

**Yardeni  
Research**

## **Chart Collection for Morning Briefing**

**July 2, 2025**

Figure 1

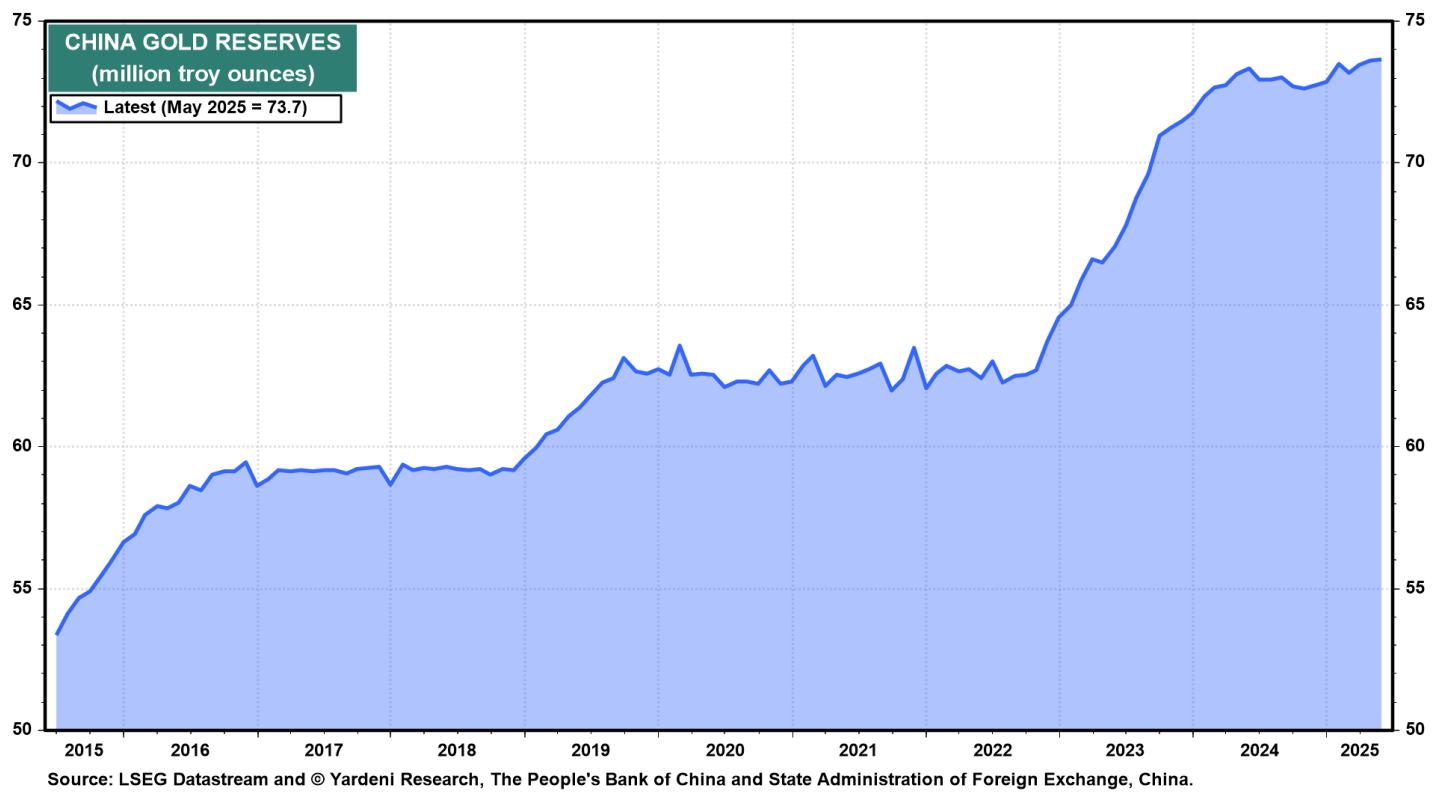


Figure 2

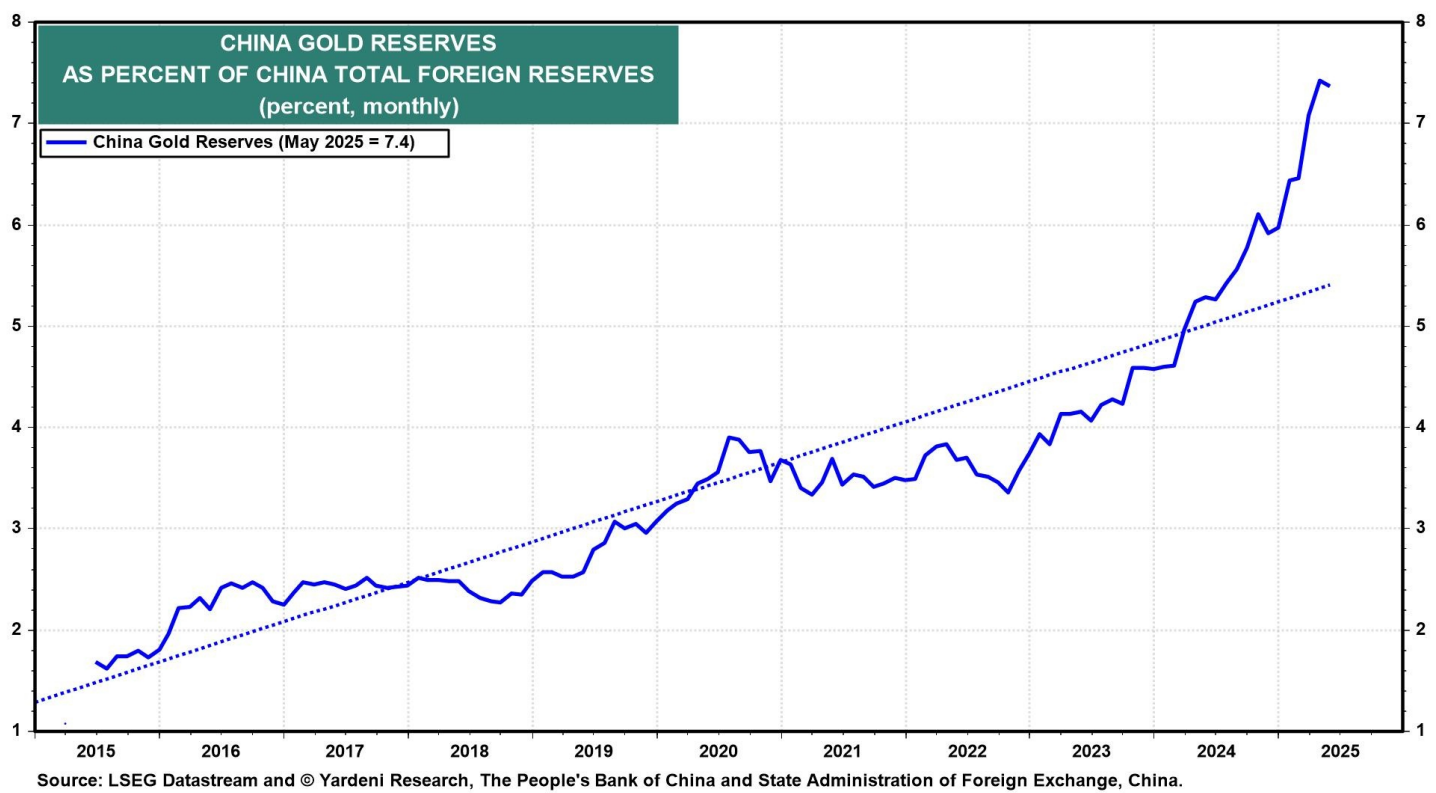


Figure 3

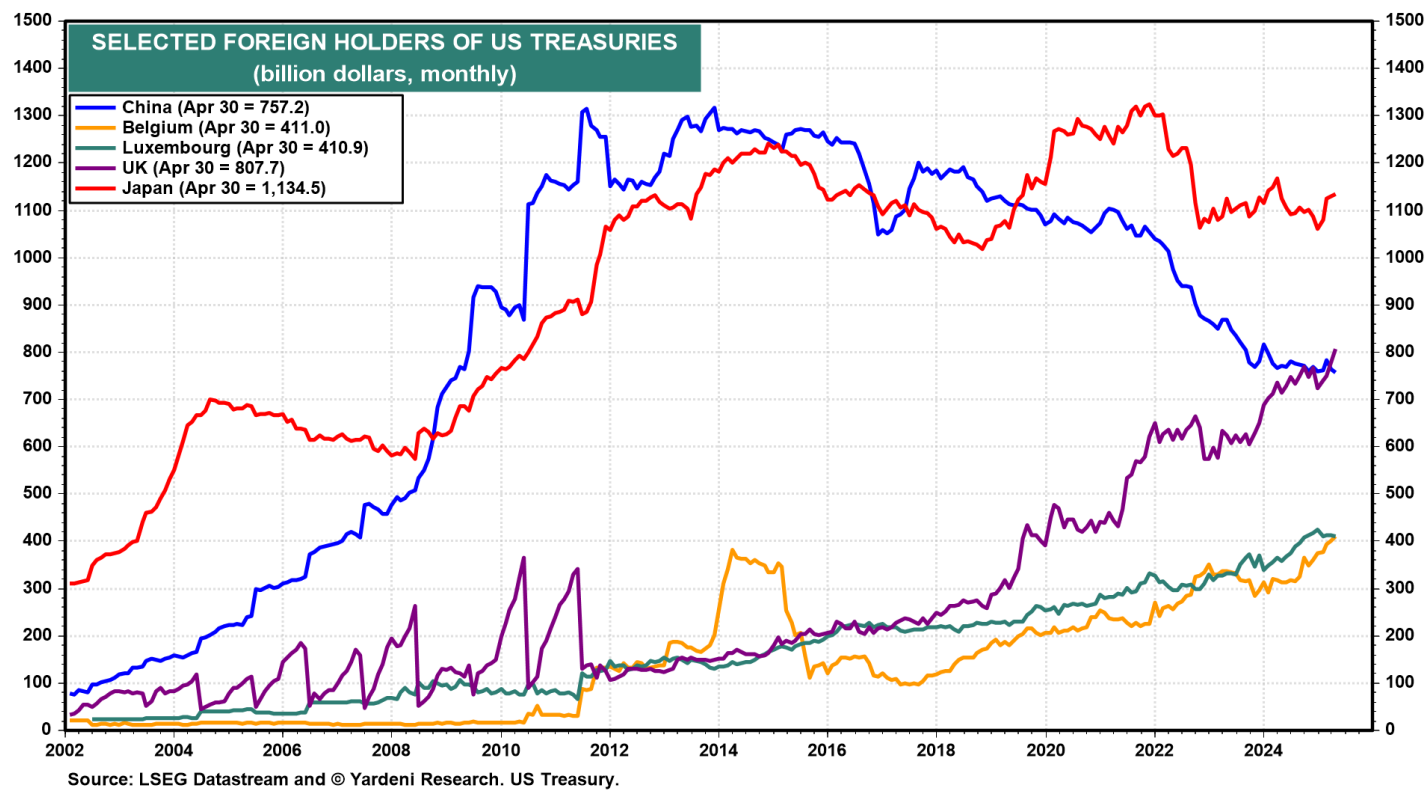


