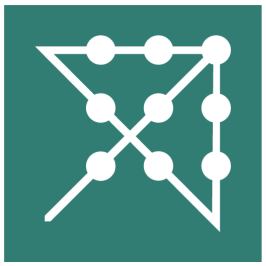
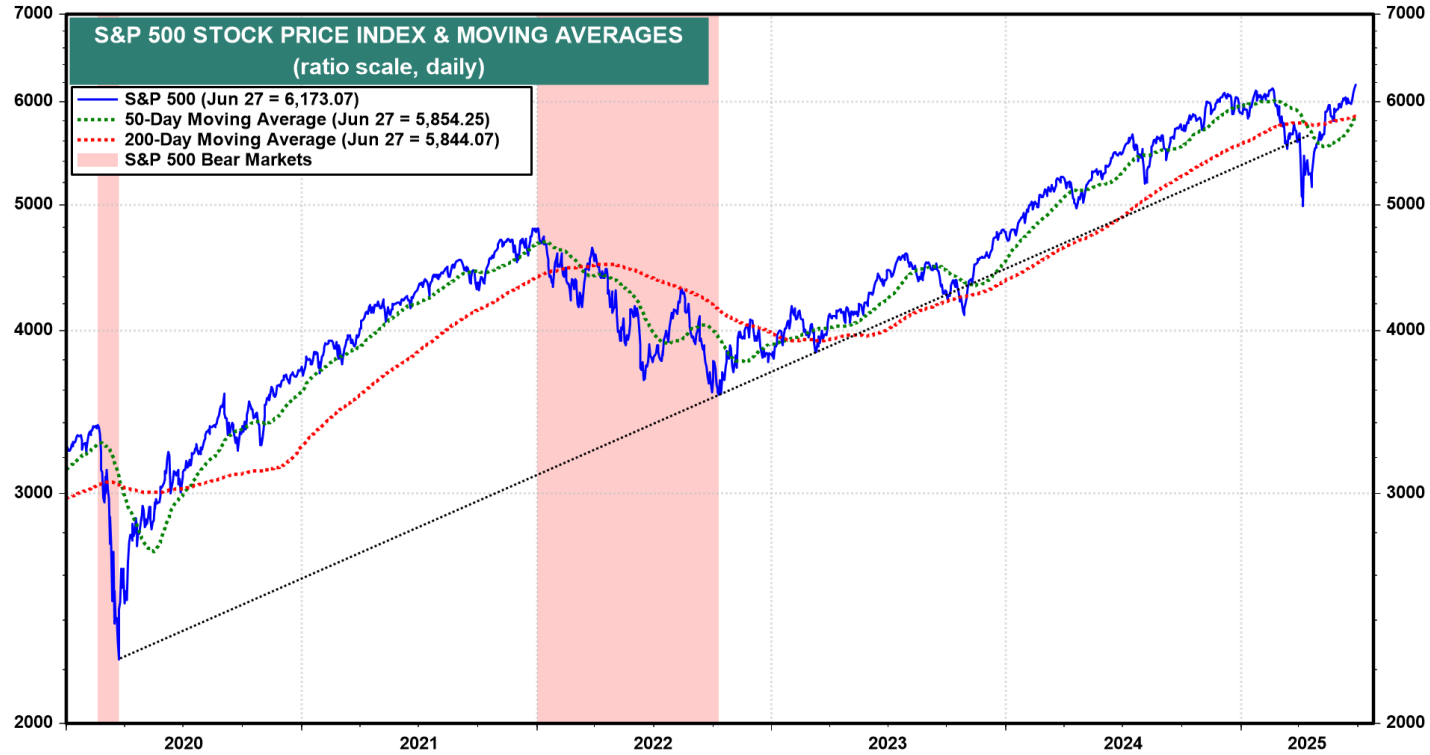


Yardeni Research

Chart Collection for Morning Briefing

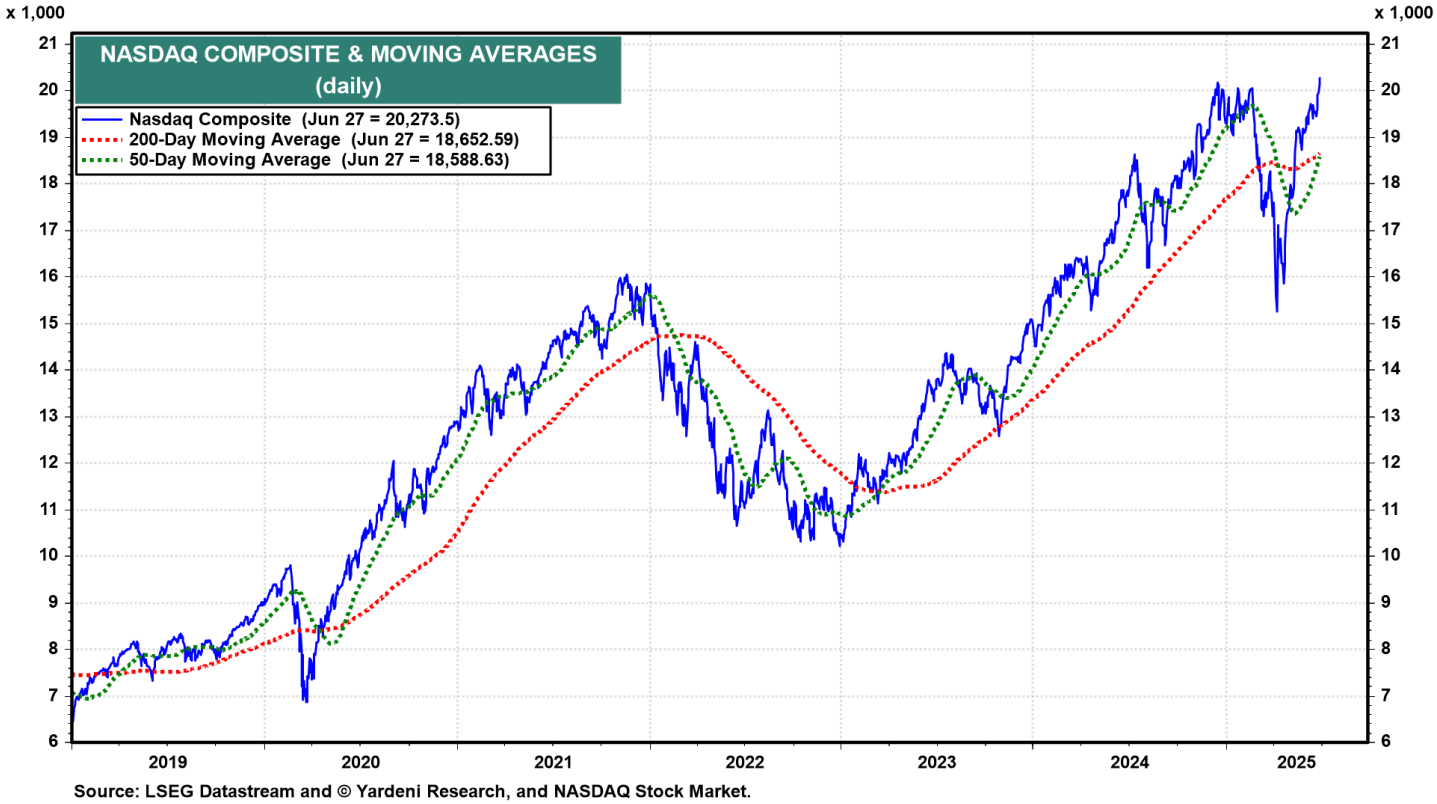
June 30, 2025

Figure 1



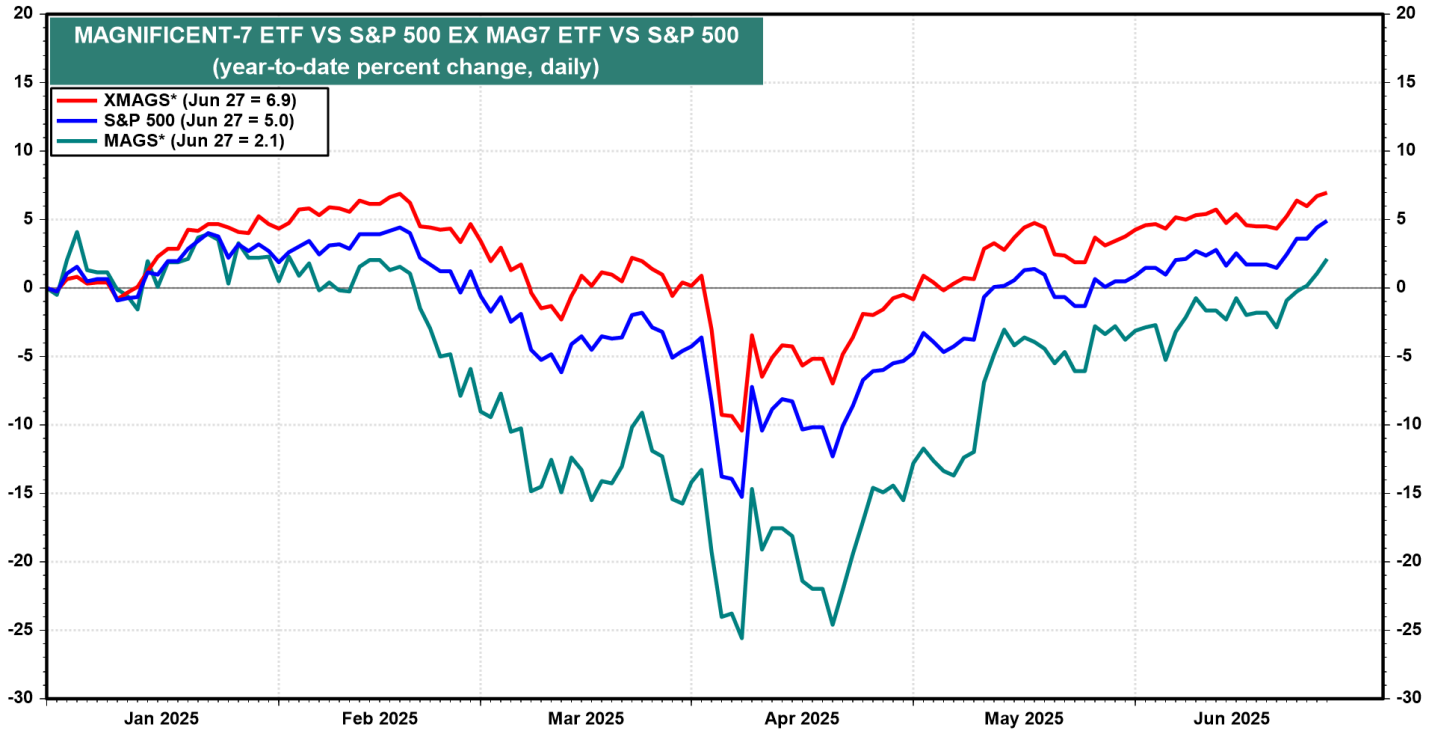
Source: LSEG Datastream and © Yardeni Research. Standard & Poor's.

