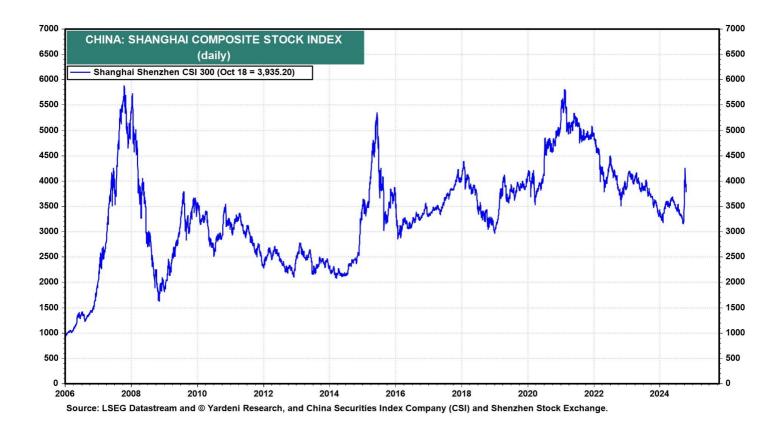


Chart Collection for Morning Briefing

October 22, 2024

Figure 1



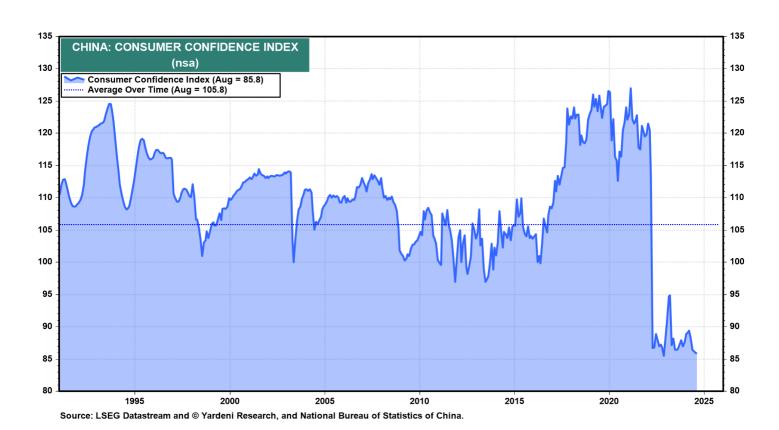
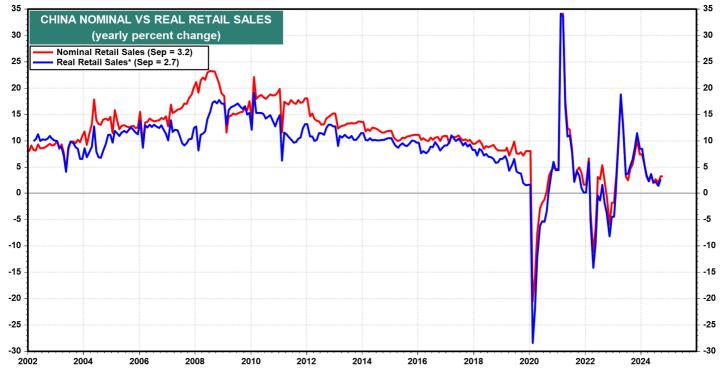
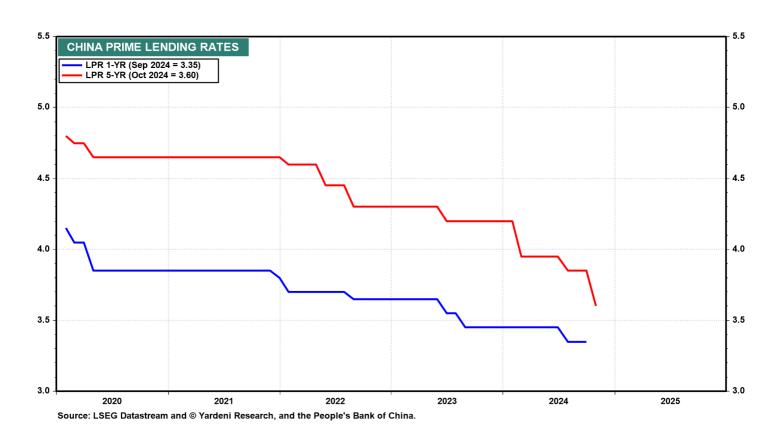


