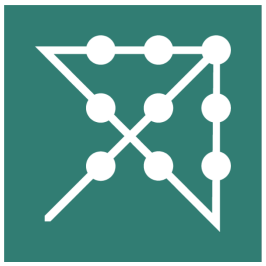


Yardeni Research

Chart Collection for Morning Briefing

April 28, 2025

Figure 1

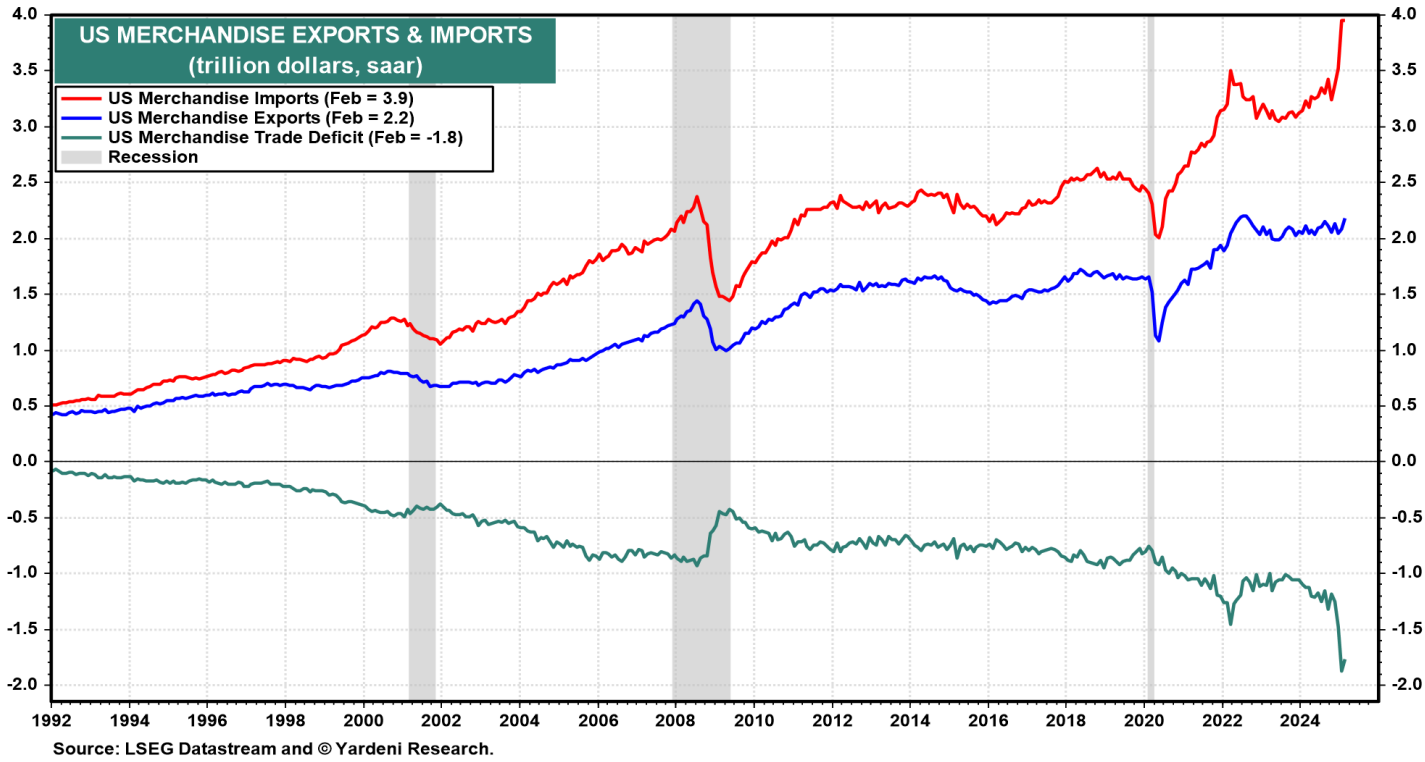


Figure 2

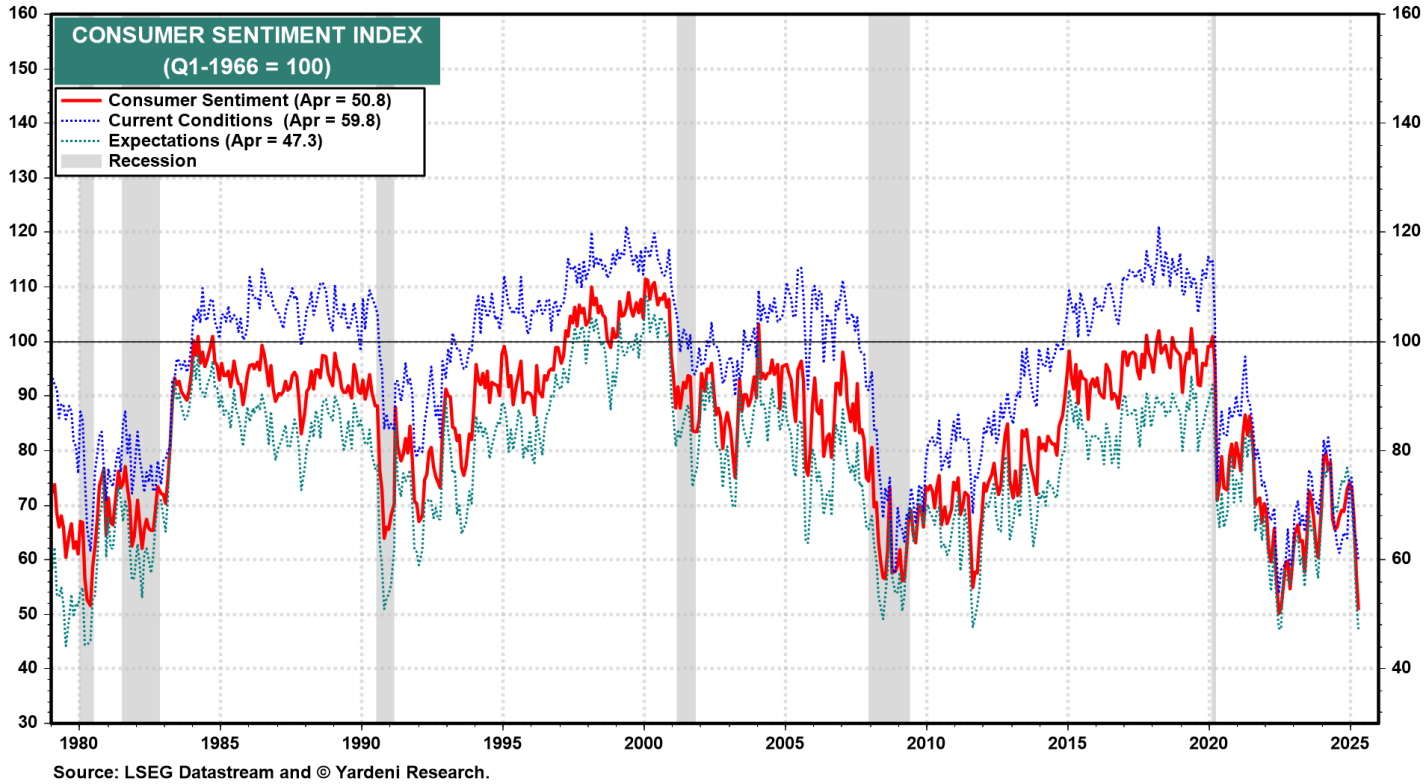
