

Chart Collection for Morning Briefing

November 6, 2024

Figure 1



Figure 2

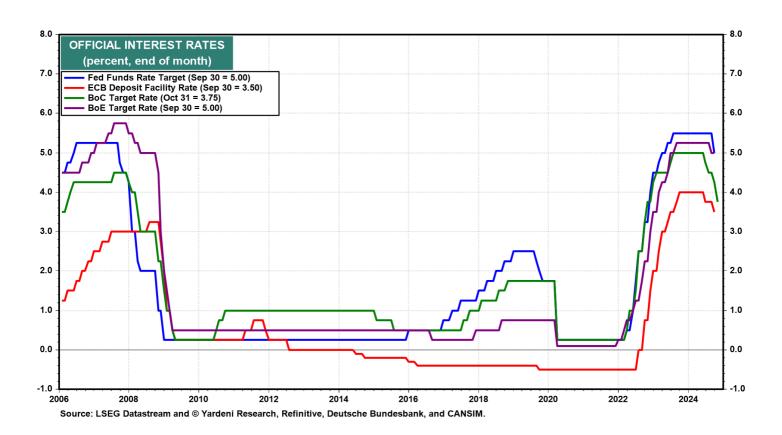
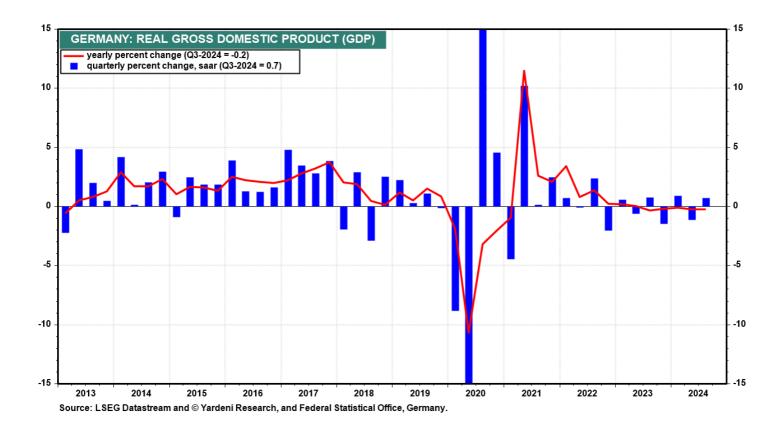
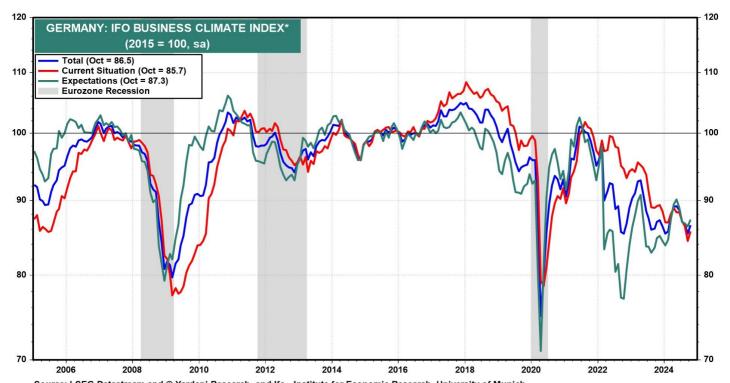


Figure 3

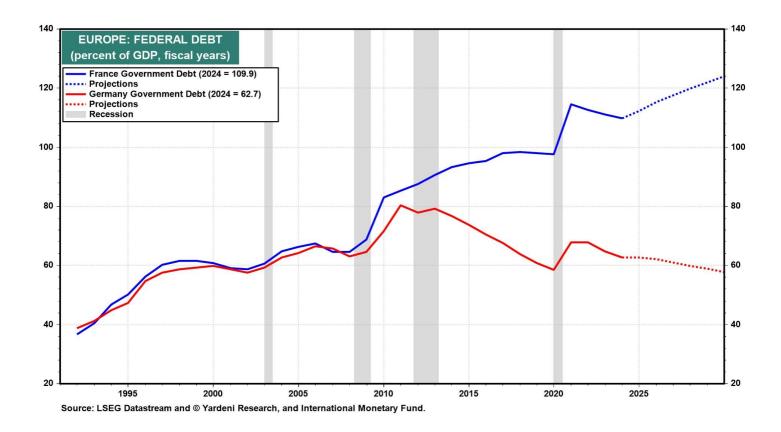




Source: LSEG Datastream and ® Yardeni Research, and Ifo - Institute for Economic Research, University of Munich.