Figure 4

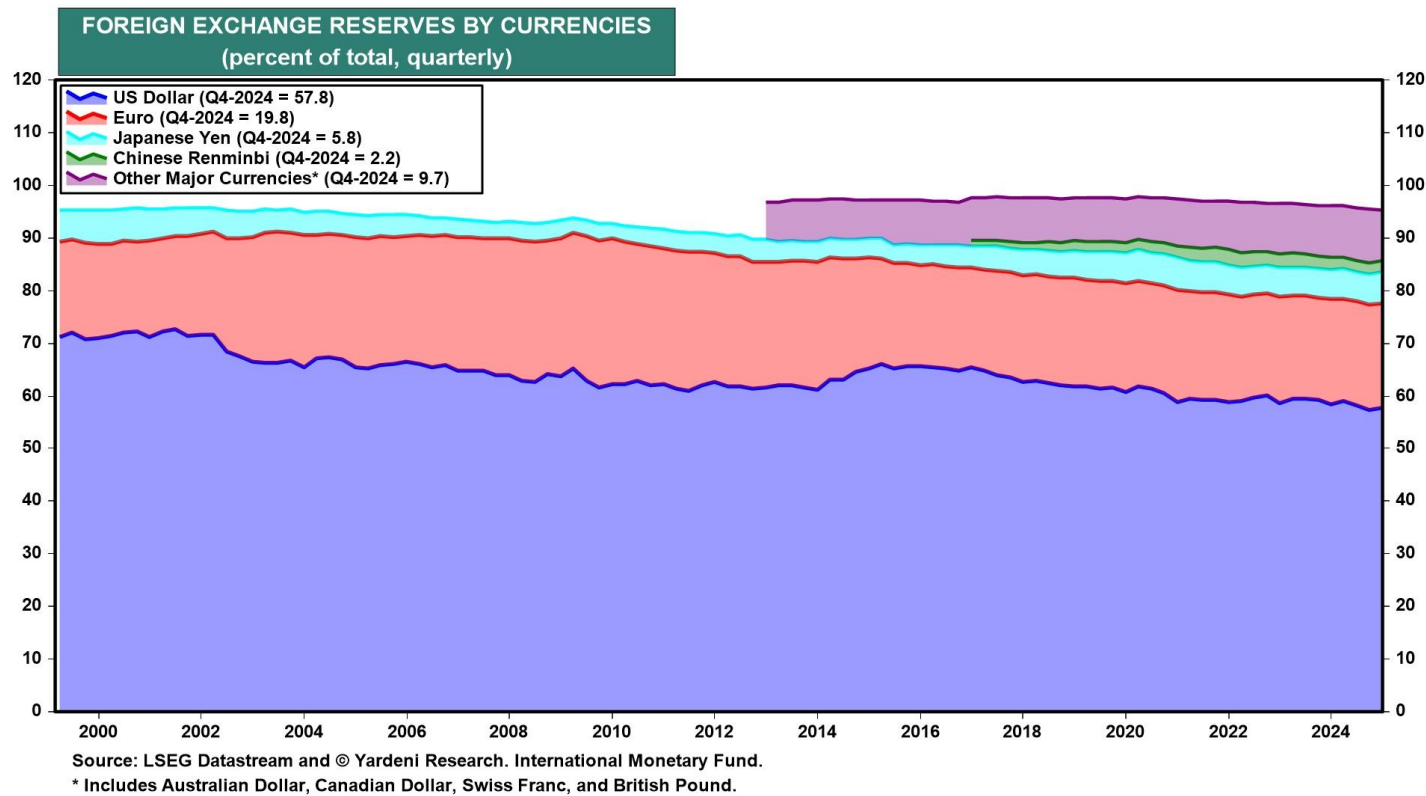


Figure 5

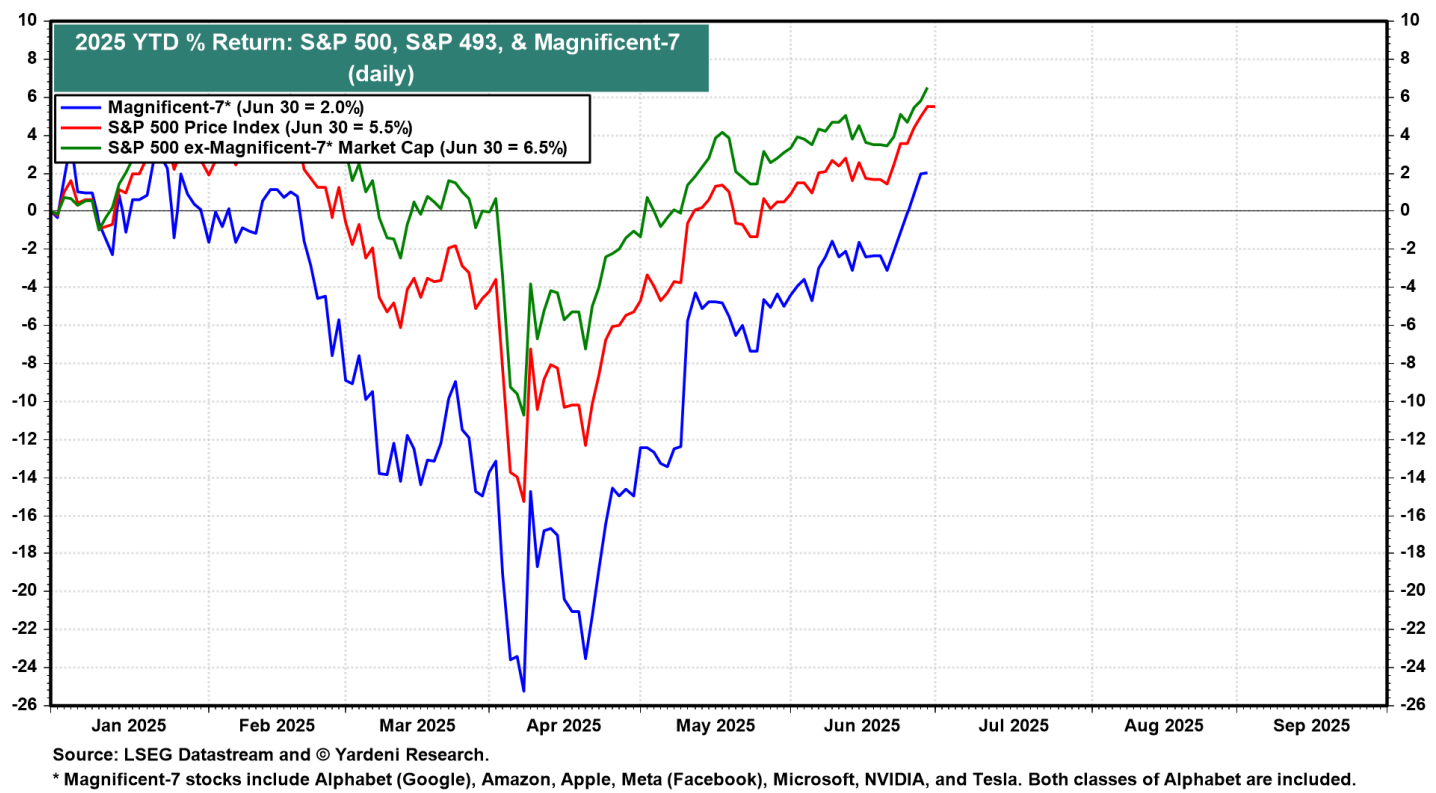


