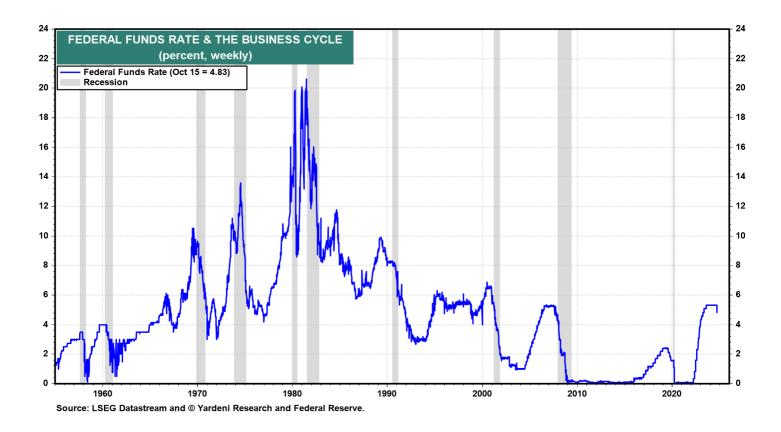


## **Chart Collection for Morning Briefing**

October 17, 2024

Figure 1



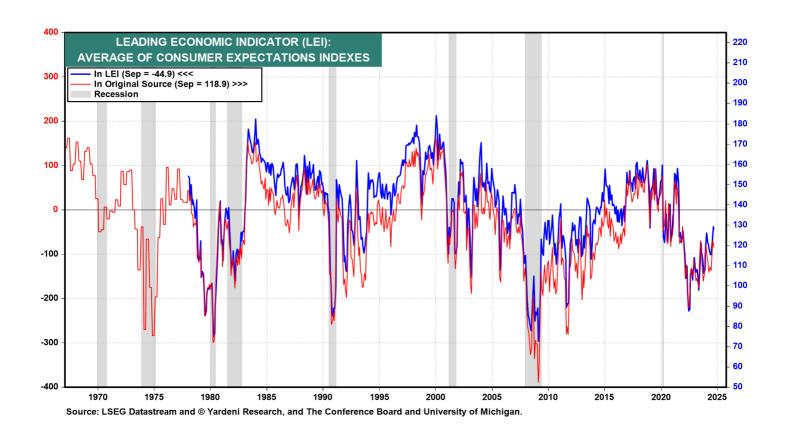
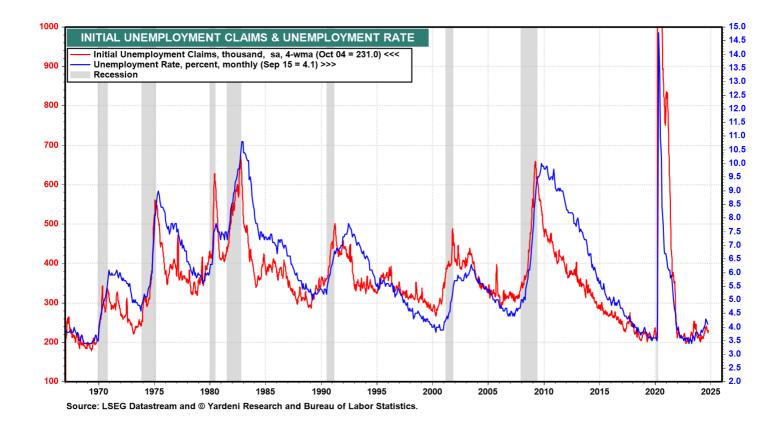
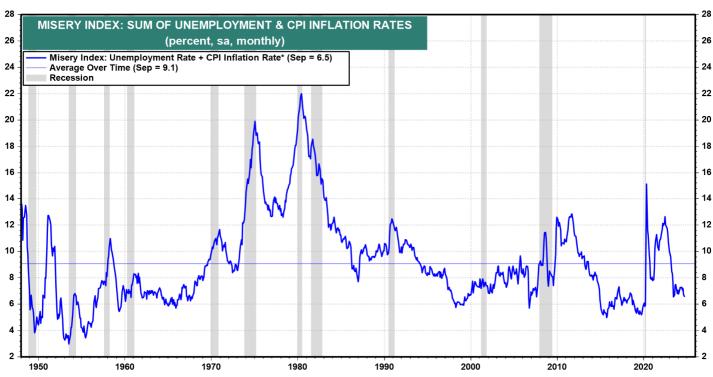