Figure 3



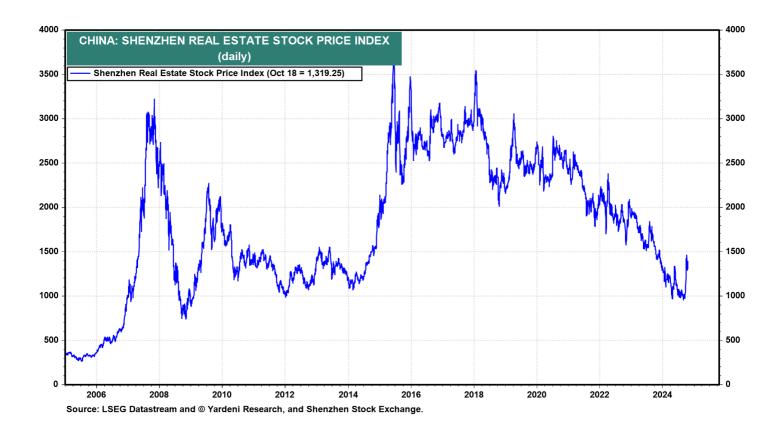
Source: LSEG Datastream and @ Yardeni Research, and National Bureau of Statistics of China/Refinitiv.

Figure 4



^{*} Yearly percent change in retail sales minus yearly percent change in CPI Goods.

Figure 5



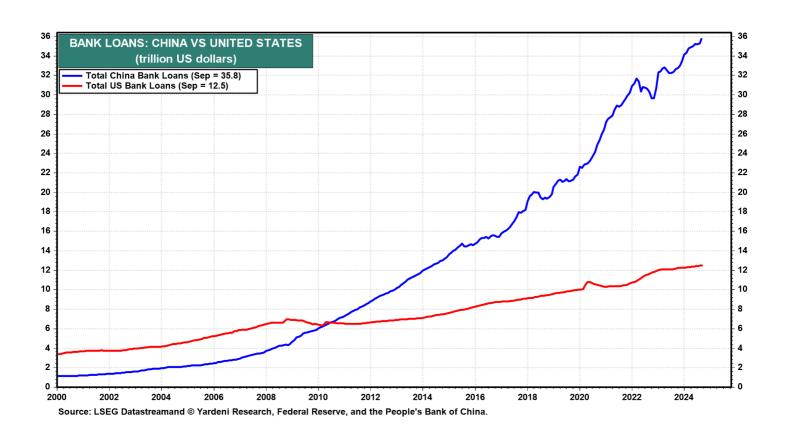
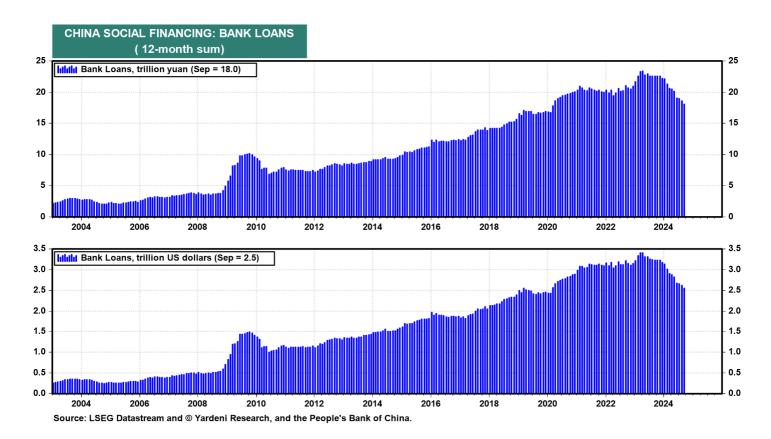