Figure 2



Source: LSEG Datastream and © Yardeni Research, and NASDAQ Stock Market.

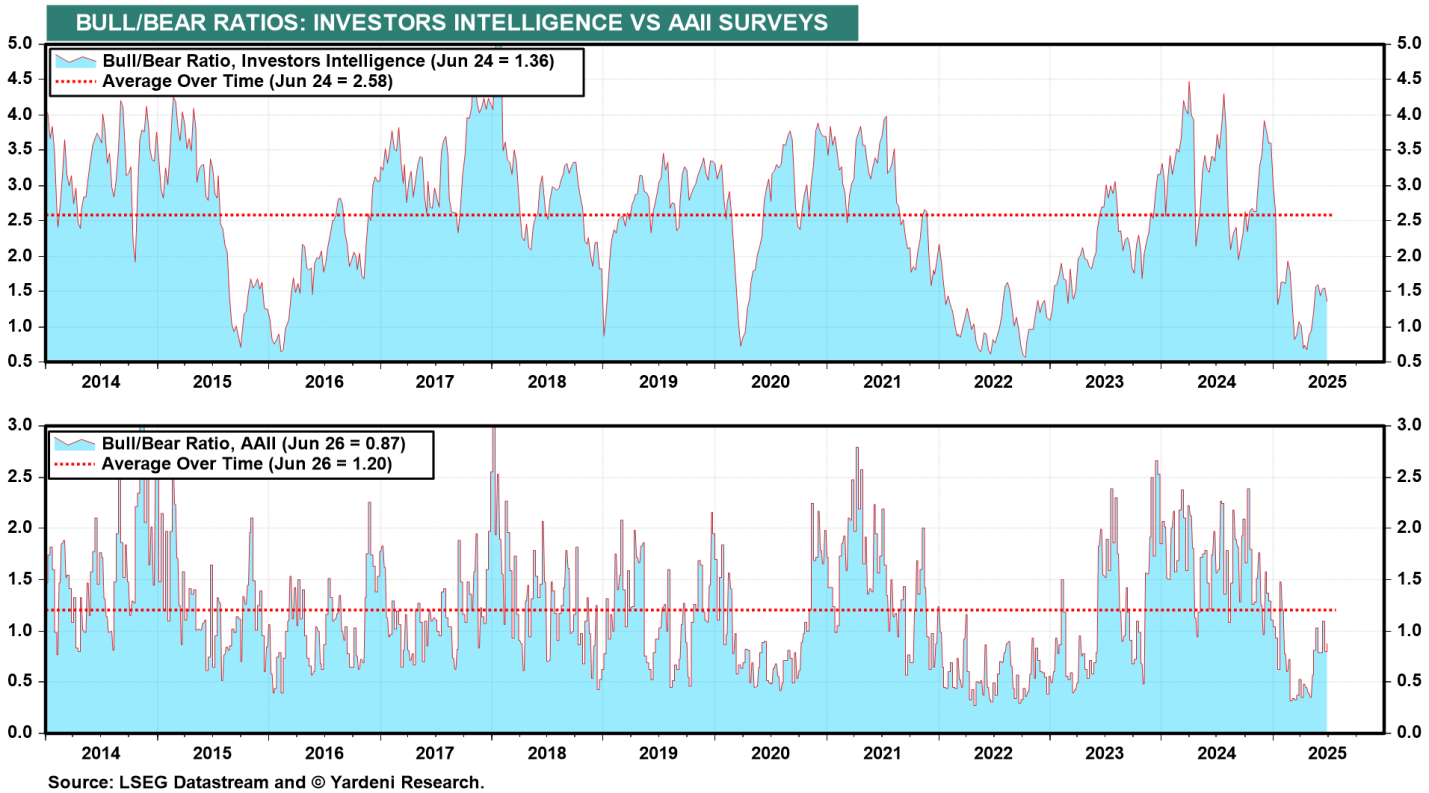
Figure 3



Source: LSEG Datastream and © Yardeni Research.

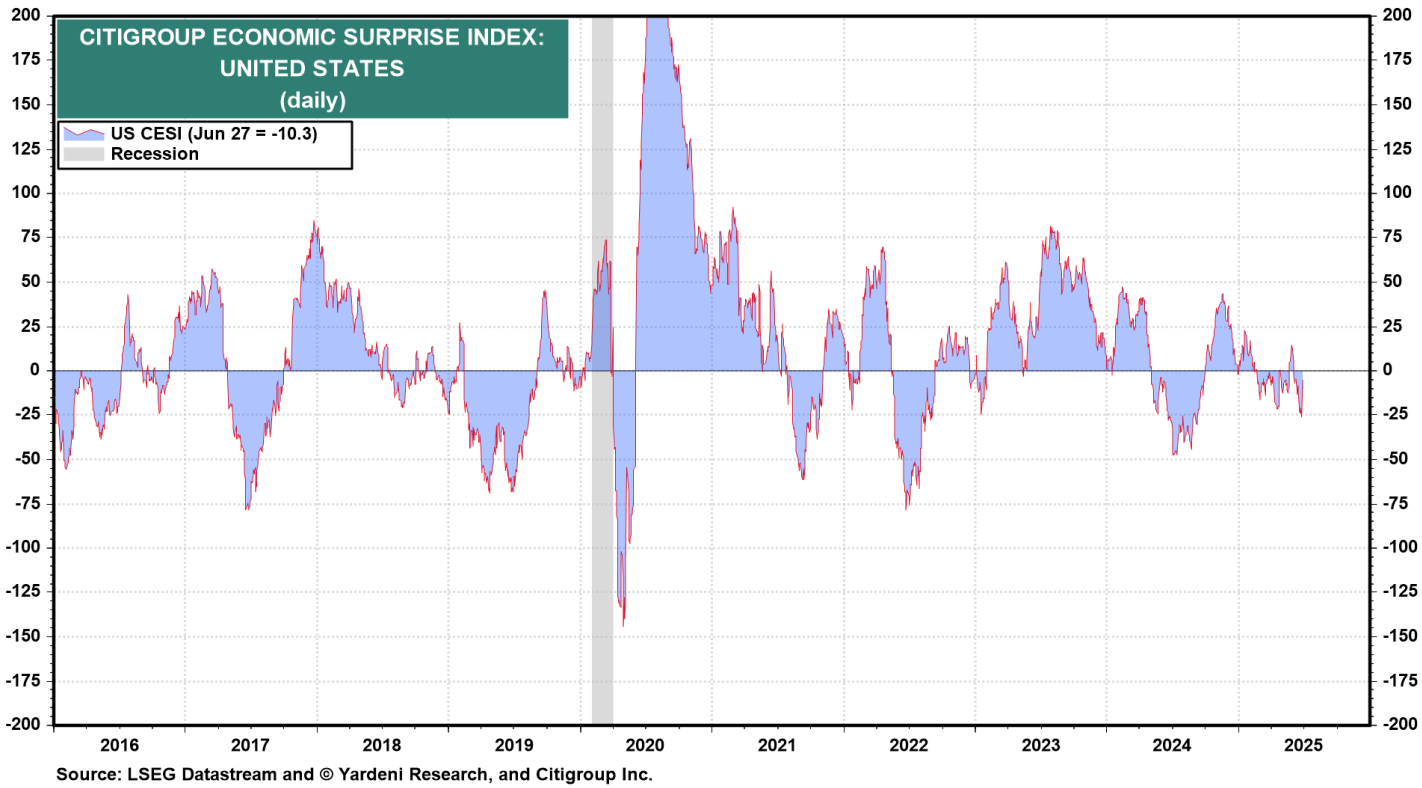
* Roundhill Magnificent Seven ETF (equal weighted) and S&P 500 Ex-Magnificent Seven ETF (free float cap weighted). Both are rebalanced quarterly.

