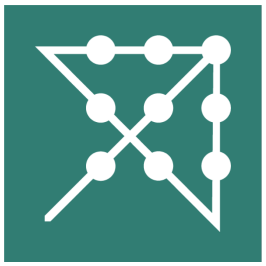
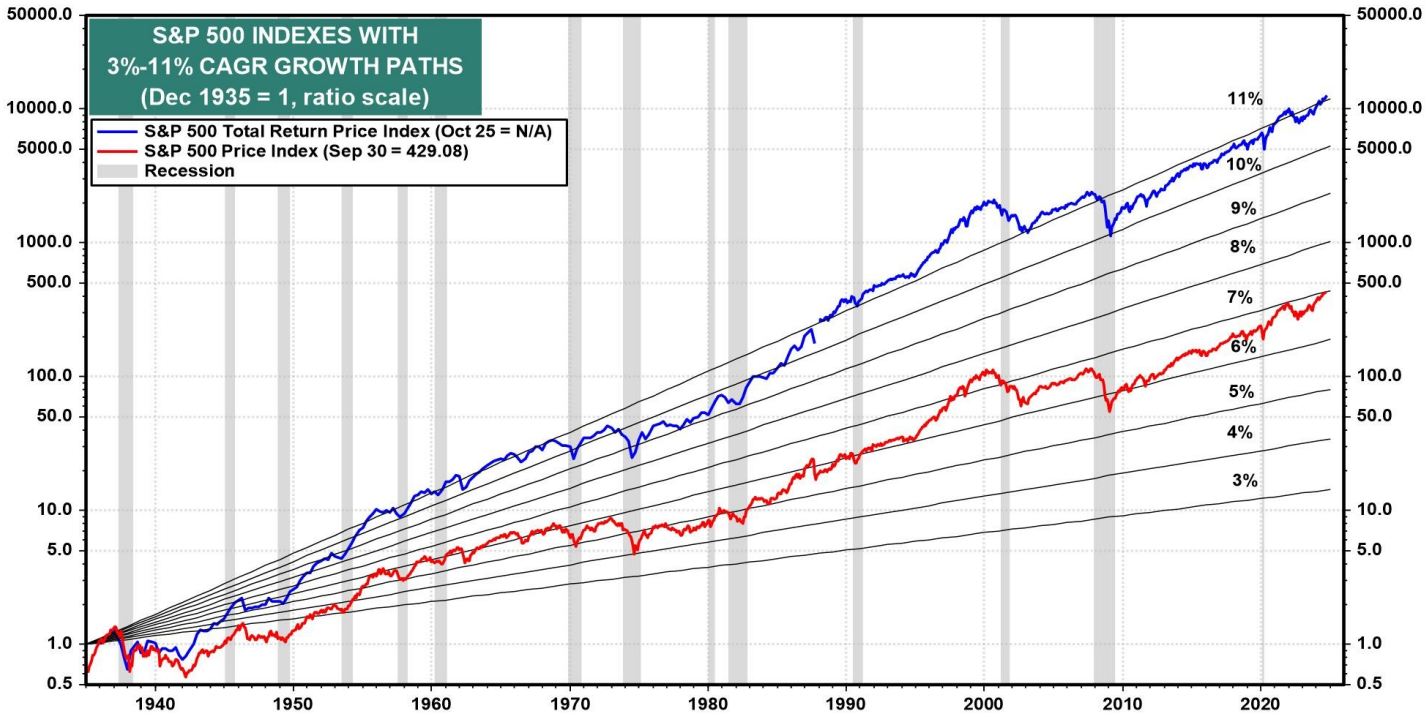


Yardeni Research

Chart Collection for Morning Briefing

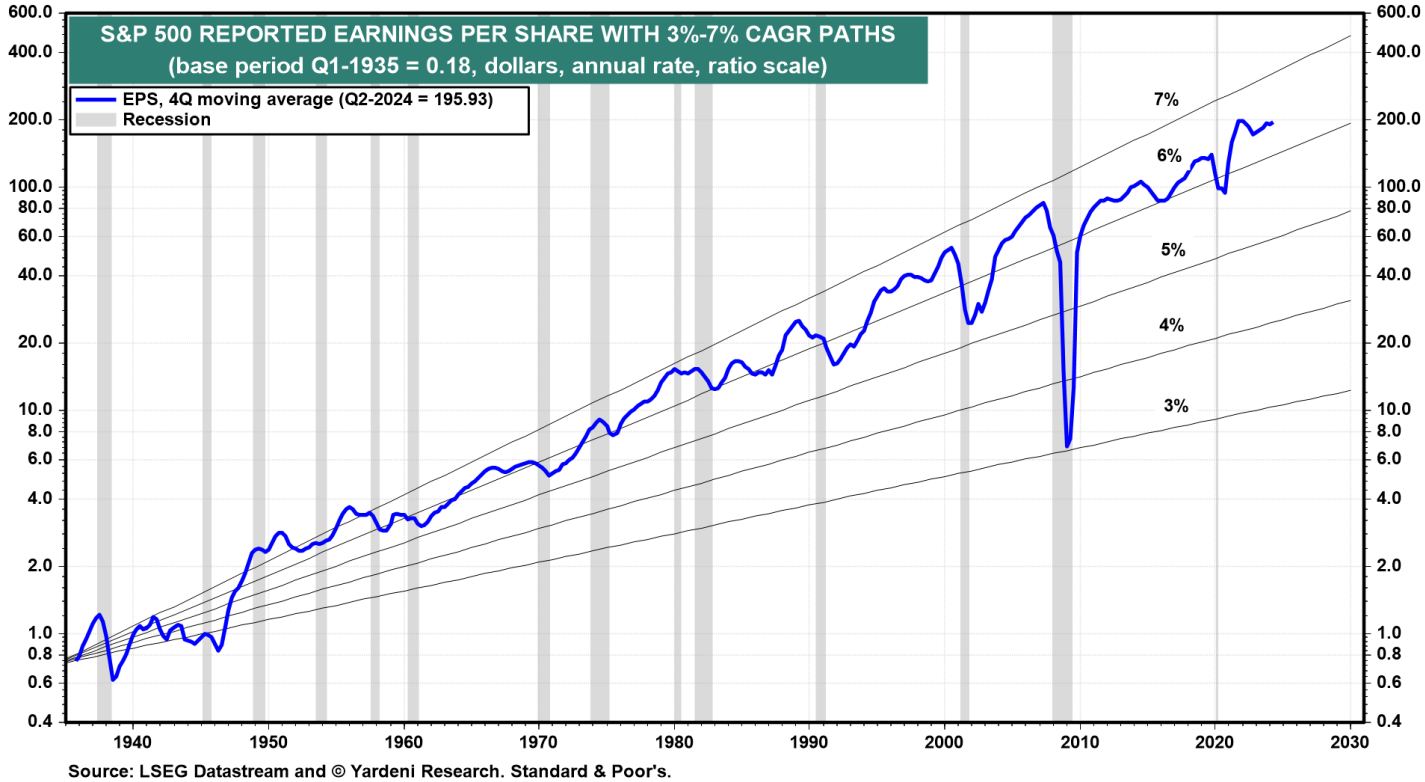
October 28, 2024

Figure 1



Source: LSEG Datastream and © Yardeni Research, and Standard & Poor's.
* Dividends reinvested quarterly until January 4, 1988, then daily.

Figure 2



Source: LSEG Datastream and © Yardeni Research. Standard & Poor's.

