

Chart Collection for Morning Briefing

July 8, 2025

Figure 1

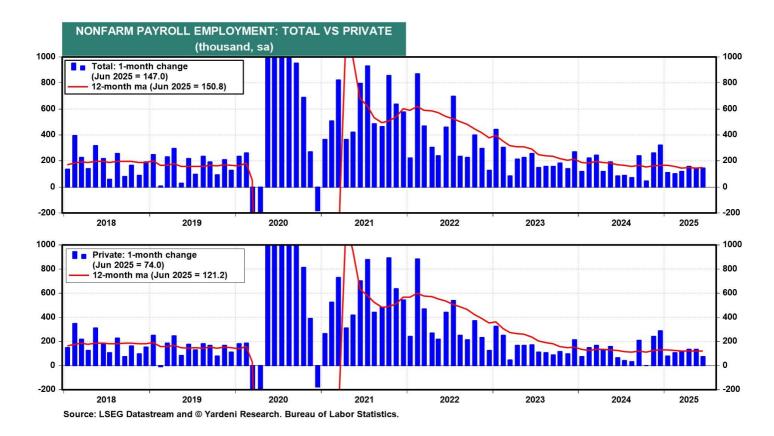


Figure 2

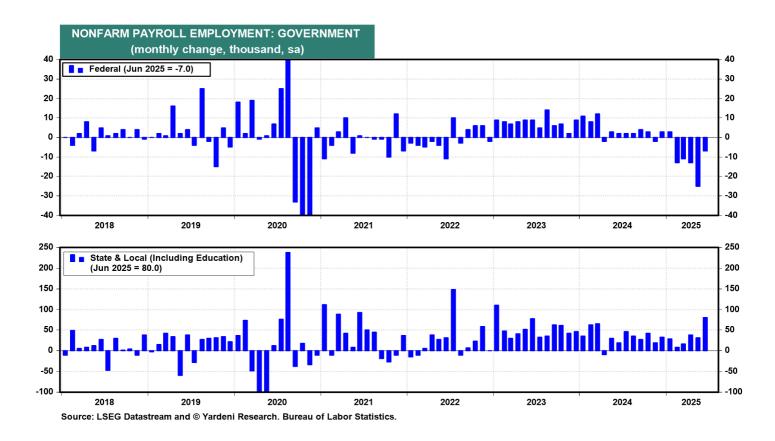
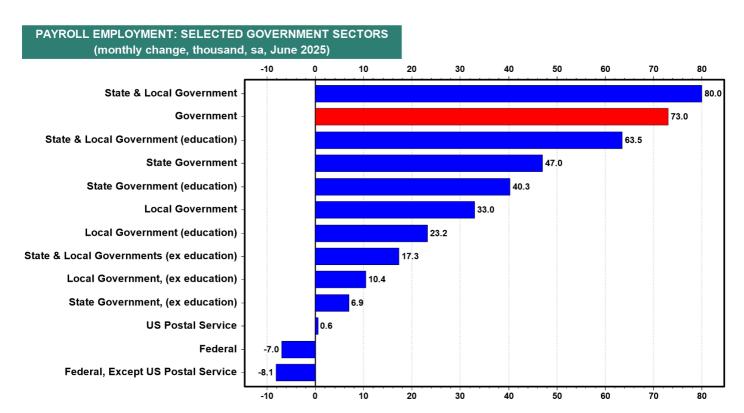
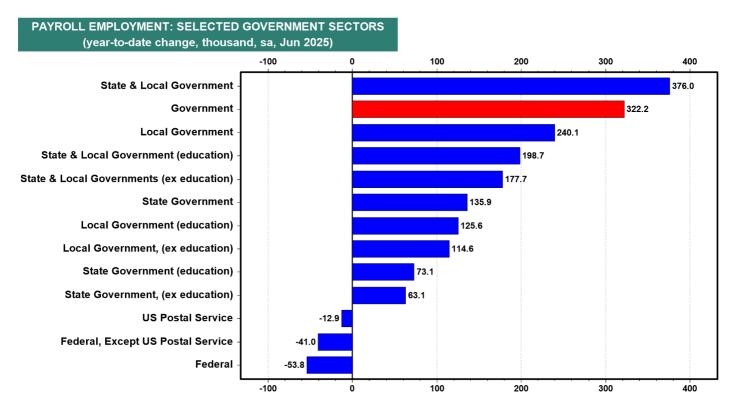


Figure 3



Source: LSEG Datastream and @ Yardeni Research.