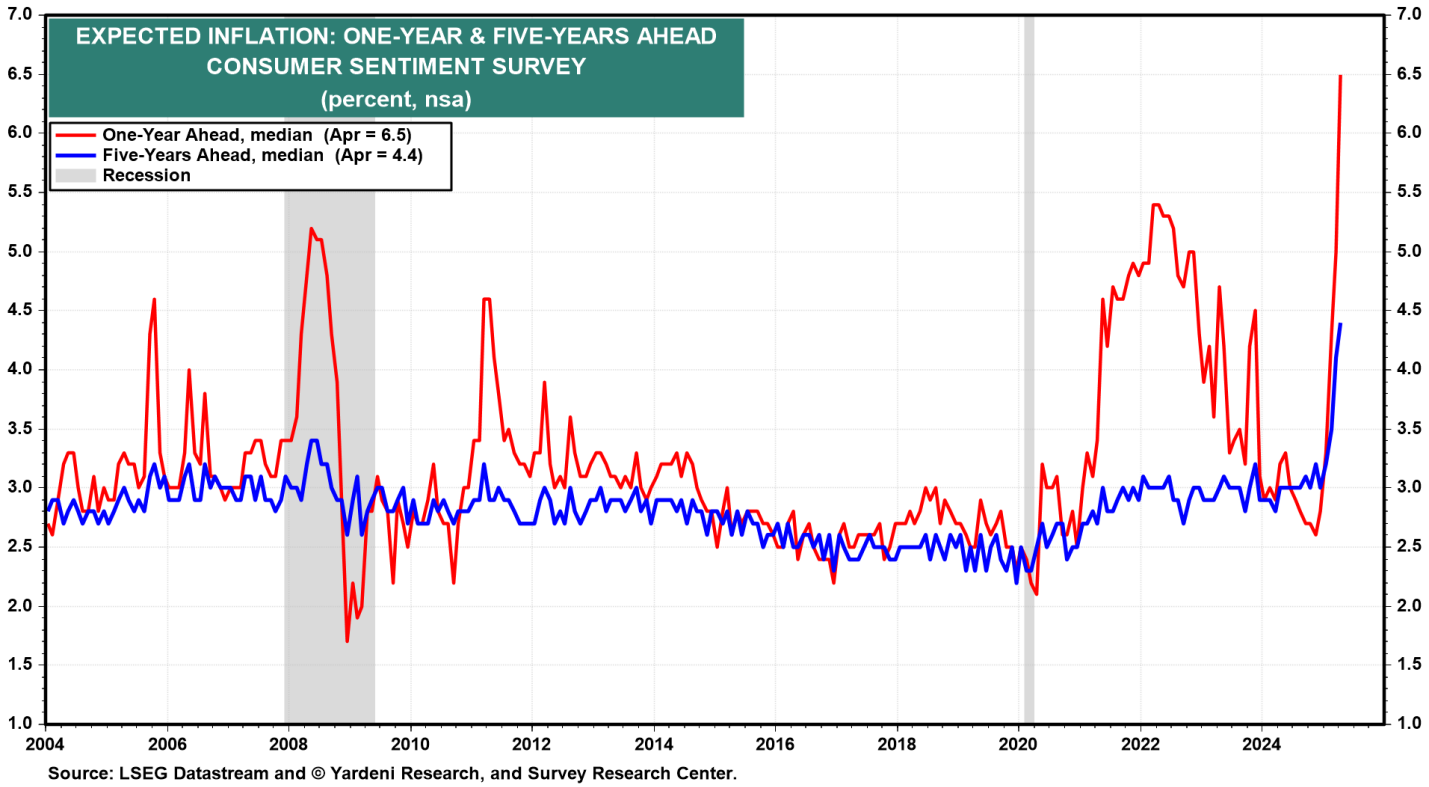
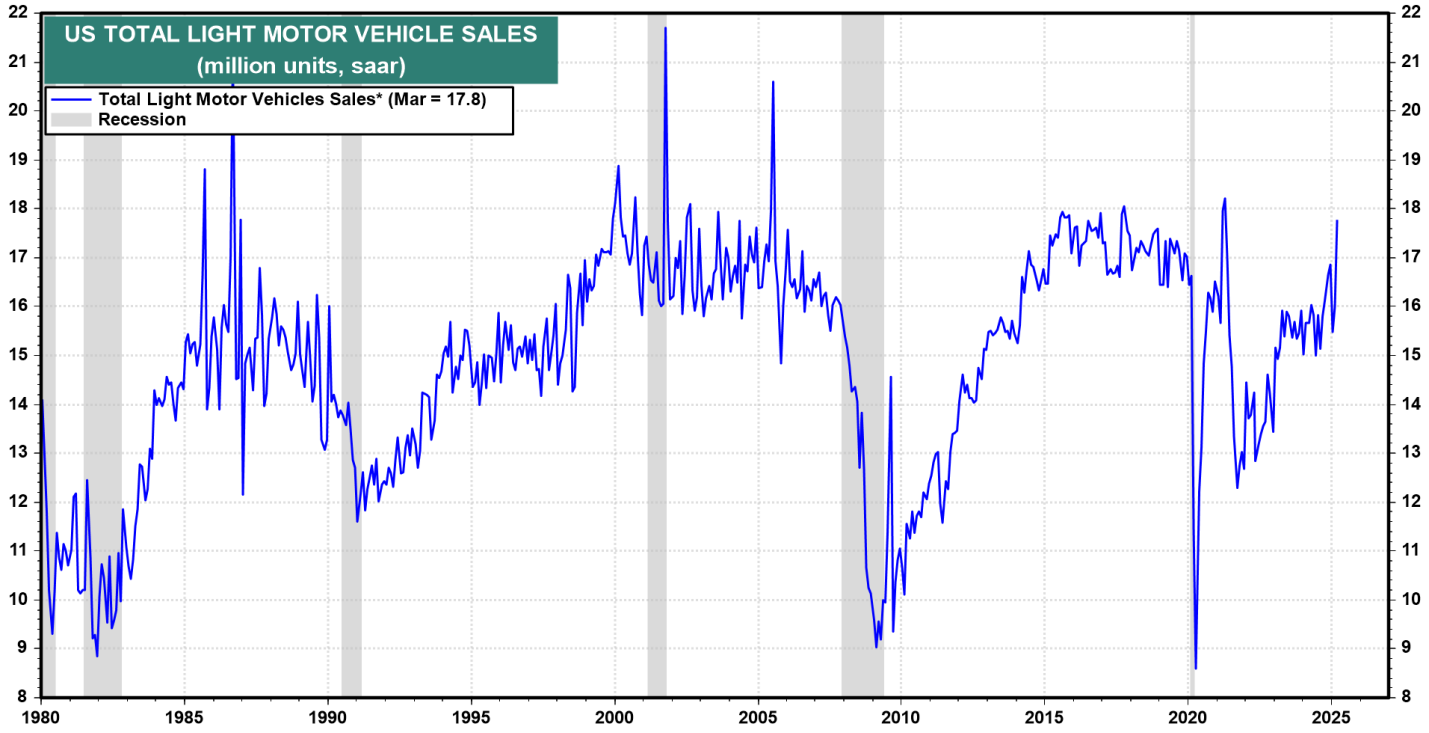


Figure 3



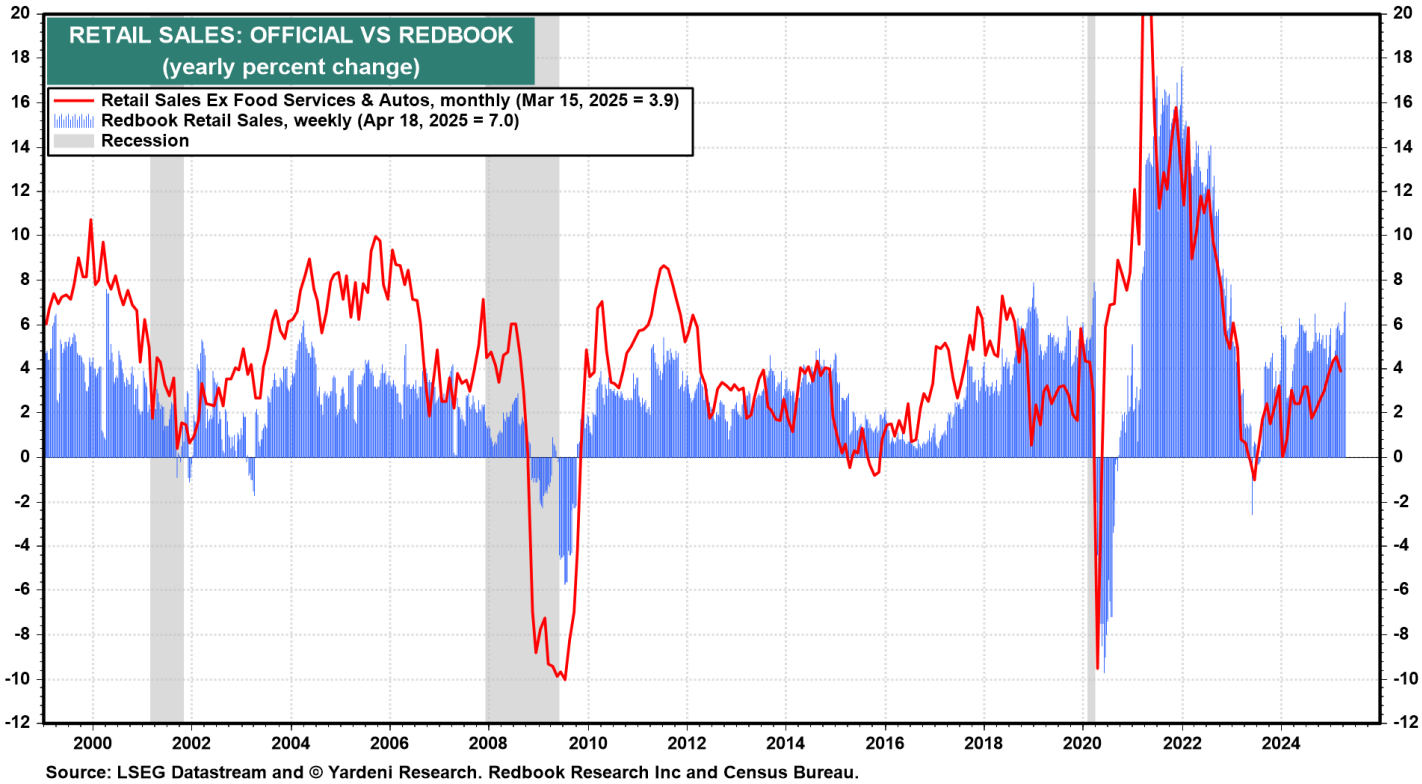
Source: LSEG Datastream and © Yardeni Research, and Survey Research Center.

