

Chart Collection for Morning Briefing

June 26, 2025



Figure 2



Source: LSEG Datastream and [®] Yardeni Research, and Standard & Poor's.

&P 500 Transportation Composite ber Inion Pacific Inited Parcel SX Iorfolk Southern edex	(billion dollars) 715.8 180.2 136.2 73.8 61.0	Total Transportation Composite 100.0 25.2 19.0 10.3
lber Inion Pacific Inited Parcel SX Iorfolk Southern	180.2 136.2 73.8	25.2 19.0
Inion Pacific Inited Parcel SX Iorfolk Southern	136.2 73.8	19.0
Inited Parcel SX Iorfolk Southern	73.8	
SX lorfolk Southern		10.3
lorfolk Southern	61.0	
		8.5
edex	58.0	8.1
euez	50.6	7.1
elta Air Lines	30.7	4.3
Id Dominion Freight Line	28.4	4.0
nited Airlines Holding	22.5	3.1
outhwest Airlines	16.5	2.3
xpeditors International of Washngtn	14.7	2.1
B Hunt Transport Services	11.7	1.6
H Robinson WWD.	10.5	1.5
Market capitalizations are float-adjusted and ue to weighting adjustments.		





Figure 6



* Time-weighted average of consensus estimates for current year and next year.



* Time-weighted average of consensus estimates for current year and next year.

Figure 8



Source: LSEG Datastream and © Yardeni Research. Standard & Poor's.

* Based on consensus estimates for current year, next year, and following year.



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Figure 10



* Price divided by 12-month forward consensus expected operating earnings per share.







*Based on 30-year fixed rate mortgage.





*Ratio of new homes for sales to new homes sold.



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