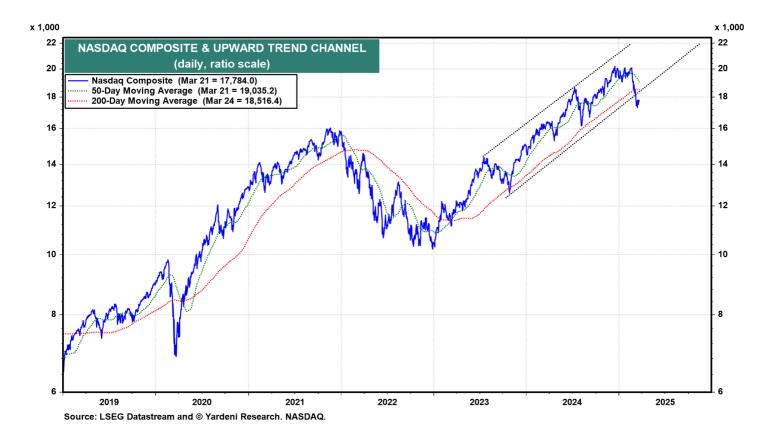
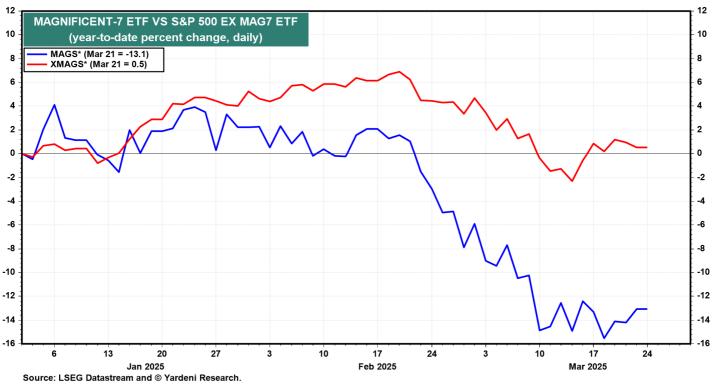