Figure 4



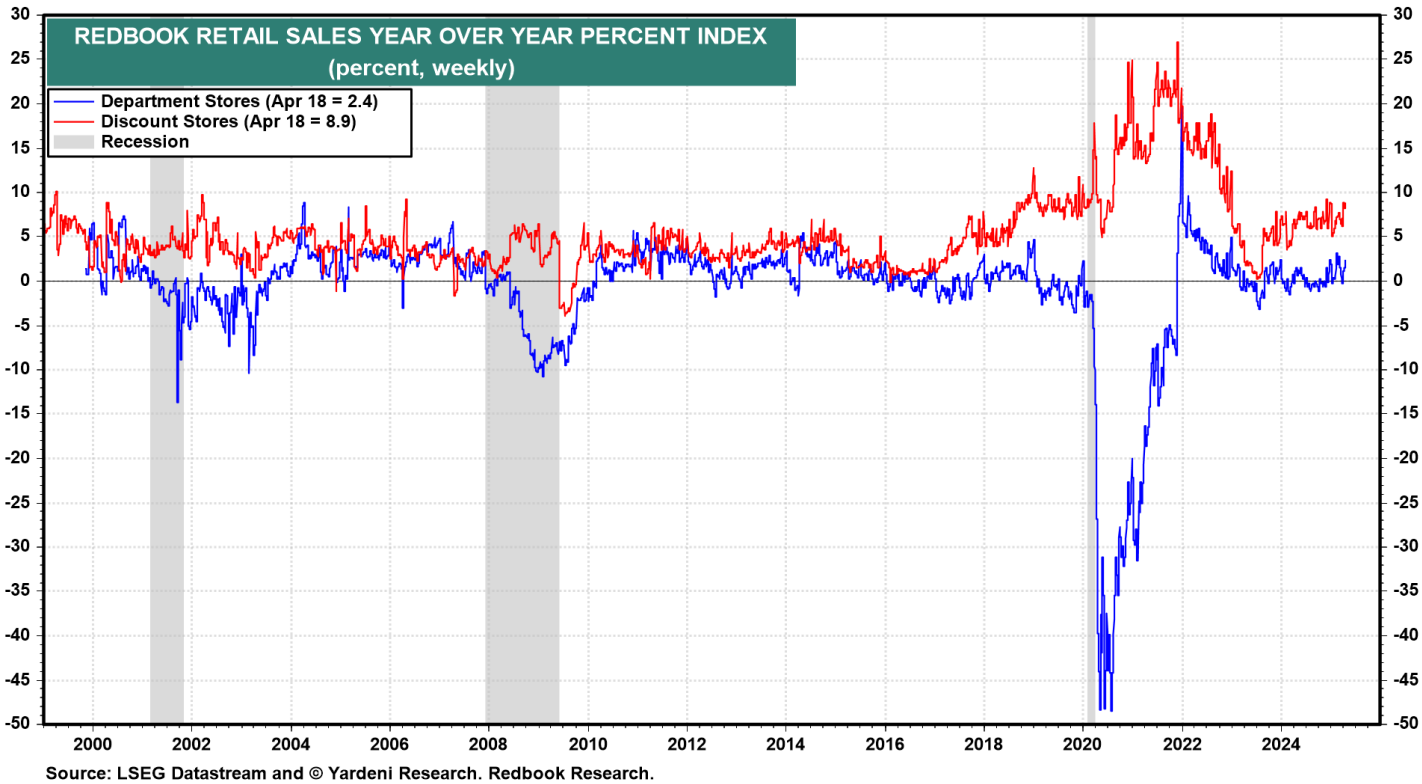
Source: LSEG Datastream and © Yardeni Research. Bureau of Economic Analysis.
* Includes domestic cars, light trucks, and imports.

Figure 5



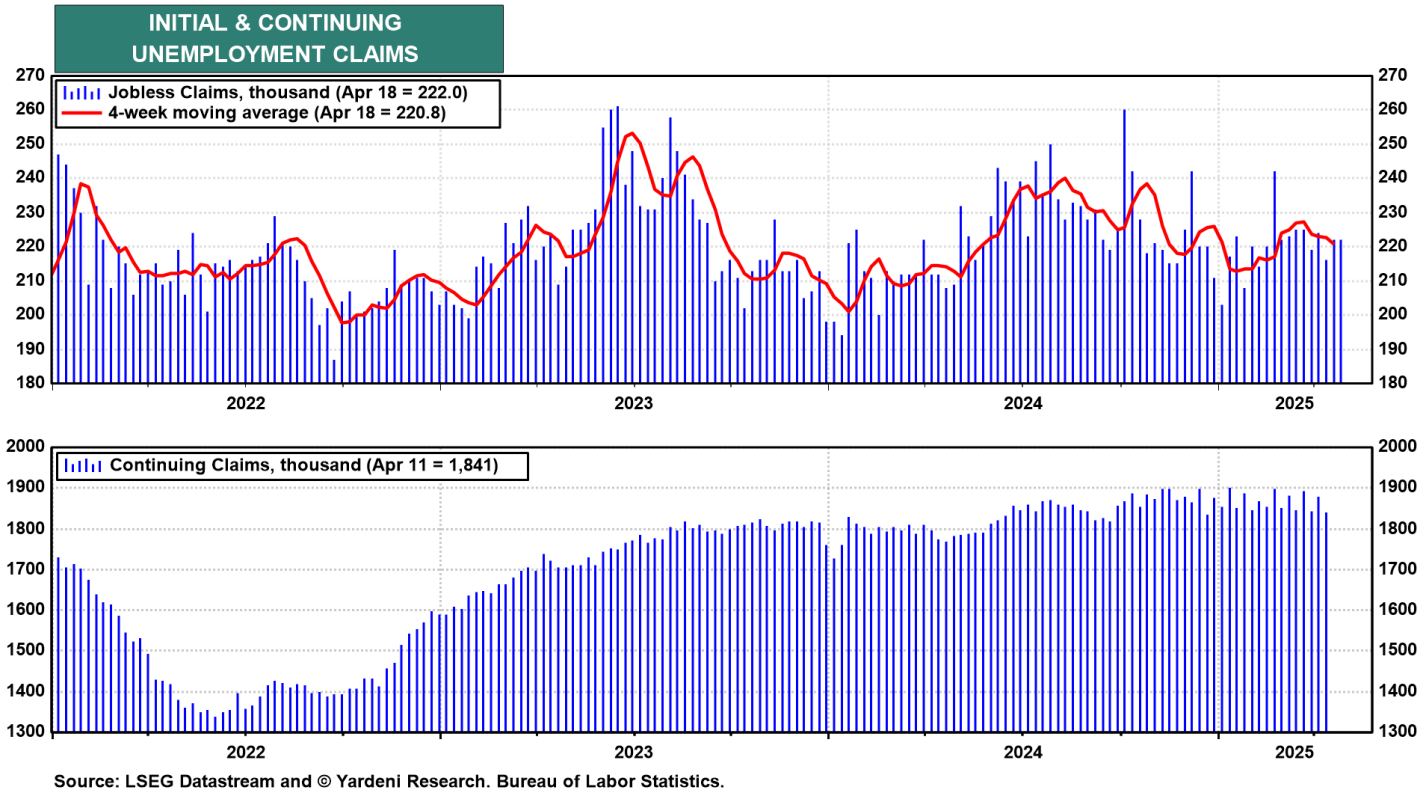
Source: LSEG Datastream and © Yardeni Research. Redbook Research Inc and Census Bureau.

