

Chart Collection for Morning Briefing

June 2, 2025

Figure 1



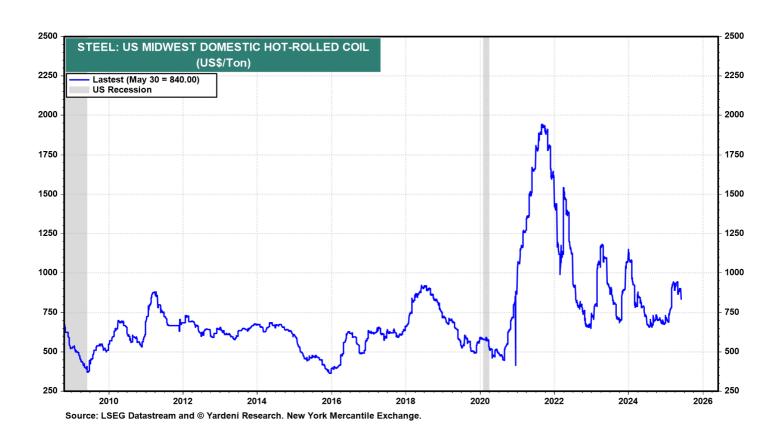
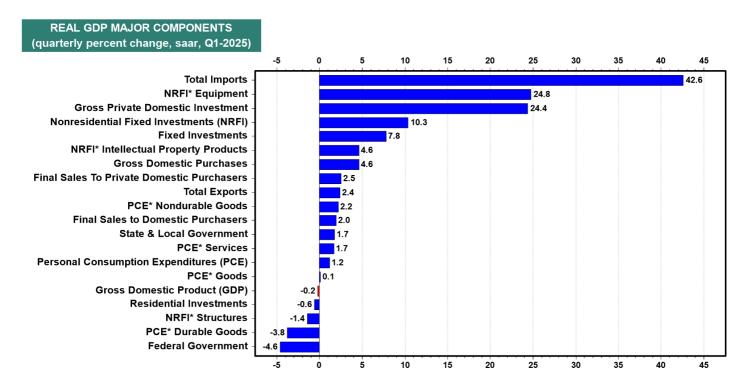
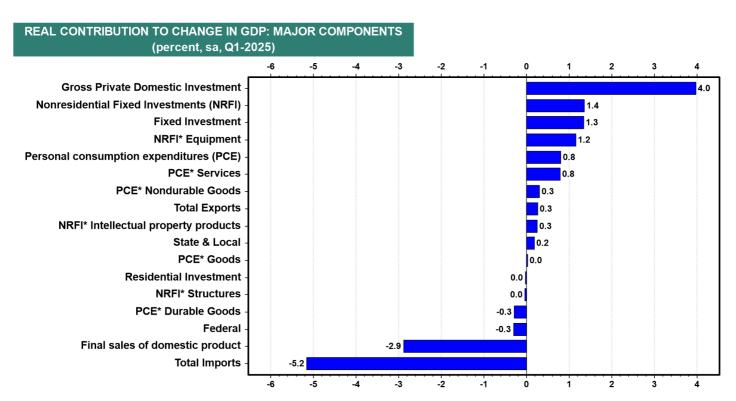


Figure 3



Source: LSEG Datastream and @ Yardeni Research. Bureau of Economic Analysis.

Figure 4

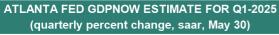


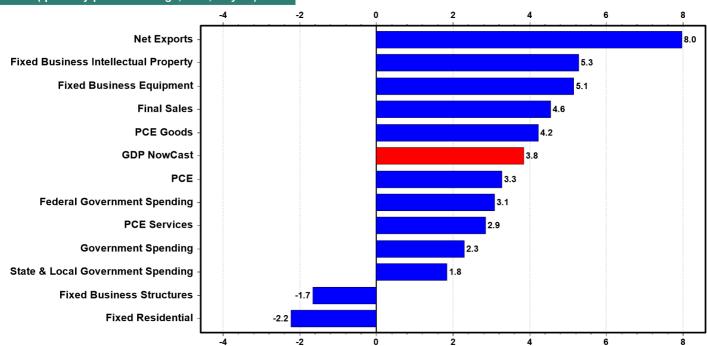
Source: LSEG Datastream and @ Yardeni Research. BEA.

