

Chart Collection for Morning Briefing

January 13, 2025

Figure 1



Figure 2

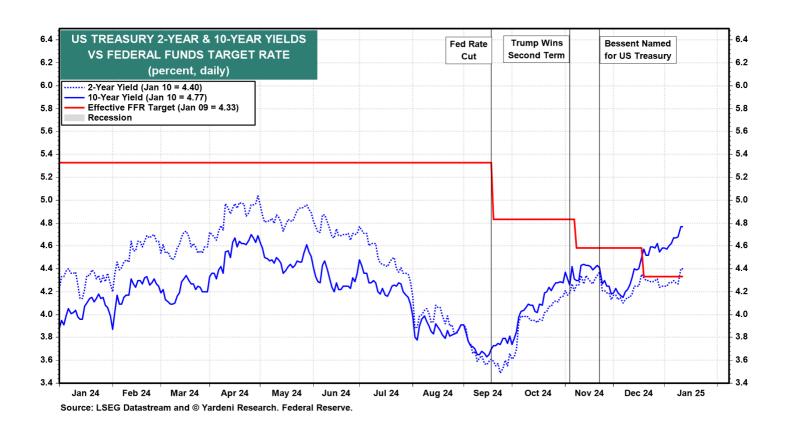
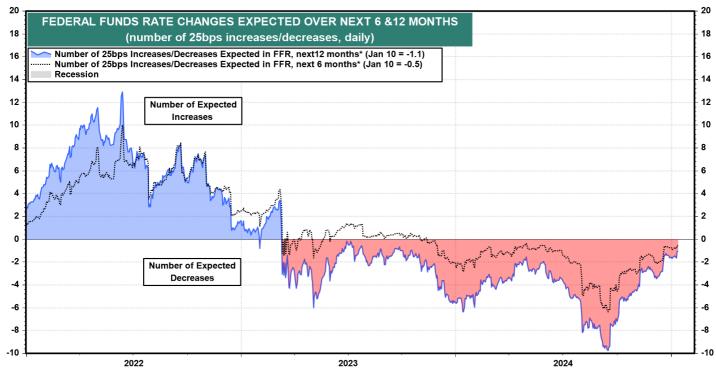


Figure 3



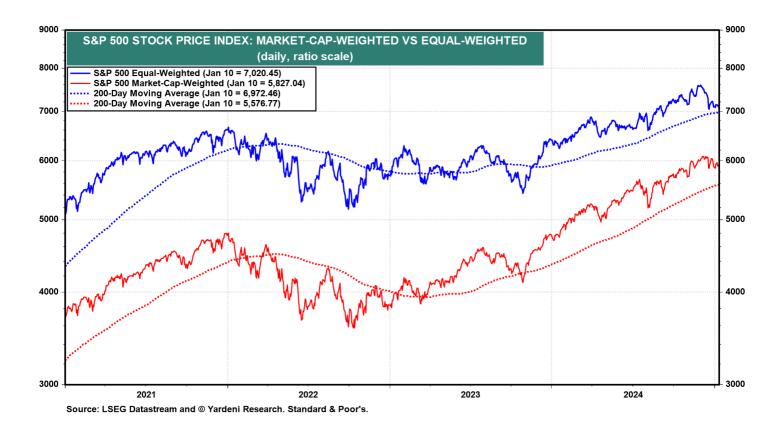
Source: LSEG Datastream and @ Yardeni Research, and Federal Reserve and Chicago Board of Trade.

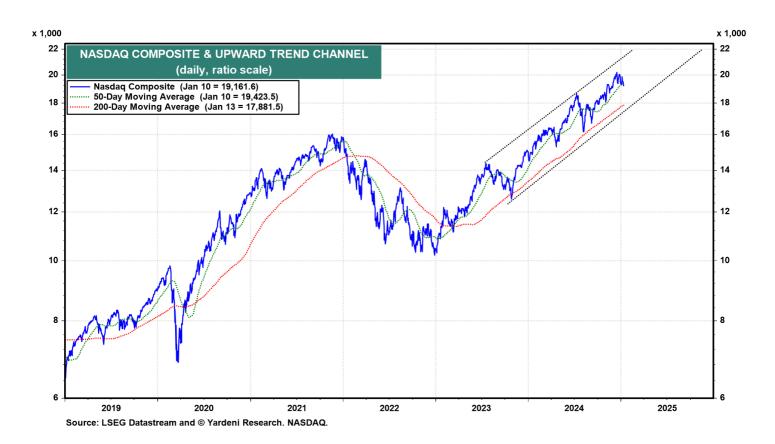
Figure 4



^{* 6-}month and 12-month futures FFR minus FFR all divided by 25.

