



**Yardeni
Research**

**Chart Collection
for Morning Briefing**

December 18, 2024

Figure 1

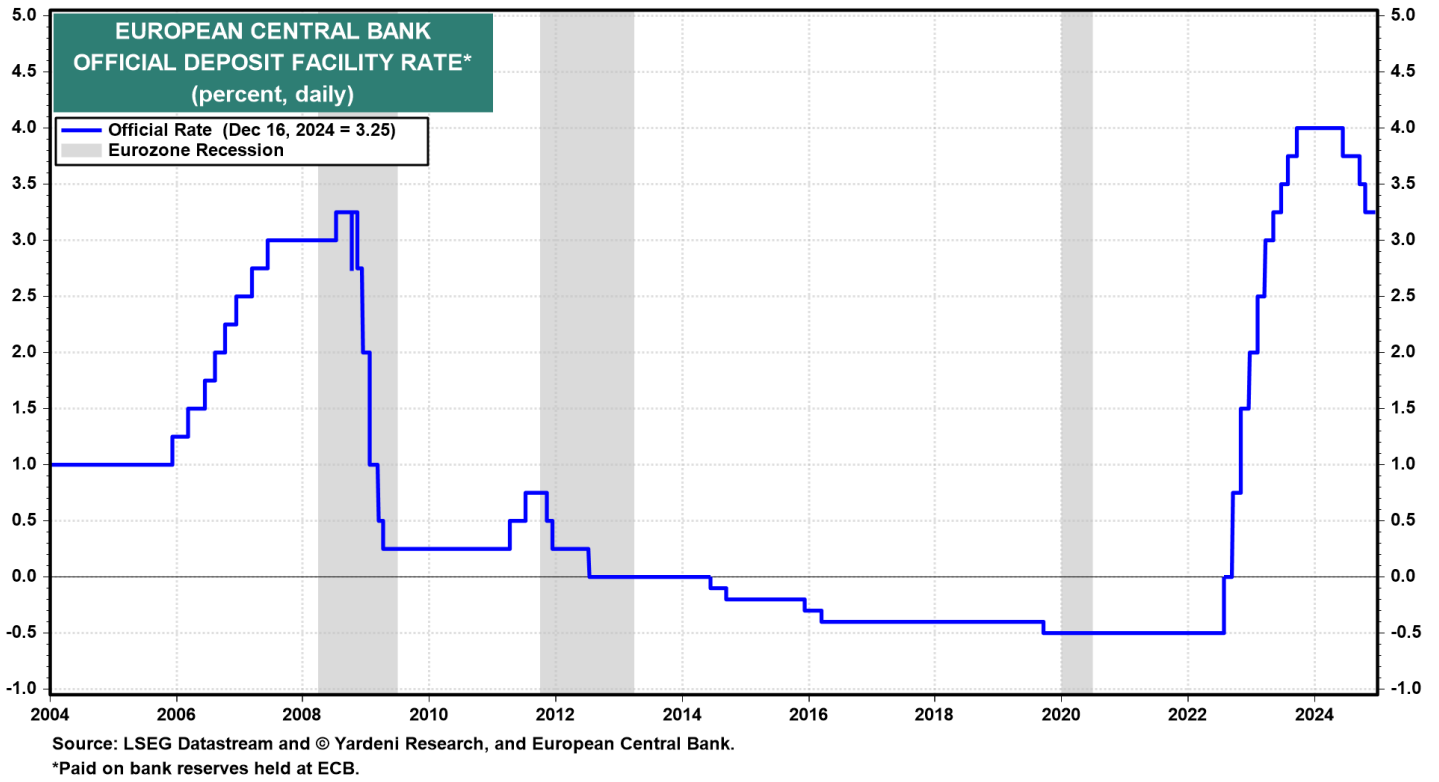


Figure 2

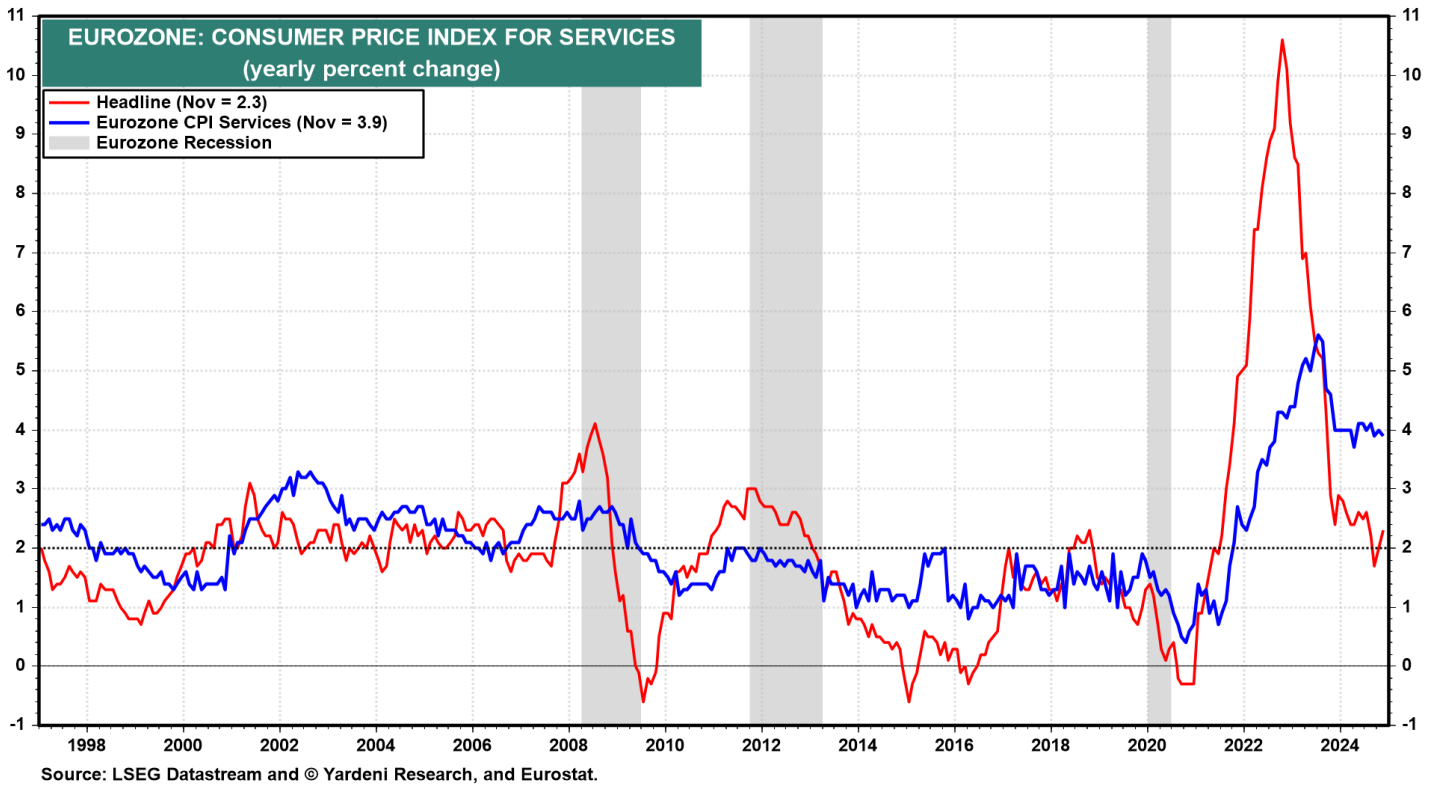


Figure 3

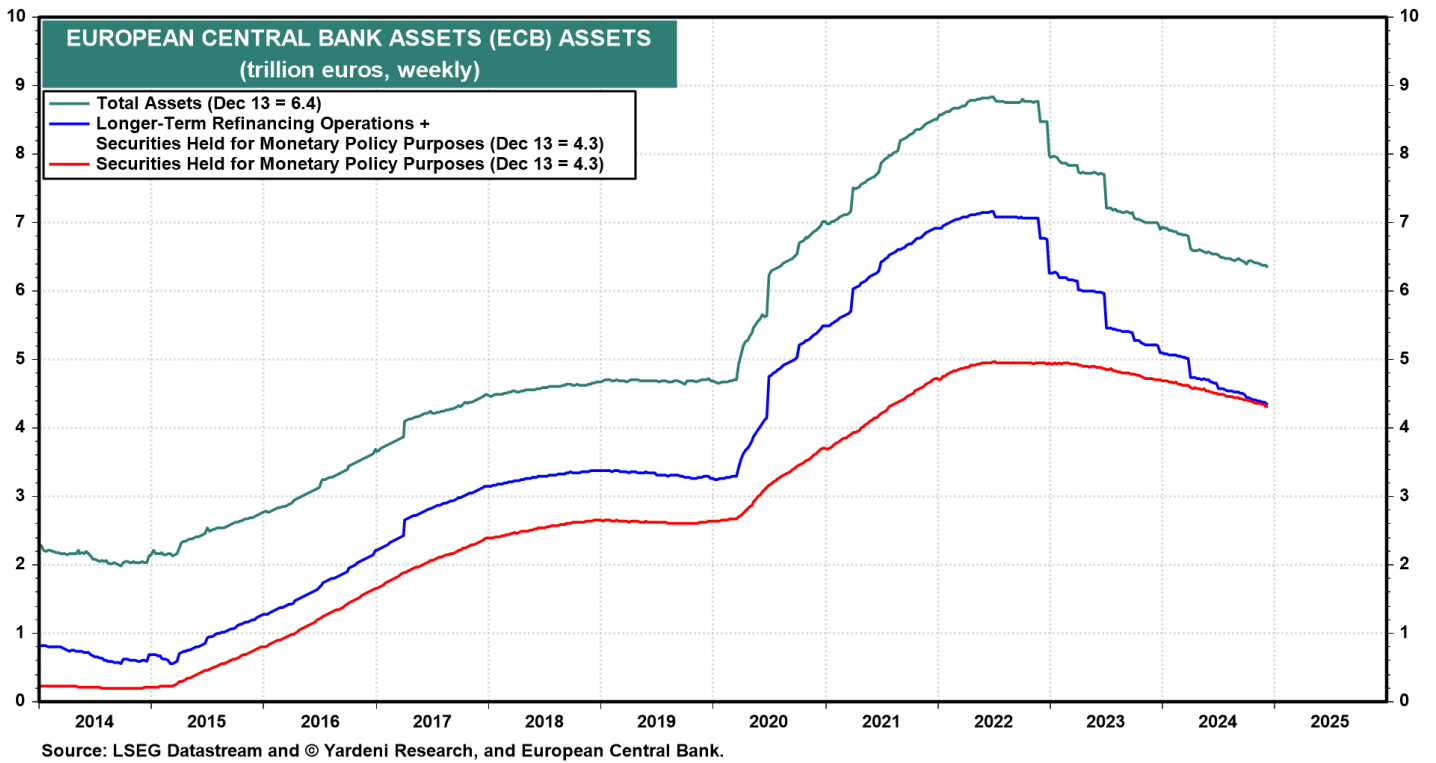


Figure 4

G20 Policy Rates (percent, monthly)								
	May 31, 2024	Jun 30, 2024	Jul 31, 2024	Aug 31, 2024	Sep 30, 2024	Oct 31, 2024	Nov 30, 2024	CYCLE
Argentina	40.0	40.0	40.0	40.0	40.0	35.0	32.0	CUT
Australia	4.4	4.4	4.4	4.4	4.4	4.4	4.4	HOLD
Brazil	10.5	10.5	10.5	10.8	10.8	11.3	12.3	RAISE
Canada	4.8	4.5	4.5	4.3	3.8	3.8	3.3	CUT
China	3.5	3.5	3.4	3.4	3.4	3.1	3.1	CUT/HOLD
