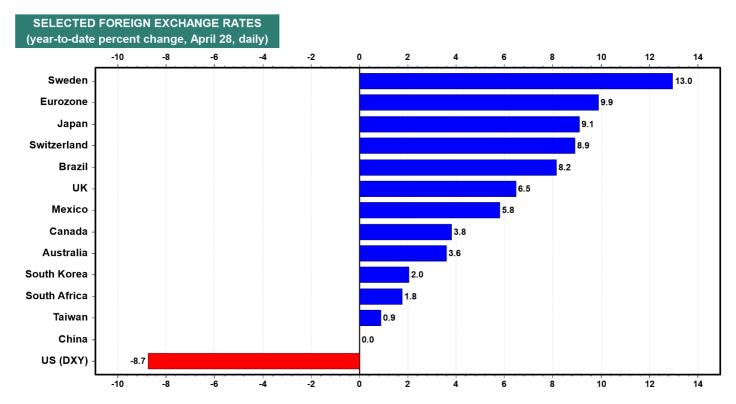


Chart Collection for Morning Briefing

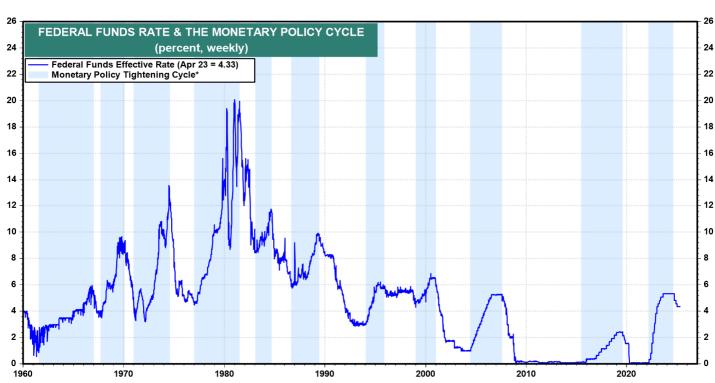
April 30, 2025

Figure 1



Source: LSEG Datastream and @ Yardeni Research. WM/Refinitiv.

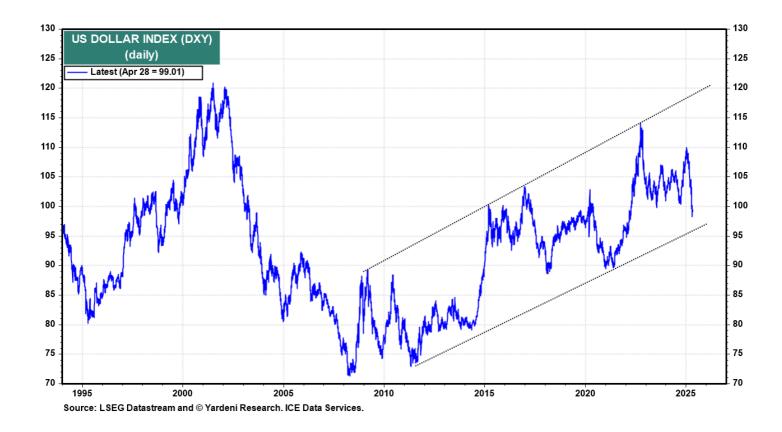
Figure 2



Source: LSEG Datastream and @ Yardeni Research, and Federal Reserve.

^{*} Shaded areas are from troughs to peaks in the federal funds rate.

Figure 3



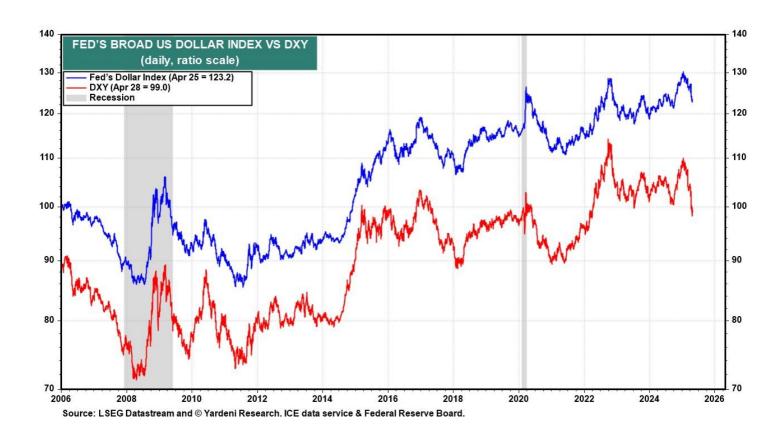
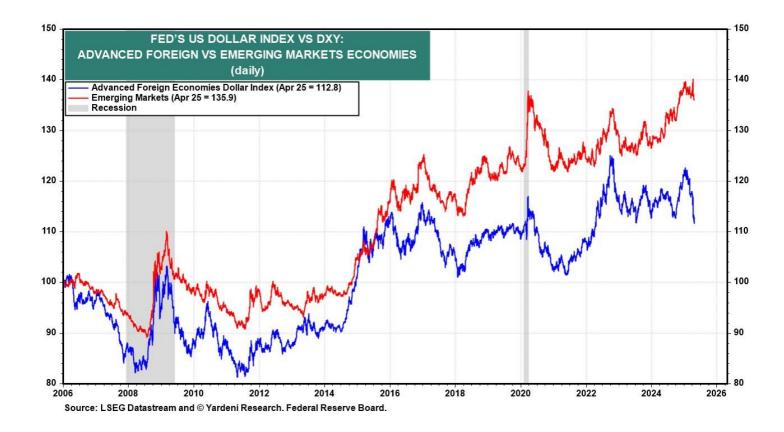


