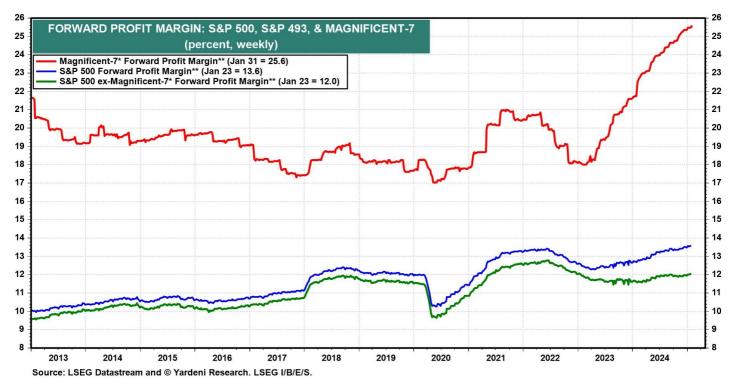


Chart Collection for Morning Briefing

February 5, 2025

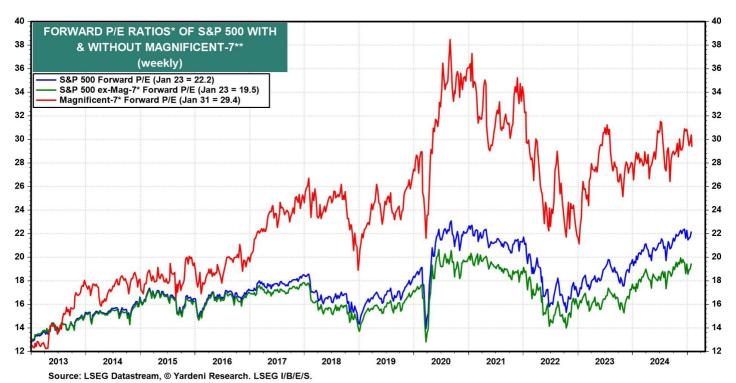
Figure 1



* Magnificent-7 stocks include Alphabet (Google), Amazon, Apple, Meta (Facebook), Microsoft, NVIDIA, and Tesla. Both classes of Alphabet are included.

** Aggregate forward consensus expected operating earnings as a percentage of aggregate forward consensus expected revenues.

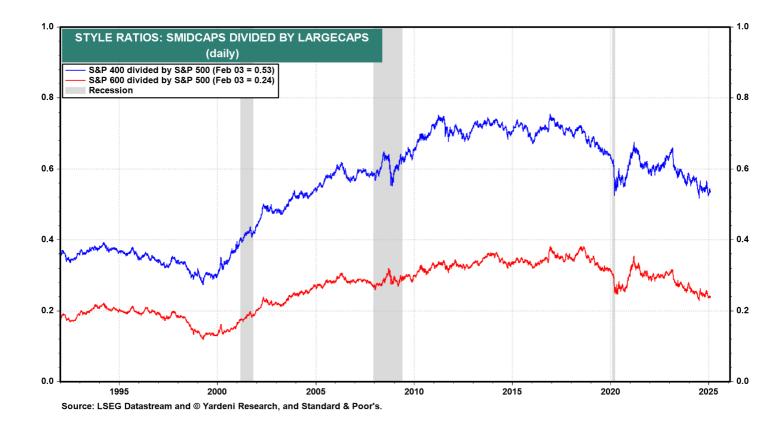
Figure 2



* Price divided by consensus forward earnings forecast

** Magnificent-7 stocks include Alphabet (Google), Amazon, Apple, Meta (Facebook), Microsoft, NVIDIA, and Tesla. Both classes of Alphabet are included.