Figure 3

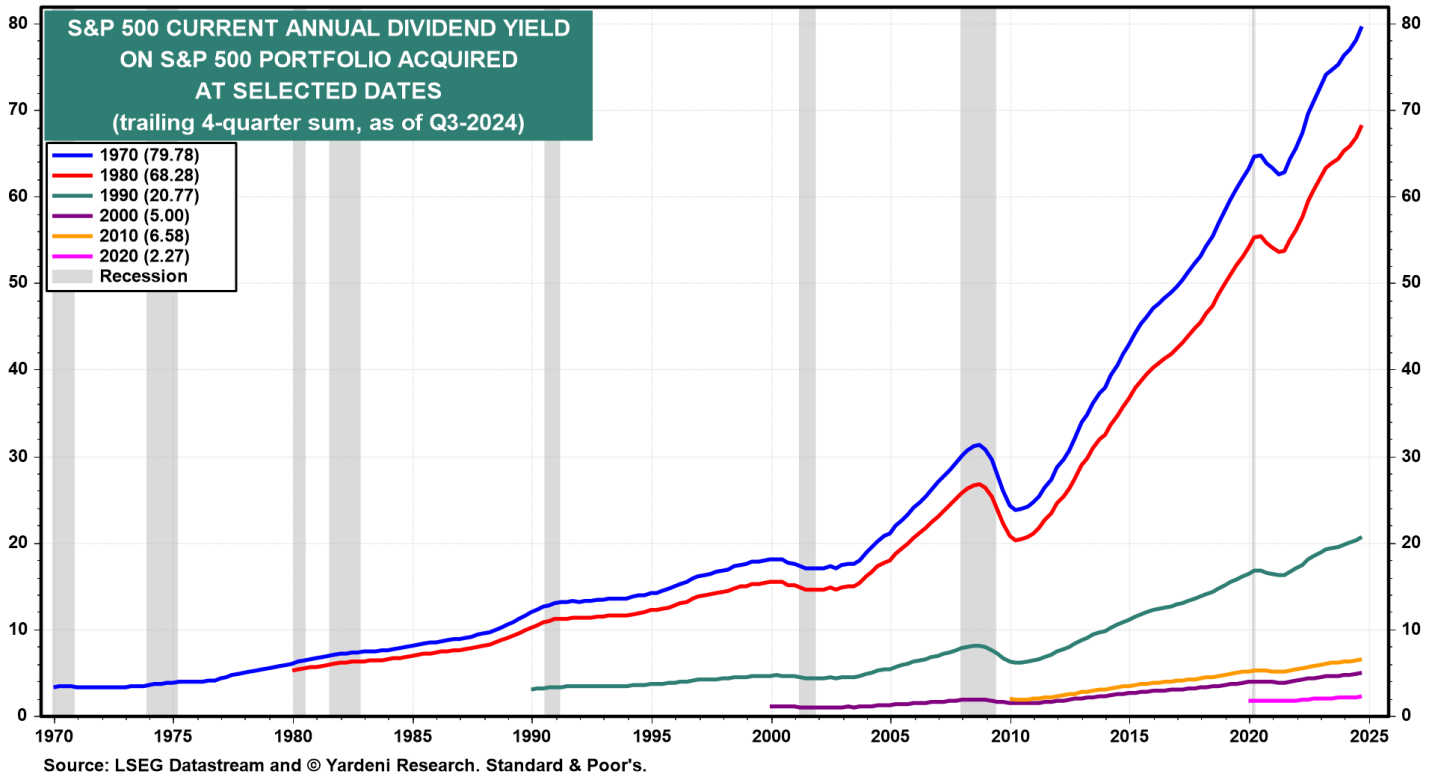


Figure 4

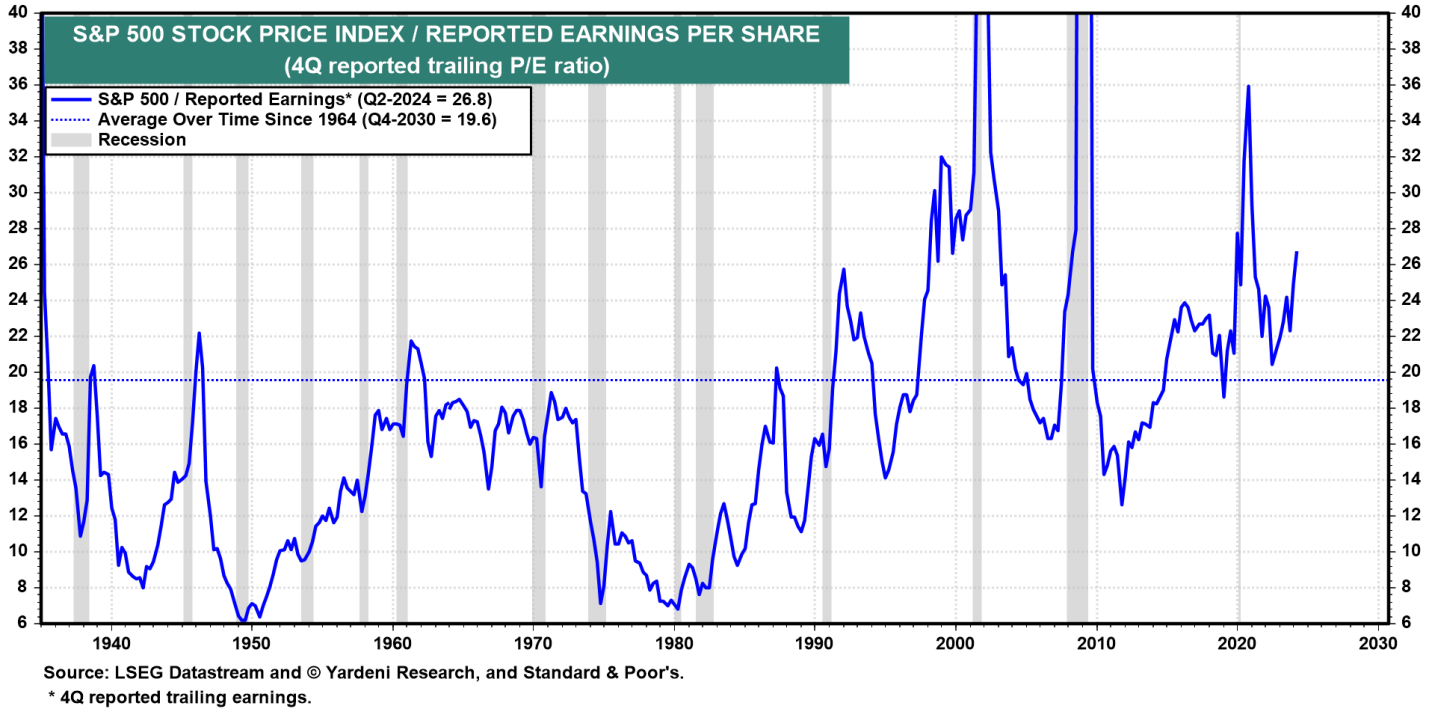
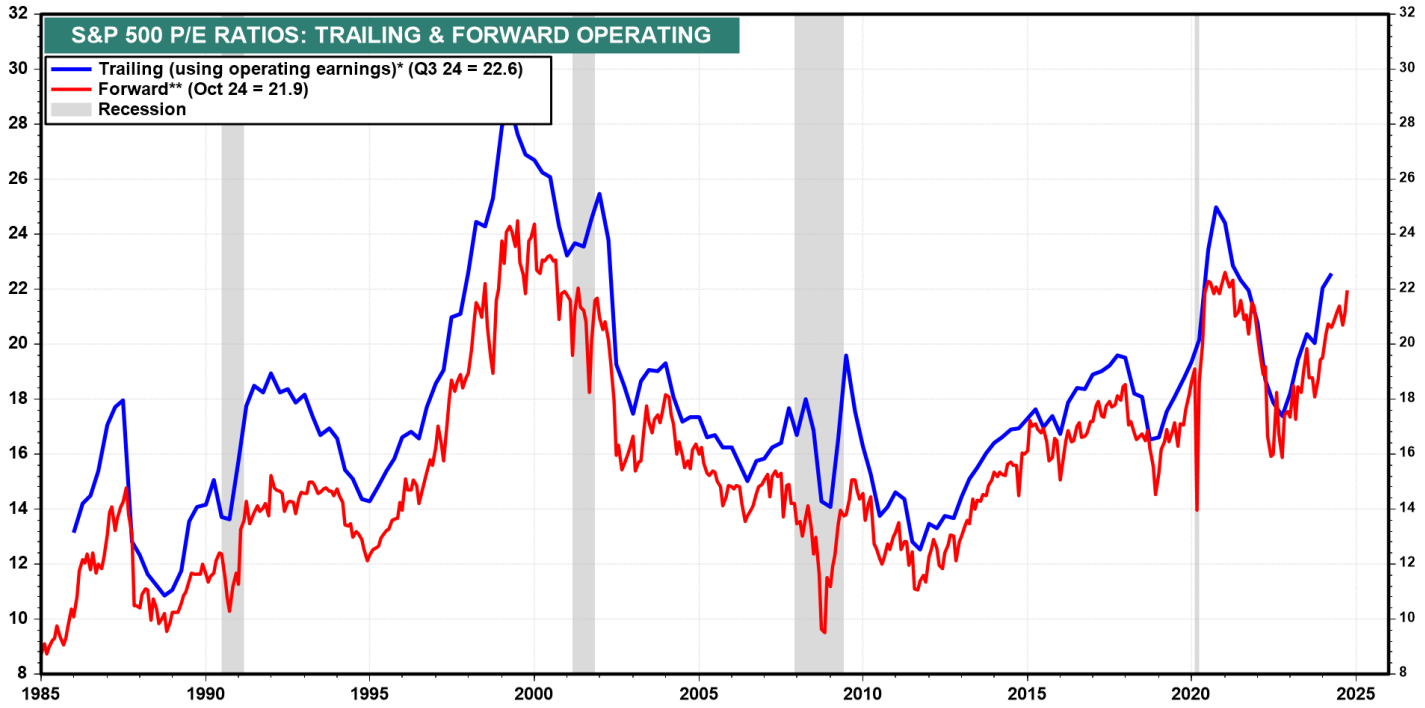
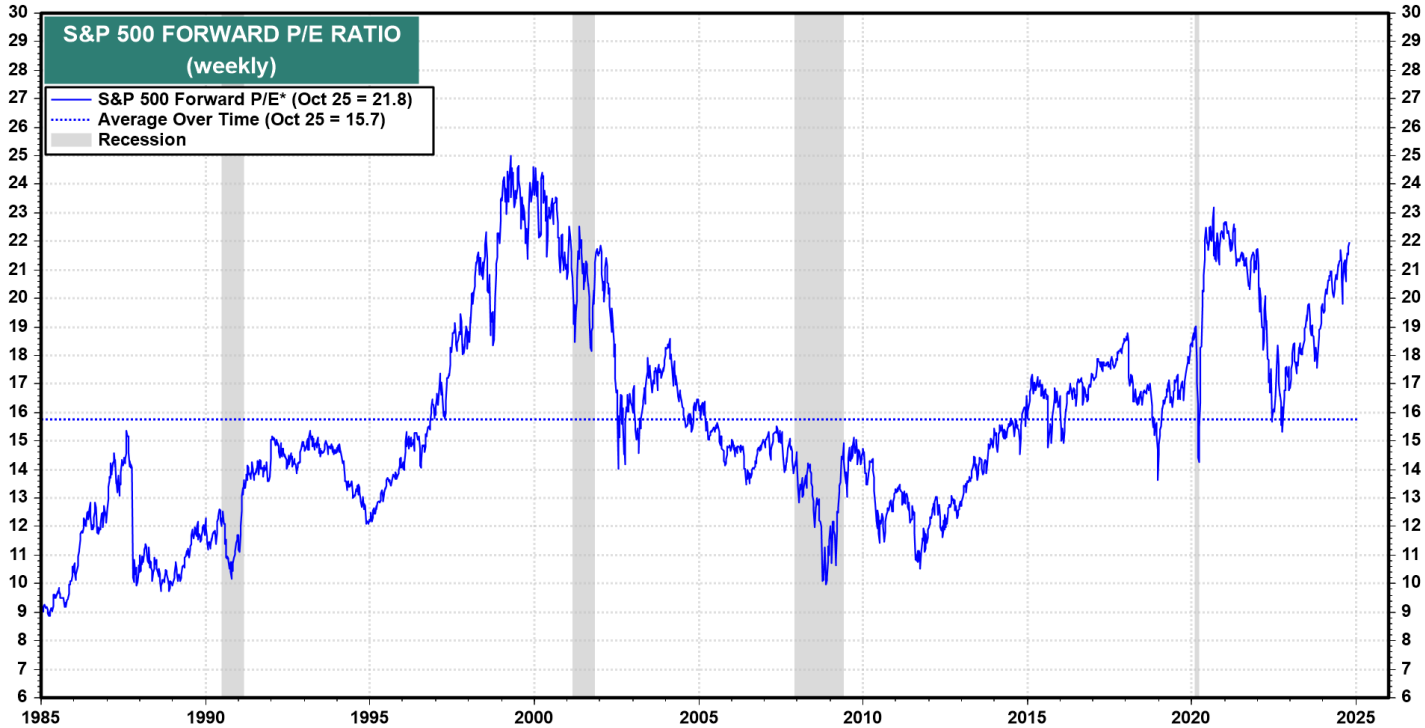


Figure 5



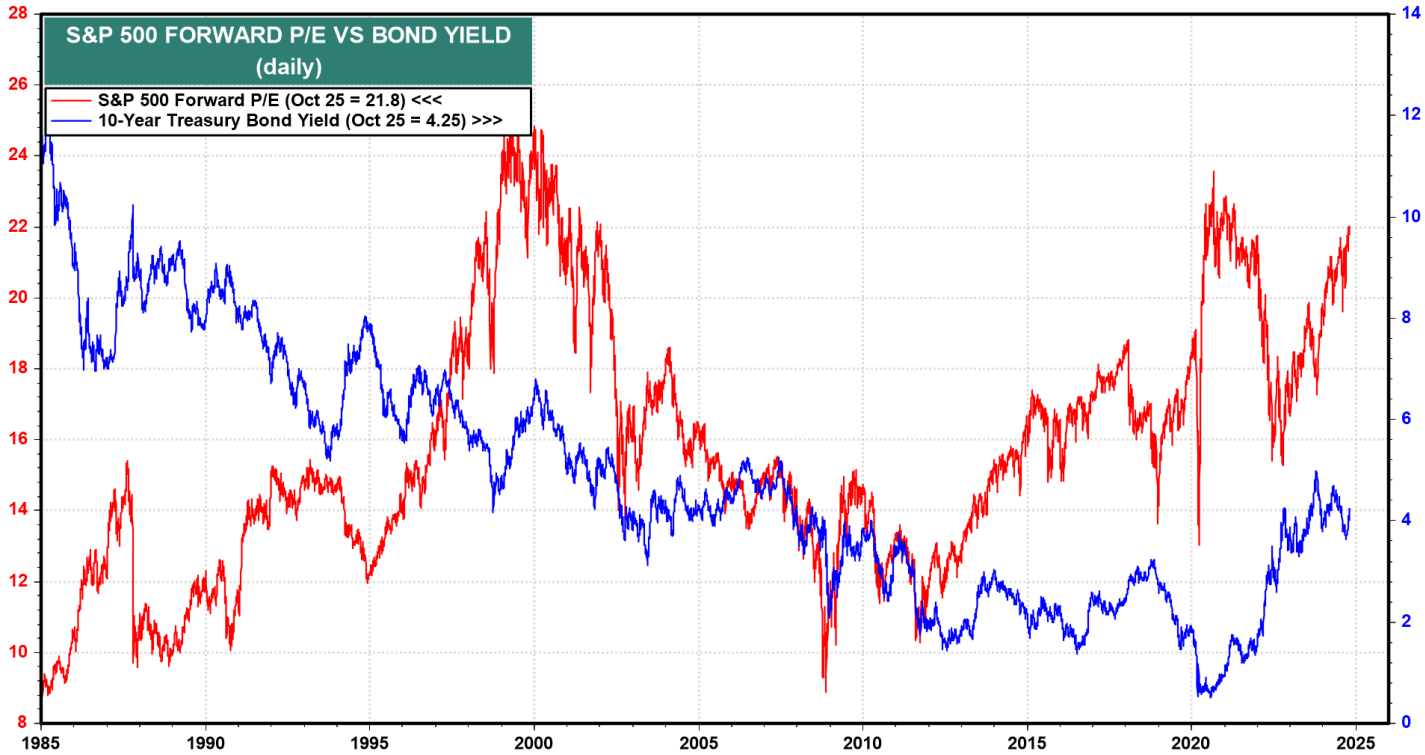
Source: LSEG Datastream and © Yardeni Research. Standard & Poor's and I/B/E/S.
* Using quarterly average of daily data for S&P 500 price index, and 4-quarter trailing operating earnings (I/B/E/S data).
** S&P 500 stock price index divided by S&P 500 12-month forward analysts' consensus expected operating earnings per share.