Figure 5



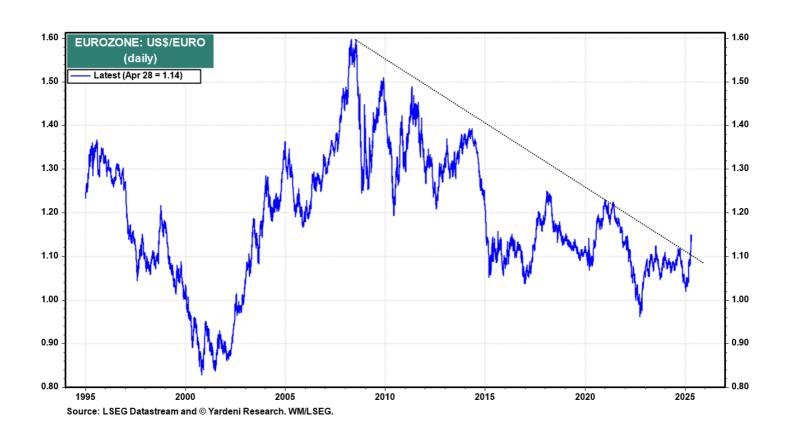


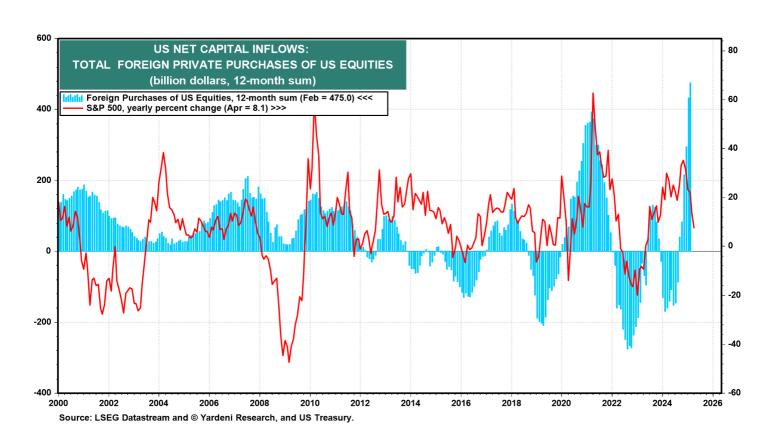
Figure 7

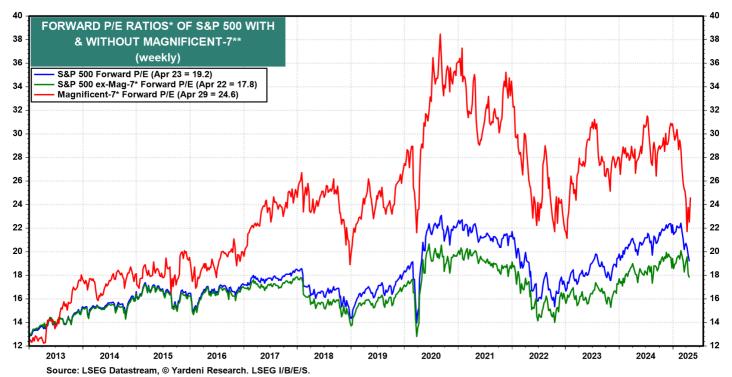


Source: LSEG Datastream and @ Yardeni Research.

