

**Yardeni
Research**

Chart Collection for Morning Briefing

May 19, 2025

Figure 1

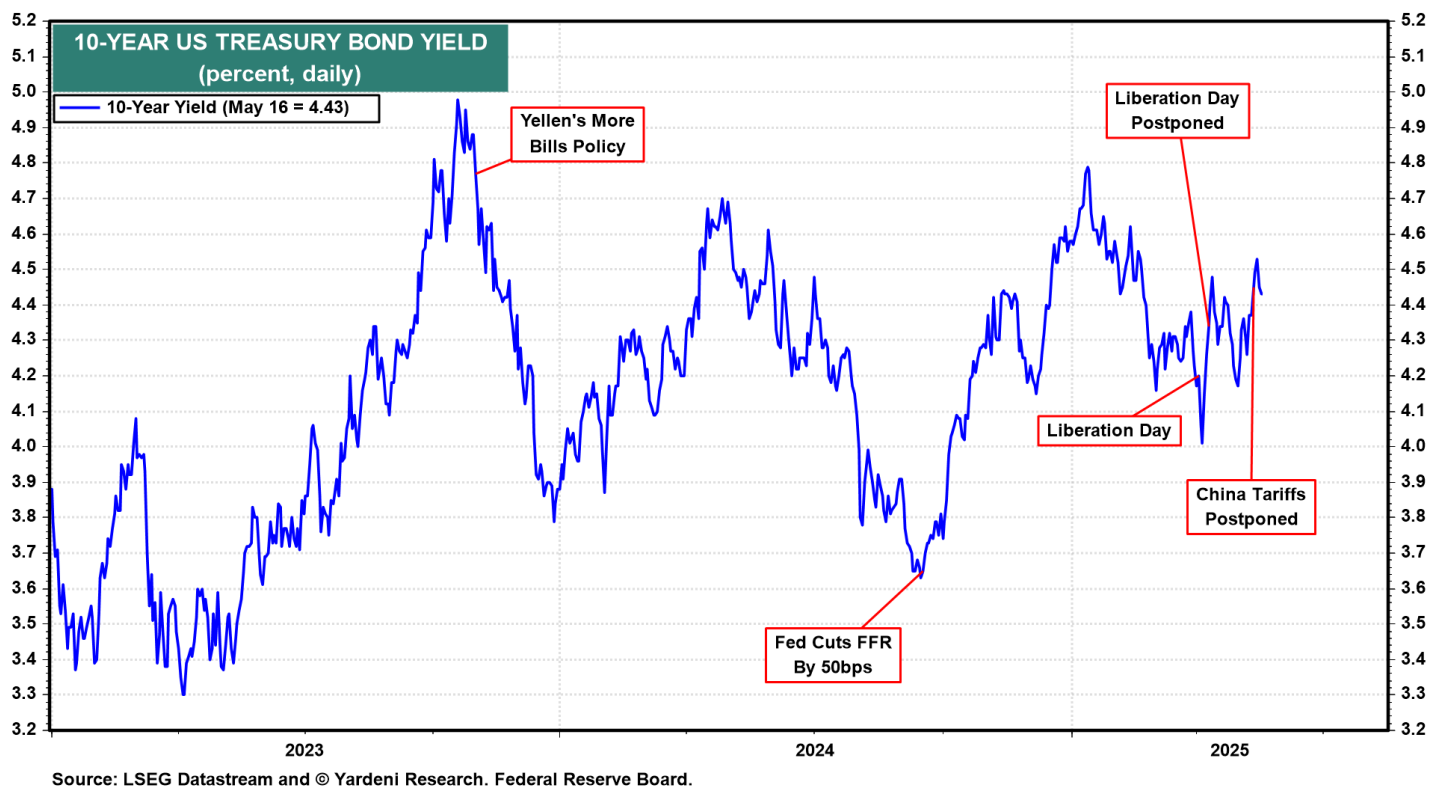


Figure 2

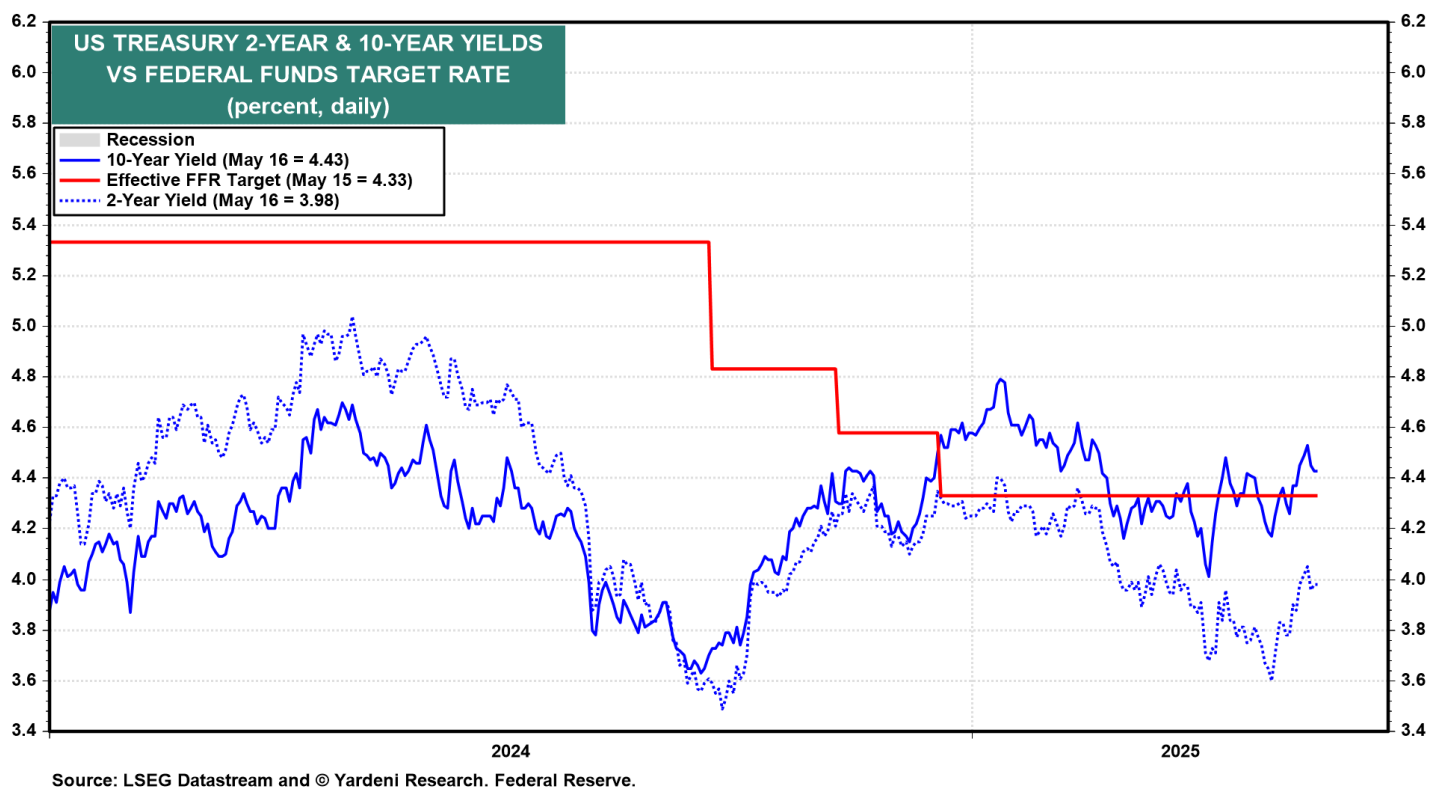