Eurozone*	4.3	4.3	4.3	3.7	3.4	3.4	3.2	CUT
India	6.5	6.5	6.5	6.5	6.5	6.5	6.5	HOLD
Indonesia	6.3	6.3	6.3	6.3	6.0	6.0	6.0	CUT/HOLD
Italy	3.2	3.2	3.2	3.2	3.2	3.2	3.2	HOLD
Japan	0.1	0.1	0.1	0.1	0.3	0.3	0.3	RAISE/HOLD
Mexico	11.0	11.0	11.0	10.8	10.5	10.5	10.3	CUT
Russia	16.0	16.0	16.0	18.0	18.0	19.0	21.0	RAISE
Saudi Arabia	6.0	6.0	6.0	6.0	5.5	5.5	5.3	CUT
South Africa	8.3	8.3	8.3	8.3	8.0	8.0	7.8	CUT
South Korea	3.5	3.5	3.5	3.5	3.5	3.3	3.0	CUT
Turkey	50.0	50.0	50.0	50.0	50.0	50.0	50.0	HOLD
UK	5.3	5.3	5.3	5.0	5.0	5.0	4.8	CUT
US	5.5	5.5	5.5	5.5	5.0	5.0	4.8	CUT

Source: LSEG Datastream and © Yardeni Research.
* includes France & Germany of the G20.

