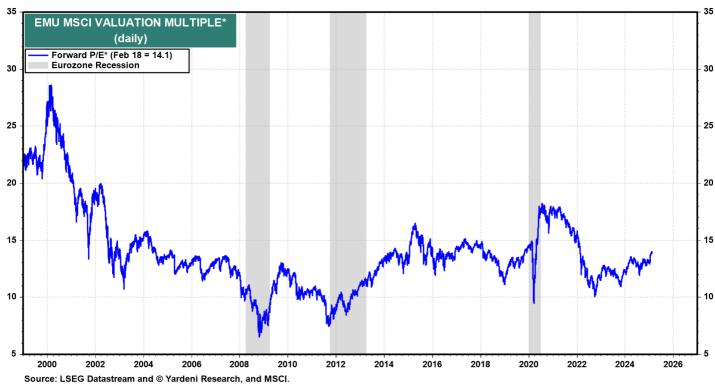


# Chart Collection for Morning Briefing

February 19, 2025



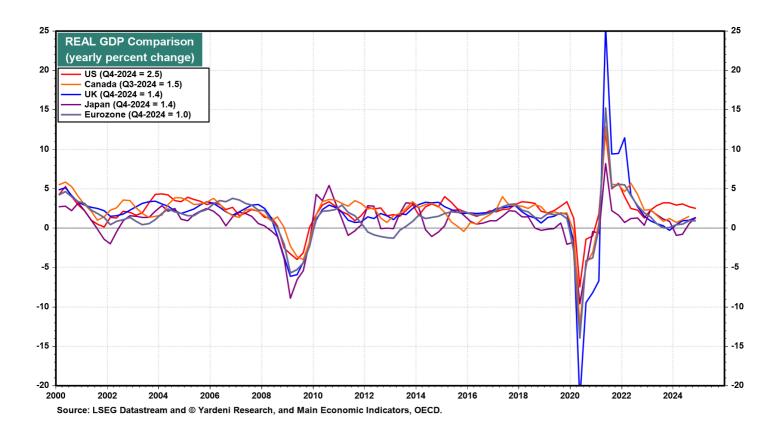
\* Price divided by 12-month forward consensus expected operating earnings per share.

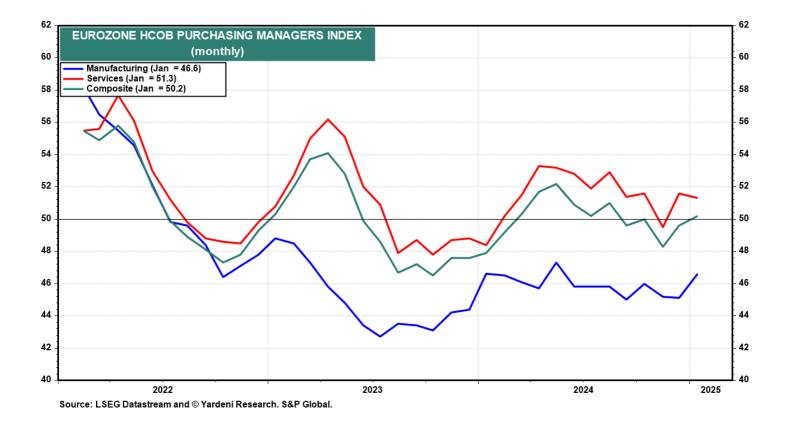
#### Figure 2

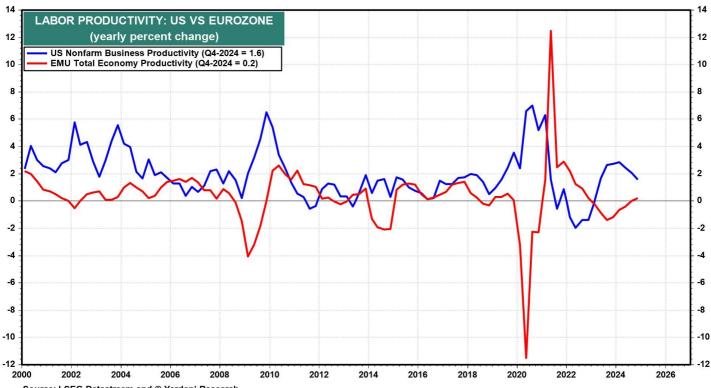


Source: LSEG Datastream and © Yardeni Research, and MSCI.