Figure 3

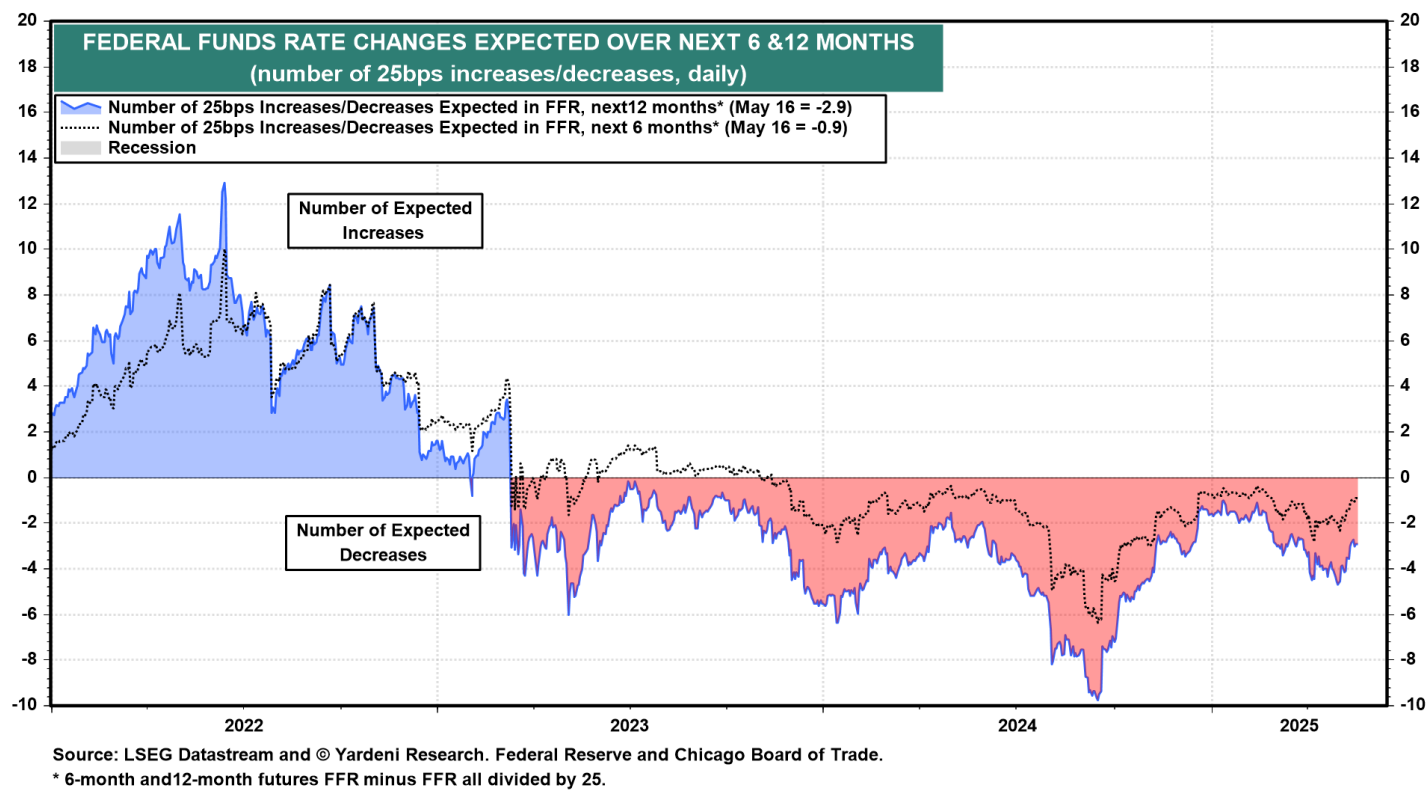


Figure 4

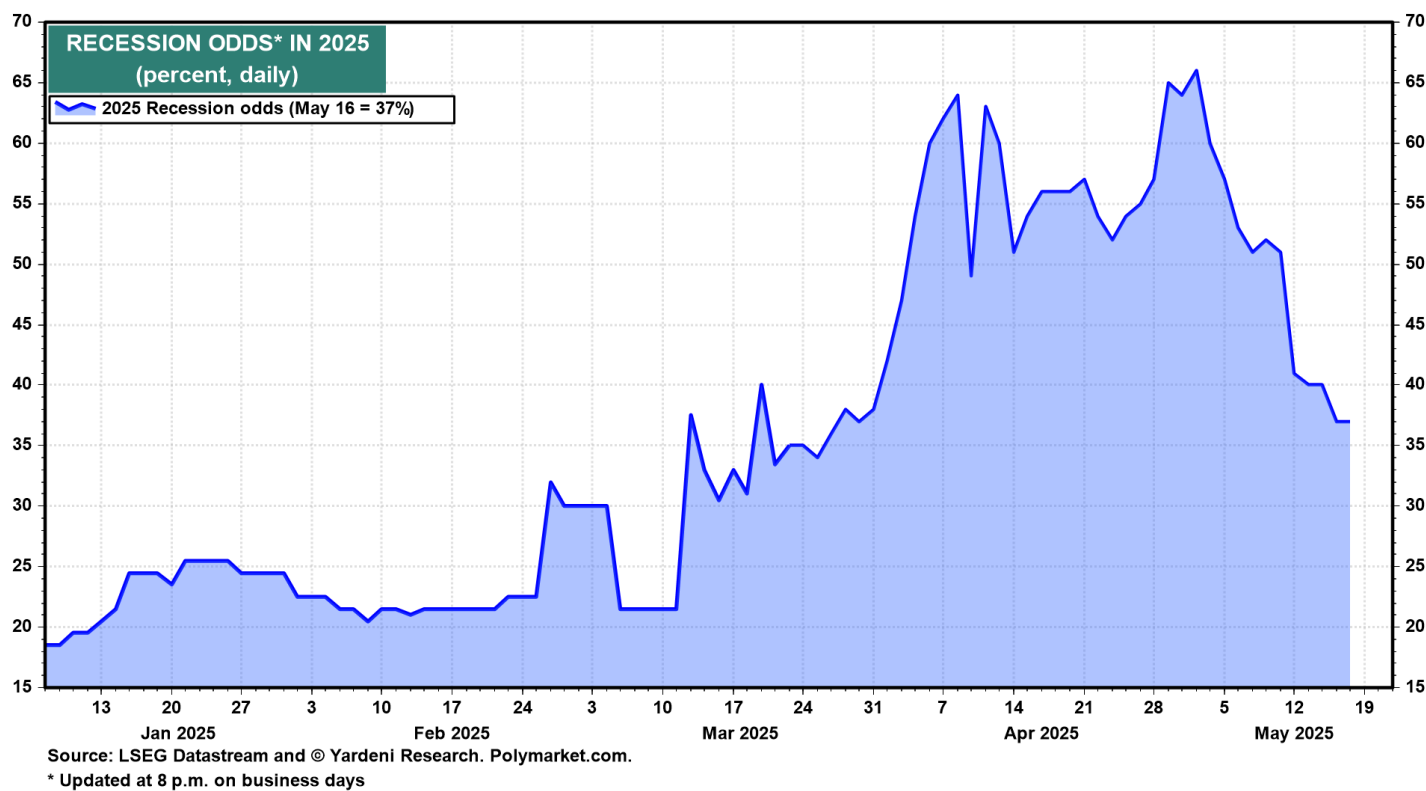


Figure 5

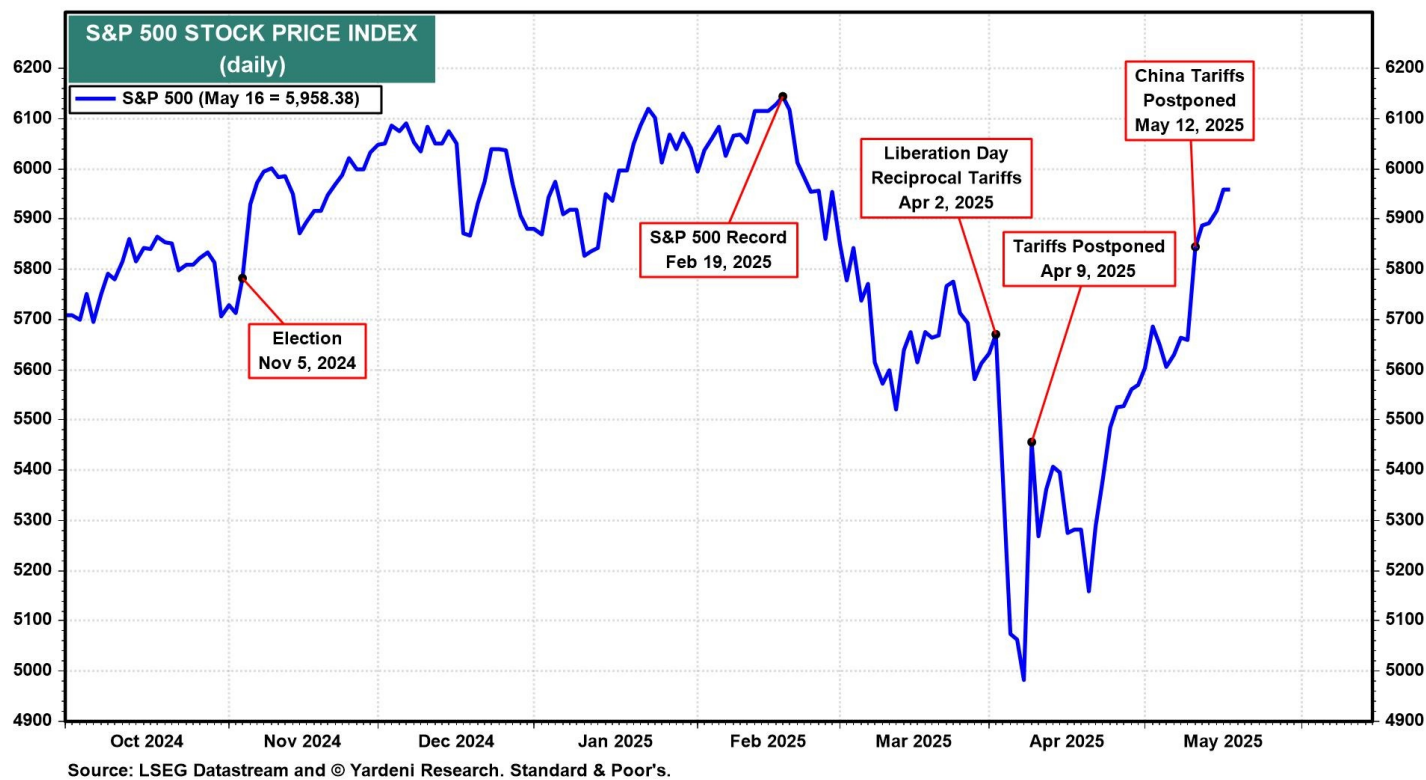


Figure 6