Figure 5

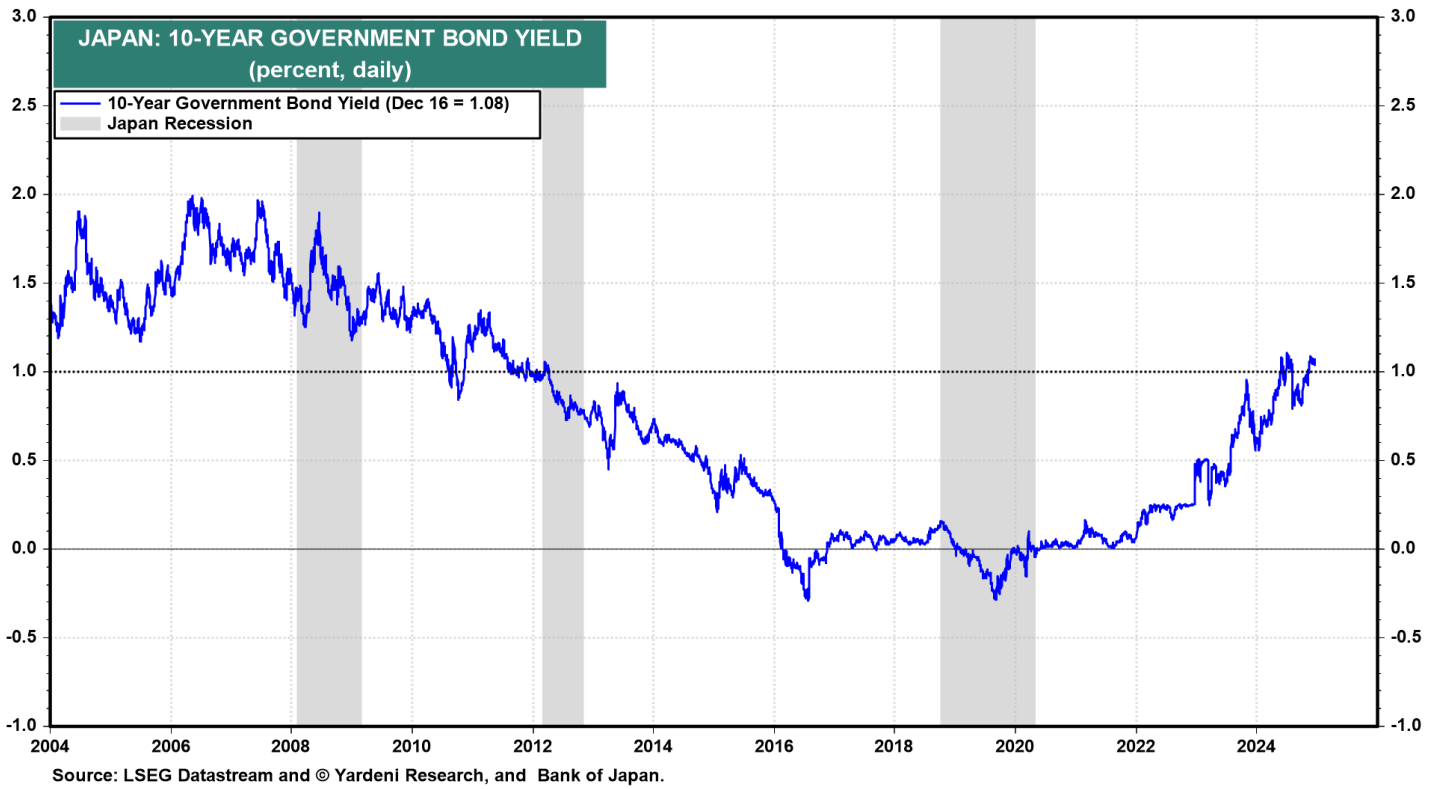


Figure 6

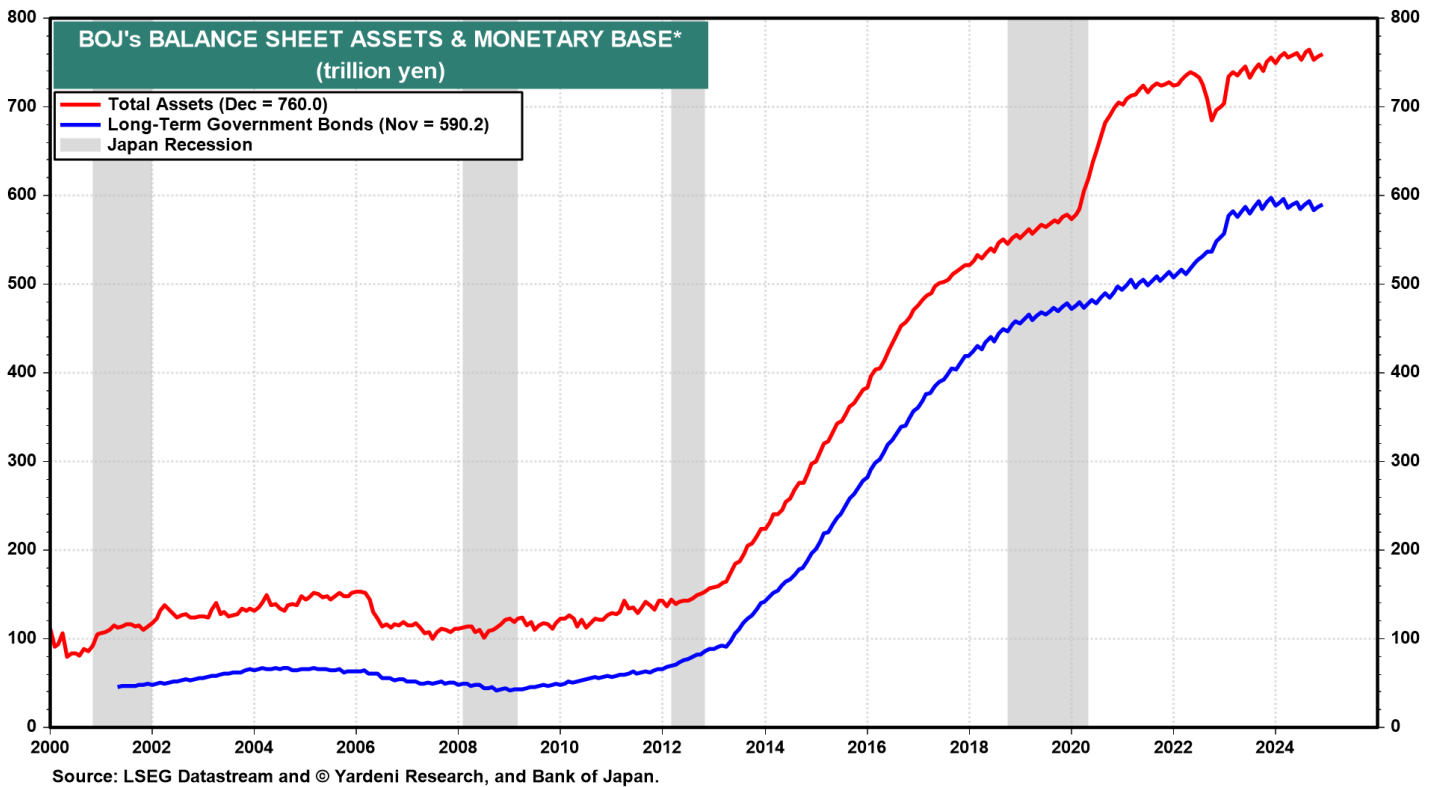
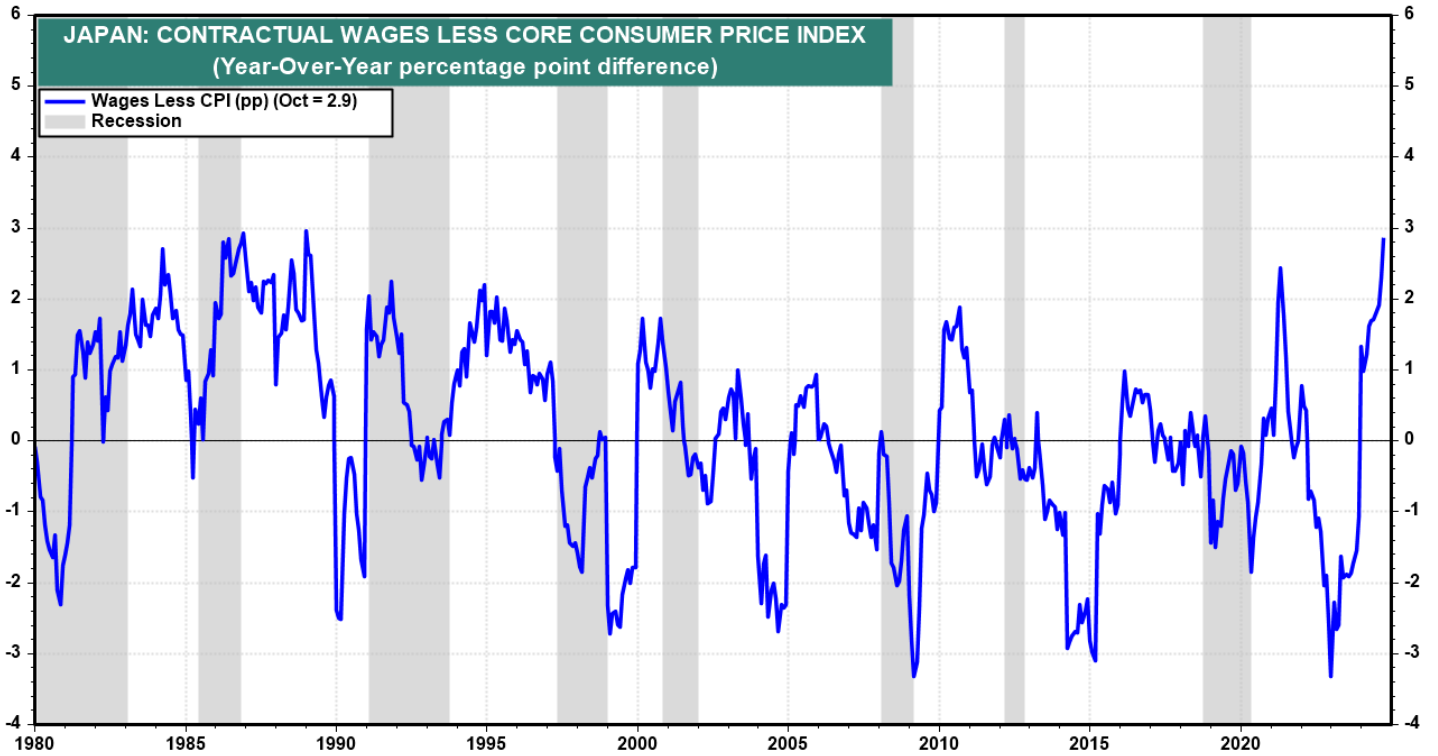
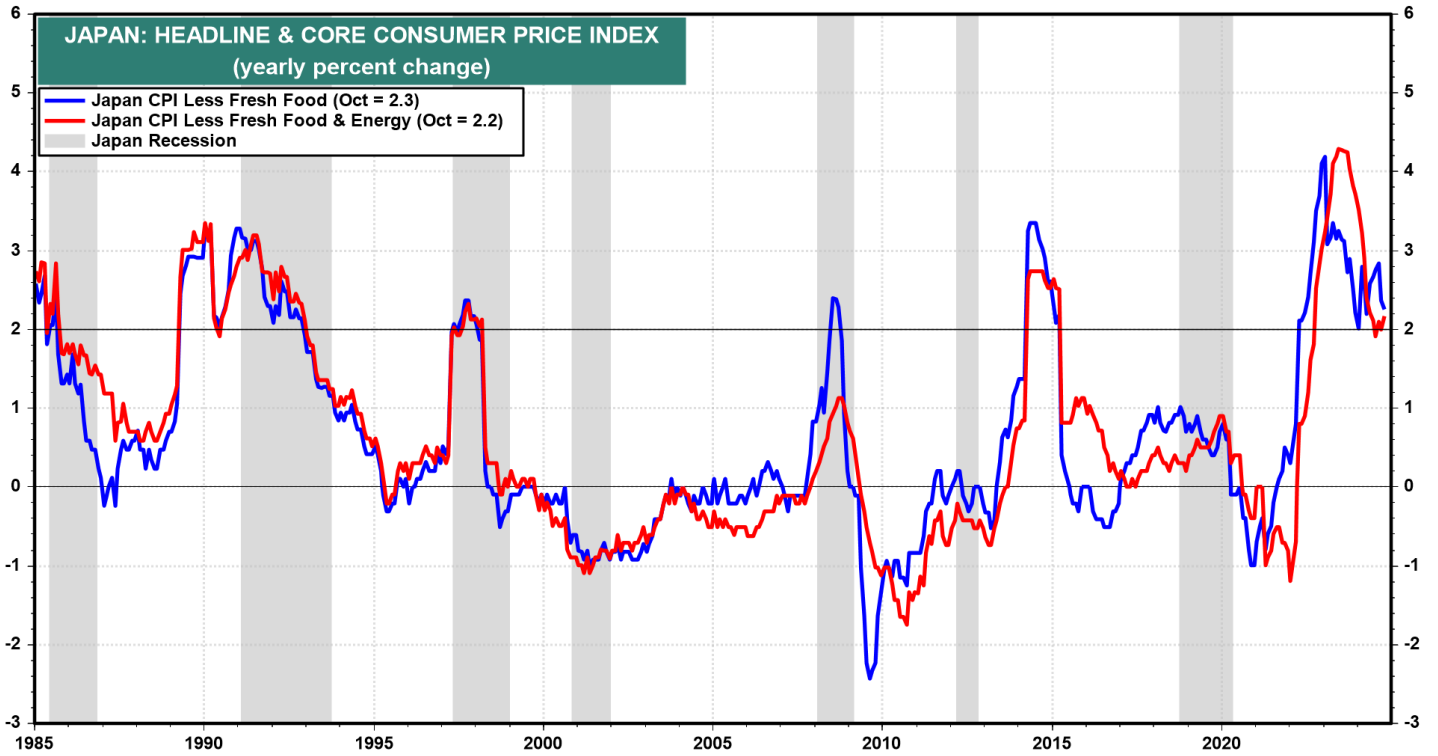


Figure 7



Source: LSEG Datastream and © Yardeni Research, Statistics Bureau, Ministry of Internal Affairs & Communication, and Ministry of Health, Labor and Welfare.