Figure 7



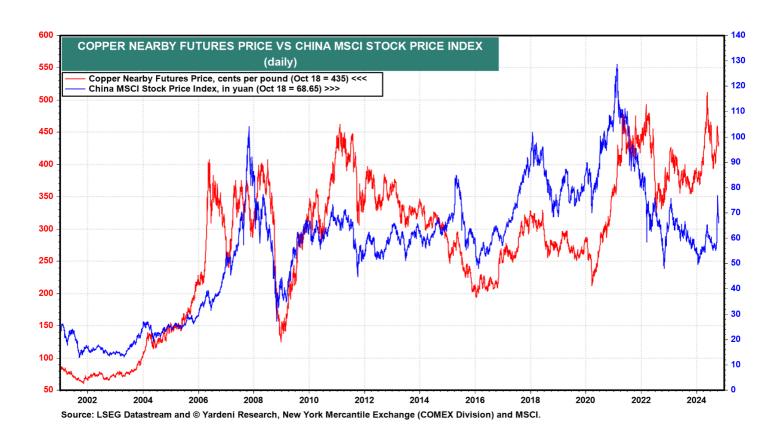
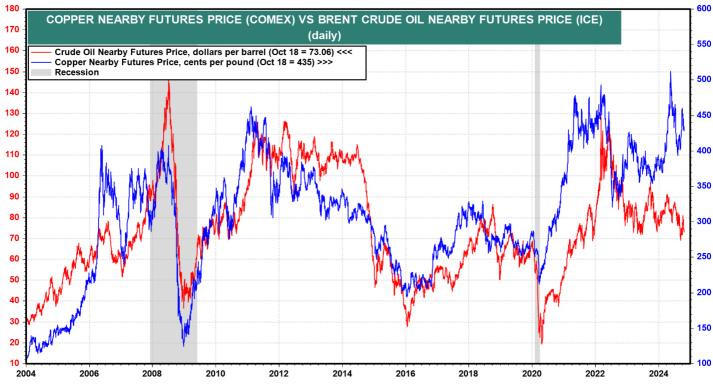


Figure 9



Source: LSEG Datastream and @ Yardeni Research, Intercontinental Exchange - Ice Futures Limited and New York Mercantile Exchange (COMEX Division).

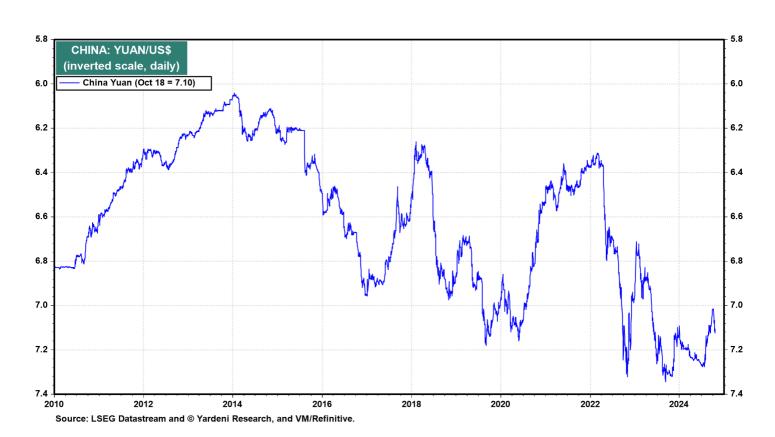
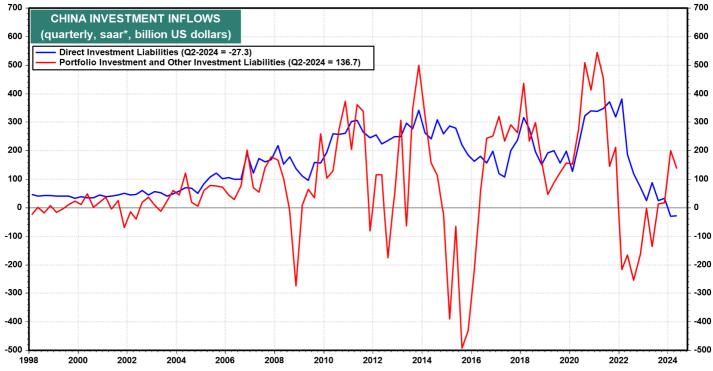
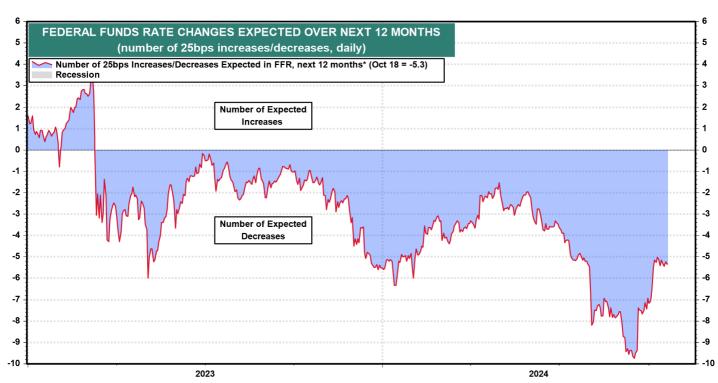


Figure 11



Source: LSEG Datastream and @ Yardeni Research, and China State Administration of Foreign Exchange.