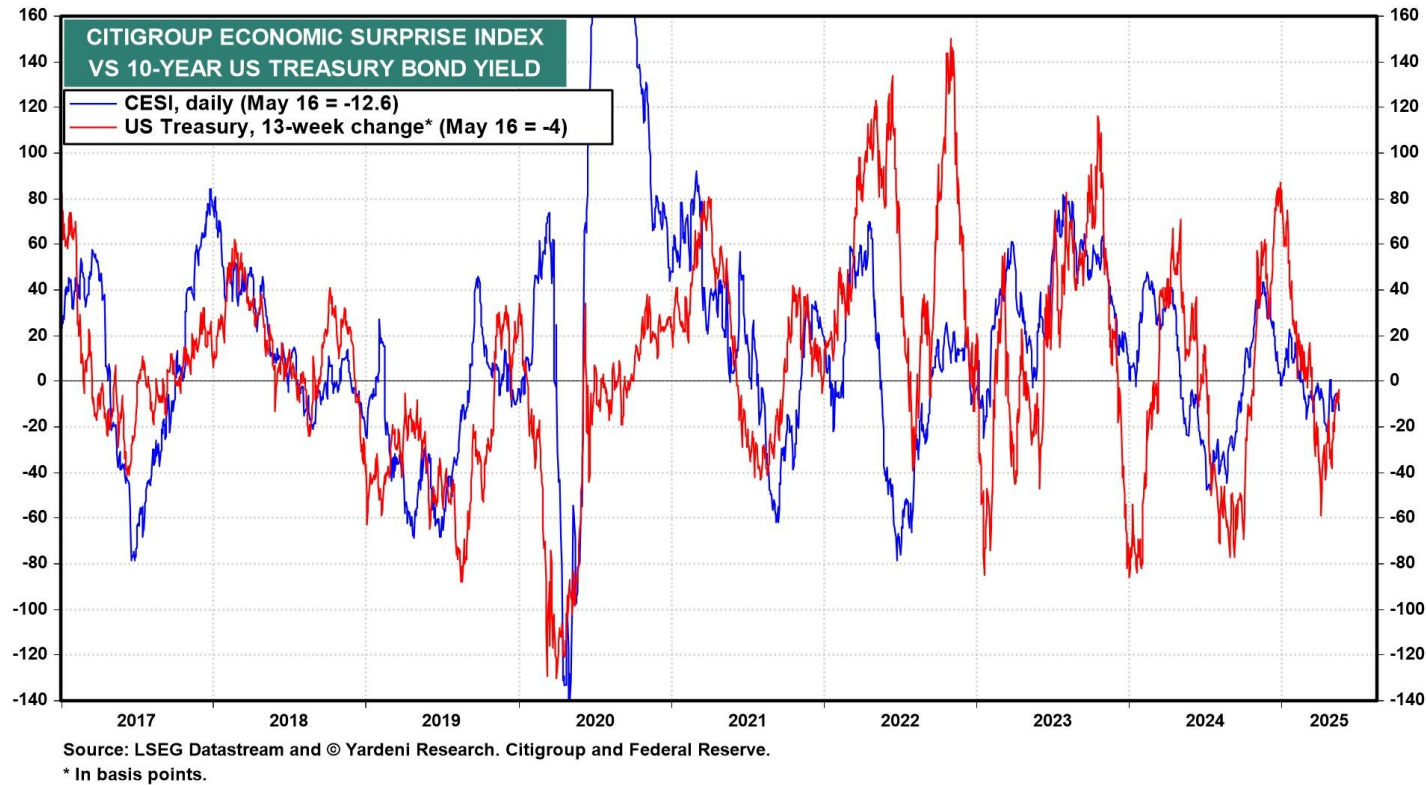


Figure 7

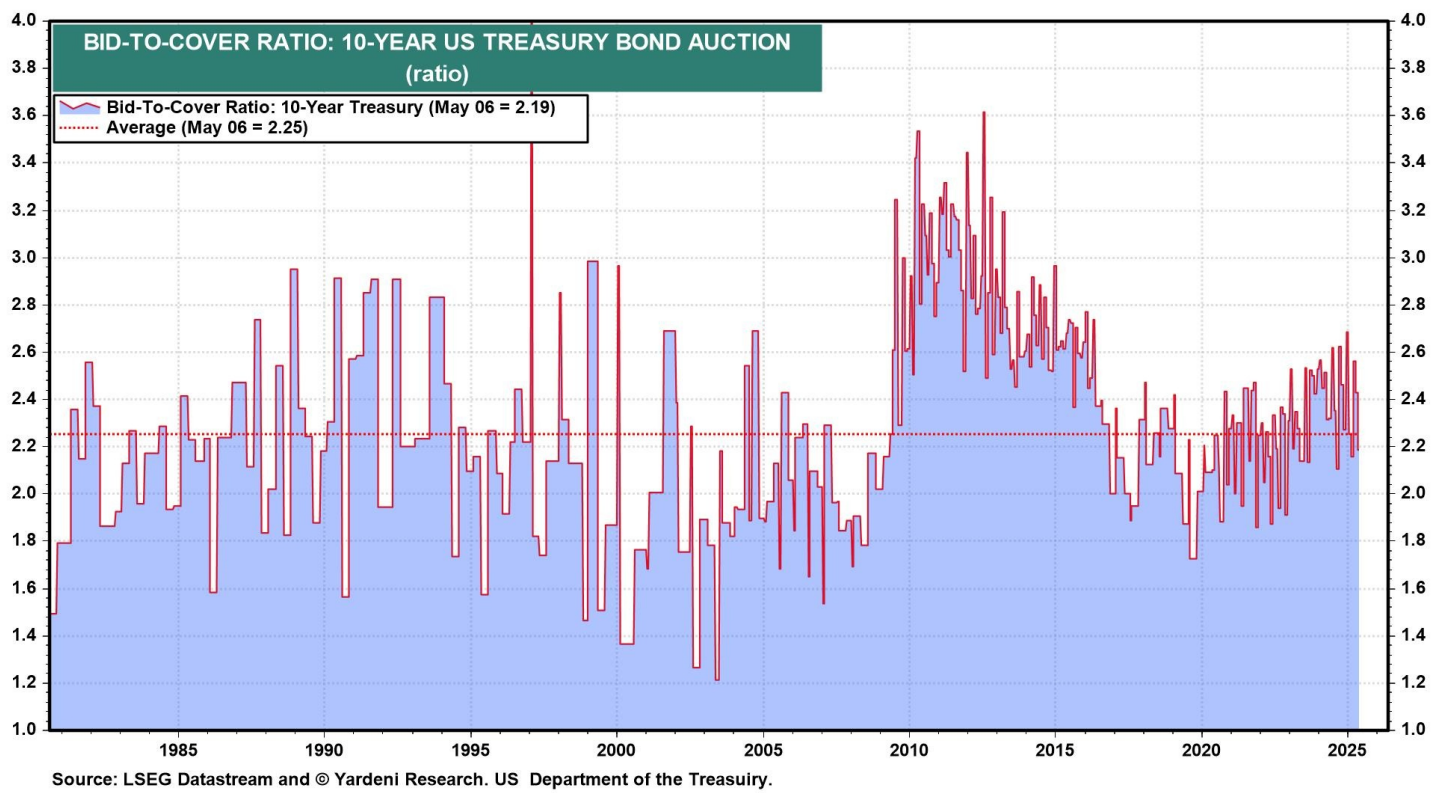


Figure 8

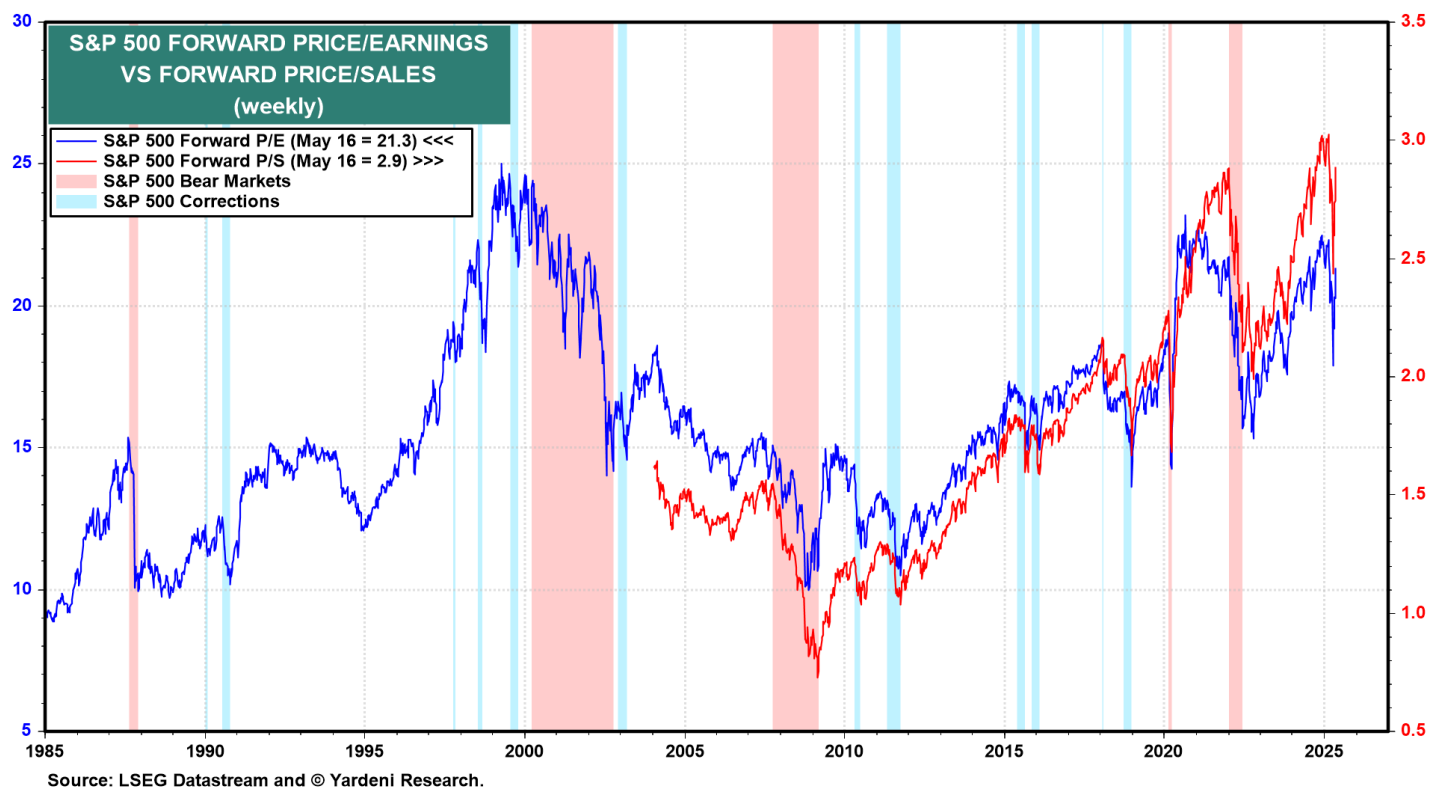


Figure 9

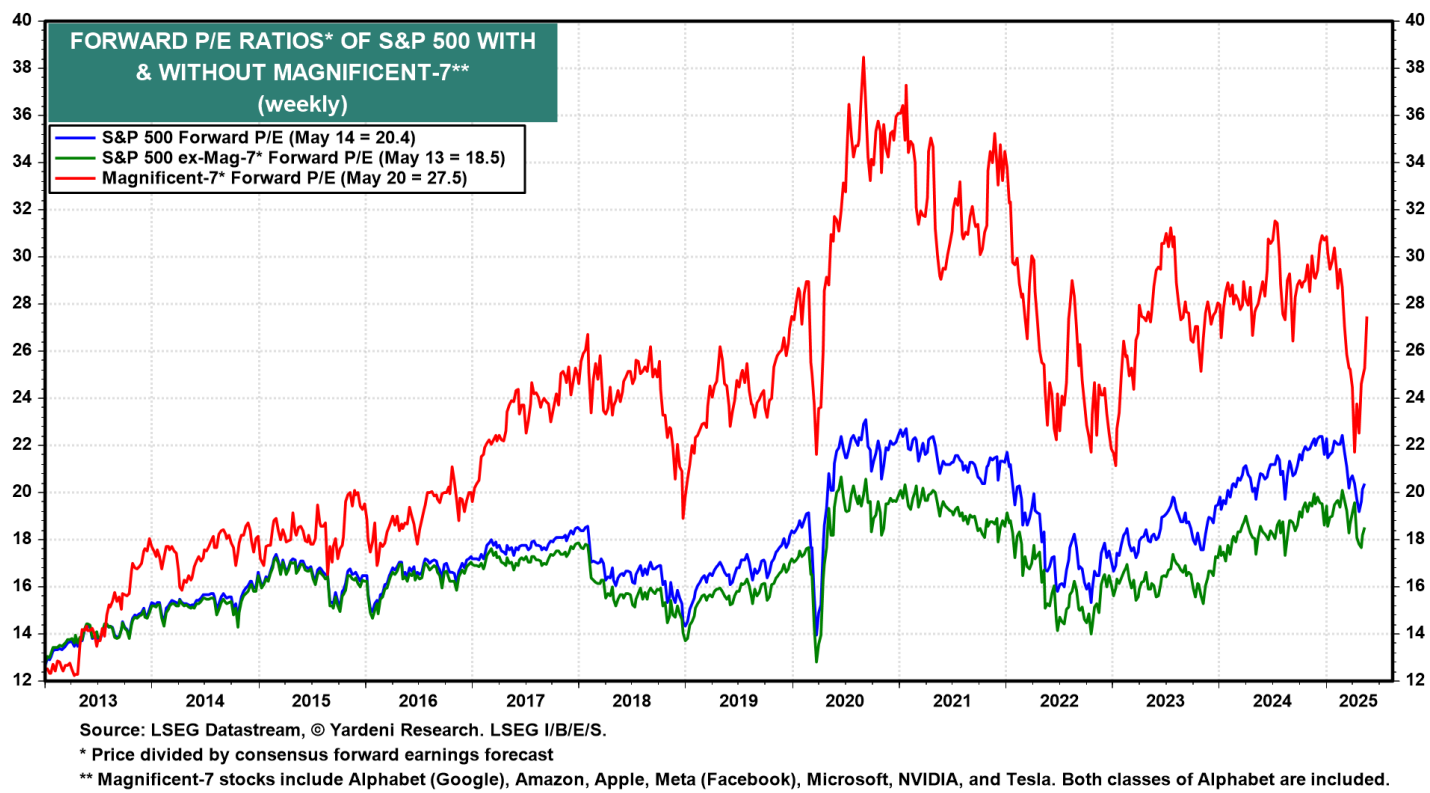