Figure 4



Source: LSEG Datastream and @ Yardeni Research.

Figure 5

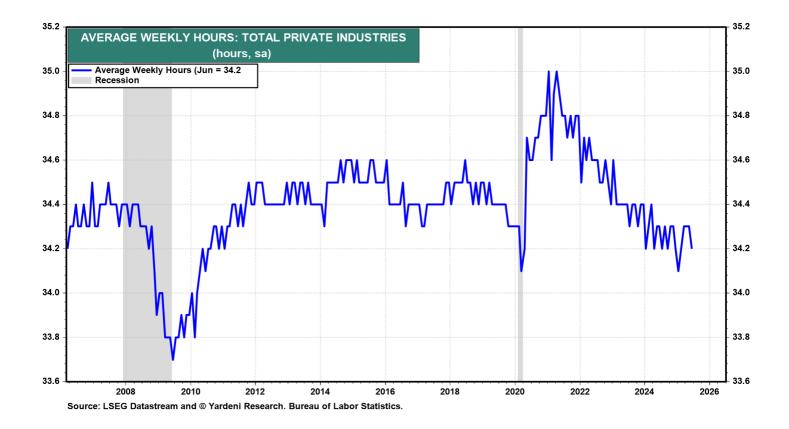
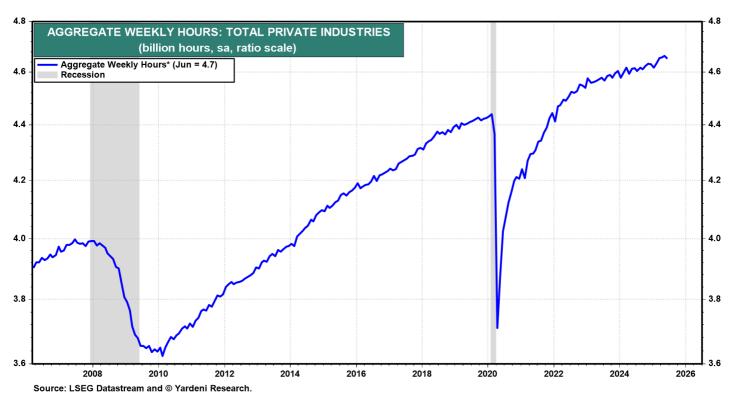
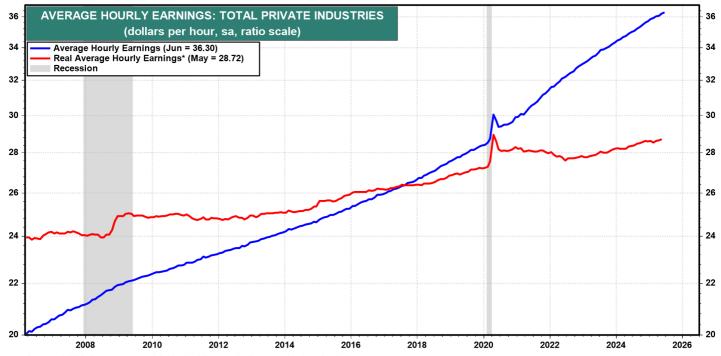