Figure 6



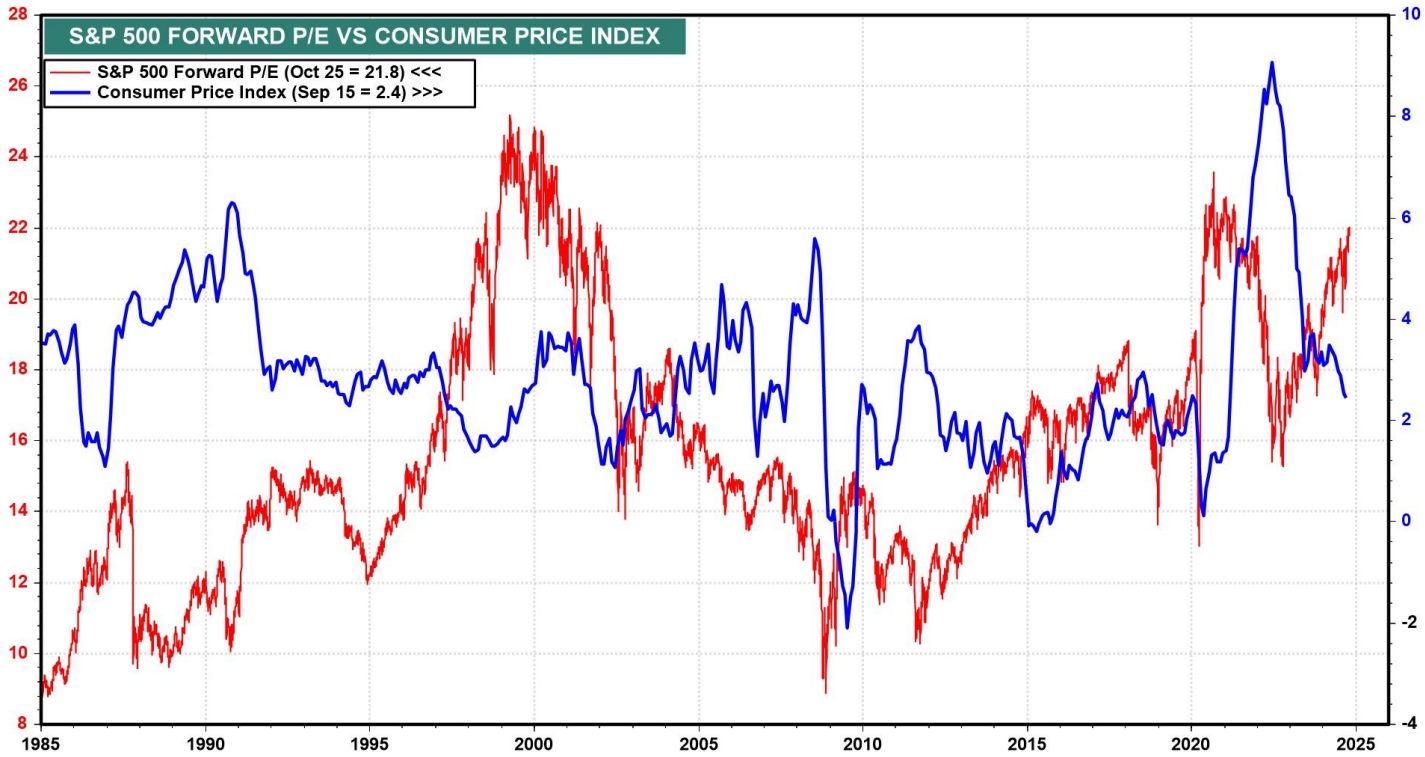
Source: LSEG Datastream and © Yardeni Research and Standard & Poor's.
* Price divided by 52-week forward consensus expected operating earnings per share.

Figure 7



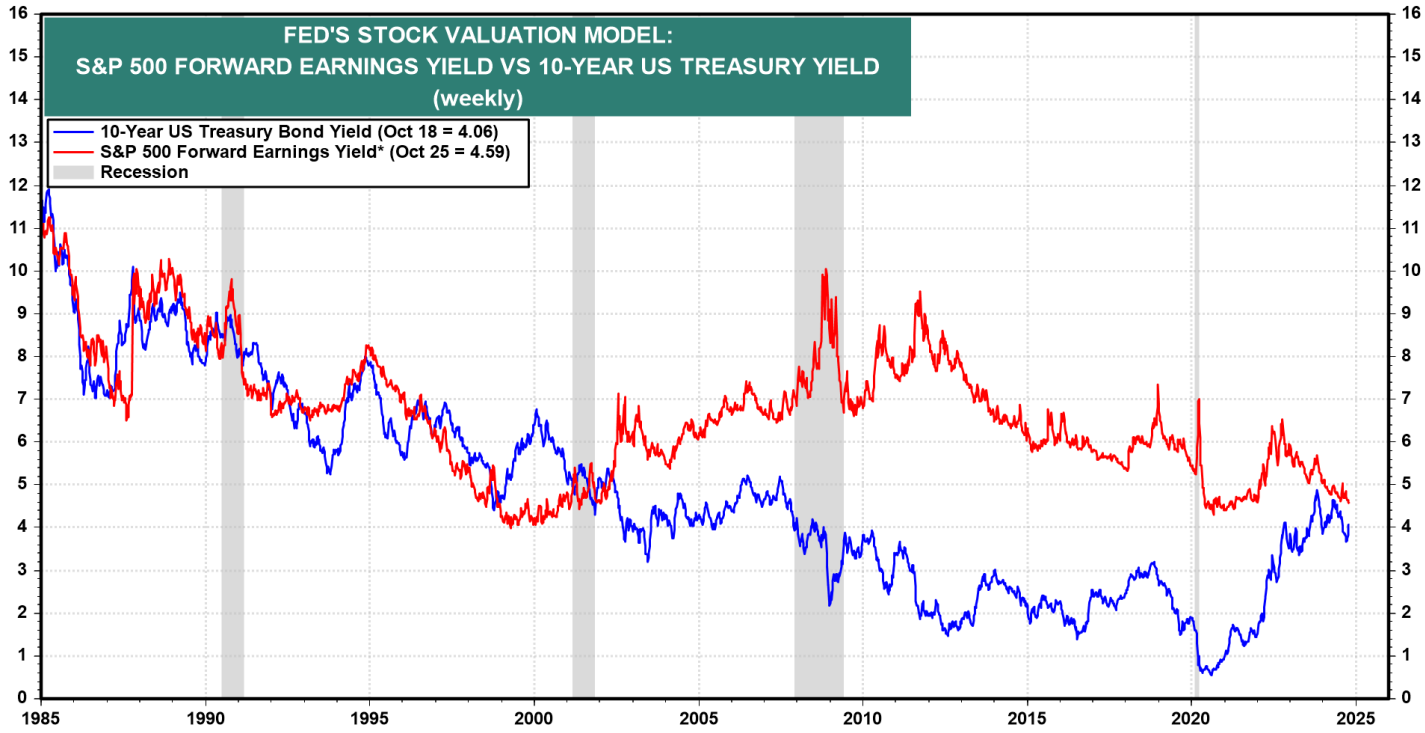
Source: LSEG Datastream and © Yardeni Research and Standard & Poor's, IBES, and Federal Reserve.