Figure 10

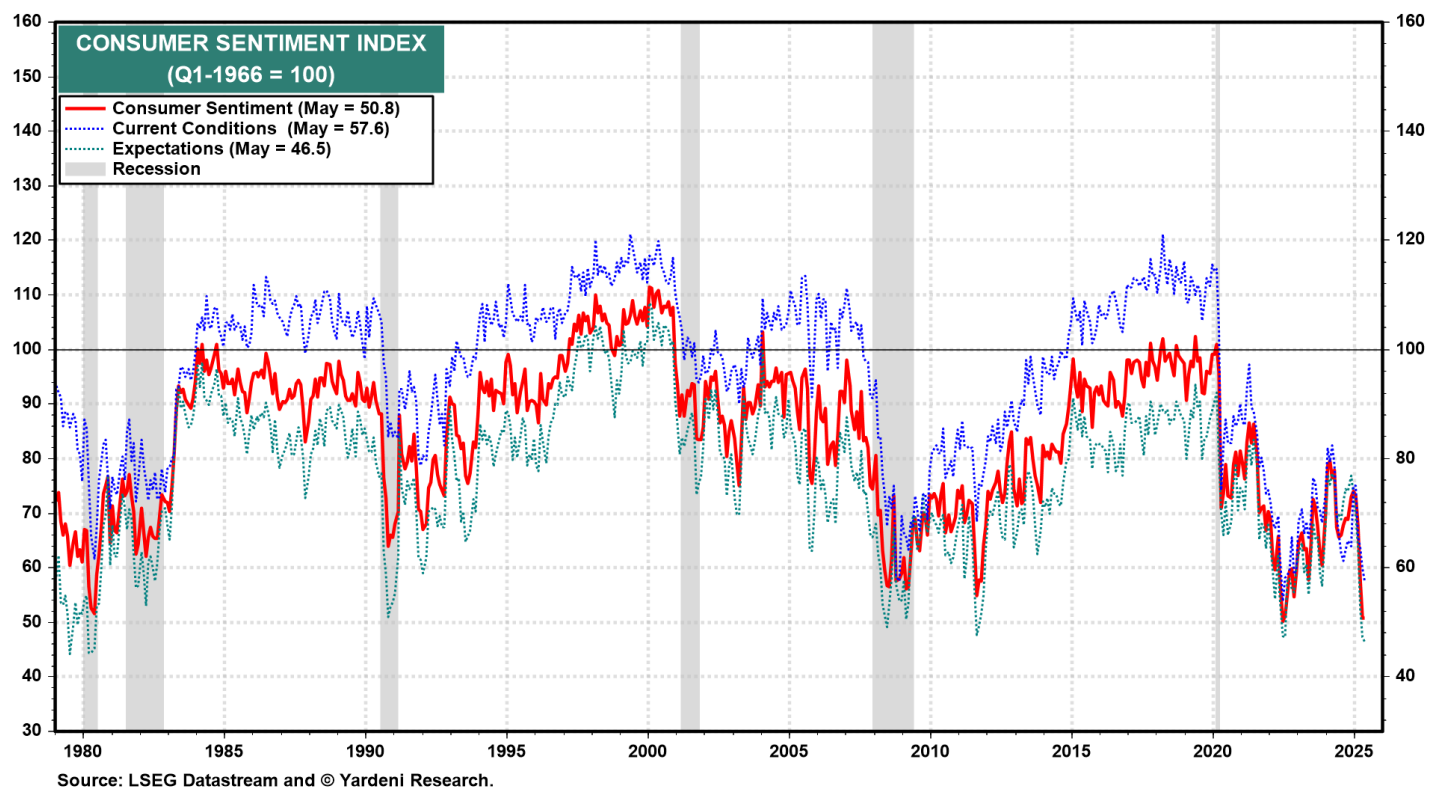


Figure 11

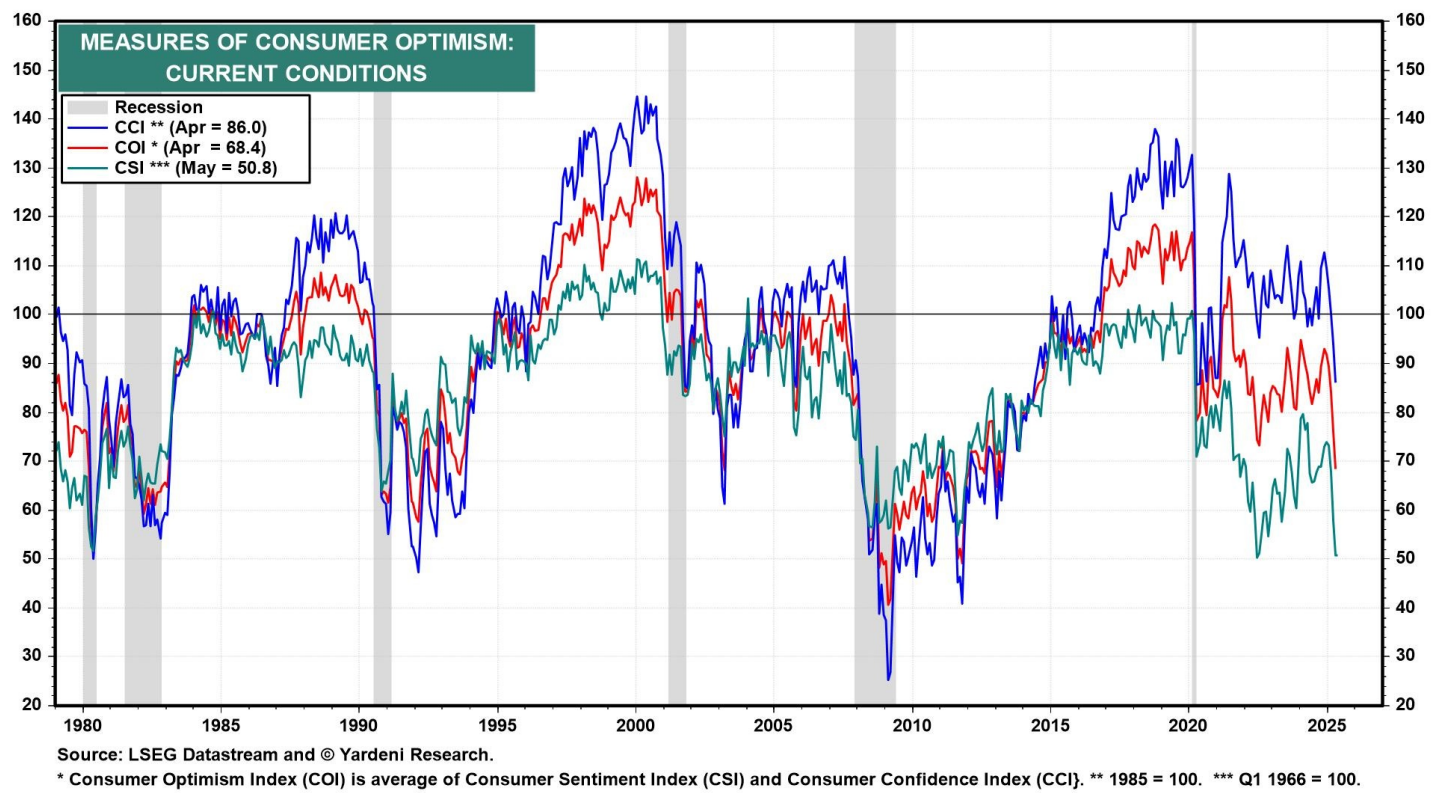


Figure 12

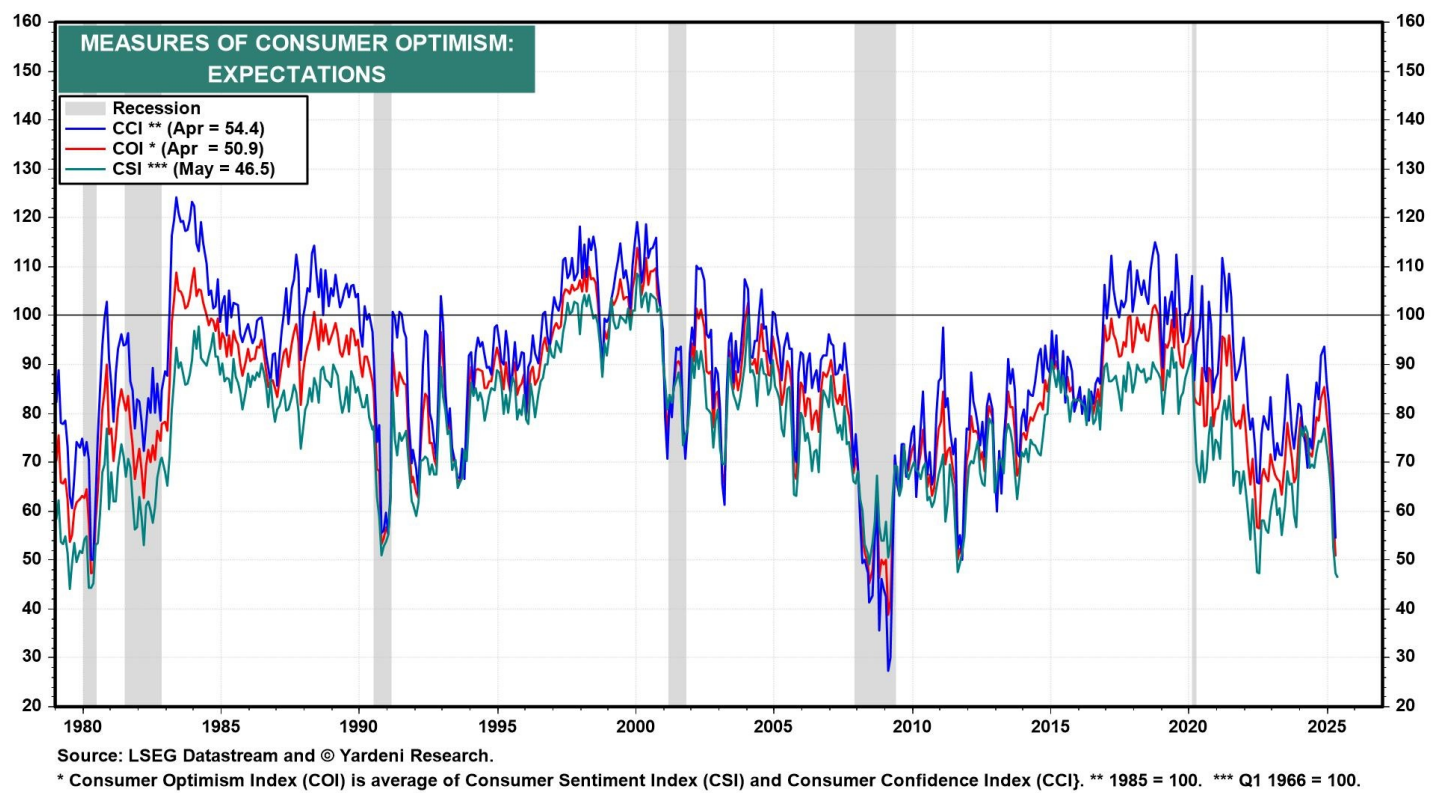


Figure 13