^{*} Including services.

Figure 5



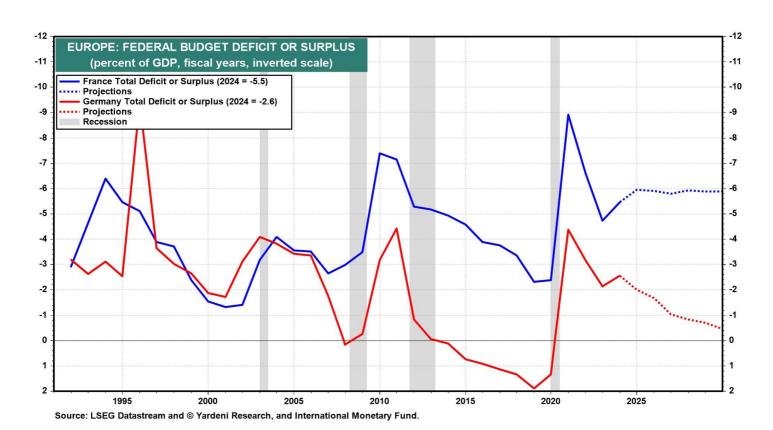
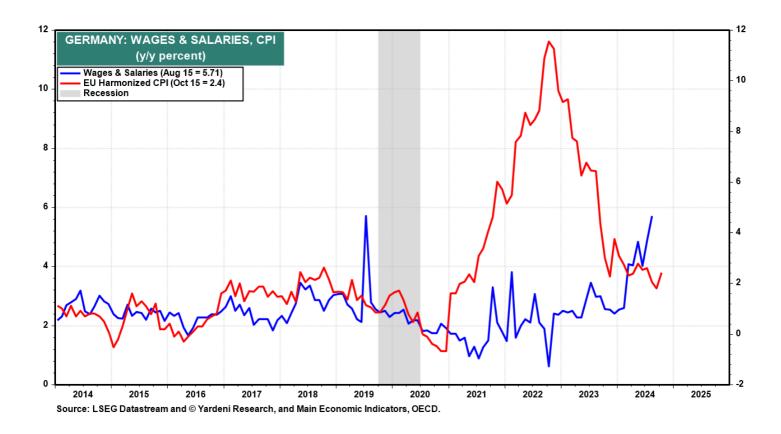


Figure 7



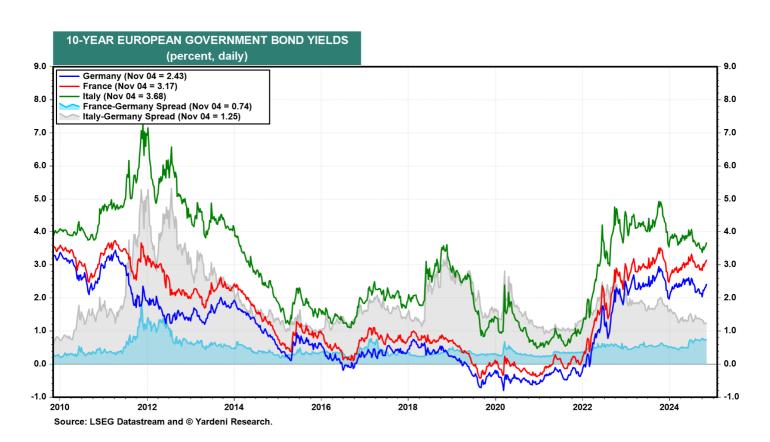
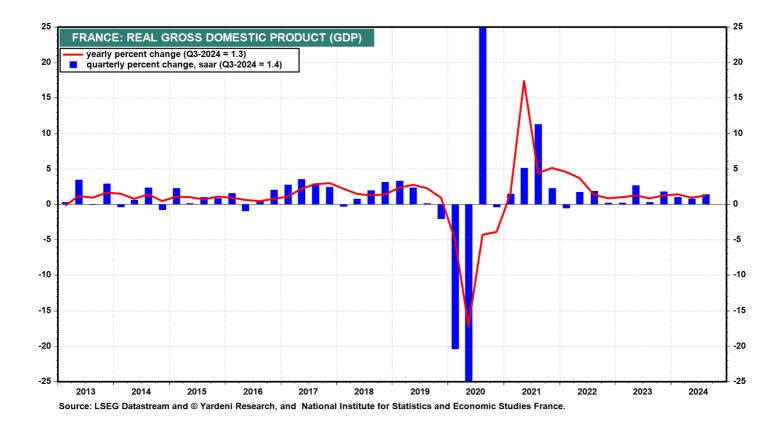


