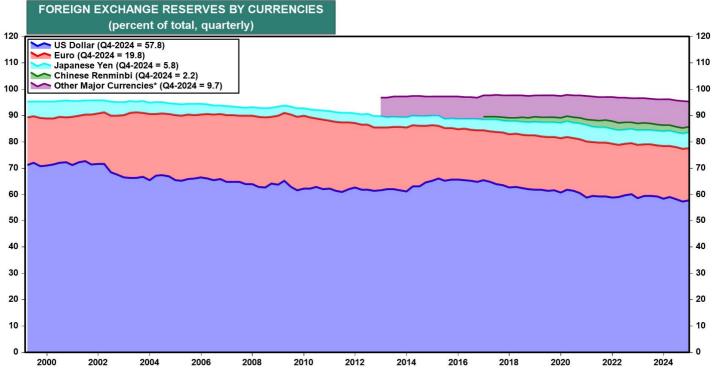


# **Chart Collection for Morning Briefing**

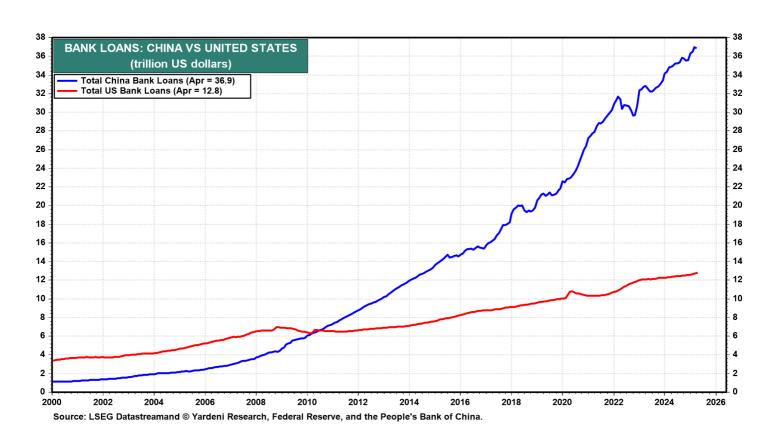
June 3, 2025

Figure 1



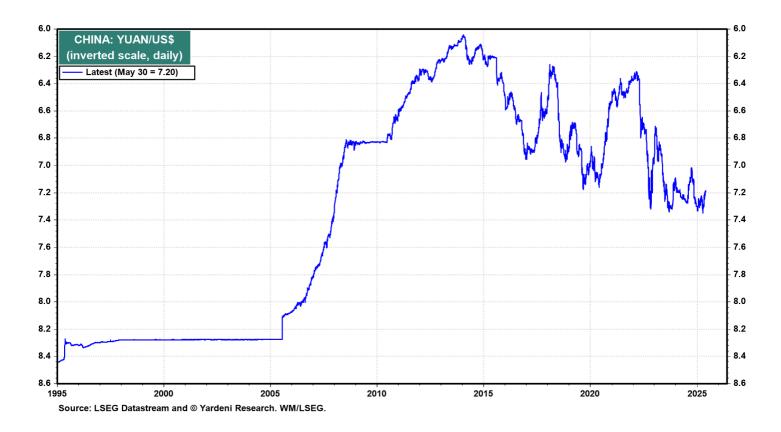
Source: LSEG Datastream and @ Yardeni Research, and International Monetary Fund.

Figure 2



<sup>\*</sup> Includes Australian Dollar, Canadian Dollar, Swiss Franc, and British Pound.

Figure 3



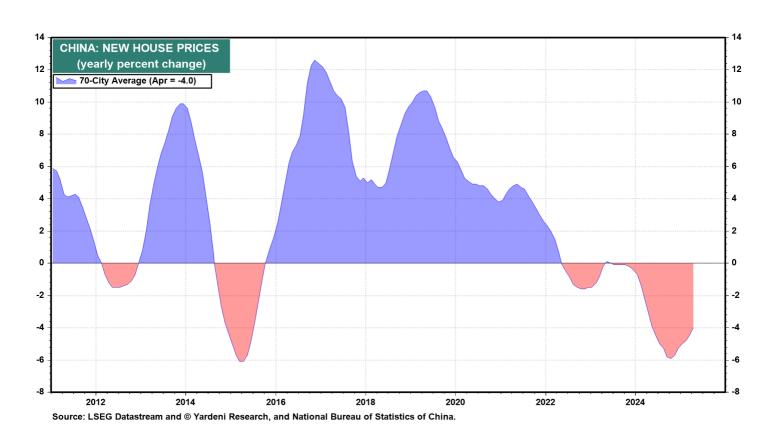
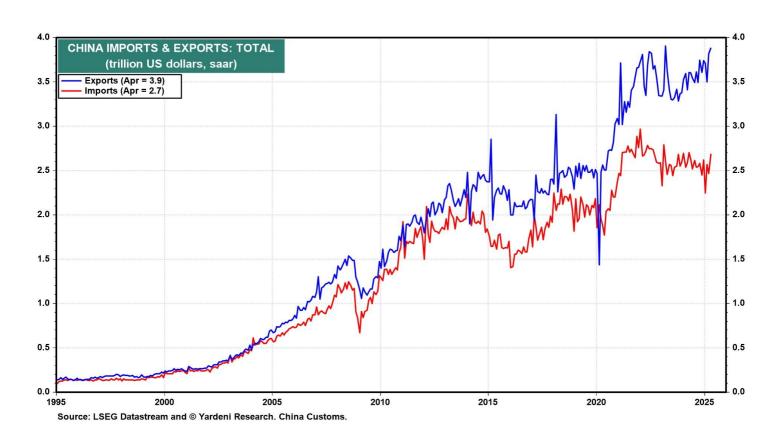