^{*} NRFI = nonresidential fixed investment. PCE = personal consumption expenditures.

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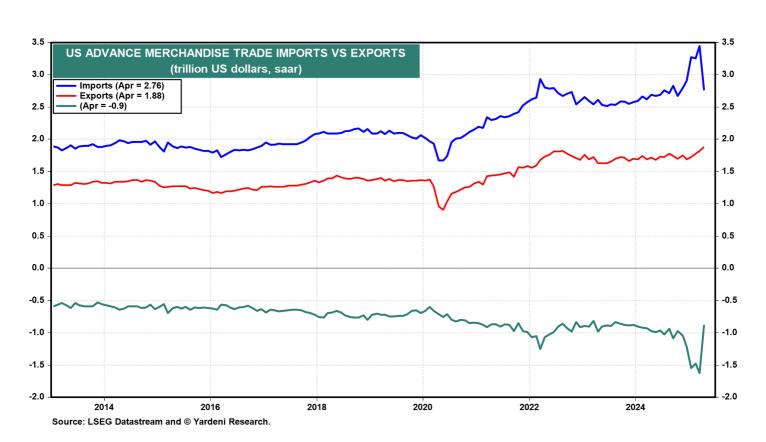
Figure 5

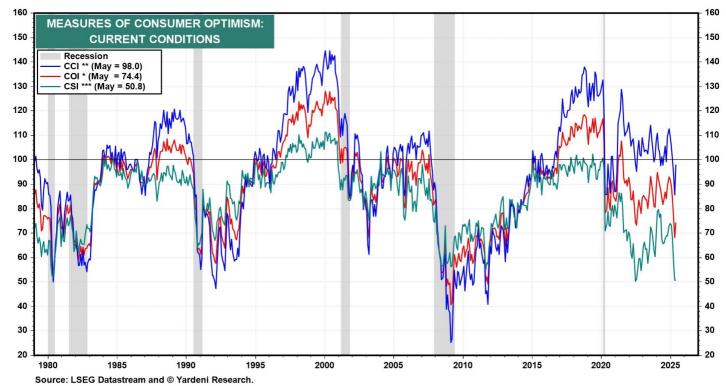




Source: LSEG Datastream and @ Yardeni Research.

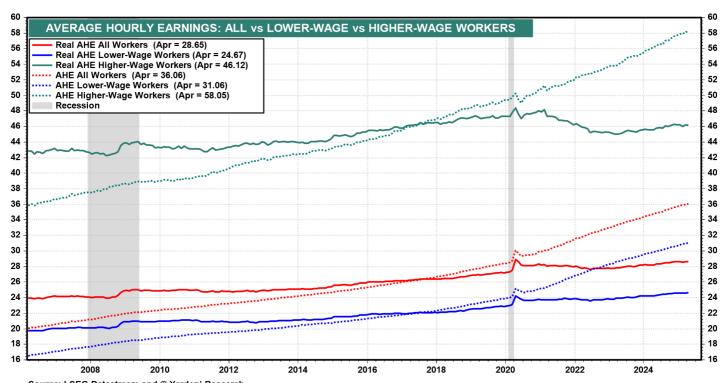
Figure 6





* Consumer Optimism Index (COI) is average of Consumer Sentiment Index (CSI) and Consumer Confidence Index (CCI). ** 1985 = 100. *** Q1 1966 = 100.

