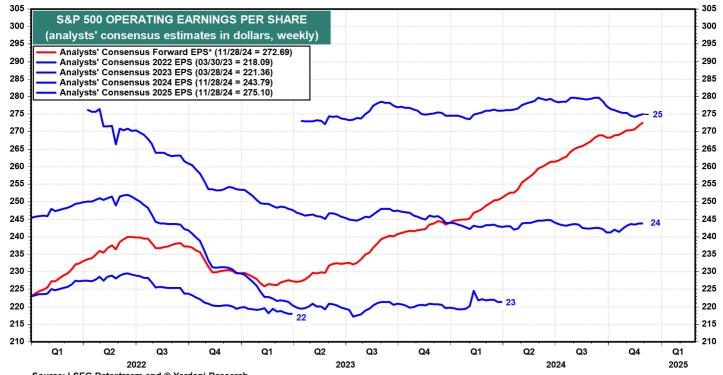


Chart Collection for Morning Briefing

December 3, 2024



Source: LSEG Datastream and © Yardeni Research.

* Time-weighted average of analysts' consensus estimates for current and coming year.

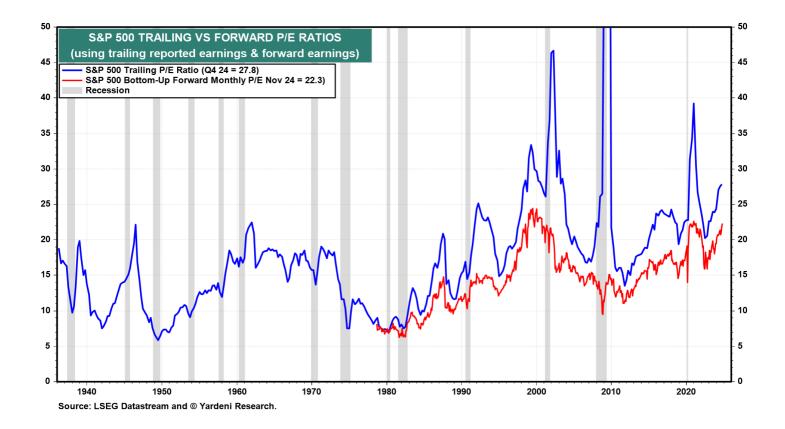
Figure 2



Source: LSEG Datastream and @ Yardeni Research and Standard & Poor's.

^{*} Price divided by 52-week forward consensus expected operating earnings per share.

Figure 3



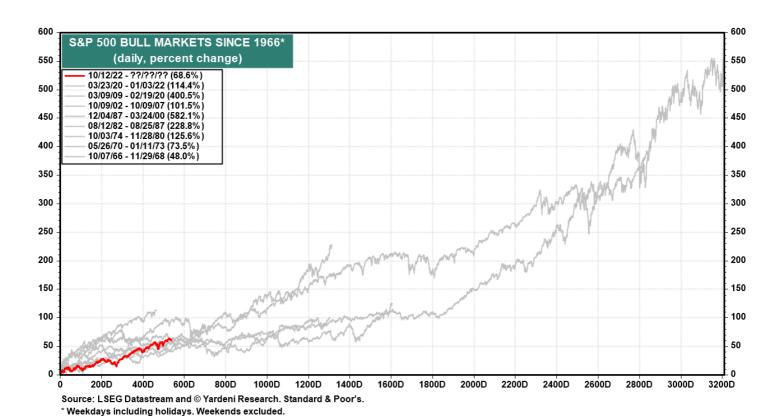
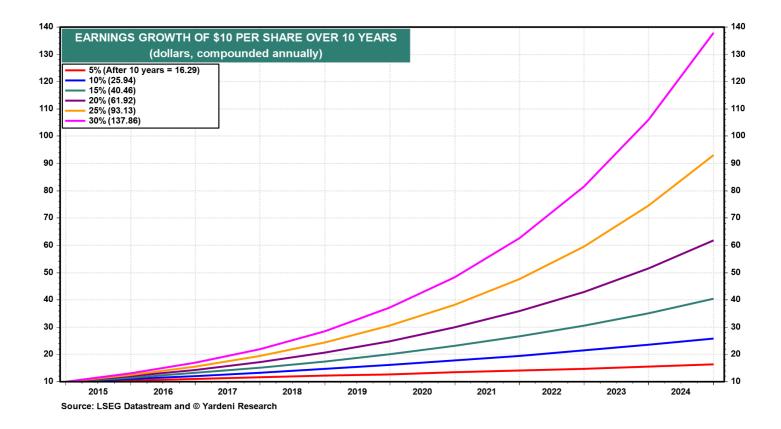
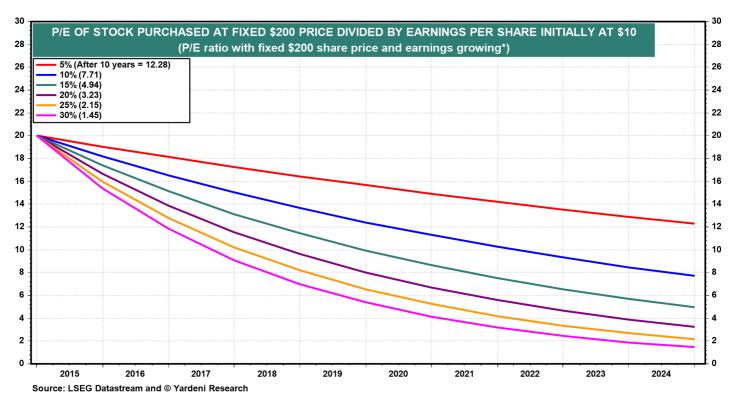


