

Chart Collection for Morning Briefing

January 15, 2025

Figure 1

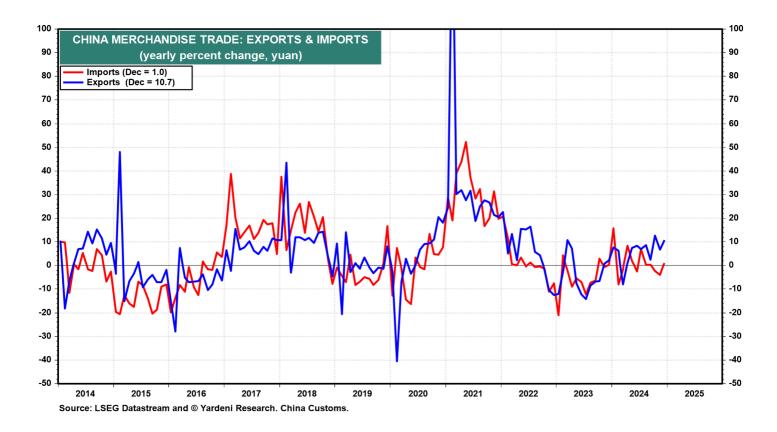


Figure 2

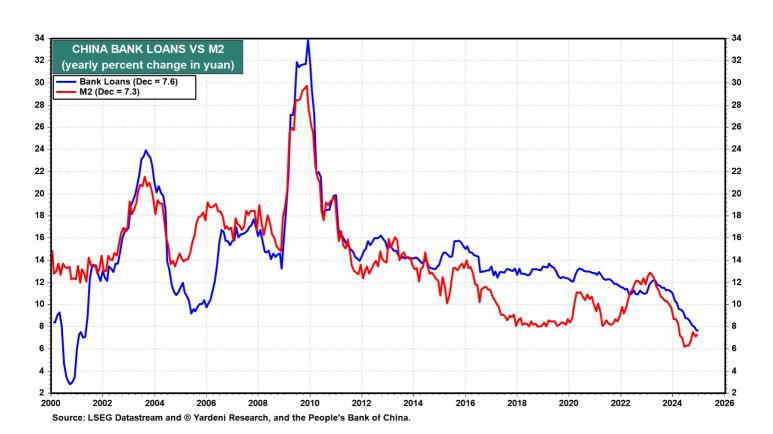
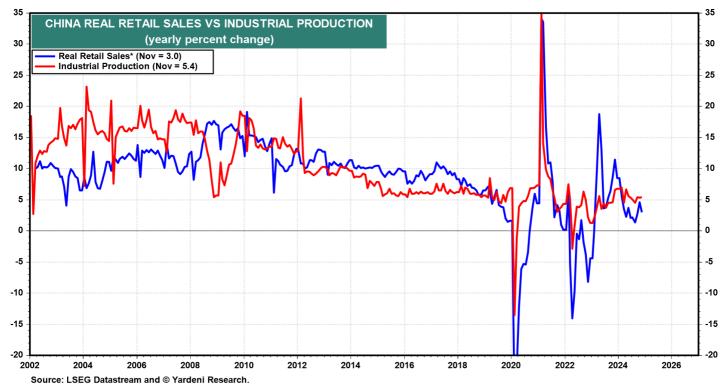


Figure 3



* Yearly percent change in retail sales minus yearly percent change in CPI Goods.