Figure 6



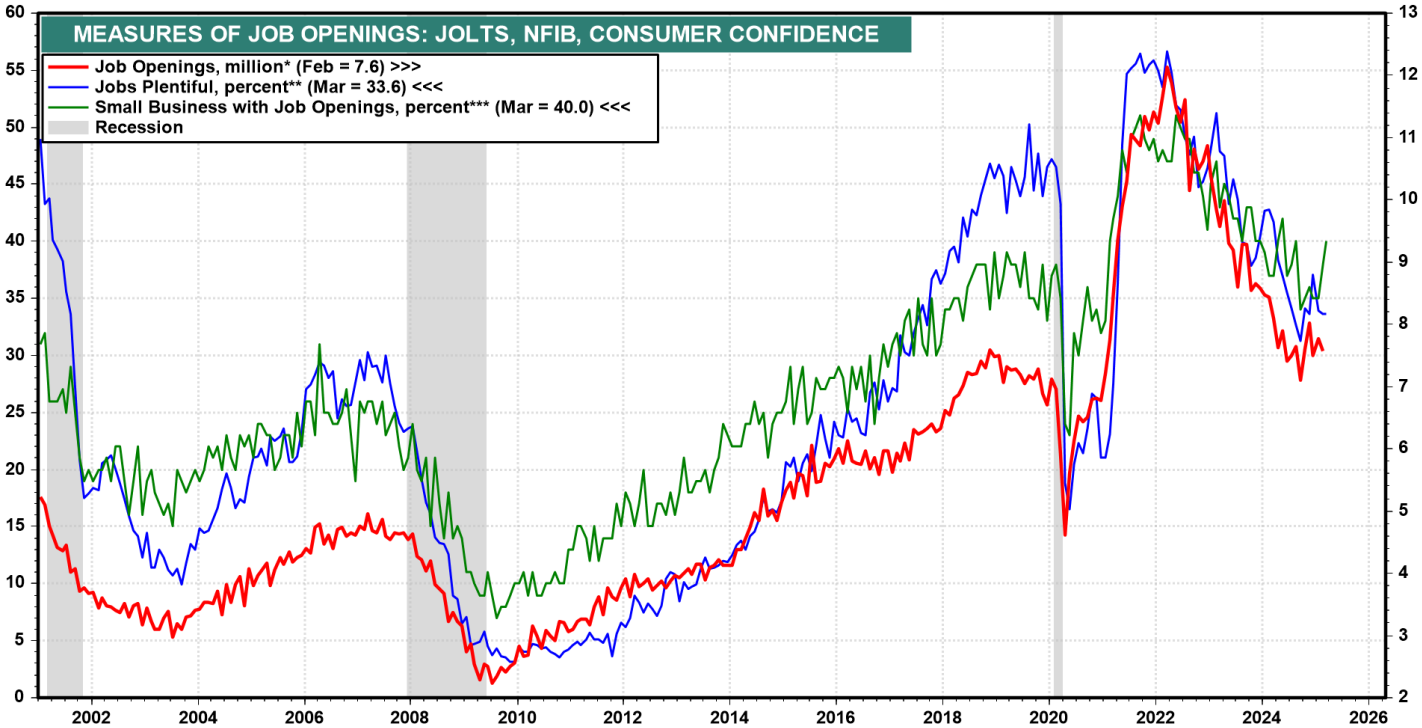
Source: LSEG Datastream and © Yardeni Research. Redbook Research.

Figure 7



Source: LSEG Datastream and © Yardeni Research. Bureau of Labor Statistics.

Figure 8



Source: LSEG Datastream and © Yardeni Research, US Department of Labor, The Conference Board, and NFIB.
* JOLTS. ** Consumer Confidence Index survey. *** National Federation of Independent Business.

