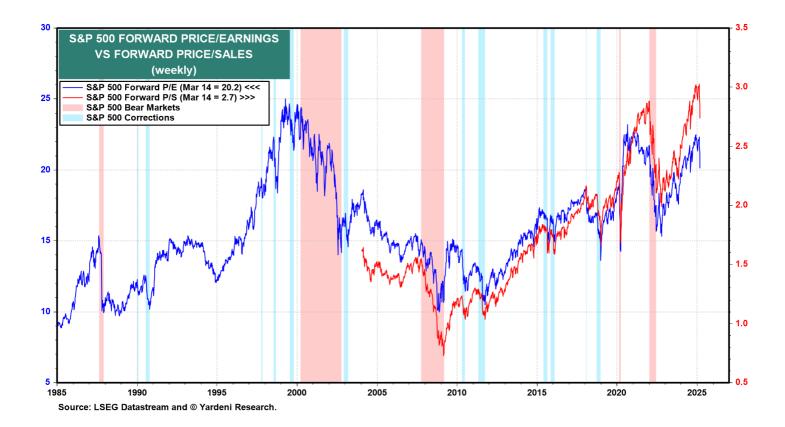
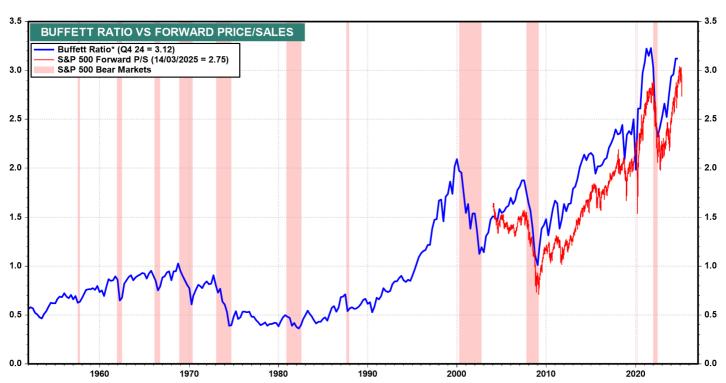


Chart Collection for Morning Briefing

March 17, 2025

Figure 1

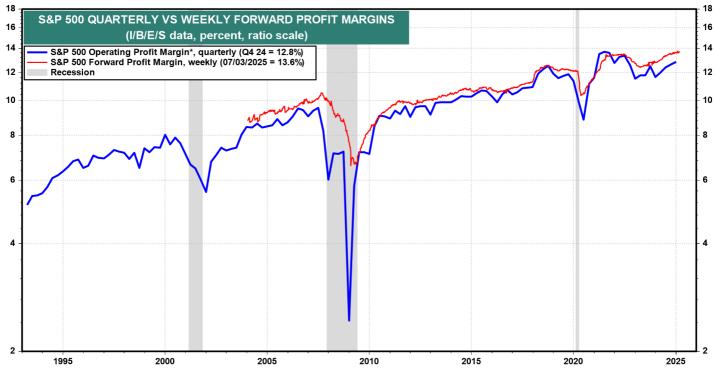




Source: LSEG Datastream and @ Yardeni Research. Standard & Poor's, Bureau of Economic Analysis, and IBES.

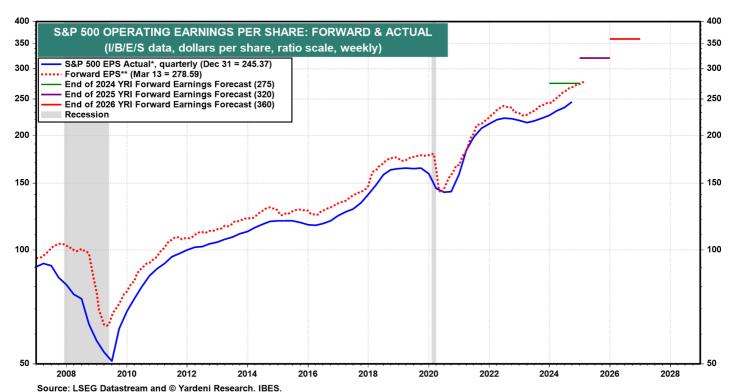
^{*} Total value of US corporate equities at market value divided by nominal GDP.

Figure 3



Source: LSEG Datastream and @ Yardeni Research.

Figure 4



* Four-quarter trailing sum of operating earnings per share. ** Time-weighted average of analysts' consensus earnings estimates for current and coming year.