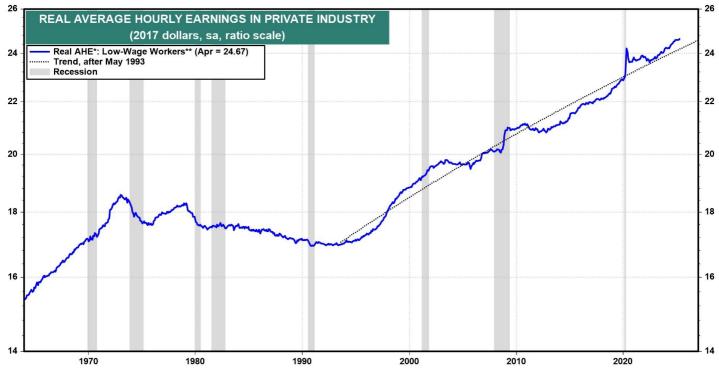
Figure 8



Source: LSEG Datastream and @ Yardeni Research.

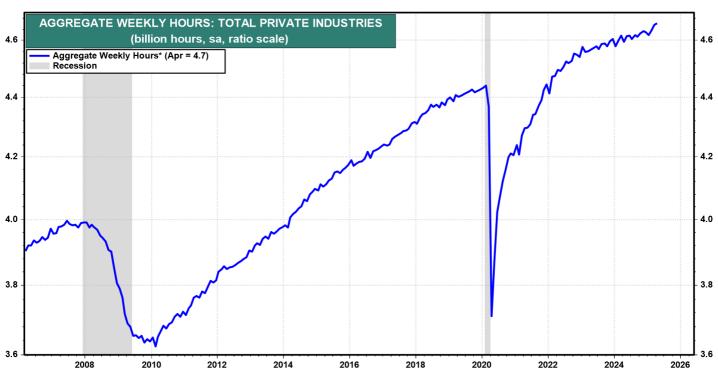
^{*} Production & nonsupervisory workers.

Figure 9



Source: LSEG Datastream and @ Yardeni Research.

Figure 10

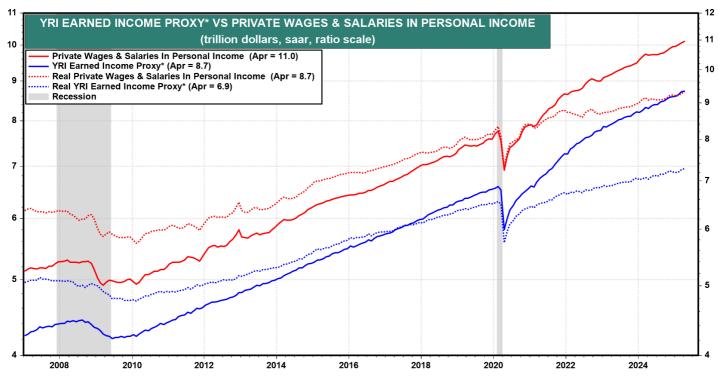


Source: LSEG Datastream and @ Yardeni Research.

^{*} Using personal consumption expenditures deflator. ** Production & Nonsupervisory Workers.

^{*} Nonfarm private payrolls times average weekly hours in private industry.

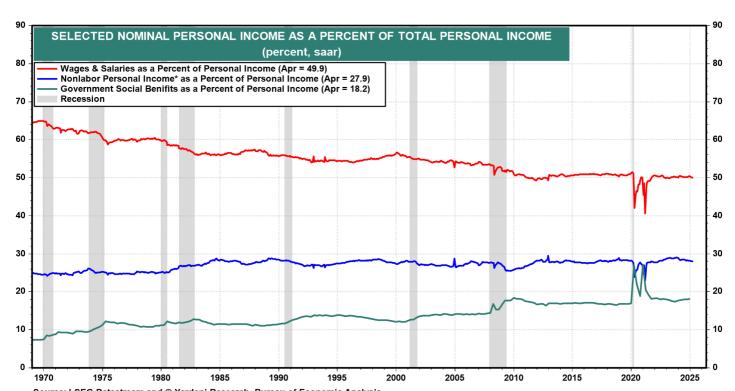
Figure 11



Source: LSEG Datastream and © Yardeni Research. Bureau of Economic Analysis and Bureau of Labor Statistics.

