

Chart Collection for Morning Briefing

April 9, 2025

Figure 1



* Price divided by 12-month forward consensus expected operating earnings per share.

Figure 2

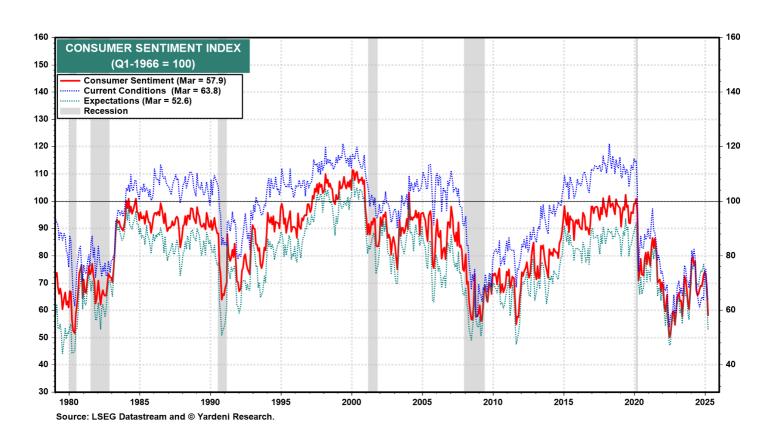


Figure 3

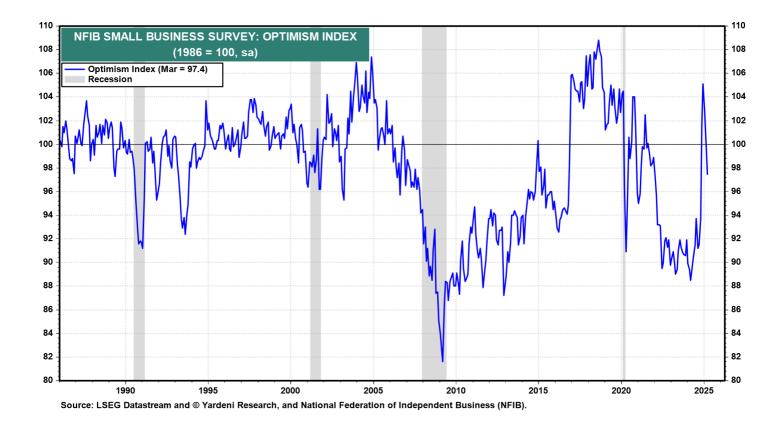
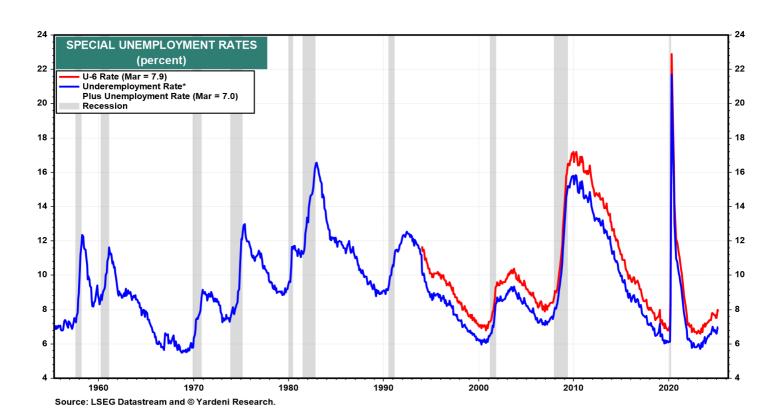


