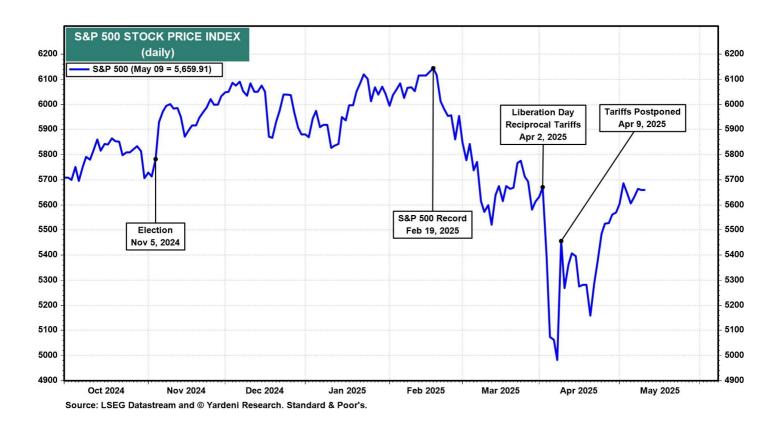


Chart Collection for Morning Briefing

May 12, 2025

Figure 1



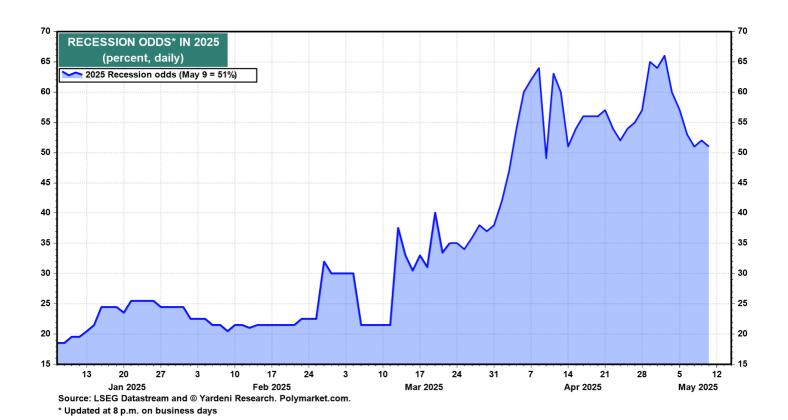
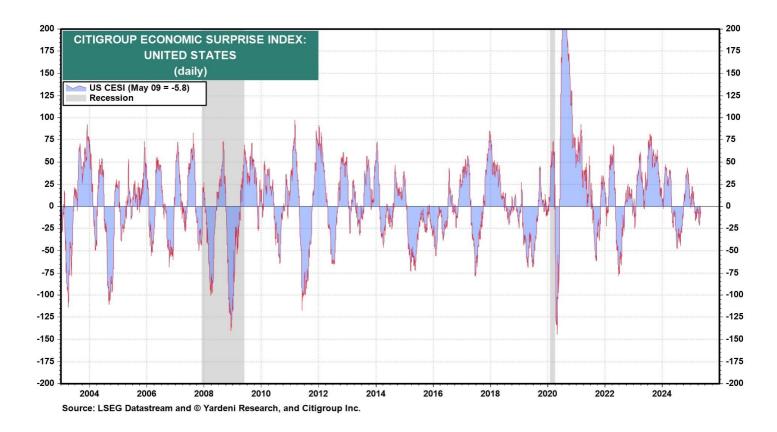