Figure 4



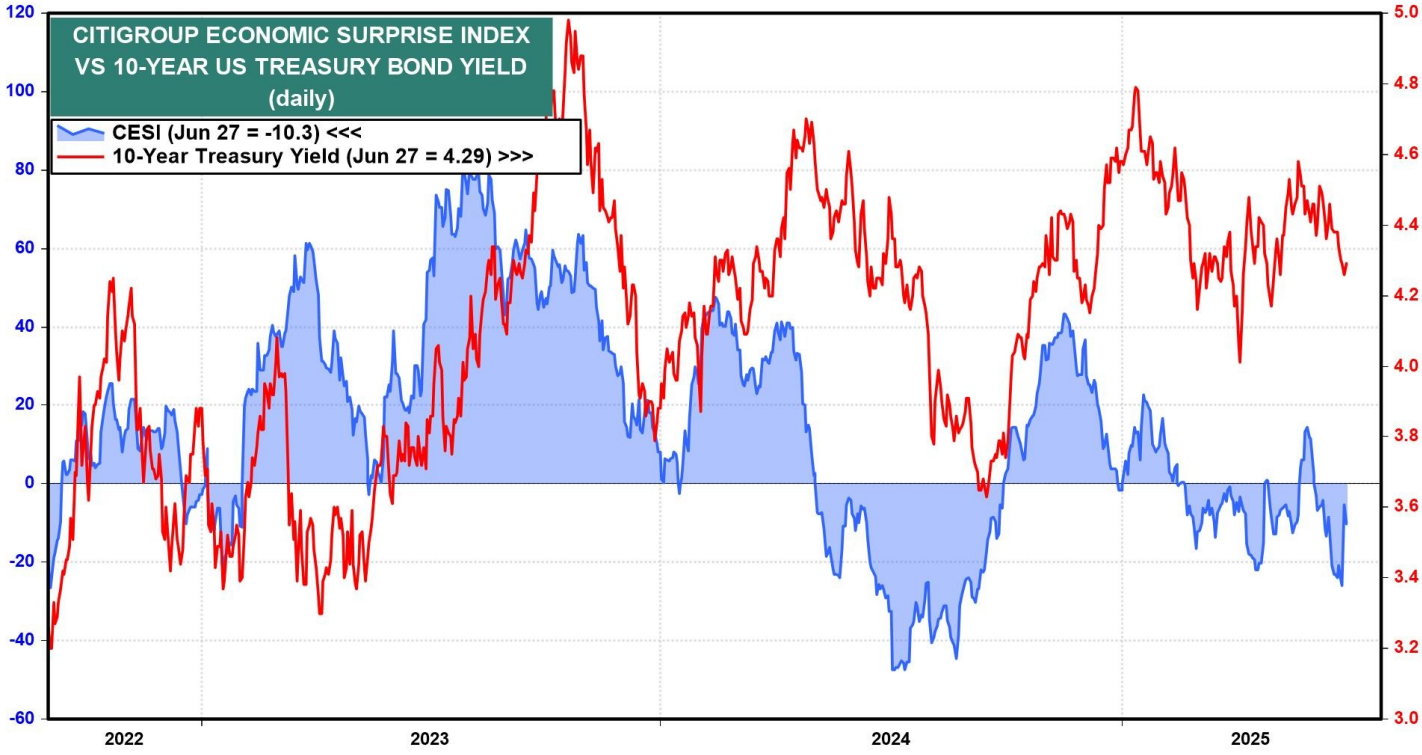
Source: LSEG Datastream and © Yardeni Research.

Figure 5



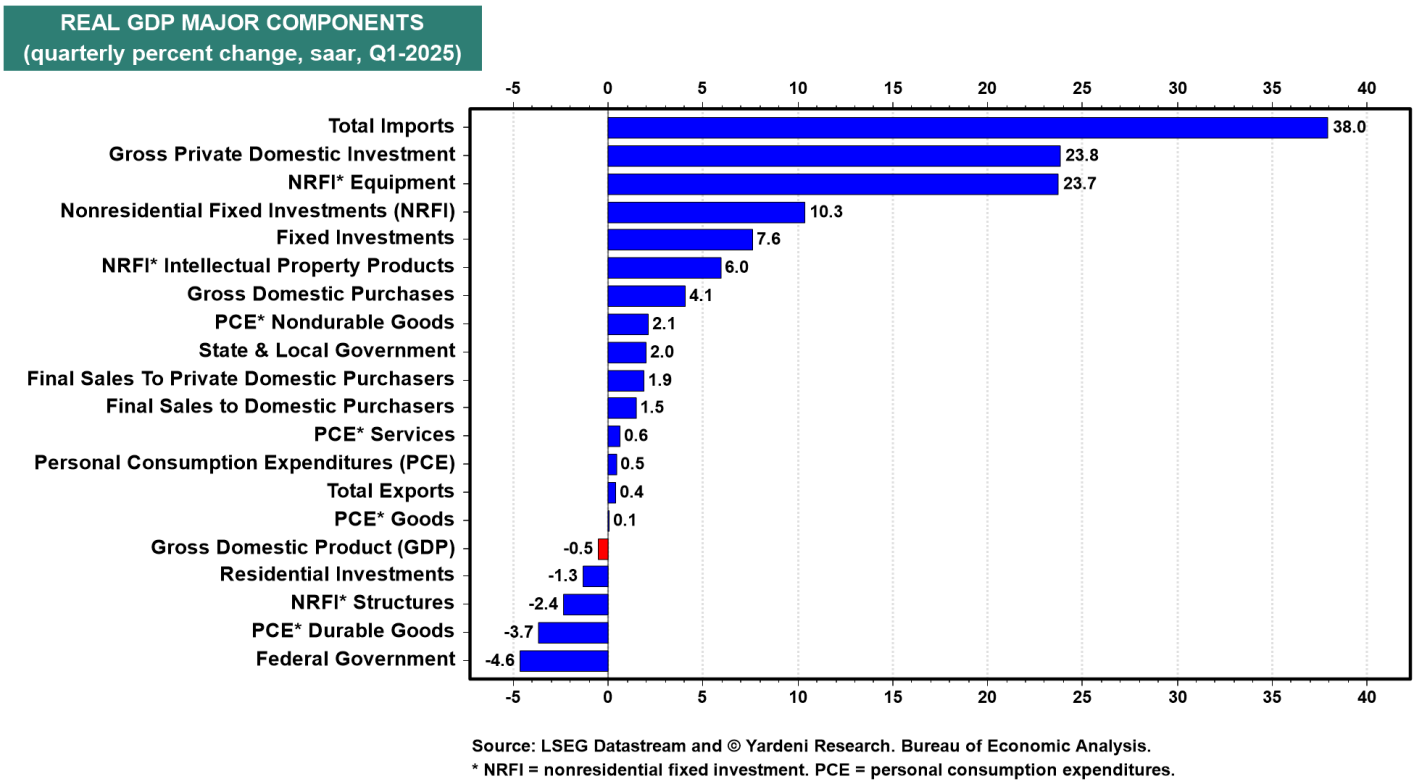
Source: LSEG Datastream and © Yardeni Research, and Citigroup Inc.

Figure 6



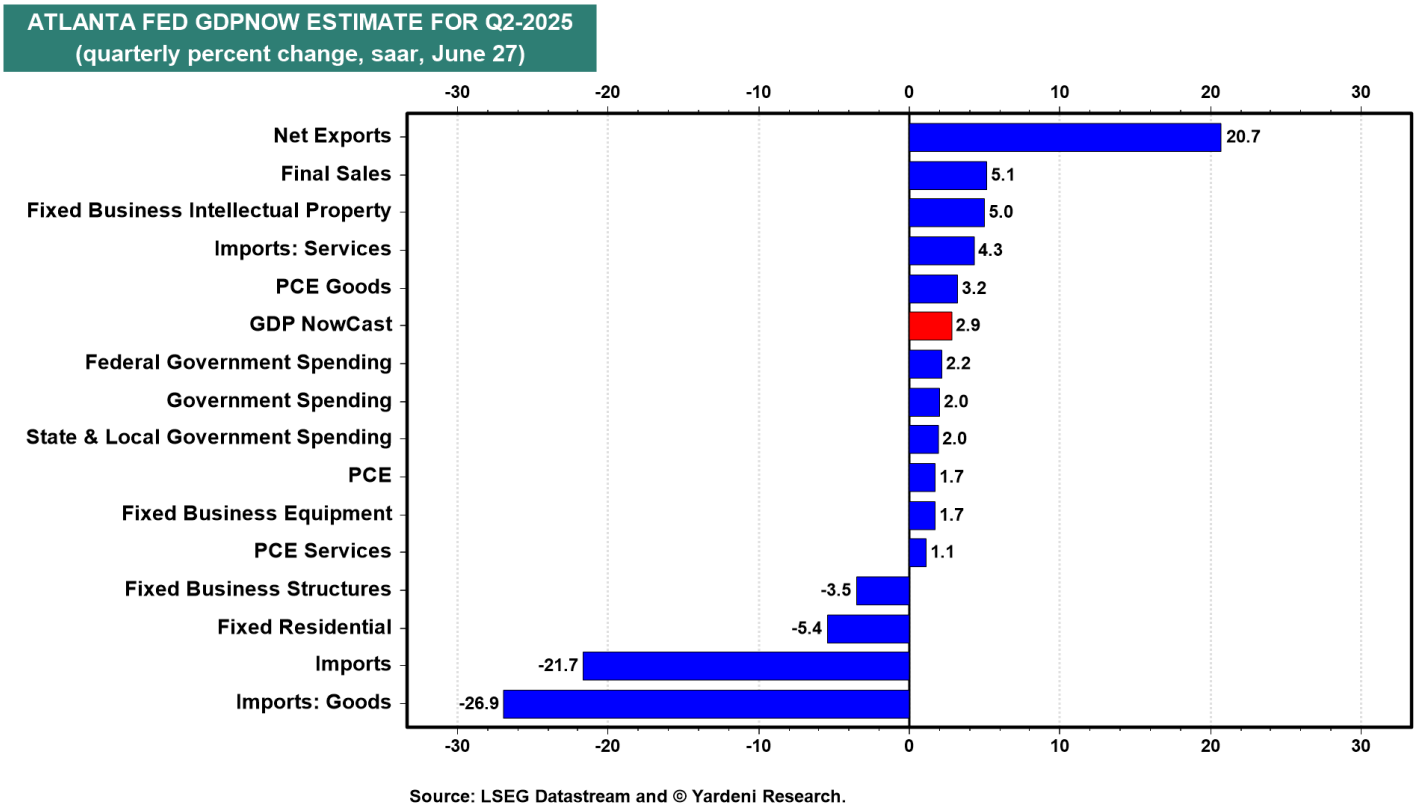
Source: LSEG Datastream and © Yardeni Research. Citigroup and Federal Reserve Board.