^{*} Using I/B/E/S earnings and S&P revenues.

Figure 5



Source: LSEG Datastream and © Yardeni Research. and © Yardeni Research, and Standard & Poor's.

* Average weekly price divided by 52-week forward consensus expected operating earnings per share.

**Corrections are declines of 10% or more (blue shades). Bear markets are declines of 20% or more (red shades). Number of days in parentheses.



Figure 7



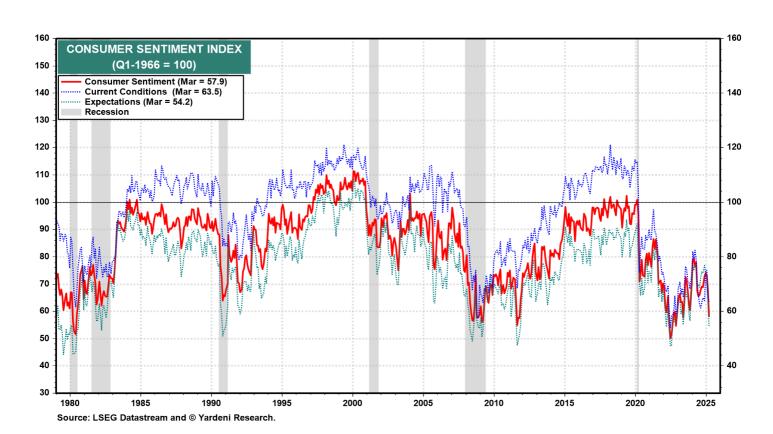
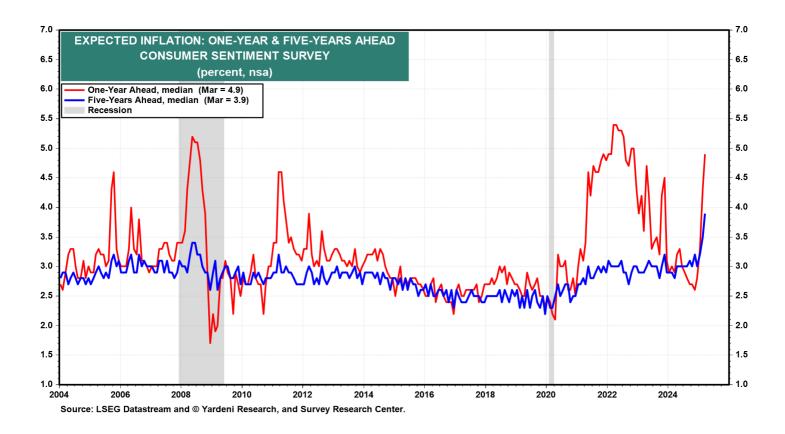


Figure 9



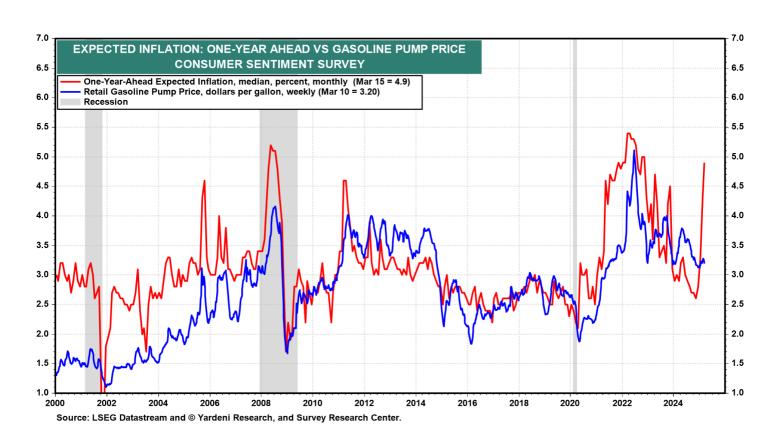
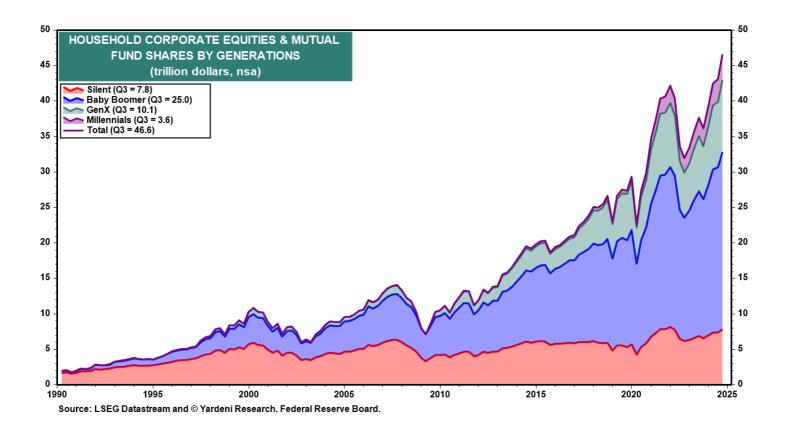