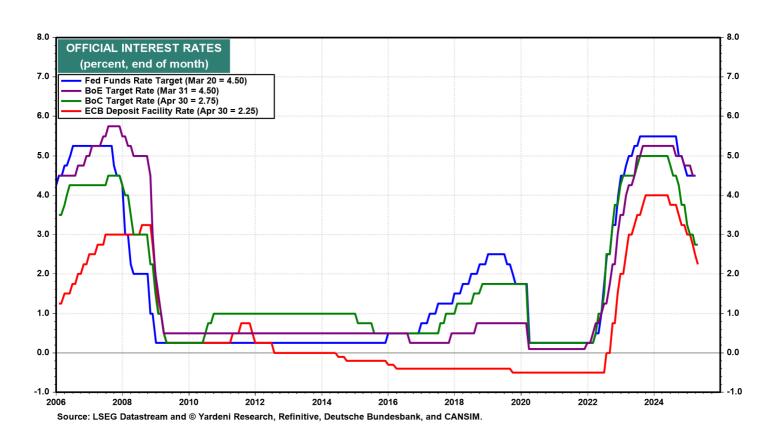
* Roundhill Magnificent Seven ETF (equal weighted).

Figure 8



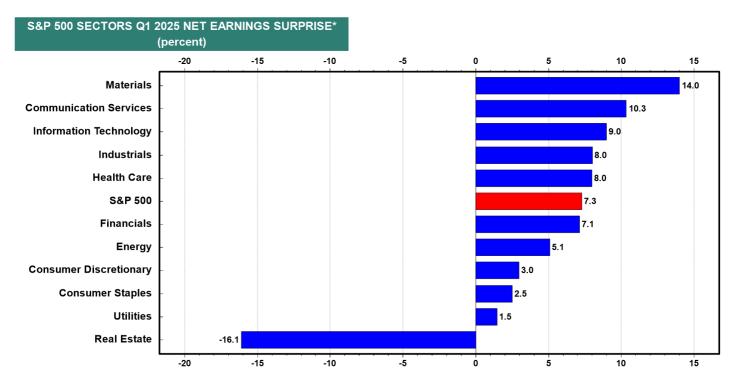


* Price divided by consensus forward earnings forecast



^{**} Magnificent-7 stocks include Alphabet (Google), Amazon, Apple, Meta (Facebook), Microsoft, NVIDIA, and Tesla. Both classes of Alphabet are included.

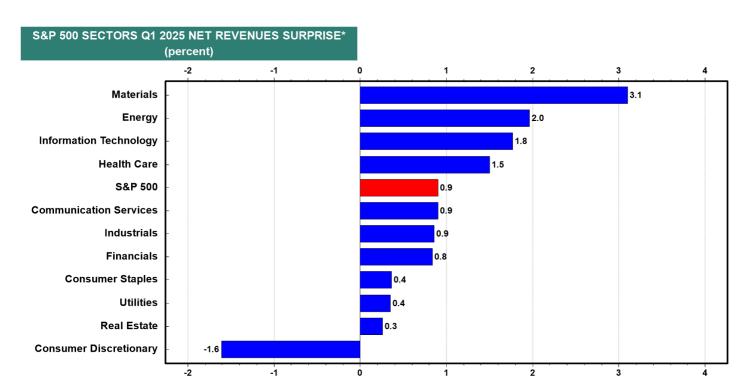
Figure 11



Source: LSEG Datastream and @ Yardeni Research.

* Percentage that companies reported earnings above or below the consensus estimate at the time of the earnings report. Updated as of 29/04/2025.

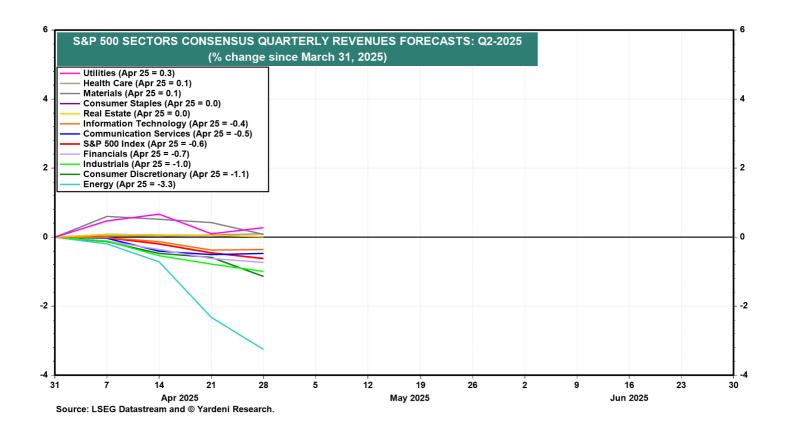
Figure 12



Source: LSEG Datastream and @ Yardeni Research.

^{*} Percentage that companies reported revenues above or below the consensus estimate at the time of the earnings report. Updated as of 29/04/2025.

