

Chart Collection for Morning Briefing

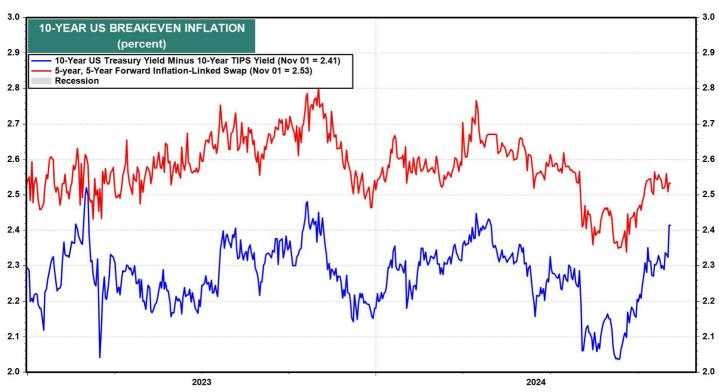
November 4, 2024

Figure 1



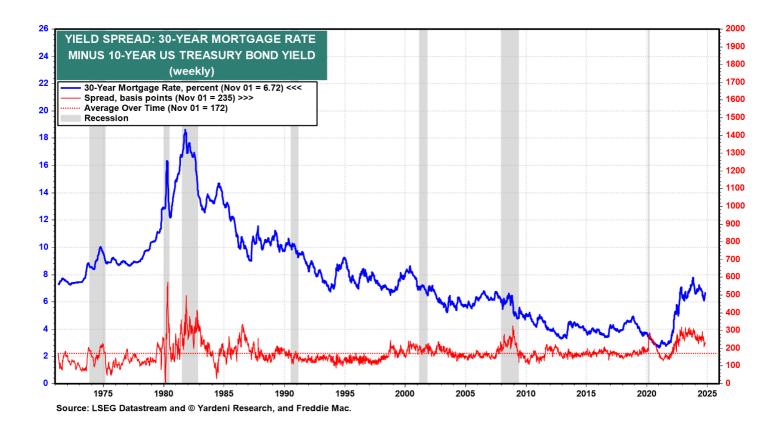
Source: LSEG Datastream and @ Yardeni Research, and Federal Reserve.

Figure 2



Source: LSEG Datastream and @ Yardeni Research, Federal Reserve and Refinitiv.

Figure 3



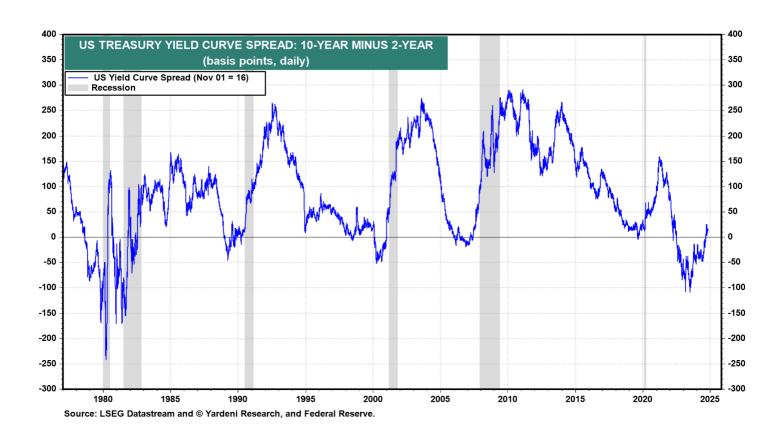
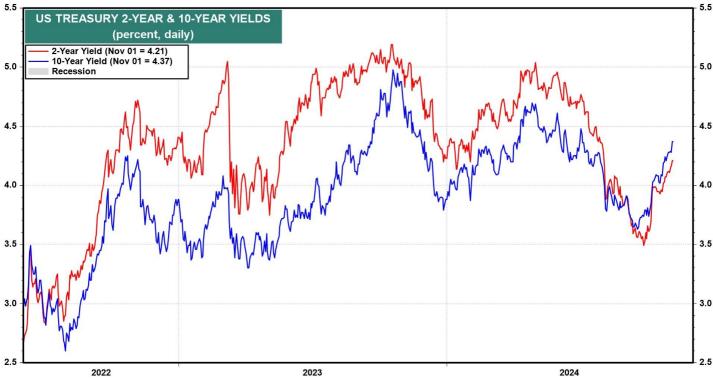


Figure 5



Source: LSEG Datastream and @ Yardeni Research. Federal Reserve.

