

Chart Collection for Morning Briefing

May 7, 2025

Figure 1

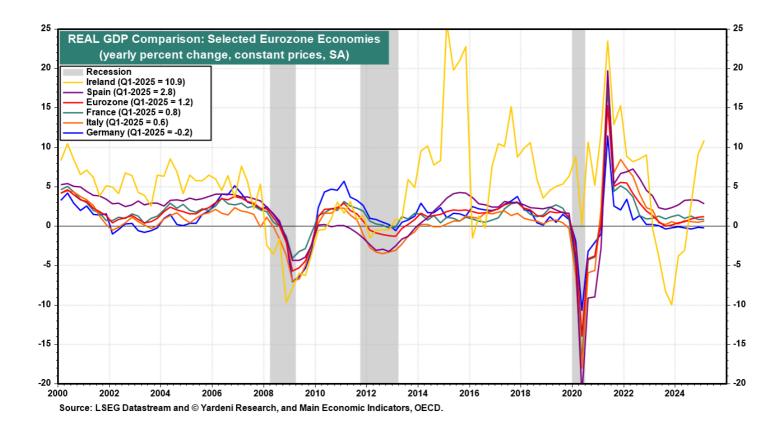


Figure 2

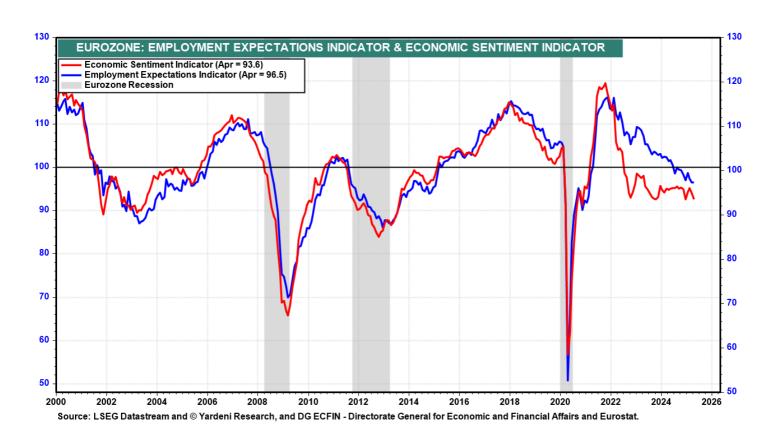
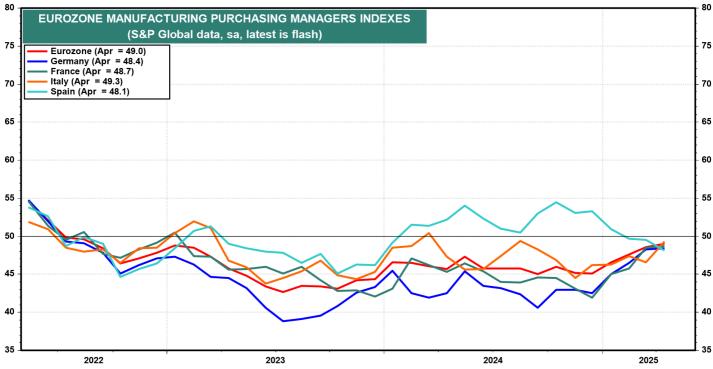


Figure 3



Source: LSEG Datastream and @ Yardeni Research. S&P Global.