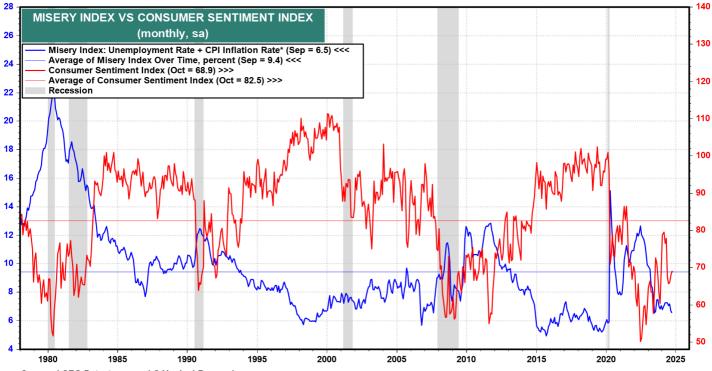
Figure 3





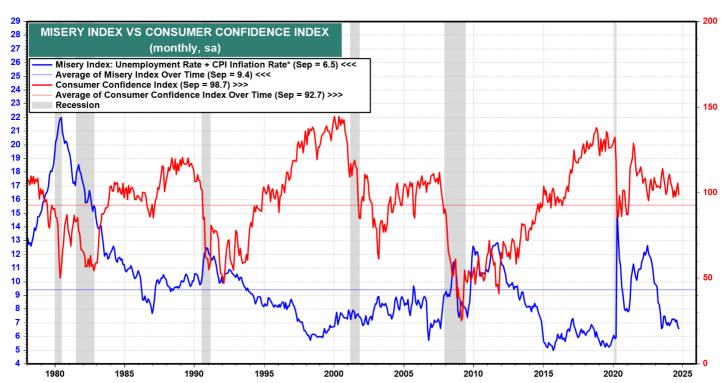
<sup>\*</sup> Yearly percent change.

Figure 5



Source: LSEG Datastream and @ Yardeni Research.

## Figure 6



<sup>\*</sup> Yearly percent change.

<sup>\*</sup> Yearly percent change.

Figure 7

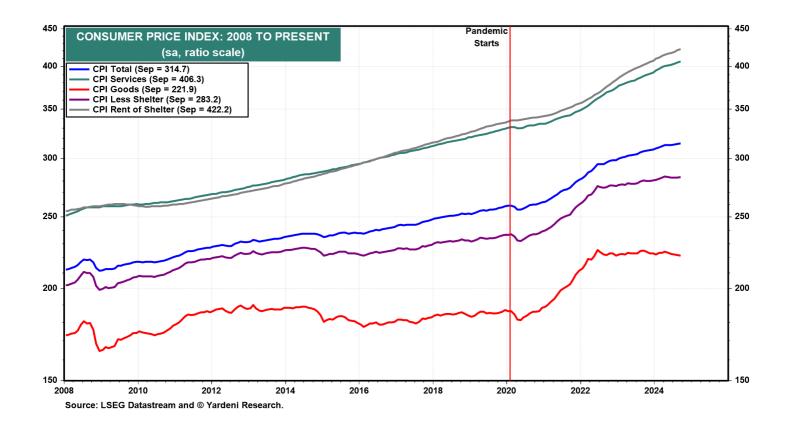
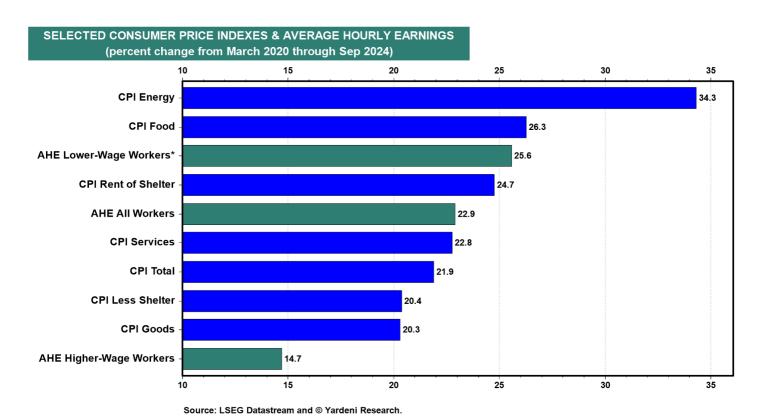