Figure 5





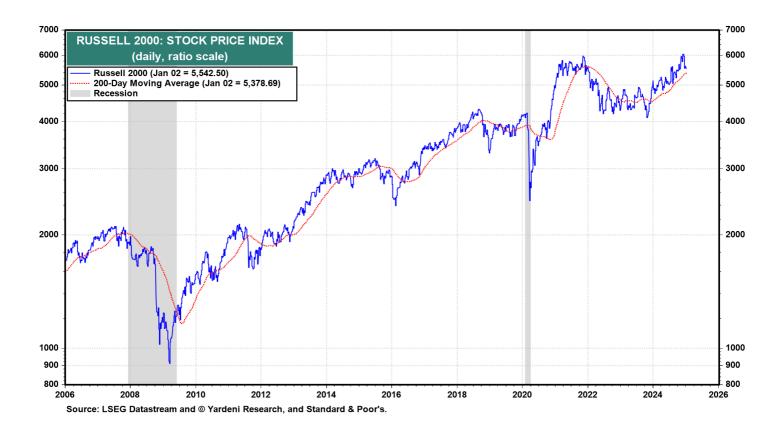
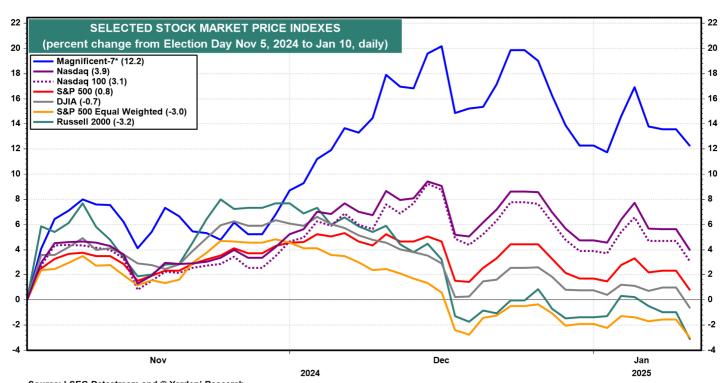


Figure 8

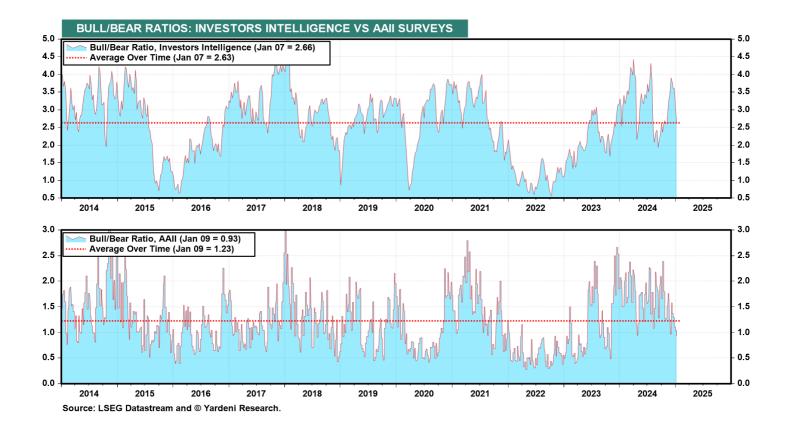


Source: LSEG Datastream and

Yardeni Research.

Roundhill Magnificent Seven ETF (MAGS)