Figure 13



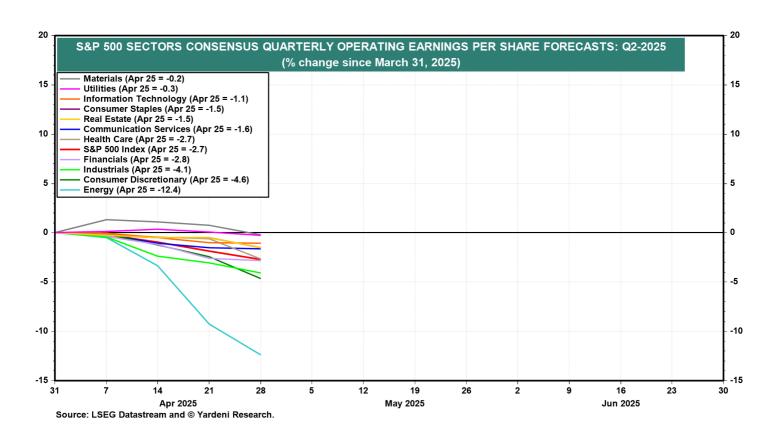
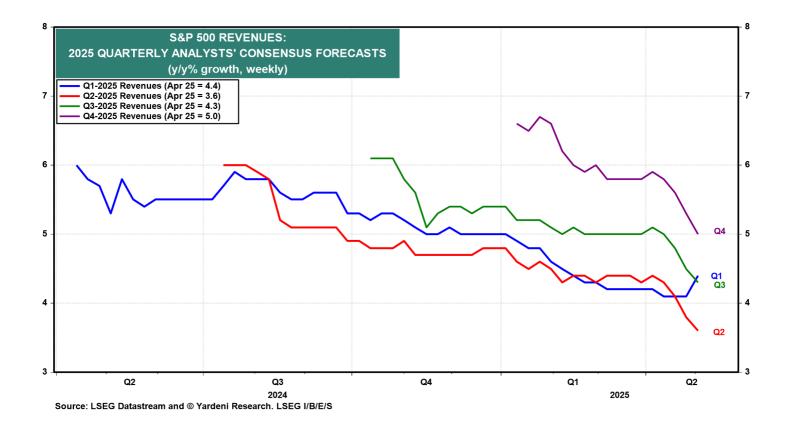


Figure 15



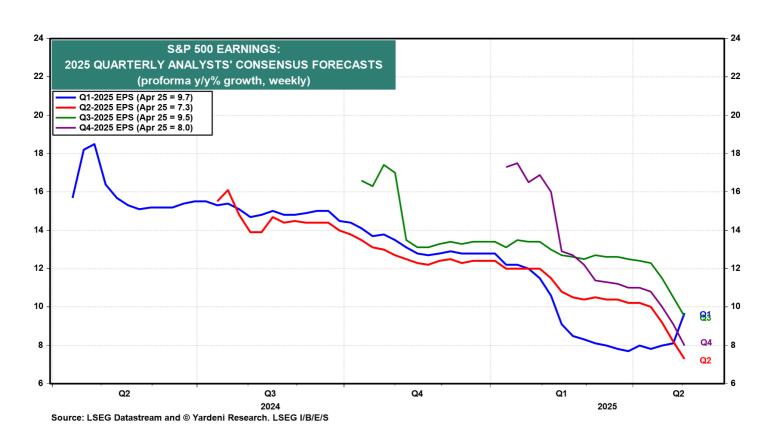
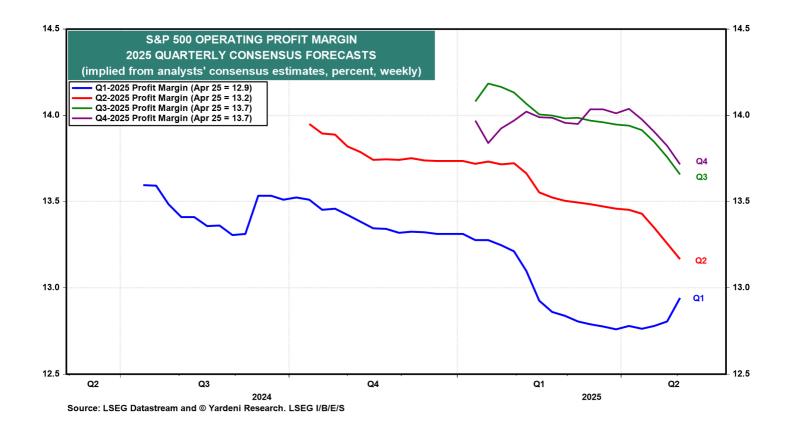


Figure 17



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