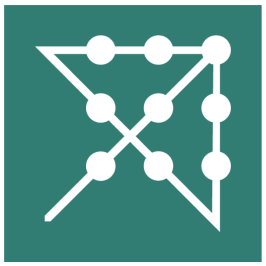
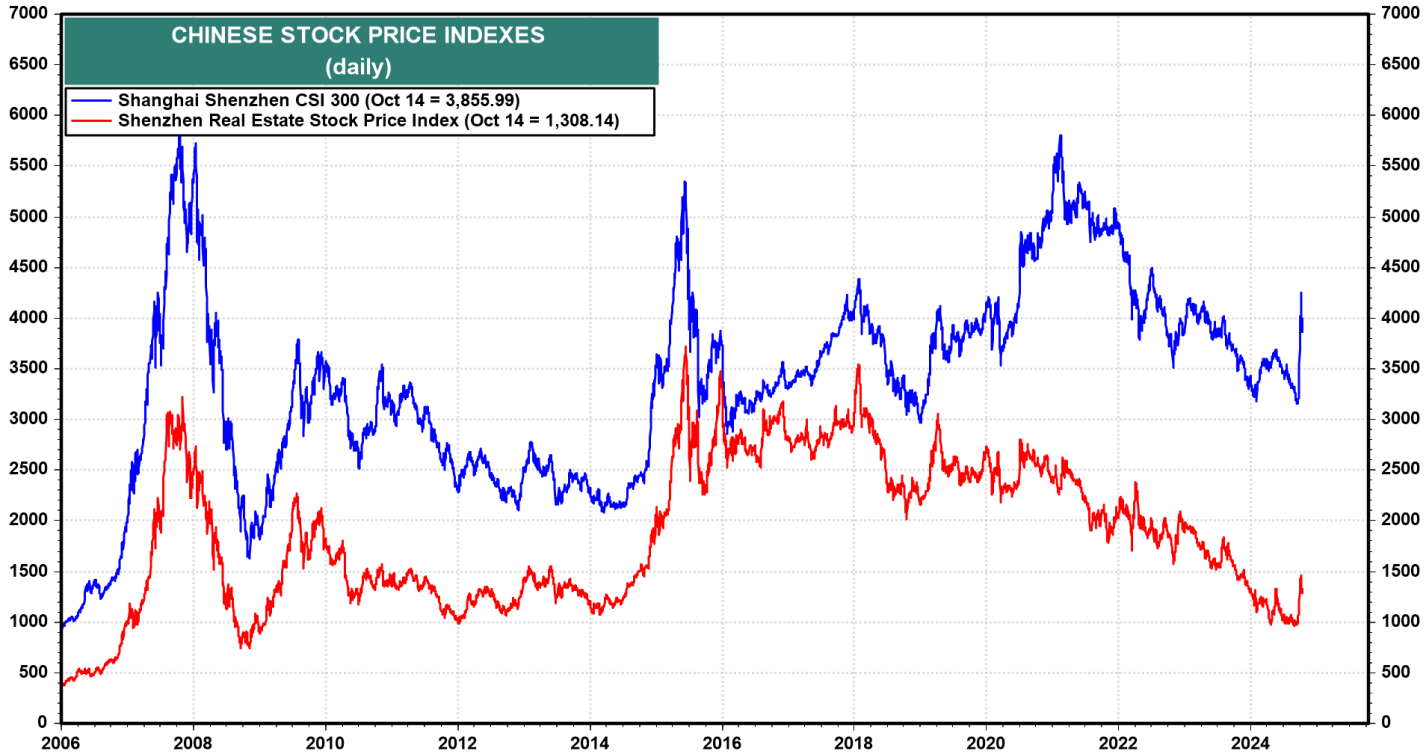