Figure 8



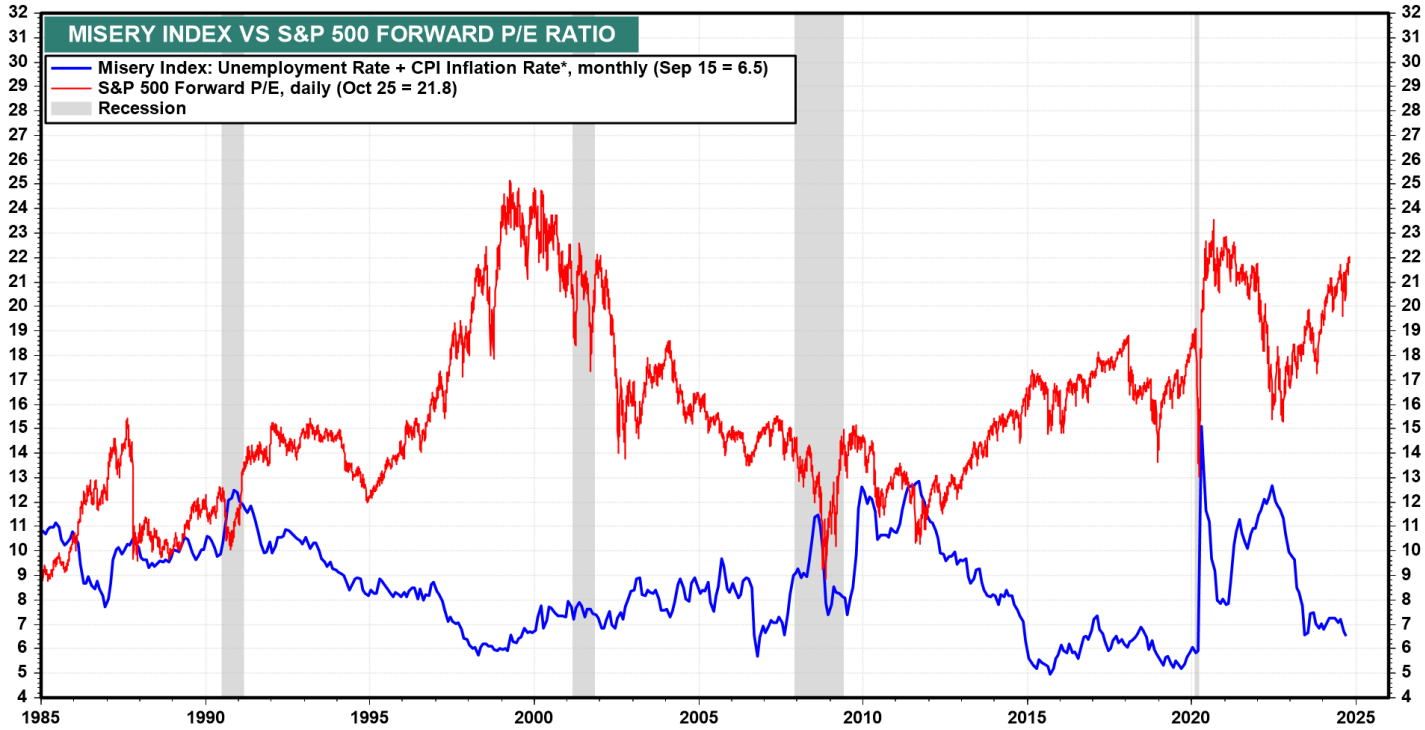
Source: LSEG Datastream and © Yardeni Research and Standard & Poor's, IBES, and Bureau of Labor Statistics.

Figure 9



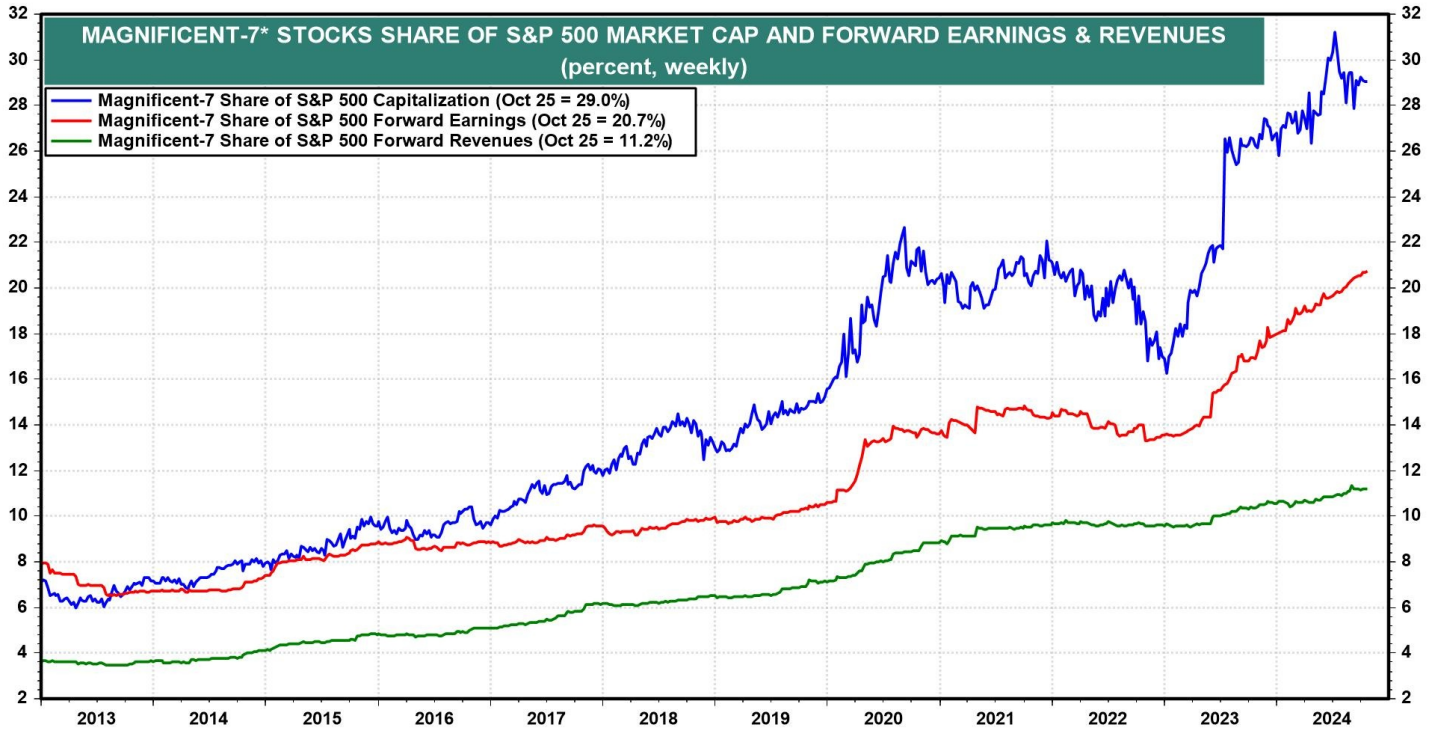
Source: LSEG Datastream and © Yardeni Research. Standard & Poor's, I/B/E/S, and Federal Reserve.
* Year-ahead forward consensus expected earnings divided by S&P 500 stock price index.