Figure 5





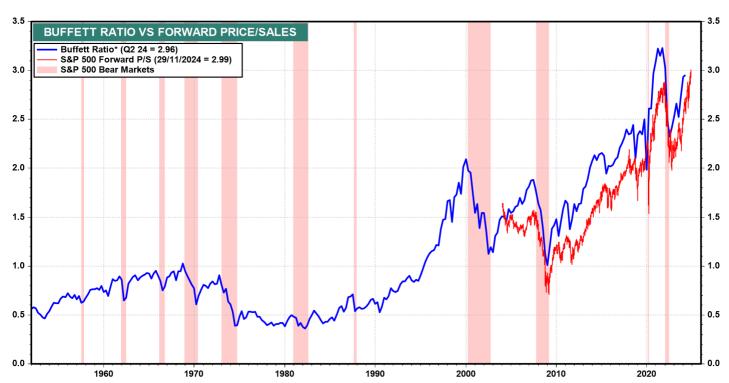
* Compounded annual rate.

Figure 7



Source: LSEG Datastream and @ Yardeni Research, and Standard & Poor's.

Figure 8



Source: LSEG Datastream and @ Yardeni Research.

^{* 4}Q reported trailing earnings.

^{*} Total value of US corporate equities at market value divided by nominal GDP.

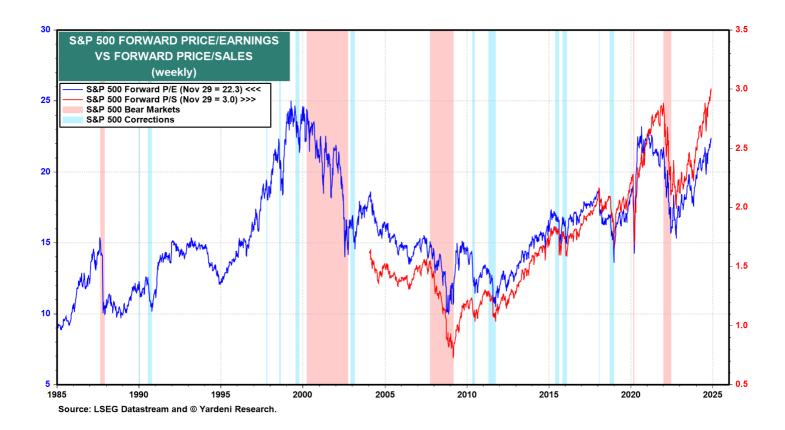
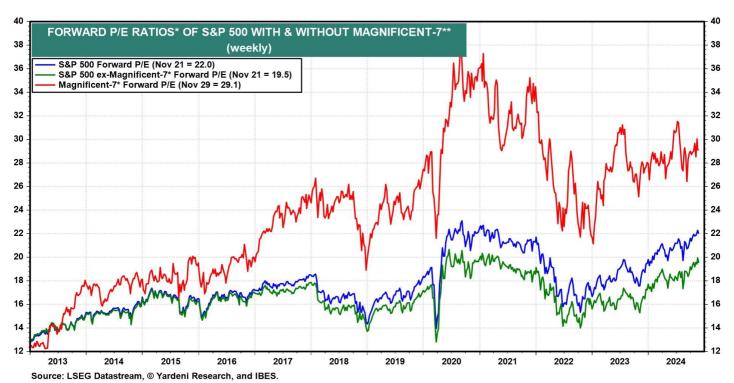


