

Chart Collection for Morning Briefing

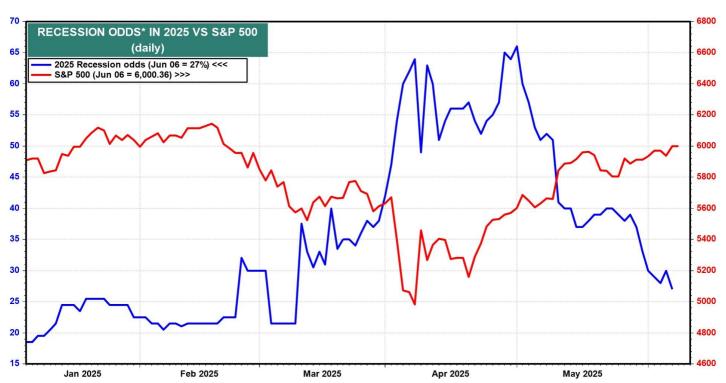
June 9, 2025

Figure 1



Source: LSEG Datastream and @ Yardeni Research. Polymarket.com.

Figure 2



Source: LSEG Datastream and @ Yardeni Research. Polymarket.com & Standard & Poors.

^{*} Updated at 8 p.m. on business days

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Figure 3

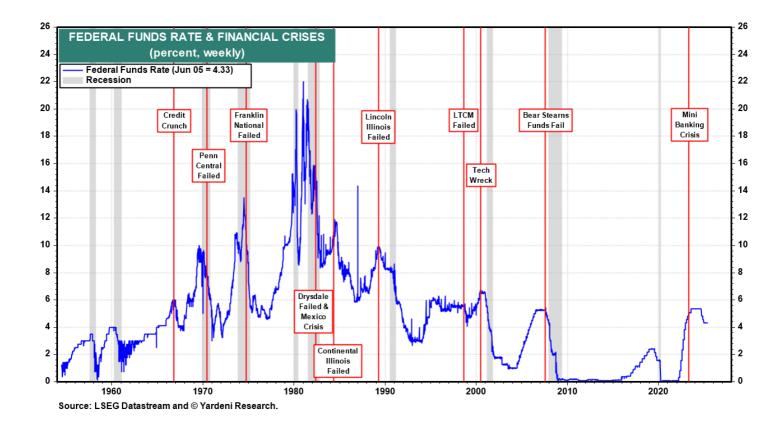
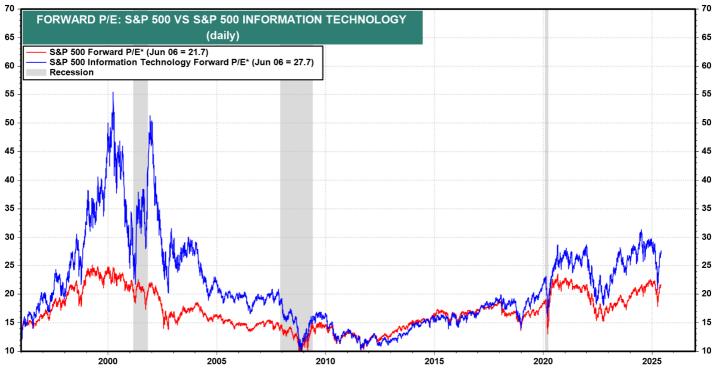


Figure 4

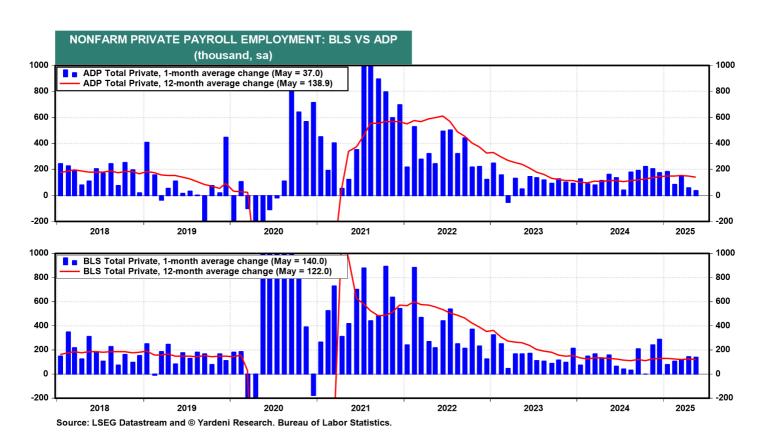


Figure 5



Source: LSEG Datastream and @ Yardeni Research.