Figure 10



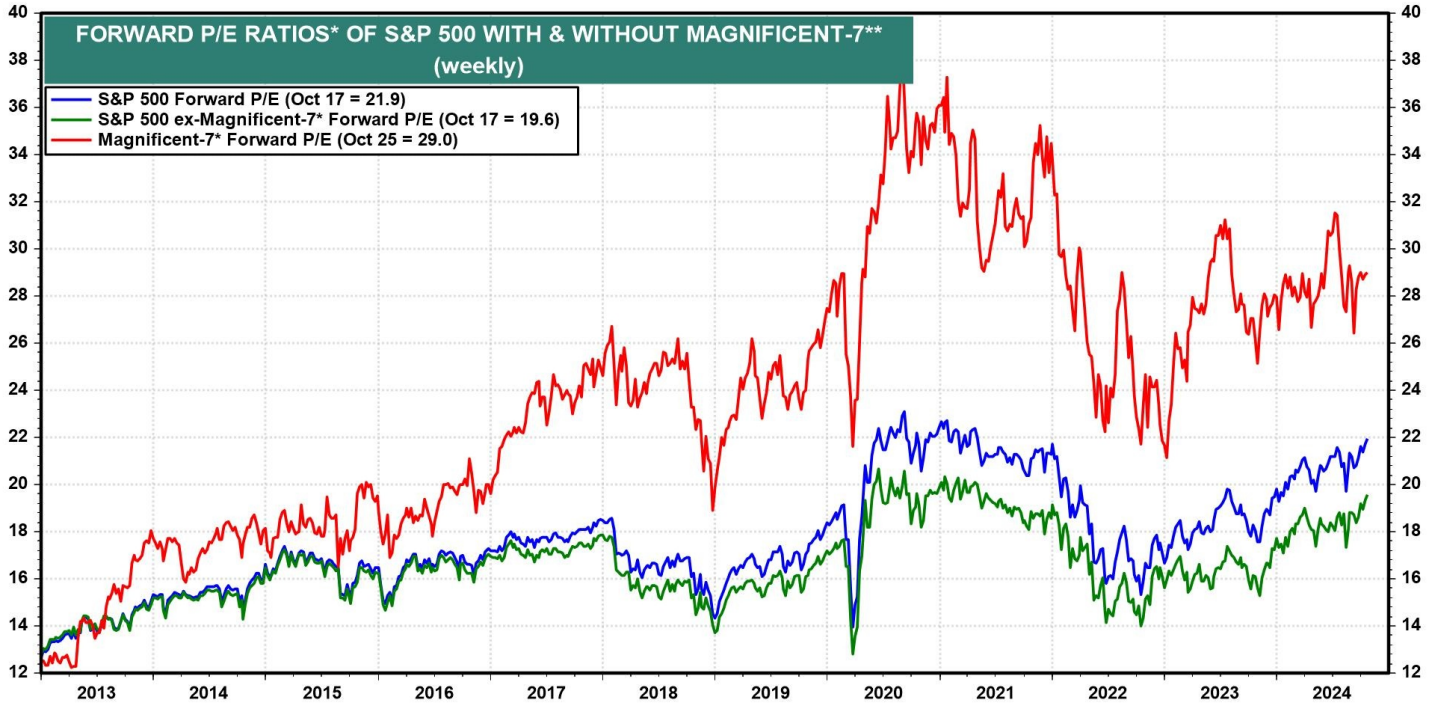
Source: LSEG Datastream and © Yardeni Research. Standard & Poor's, I/B/E/S, and Bureau of Labor Statistics.
* Yearly percent change.

Figure 11



Source: LSEG Datastream and © Yardeni Research. Standard & Poor's and I/B/E/S.
* Magnificent-7 stocks include Alphabet (Google), Amazon, Apple, Meta (Facebook), Microsoft, NVIDIA, and Tesla. Both classes of Alphabet are included.

Figure 12



Source: LSEG Datastream, © Yardeni Research, and IBES.
* Price divided by consensus forward earnings forecast
** Magnificent-7 stocks include Alphabet (Google), Amazon, Apple, Meta (Facebook), Microsoft, NVIDIA, and Tesla. Both classes of Alphabet are included.

