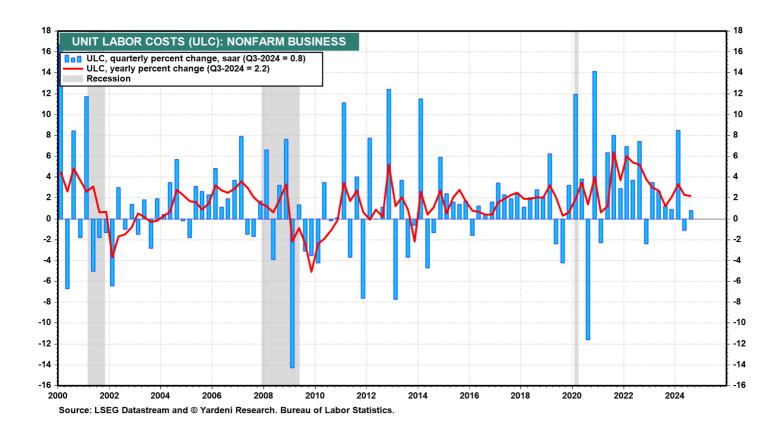
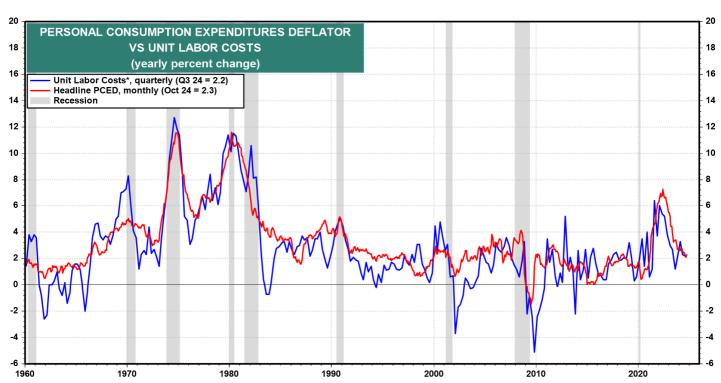


Chart Collection for Morning Briefing

December 16, 2024

Figure 1

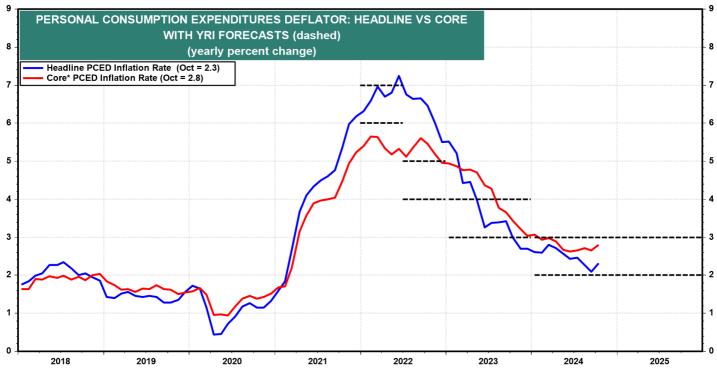




Source: LSEG Datastream and @ Yardeni Research. Bureau of Economic Analysis and Bureau of Labor Statistics.

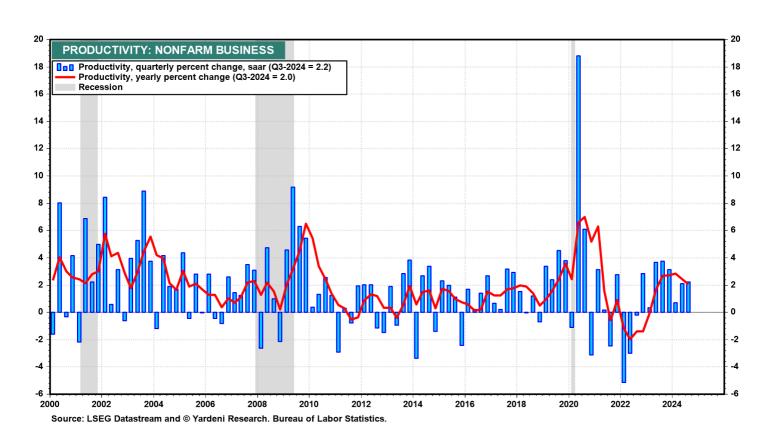
^{*} Nonfarm business.