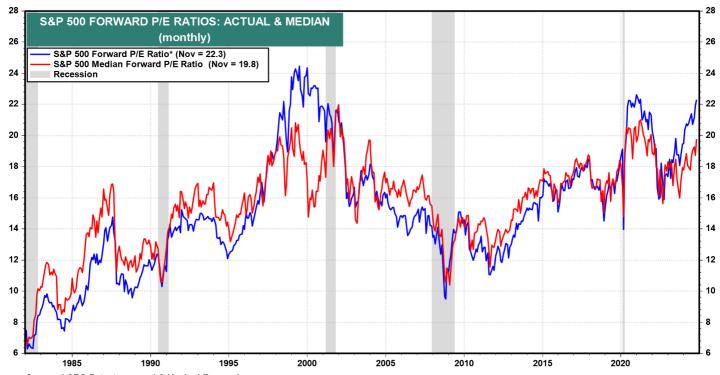
Figure 10



^{*} Price divided by consensus forward earnings forecast

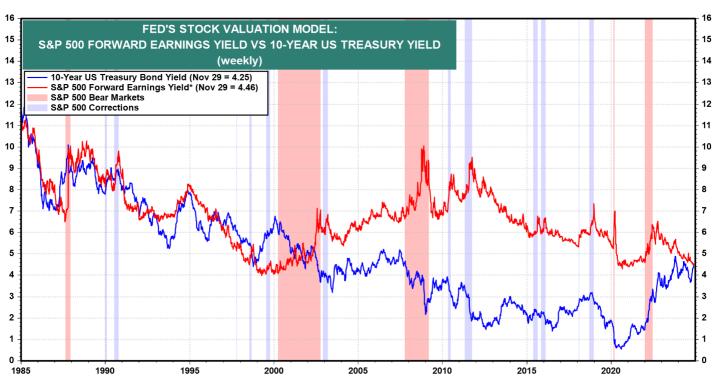
^{**} Magnificent-7 stocks include Alphabet (Google), Amazon, Apple, Meta (Facebook), Microsoft, NVIDIA, and Tesla. Both classes of Alphabet are included.

Figure 11



Source: LSEG Datastream and @ Yardeni Research.

Figure 12

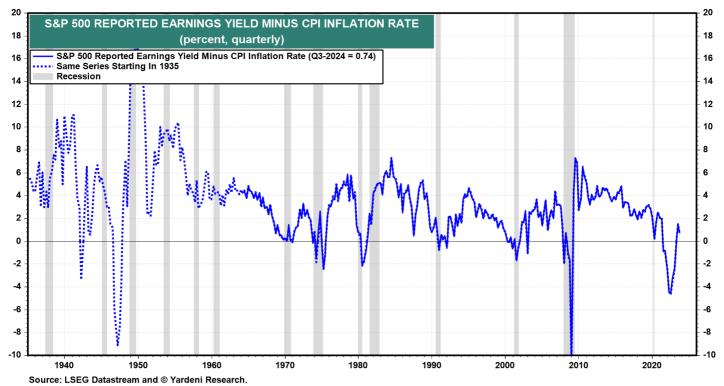


Source: LSEG Datastream and © Yardeni Research

^{*} Price divided by 52-week forward consensus expected operating earnings per share.

^{*} Year-ahead forward consensus expected earnings divided by S&P 500 stock price index.