Figure 9

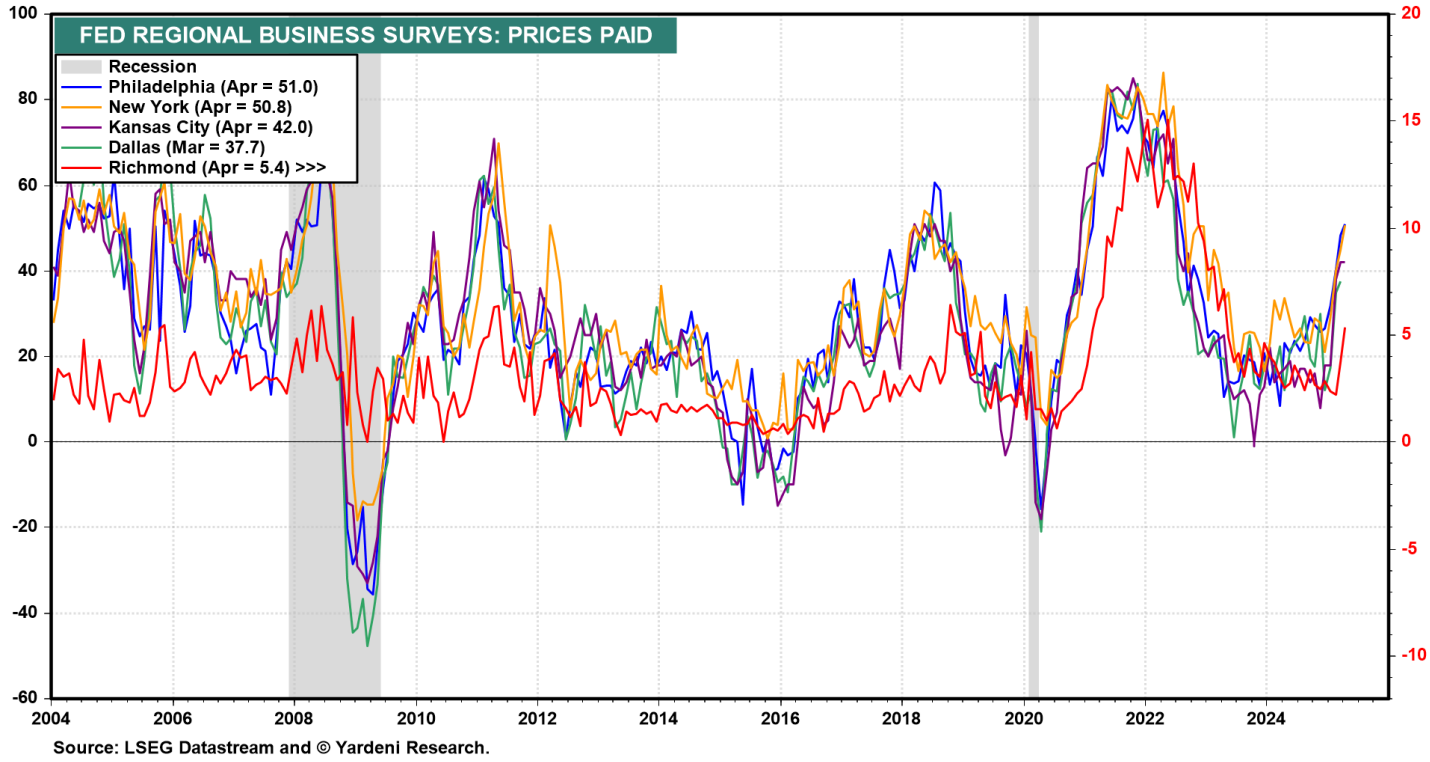


Figure 10

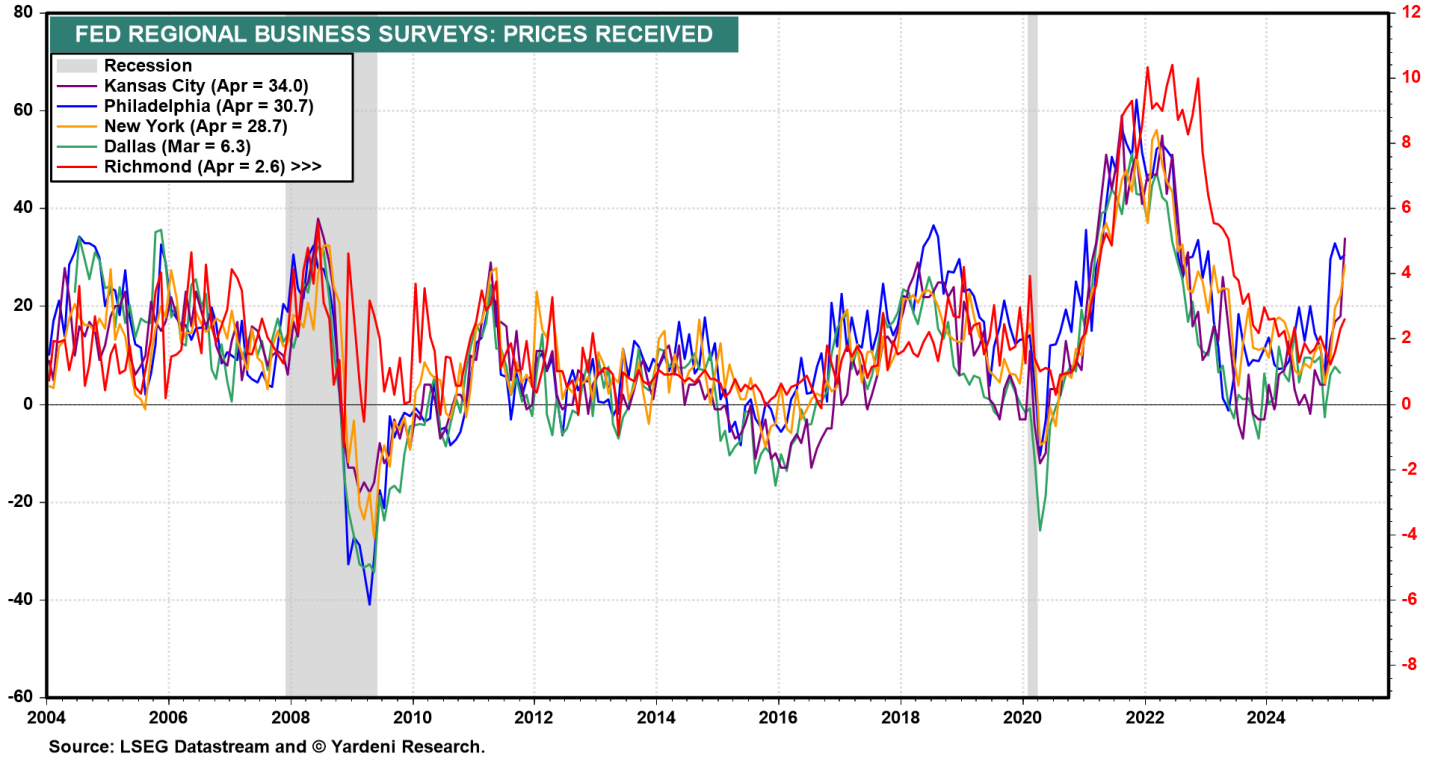
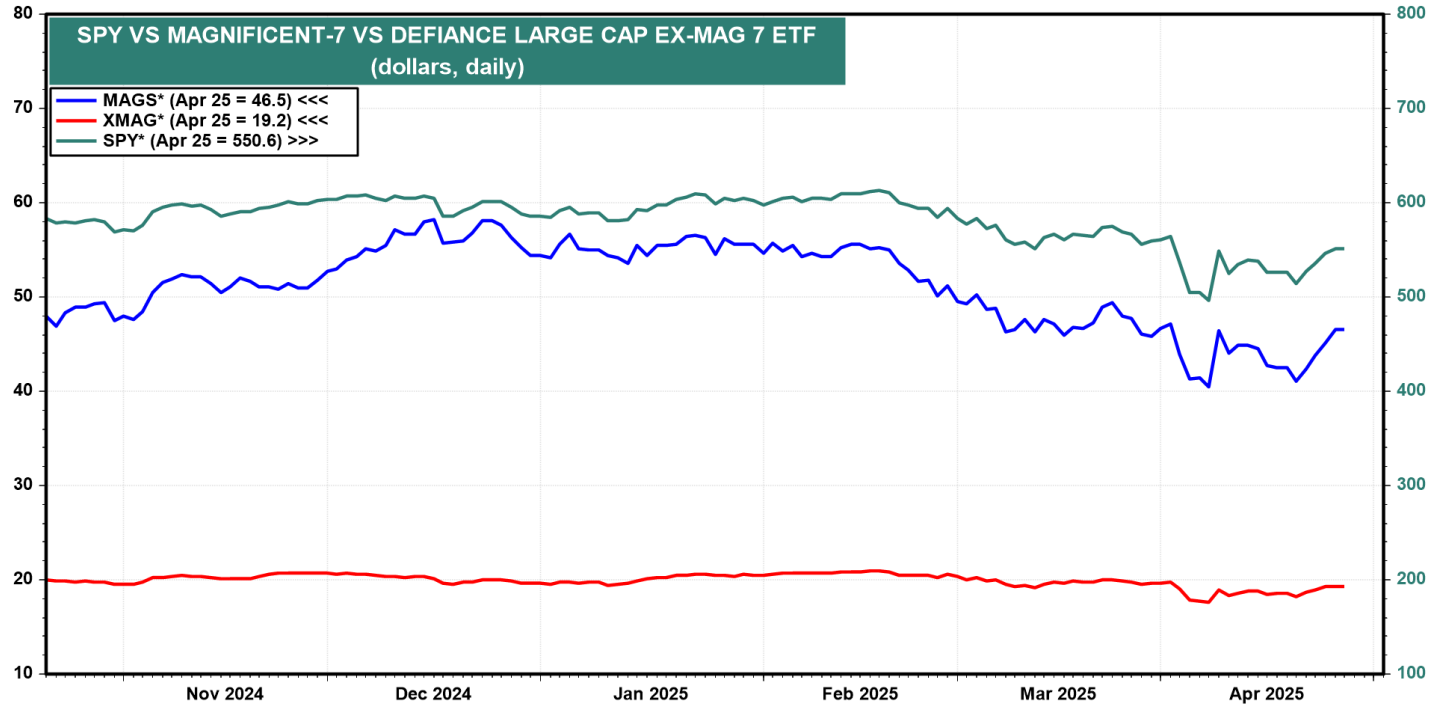
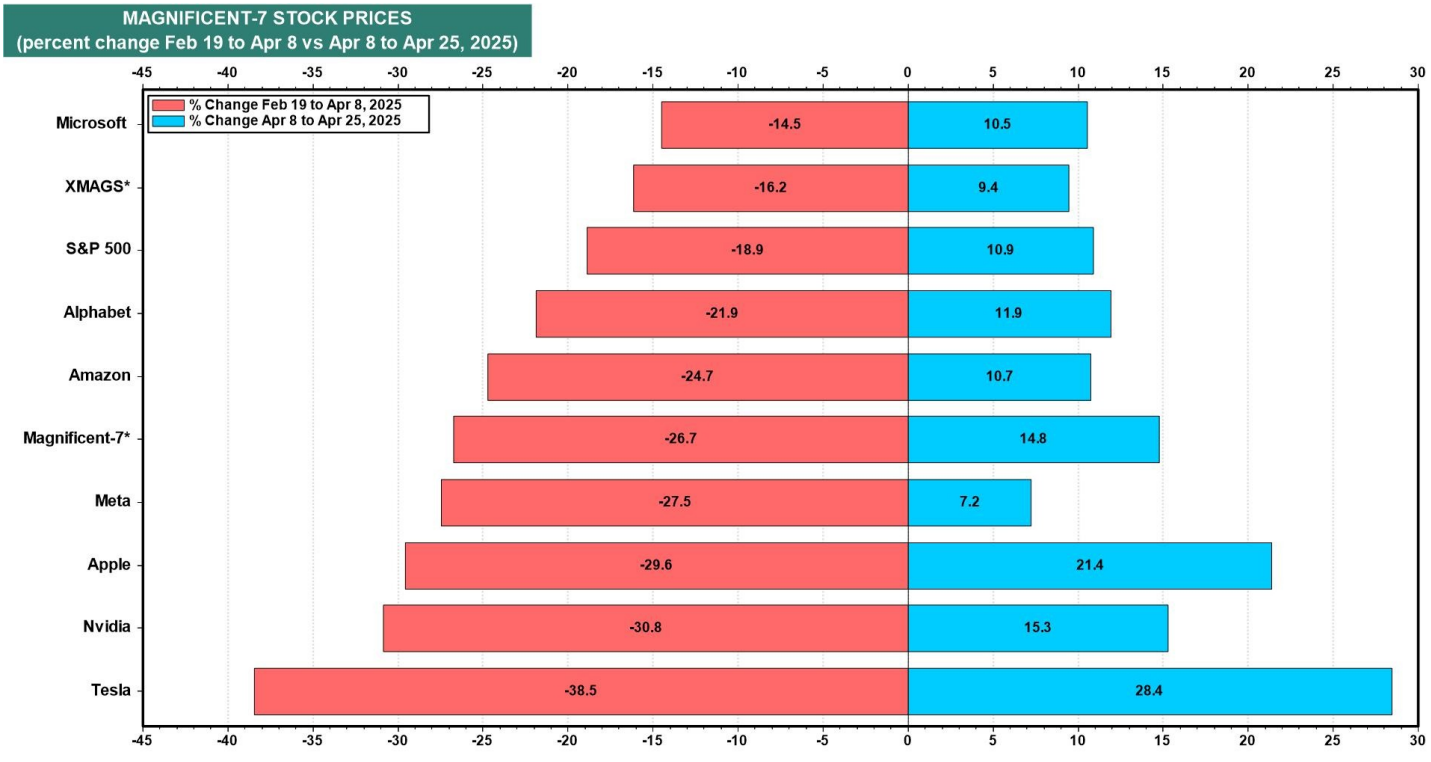


