

Chart Collection for Morning Briefing

March 31, 2025

Figure 1

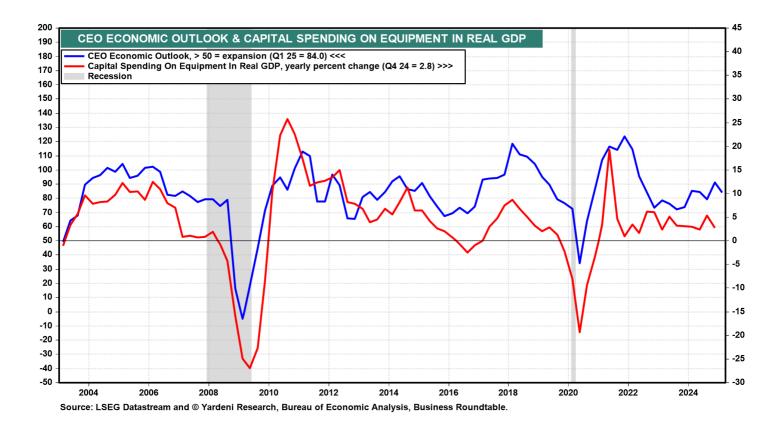
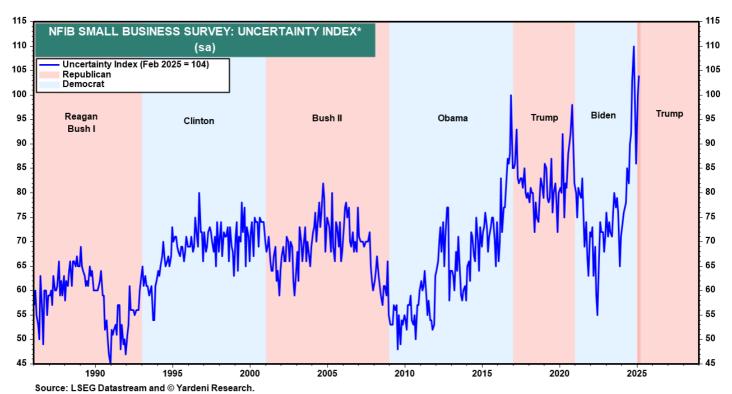
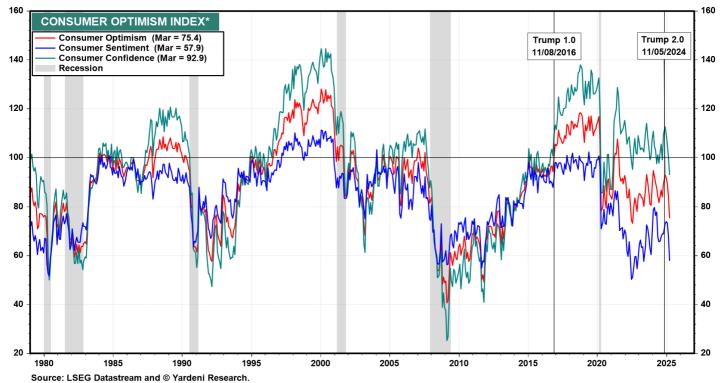


Figure 2



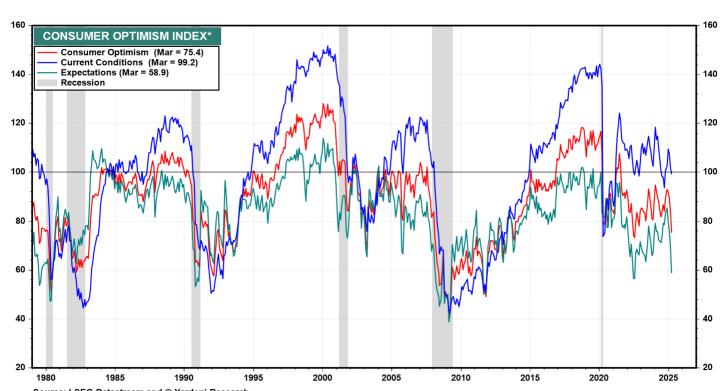
* Represents "don't know" and "uncertain" responses to questions on spending, hiring, financing, and the general economy over the next several months.

