

## **Chart Collection for Morning Briefing**

May 14, 2025

Figure 1

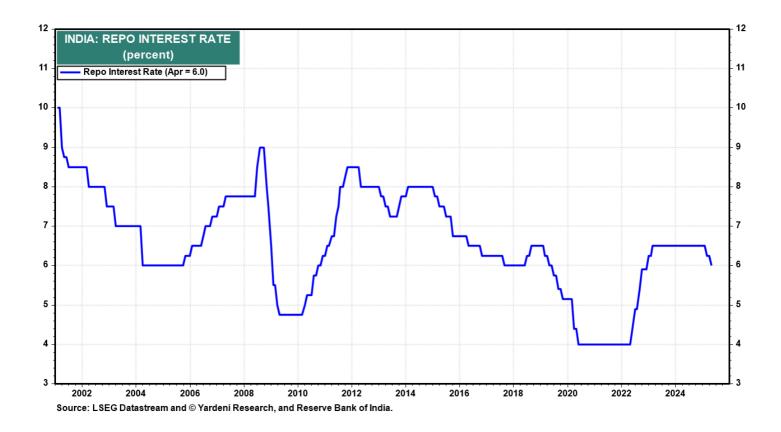


Figure 2

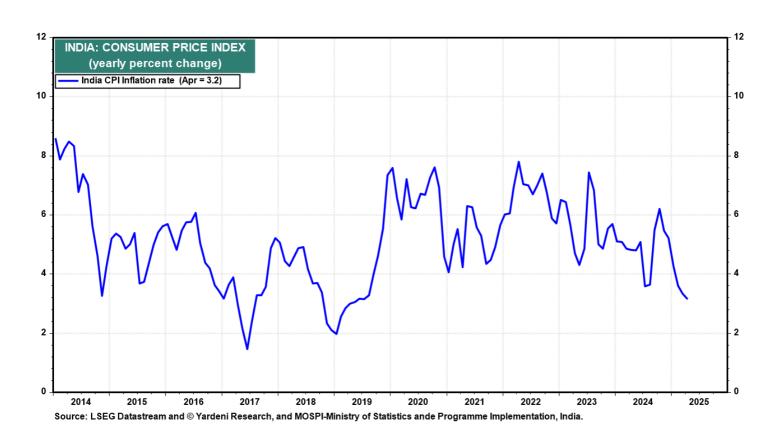


Figure 3

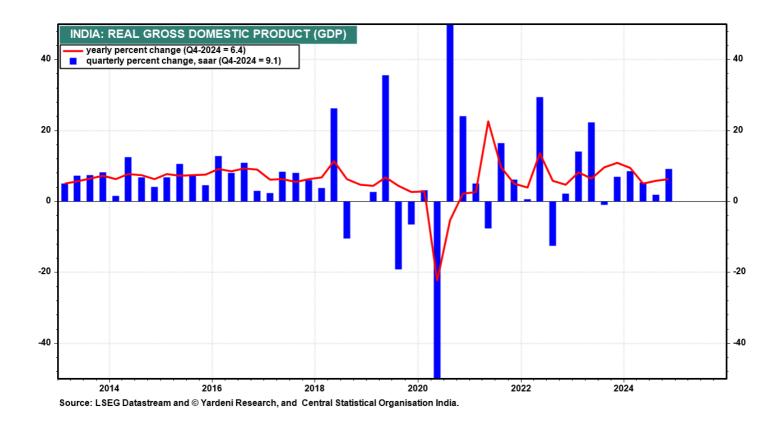
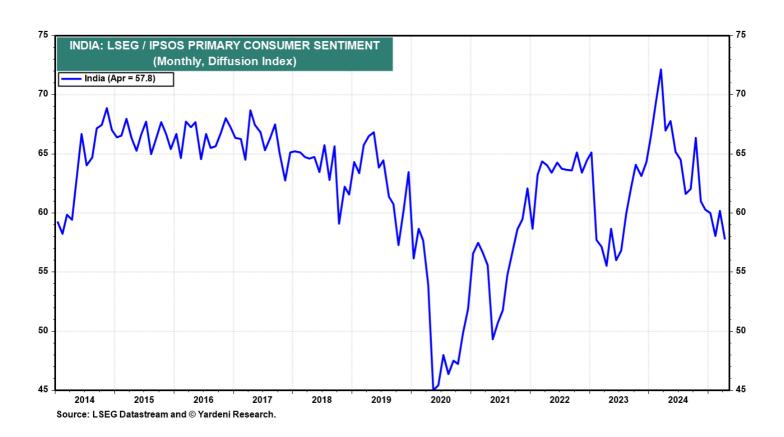
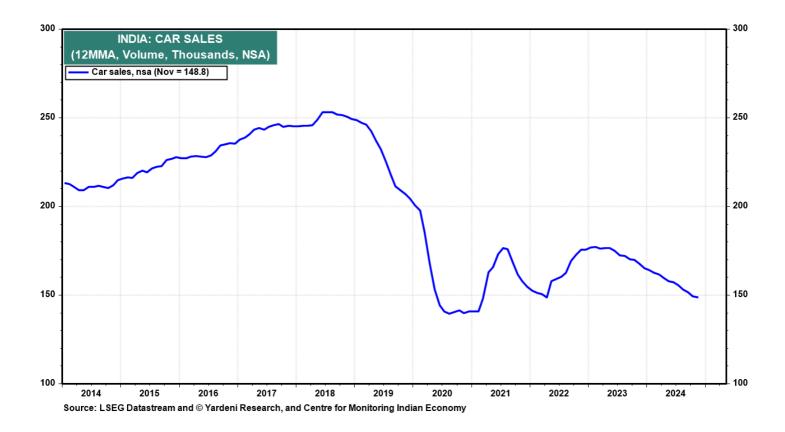