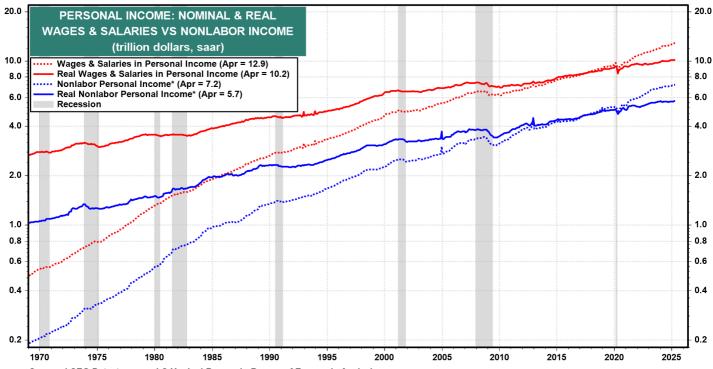
* Nonfarm payrolls times average weekly hours times average hourly earnings in total private industries times 52.

Figure 12



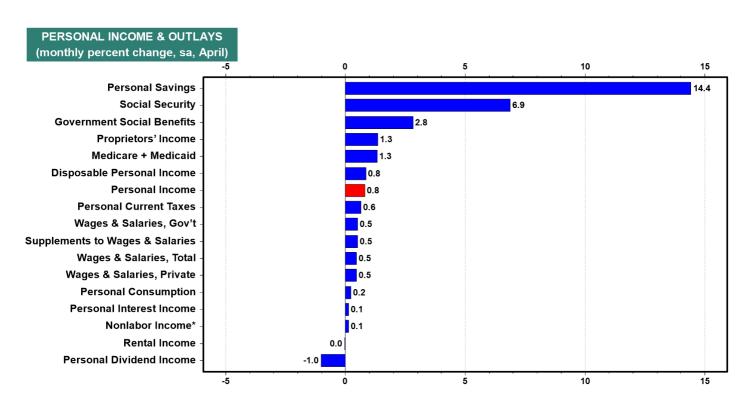
Source: LSEG Datastream and @ Yardeni Research. Bureau of Economic Analysis. * Interest, dividends, rent, and proprietors' income.

Figure 13



Source: LSEG Datastream and @ Yardeni Research. Bureau of Economic Analysis.

Figure 14

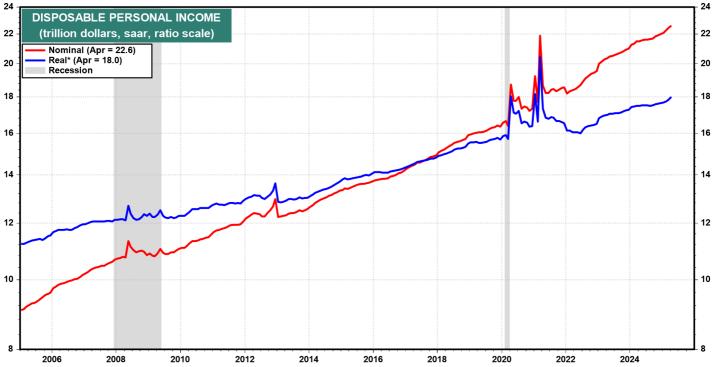


Source: LSEG Datastream and @ Yardeni Research, and The Conference Board.

^{*} Interest, dividends, rent, and proprietors' income.