Figure 3



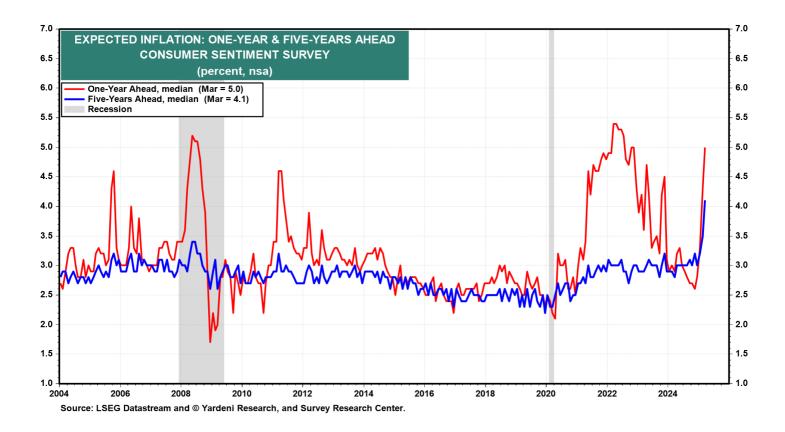
*Average of Consumer Sentiment and Consumer Confidence Indexes.

Figure 4



Source: LSEG Datastream and © Yardeni Research.
*Average of Consumer Sentiment and Consumer Confidence Indexes.

Figure 5



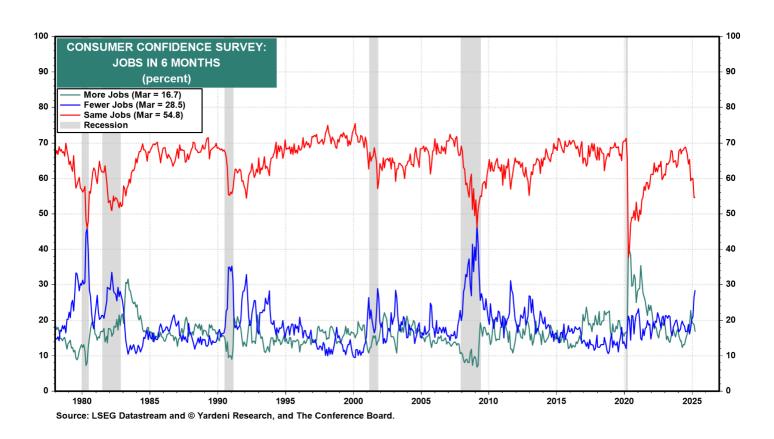
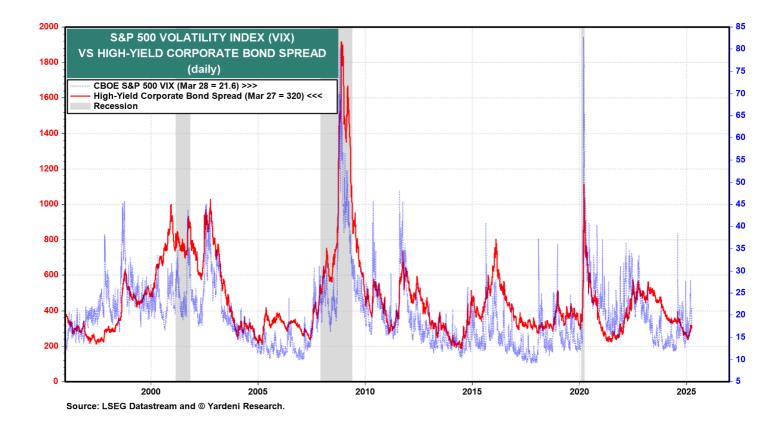