Figure 8



\* Production & nonsupervisory workers.

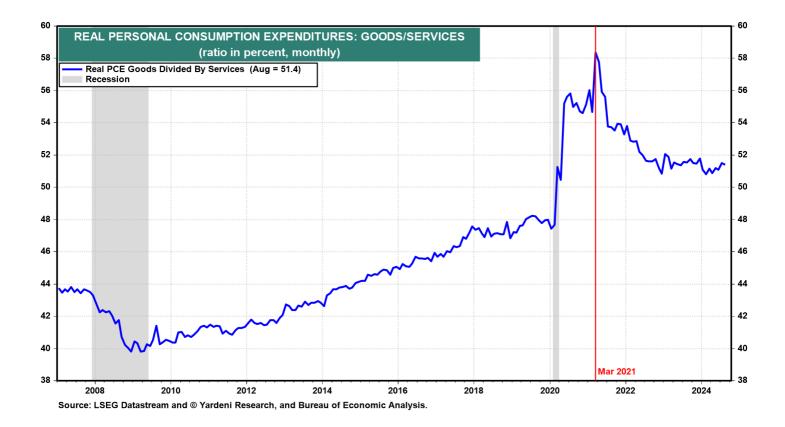
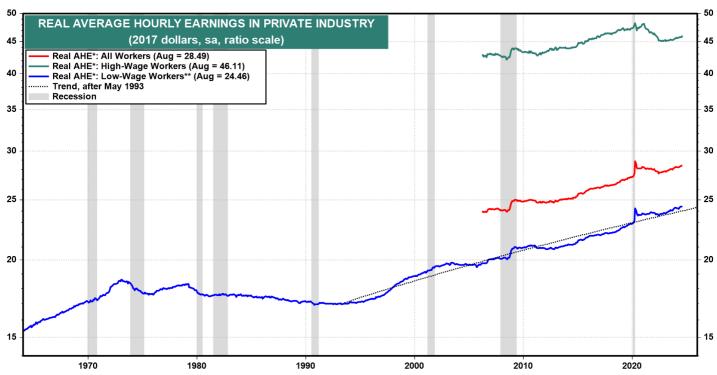
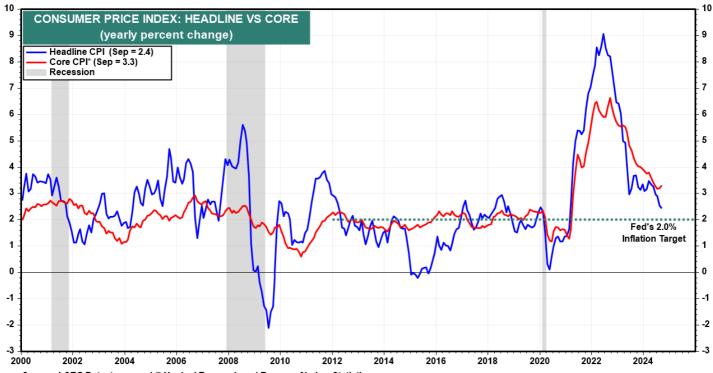


Figure 10



<sup>\*</sup> Using personal consumption expenditures deflator. \*\* Production & Nonsupervisory Workers.