Figure 11



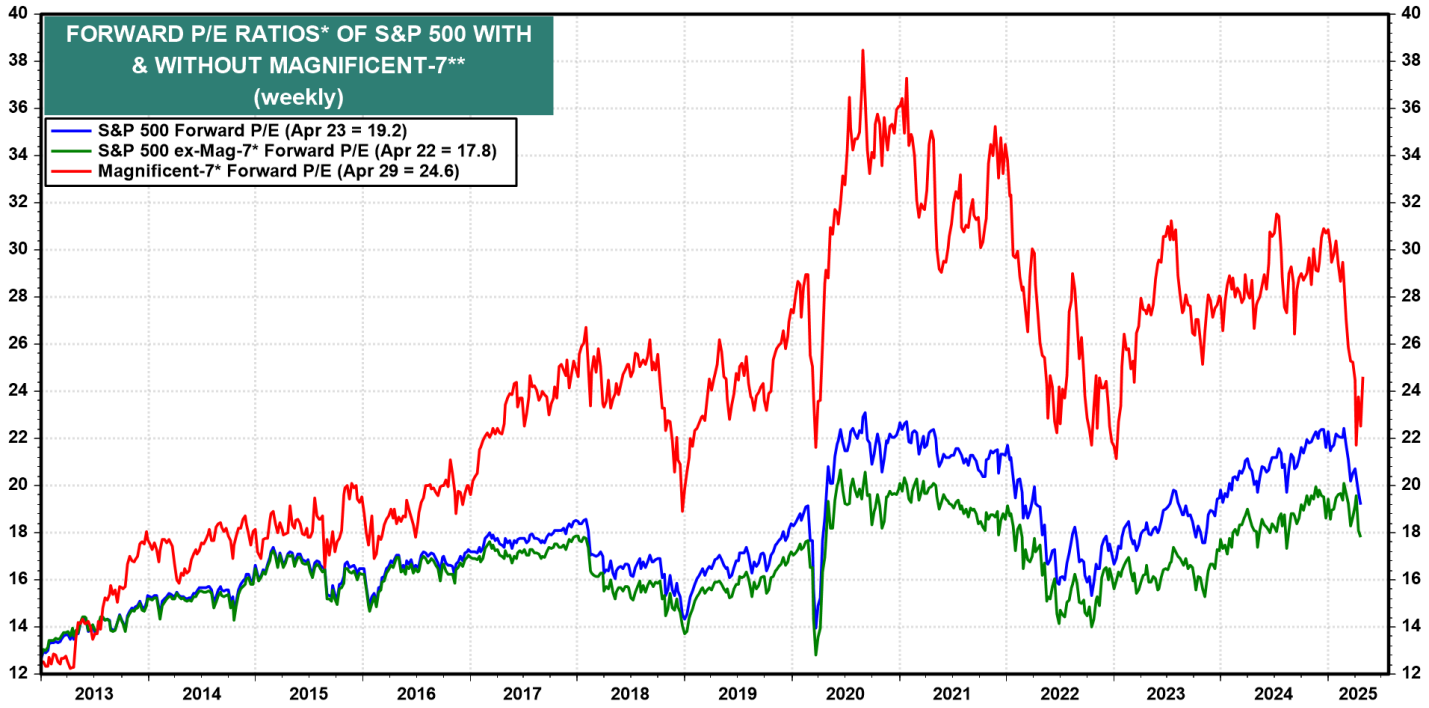
Source: LSEG Datastream and © Yardeni Research.
* Roundhill Magnificent Seven ETF (equal weighted) and S&P 500 Ex-Magnificent Seven ETF (free float cap weighted). Both are rebalanced quarterly.
SPY is the S&P 500 ETF.

Figure 12



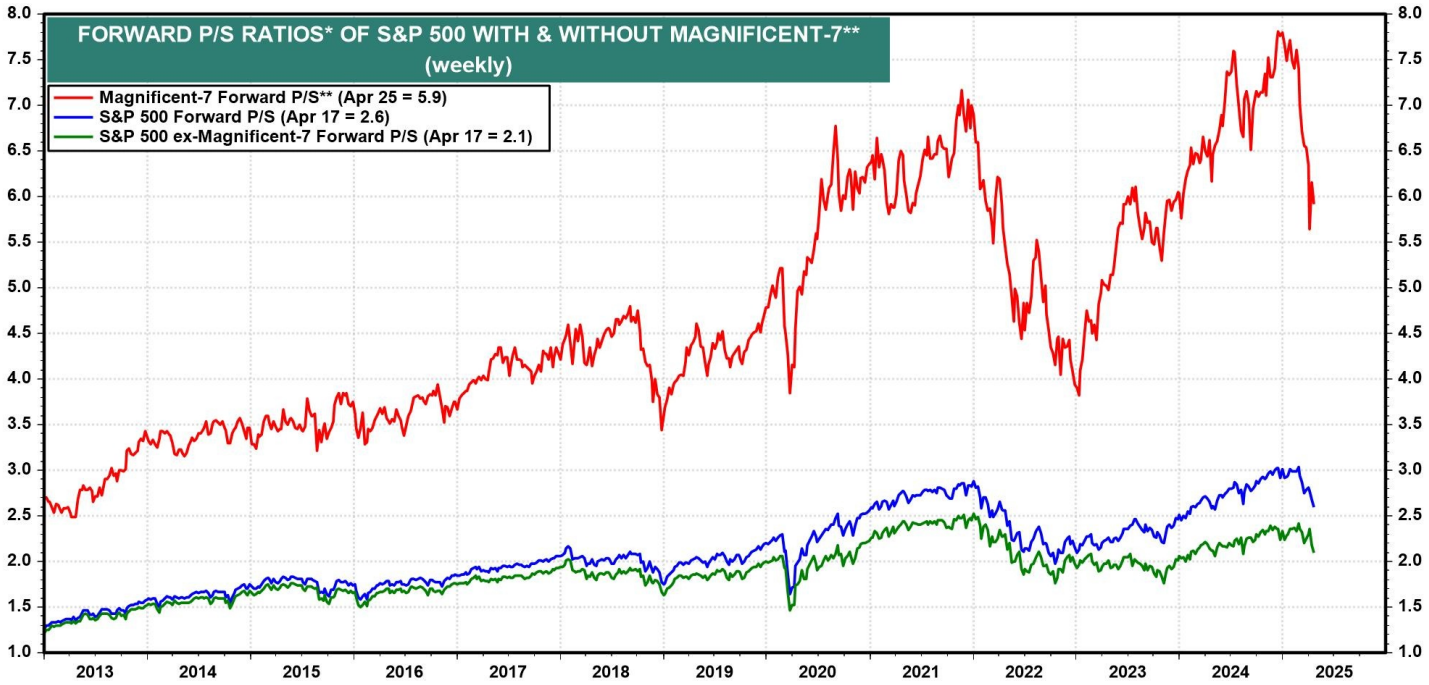
Source: LSEG Datastream and © Yardeni Research.
* Roundhill Magnificent Seven ETF (equal weighted) and S&P 500 Ex-Magnificent Seven ETF (free float cap weighted). Both are rebalanced quarterly.