Figure 3



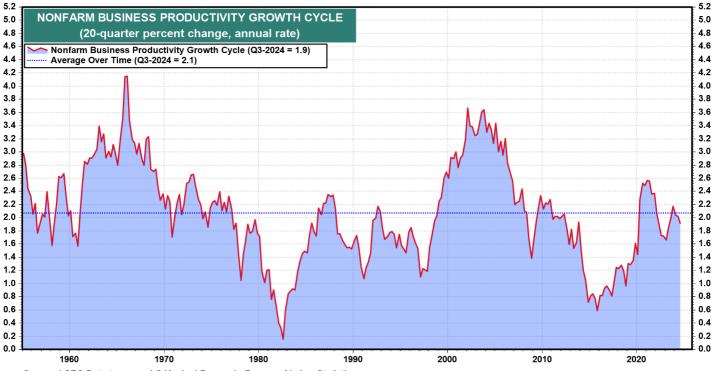
Source: LSEG Datastream and @ Yardeni Research. Bureau of Economic Analysis.

Figure 4



^{*} Less energy & food prices. Dashed lines are YRI forecasts.

Figure 5



Source: LSEG Datastream and @ Yardeni Research. Bureau of Labor Statistics.

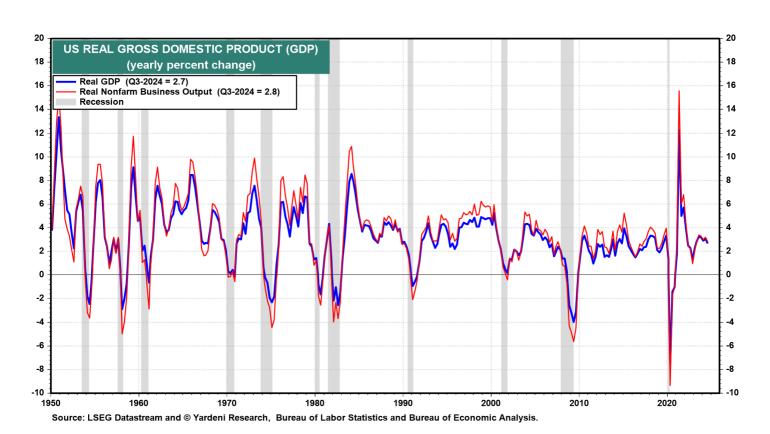
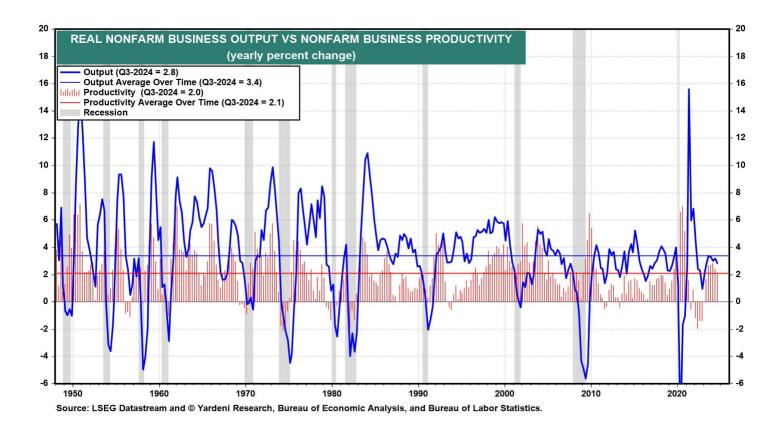