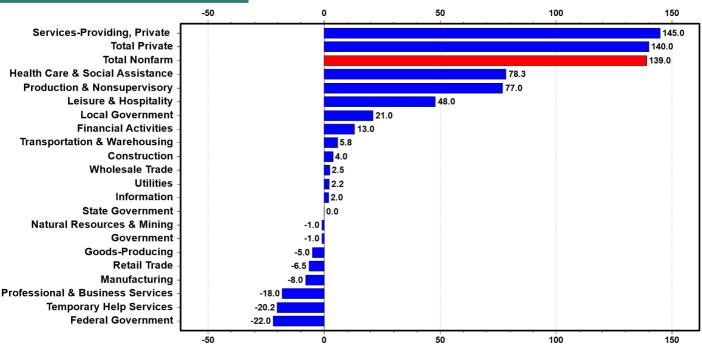
Figure 6



^{*} Price divided by 12-month forward consensus expected operating earnings per share.

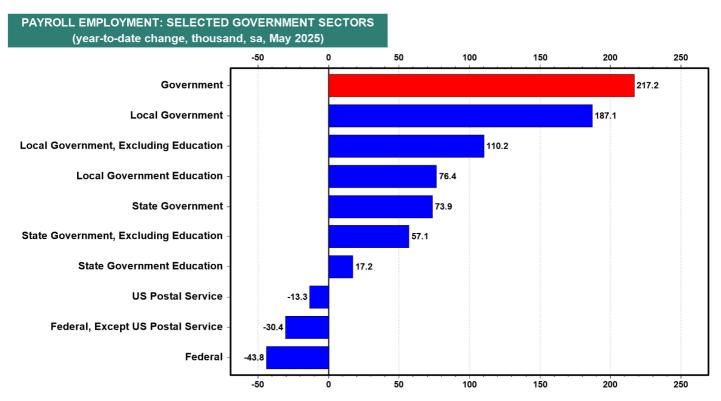
Figure 7





Source: LSEG Datastream and @ Yardeni Research. Bureau of Labor Statistics.

Figure 8



Source: LSEG Datastream and @ Yardeni Research.