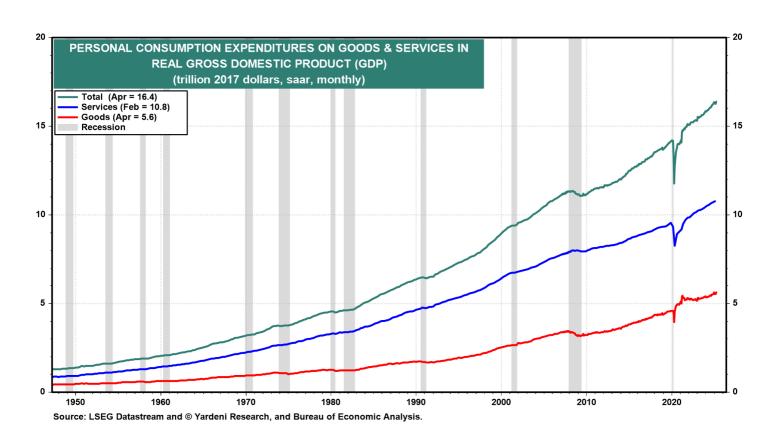
^{*} Includes dividend income, personal interest income, rental income, and proprietors' income.

Figure 15



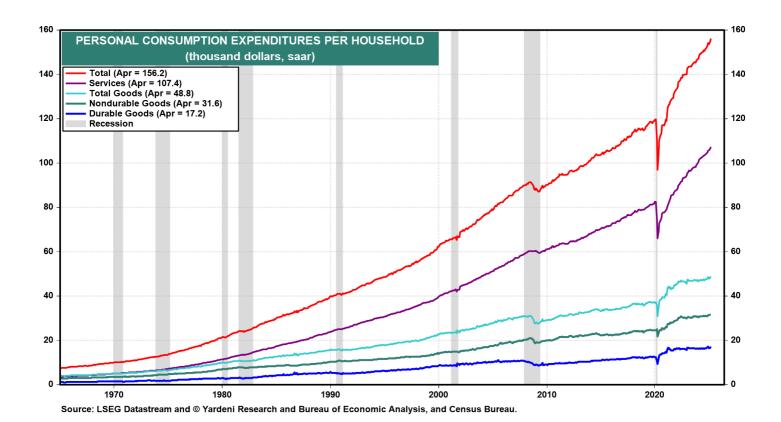
Source: LSEG Datastream and @ Yardeni Research, and Bureau of Economic Analysis.

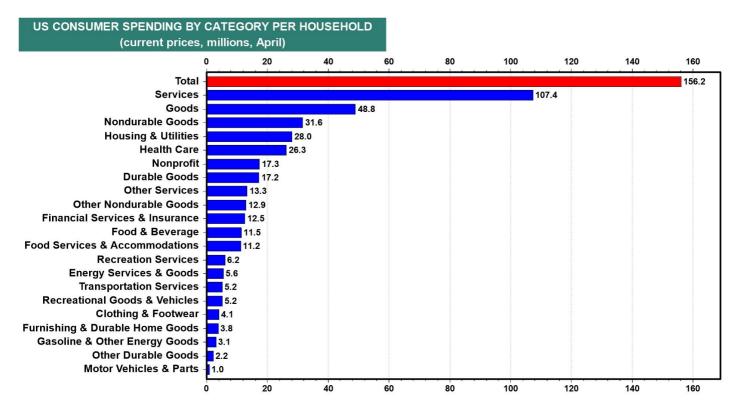
Figure 16



^{*} Nominal disposable income divided by headline personal consumption expenditures deflator.

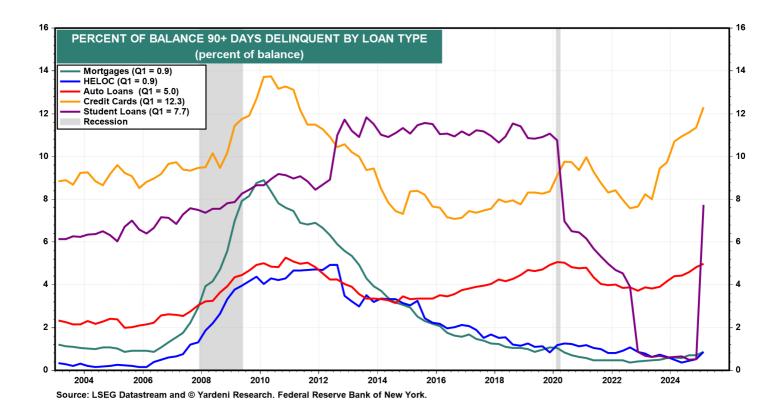
Figure 17





Source: LSEG Datastream and @ Yardeni Research. BEA - Bureau of Economic Analysis & Census Bureau.