Figure 6

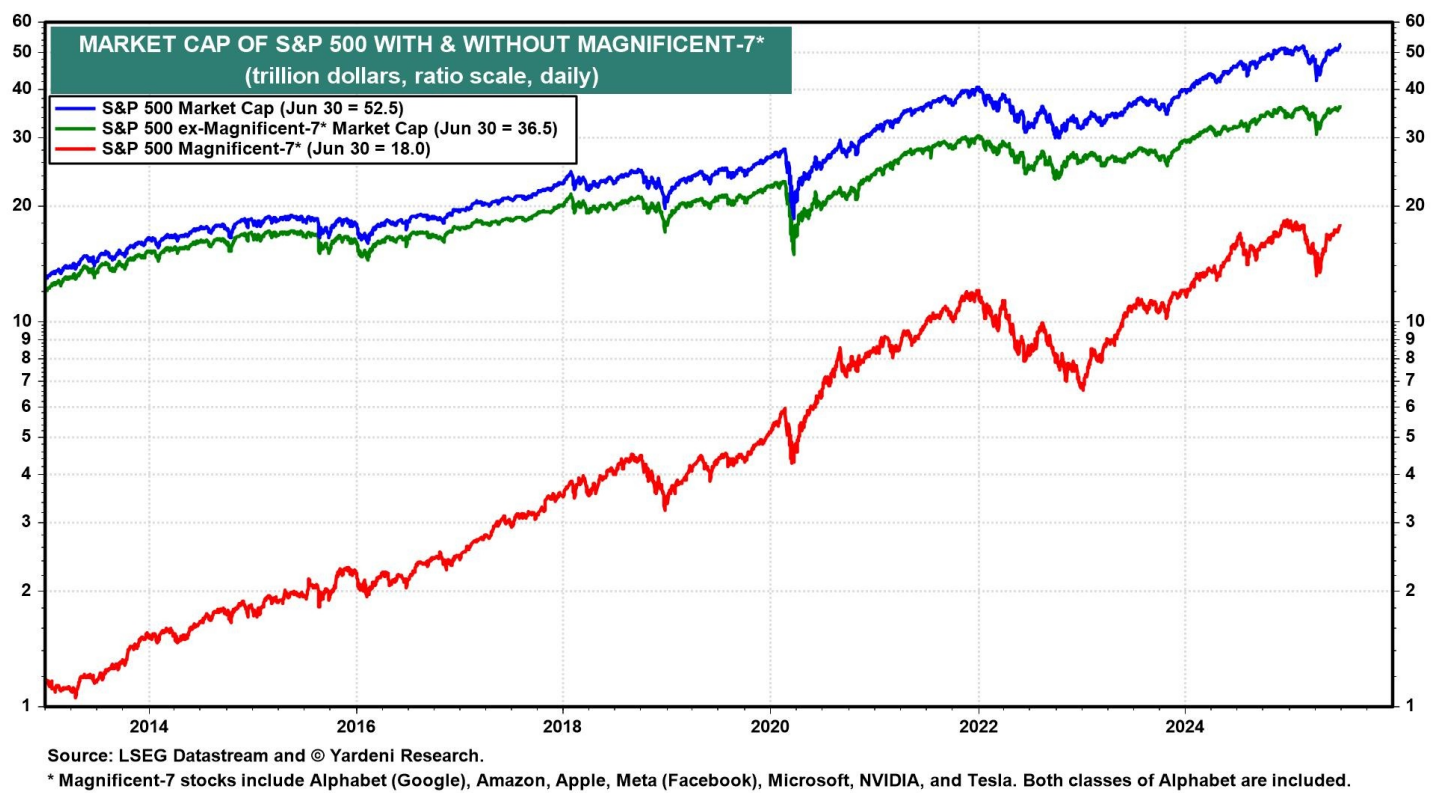


Figure 7

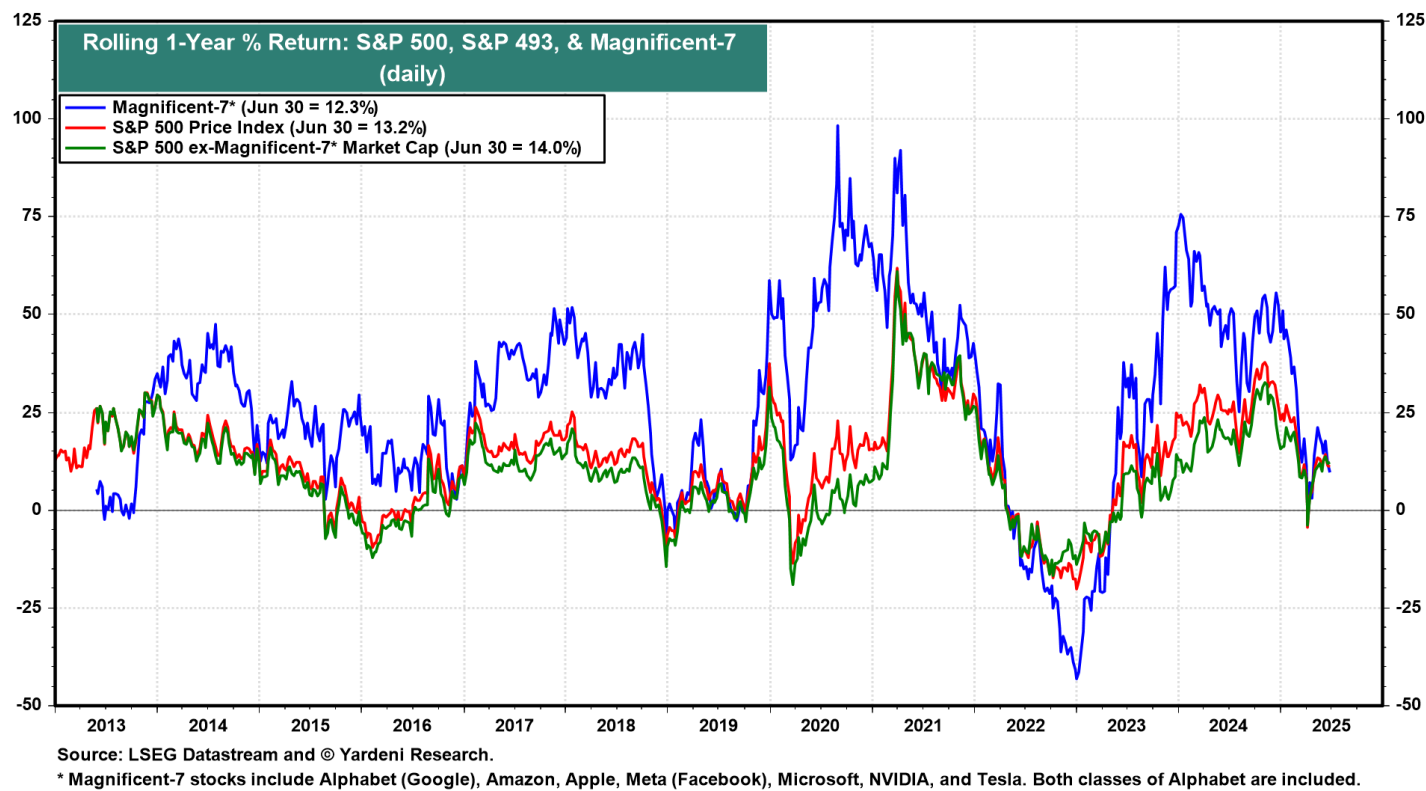