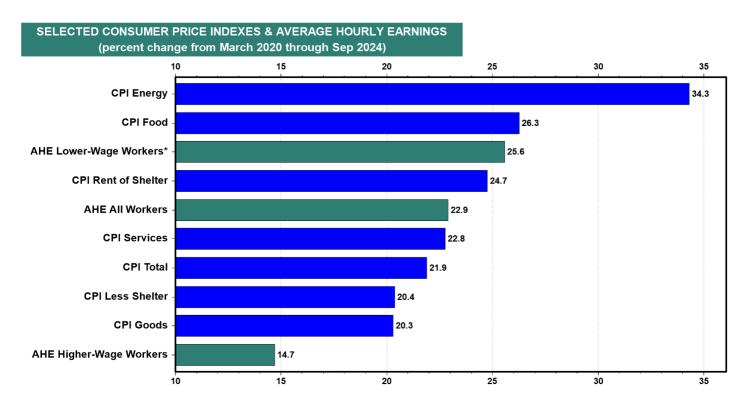
Figure 11



Source: LSEG Datastream and © Yardeni Research and Bureau of Labor Statistics.

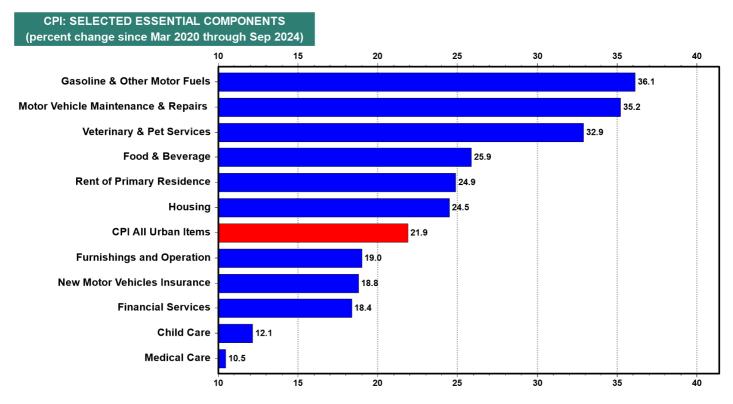
\* Less energy & food.

Figure 12



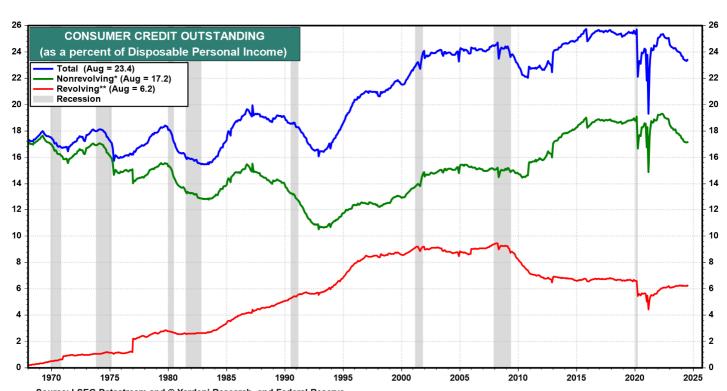
<sup>\*</sup> Production & nonsupervisory workers.

Figure 13



Source: LSEG Datastream and @ Yardeni Research.

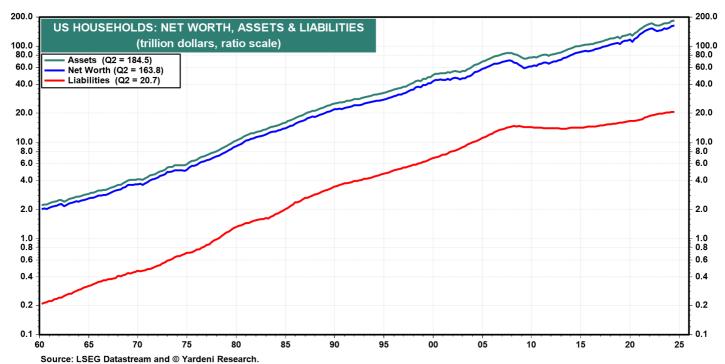
Figure 14



Source: LSEG Datastream and © Yardeni Research, and Federal Reserve.

