

# **Chart Collection for Morning Briefing**

**April 7, 2025** 

Figure 1

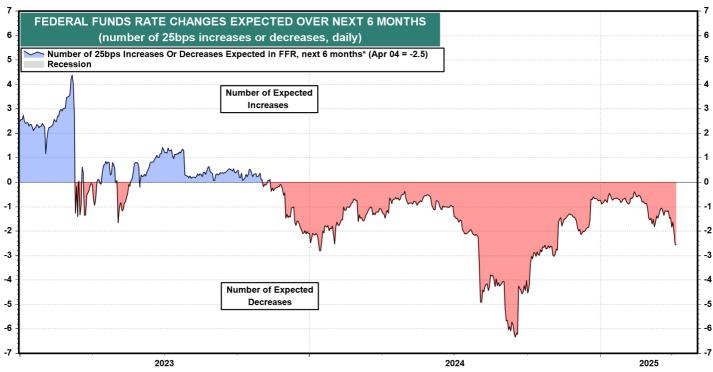


Source: LSEG Datastream and @ Yardeni Research. Standard & Poor's.

# Figure 2

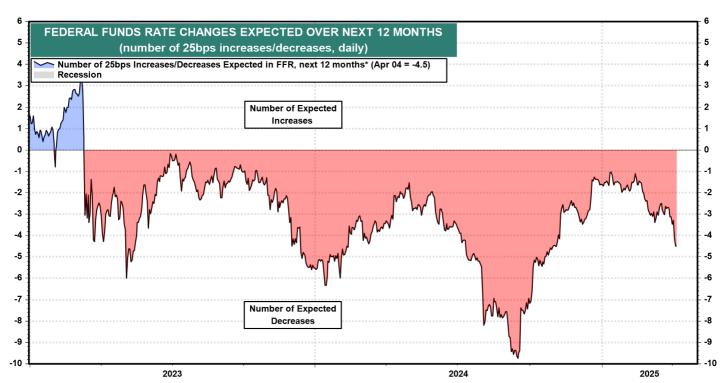


Figure 3



Source: LSEG Datastream and @ Yardeni Research. Federal Reserve and Chicago Board of Trade. \*6-month futures FFR minus FFR all divided by 25.

Figure 4



Source: LSEG Datastream and © Yardeni Research, and Federal Reserve and Chicago Board of Trade. \*12-month futures FFR minus FFR all divided by 25.

Figure 5



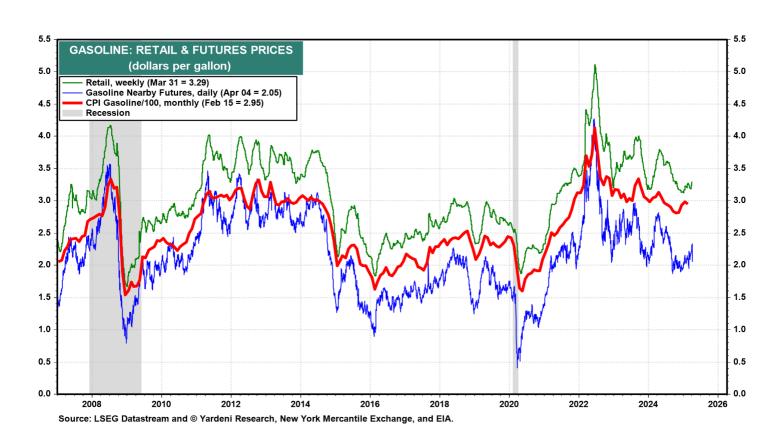
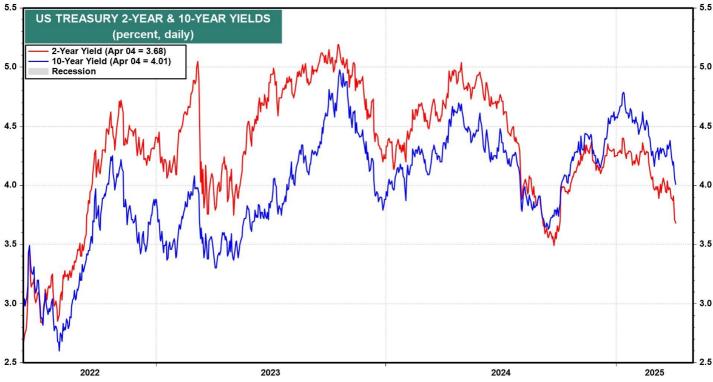
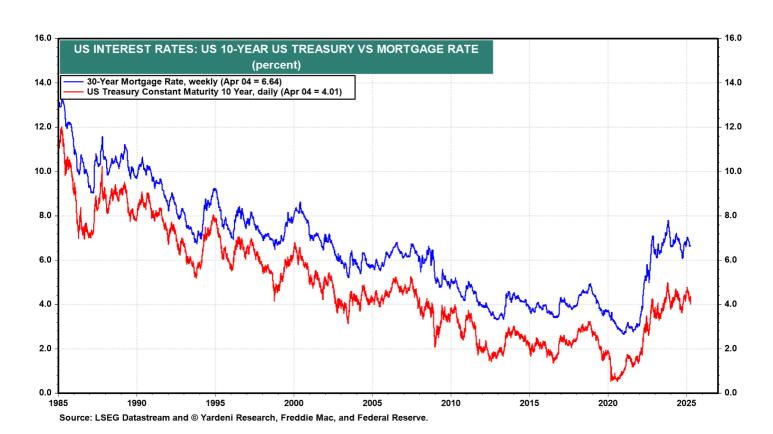