Figure 11



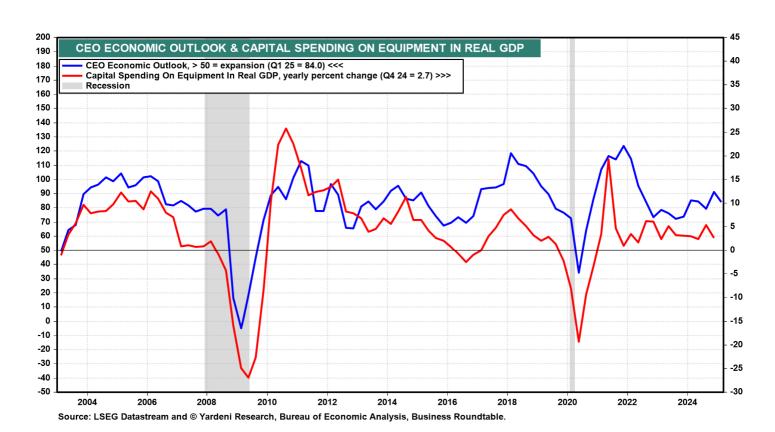
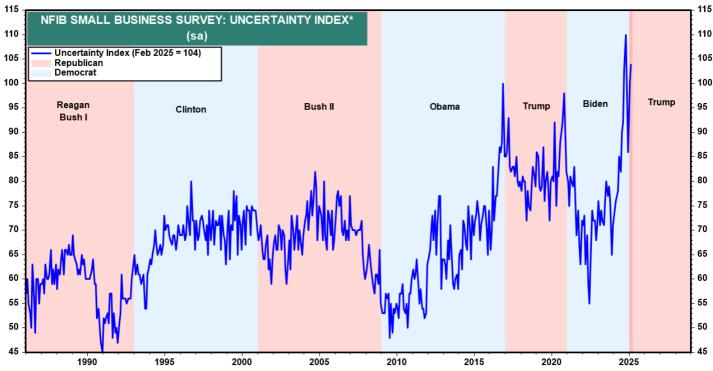


Figure 13



Source: LSEG Datastream and © Yardeni Research.

Figure 14

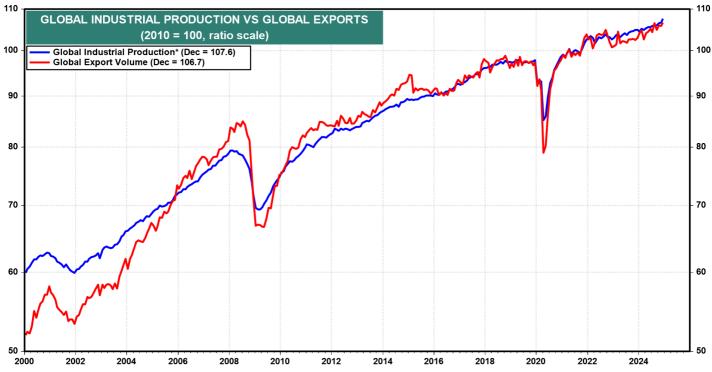


Source: LSEG Datastream and @ Yardeni Research.

^{*} Represents "don't know" and "uncertain" responses to questions on spending, hiring, financing, and the general economy over the next several months.

^{*} Roundhill Magnificent Seven ETF (MAGS)

Figure 15



Source: LSEG Datastream and @ Yardeni Research, and Netherlands Bureau for Economic Policy Analysis.

* Excluding construction.