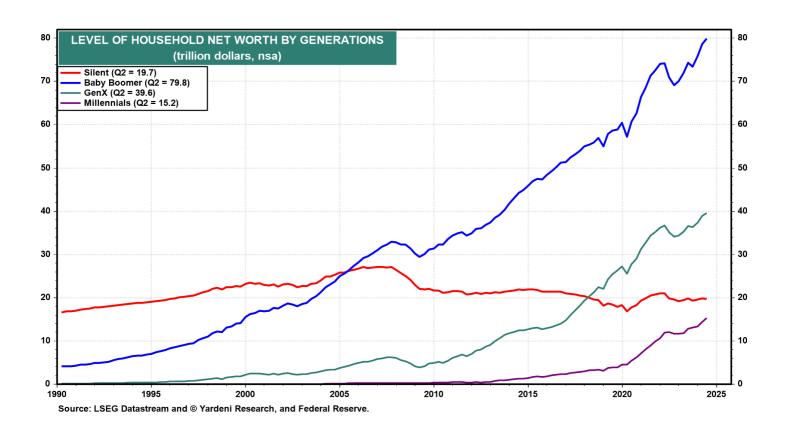
\* Nonrevolving credit includes auto and student loans. \*\* Credit cards.

Figure 15



\* Total market value of real estate held by households. All types of owner-occupied housing including farm houses, and mobile homes, as well as second homes that are not rented, vacant homes for sale, and vacant land.

Figure 16



<sup>\*\*</sup> Value of household real estate minus home mortgages.

Figure 17

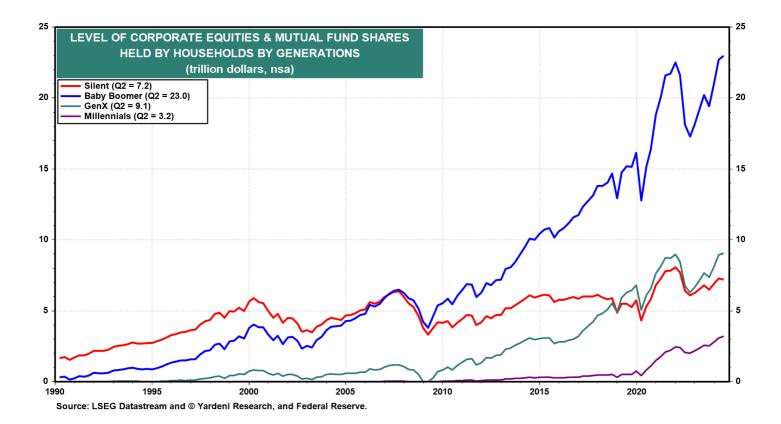


Figure 18

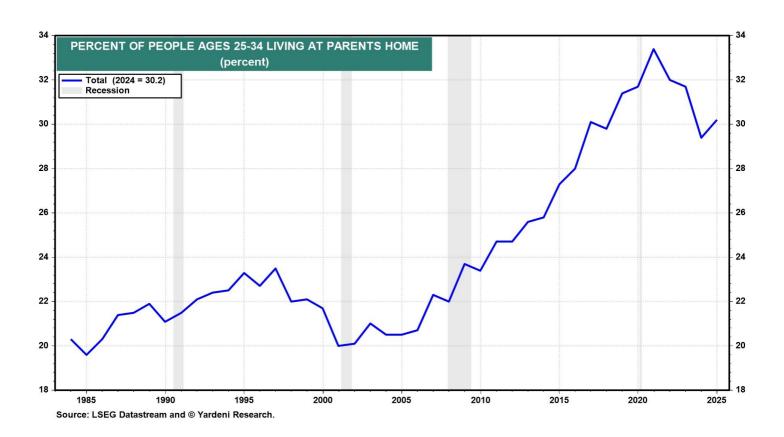
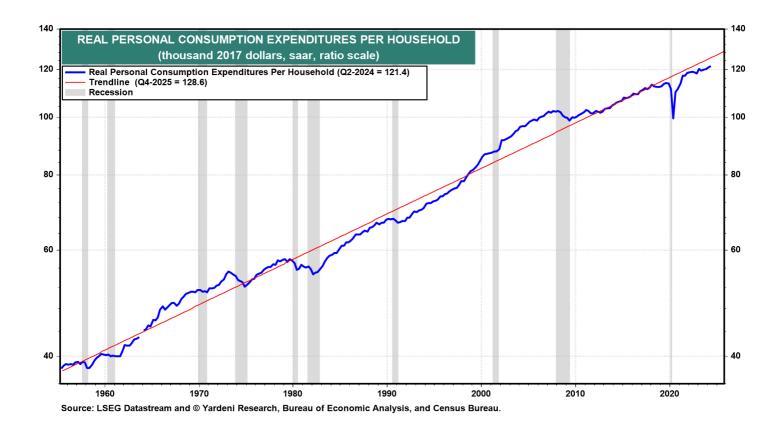