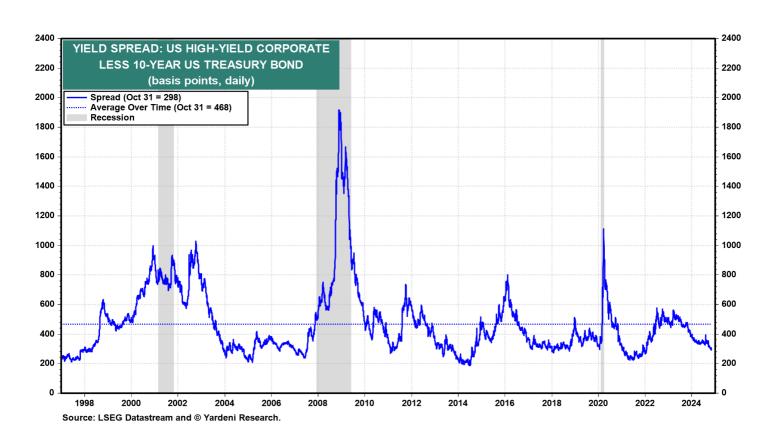
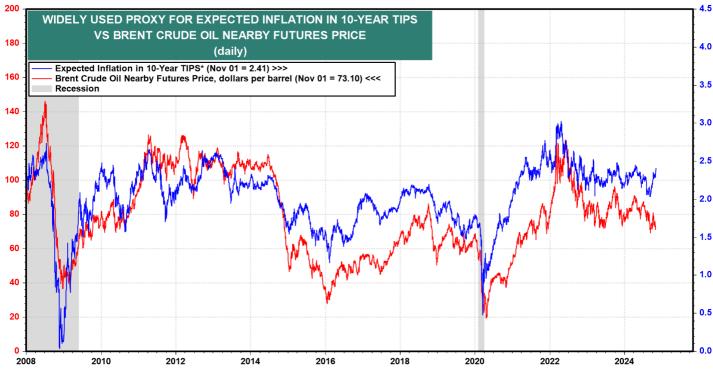
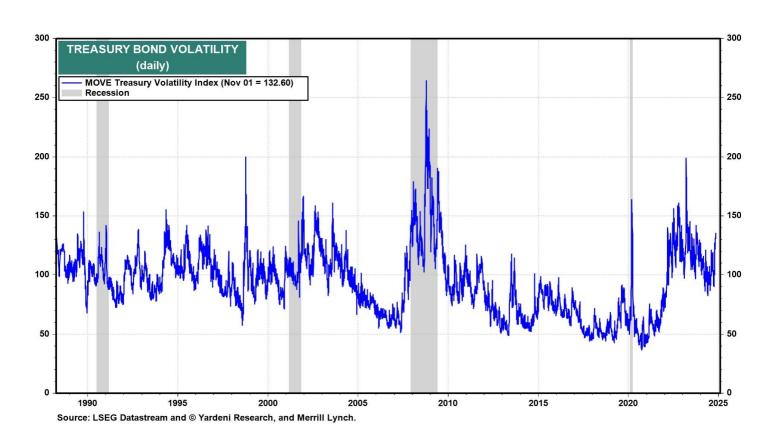


Figure 7

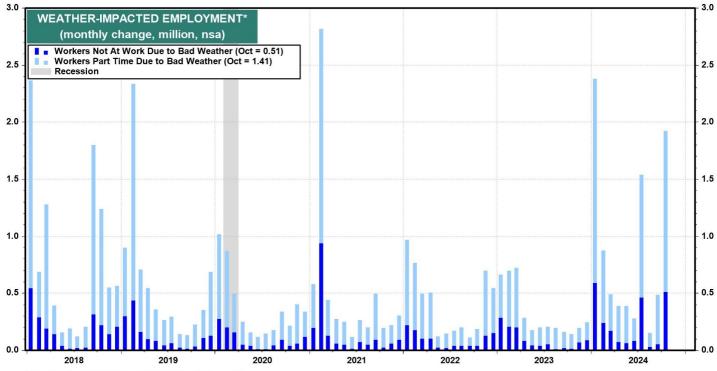


Source: LSEG Datastream and @ Yardeni Research. Federal Reserve, Refinitiv, and Intercontinental Exchange - Ice Futures Limited.



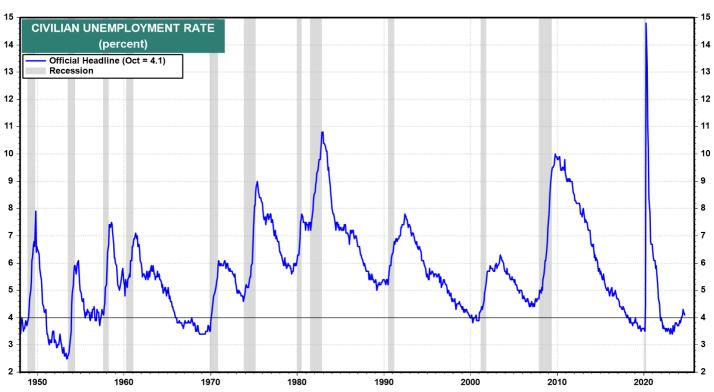
^{*} Yield spread between 10-year US Treasury bond and comparable TIPS.