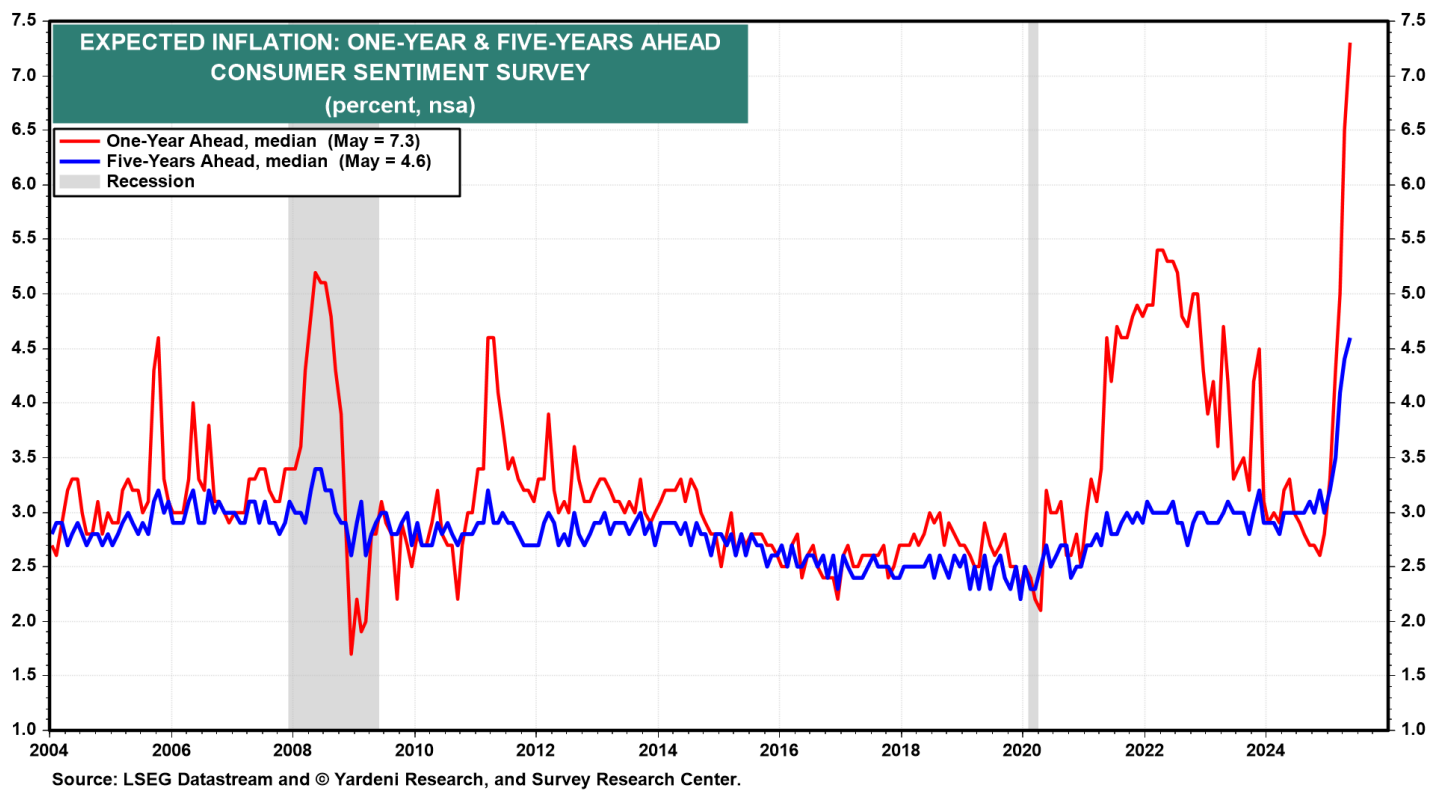


Figure 14

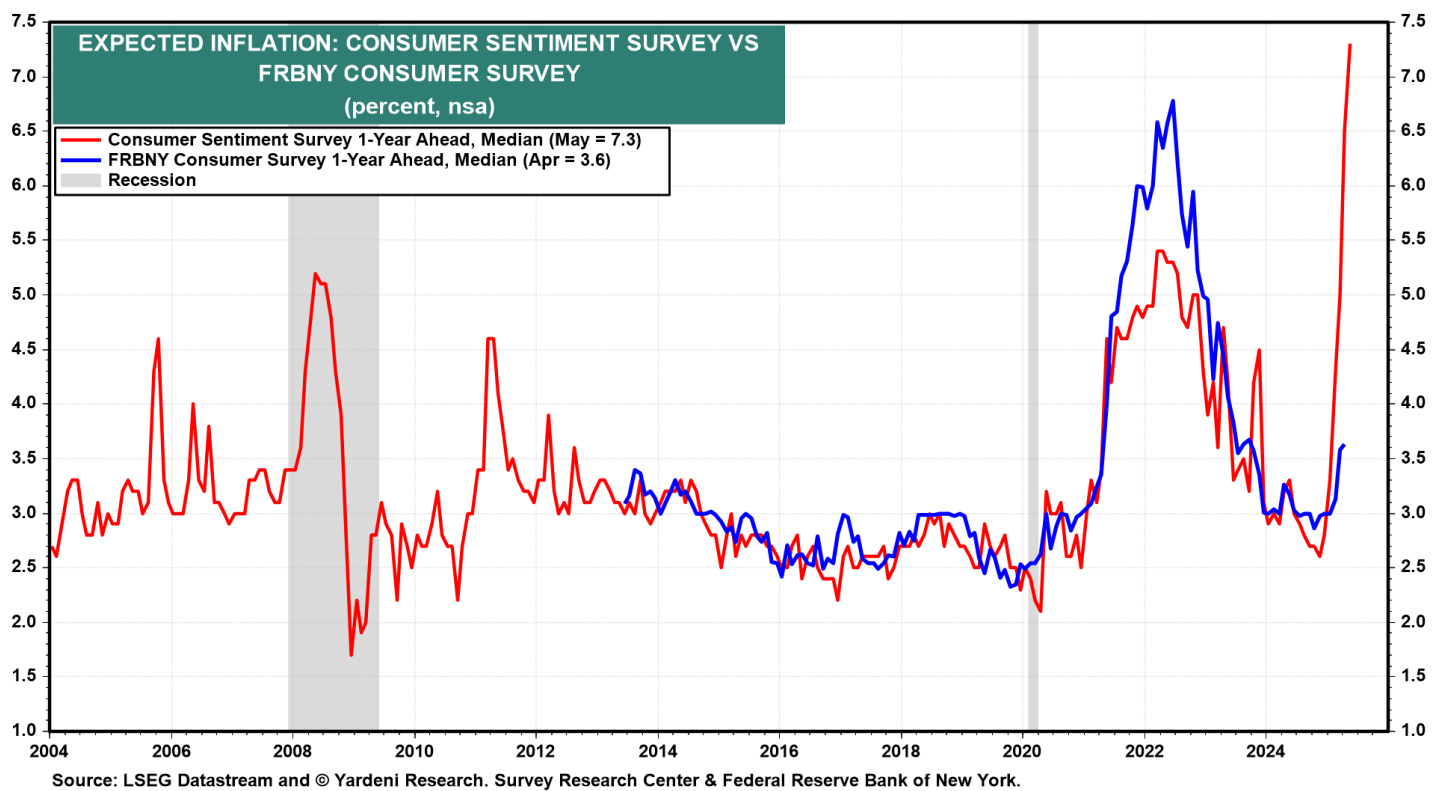


Figure 15

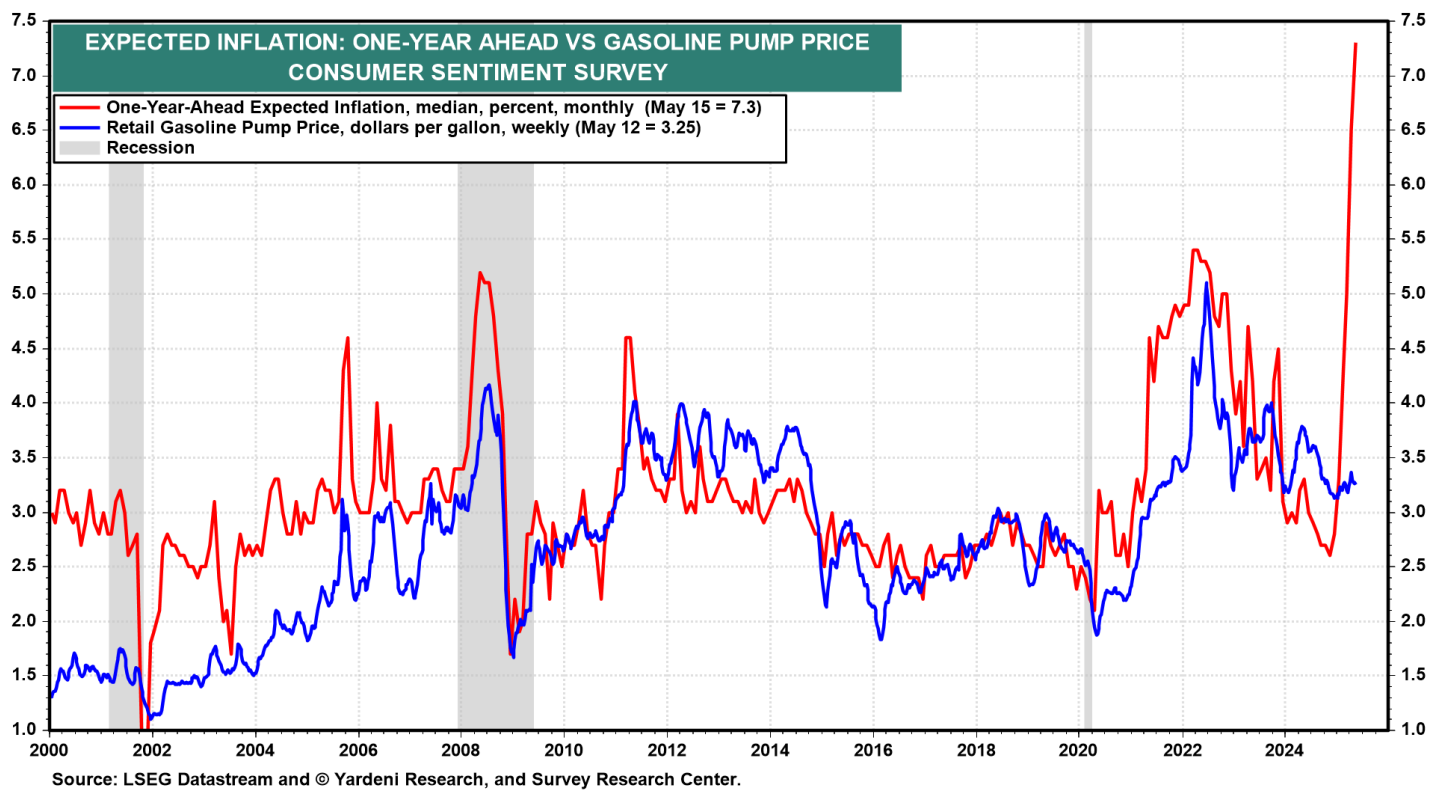
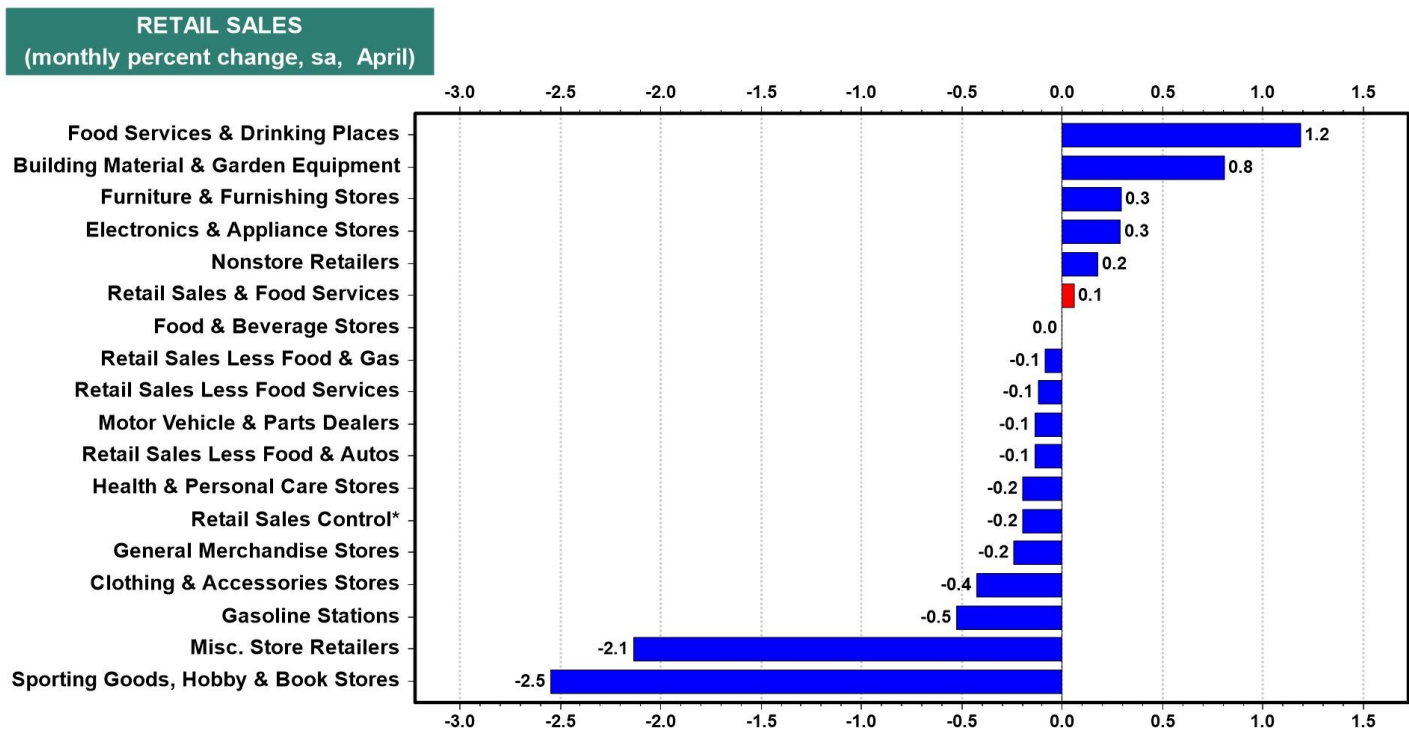


Figure 16



Source: LSEG Datastream and © Yardeni Research, and US Census Bureau.
* Retail sales less autos, gasoline, building materials, office supplies, and food services.