Figure 19



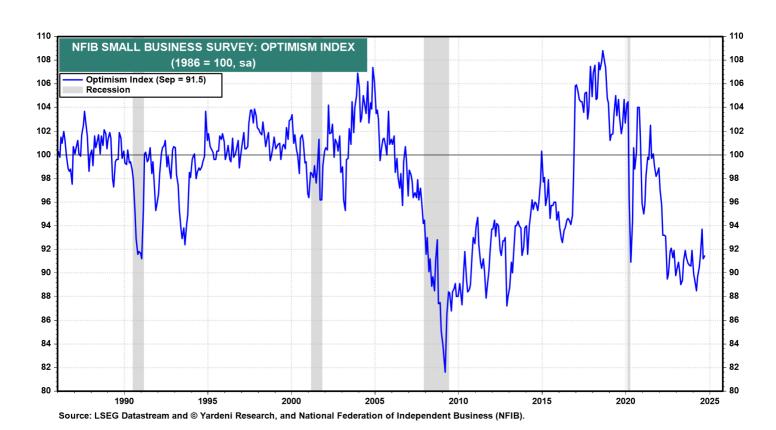


Figure 21

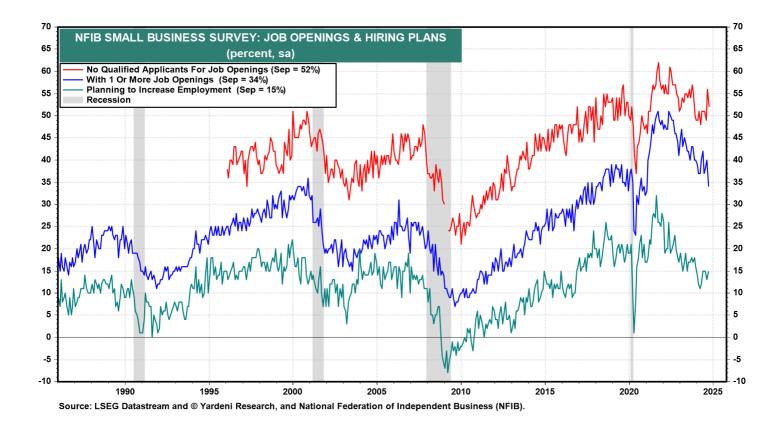
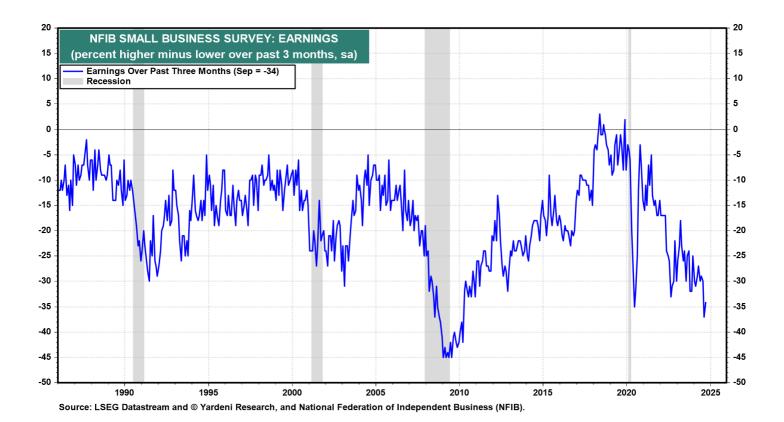
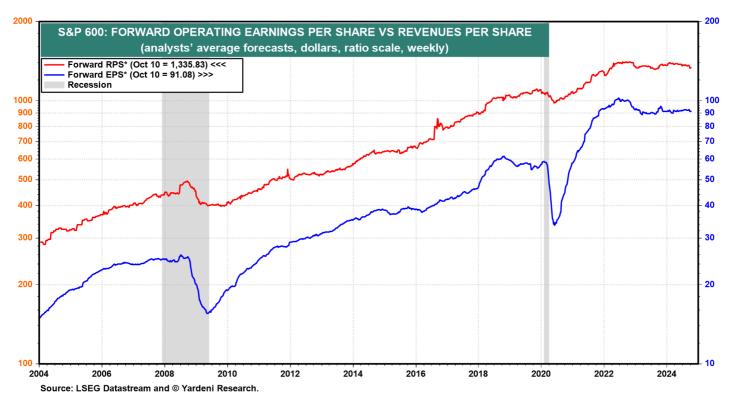