Figure 8

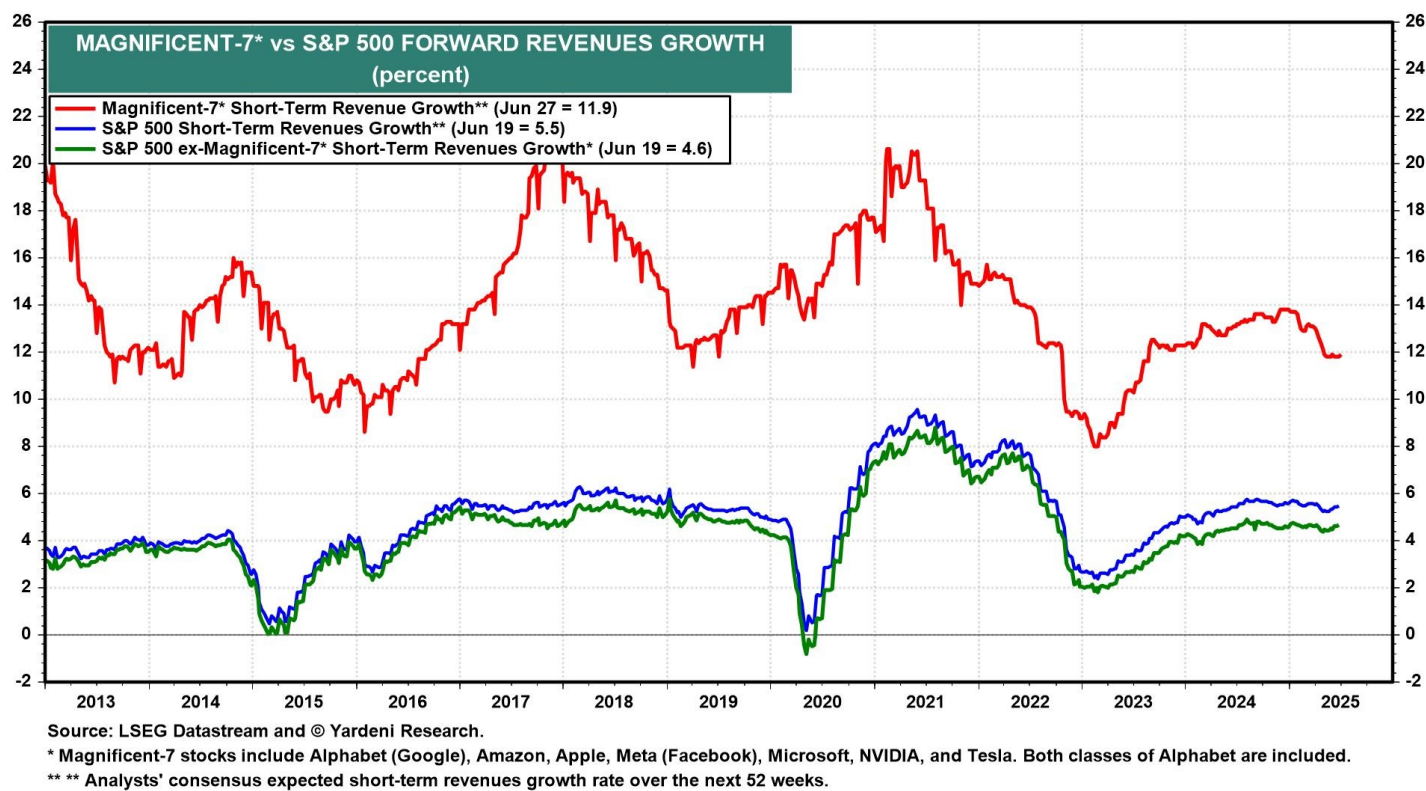
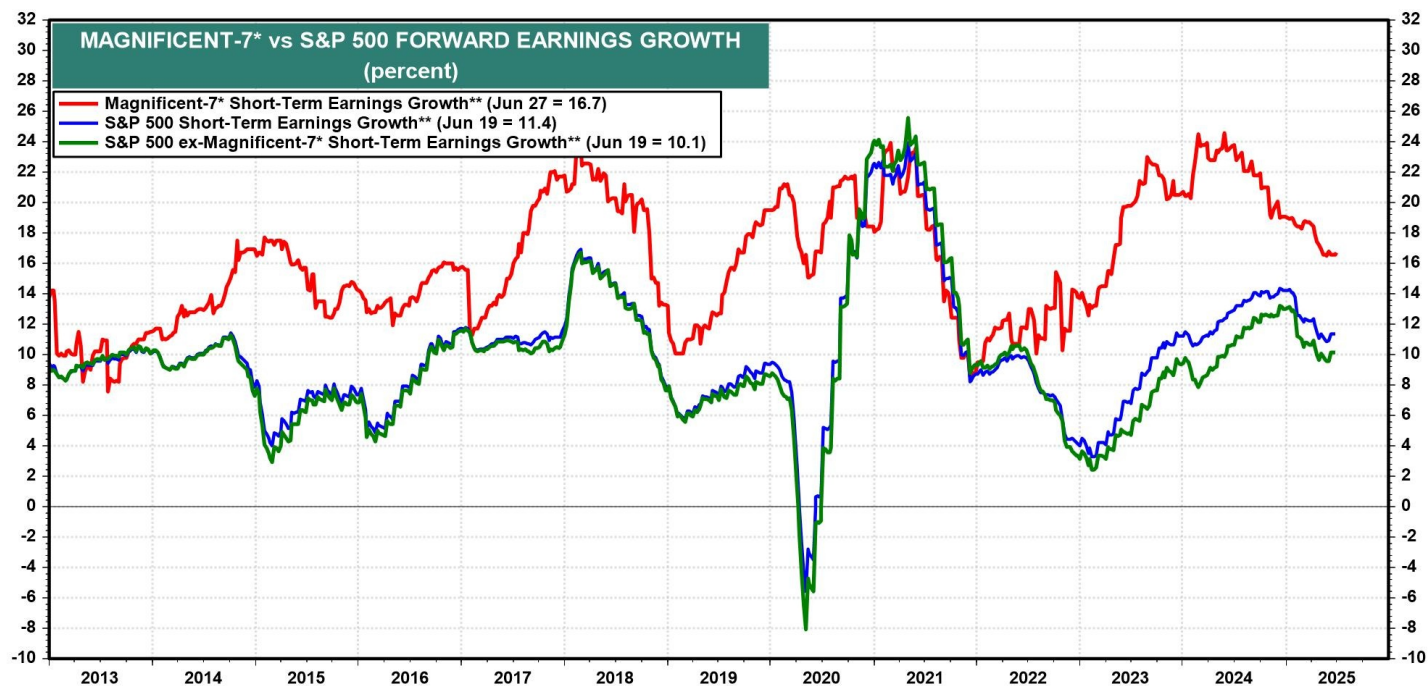


Figure 9



Source: LSEG Datastream and © Yardeni Research. LSEG I/B/E/S.  
\* Magnificent-7 stocks include Alphabet (Google), Amazon, Apple, Meta (Facebook), Microsoft, Nvidia, and Tesla. Both classes of Alphabet are included.  
\*\* Analysts' consensus expected short-term earnings growth rate over the next 52 weeks.



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