Figure 5

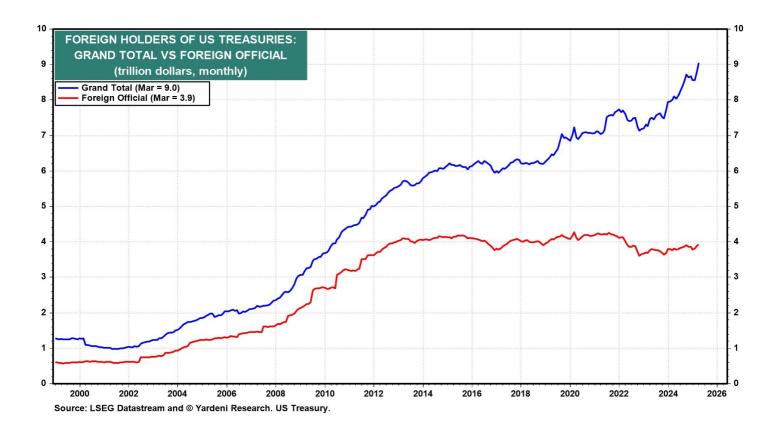


Source: LSEG Datastream and @ Yardeni Research. National Bureau of Statistics of China/Refinitiv.



<sup>\*</sup> Yearly percent change in retail sales minus yearly percent change in CPI Goods.

Figure 7



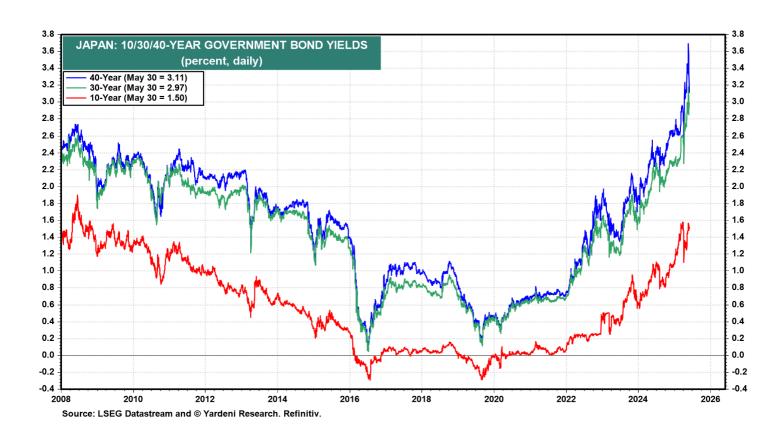
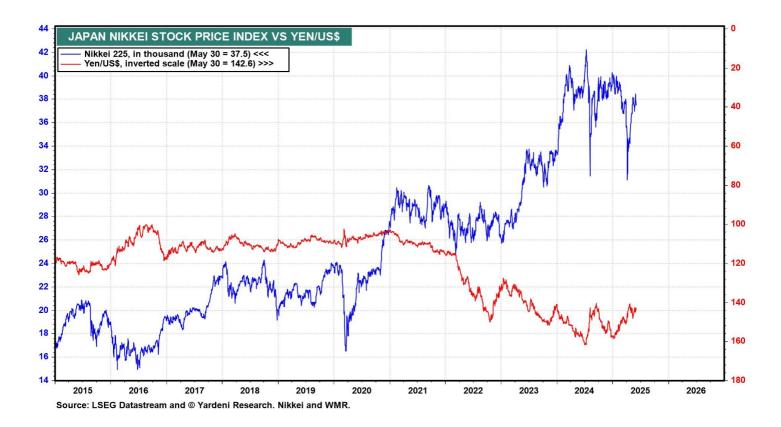