Figure 23





\* Time-weighted average of consensus estimates for current year and next year.

Figure 25



Source: LSEG Datastream and @ Yardeni Research, and National Federation of Independent Business (NFIB).

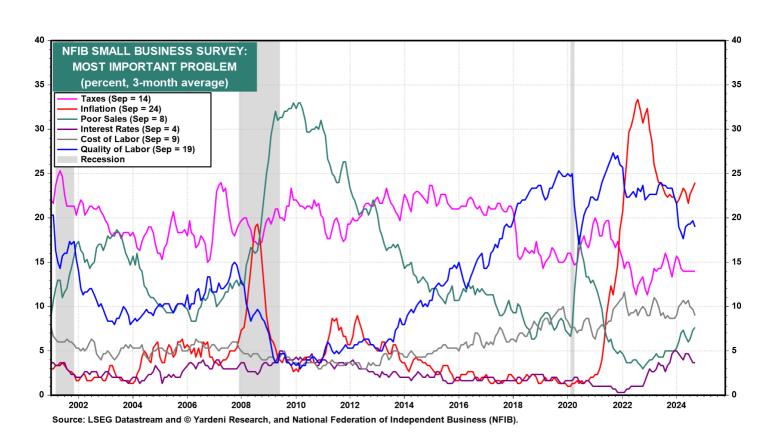
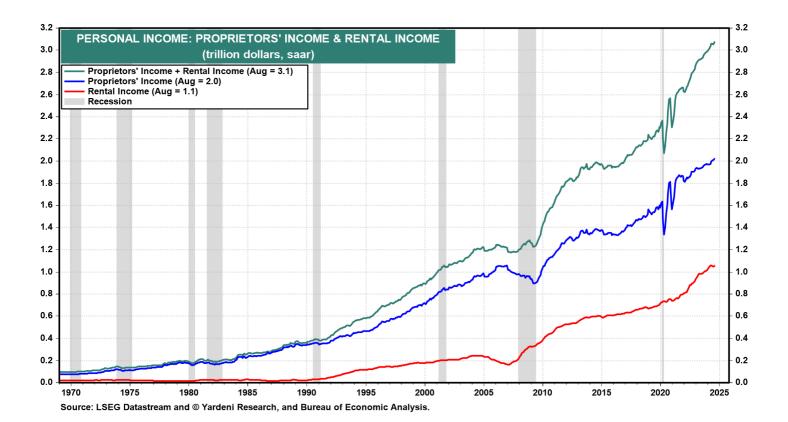


Figure 27



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