Figure 4



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Figure 5

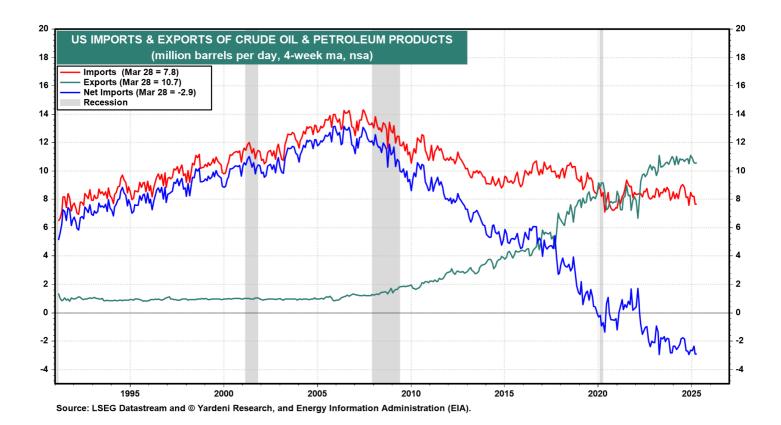


Figure 6

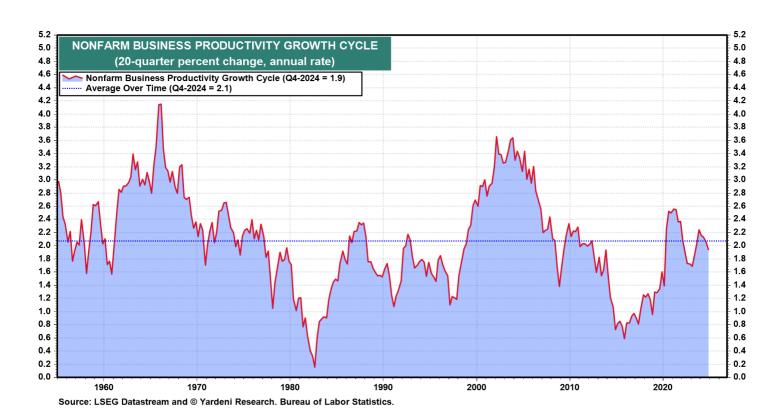


Figure 7

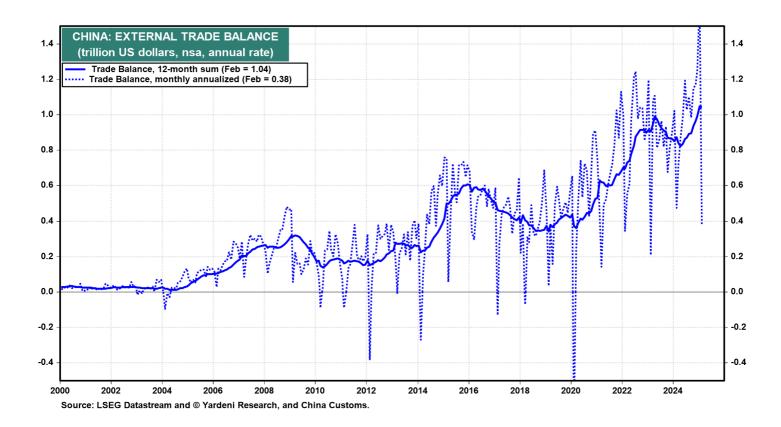


Figure 8

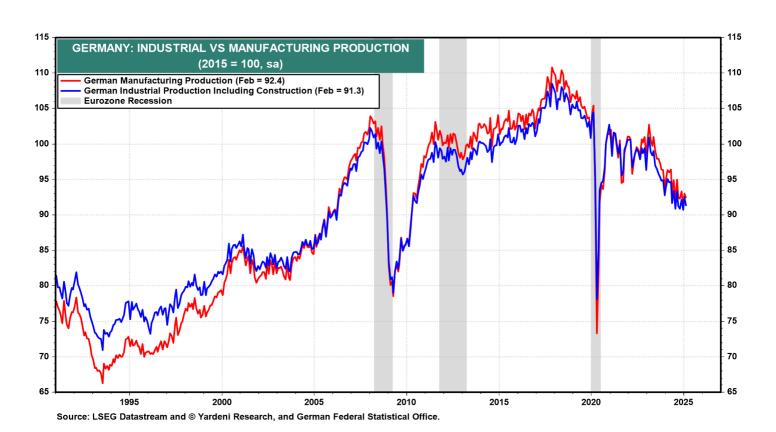
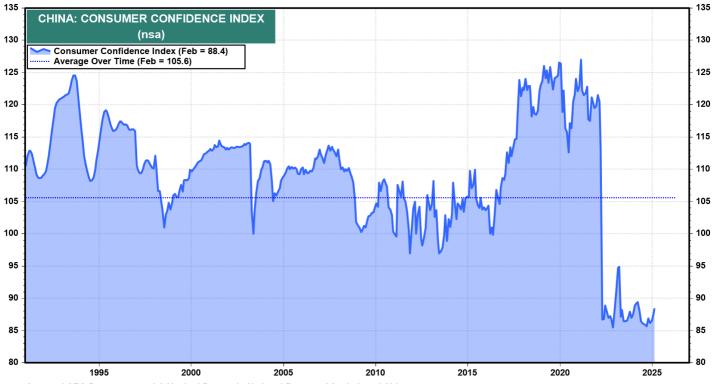


Figure 9



Source: LSEG Datastream and @ Yardeni Research. National Bureau of Statistics of China.