Figure 7



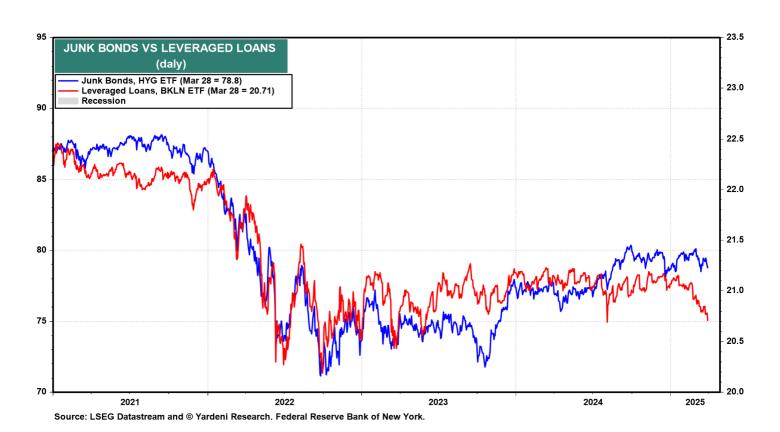


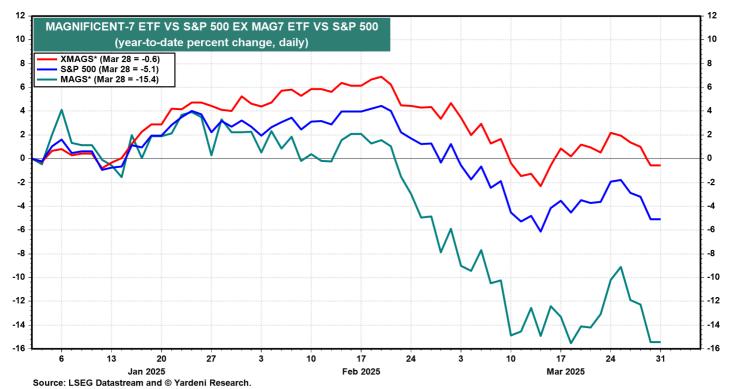
Figure 9



Source: LSEG Datastream and @ Yardeni Research. Standard & Poor's.



Figure 11



* Roundhill Magnificent Seven ETF (equal weighted) and S&P 500 Ex-Magnificent Seven ETF (free float cap weighted). Both are rebalanced quarterly.