Figure 4



## Figure 5



## Figure 6

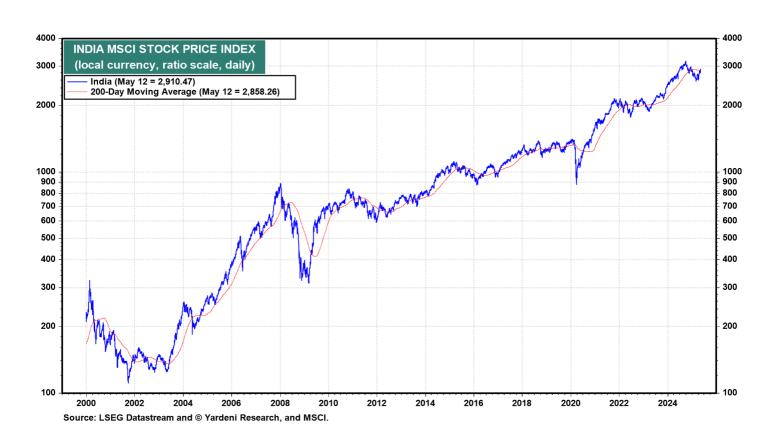
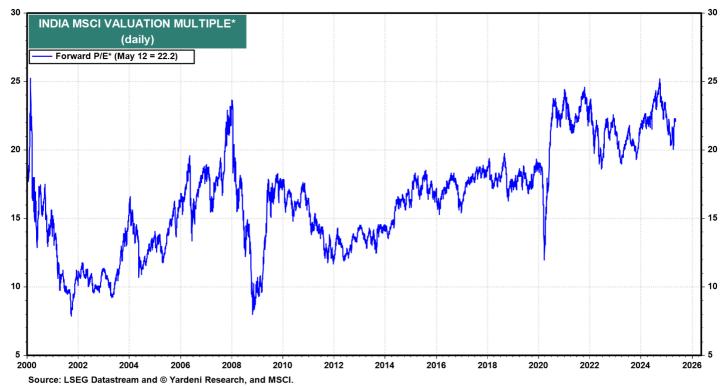
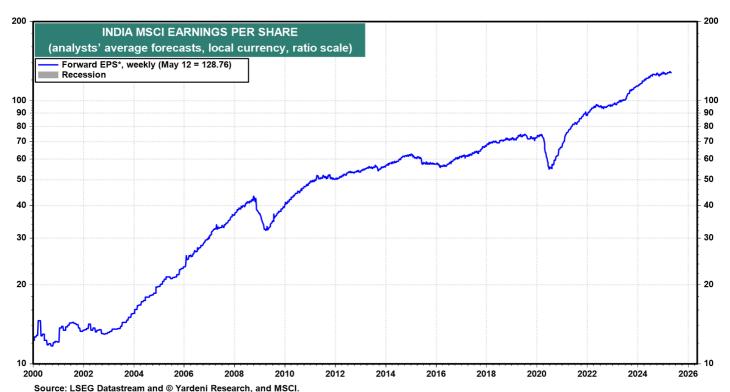


Figure 7



\* Price divided by 12-month forward consensus expected operating earnings per share.