\* Based on consensus estimates for current year, next year, and following year.





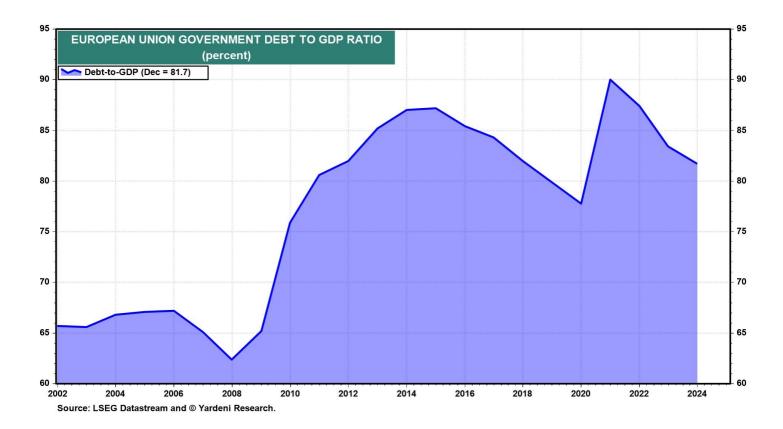


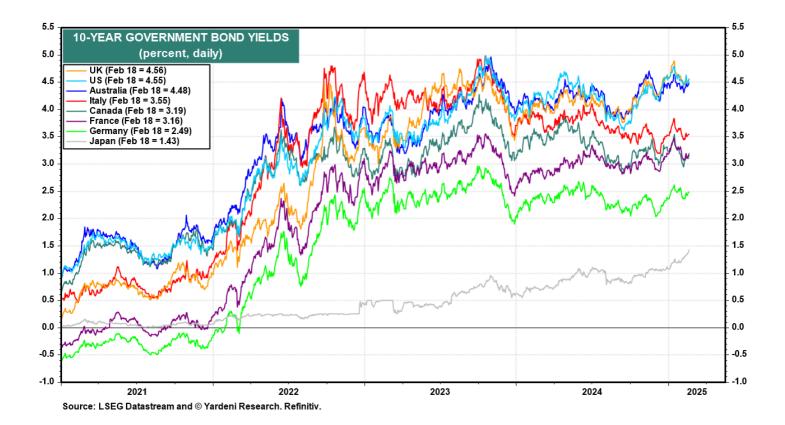
#### Source: LSEG Datastream and © Yardeni Research.