Figure 3



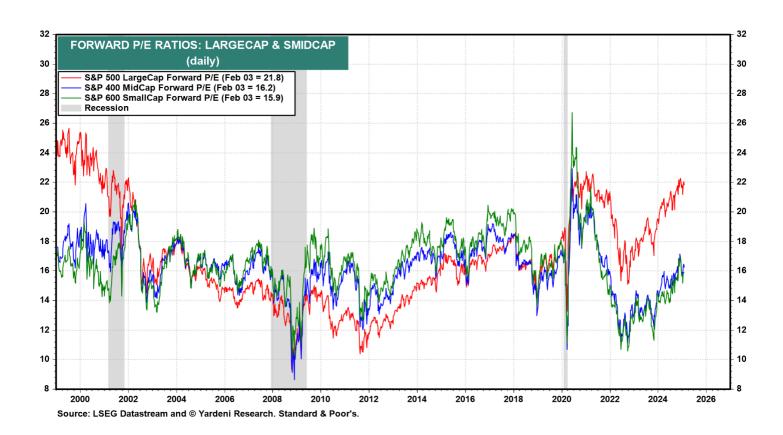
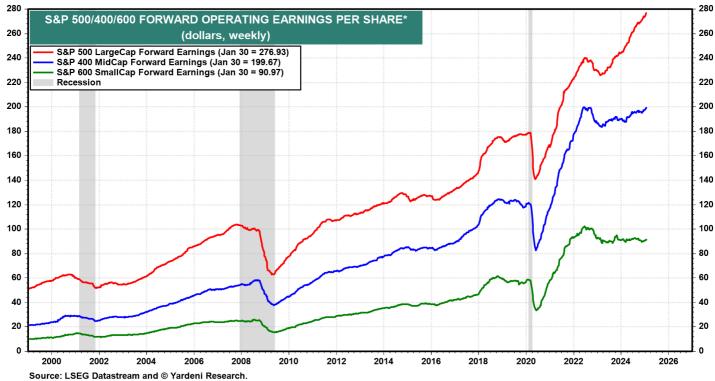
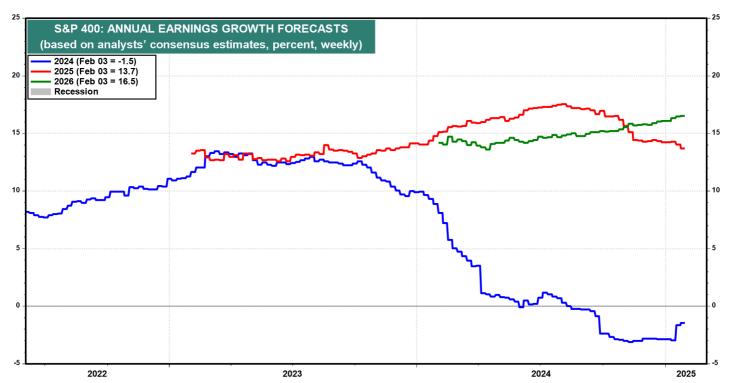


Figure 5



* Time-weighted average of consensus estimates for current year and next year.

Figure 6



Source: LSEG Datastream and @ Yardeni Research.

^{*} Based on consensus estimates for current year, next year, and following year.