Figure 7



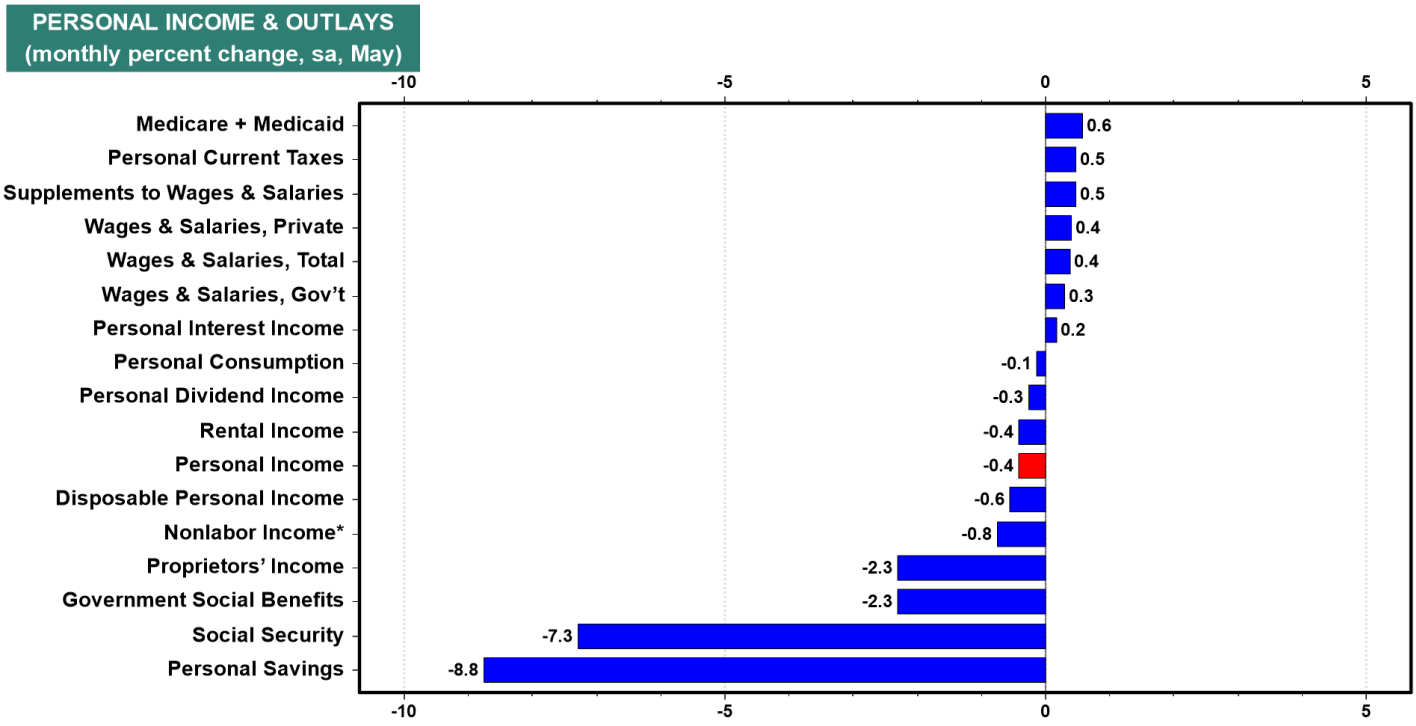
Source: LSEG Datastream and © Yardeni Research. Bureau of Economic Analysis.
* NRFI = nonresidential fixed investment. PCE = personal consumption expenditures.

Figure 8



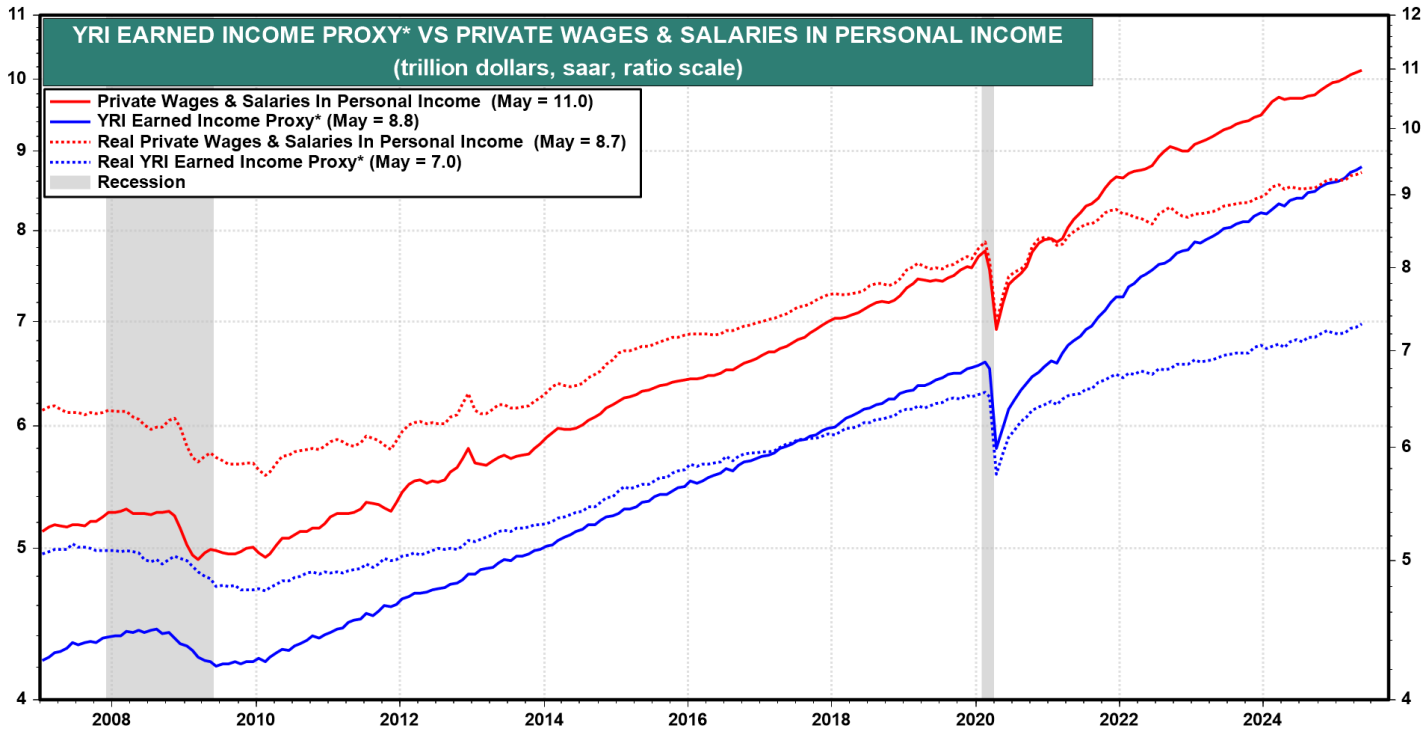
Source: LSEG Datastream and © Yardeni Research.

Figure 9



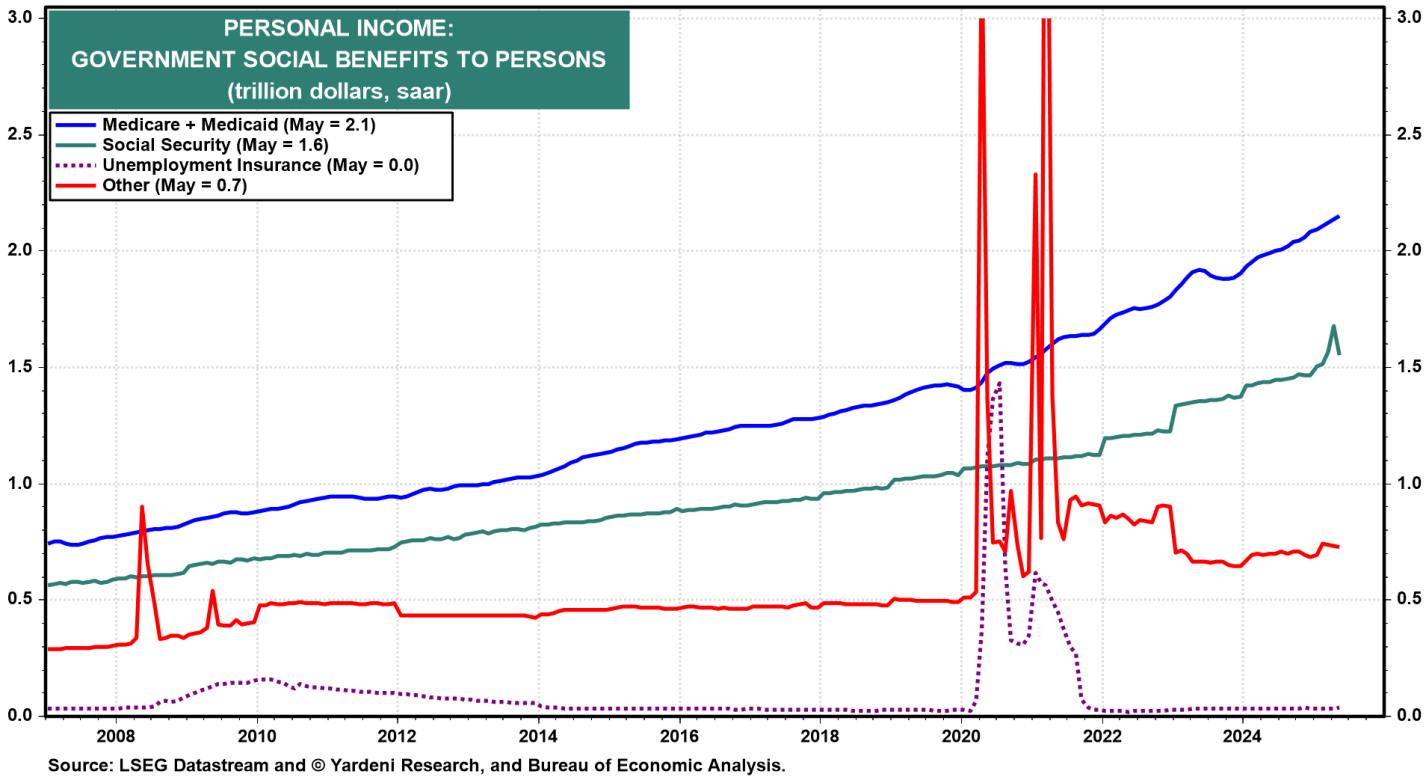
Source: LSEG Datastream and © Yardeni Research, and The Conference Board.
* Includes dividend income, personal interest income, rental income, and proprietors' income.