Figure 13



* S&P 500 reported earnings per share as a percent of quarterly average S&P 500 index. Q4-2008 deleted because of negative value.

Figure 14

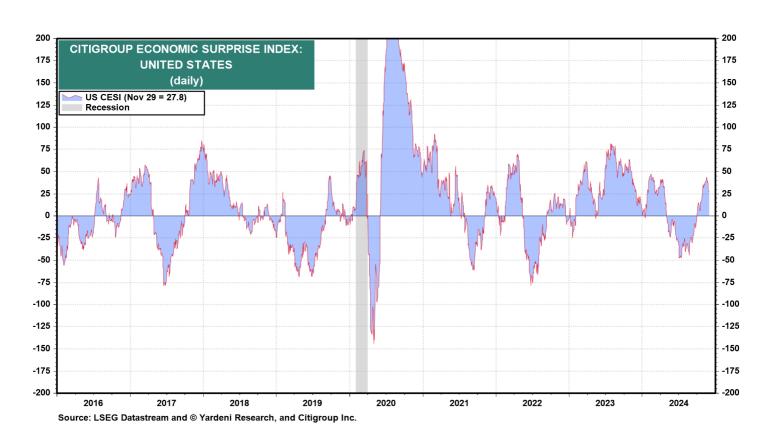
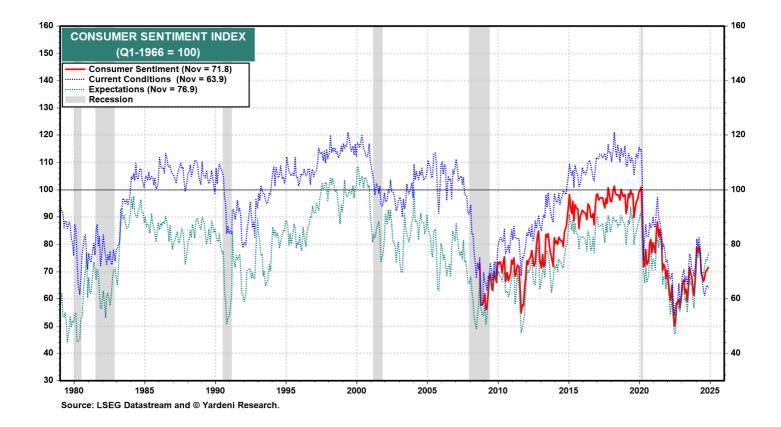