Figure 7



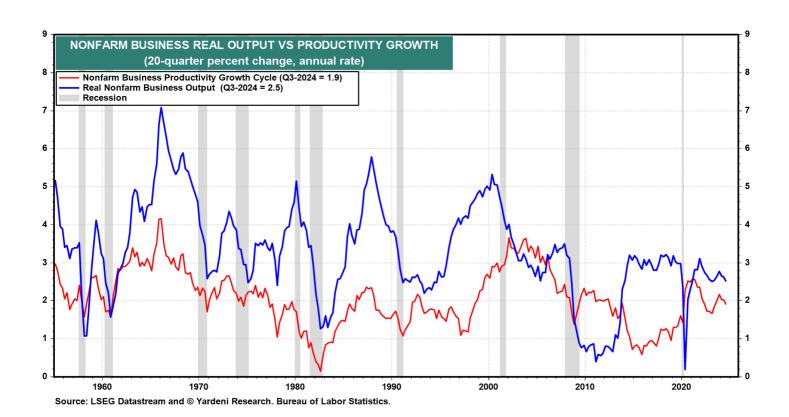
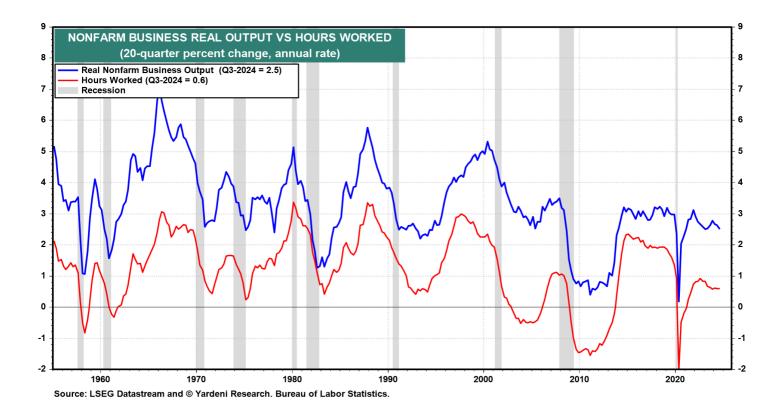
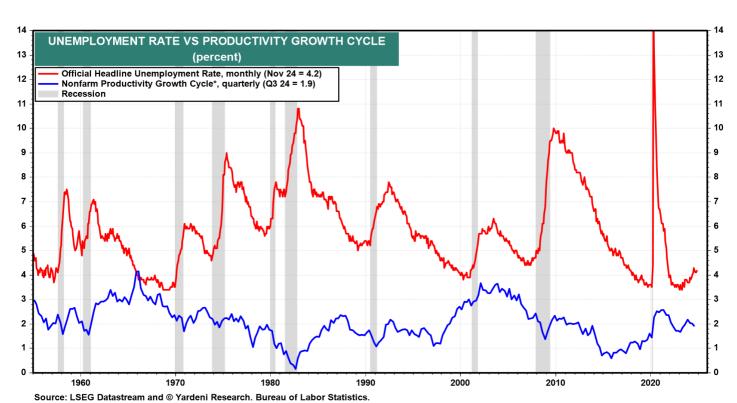


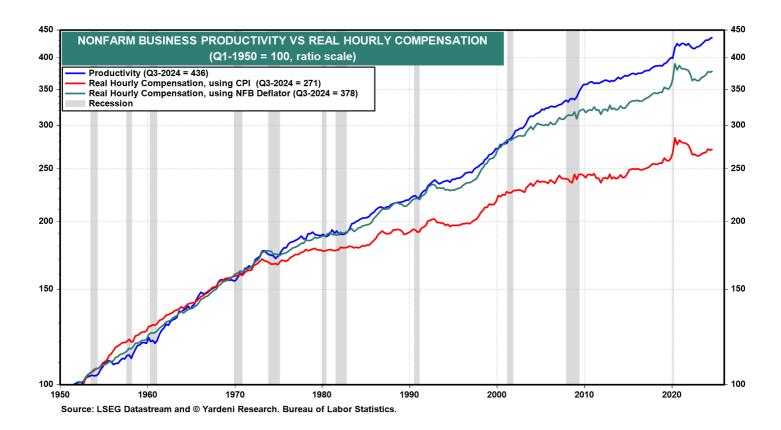
Figure 9





^{* 20-}quarter annualized productivity growth rate in nonfarm business productivity.