Figure 4

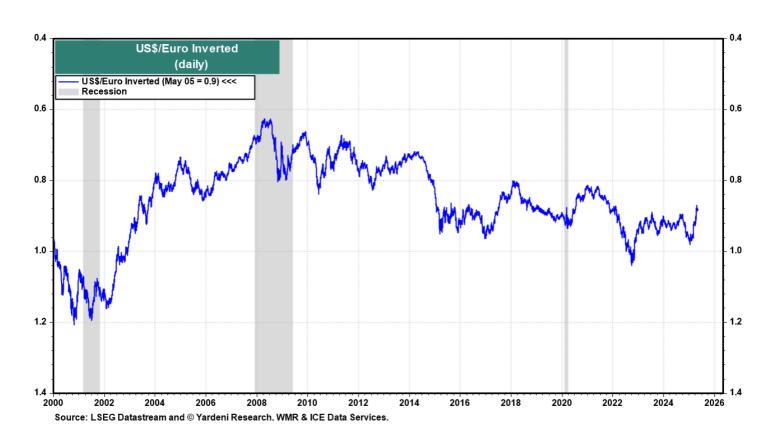


Figure 5

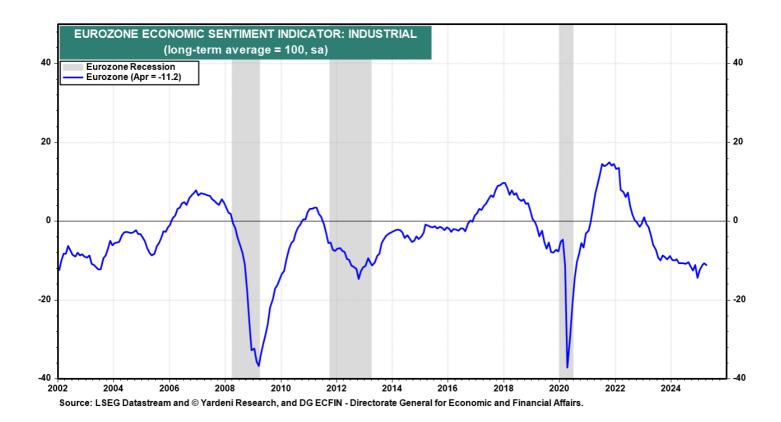


Figure 6

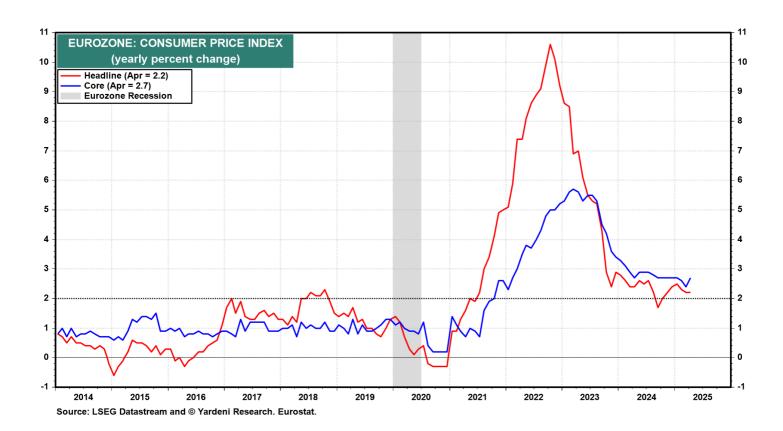
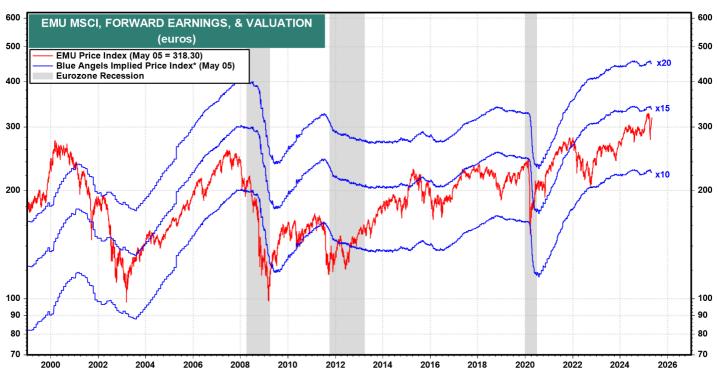


Figure 7



Source: LSEG Datastream and @ Yardeni Research, and European Central Bank.