Figure 15



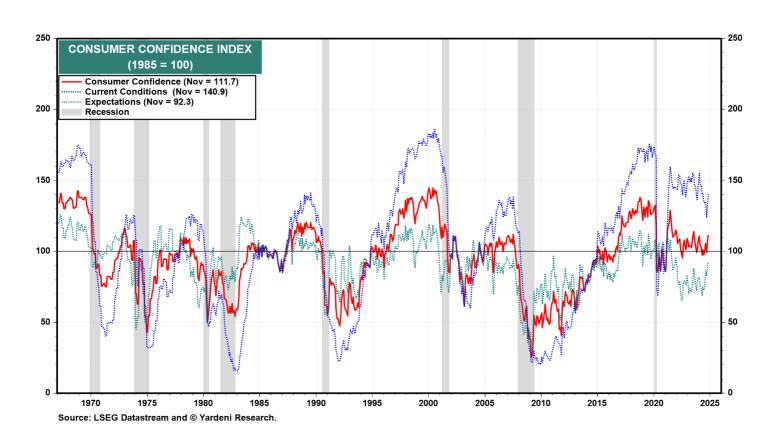


Figure 17

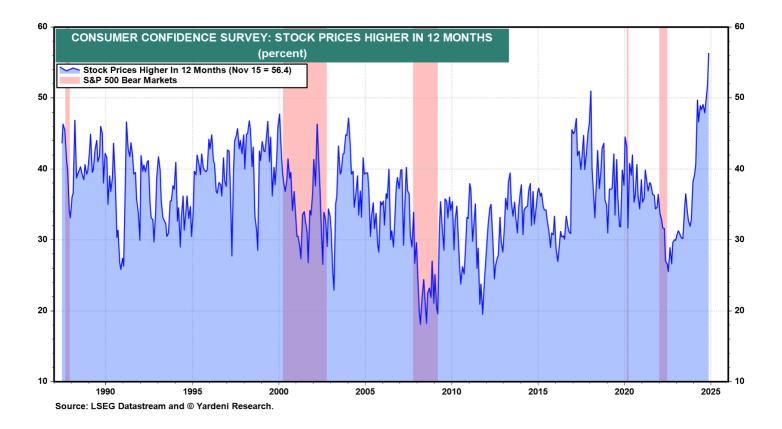


Figure 18

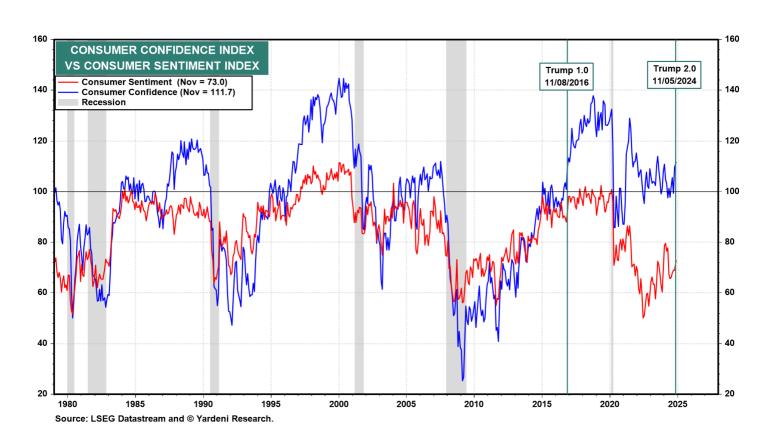
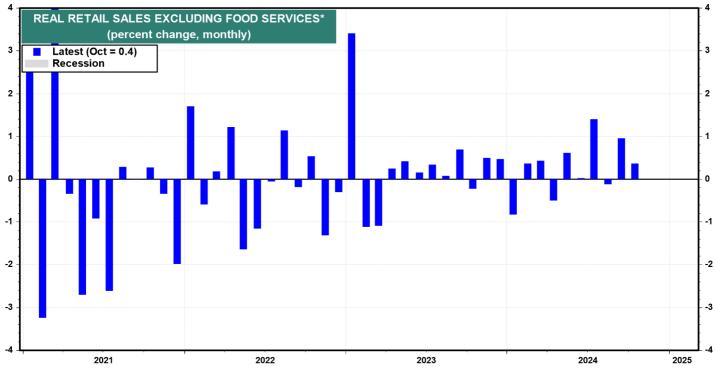
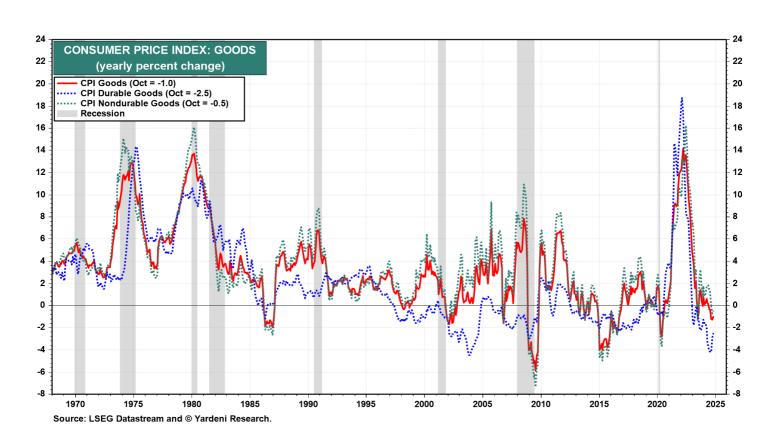


Figure 19



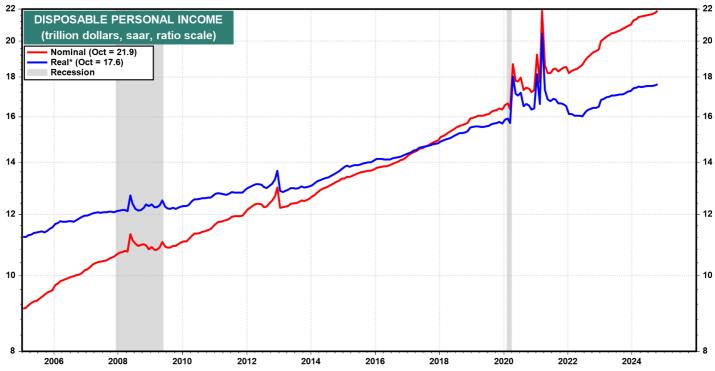
Source: LSEG Datastream and @ Yardeni Research.

