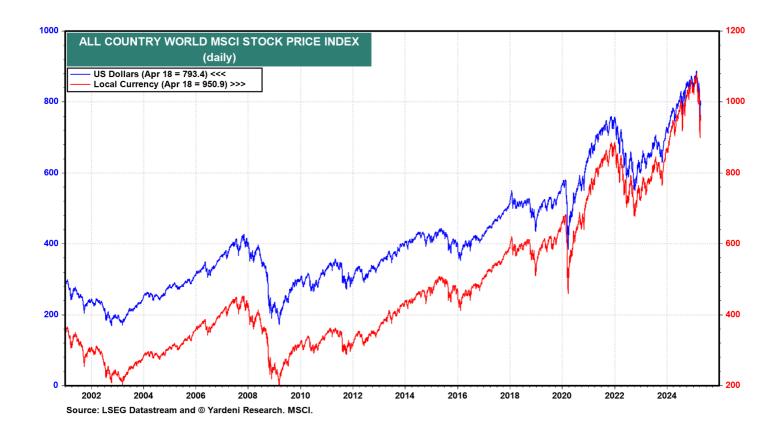


## **Chart Collection for Morning Briefing**

**April 22, 2025** 

Figure 1



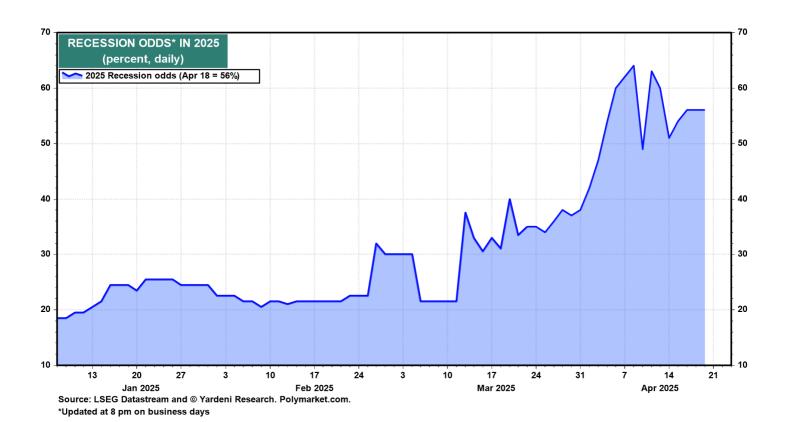


Figure 3

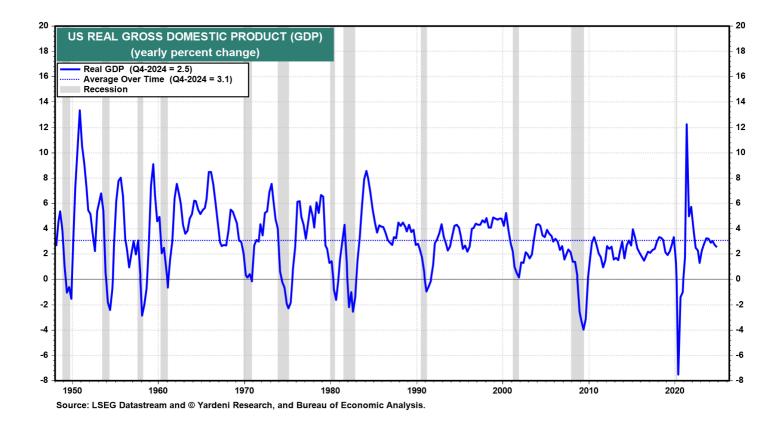


Figure 4

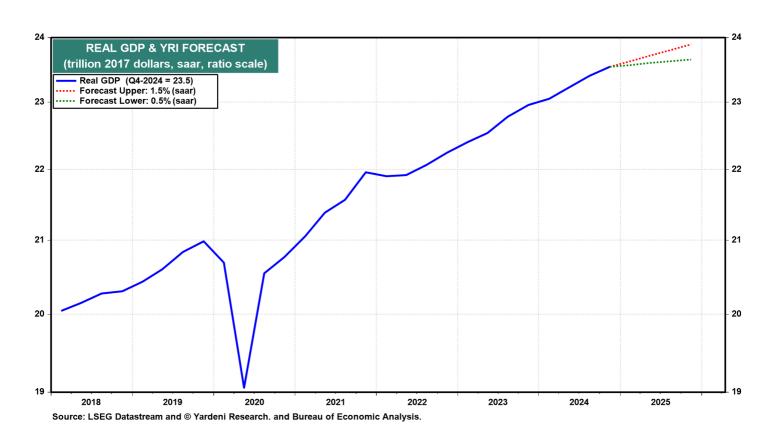
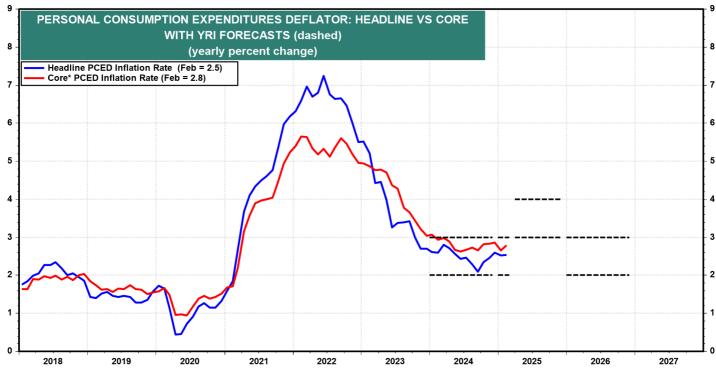