Figure 8



Source: LSEG Datastream and © Yardeni Research and Ministry of Internal Affairs & Communication.

Figure 9

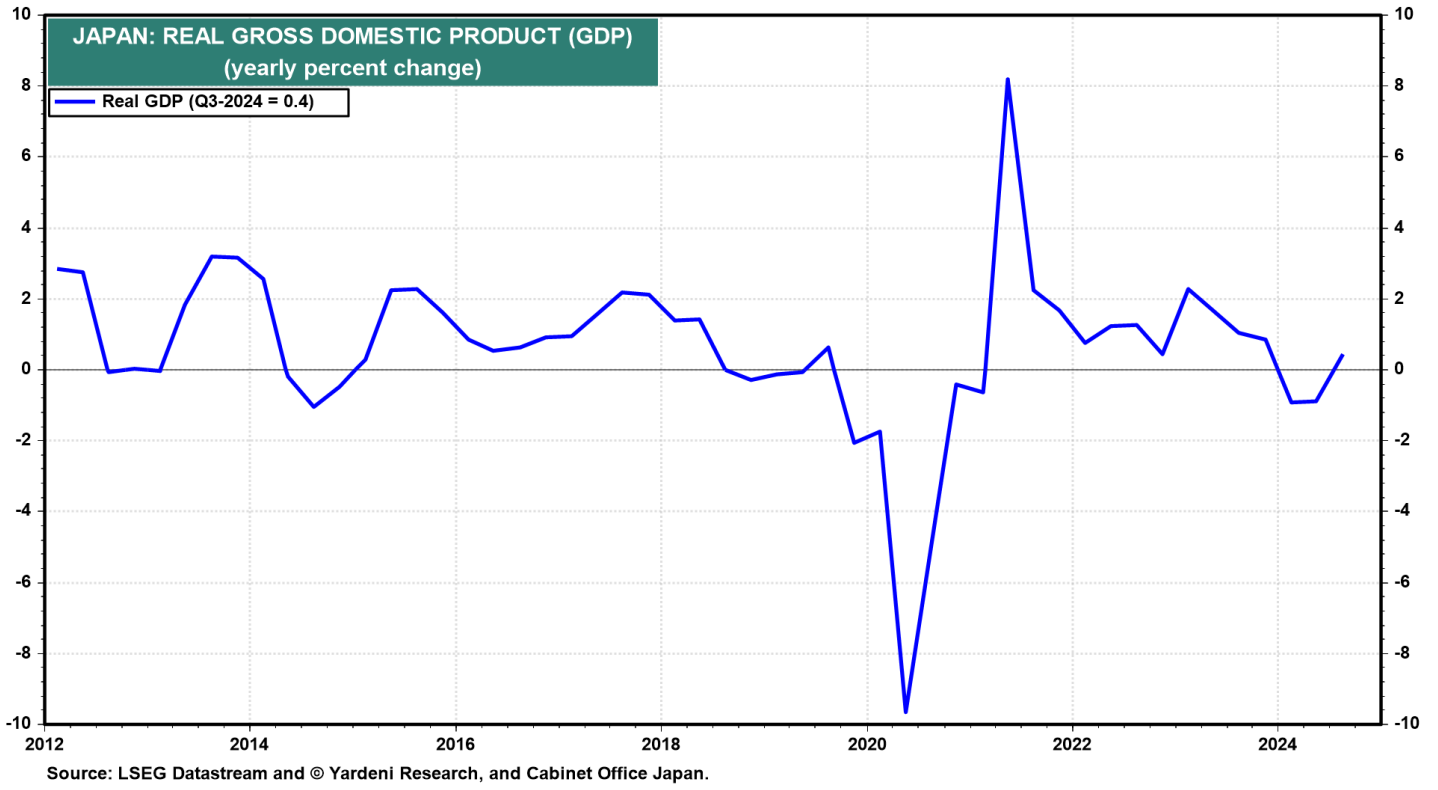


Figure 10

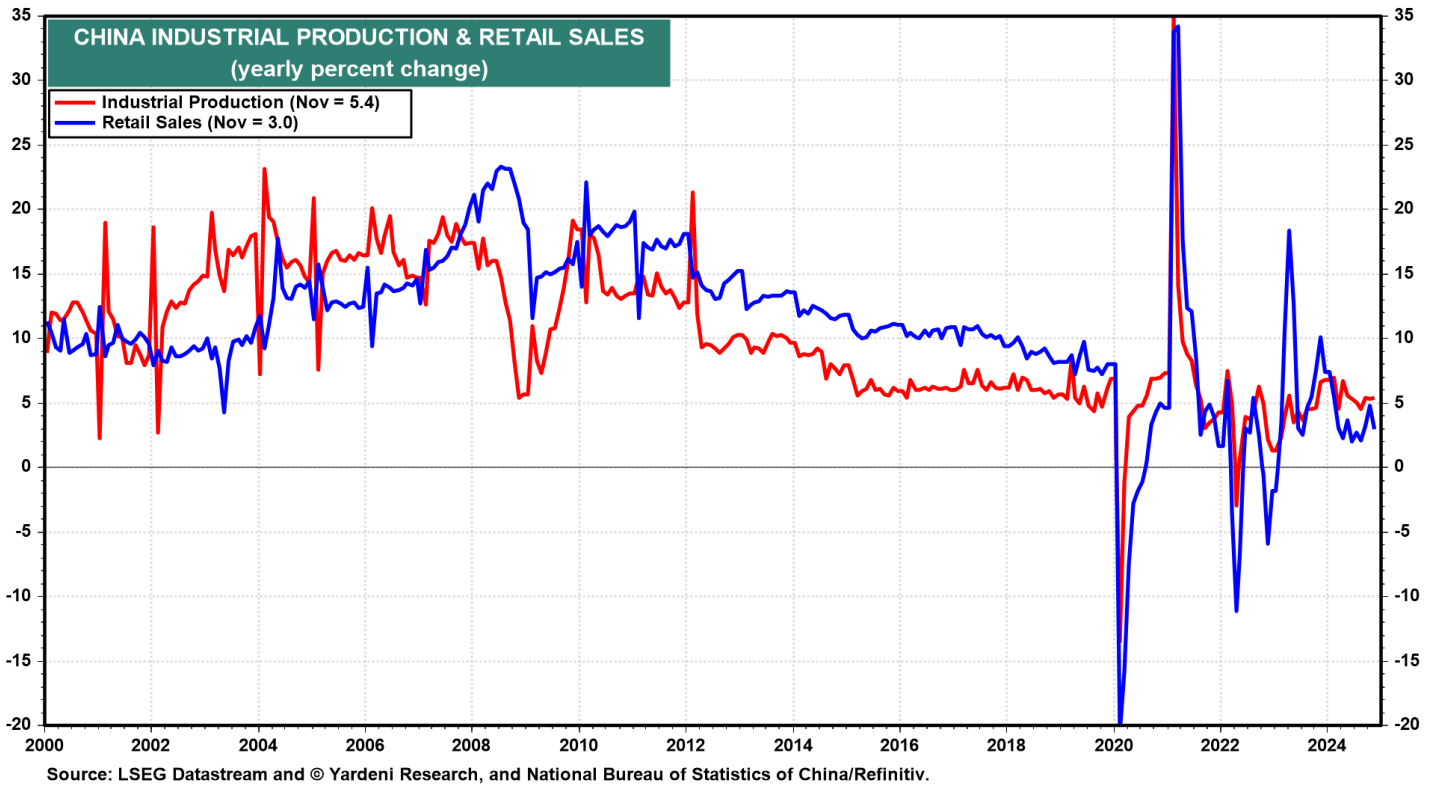


Figure 11

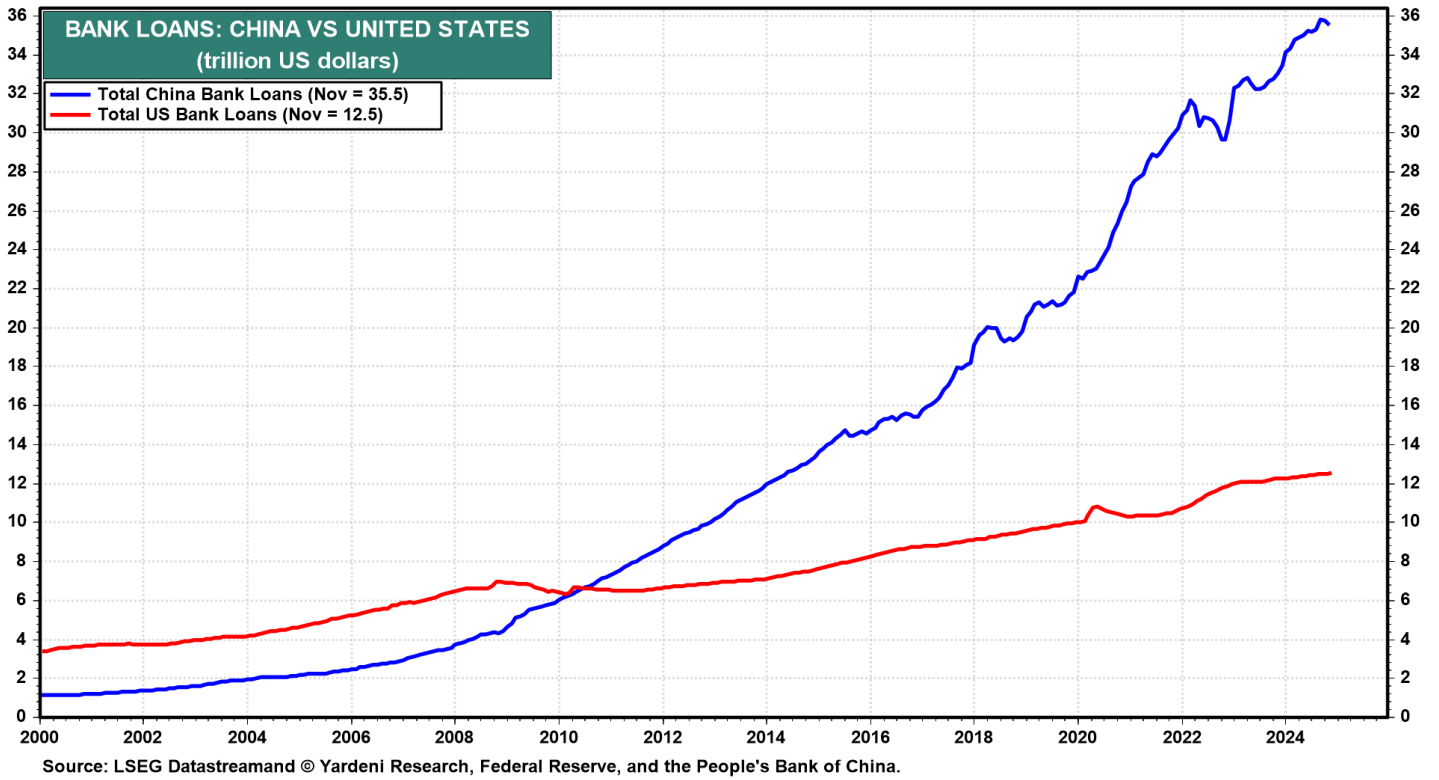