Chart Collection for Morning Briefing

March 24, 2025

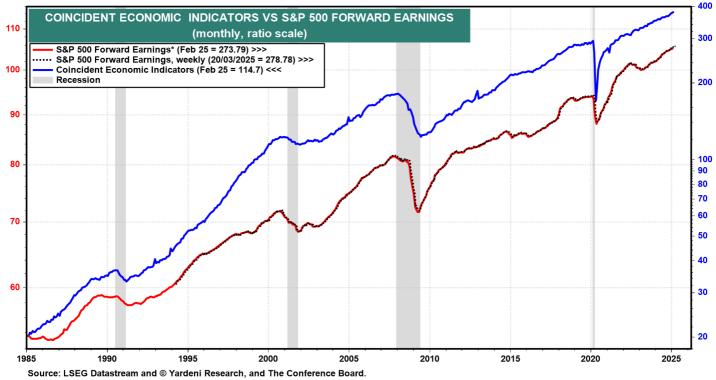




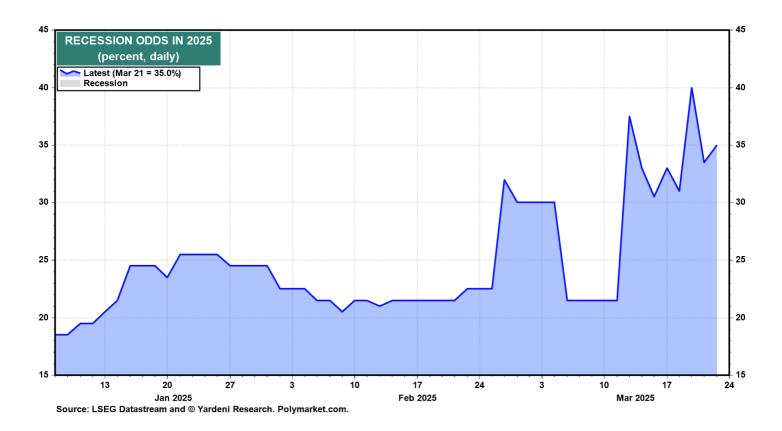


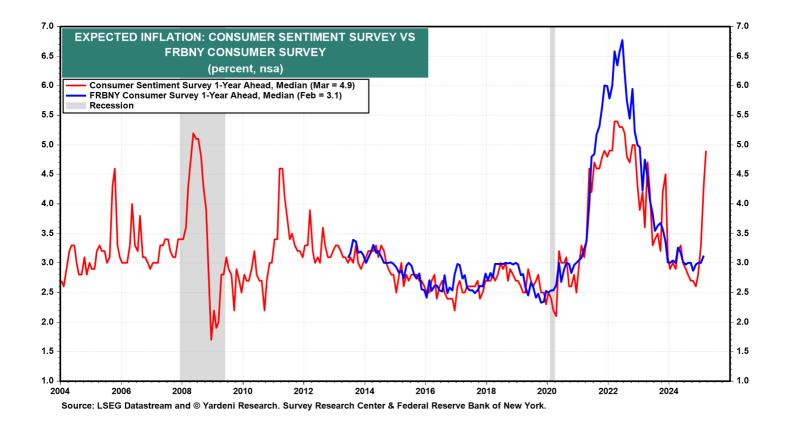
* Roundhill Magnificent Seven ETF (equal weighted) and S&P 500 Ex-Magnificent Seven ETF (free float cap weighted). Both are rebalanced quarterly.

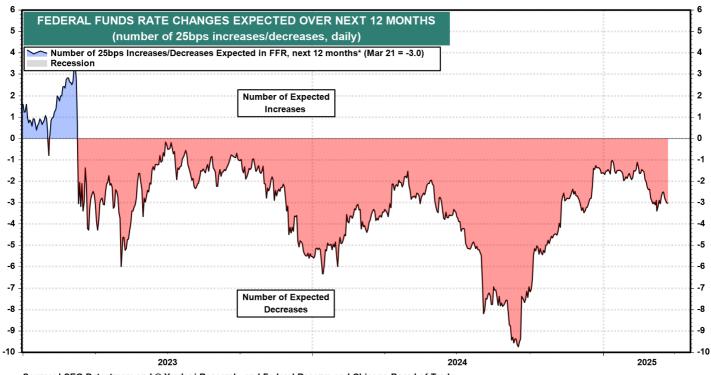
Figure 4



* Time-weighted average of analysts' consensus estimates for S&P 500 earnings per share for current and next year.

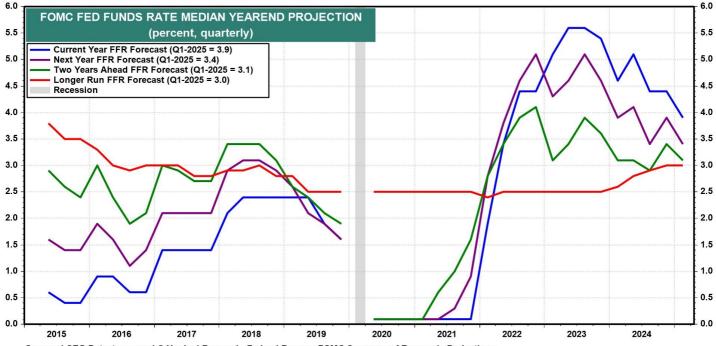




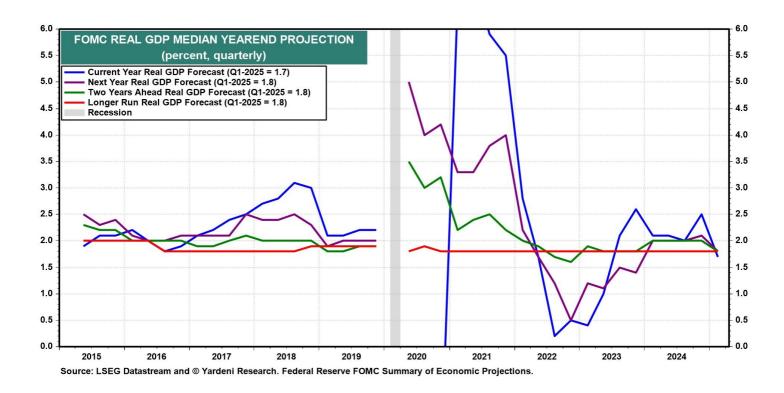


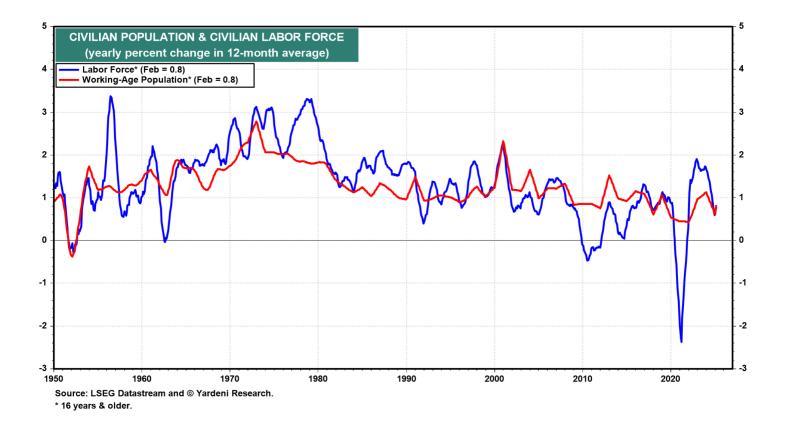
Source: LSEG Datastream and © Yardeni Research, and Federal Reserve and Chicago Board of Trade. *12-month futures FFR minus FFR all divided by 25.