Yardeni Research

Chart Collection for Morning Briefing

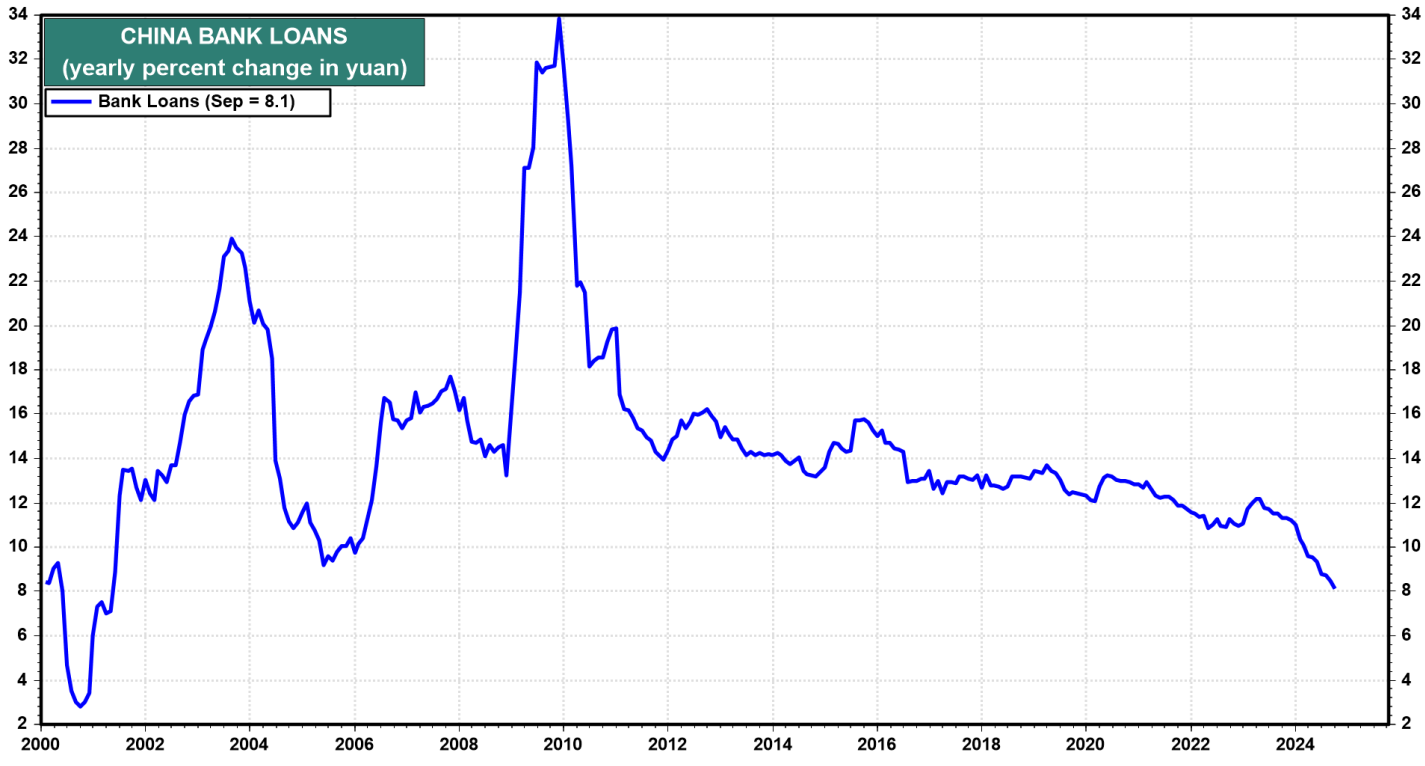
October 16, 2024

Figure 1



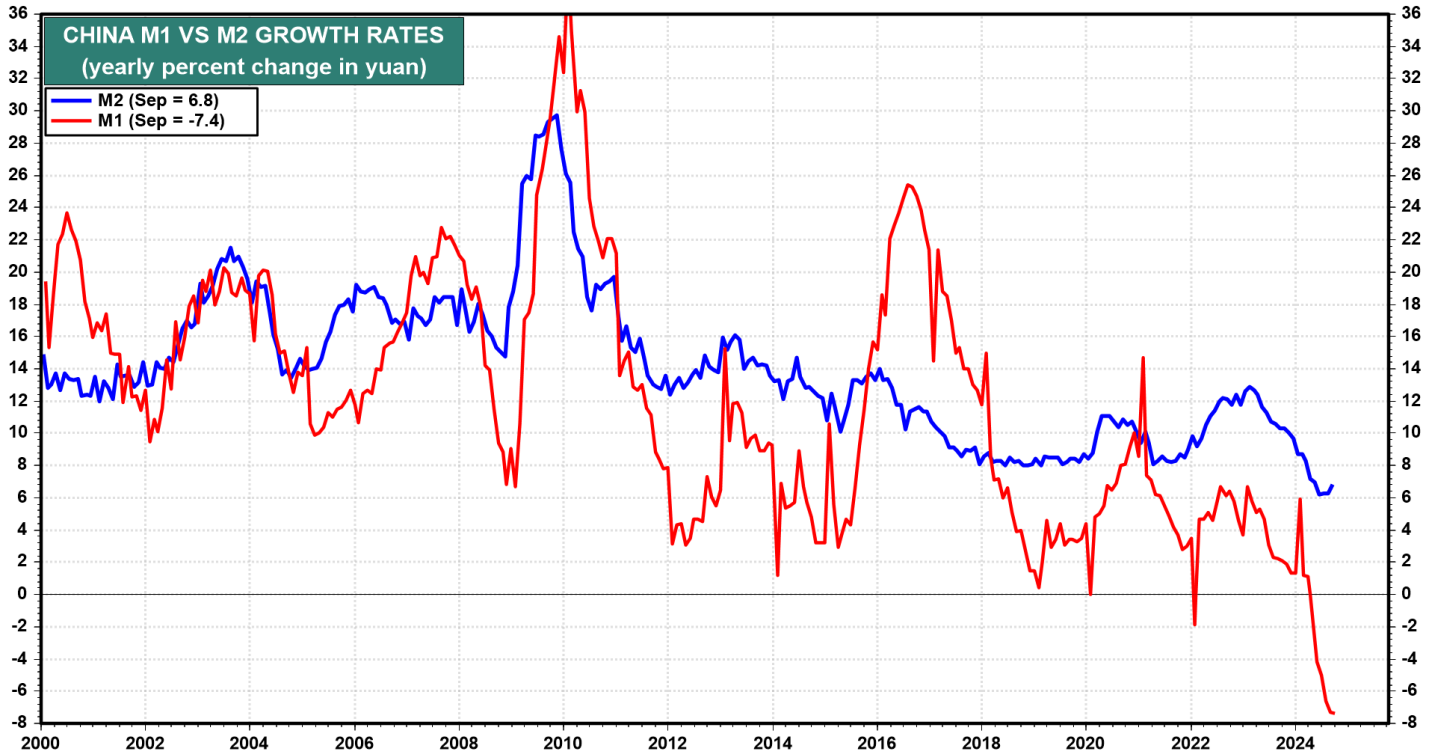
Source: LSEG Datastream and © Yardeni Research, and China Securities Index Company (CSI) and Shenzhen Stock Exchange.