Figure 16

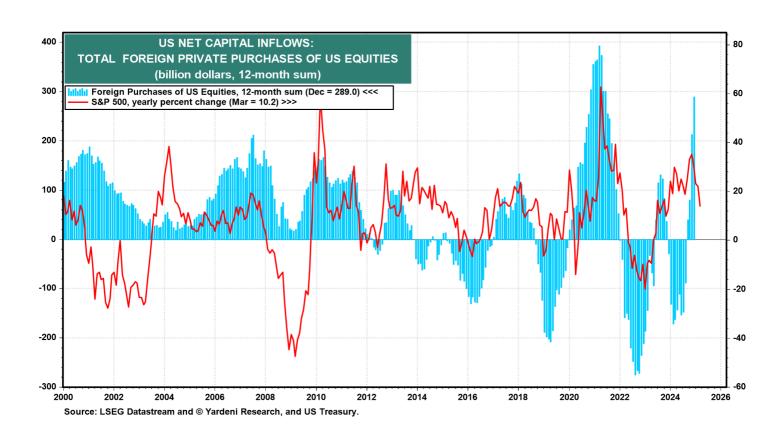
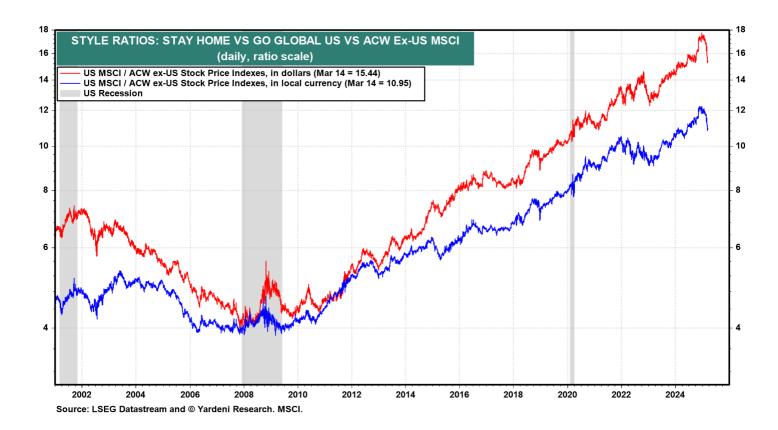


Figure 17



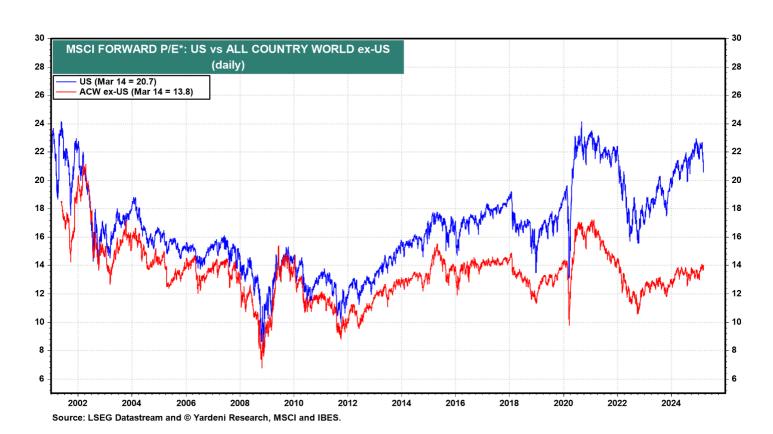
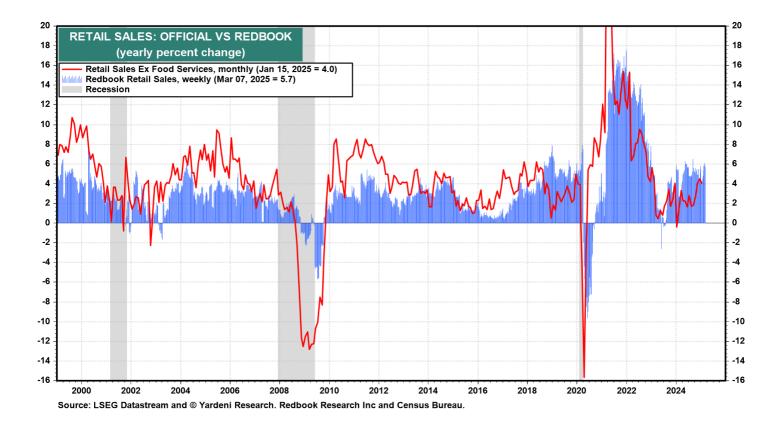