Figure 8



\* Time-weighted average of consensus estimates for current year and next year.

Figure 9

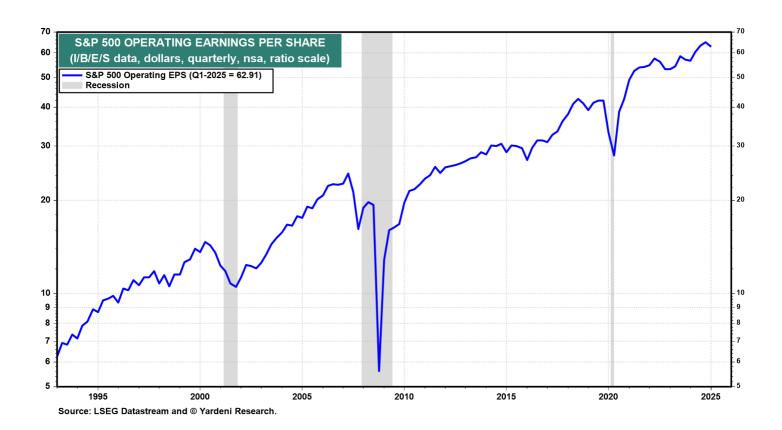
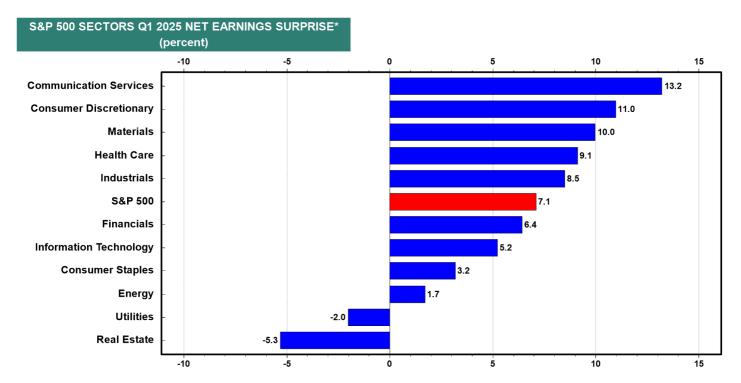


Figure 10



Source: LSEG Datastream and @ Yardeni Research.

<sup>\*</sup> Percentage that companies reported earnings above or below the consensus estimate at the time of the earnings report. Updated as of 10/05/2025.

Figure 11

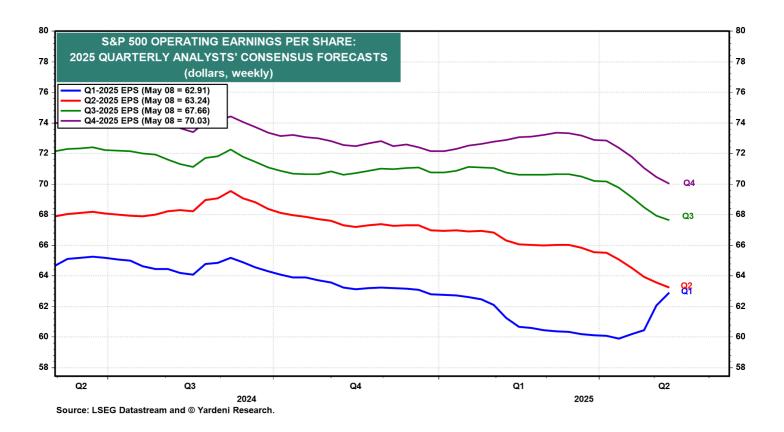
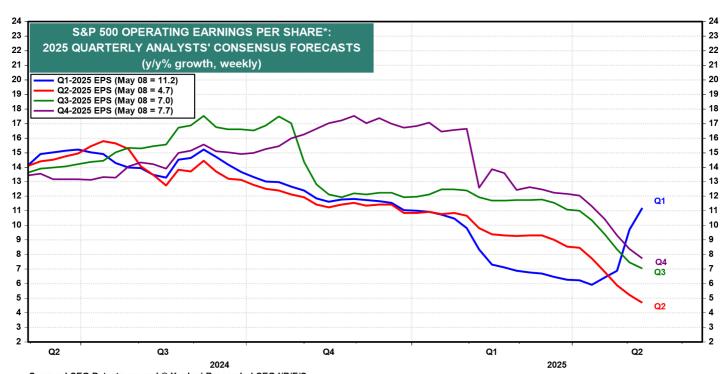


Figure 12



Source: LSEG Datastream and © Yardeni Research. LSEG I/B/E/S.