Figure 4

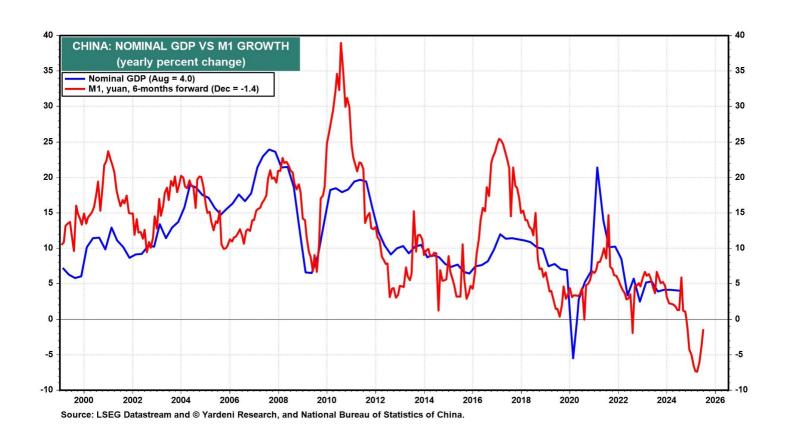


Figure 5

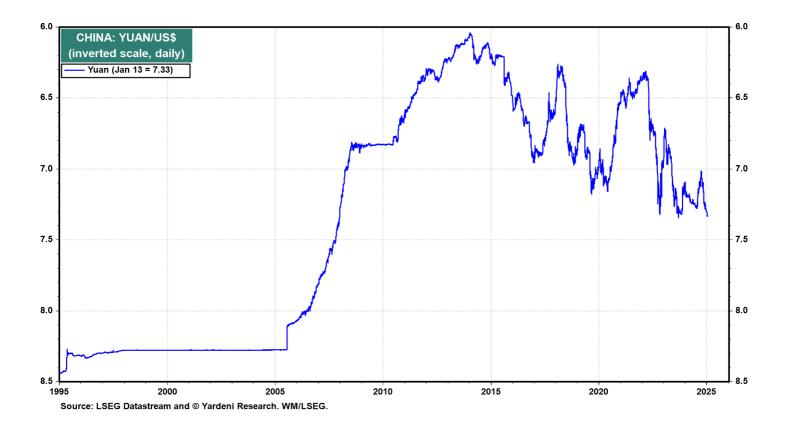


Figure 6

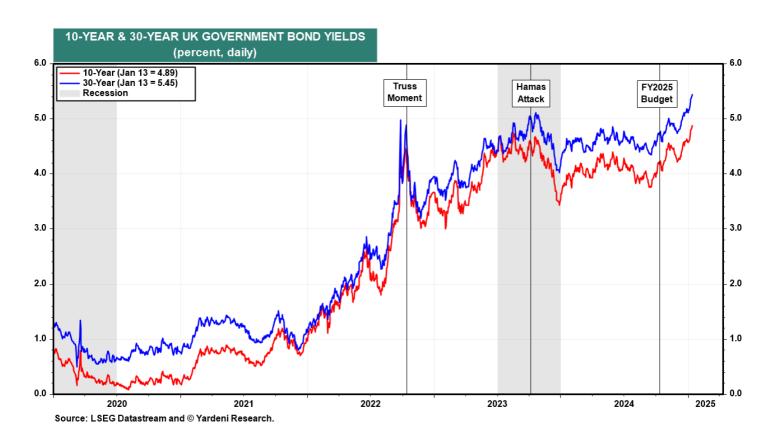


Figure 7

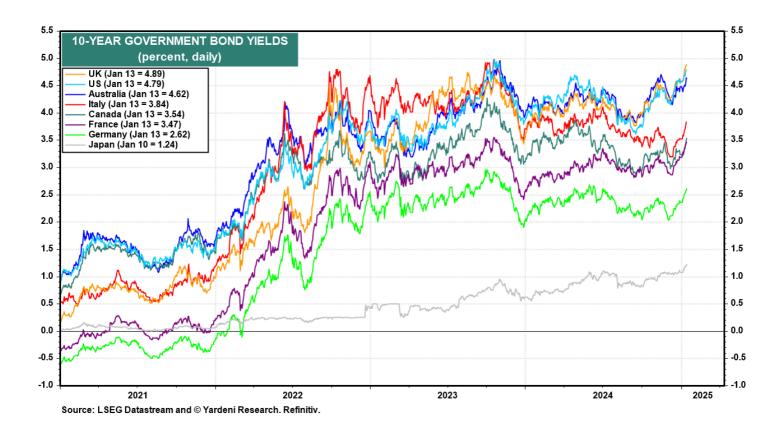


Figure 8

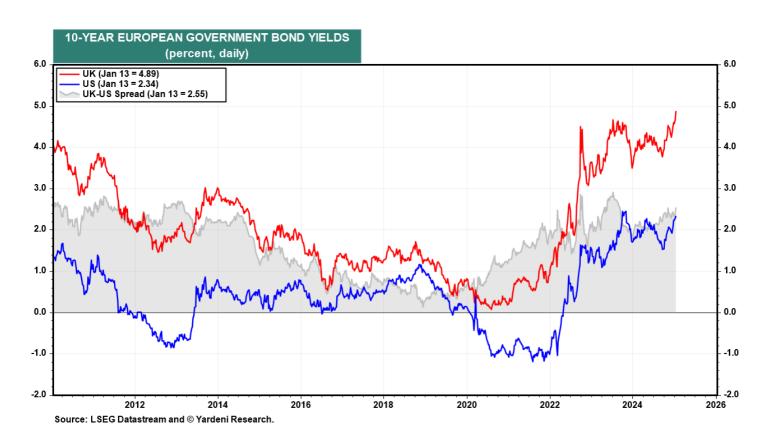


Figure 9

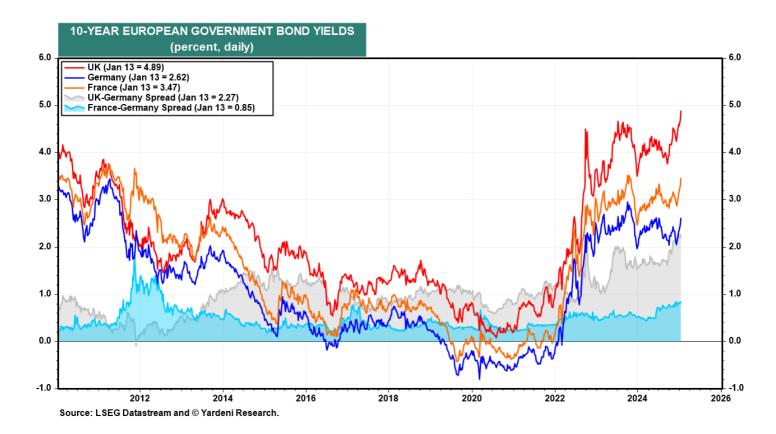


Figure 10

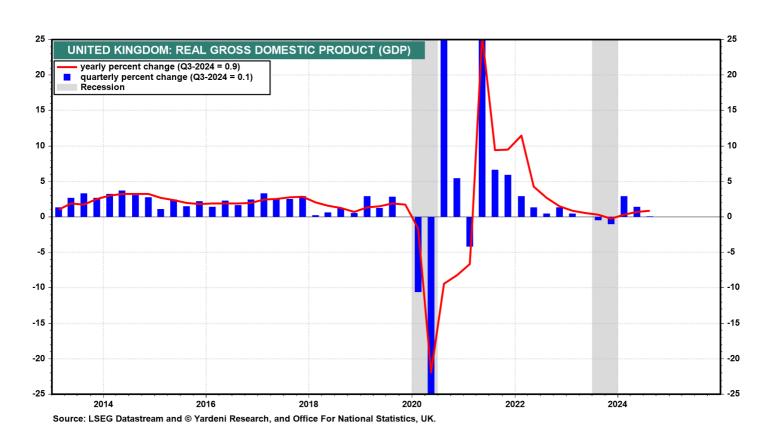