Figure 13



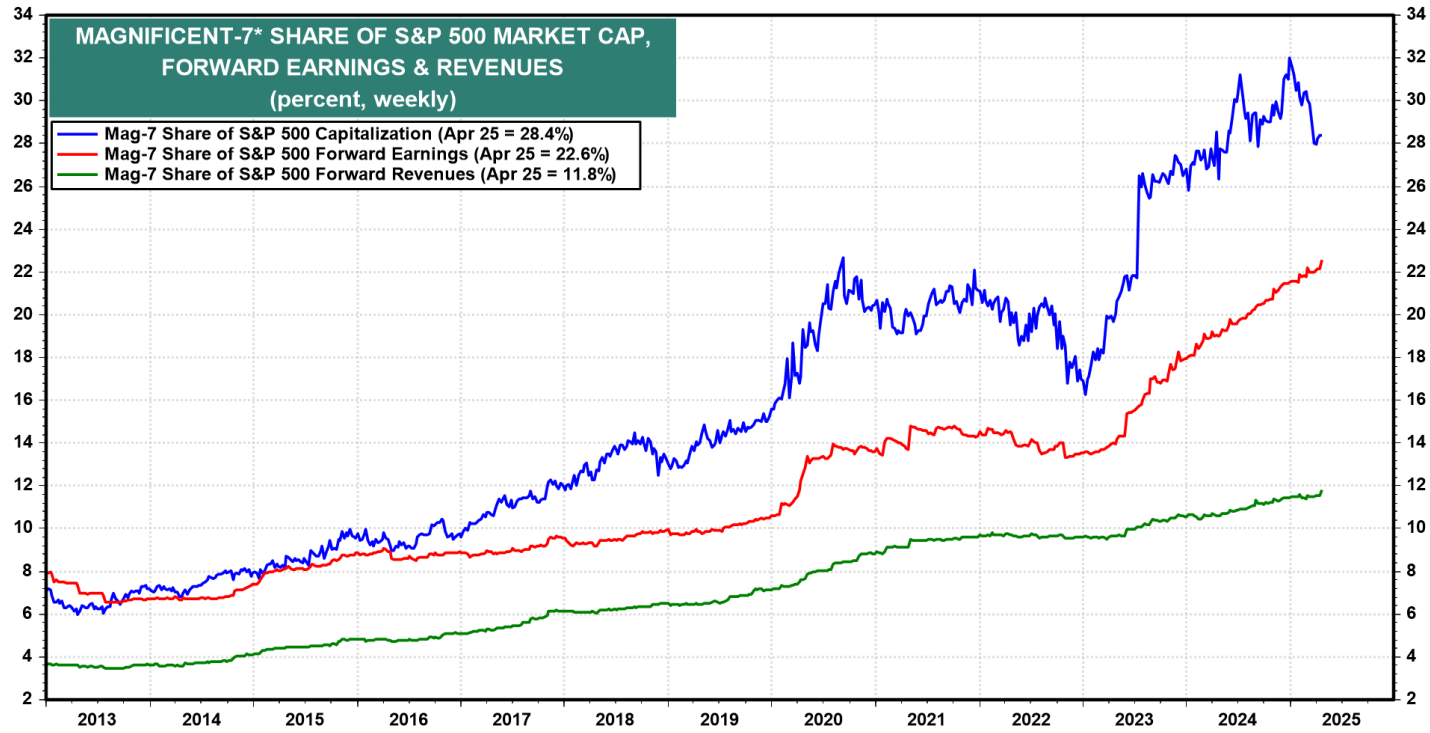
Source: LSEG Datastream, © Yardeni Research. LSEG I/B/E/S.
* Price divided by consensus forward earnings forecast
** Magnificent-7 stocks include Alphabet (Google), Amazon, Apple, Meta (Facebook), Microsoft, NVIDIA, and Tesla. Both classes of Alphabet are included.

Figure 14



Source: LSEG Datastream and © Yardeni Research.
* Price divided by consensus forward revenue forecast
** Magnificent-7 stocks include Alphabet (Google), Amazon, Apple, Meta (Facebook), Microsoft, NVIDIA, and Tesla. Both classes of Alphabet are included.

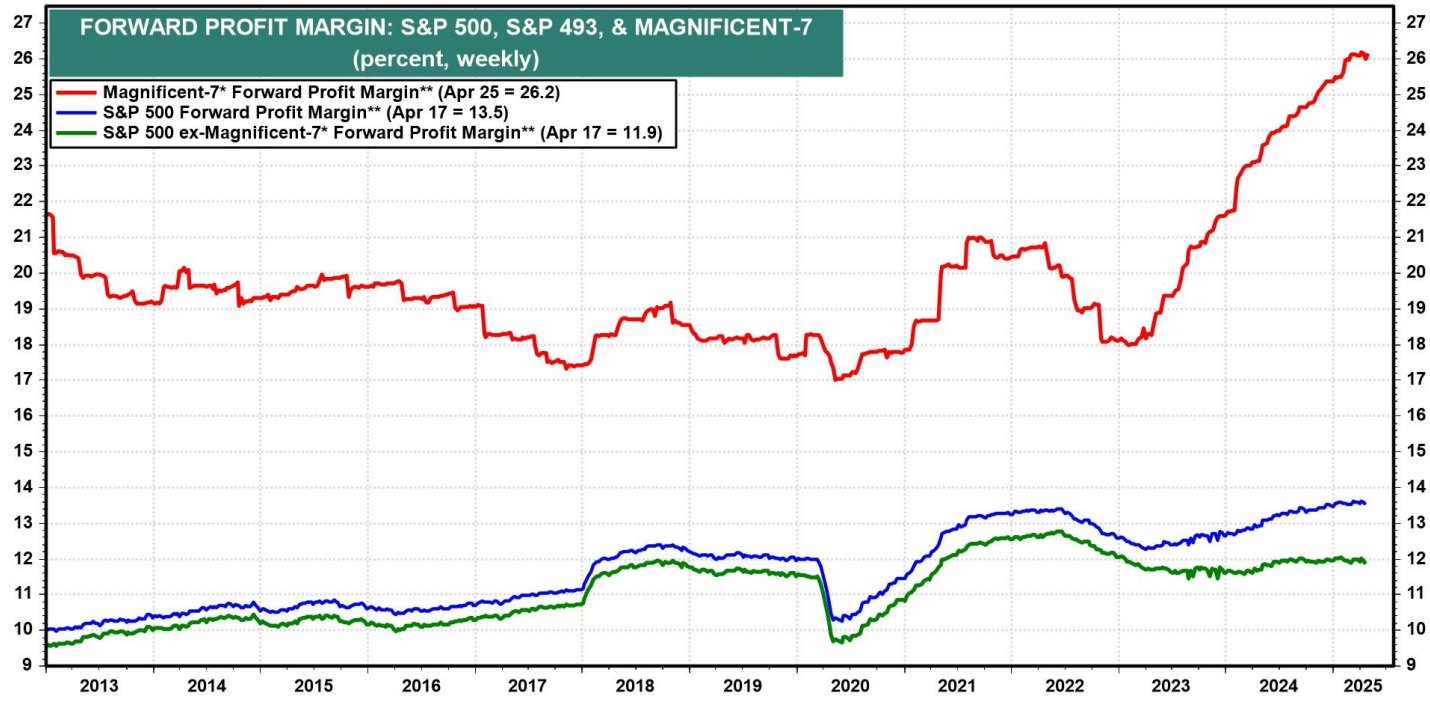
Figure 15



Source: LSEG Datastream and © Yardeni Research. Standard & Poor's and LSEG I/B/E/S.