Figure 6



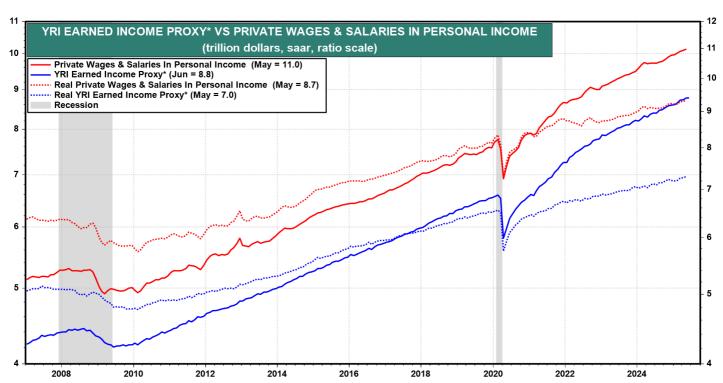
* Nonfarm private payrolls times average weekly hours in private industry.

Figure 7



Source: LSEG Datastream and @ Yardeni Research. Bureau of Labor Statistics.

Figure 8

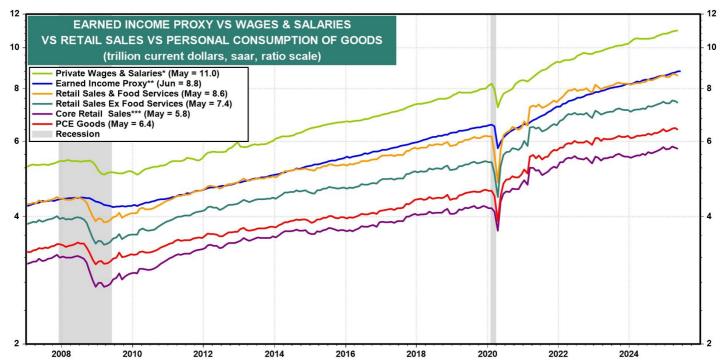


Source: LSEG Datastream and @ Yardeni Research. Bureau of Economic Analysis and Bureau of Labor Statistics.

^{*} Divided by headline personal consumption expenditures deflator.

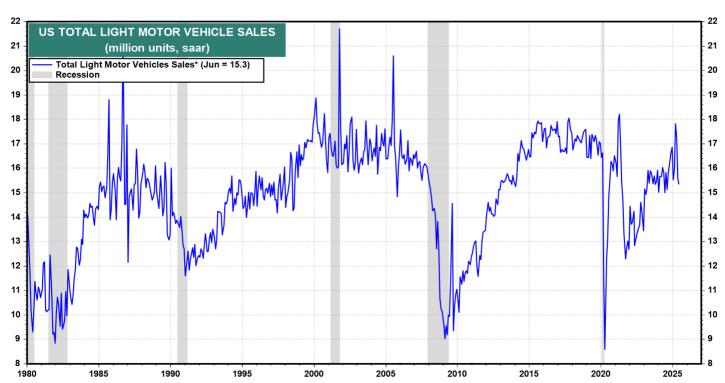
^{*} Nonfarm payrolls times average weekly hours times average hourly earnings in total private industries times 52.

Figure 9



Source: LSEG Datastream and @ Yardeni Research, Bureau of Economic Analysis, Bureau of Labor Statistics, and Census Bureau.

Figure 10



Source: LSEG Datastream and @ Yardeni Research. Bureau of Economic Analysis.

^{*} In personal income. ** Nonfarm payroll employment times average weekly hours times average hourly earnings times 52 in private industry.

^{***} Total retail sales excluding building materials and food services.

^{*} Includes domestic cars, light trucks, and imports.