Figure 10

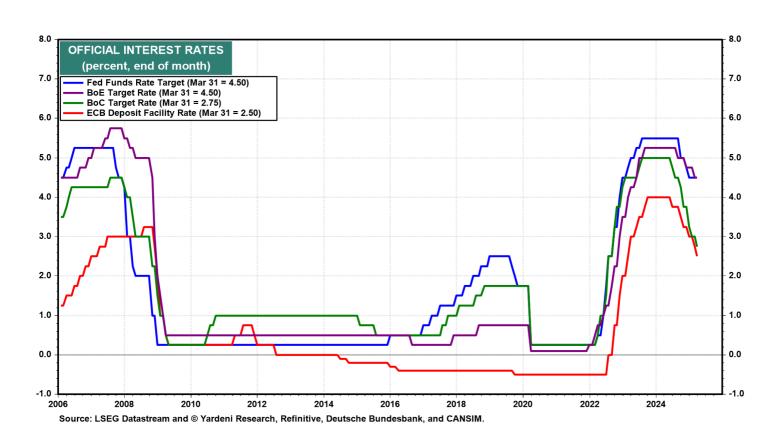


Figure 11

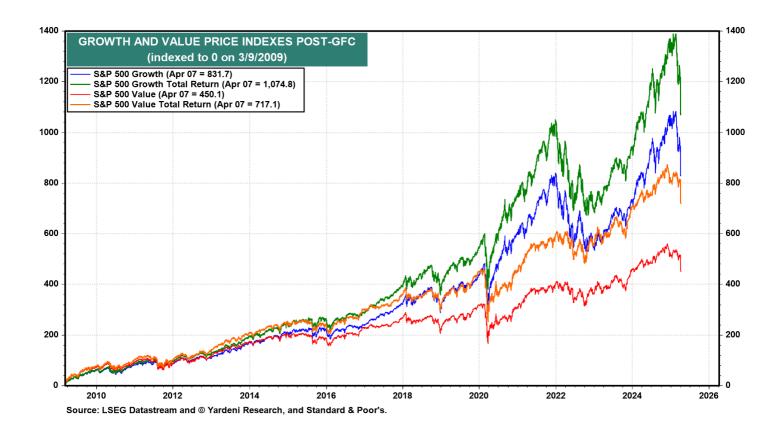


Figure 12

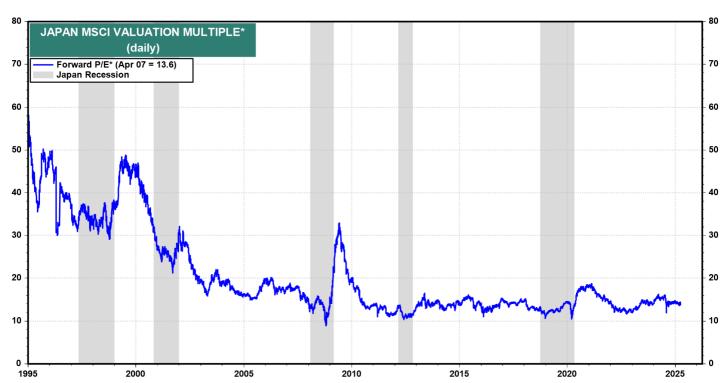


^{*} Price divided by 12-month forward consensus expected operating earnings per share.

Figure 13



Figure 14



Source: LSEG Datastream and @ Yardeni Research, and MSCI.

^{*} Price divided by 12-month forward consensus expected operating earnings per share.

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Figure 15

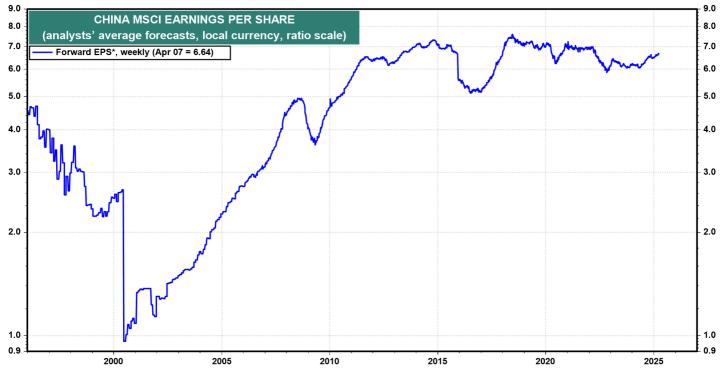
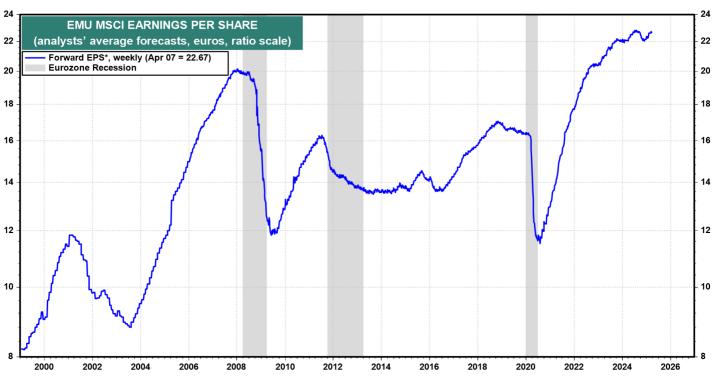