Figure 19



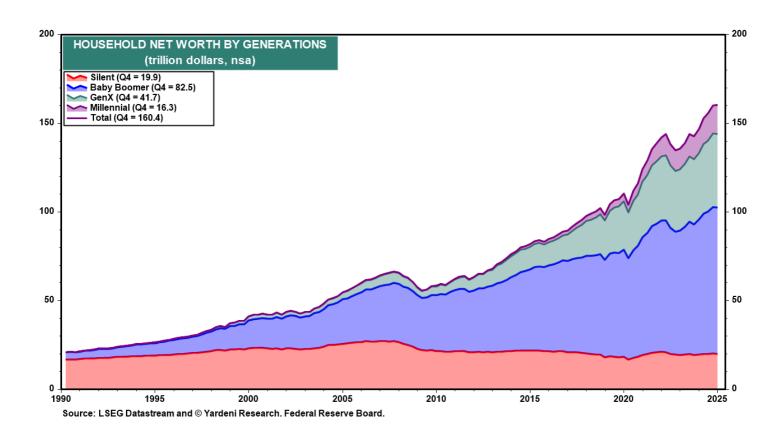


Figure 21

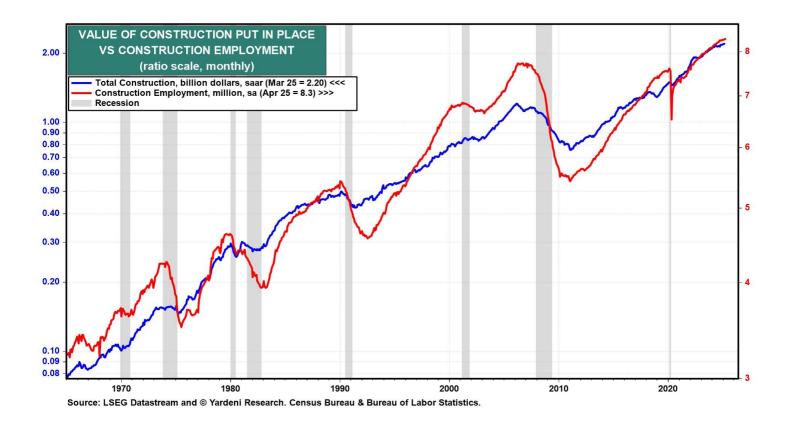
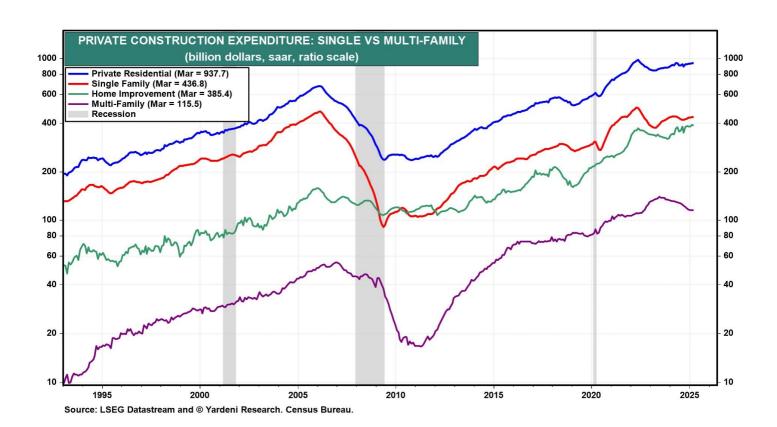


Figure 22



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