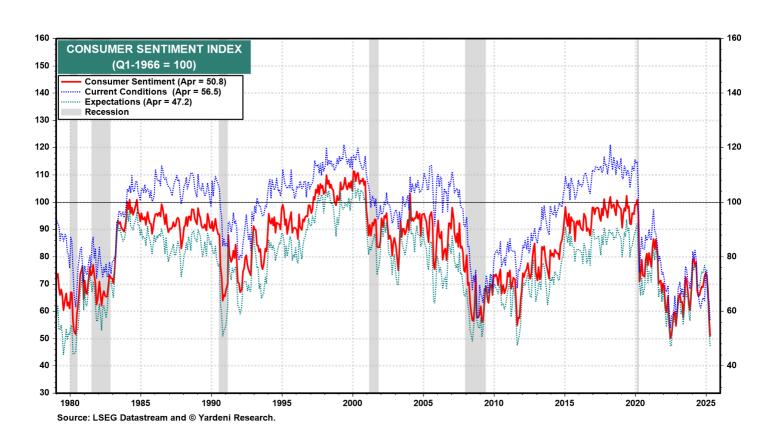


Figure 5

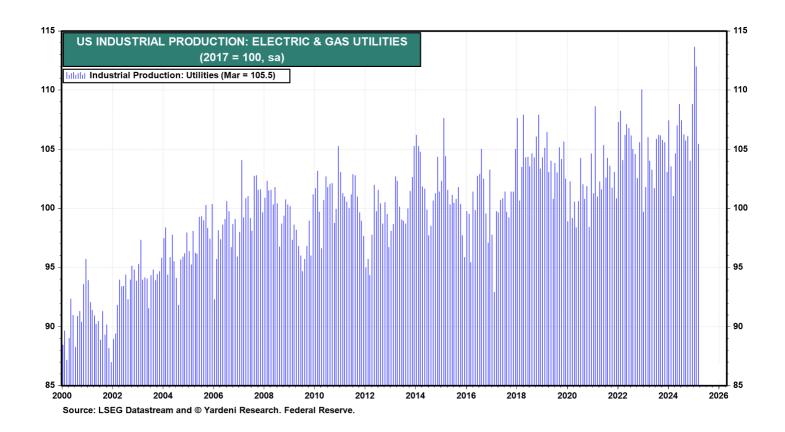


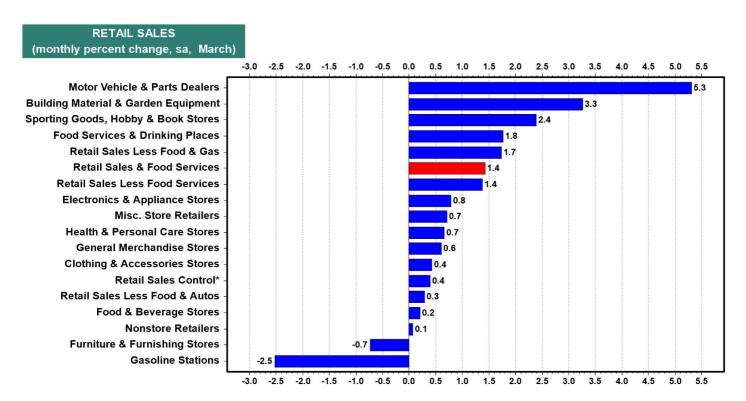
Source: LSEG Datastream and @ Yardeni Research. Bureau of Economic Analysis.



<sup>\*</sup> Less energy & food prices. Dashed lines are YRI forecasts.