Figure 16



Source: LSEG Datastream and @ Yardeni Research, and MSCI.

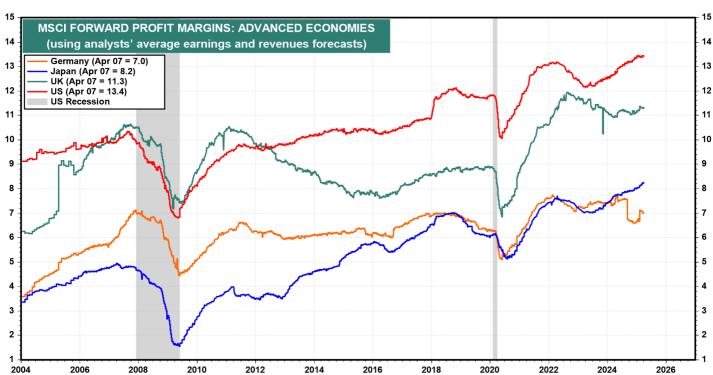
^{*} Time-weighted average of consensus estimates for current year and next year.

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Figure 17



Figure 18

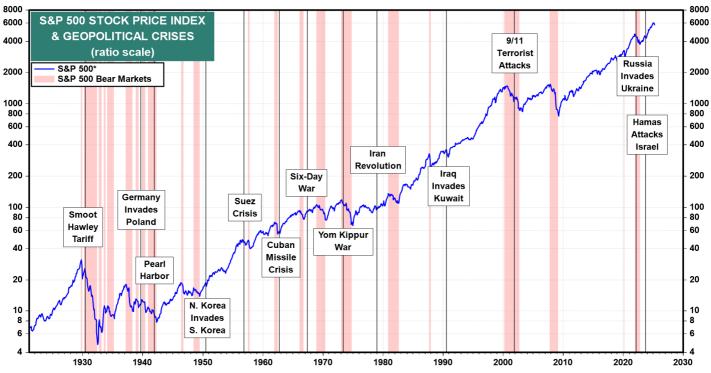


Source: LSEG Datastream and @ Yardeni Research.

^{*} Time-weighted average of consensus estimates for current year and next year.

^{*} Forward earnings per share divided by forward revenues per share.

Figure 19



*Monthly through 1964, weekly after

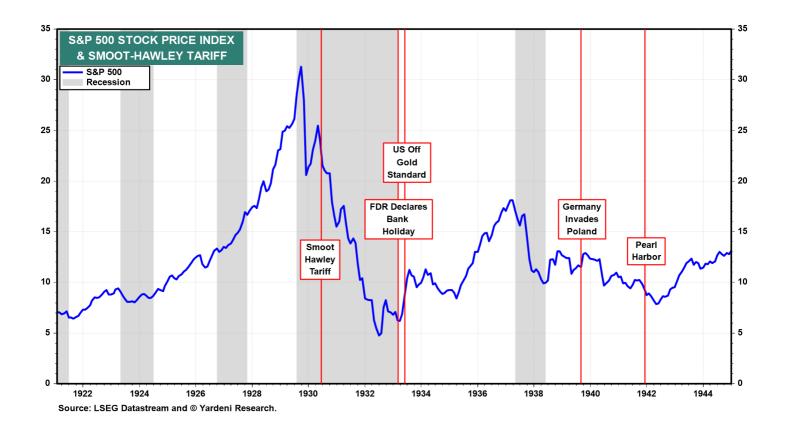
Figure 20



Source: LSEG Datastream and @ Yardeni Research.

^{*} Ratio scale. Corrections are declines of 10% or more (blue shades). Bear markets are declines of 20% or more (red shades). Number of days in parentheses.

Figure 21



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