Figure 11



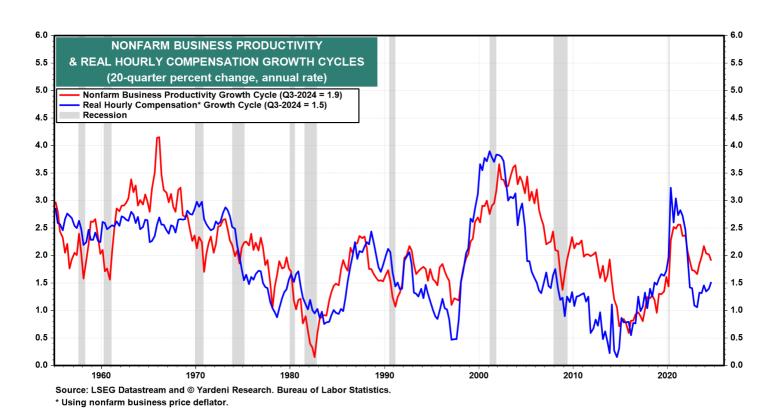
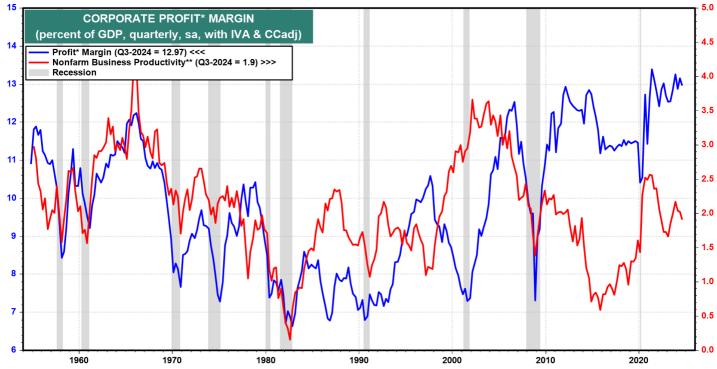


Figure 13



Source: LSEG Datastream and @ Yardeni Research, Federal Reserve. Bureau of Economic Analysis and Bureau of Labor Statistics.

*Pre-tax profits from current production. ** 20-quarter percent change at annual rate.

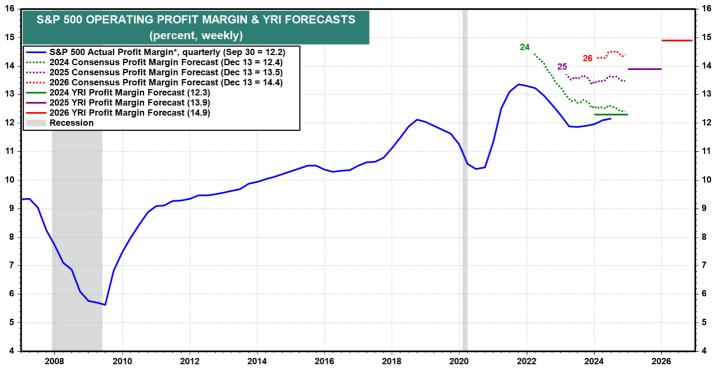
Figure 14



Source: LSEG Datastream and @ Yardeni Research. Federal Reserve, and Bureau of Economic Analysis.

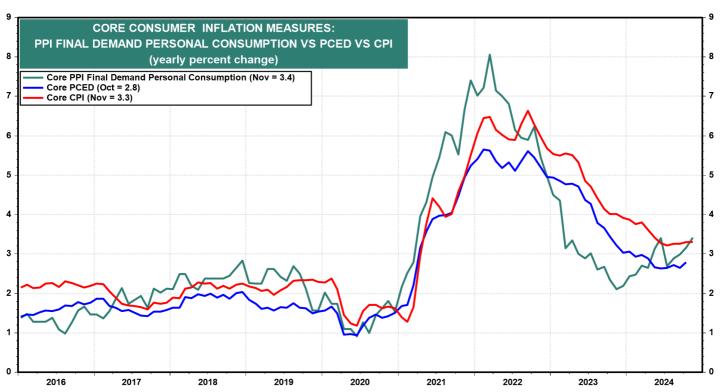
*After-tax profits from current production (with IVA & CCadj) as a percent of GDP.