Figure 12



Source: LSEG Datastream and © Yardeni Research, and Federal Reserve and Chicago Board of Trade.

^{*} Seasonally adjusted by Yardeni Research.

^{*12-}month futures FFR minus FFR all divided by 25.

Figure 13

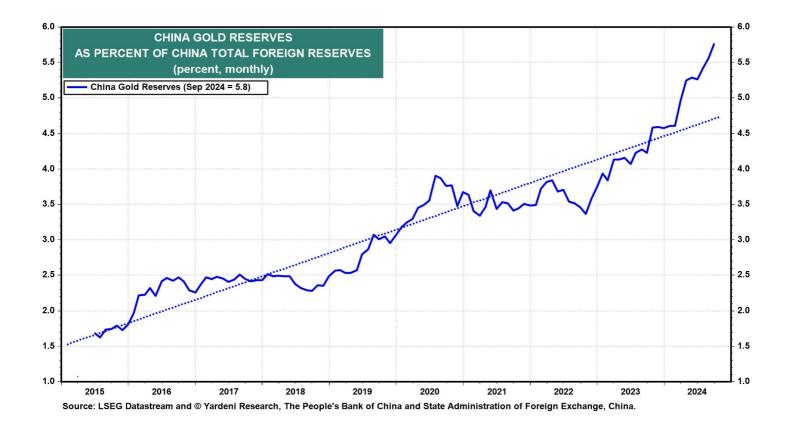


Figure 14

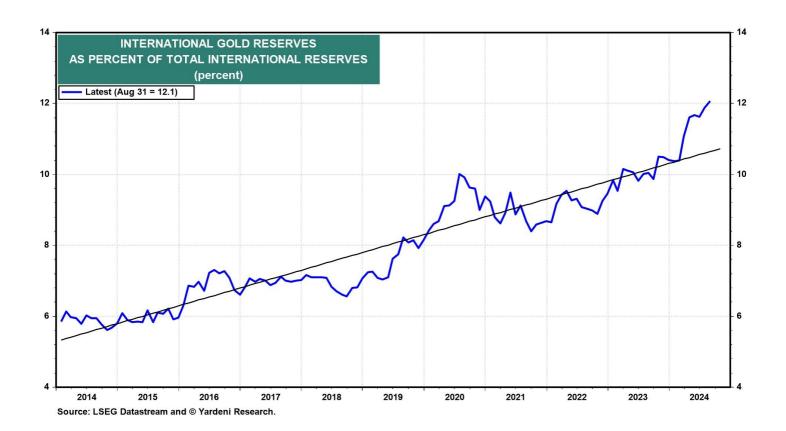


Figure 15

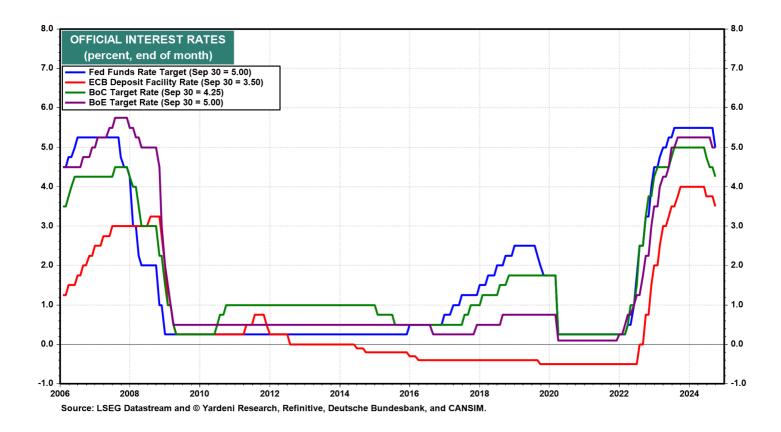


Figure 16