Figure 7



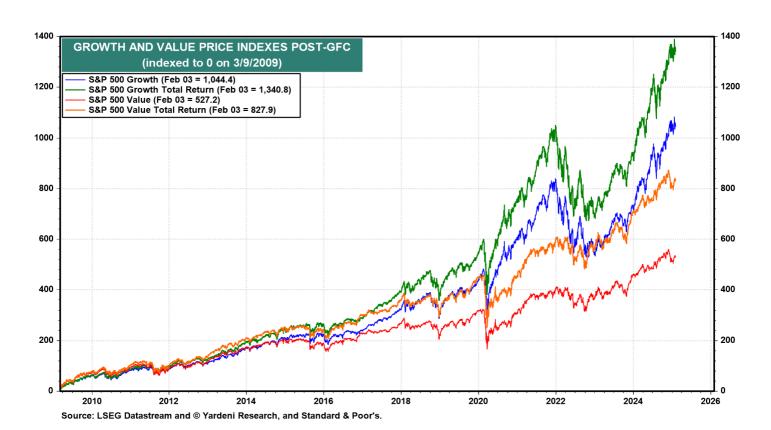


Figure 9



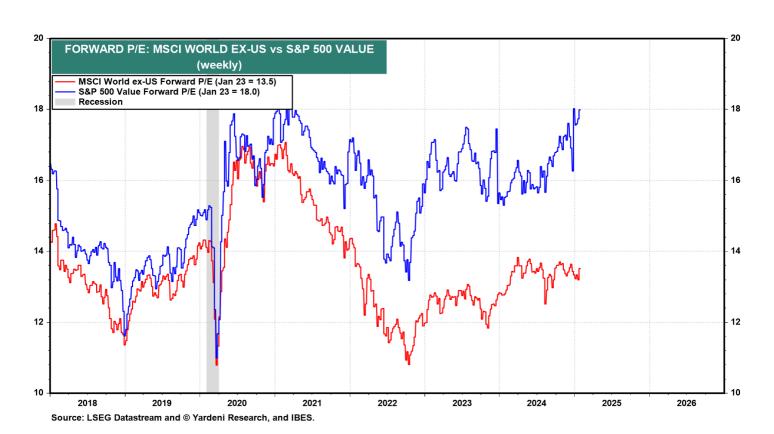
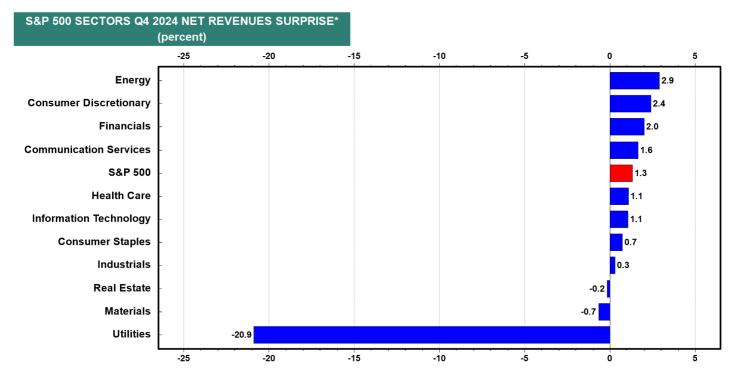
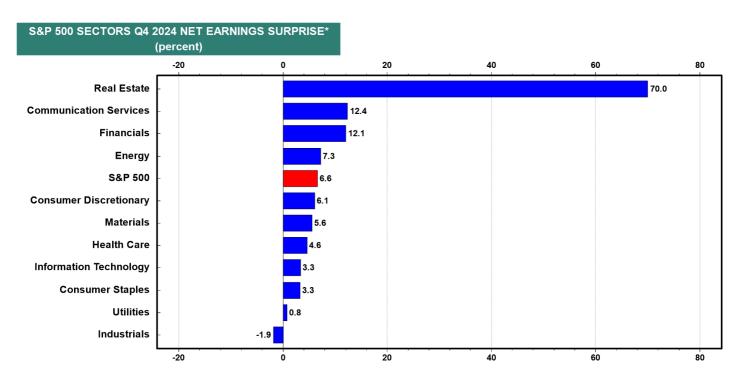


Figure 11



Source: LSEG Datastream and © Yardeni Research.

Figure 12

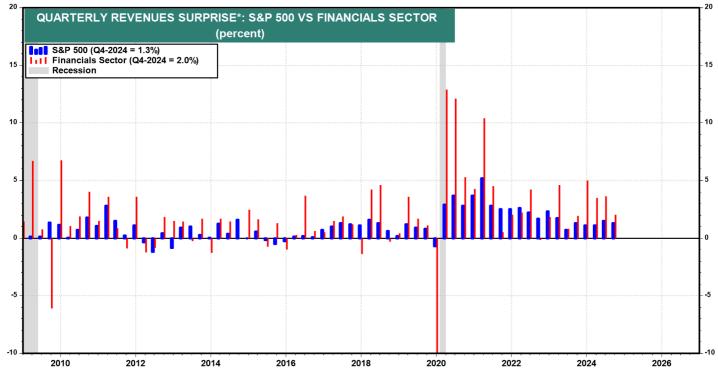


Source: LSEG Datastream and @ Yardeni Research.

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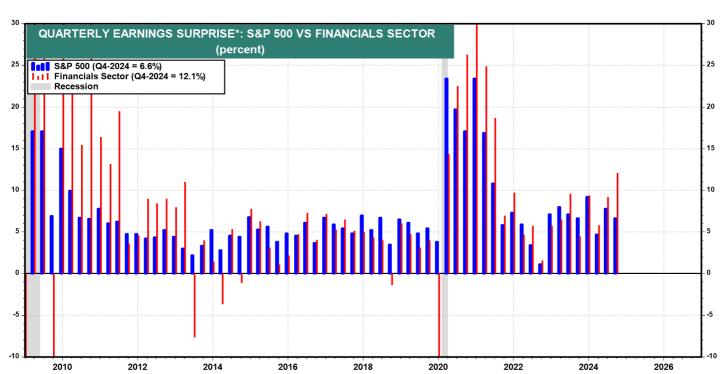
^{*} Percentage that companies reported revenues above or below the consensus estimate at the time of the earnings report. Updated as of 04/02/2025.

^{*} Percentage that companies reported earnings above or below the consensus estimate at the time of the earnings report. Updated as of 04/02/2025.



Source: LSEG Datastream, Standard & Poor's, and @ Yardeni Research.