Figure 15



Source: LSEG Datastream and @ Yardeni Research. Standard & Poor's

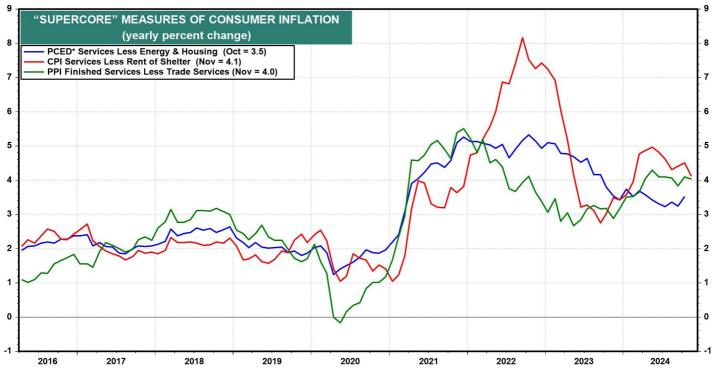
Figure 16



Source: LSEG Datastream and ® Yardeni Research. Bureau of Economic Analysis and Bureau of Labor Statistics.

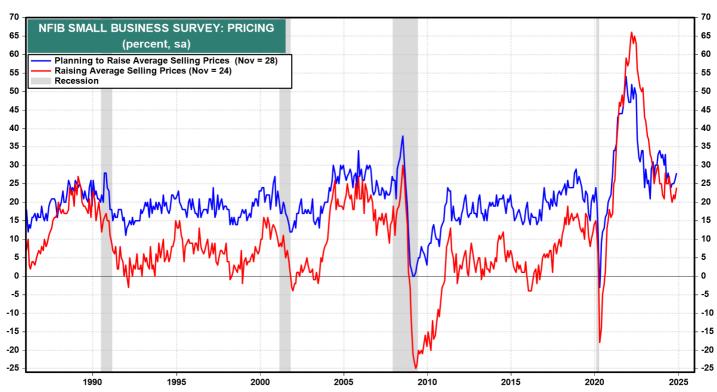
^{*} Four-quarter trailing operating profit margin.

Figure 17



Source: LSEG Datastream and @ Yardeni Research. Bureau of Labor Statistics and Bureau of Economic Analysis.

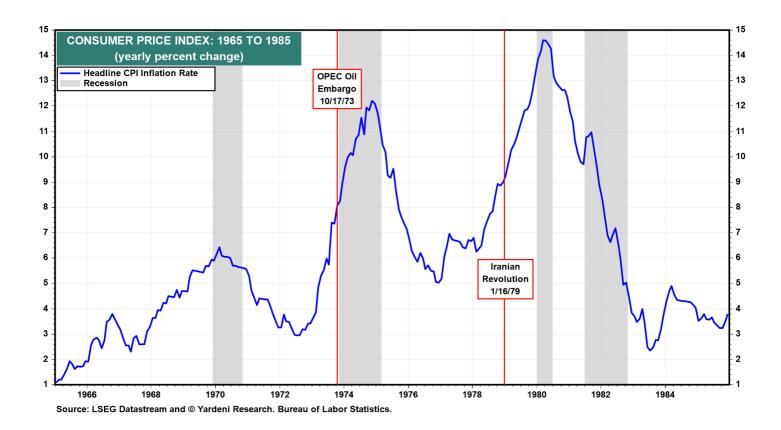
Figure 18



Source: LSEG Datastream and @ Yardeni Research. National Federation of Independent Business (NFIB).

^{*} Personal consumption expenditures deflator.

Figure 19





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