Figure 12

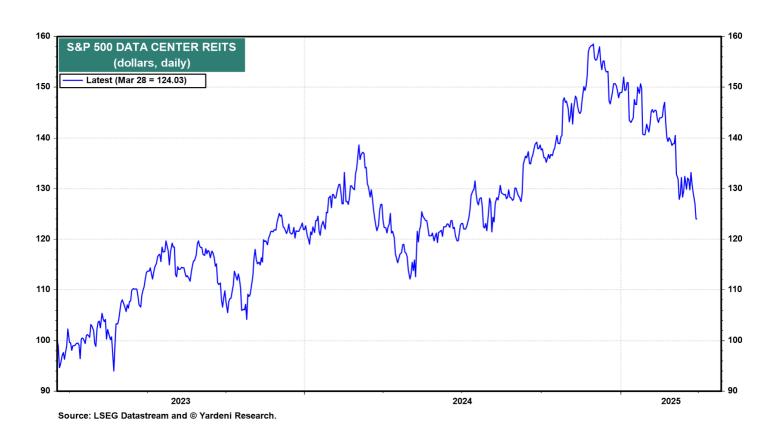


Figure 13

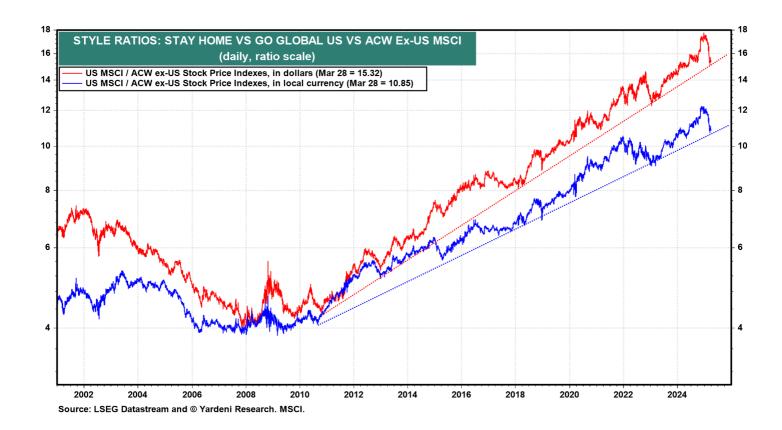


Figure 14



Source: LSEG Datastream and @ Yardeni Research.

^{*} Roundhill Magnificent Seven ETF (MAGS)