Figure 9



Source: LSEG Datastream and @ Yardeni Research.

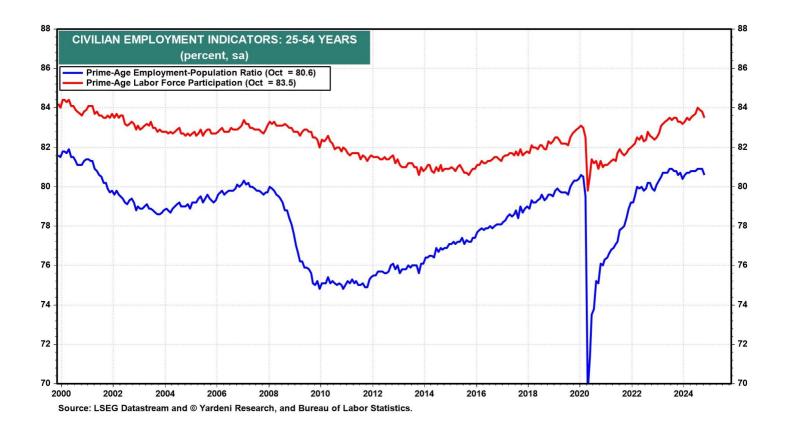
Figure 10



Source: LSEG Datastream and @ Yardeni Research, and Bureau of Labor Statistics.

^{*} Household employment survey.

Figure 11



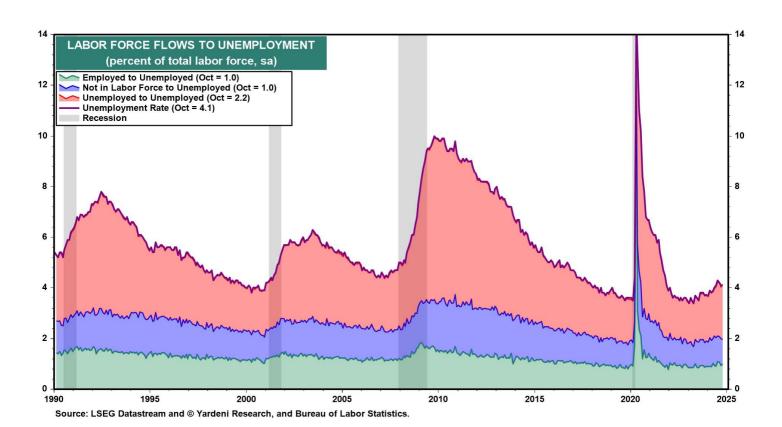
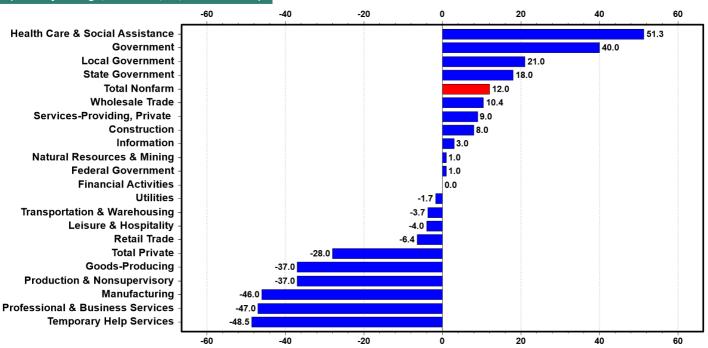


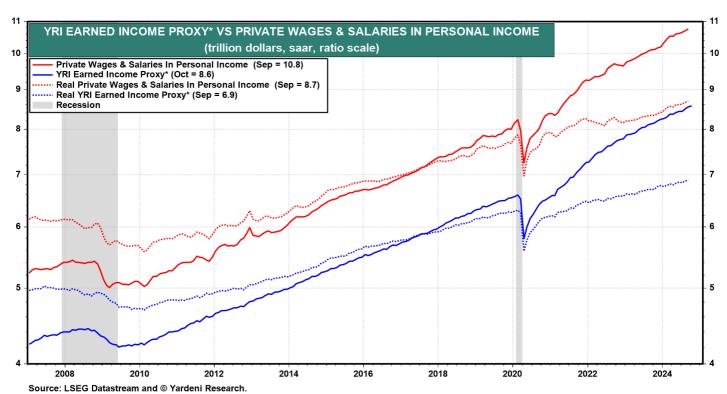
Figure 13





Source: LSEG Datastream and @ Yardeni Research, and Bureau of Labor Statistics.