Figure 9



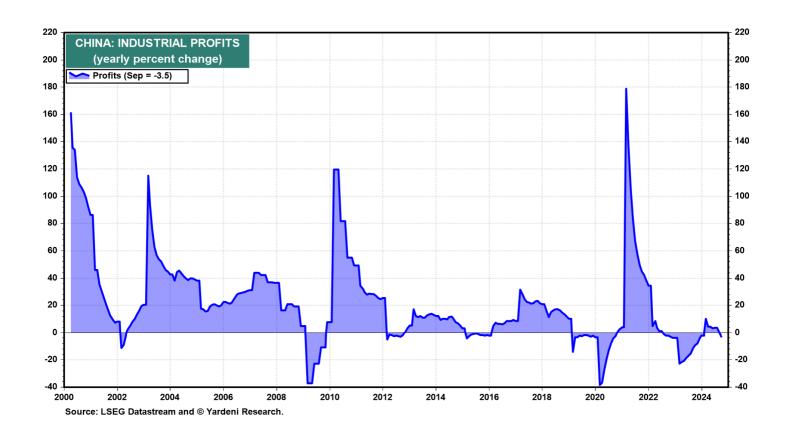


Figure 11

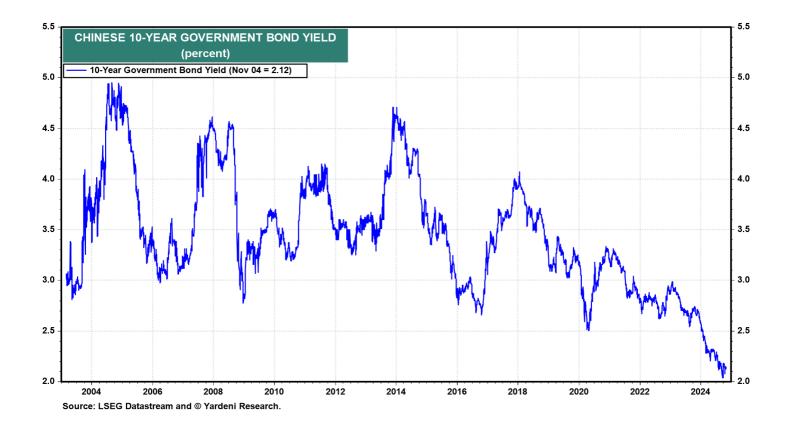


Figure 12

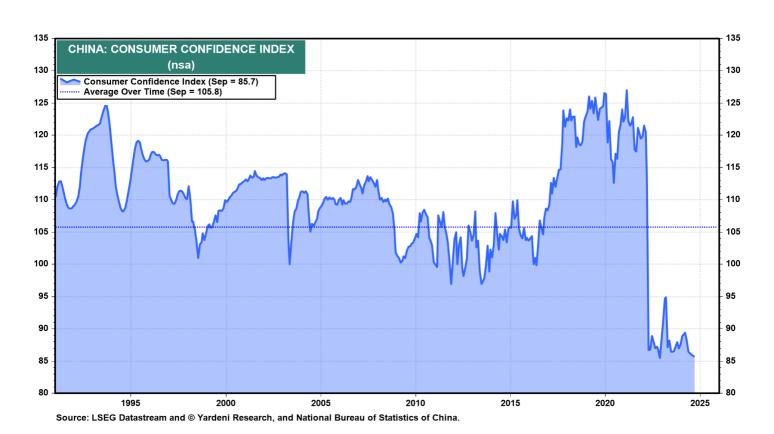
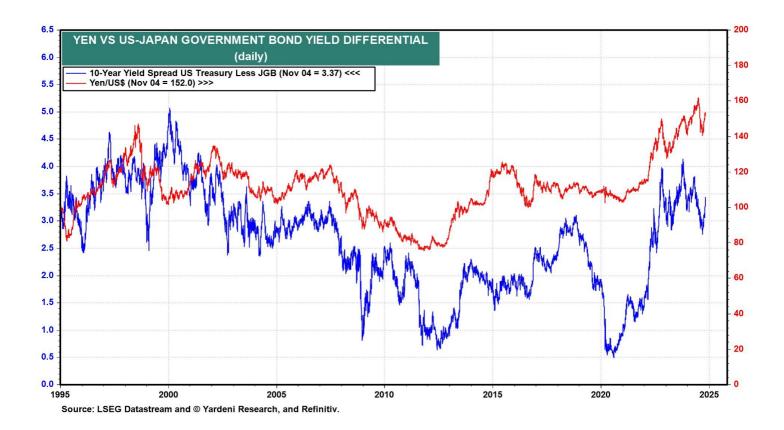


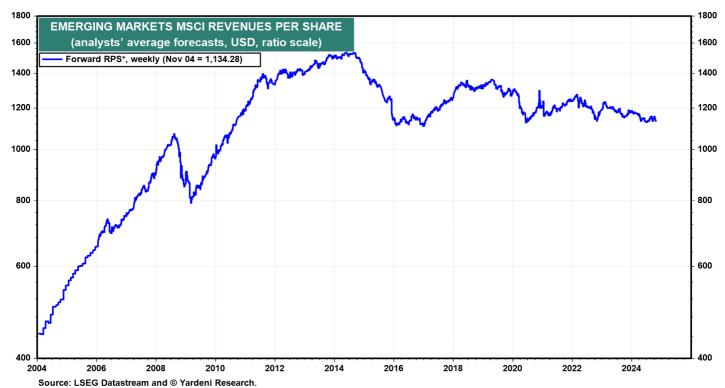
Figure 13





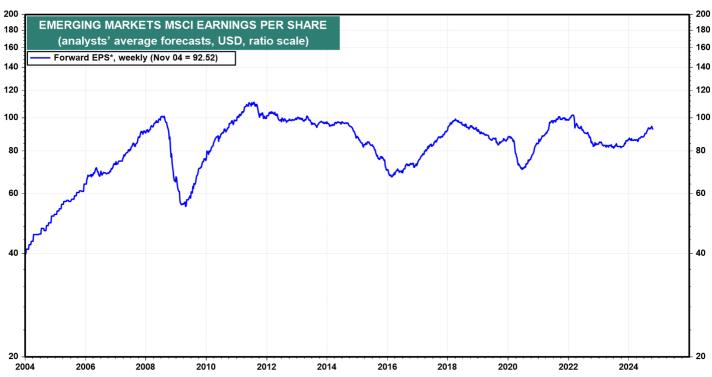
^{*} Implied price index calculated using forward earnings times forward P/Es.

Figure 15



* Time-weighted average of consensus estimates for current year and next year.

Figure 16

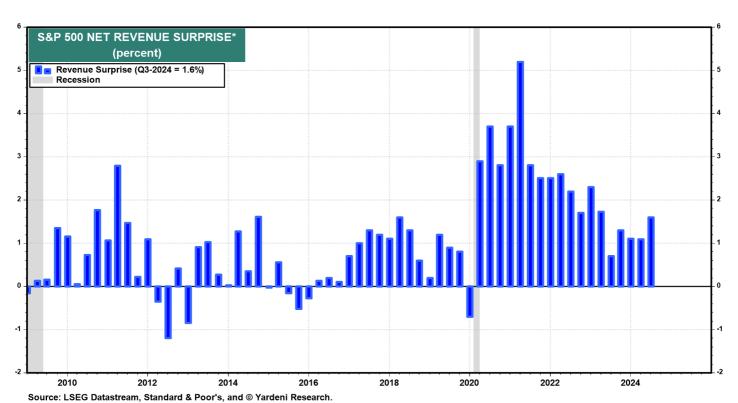


Source: LSEG Datastream and © Yardeni Research.