Figure 15

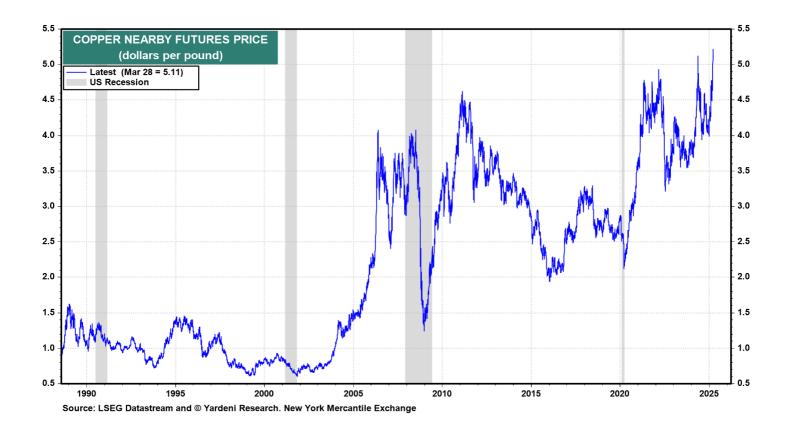


Figure 16

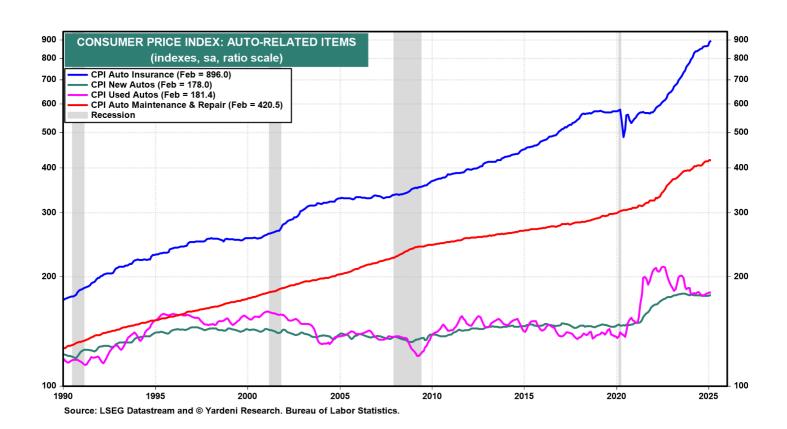


Figure 17

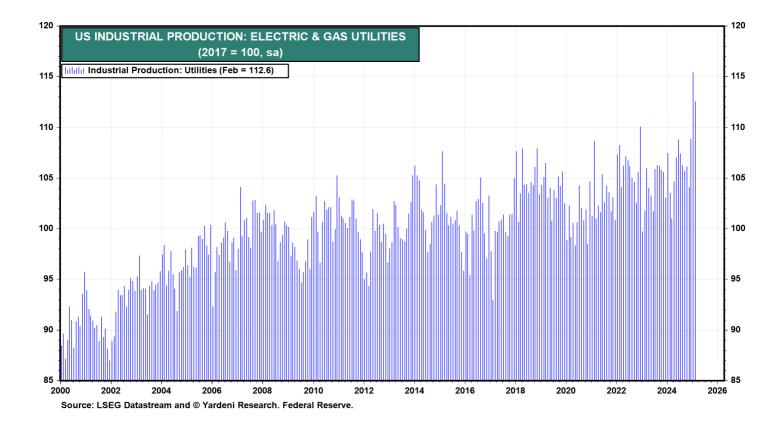
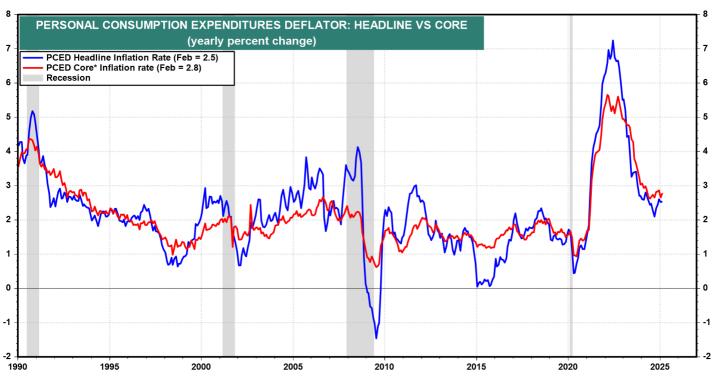


Figure 18



Source: LSEG Datastream and @ Yardeni Research.

^{*} Less energy & food.

Figure 19

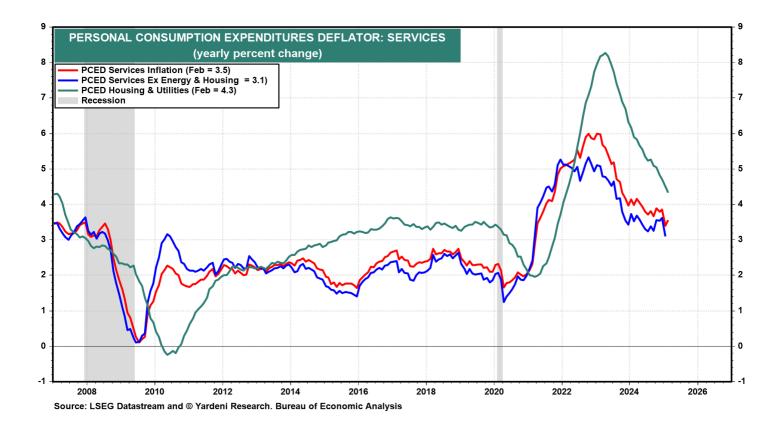


Figure 20

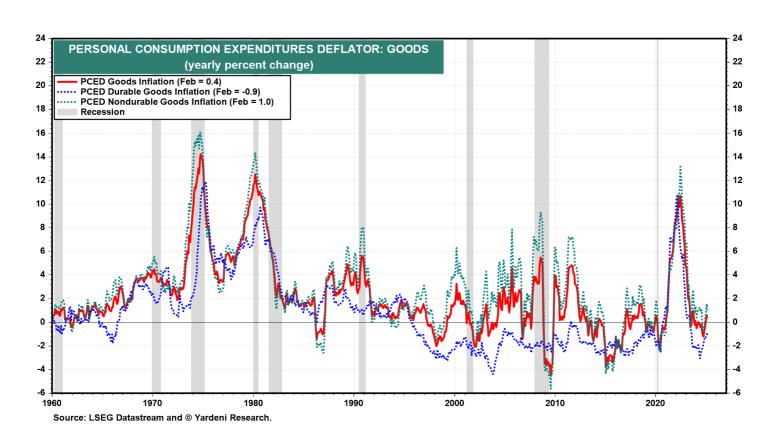
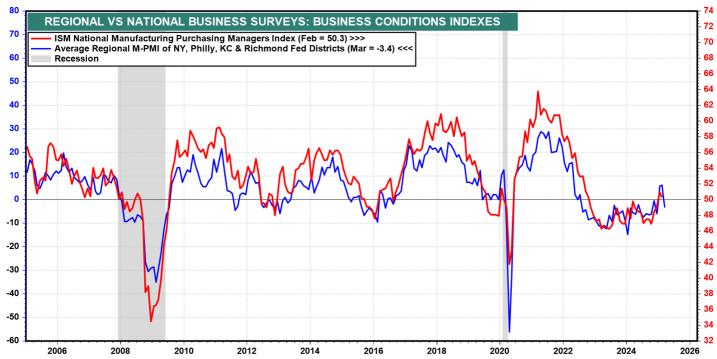


