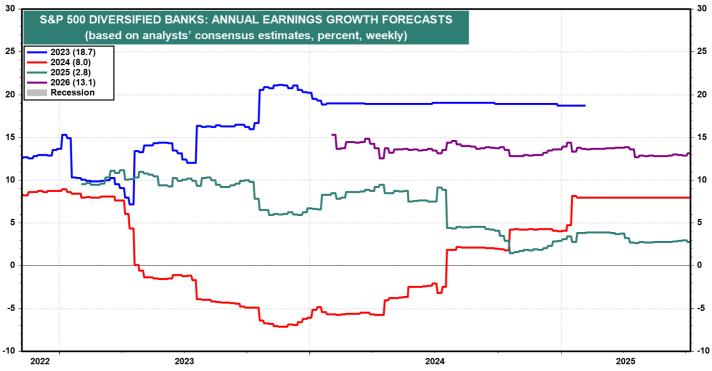


Figure 12

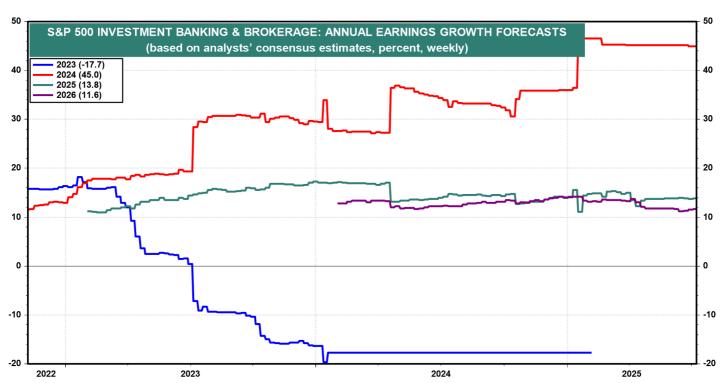


Figure 13



Source: LSEG Datastream and @ Yardeni Research. Standard & Poor's.

Figure 14

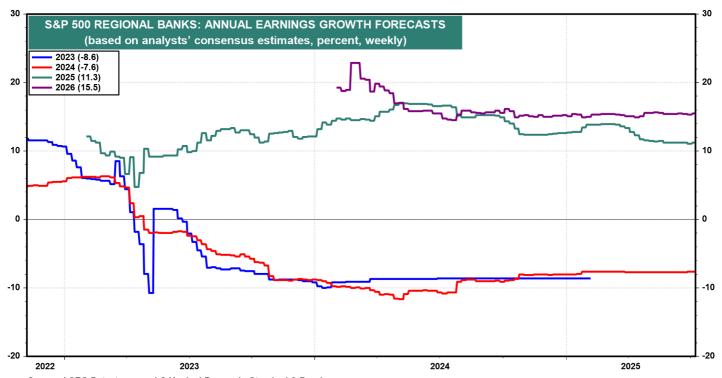


Source: LSEG Datastream and @ Yardeni Research. Standard & Poor's.

^{*} Based on consensus estimates for current year, next year, and following year.

^{*} Based on consensus estimates for current year, next year, and following year.

Figure 15



Source: LSEG Datastream and @ Yardeni Research. Standard & Poor's.

^{*} Based on consensus estimates for current year, next year, and following year.

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