Figure 19



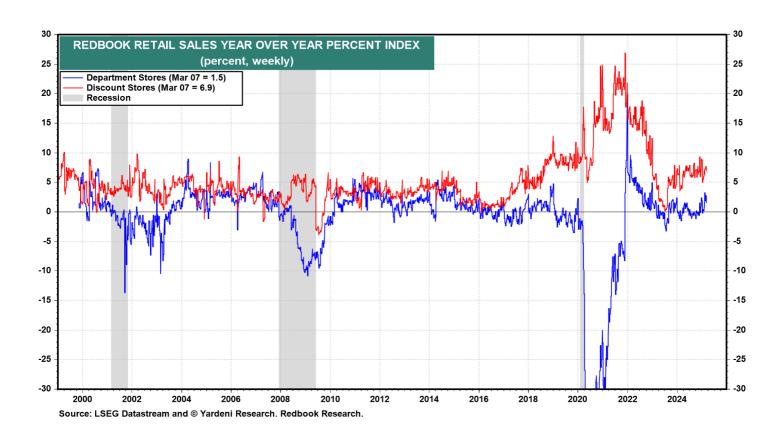
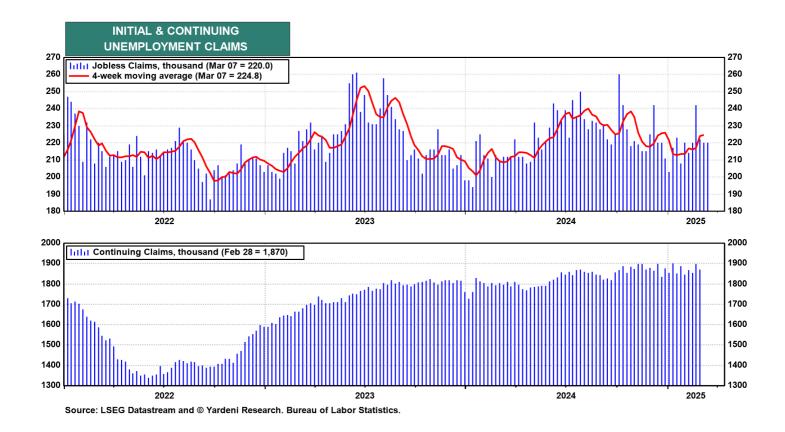


Figure 21



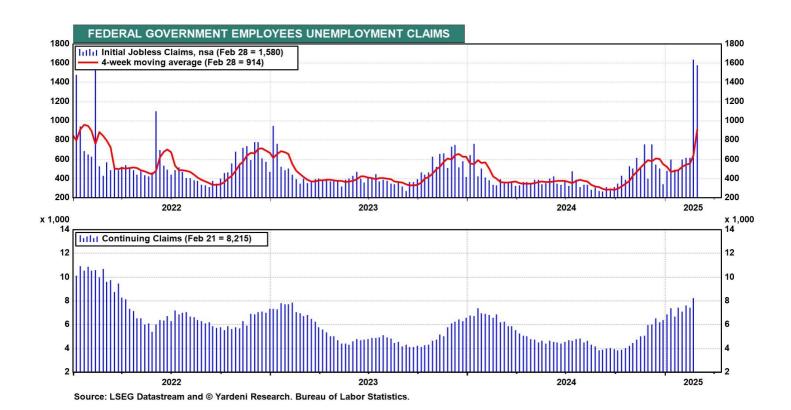
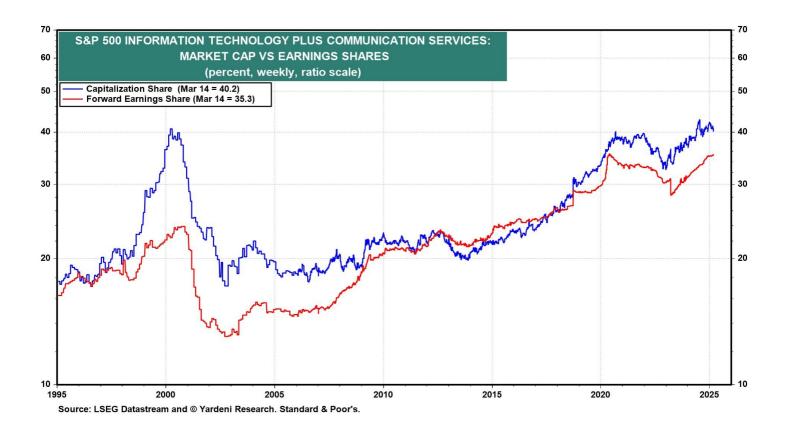


Figure 23





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