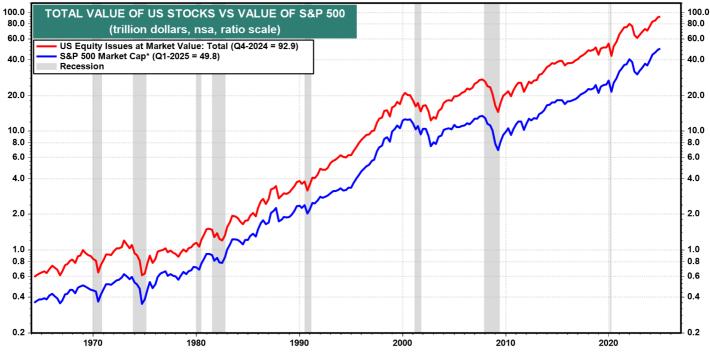
Figure 7



Source: LSEG Datastream and @ Yardeni Research. Federal Reserve.

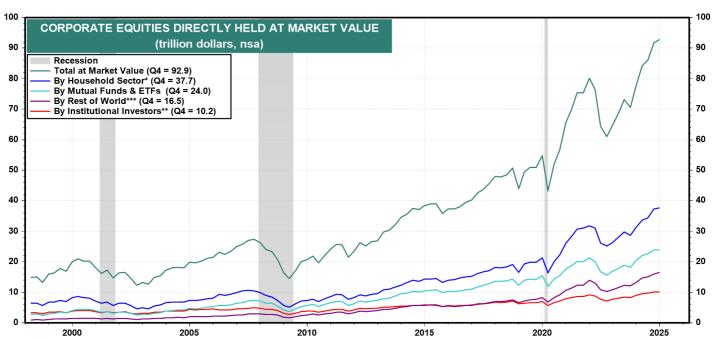
# Figure 8





Source: LSEG Datastream and @ Yardeni Research.

### Figure 10



Source: LSEG Datastream and @ Yardeni Research. Federal Reserve Board.

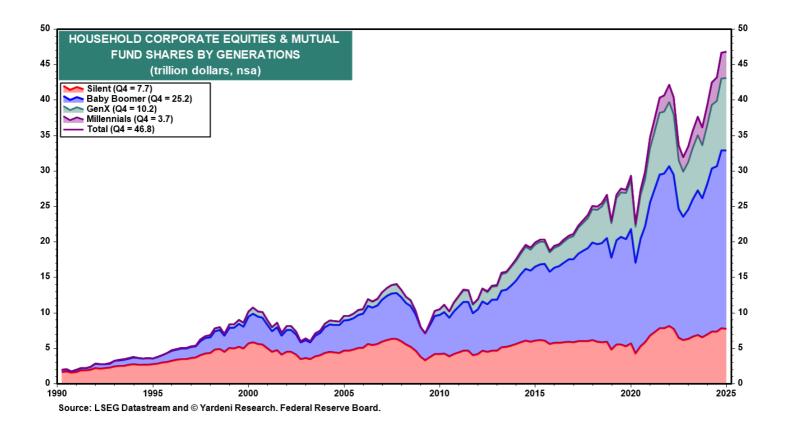
<sup>\*</sup> S&P 500 times S&P 500 divisor.