Figure 12

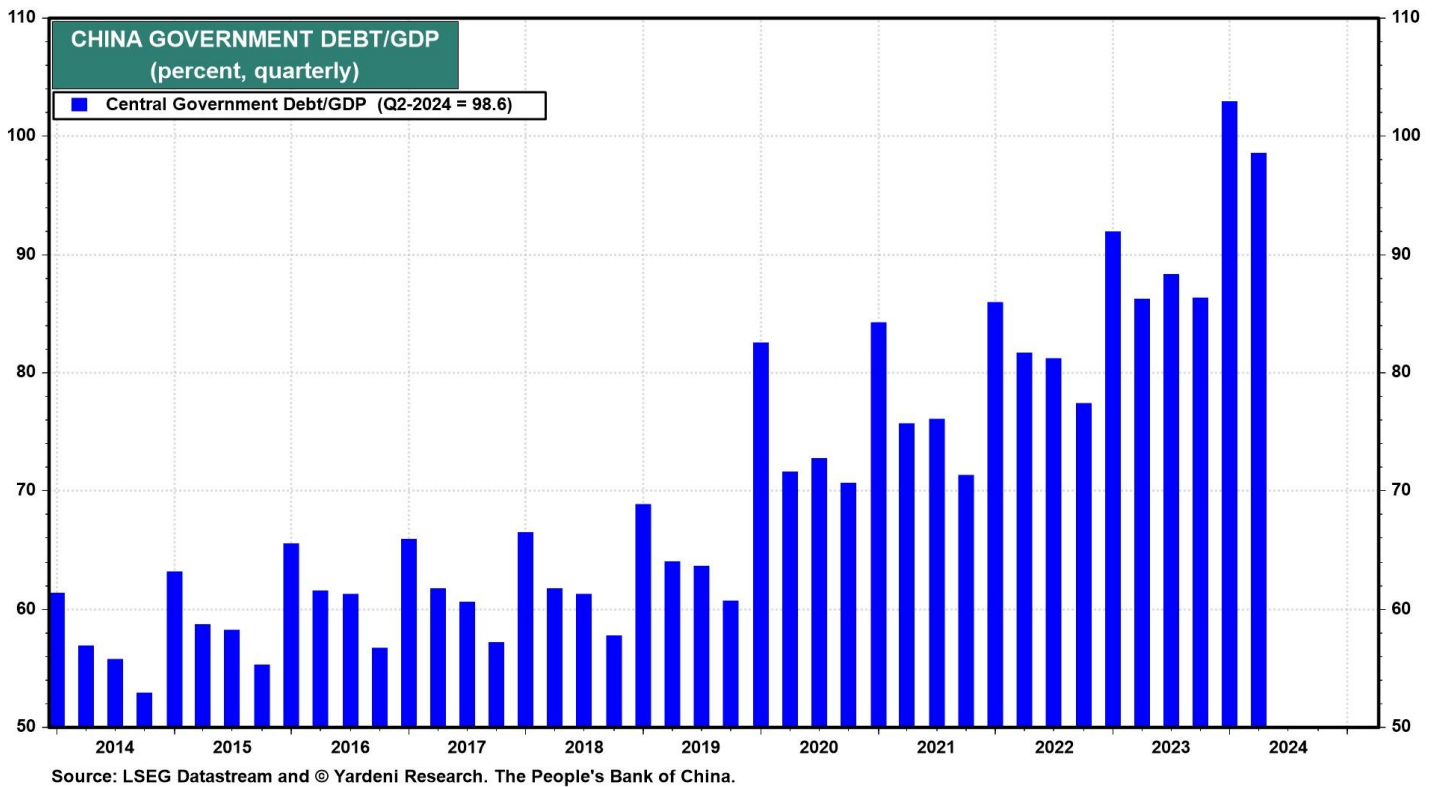


Figure 13



Figure 14

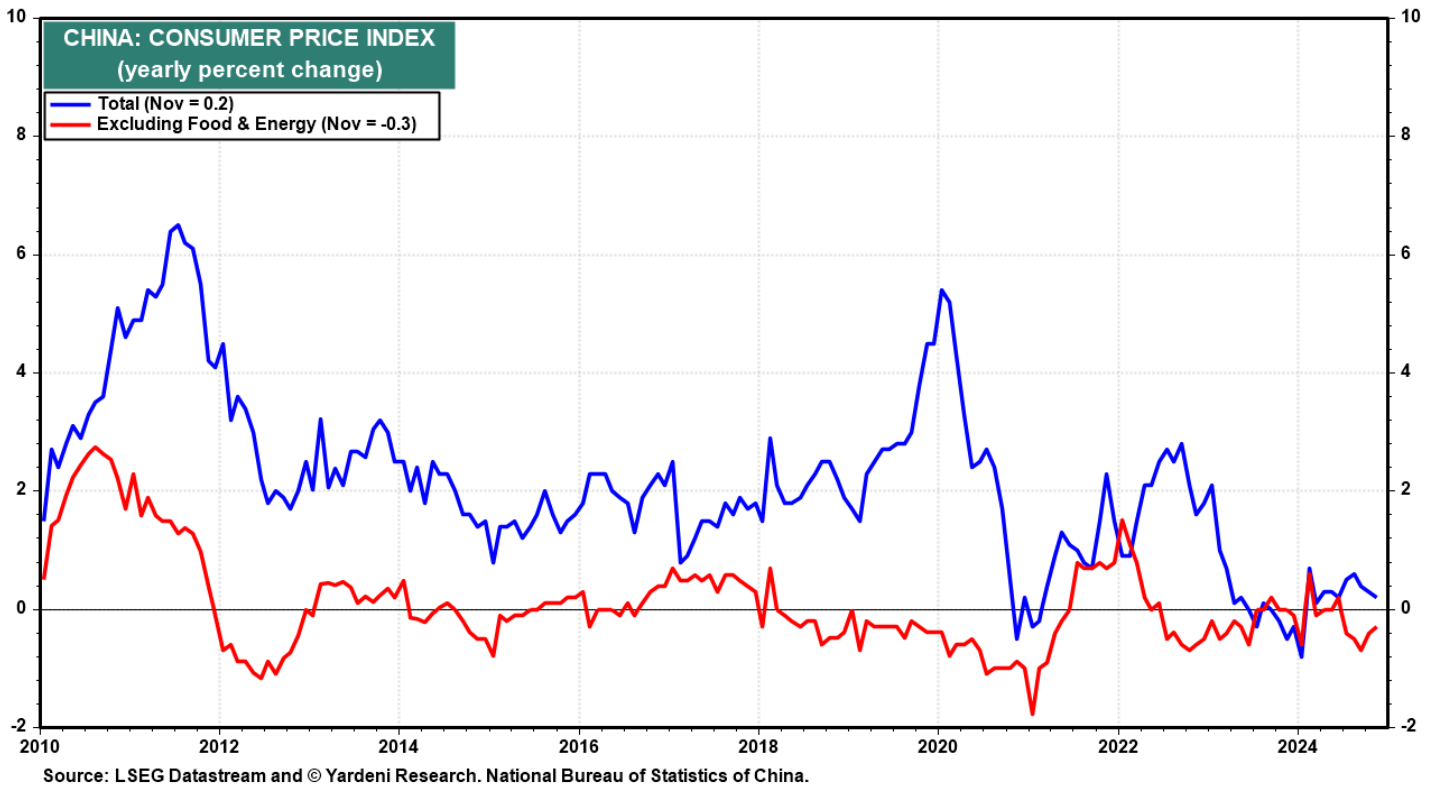


Figure 15