Figure 17

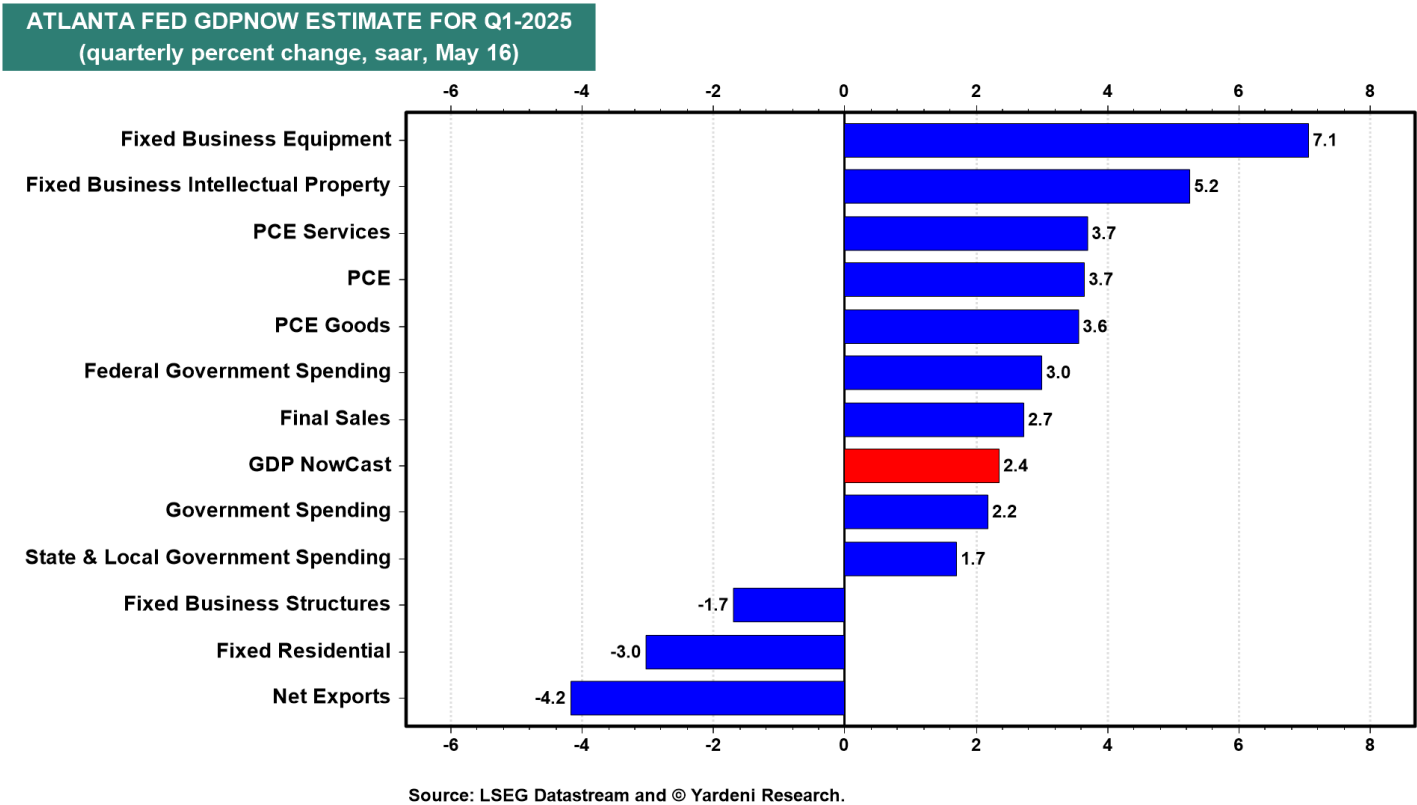


Figure 18

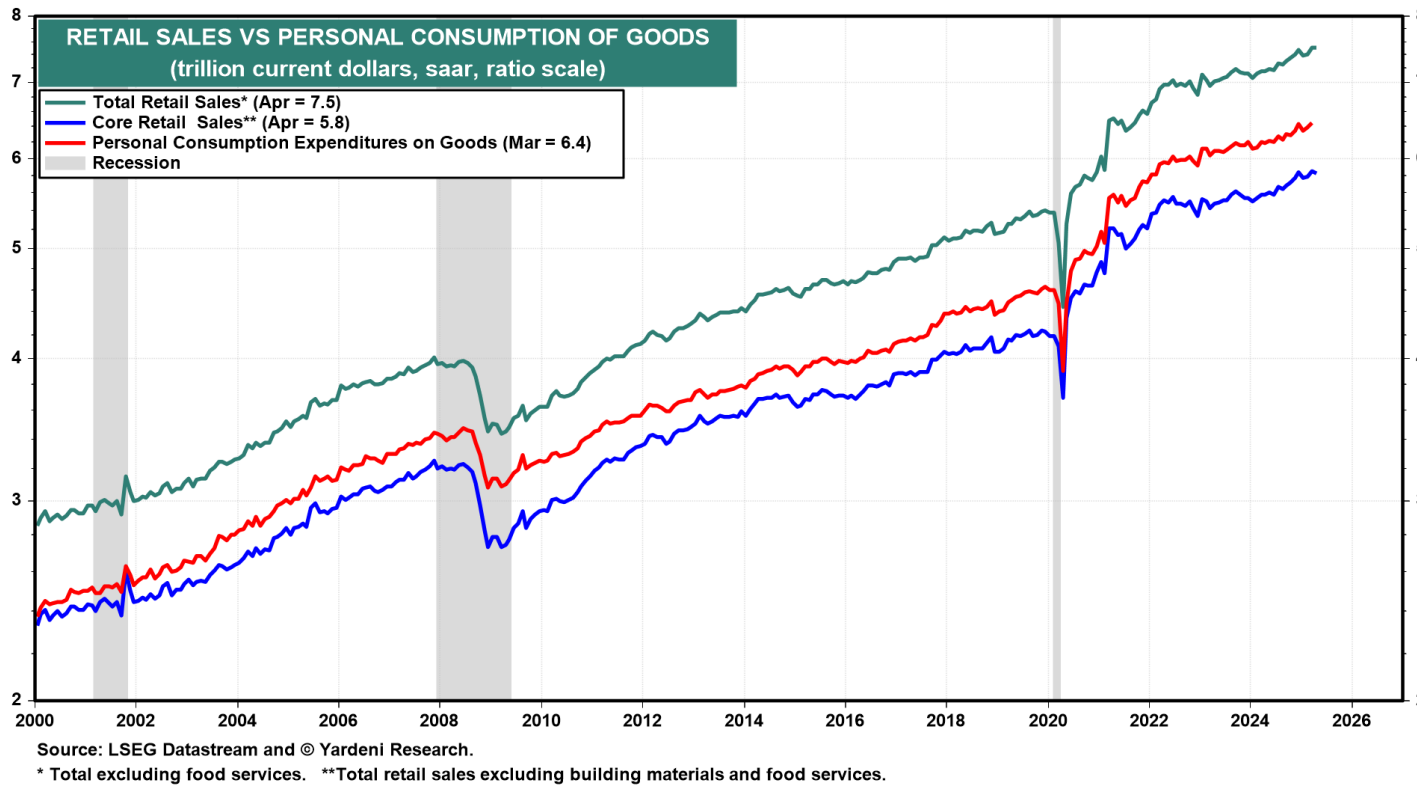


Figure 19

