

Chart Collection for Morning Briefing

June 23, 2025



* Excluding education.

Figure 2



* Updated at 8 p.m. on business days



Source: LSEG Datastream and © Yardeni Research.

Figure 4



2018

2020

2022

3.5

3.0

2.5

2.0

1.5

1.0

0.5

0.0

-0.5

-1.0

-1.5

-2.0

2024

Figure 6

-2.0

2014

2016

Source: LSEG Datastream and © Yardeni Research.







Figure 7



Figure 10





Source: LSEG Datastream and © Yardeni Research, and Bureau of Labor Statistics.

Figure 12





Source: LSEG Datastream and © Yardeni Research, and The Conference Board.

Figure 14



* Time-weighted average of analysts' consensus estimates for S&P 500 earnings per share for current and next year.

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