Figure 8

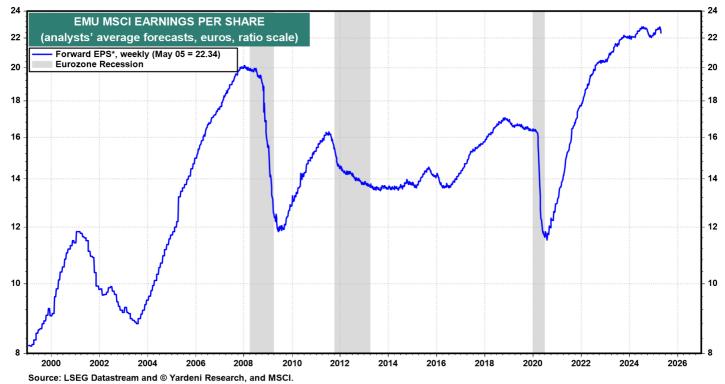


Source: LSEG Datastream and $\ensuremath{\texttt{@}}$ Yardeni Research and MSCI.

^{*}Paid on bank reserves held at ECB.

^{*} Implied price index calculated using forward earnings times forward P/Es.

Figure 9



* Time-weighted average of consensus estimates for current year and next year.

Figure 10

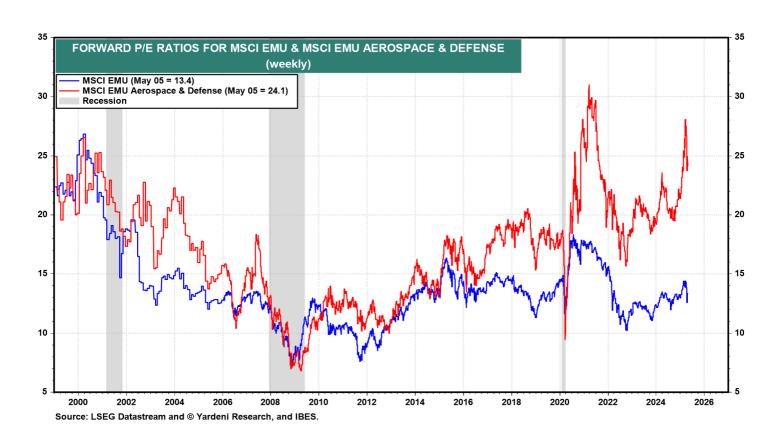
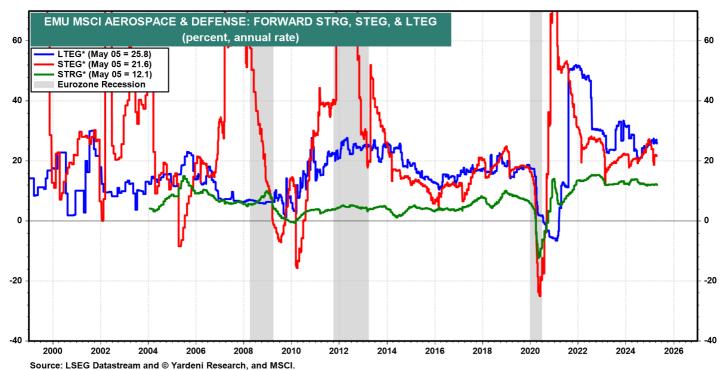
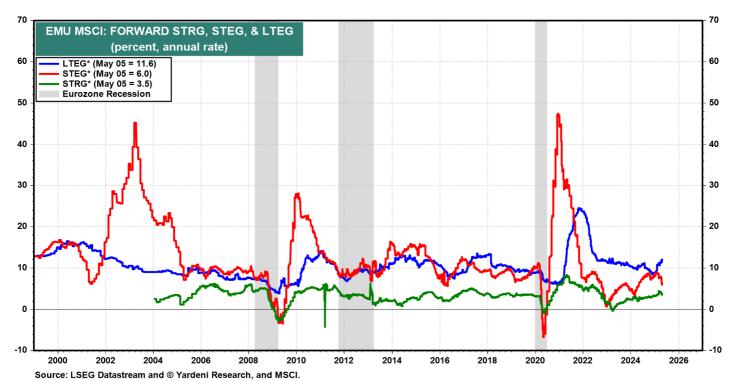