Figure 9

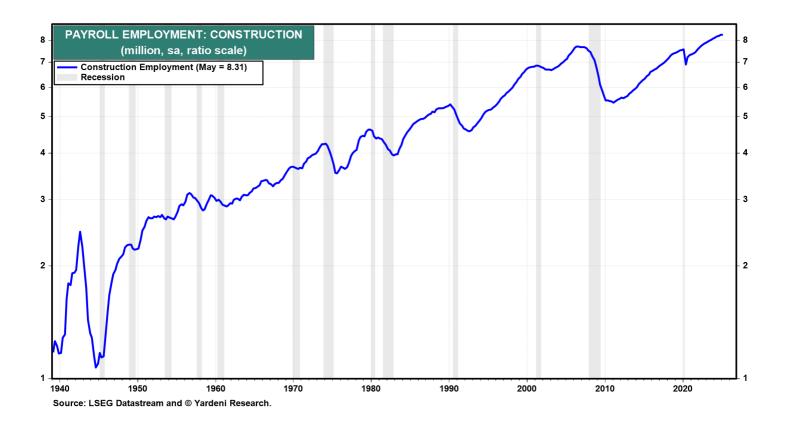


Figure 10

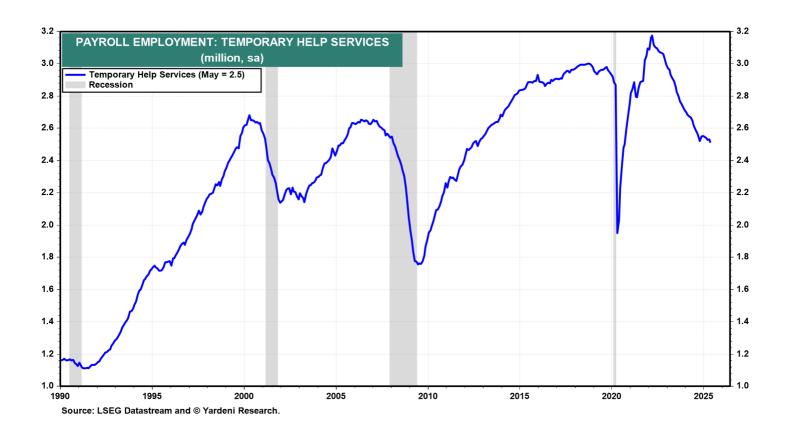
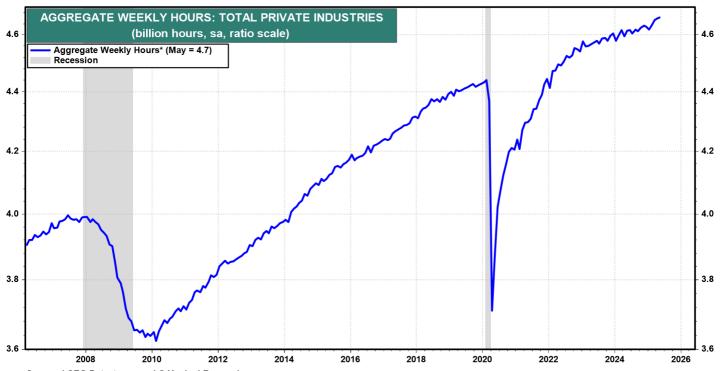
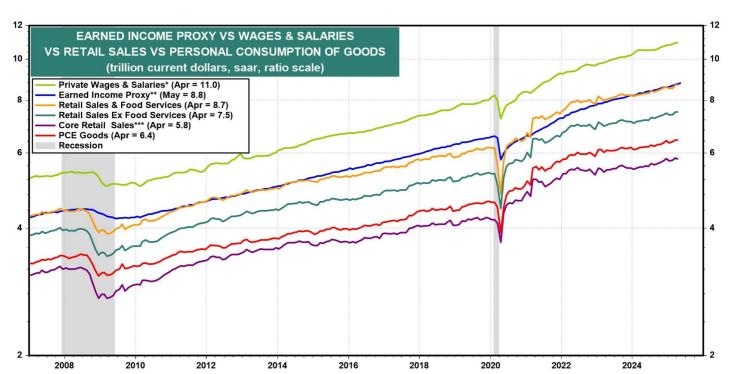


Figure 11



Source: LSEG Datastream and @ Yardeni Research.

Figure 12



Source: LSEG Datastream and @ Yardeni Research, Bureau of Economic Analysis, Bureau of Labor Statistics, and Census Bureau.

^{*} Nonfarm private payrolls times average weekly hours in private industry.

^{*} In personal income. ** Nonfarm payroll employment times average weekly hours times average hourly earnings times 52 in private industry.

^{***} Total retail sales excluding building materials and food services.