Figure 10



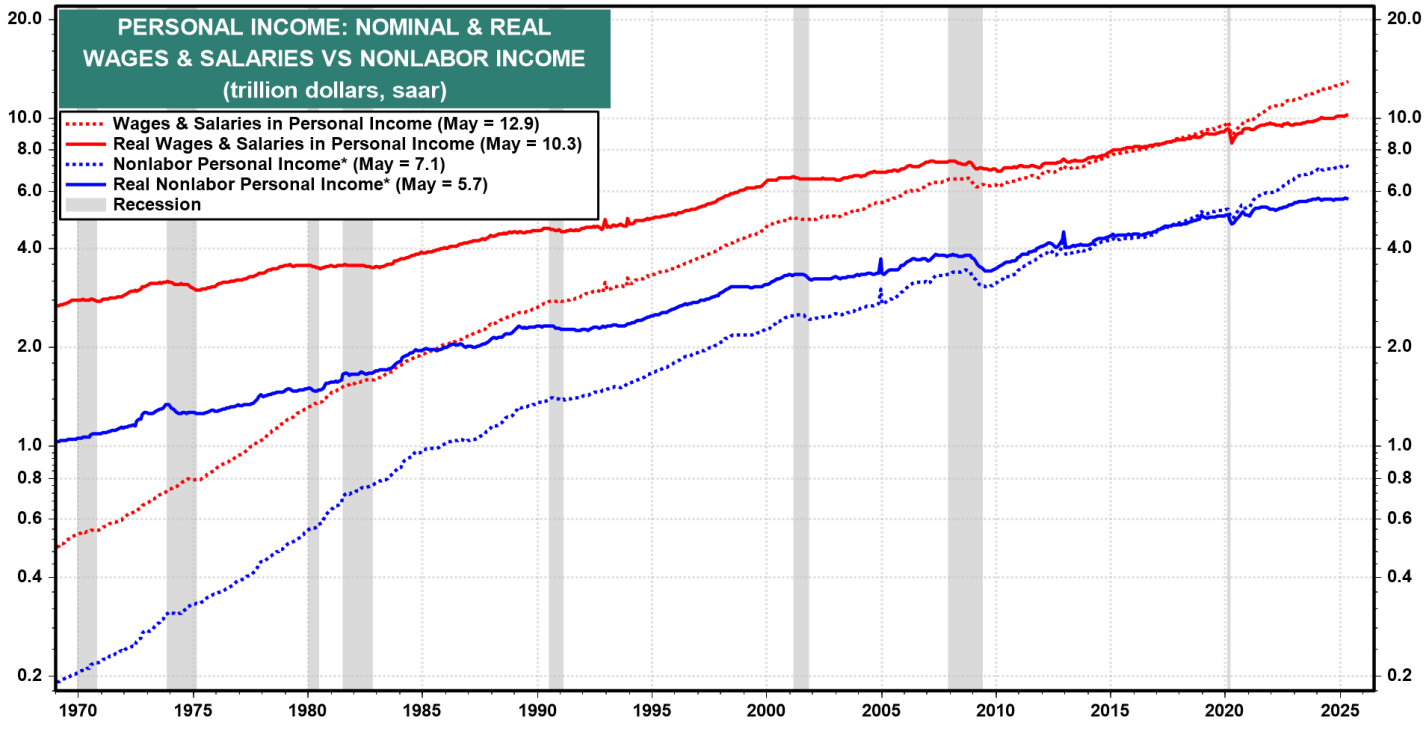
Source: LSEG Datastream and © Yardeni Research. Bureau of Economic Analysis and Bureau of Labor Statistics.
* Nonfarm payrolls times average weekly hours times average hourly earnings in total private industries times 52.

Figure 11



Source: LSEG Datastream and © Yardeni Research, and Bureau of Economic Analysis.

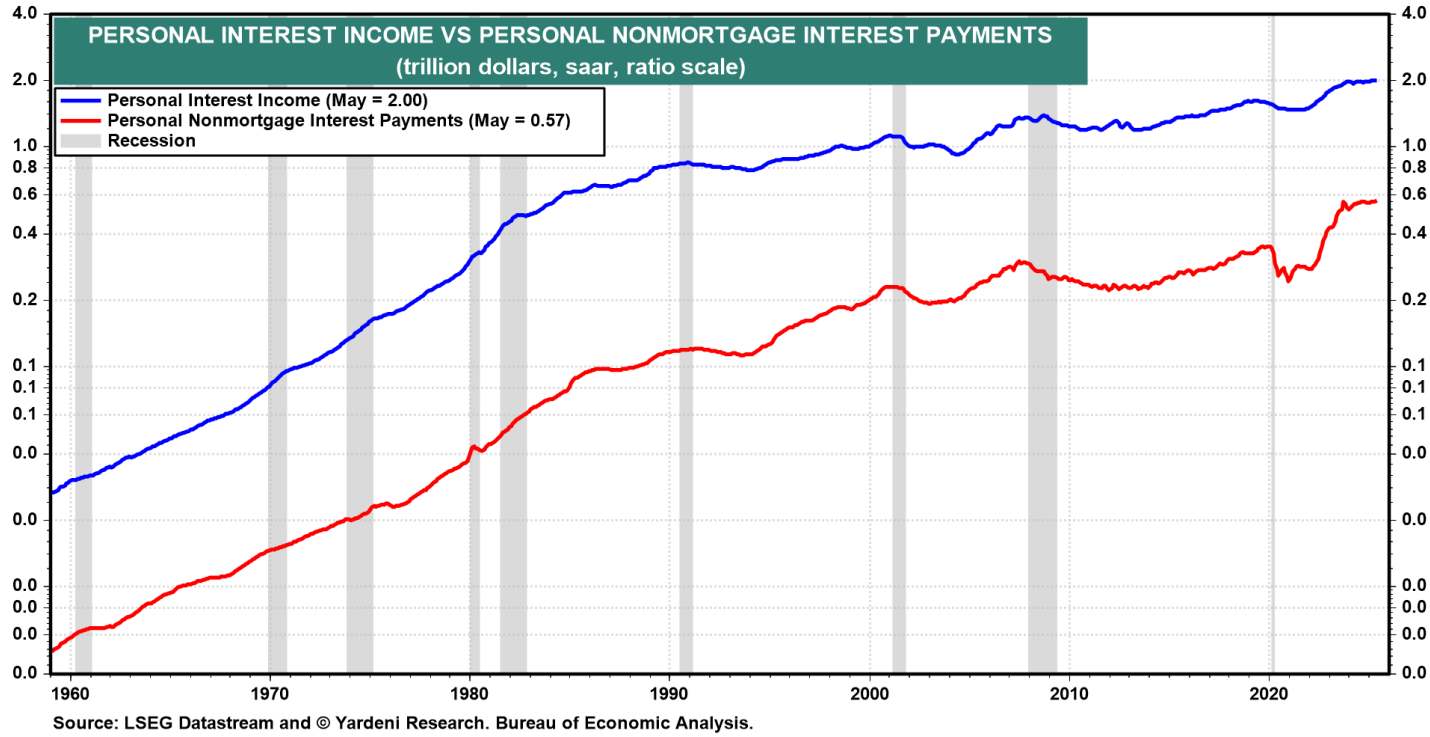
Figure 12



Source: LSEG Datastream and © Yardeni Research. Bureau of Economic Analysis.

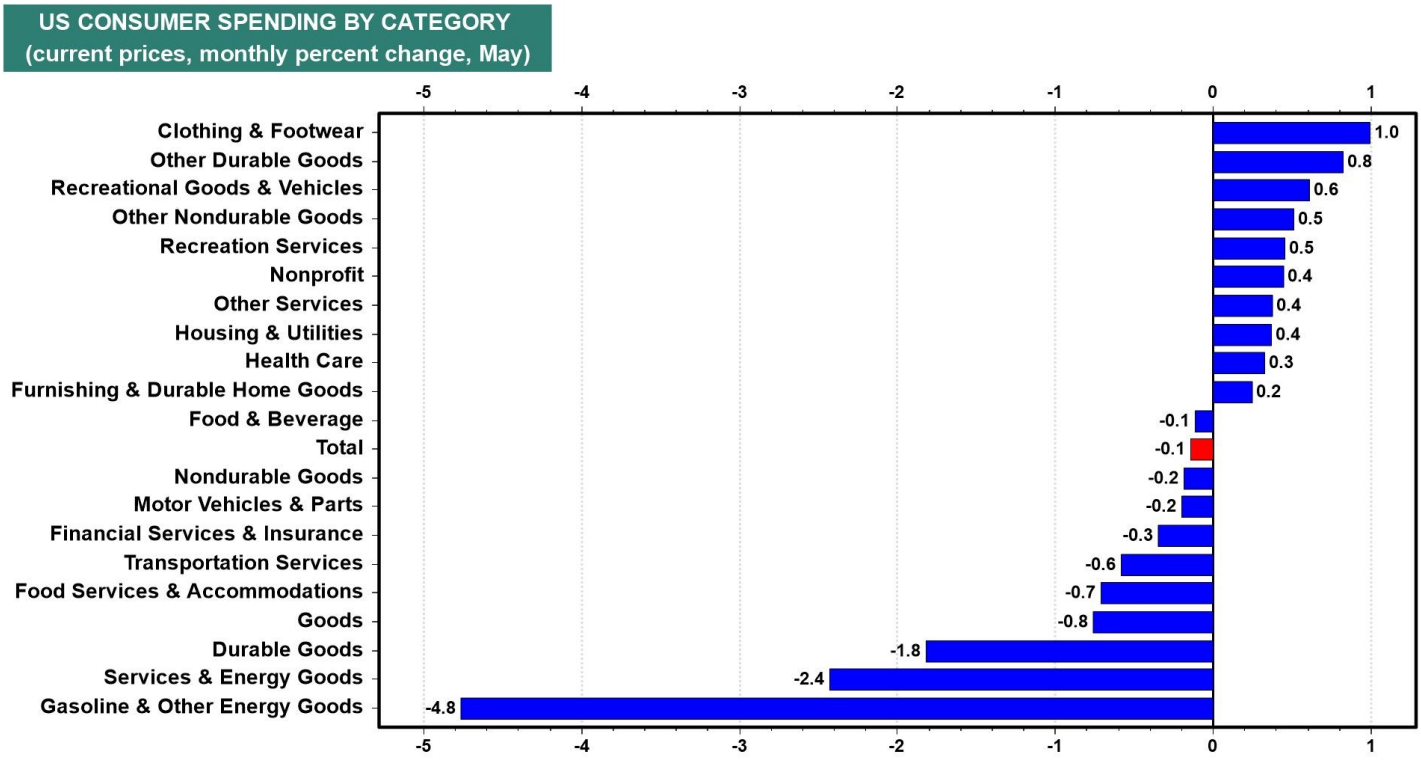
* Interest, dividends, rent, and proprietors' income.