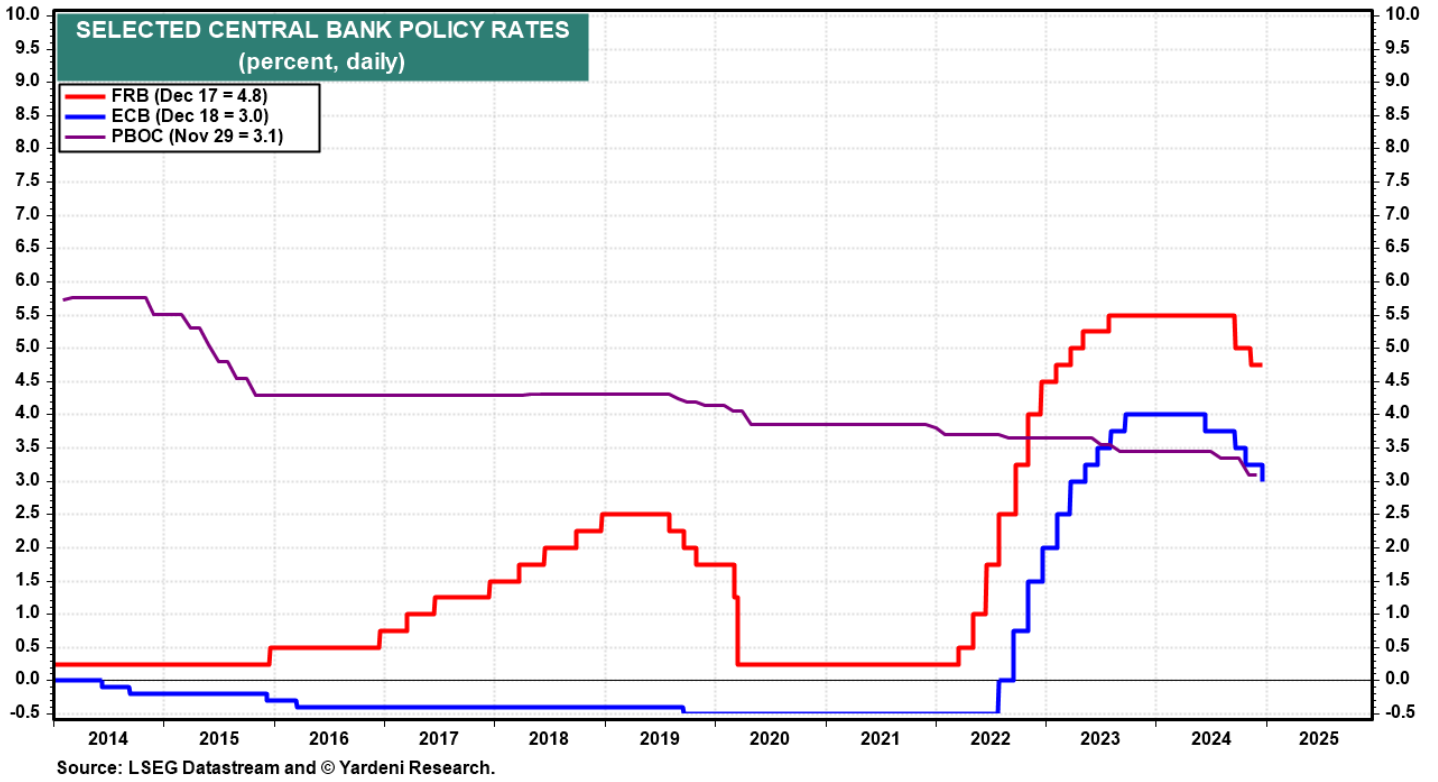
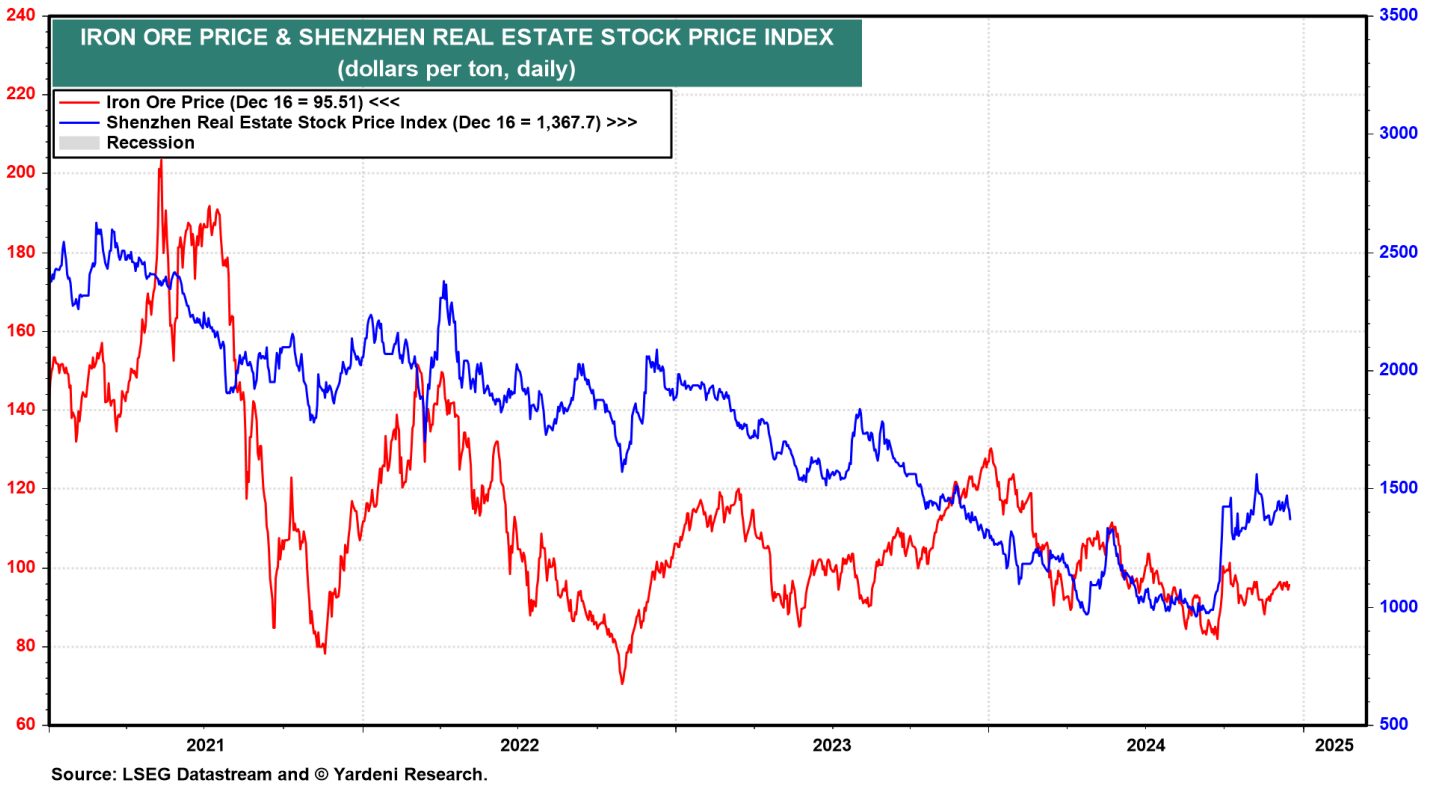


Figure 16



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