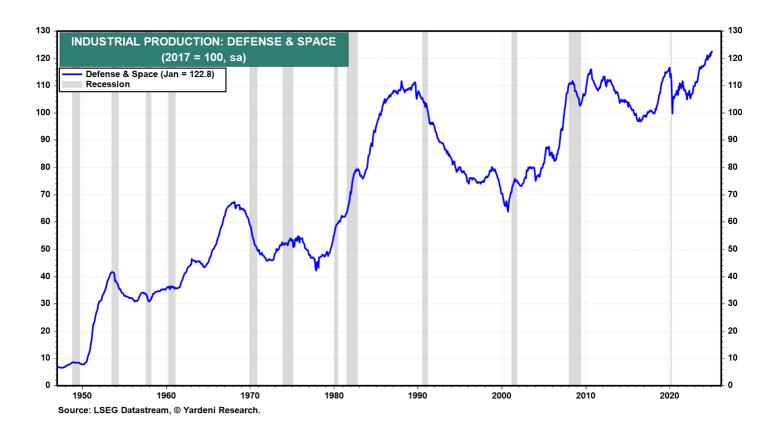
#### Figure 6

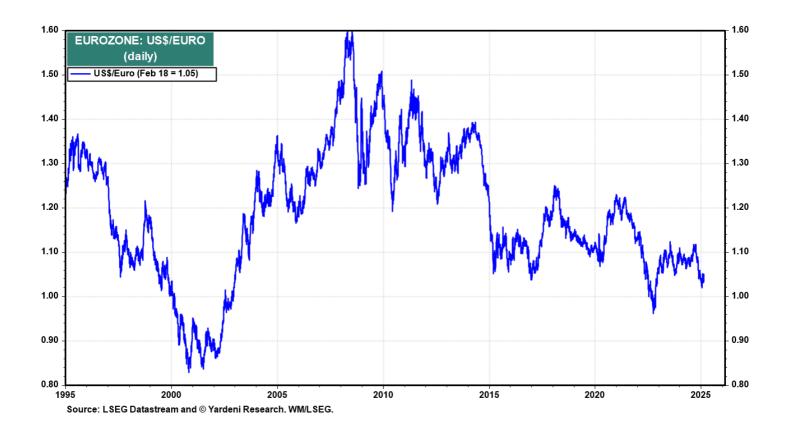


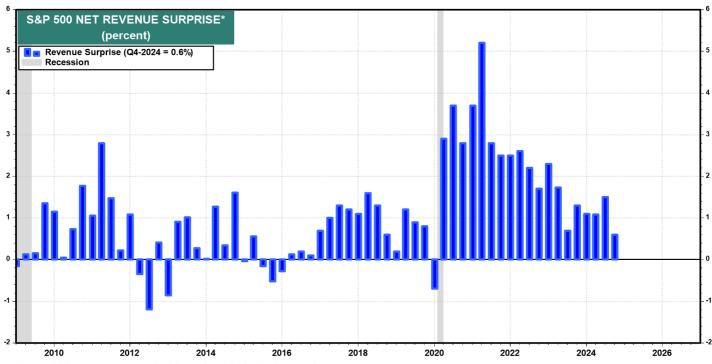
Source: LSEG Datastream and © Yardeni Research. World Bank and Bureau of Economic Analysis.







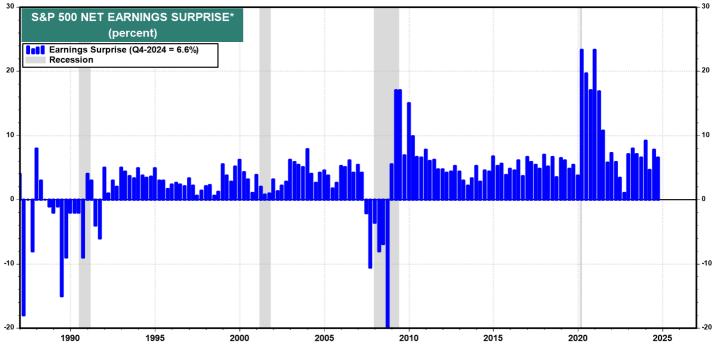




Source: LSEG Datastream, Standard & Poor's, and © Yardeni Research.

\* Percentage that S&P 500 companies reported revenues above or below the consensus estimate at the time of the earnings report. Q4-2024 updated as of 18/02/2025.

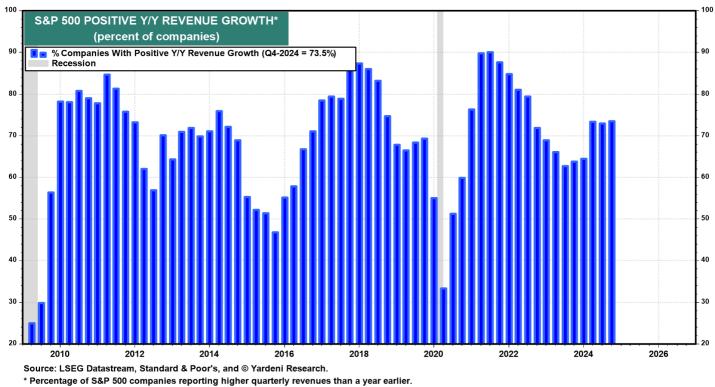
## Figure 12



Source: LSEG Datastream, Standard & Poor's, and © Yardeni Research.