Figure 13



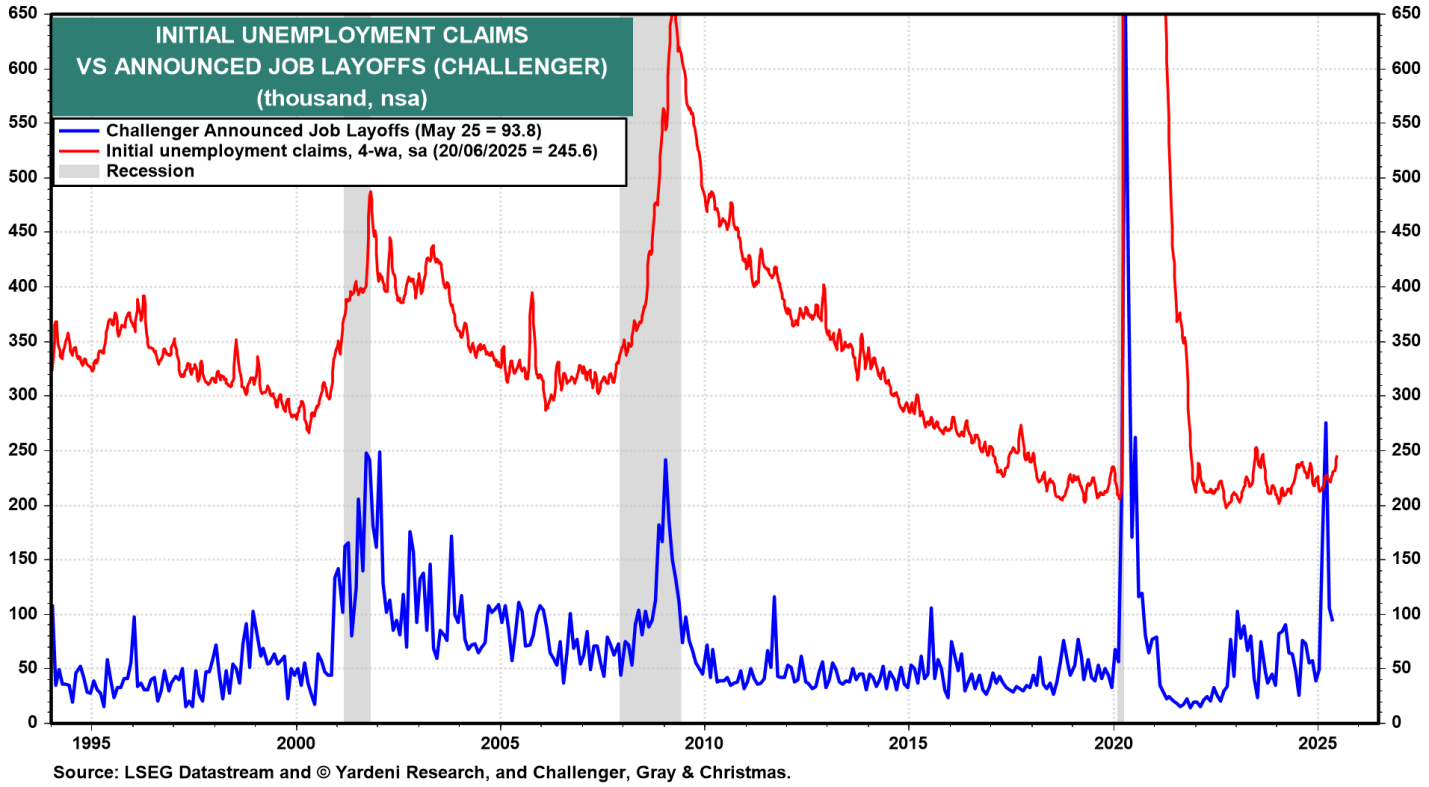
Source: LSEG Datastream and © Yardeni Research. Bureau of Economic Analysis.

Figure 14



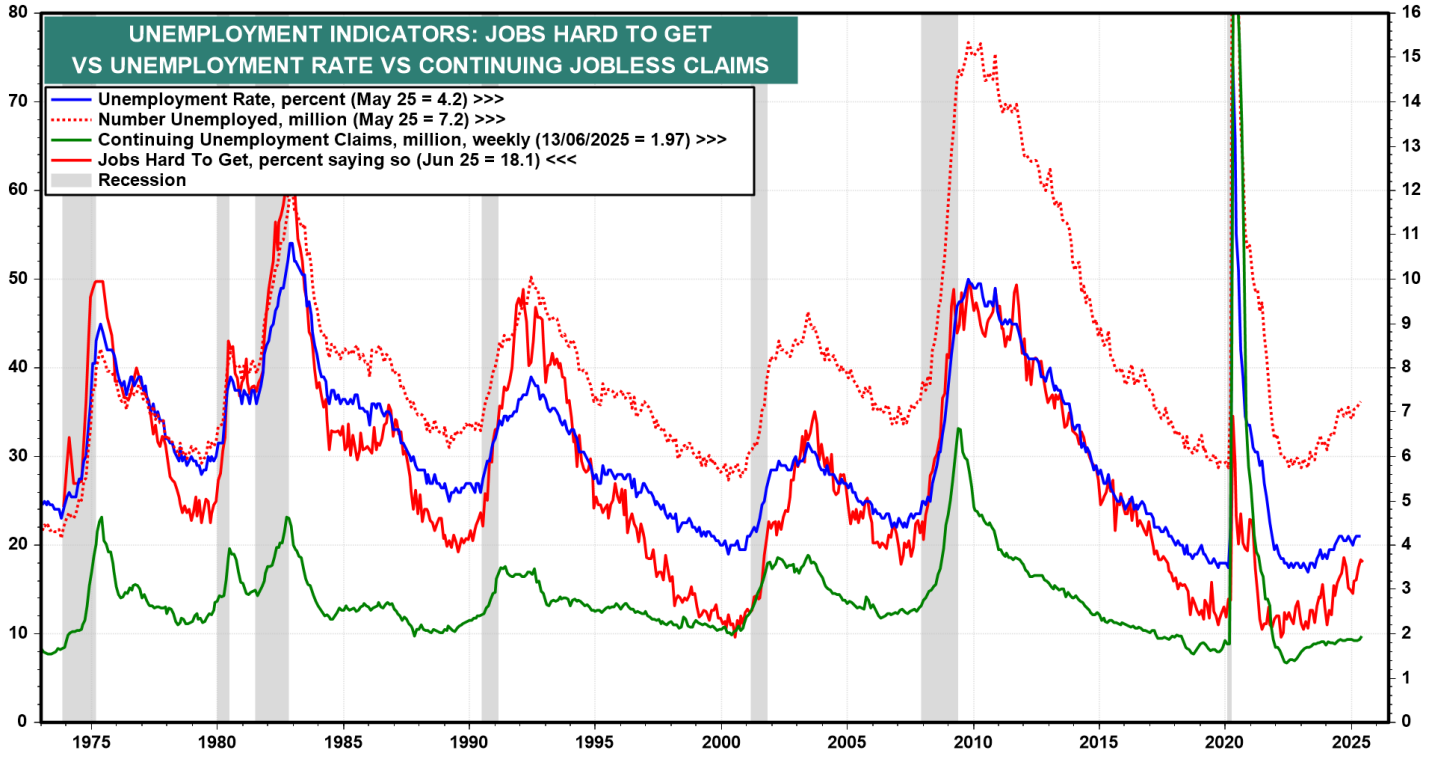
Source: LSEG Datastream and © Yardeni Research. BEA - Bureau of Economic Analysis & Census Bureau.

Figure 15



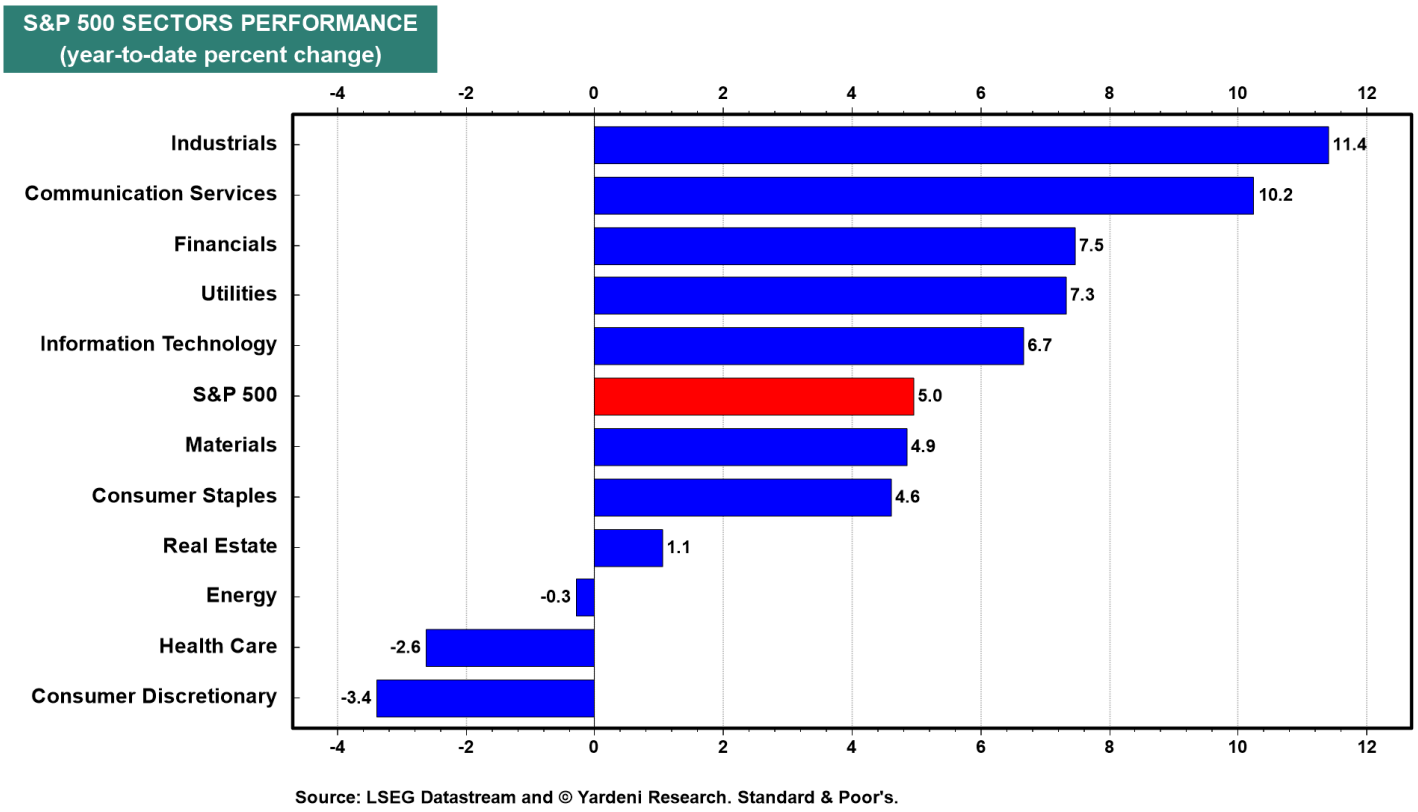
Source: LSEG Datastream and © Yardeni Research, and Challenger, Gray & Christmas.