Figure 9



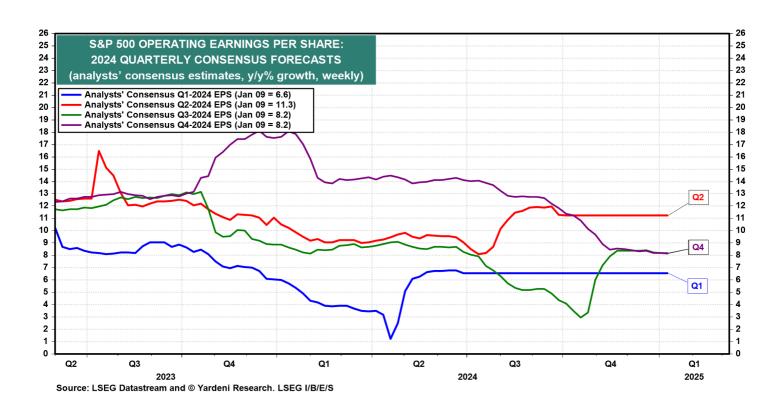


Figure 11

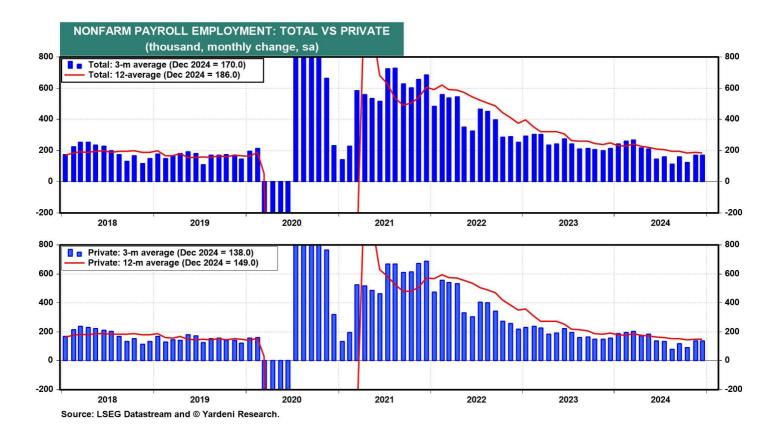
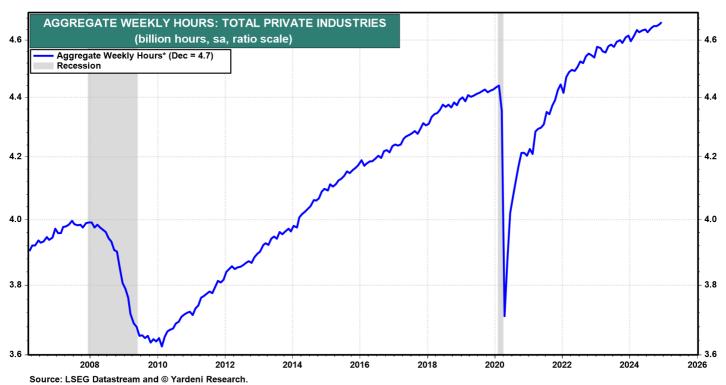
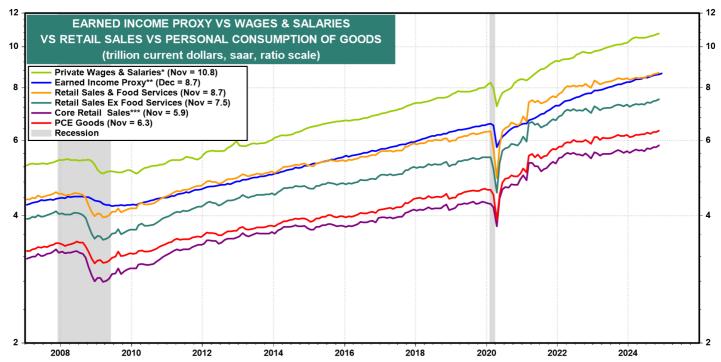


Figure 12



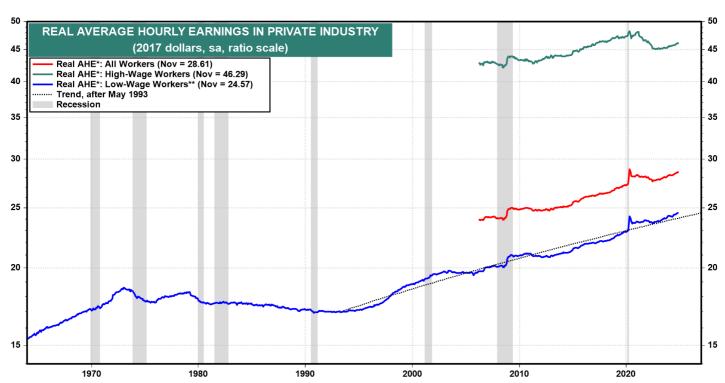
* Nonfarm private payrolls times average weekly hours in private industry.

Figure 13



Source: LSEG Datastream and @ Yardeni Research, Bureau of Economic Analysis, Bureau of Labor Statistics, and Census Bureau.

Figure 14



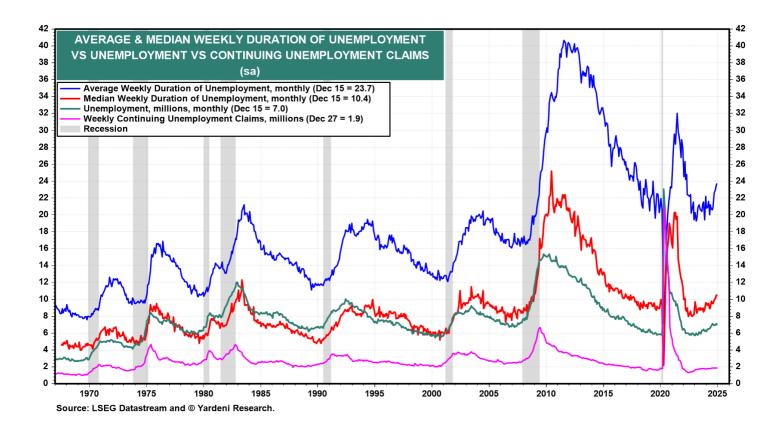
Source: LSEG Datastream and @ Yardeni Research.

^{*} In personal income. ** Nonfarm payroll employment times average weekly hours times average hourly earnings times 52 in private industry.

^{***} Total retail sales excluding building materials and food services.

^{*} Using personal consumption expenditures deflator. ** Production & Nonsupervisory Workers.

Figure 15





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