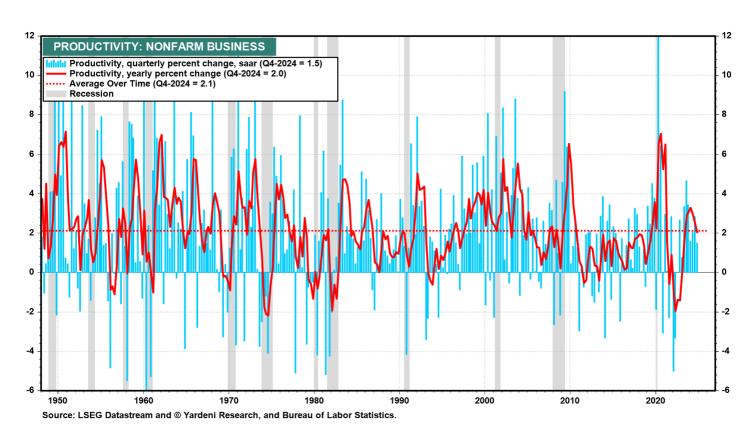
Figure 8

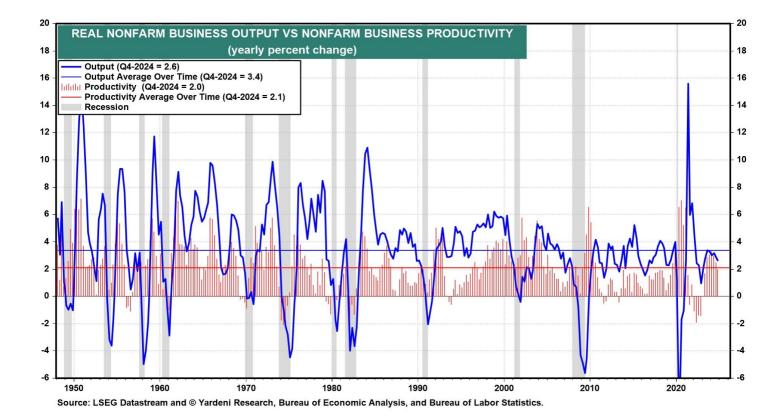


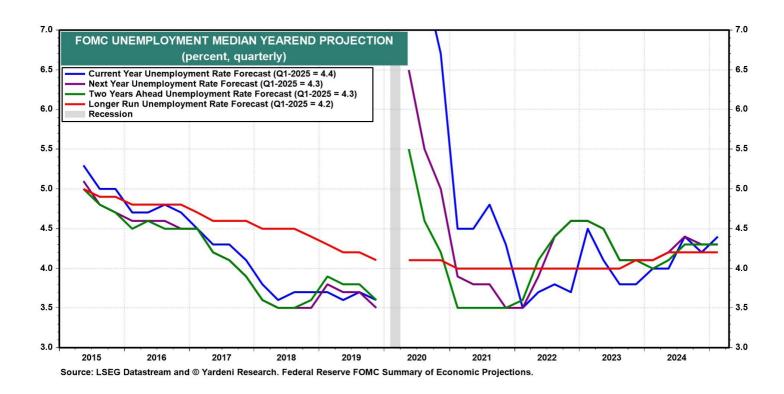
Source: LSEG Datastream and @ Yardeni Research. Federal Reserve FOMC Summary of Economic Projections.