Figure 11



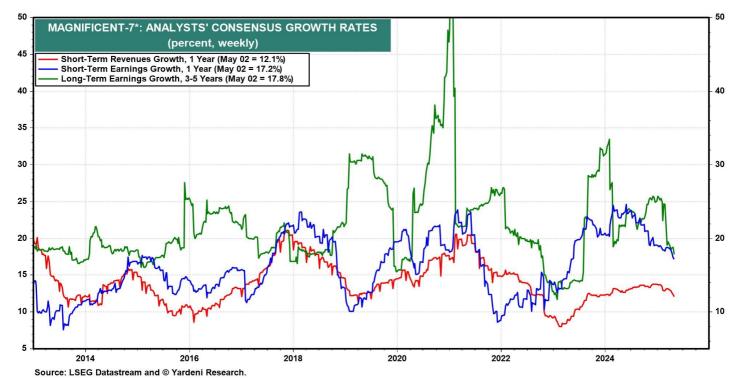
* STRG is one-year ahead consensus expected short-term revenues growth. * STEG is one-year ahead consensus expected short-term earnings growth. LTEG is five-year ahead consensus expected long-term earnings growth.

Figure 12



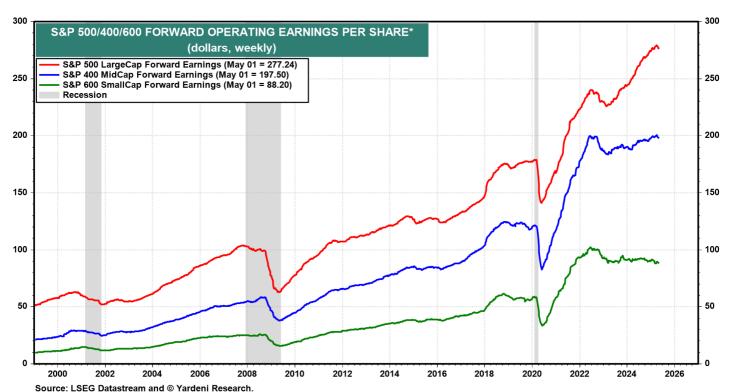
* STRG is one-year ahead consensus expected short-term revenues growth. * STEG is one-year ahead consensus expected short-term earnings growth. LTEG is five-year ahead consensus expected long-term earnings growth.

Figure 13



* Magnificent-7 stocks include Alphabet (Google), Amazon, Apple, Meta (Facebook), Microsoft, NVIDIA, and Tesla. Both classes of Alphabet are included.

Figure 14



* Time-weighted average of consensus estimates for current year and next year.