Figure 13

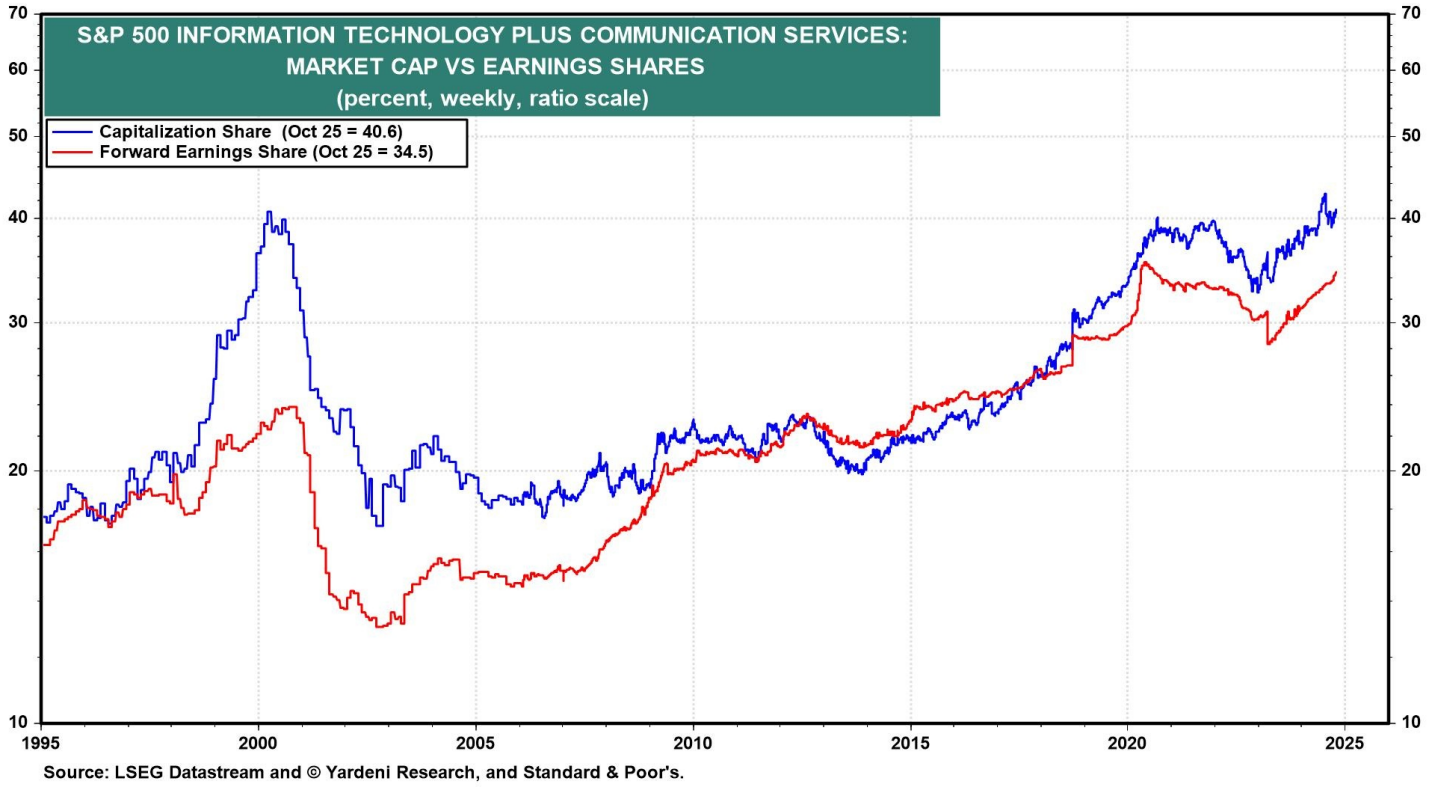


Figure 14

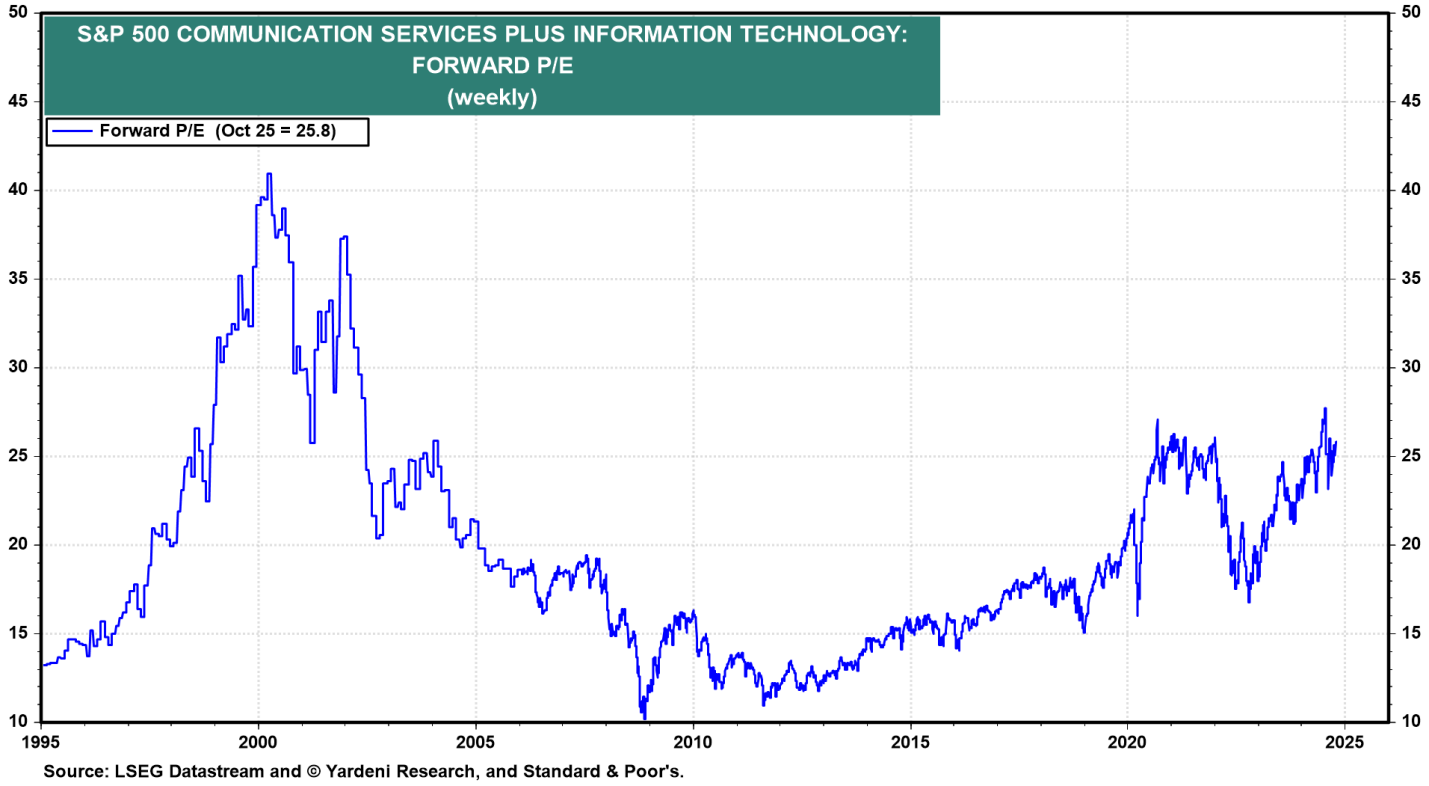
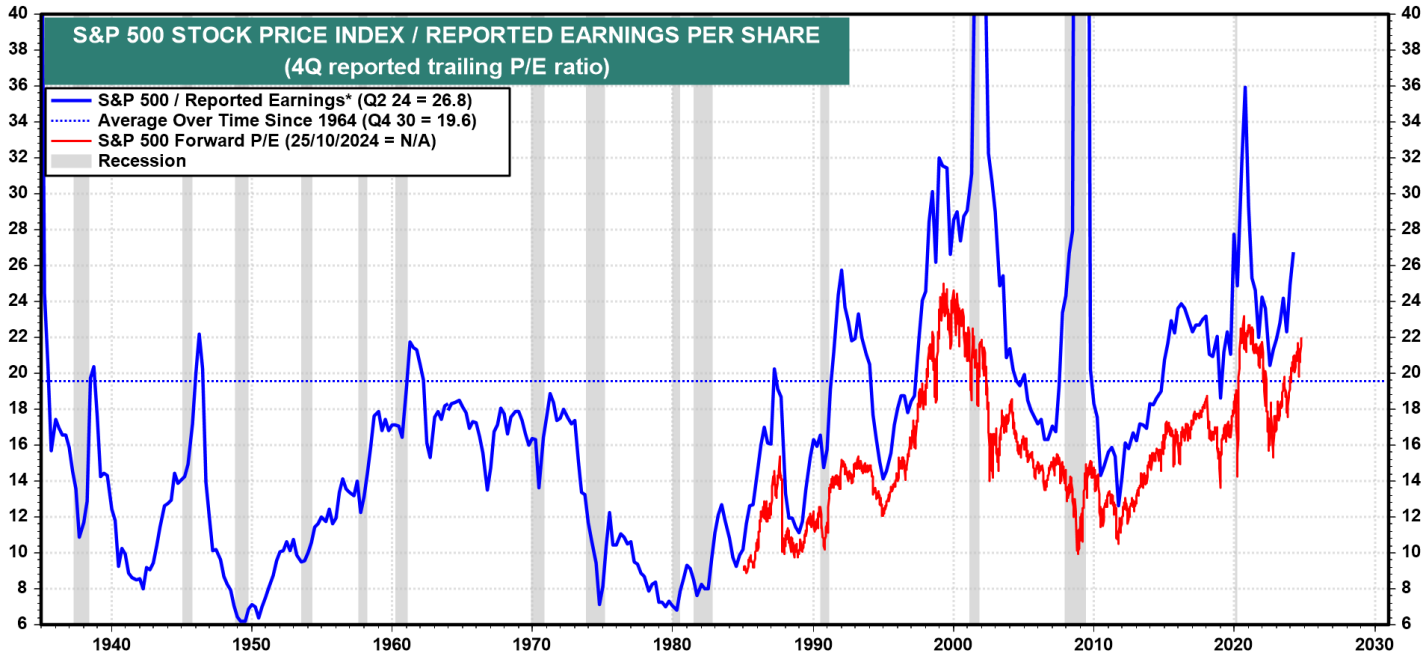
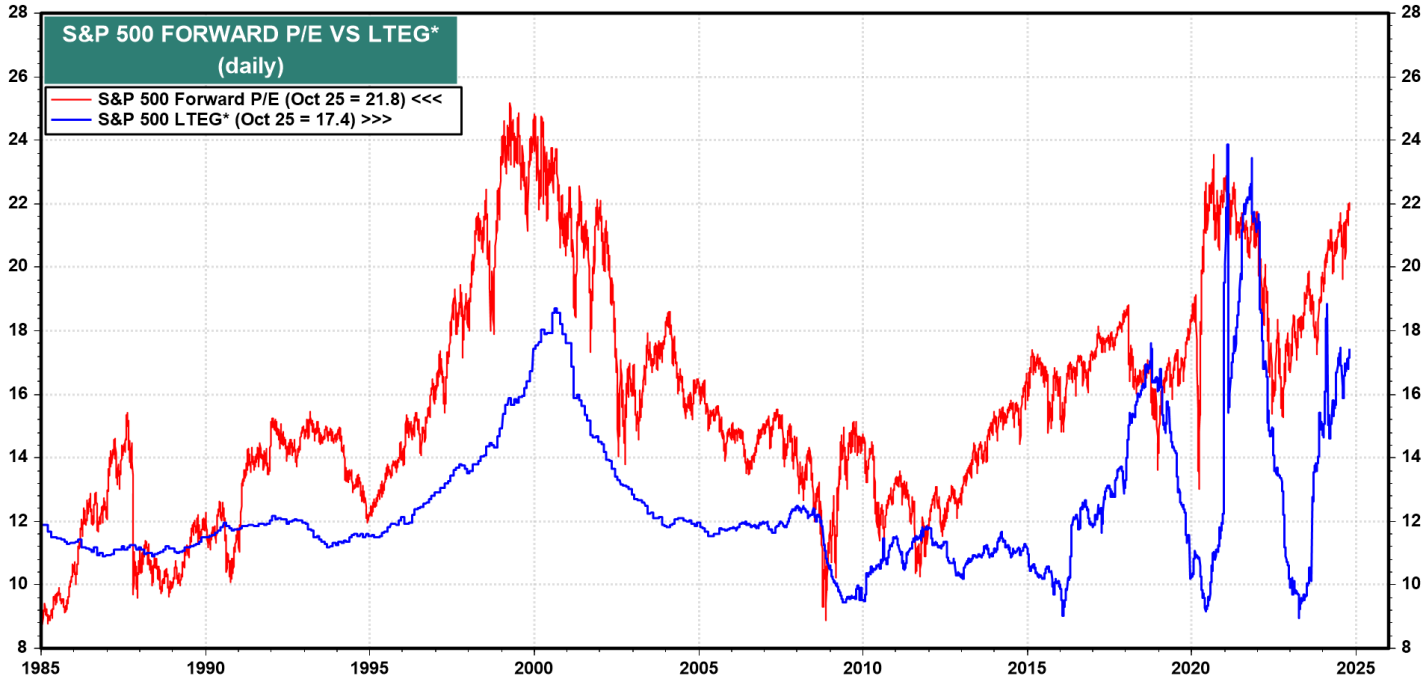