Figure 2



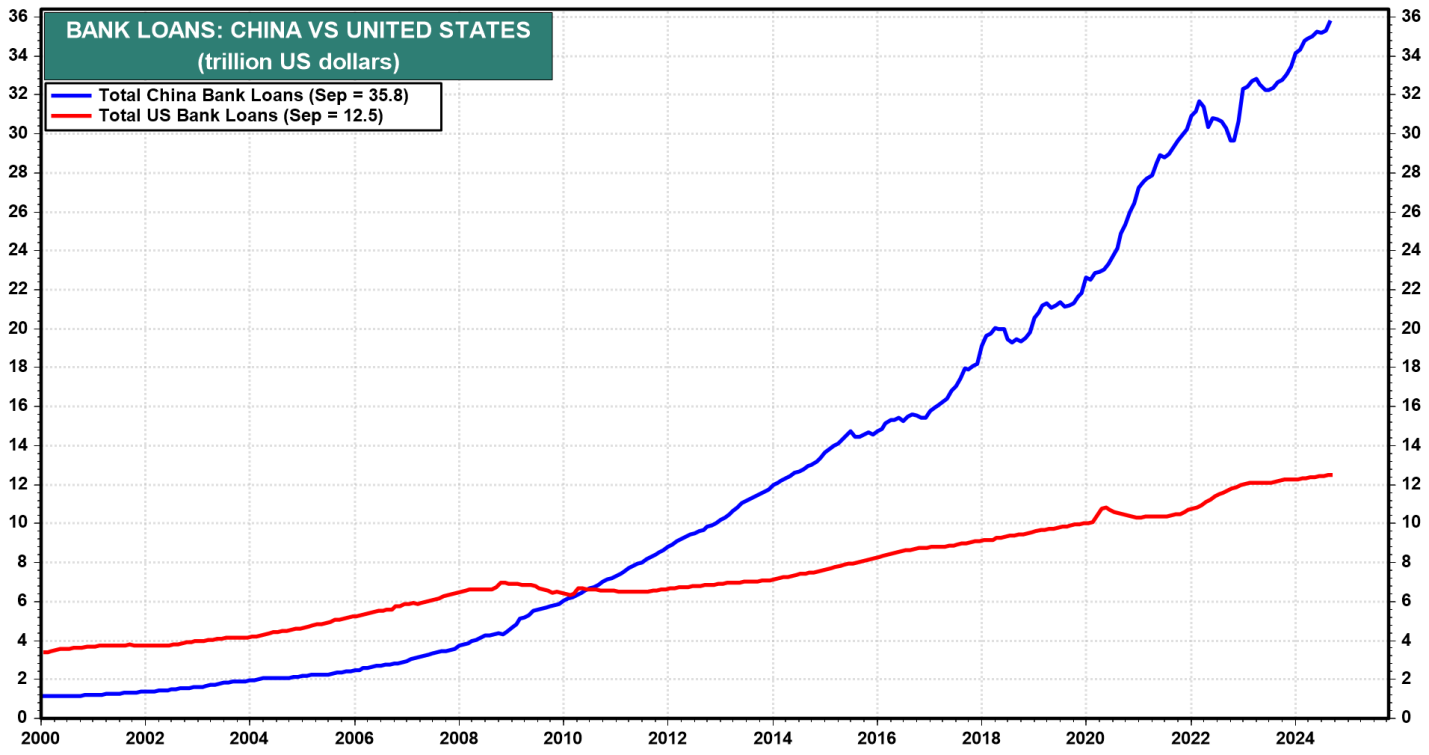
Source: LSEG Datastream and © Yardeni Research, and the People's Bank of China.