\* Growth rates are based on current composition of the S&P 500. So they are apples-to-apples comparisons.

Figure 13

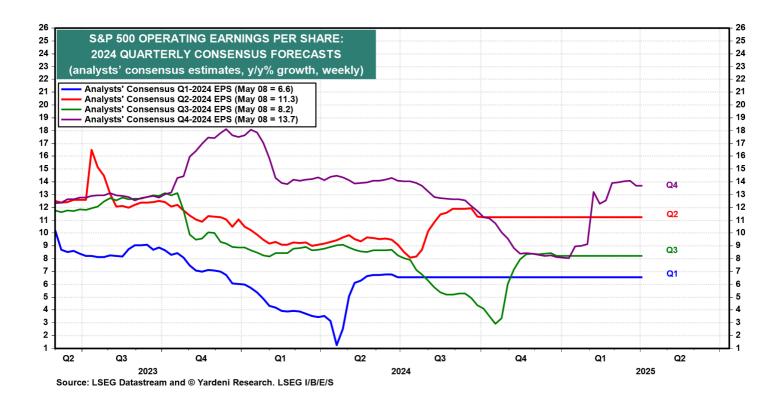
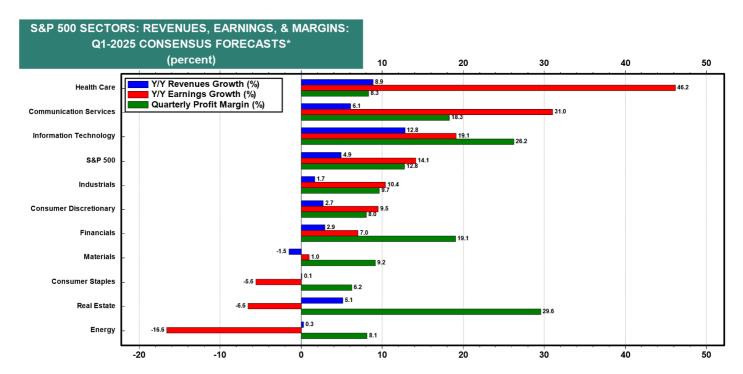


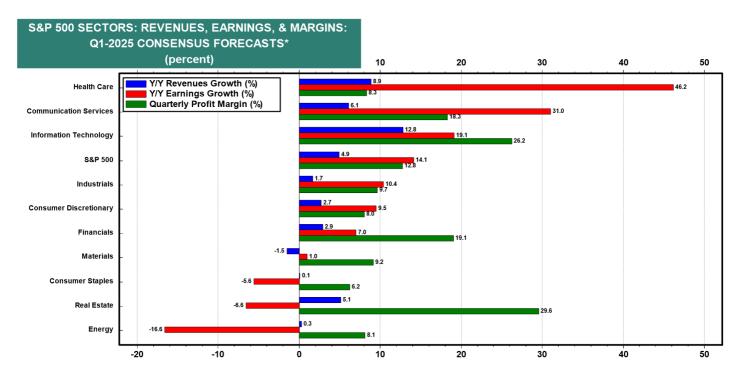
Figure 14



Source: LSEG Datastream and @ Yardeni Research.

<sup>\*</sup> Proforma (based on latest index constitutents). Updated as of 09/05/2025.

Figure 15



Source: LSEG Datastream and © Yardeni Research.

## Figure 16



Source: LSEG Datastream and @ Yardeni Research.

<sup>\*</sup> Proforma (based on latest index constitutents). Updated as of 09/05/2025.

<sup>\*</sup> S&P 493 excludes the Magnificent-7.

<sup>\*\*</sup> Magnificent-7 includes Alphabet, Amazon, Apple, Meta, Microsoft, Nvidia, and Tesla.

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