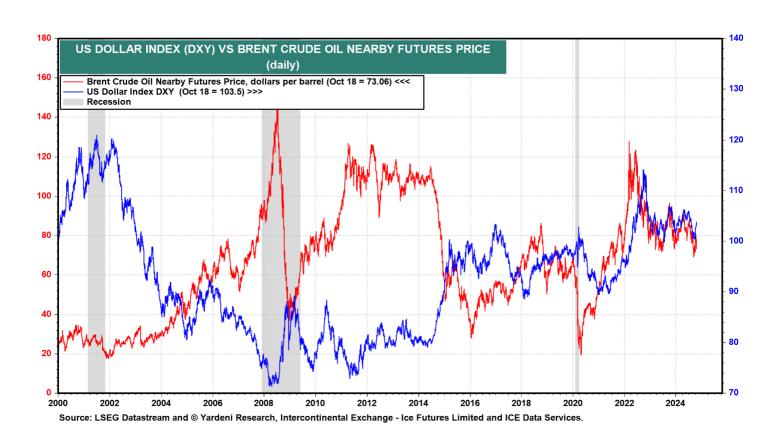
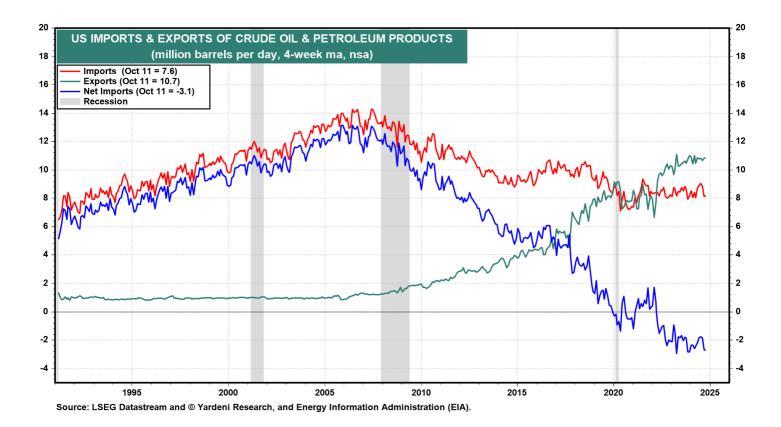


Figure 17



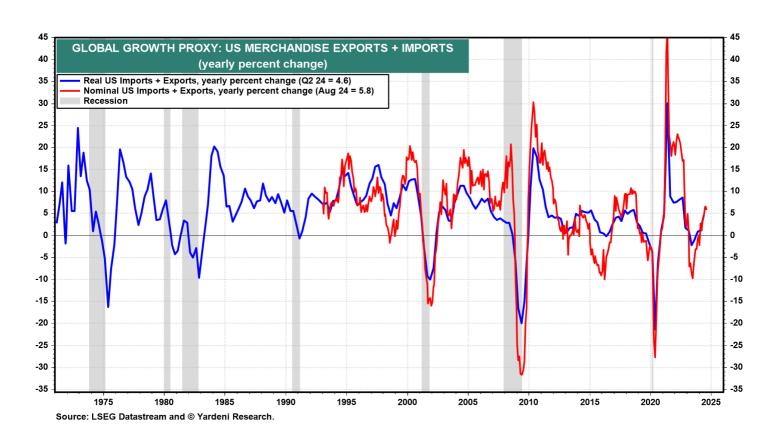
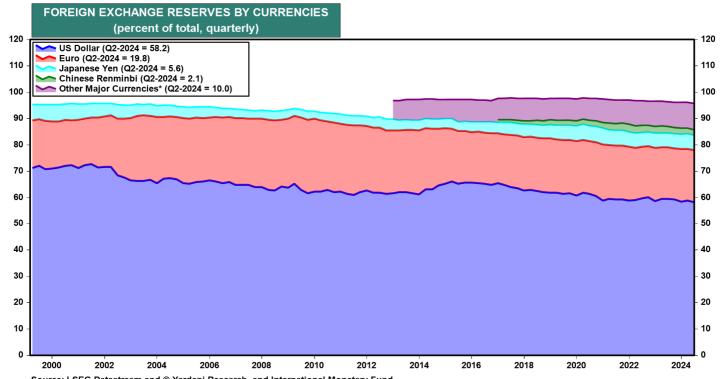


Figure 19



Source: LSEG Datastream and © Yardeni Research, and International Monetary Fund.

* Includes Australian Dollar, Canadian Dollar, Swiss Franc, and British Pound.

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