Figure 14

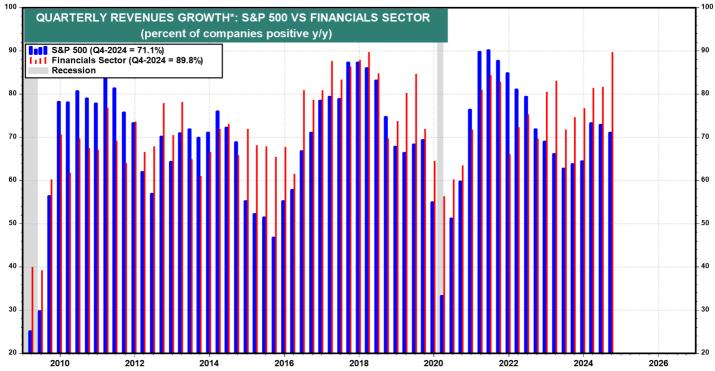


Source: LSEG Datastream, Standard & Poor's, and @ Yardeni Research.

^{*} Percentage that companies reported revenues above or below the consensus estimate at the time of the earnings report.

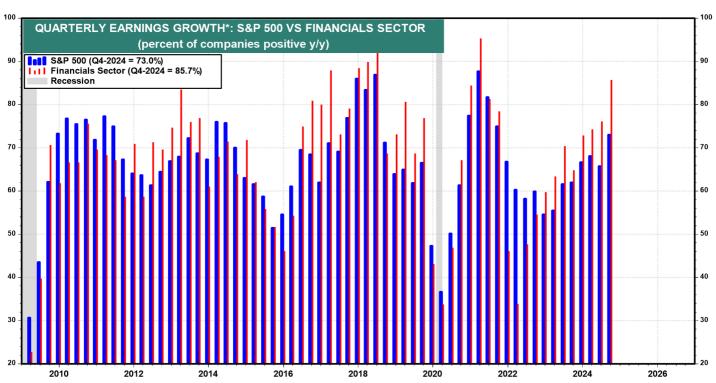
^{*} Percentage that companies reported earnings above or below the consensus estimate at the time of the earnings report. Earnings surprise capped at 30% and -10%.

Figure 15



Source: LSEG Datastream, Standard & Poor's, and @ Yardeni Research.

Figure 16

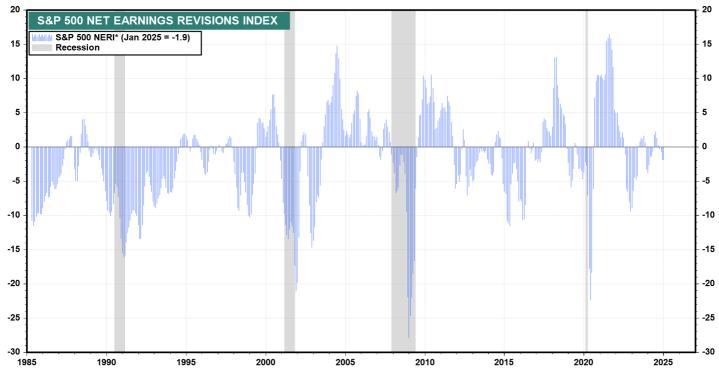


Source: LSEG Datastream, Standard & Poor's, and © Yardeni Research.

^{*} Percentage of companies reporting higher quarterly earnings than a year earlier.

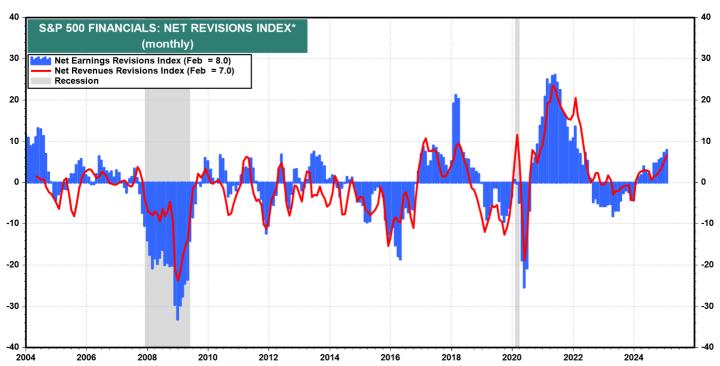
^{*} Percentage of companies reporting higher quarterly earnings than a year earlier.

Figure 17



Source: LSEG Datastream and @ Yardeni Research.

Figure 18



Source: LSEG Datastream and @ Yardeni Research.

^{*} Three-month moving average of the number of estimates up less down, as a percentage of total number of estimates.

^{*} Three-month moving average of the number of forward estimates up less number of estimates down, expressed as a percentage of the total number of forward estimates.

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