 $[\]ensuremath{^{\star}}$ Time-weighted average of consensus estimates for current year and next year.

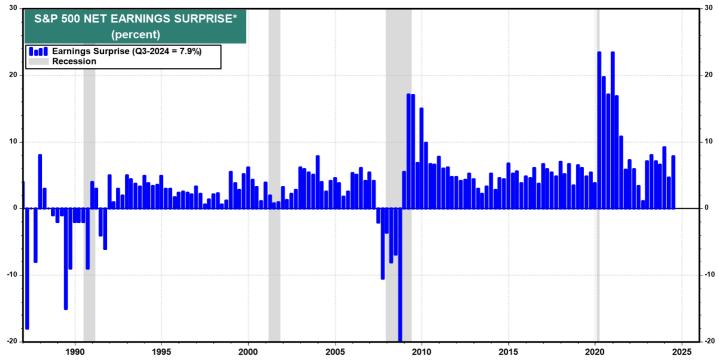


Figure 18



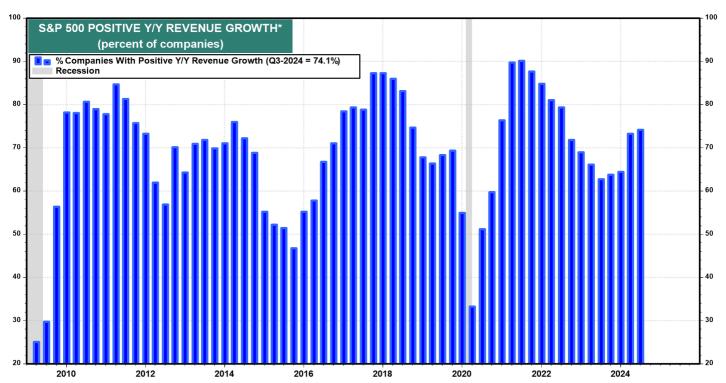
* Percentage that S&P 500 companies reported revenues above or below the consensus estimate at the time of the earnings report.

Figure 19



Source: LSEG Datastream, Standard & Poor's, and @ Yardeni Research.

Figure 20



Source: LSEG Datastream, Standard & Poor's, and © Yardeni Research.

^{*} Percentage that S&P 500 companies reported earnings above or below the consensus estimate at the time of the earnings report. Earnings surprise capped at -20% during Q4-2008.

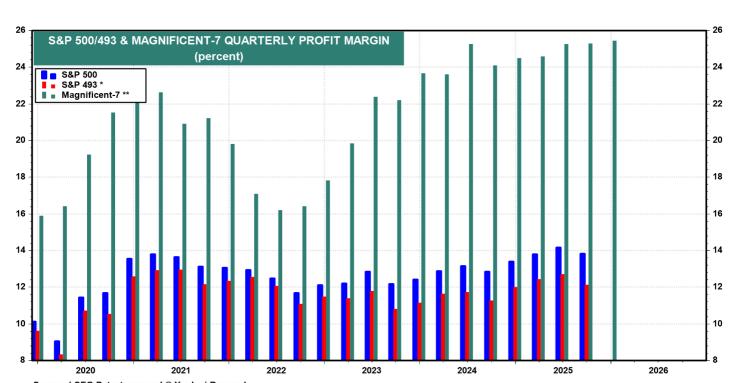
^{*} Percentage of S&P 500 companies reporting higher quarterly revenues than a year earlier.

Figure 21



Source: LSEG Datastream, Standard & Poor's, and @ Yardeni Research.

Figure 22



Source: LSEG Datastream and @ Yardeni Research.

^{*} Percentage of S&P 500 companies reporting higher quarterly earnings than a year earlier.

^{*} S&P 493 excludes the Magnificent-7.

^{**} Magnificent-7 includes Alphabet, Amazon, Apple, Meta, Microsoft, NVIDIA, and Tesla.

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