Figure 21



Source: LSEG Datastream and © Yardeni Research. Institute for Supply Management (ISM) and Federal Reserve Banks of New York, Philadelphia, Kansas City, and Richmond .

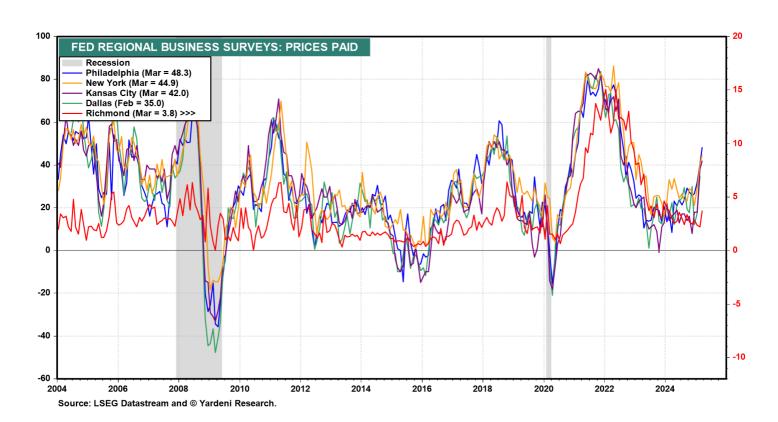


Figure 23

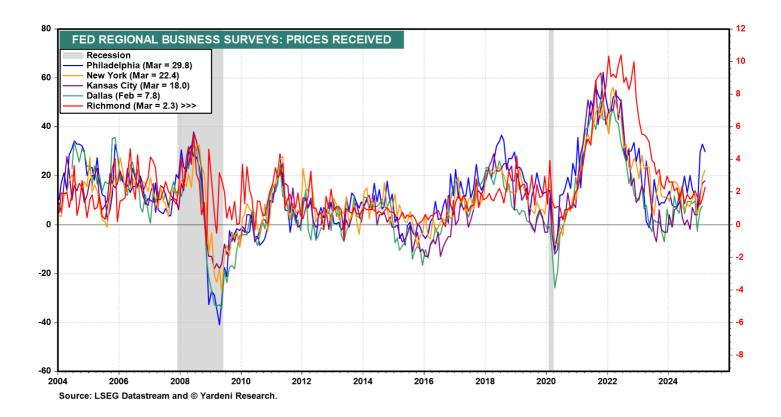
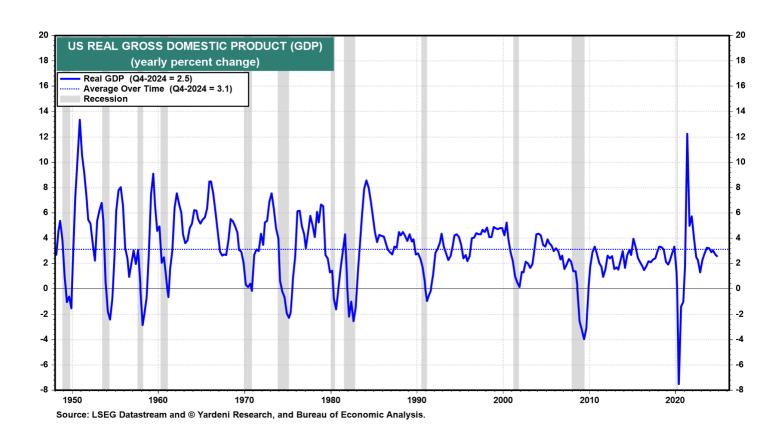


Figure 24



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