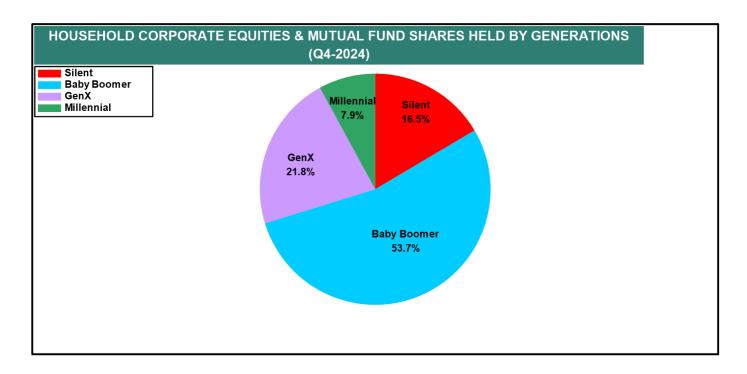
<sup>\*</sup> Includes nonprofit organizations.

<sup>\*\*</sup> Property casualty insurance companies, life insurance companies, private pension funds, federal government retirement plans, and state & local government retirement funds.

<sup>\*\*\*</sup> Holdings of US issues by foreign residents.

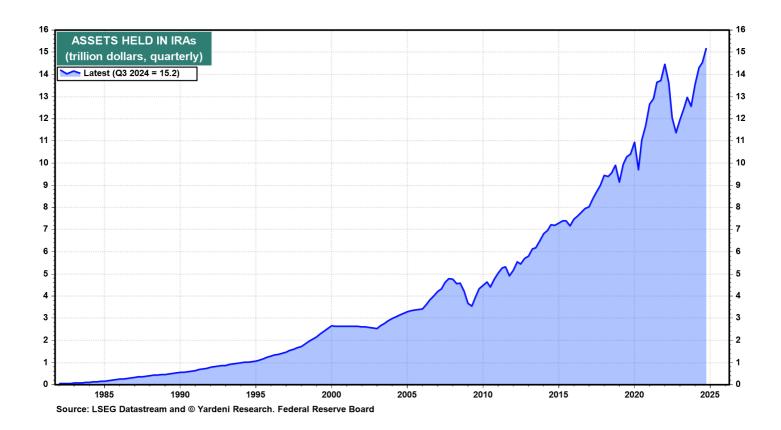
Figure 11

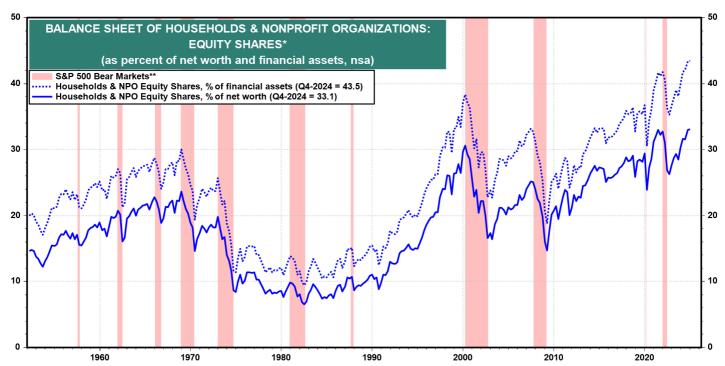




Source: LSEG Datastream and © Yardeni Research. Federal Reserve.