* Magnificent-7 stocks include Alphabet (Google), Amazon, Apple, Meta (Facebook), Microsoft, Nvidia, and Tesla. Both classes of Alphabet are included.

Figure 16

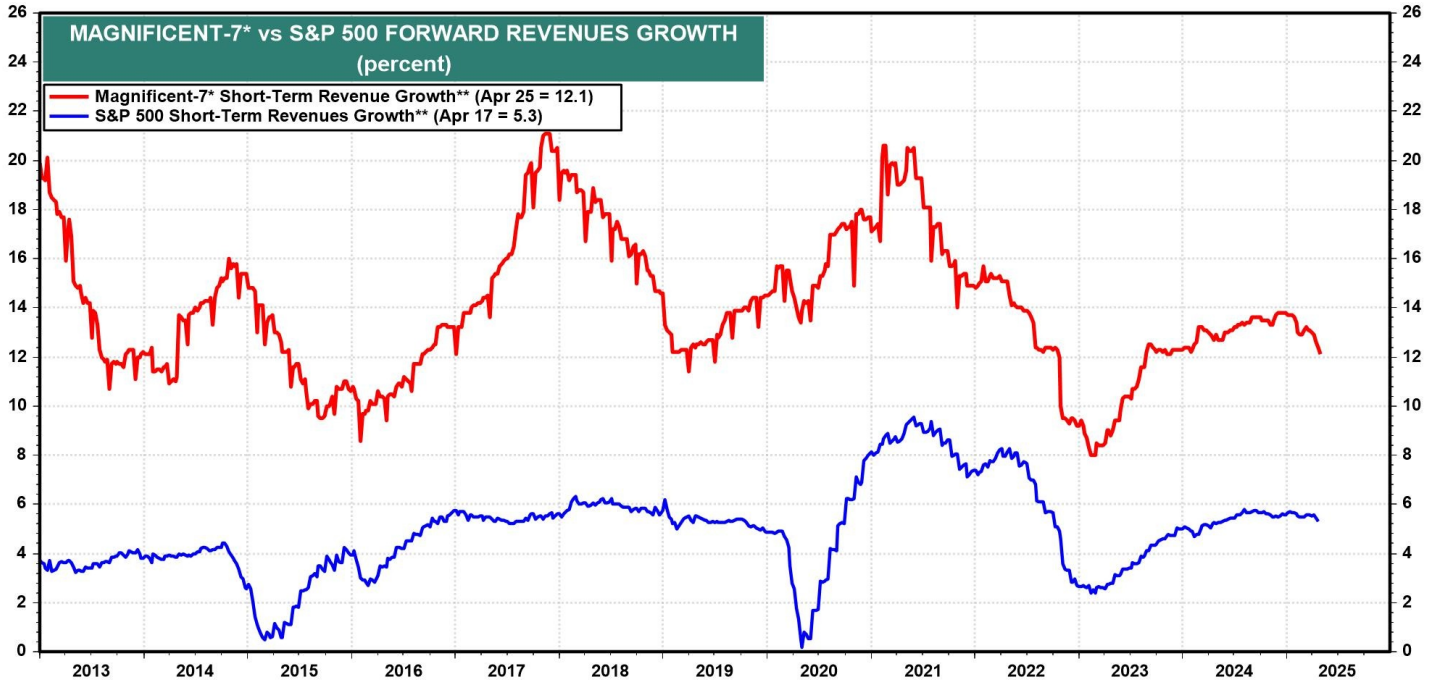


Source: LSEG Datastream and © Yardeni Research. LSEG I/B/E/S.

* Magnificent-7 stocks include Alphabet (Google), Amazon, Apple, Meta (Facebook), Microsoft, NVIDIA, and Tesla. Both classes of Alphabet are included.

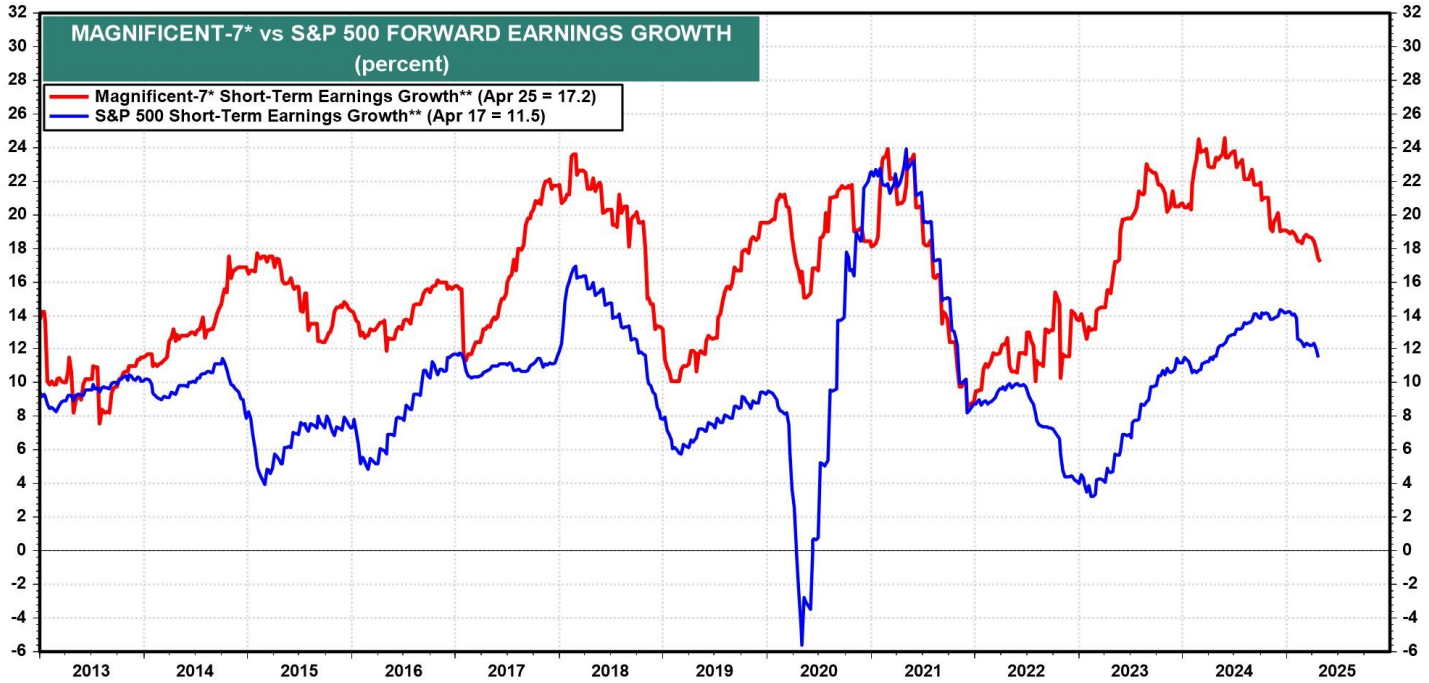
** Aggregate forward consensus expected operating earnings as a percentage of aggregate forward consensus expected revenues.

Figure 17



Source: LSEG Datastream and © Yardeni Research.
* Magnificent-7 stocks include Alphabet (Google), Amazon, Apple, Meta (Facebook), Microsoft, NVIDIA, and Tesla. Both classes of Alphabet are included.
** ** Analysts' consensus expected short-term revenues growth rate over the next 52 weeks.

Figure 18



Source: LSEG Datastream and © Yardeni Research. LSEG I/B/E/S.
* Magnificent-7 stocks include Alphabet (Google), Amazon, Apple, Meta (Facebook), Microsoft, Nvidia, and Tesla. Both classes of Alphabet are included.
** Analysts' consensus expected short-term earnings growth rate over the next 52 weeks.

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