Figure 16



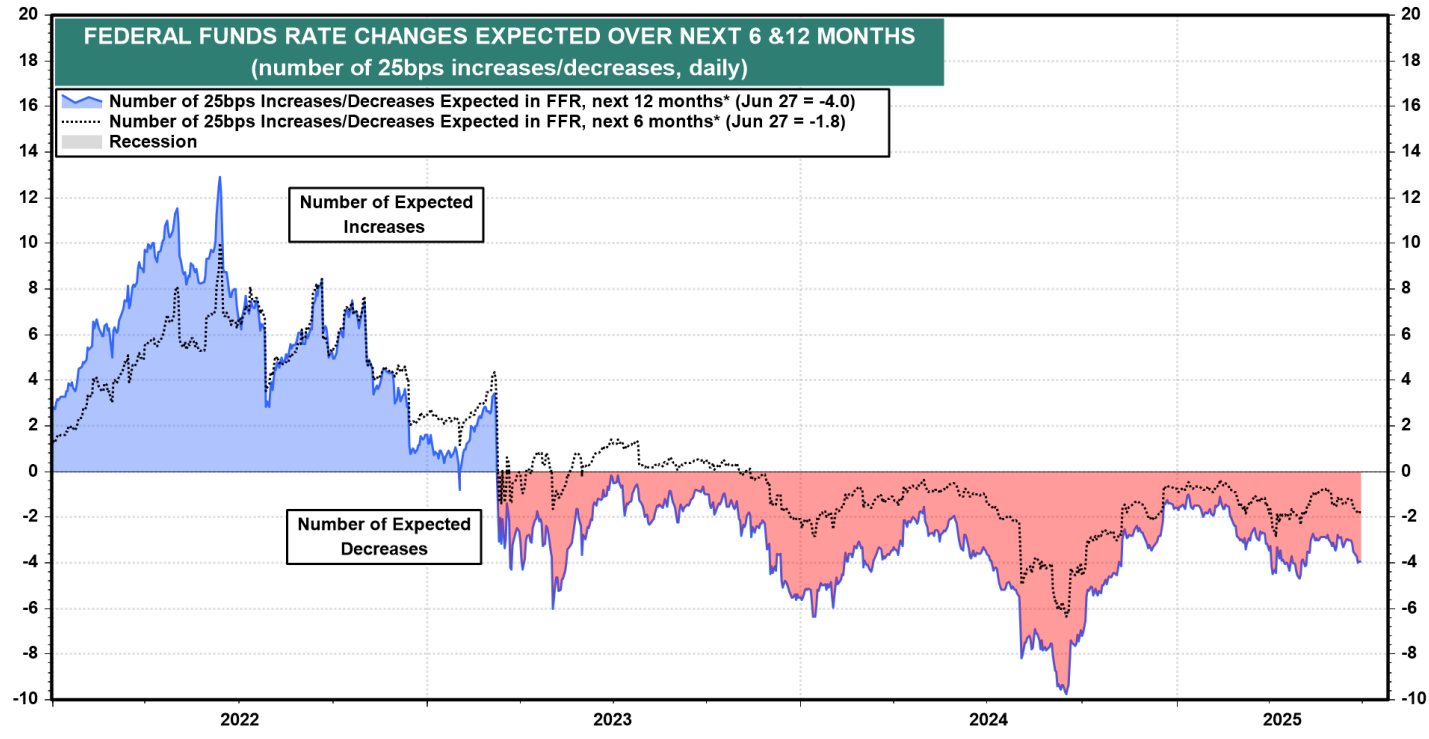
Source: LSEG Datastream and © Yardeni Research, and The Conference Board.

Figure 17



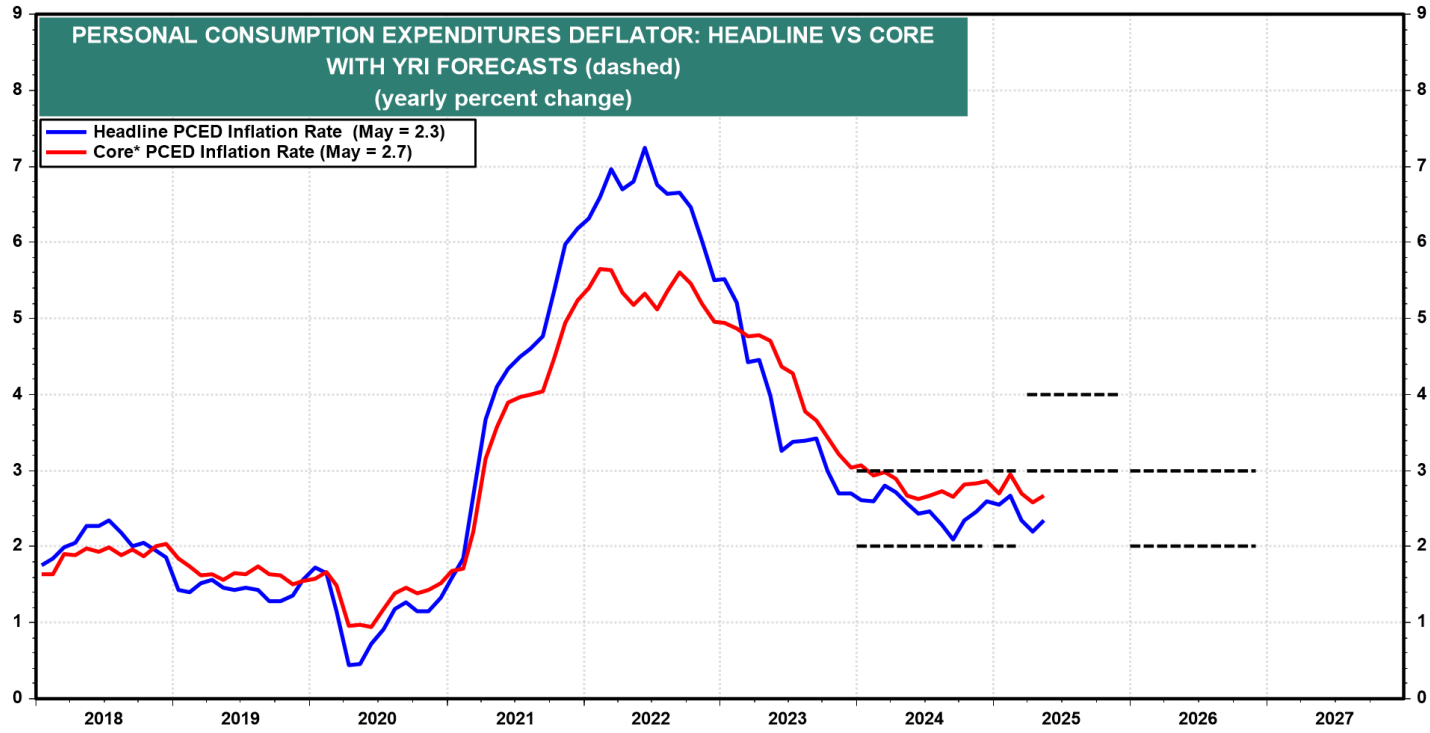
Source: LSEG Datastream and © Yardeni Research. Standard & Poor's.