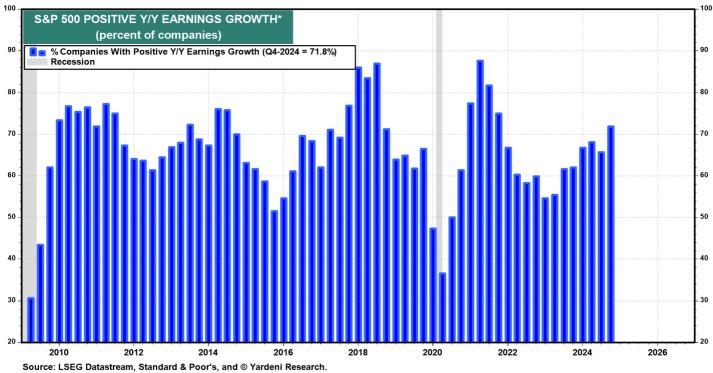
\* Percentage that S&P 500 companies reported earnings above or below the consensus estimate at the time of the earnings report. Earnings surprise capped at -20% during Q4-2008.

Q4-2024 updated as of 18/02/2025.



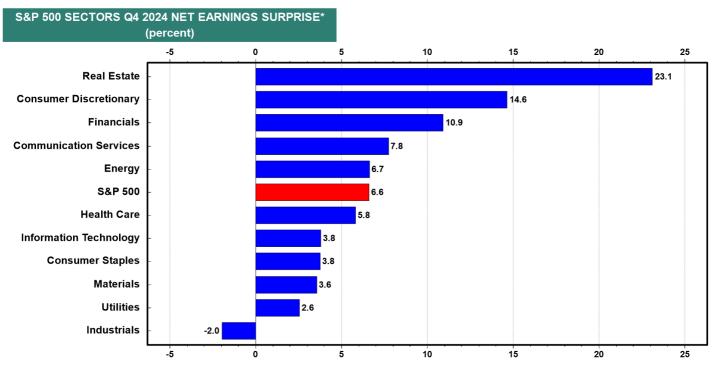
Q4-2024 updated as of 18/02/2025.

#### Figure 14



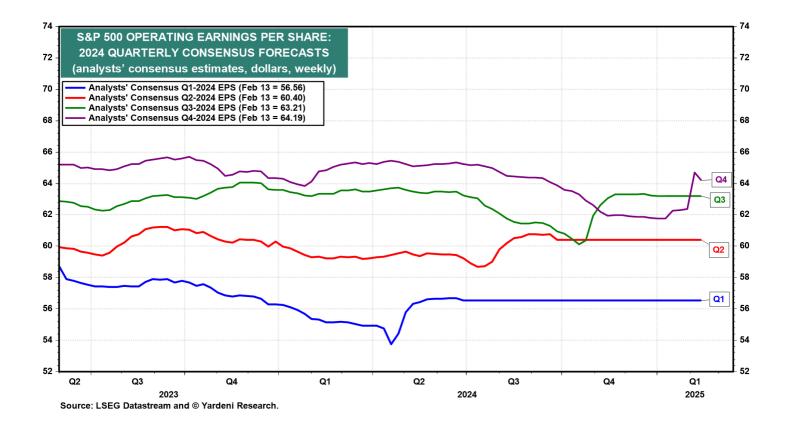
\* Percentage of S&P 500 companies reporting higher quarterly earnings than a year earlier.

Q4-2024 updated as of 18/02/2025.



Source: LSEG Datastream and © Yardeni Research.

\* Percentage that companies reported earnings above or below the consensus estimate at the time of the earnings report. Updated as of 18/02/2025.



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