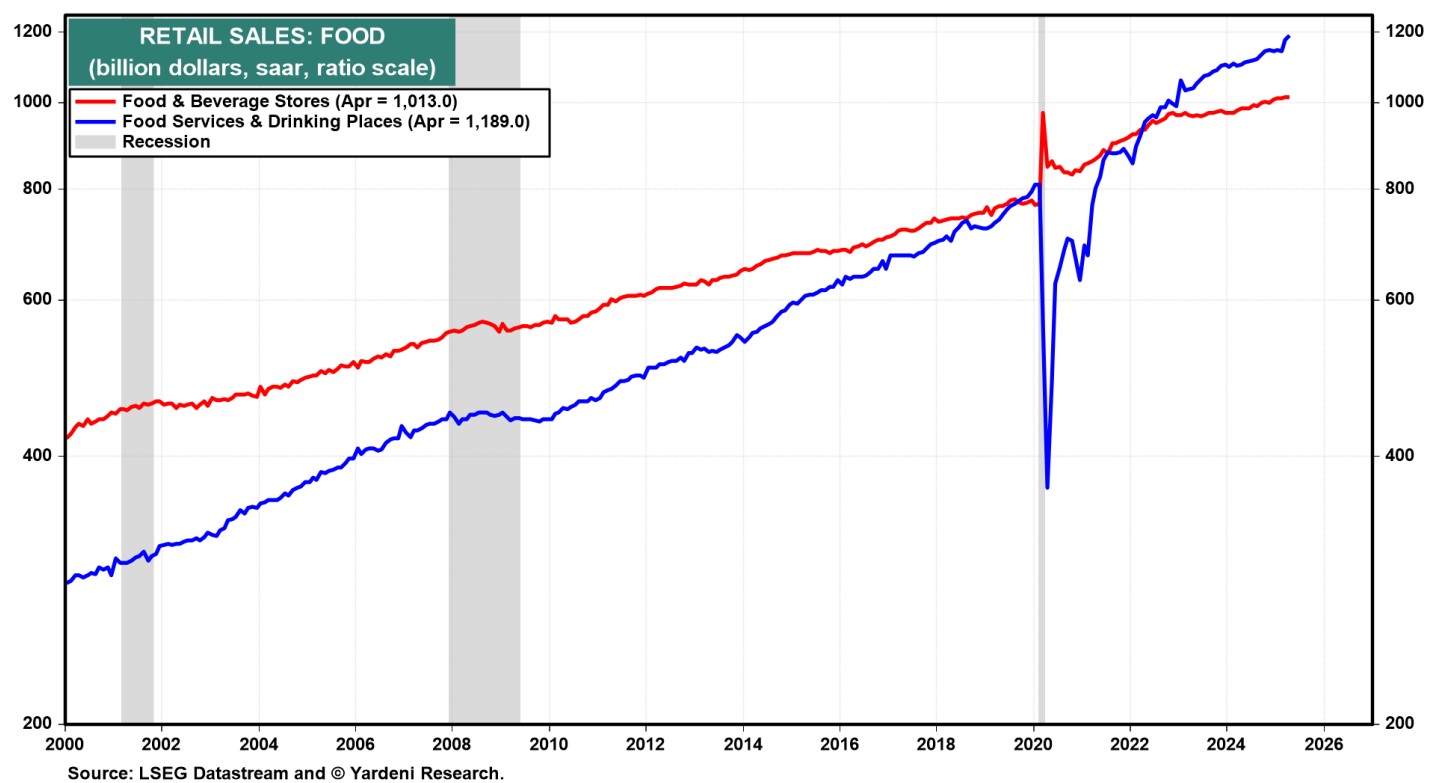
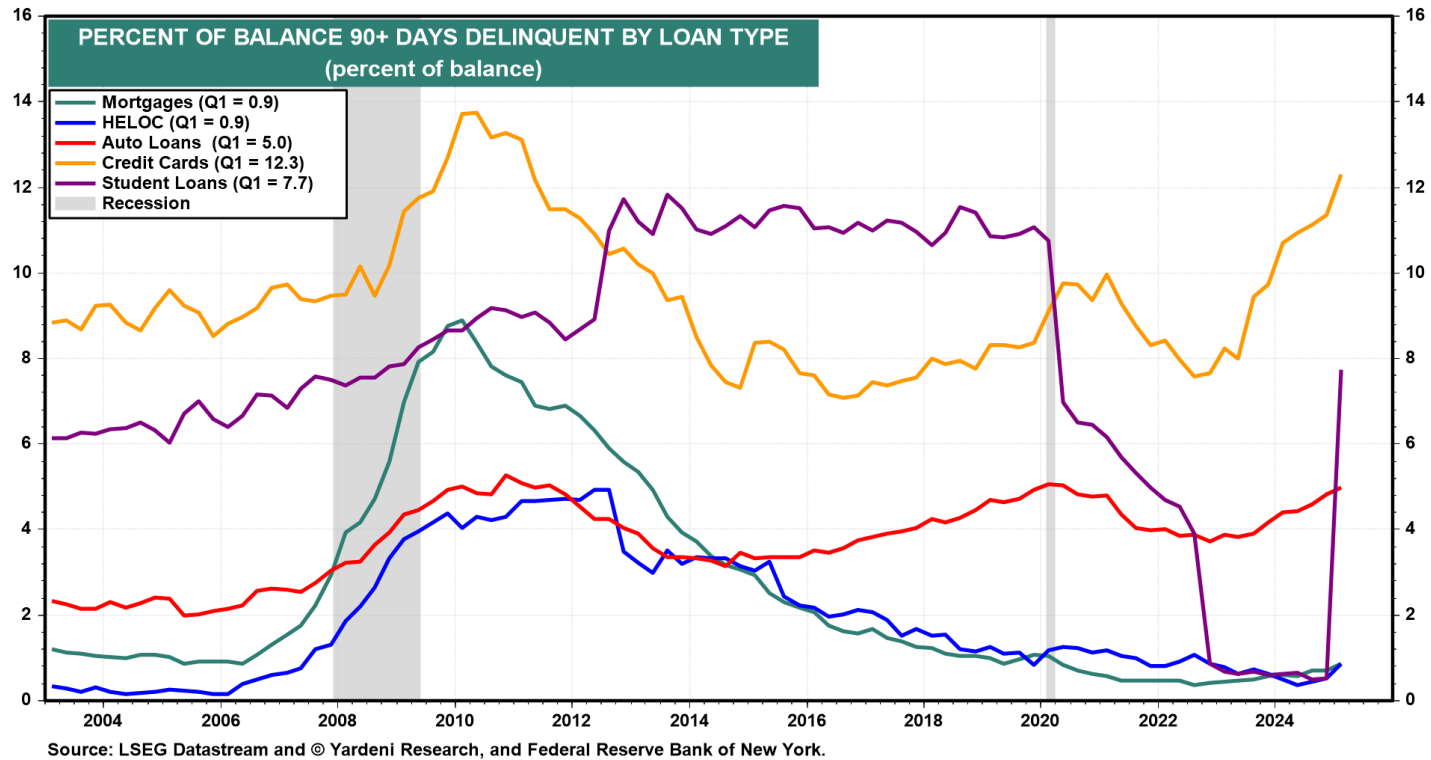


Figure 20



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