Figure 3



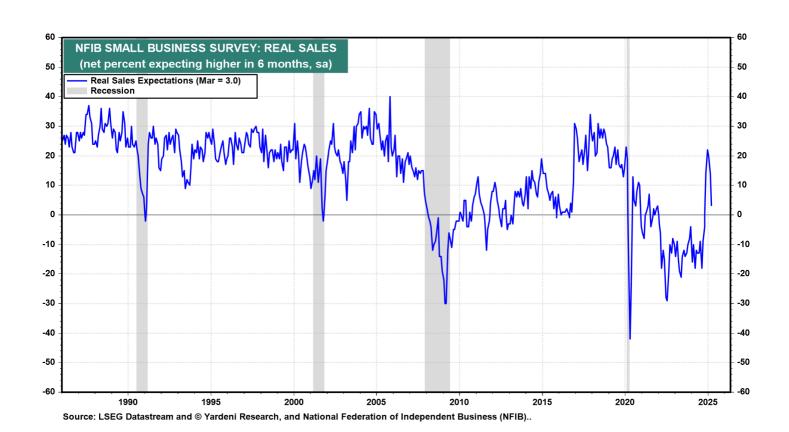
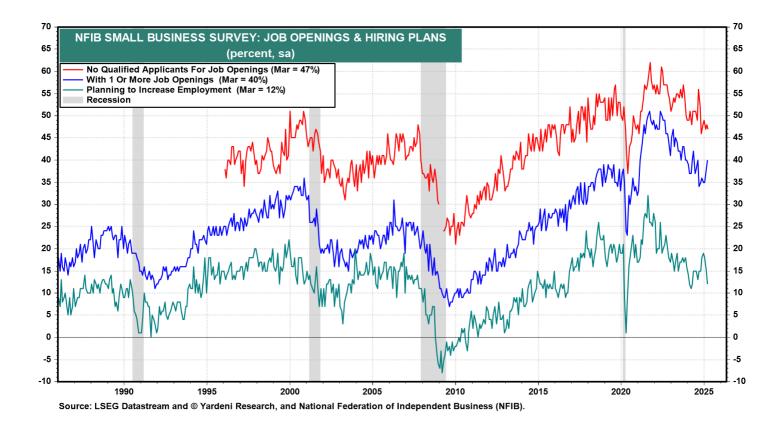


Figure 5



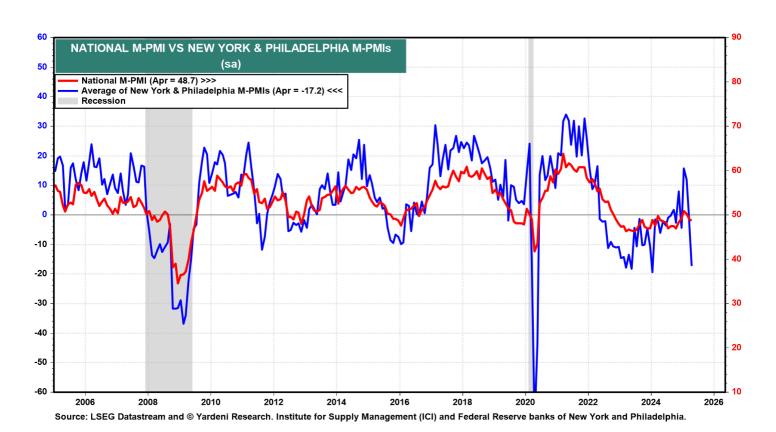
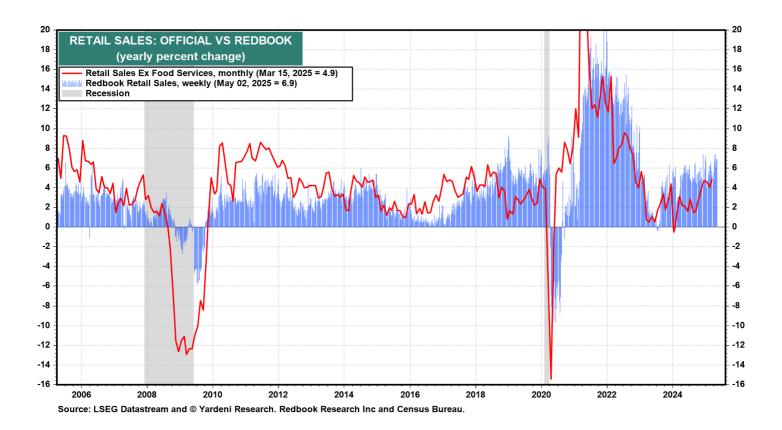
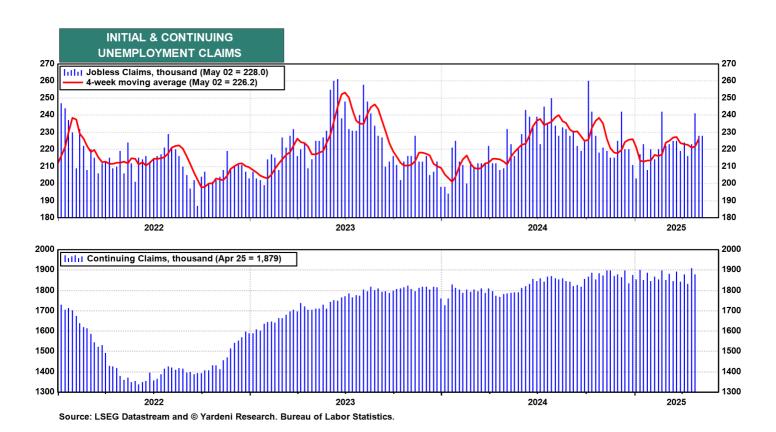
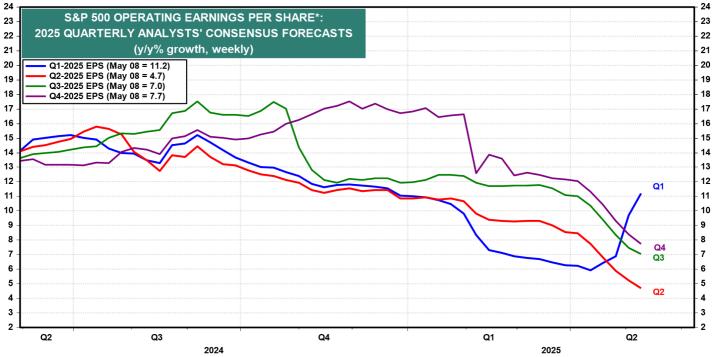