Figure 13

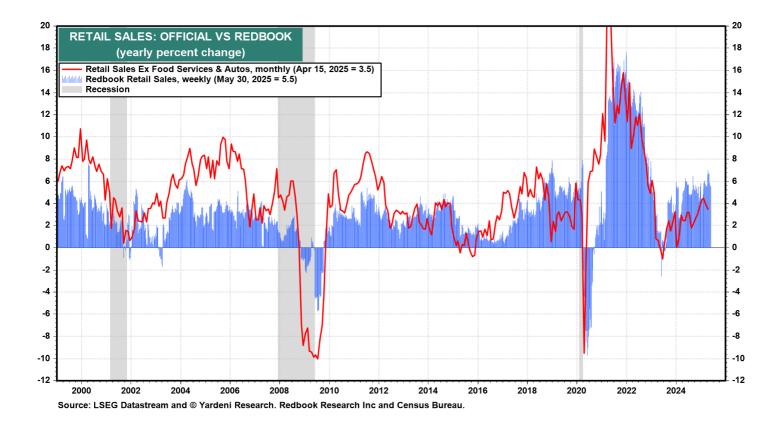


Figure 14

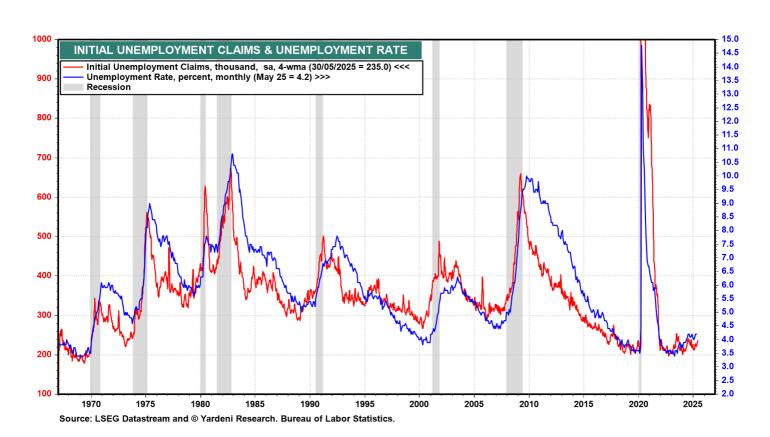
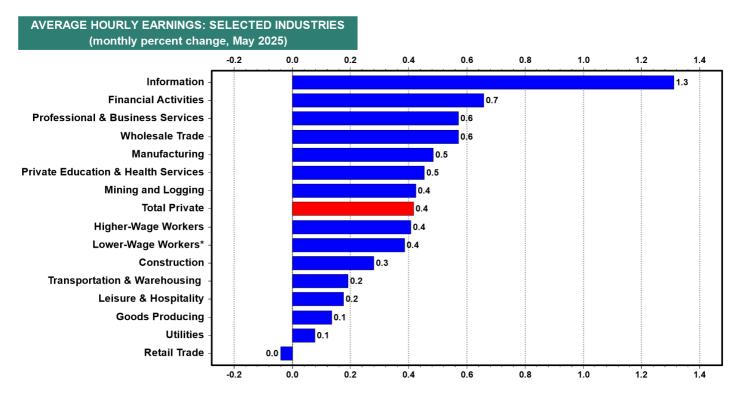
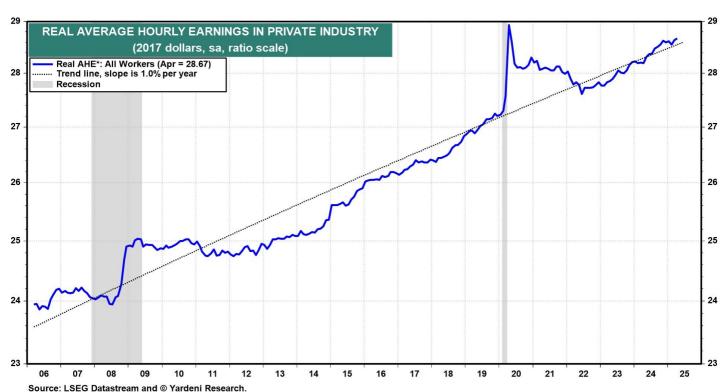


Figure 15



Source: LSEG Datastream and @ Yardeni Research.

Figure 16



* Using personal consumption expenditures deflator.

^{*} Production and nonsupervisory workers.

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