Figure 7

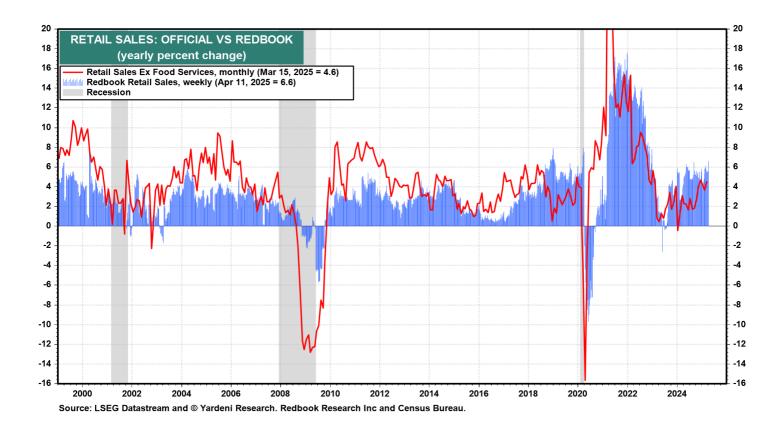




Source: LSEG Datastream and @ Yardeni Research, and US Census Bureau.

<sup>\*</sup> Retail sales less autos, gasoline, building materials, office supplies, and food services.

Figure 9



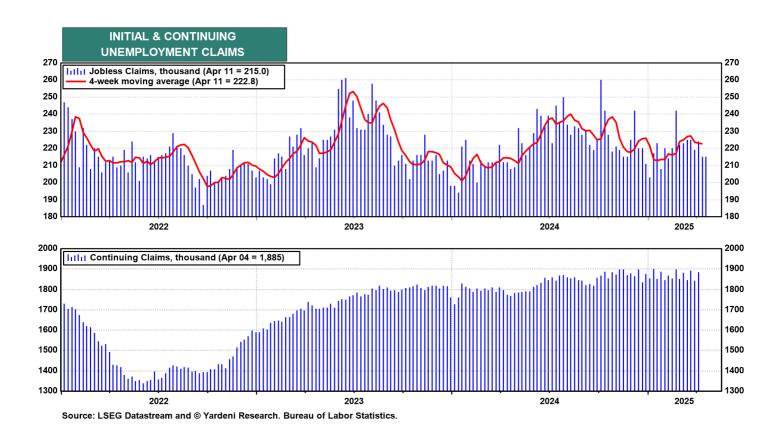
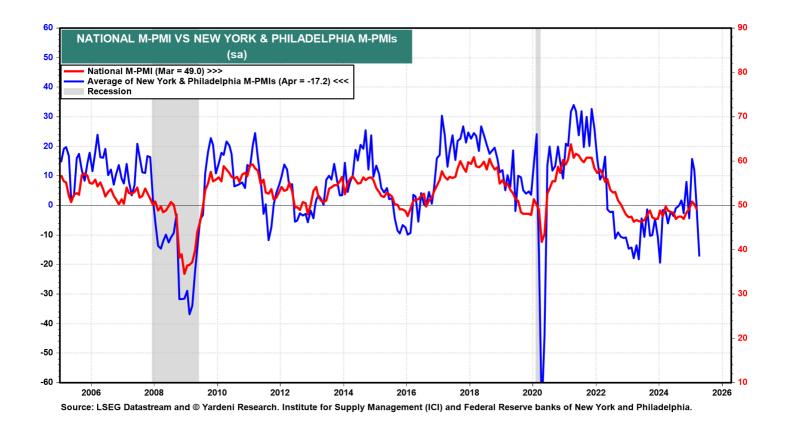