Figure 11

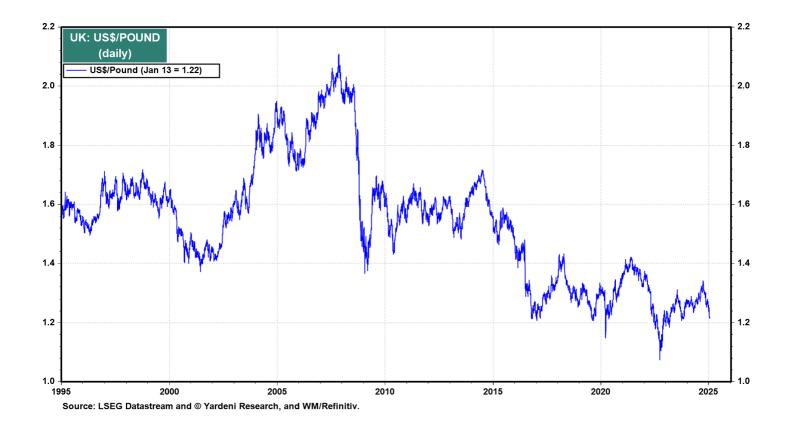


Figure 12

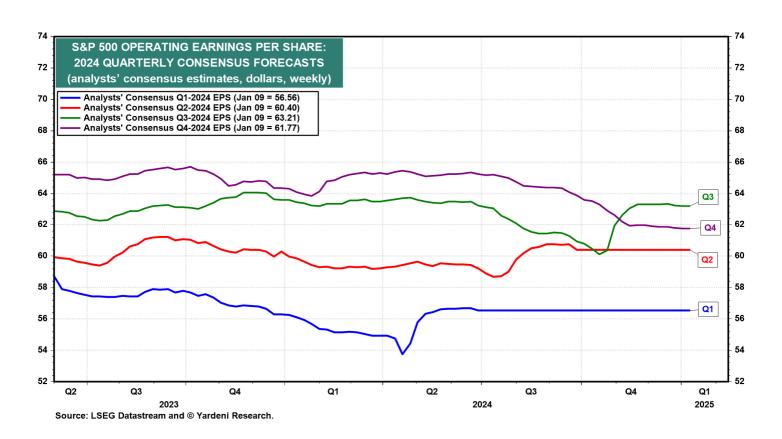


Figure 13

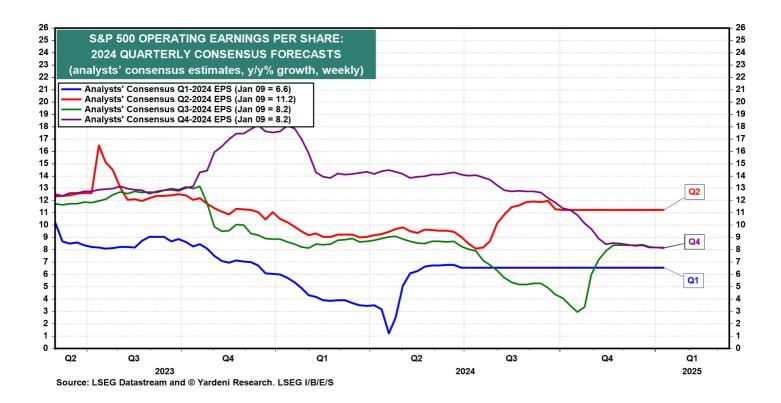
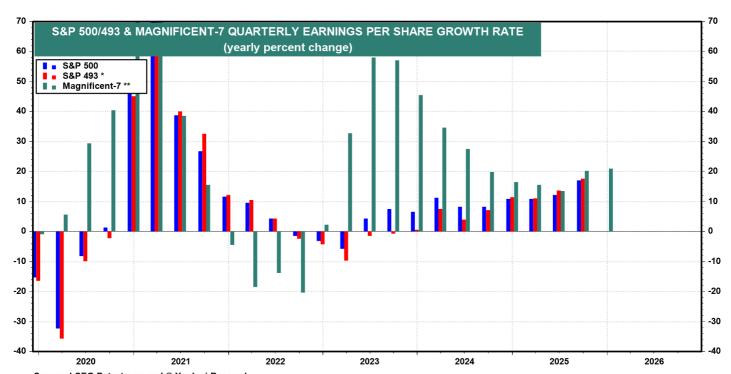


Figure 14

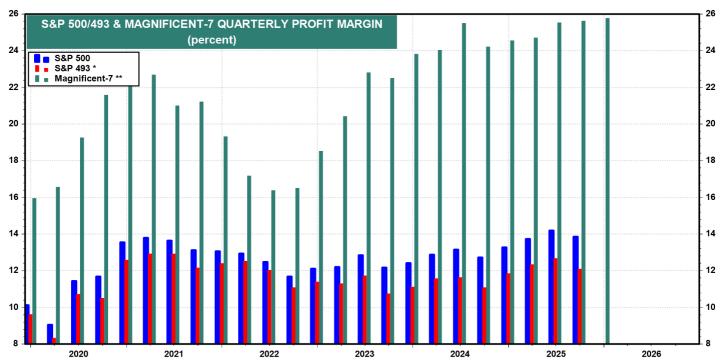


Source: LSEG Datastream and @ Yardeni Research.

^{*} S&P 493 excludes the Magnificent-7.

^{**} Magnificent-7 includes Alphabet, Amazon, Apple, Meta, Microsoft, Nvidia, and Tesla.

Figure 15



Source: LSEG Datastream and @ Yardeni Research.

 $^{^{\}star}$ S&P 493 excludes the Magnificent-7.

^{**} Magnificent-7 includes Alphabet, Amazon, Apple, Meta, Microsoft, NVIDIA, and Tesla.

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