Figure 11

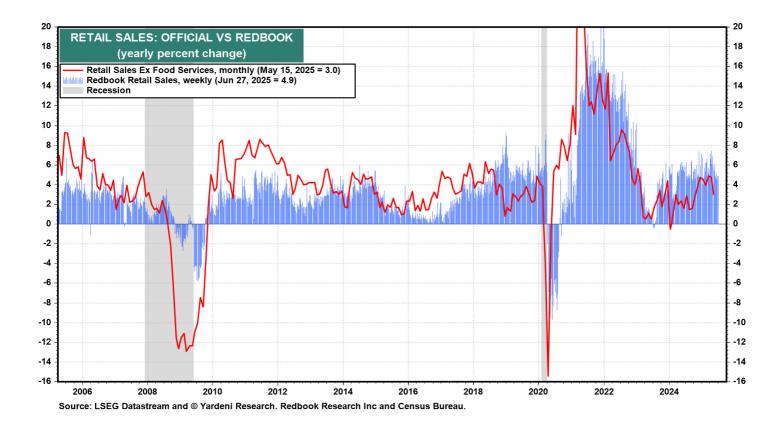


Figure 12

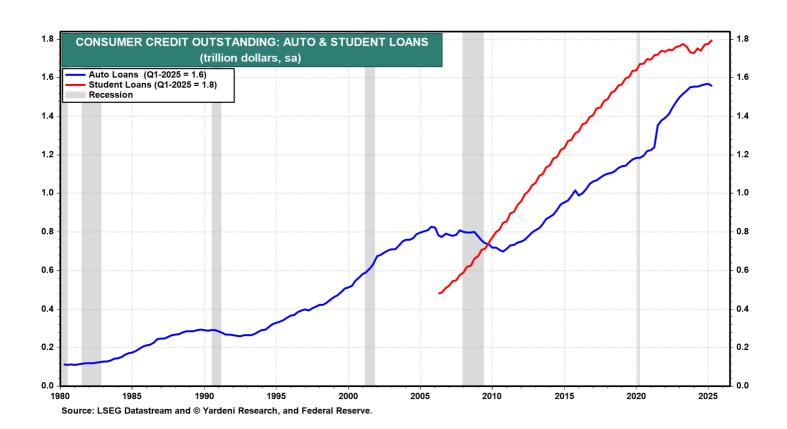


Figure 13

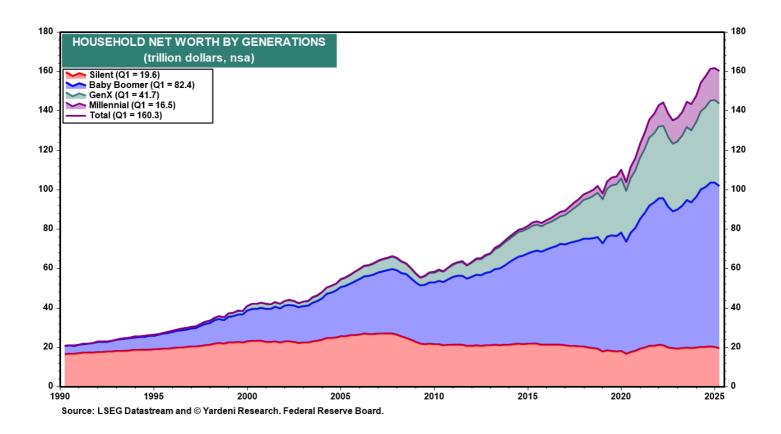
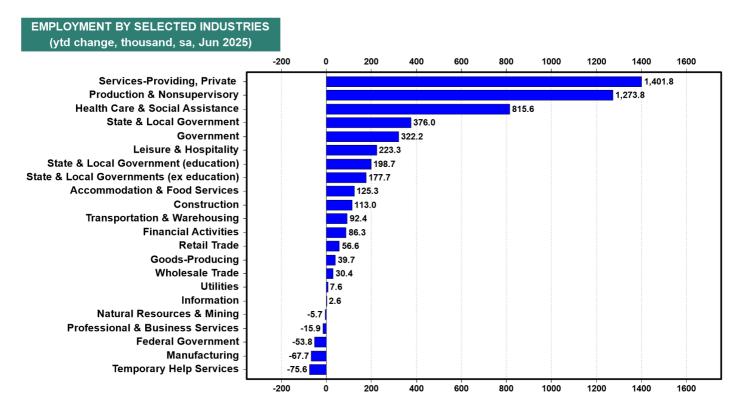


Figure 14



Source: LSEG Datastream and @ Yardeni Research, and Bureau of Labor Statistics.

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