Figure 9



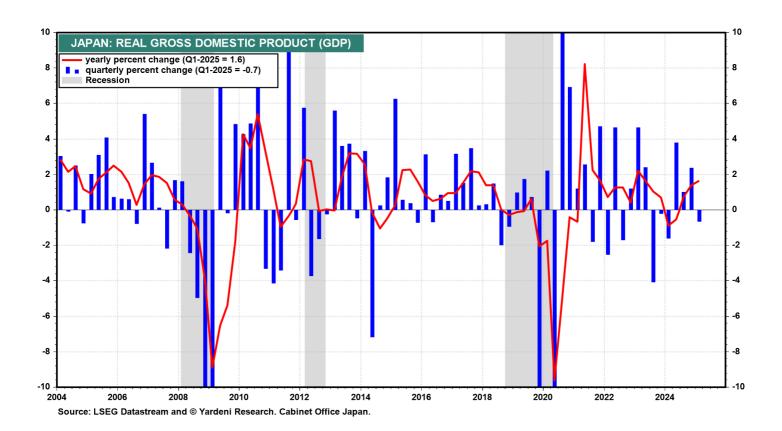
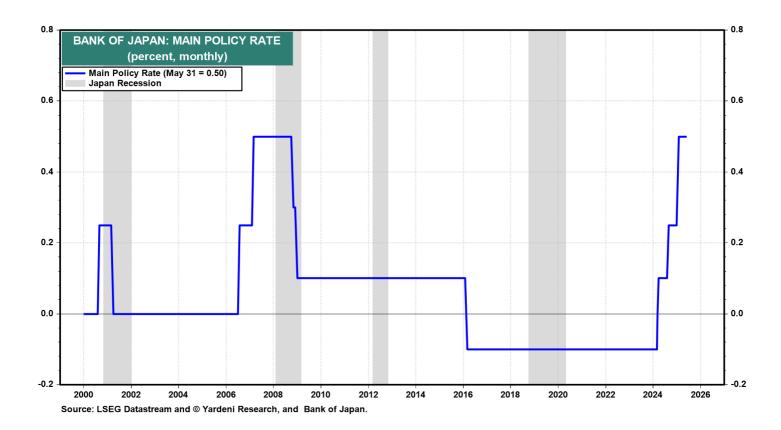
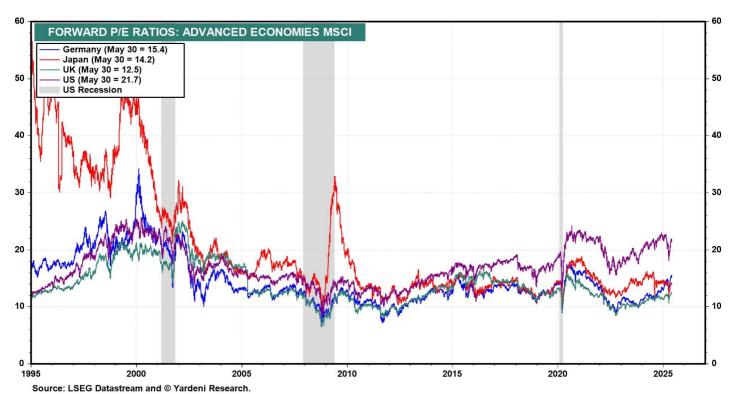


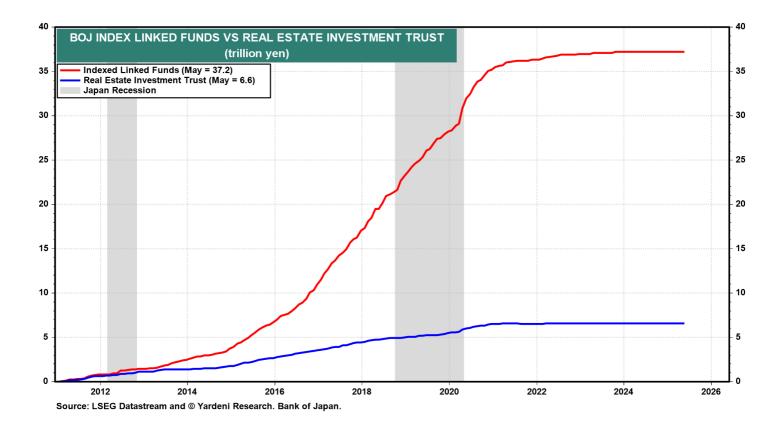
Figure 11

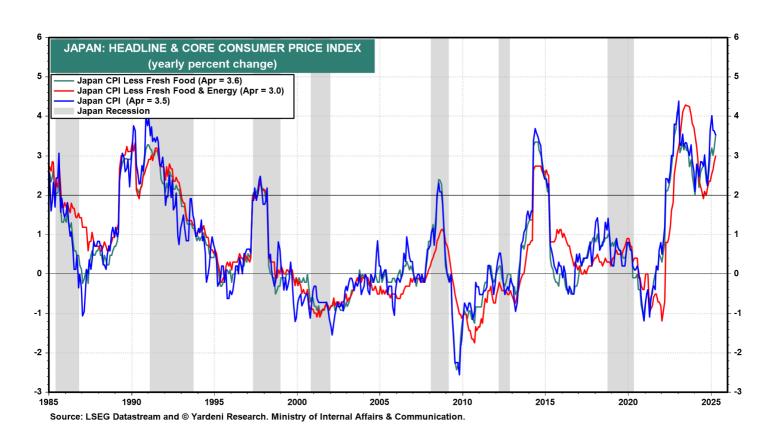




\* Price divided by 12-month forward consensus expected operating earnings per share.

Figure 13





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