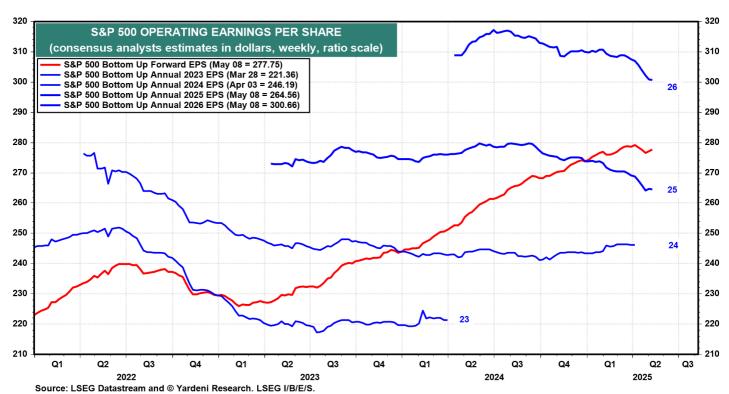
Figure 7







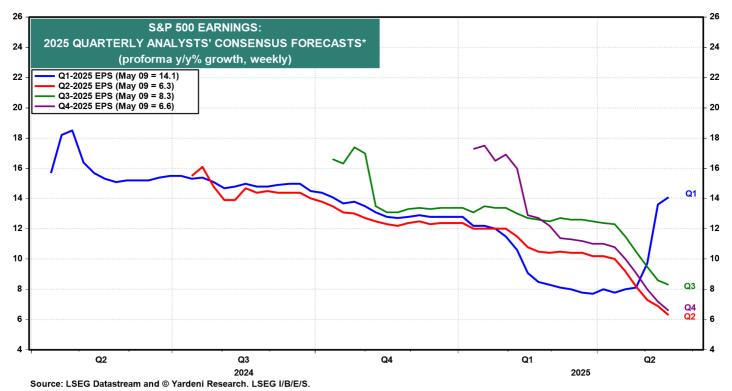
Source: LSEG Datastream and @ Yardeni Research. LSEG I/B/E/S.



^{*} Growth rates are based on current composition of the S&P 500. So they are apples-to-apples comparisons.

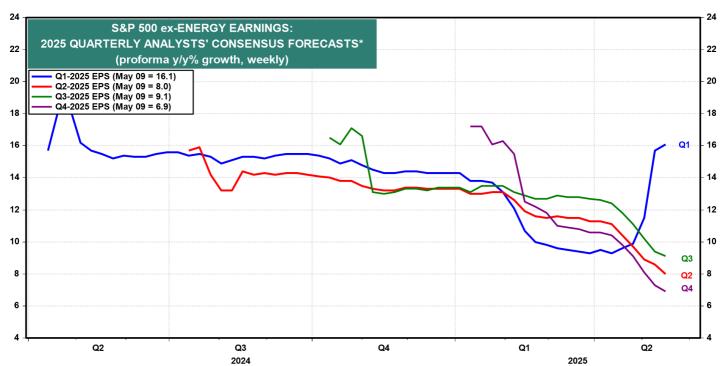
^{*} Growth rates are based on current composition of the S&P 500. So they are apples-to-apples comparisons.