Figure 13



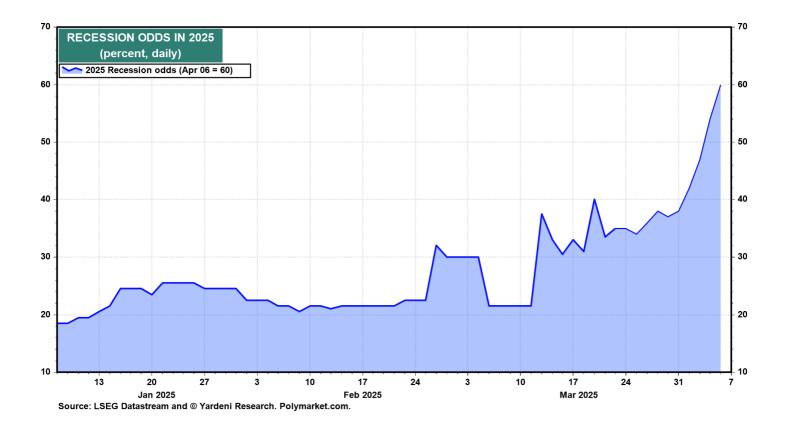


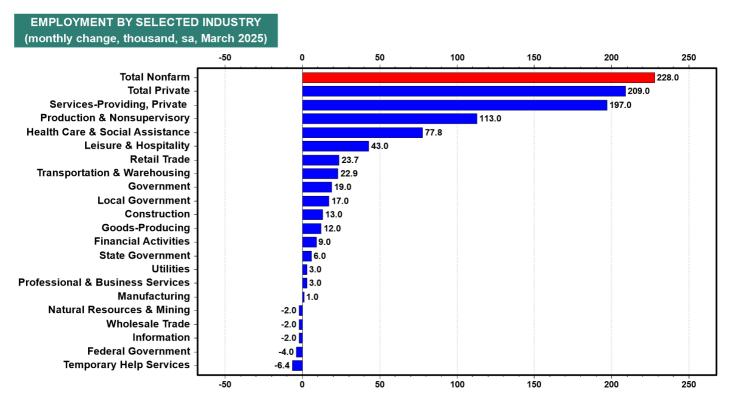
Source: LSEG Datastream and @ Yardeni Research.

<sup>\*</sup> At market value directly and indirectly held.

\*\* Bear markets are declines of 20% or more in the S&P 500 stock price index.

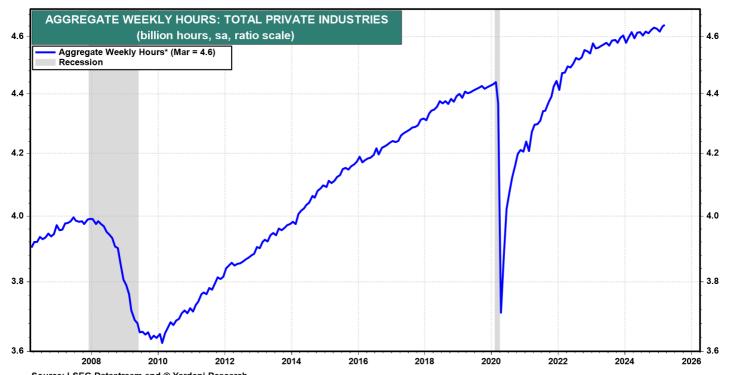
Figure 15





Source: LSEG Datastream and @ Yardeni Research. Bureau of Labor Statistics.

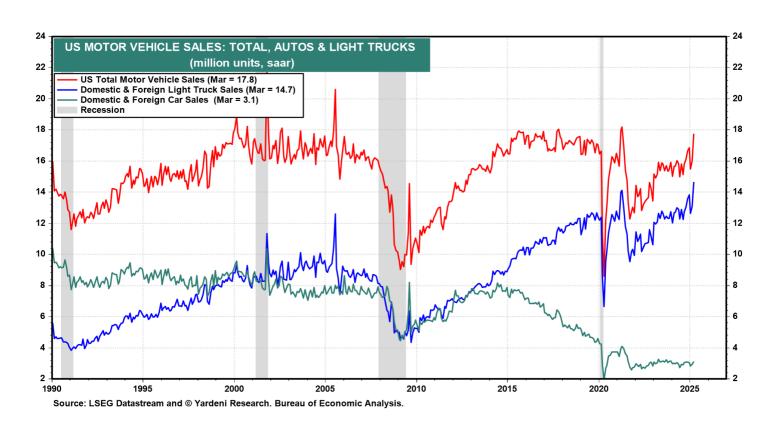
Figure 17



Source: LSEG Datastream and © Yardeni Research.

\* Nonfarm private payrolls times average weekly hours in private industry.

Figure 18



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