Figure 18



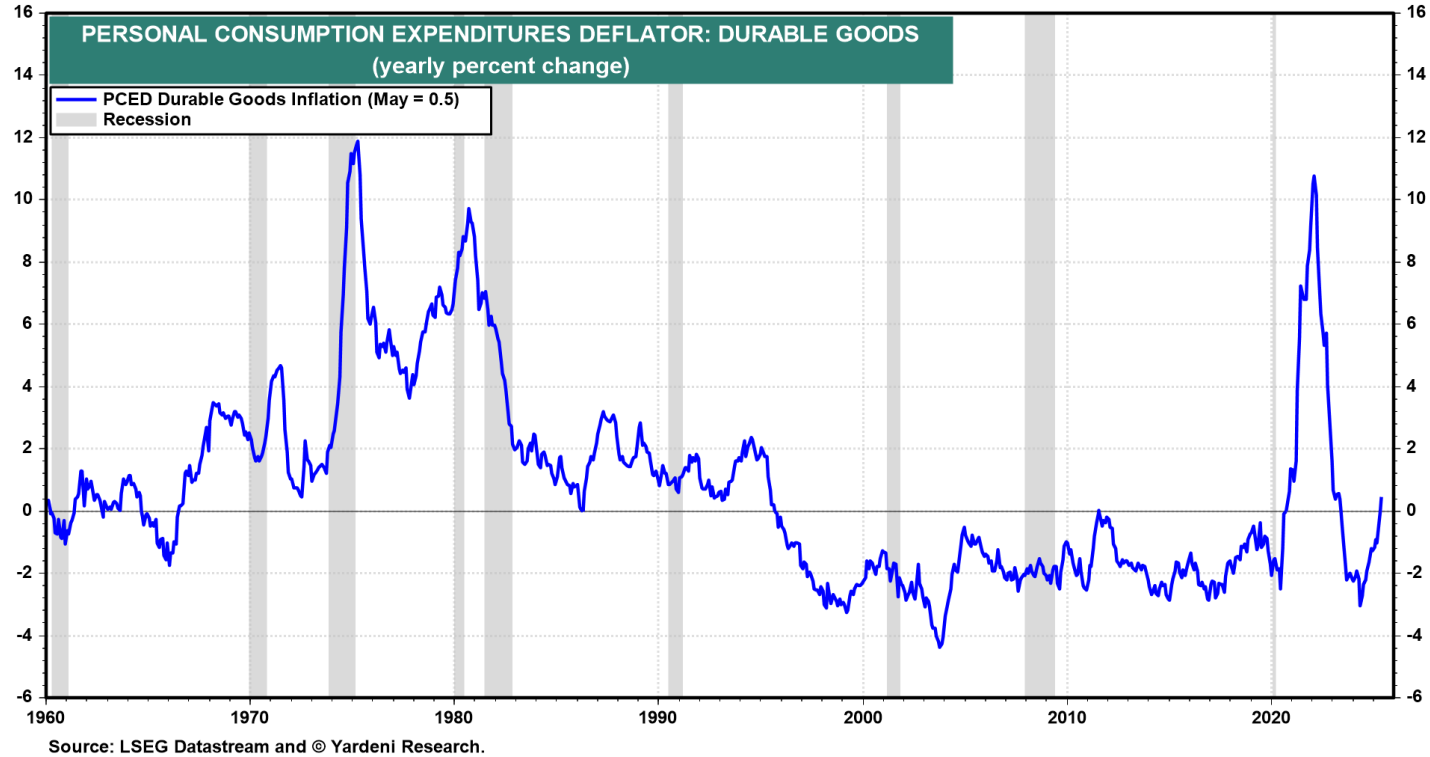
Source: LSEG Datastream and © Yardeni Research. Federal Reserve and Chicago Board of Trade.
* 6-month and12-month futures FFR minus FFR all divided by 25.

Figure 19



Source: LSEG Datastream and © Yardeni Research. Bureau of Economic Analysis.
* Less energy & food prices. Dashed lines are YRI forecasts.

Figure 20



Source: LSEG Datastream and © Yardeni Research.

Figure 21

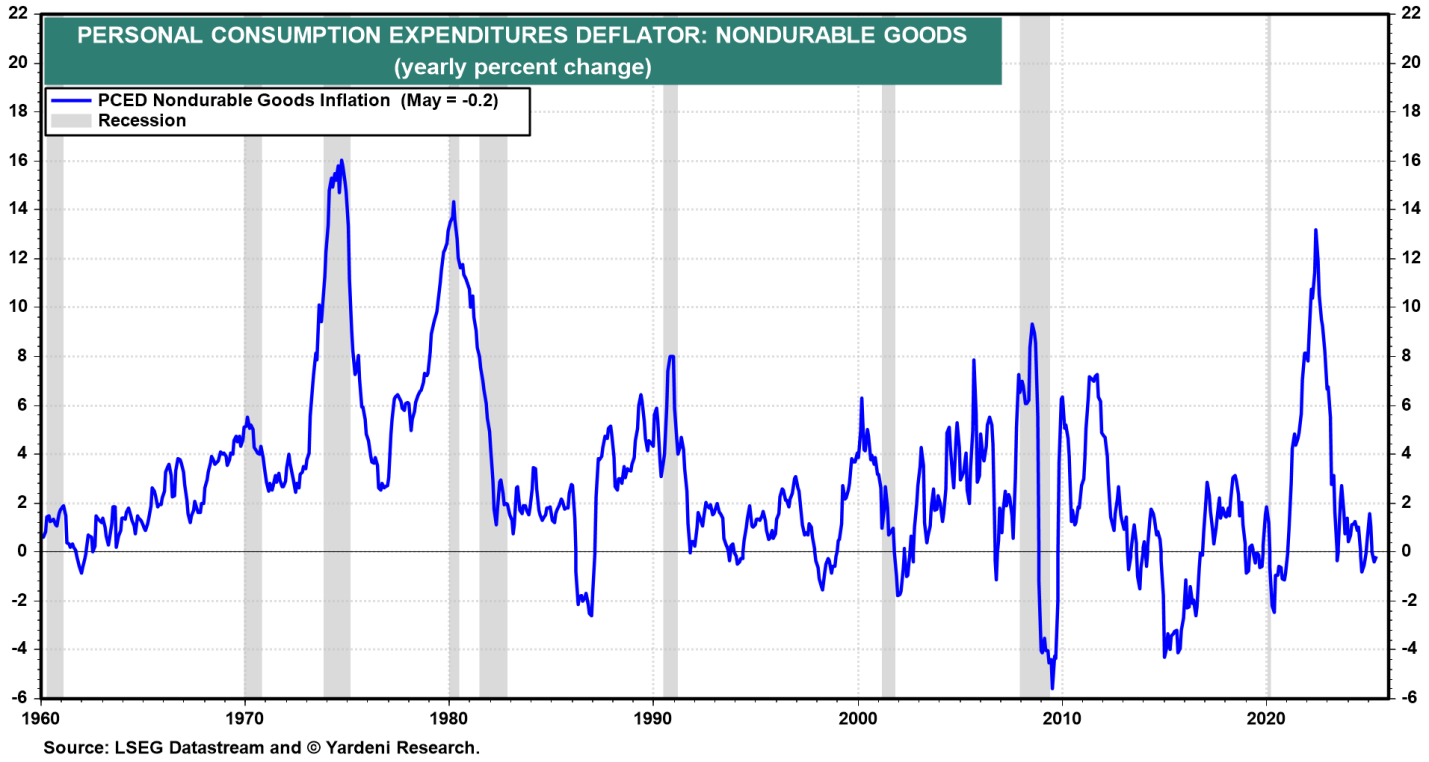
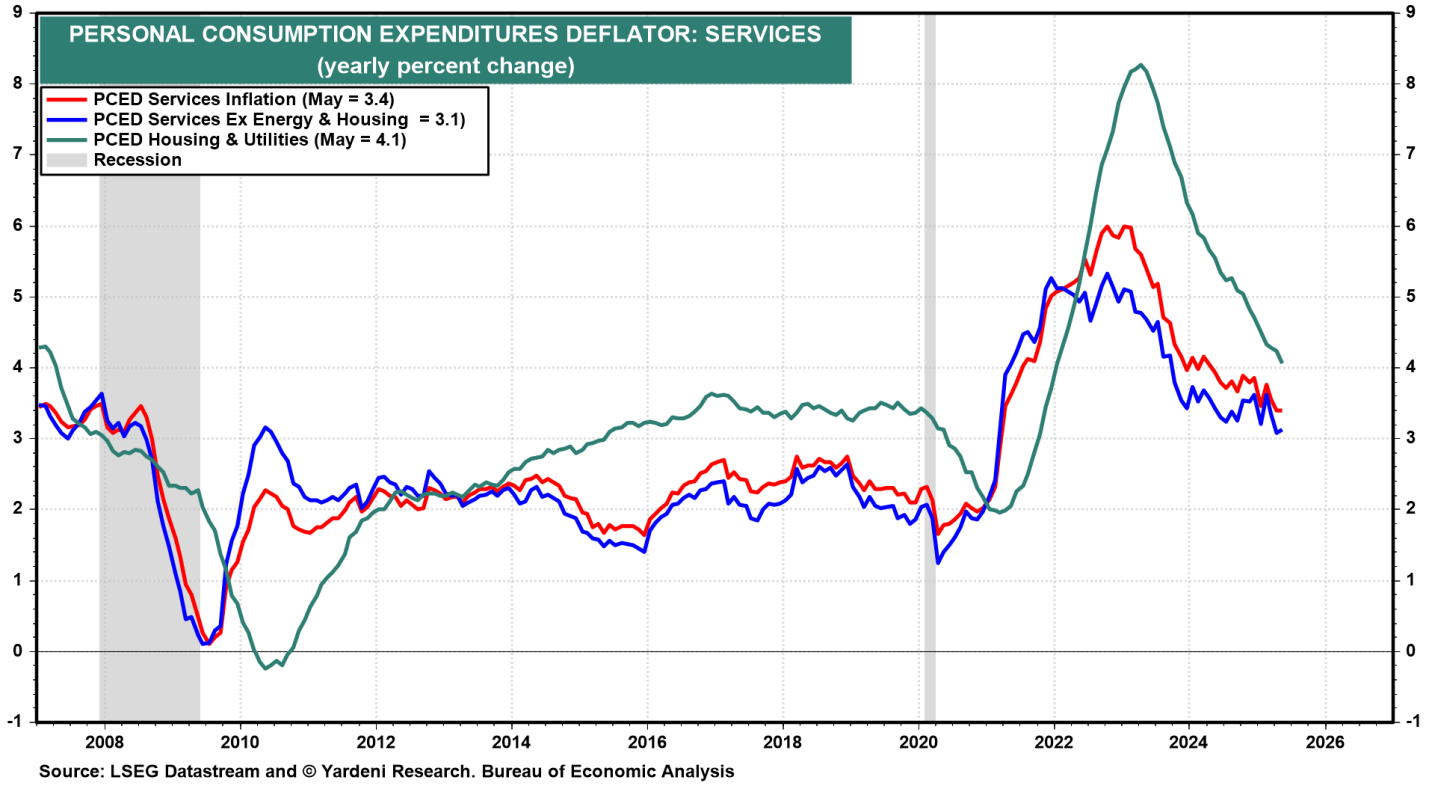


Figure 22



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