Figure 11



* Growth rates are proforma, reflecting changes in the composition of the S&P 500 index. So they are apples-to-oranges comparisons.

Figure 12

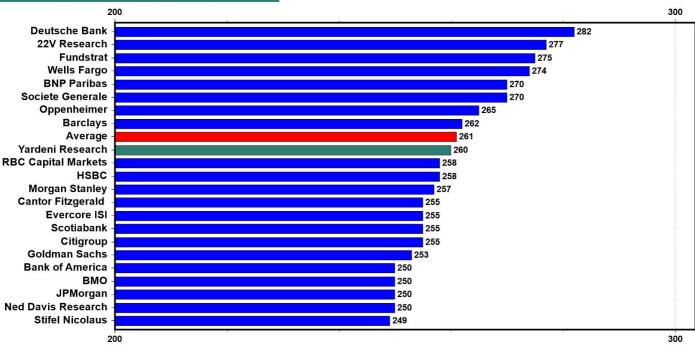


Source: LSEG Datastream and © Yardeni Research. LSEG I/B/E/S.

^{*} Growth rates are proforma, reflecting changes in the composition of the S&P 500 index. So they are apples-to-oranges comparisons.

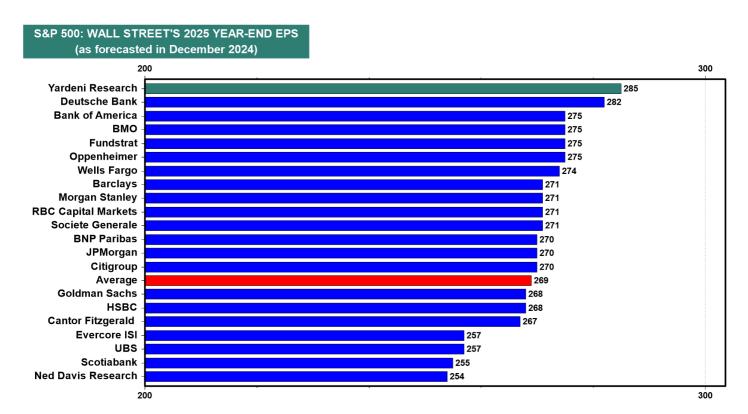
Figure 13





Source: LSEG Datastream and @ Yardeni Research. Bloomberg.

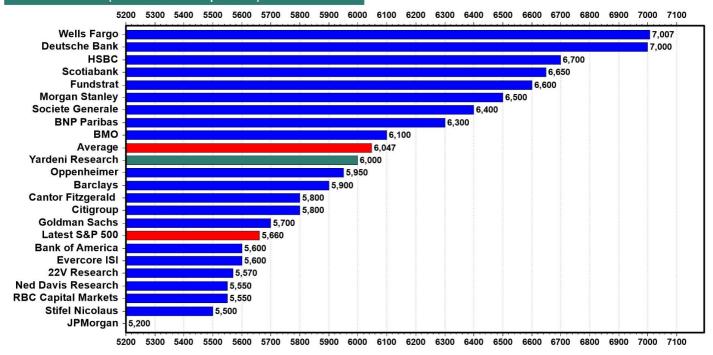
Figure 14



Source: LSEG Datastream and @ Yardeni Research. Bloomberg.

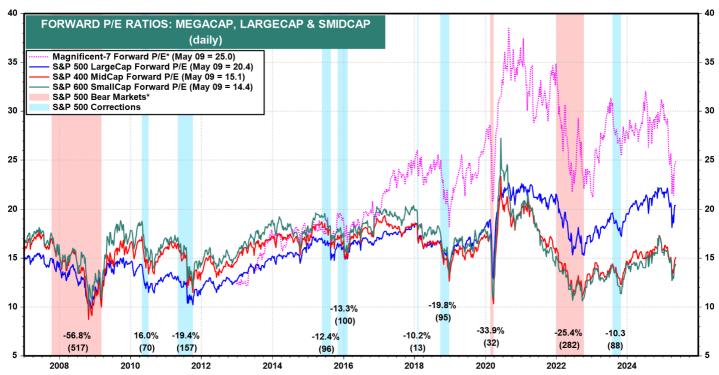
Figure 15





Source: LSEG Datastream and @ Yardeni Research. Bloomberg.

Figure 16



Source: LSEG Datastream and @ Yardeni Research.

^{*}Corrections are declines of 10% or more (blue shades). Bear markets are declines of 20% or more (red shades). Number of days in parentheses.

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