Figure 15



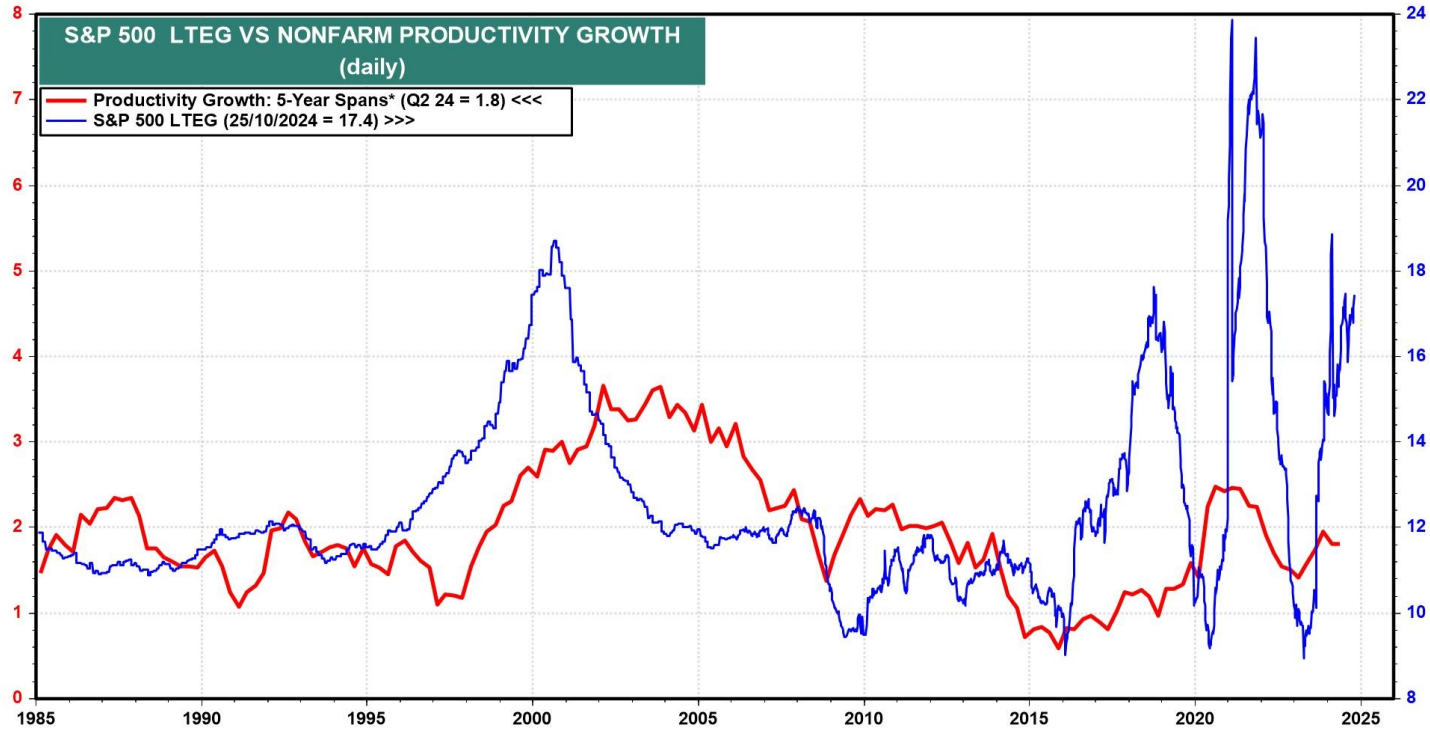
Source: LSEG Datastream and © Yardeni Research. Standard & Poor's and I/B/E/S.
* 4Q reported trailing earnings.

Figure 16



Source: LSEG Datastream and © Yardeni Research. Standard & Poor's and IBES.
* LTEG is five-year ahead consensus expected long-term earnings growth.

Figure 17



Source: LSEG Datastream and © Yardeni Research. Standard & Poor's, IBES, and Bureau of Labor Statistics.
* 20-quarter percent change, annual rate.

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