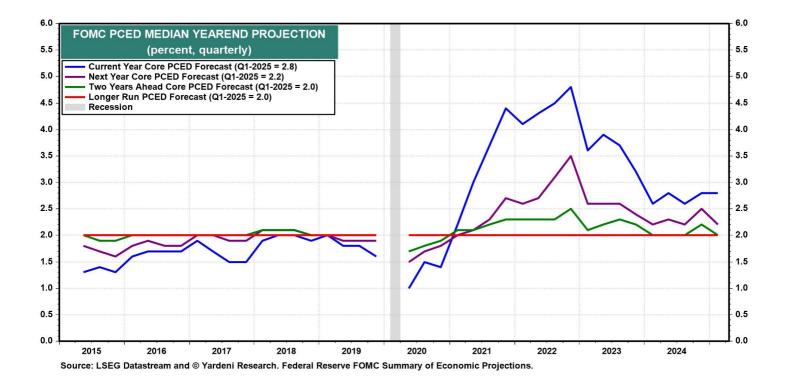


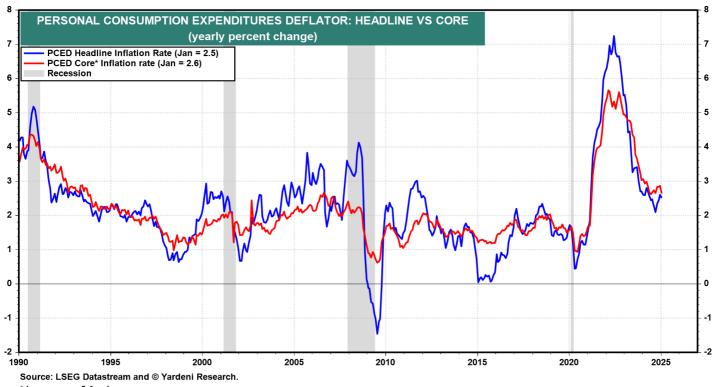




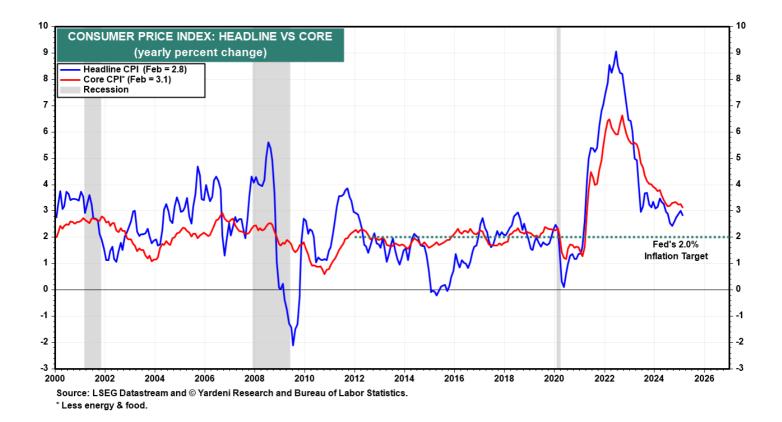








* Less energy & food.



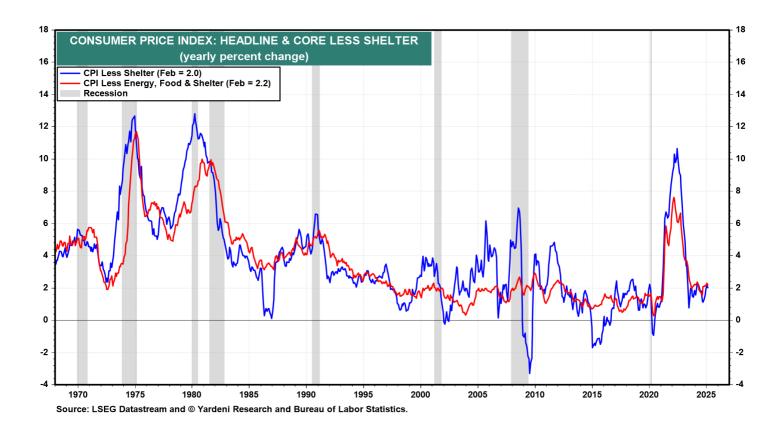
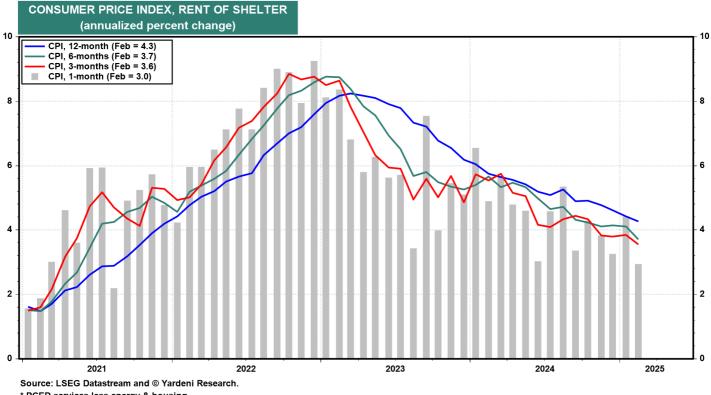


Figure 18



* PCED services less energy & housing.

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