Figure 20



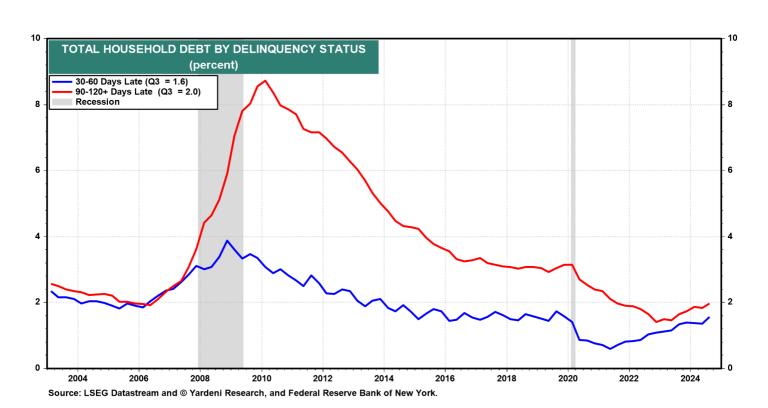
^{*} Divided by CPI Goods.

Figure 21



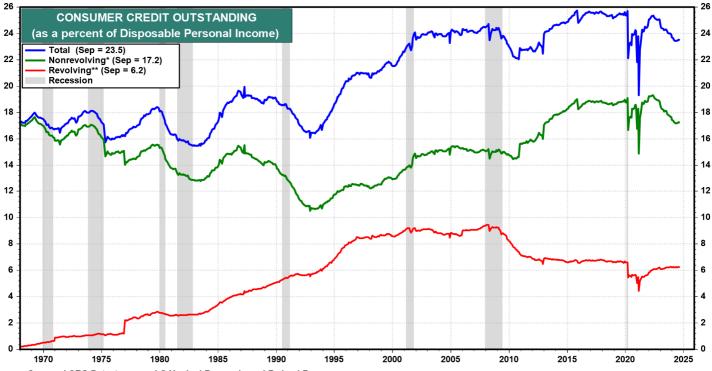
Source: LSEG Datastream and @ Yardeni Research, and Bureau of Economic Analysis.

Figure 22



^{*} Nominal disposable income divided by headline personal consumption expenditures deflator.

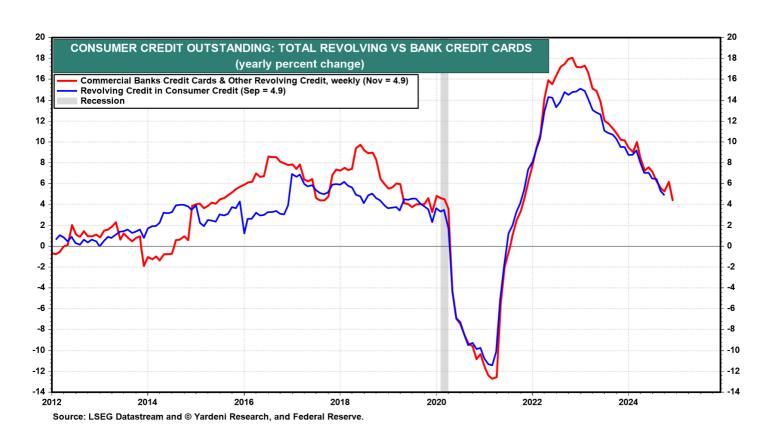
Figure 23



Source: LSEG Datastream and © Yardeni Research, and Federal Reserve.

* Nonrevolving credit includes auto and student loans. ** Credit cards.

Figure 24



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