Figure 11



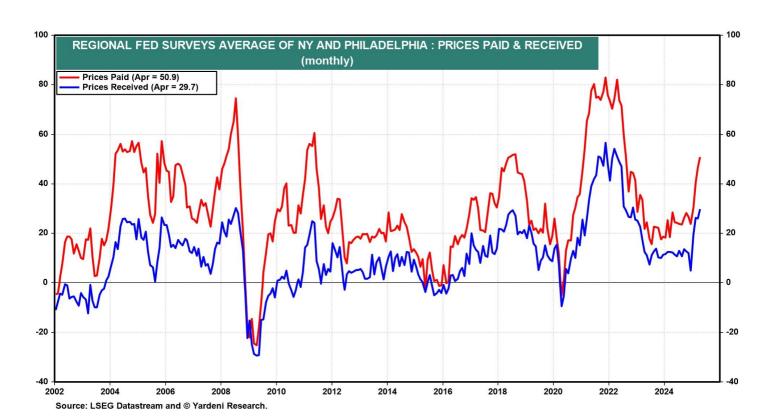
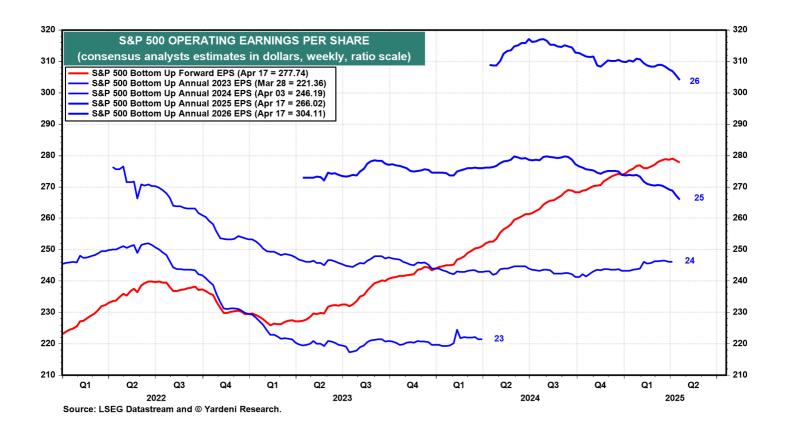
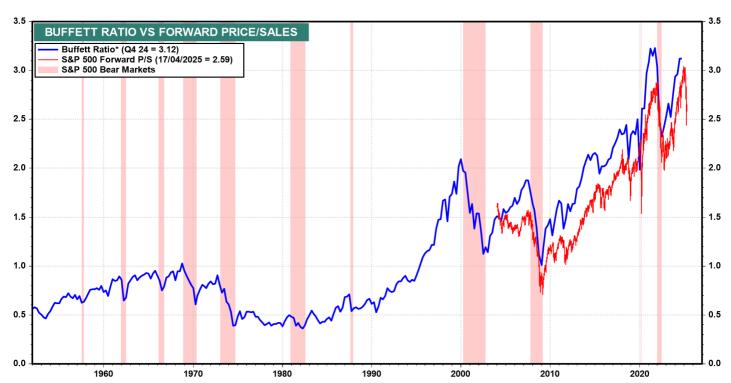


Figure 13

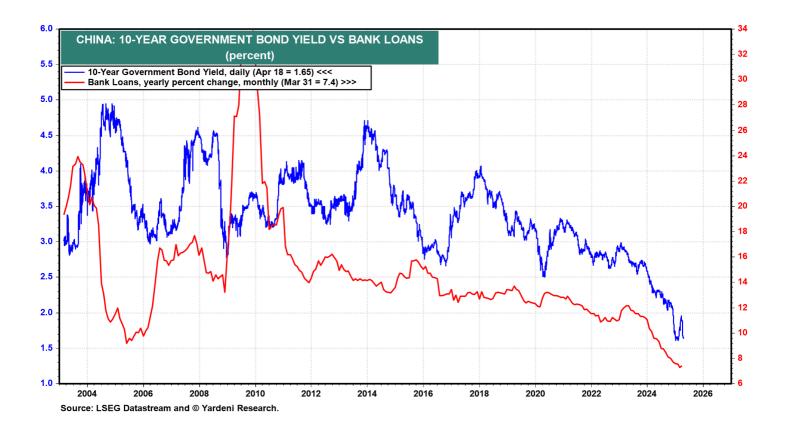


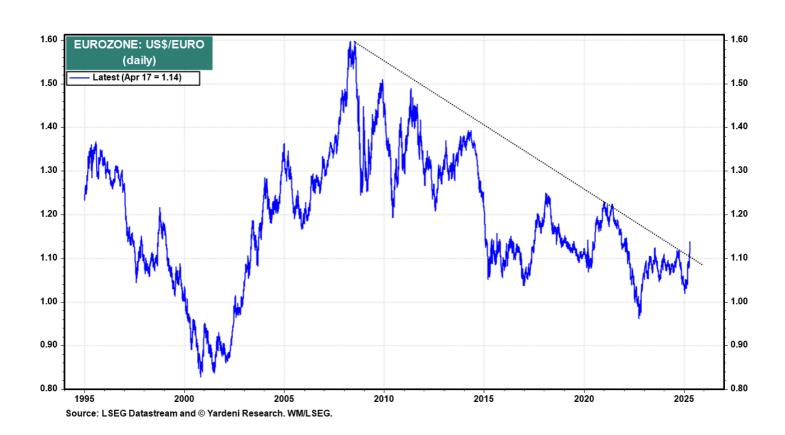


Source: LSEG Datastream and @ Yardeni Research. Standard & Poor's, Bureau of Economic Analysis, and IBES.

<sup>\*</sup> Total value of US corporate equities at market value divided by nominal GDP.

Figure 15





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