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Figure 15

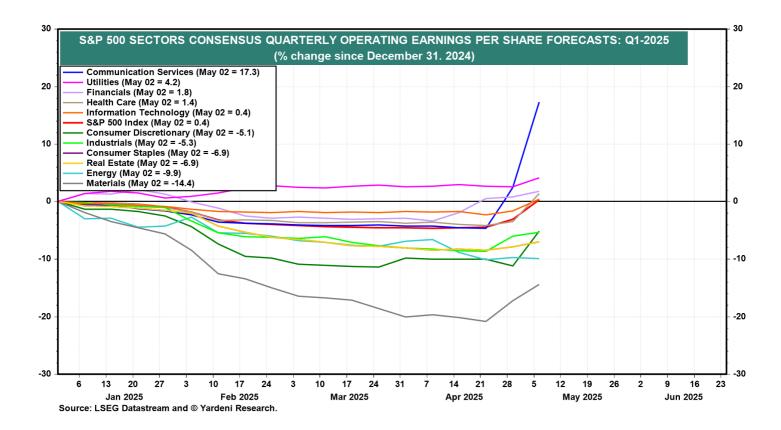


Figure 16

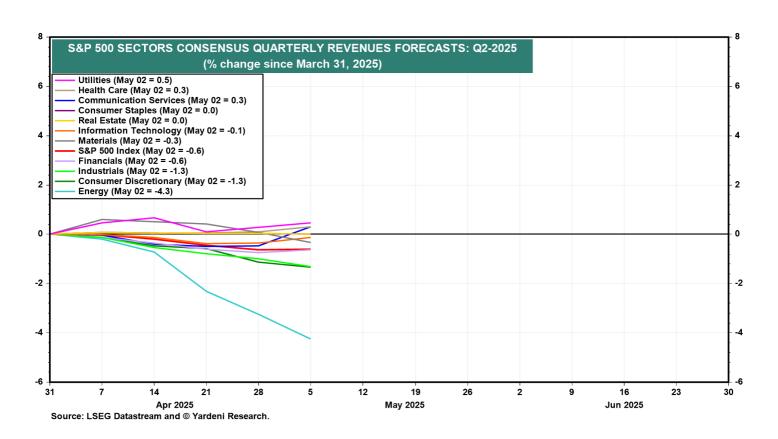


Figure 17

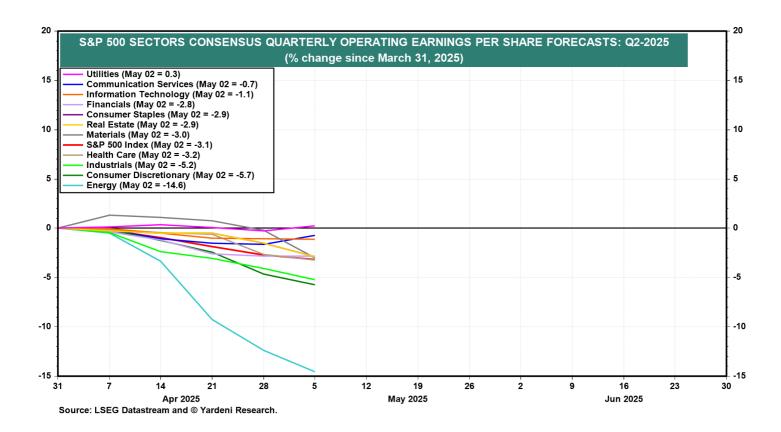


Figure 18

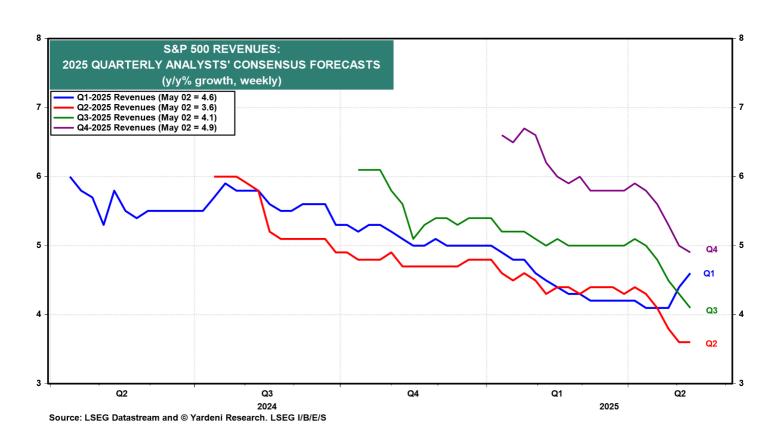
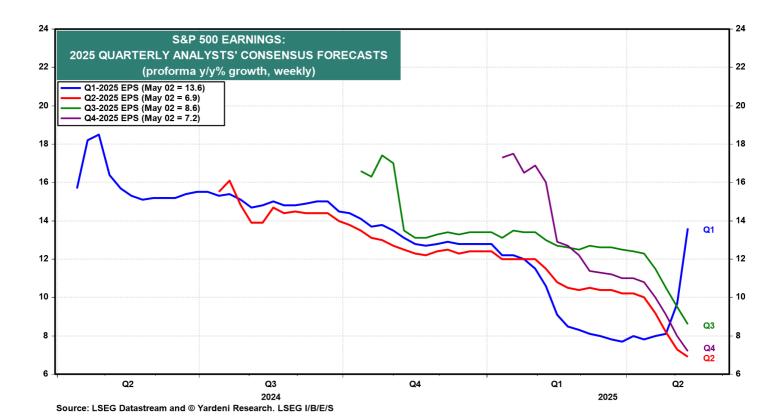


Figure 19



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