Figure 14



* Nonfarm payrolls times average weekly hours times average hourly earnings in total private industries times 52.

Figure 15

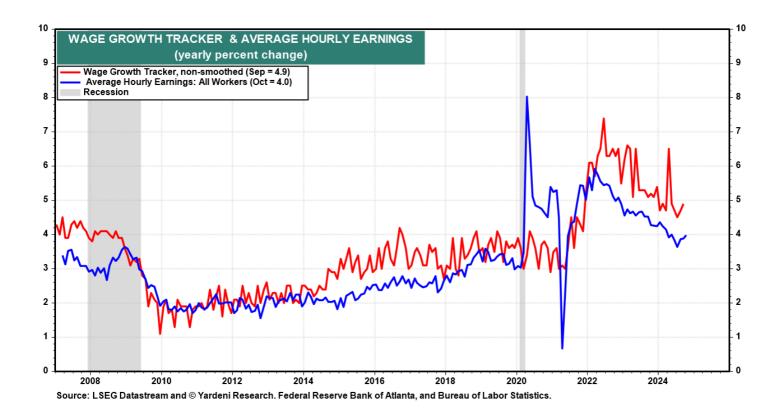


Figure 16

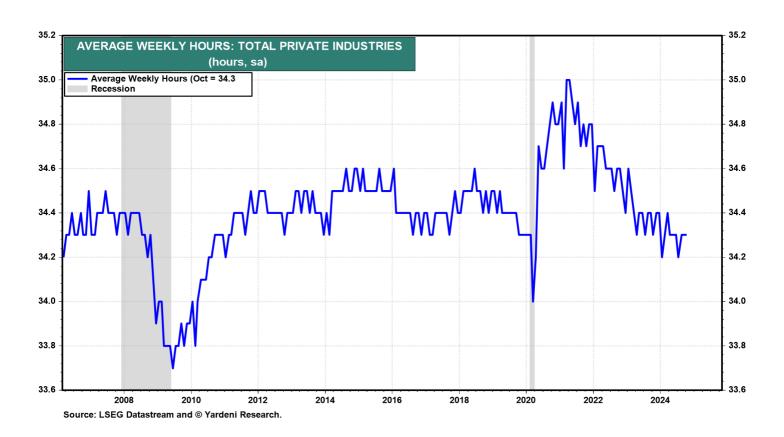
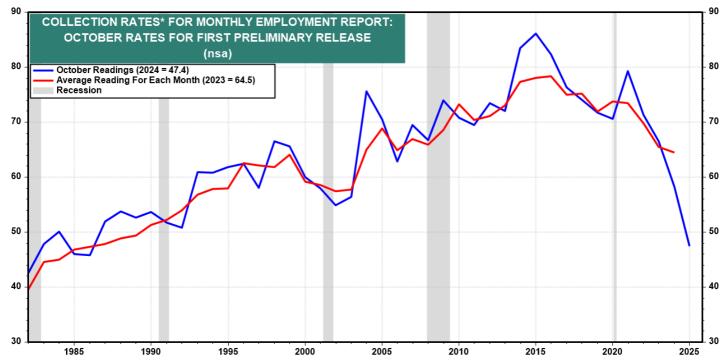


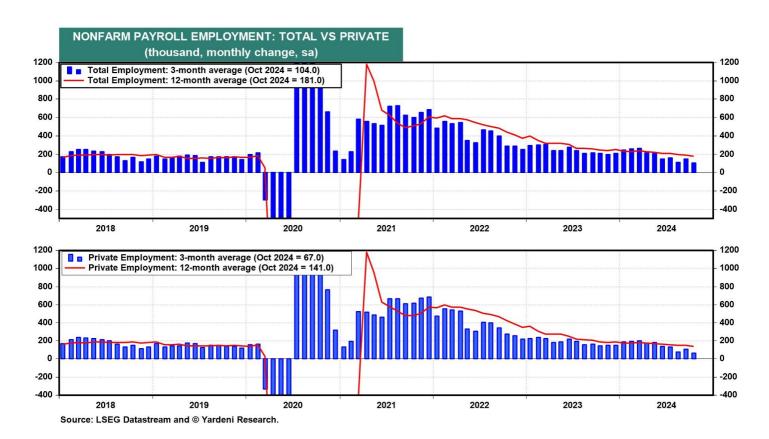
Figure 17



Source: LSEG Datastream and © Yardeni Research. Bureau of Labor Statistics.

*Collection rates are defined as the percent of reports received for a monthly estimate compared to the total number of actively-reporting sample units on the sample registry.

Figure 18



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