Figure 3



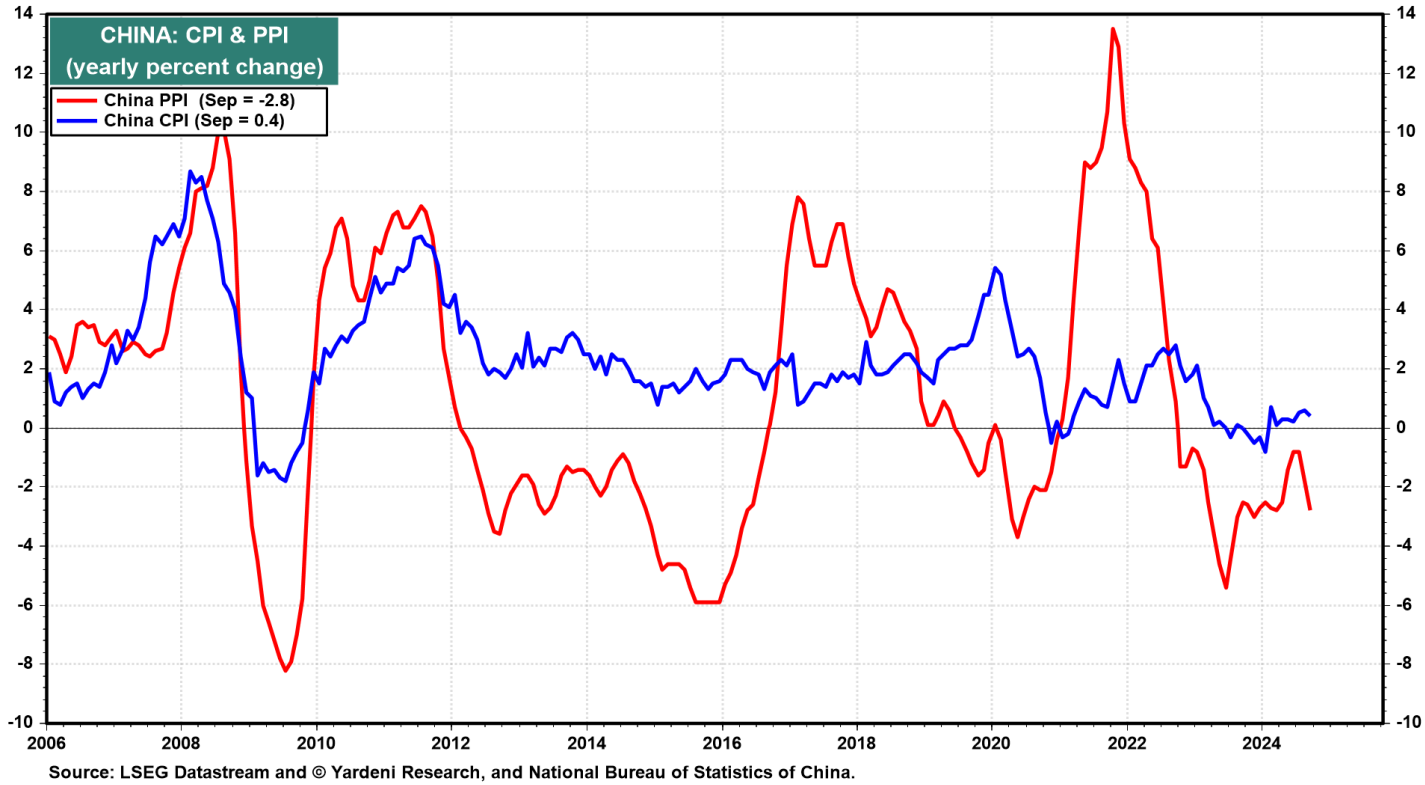
Source: LSEG Datastream and © Yardeni Research, and the People's Bank of China.

Figure 4



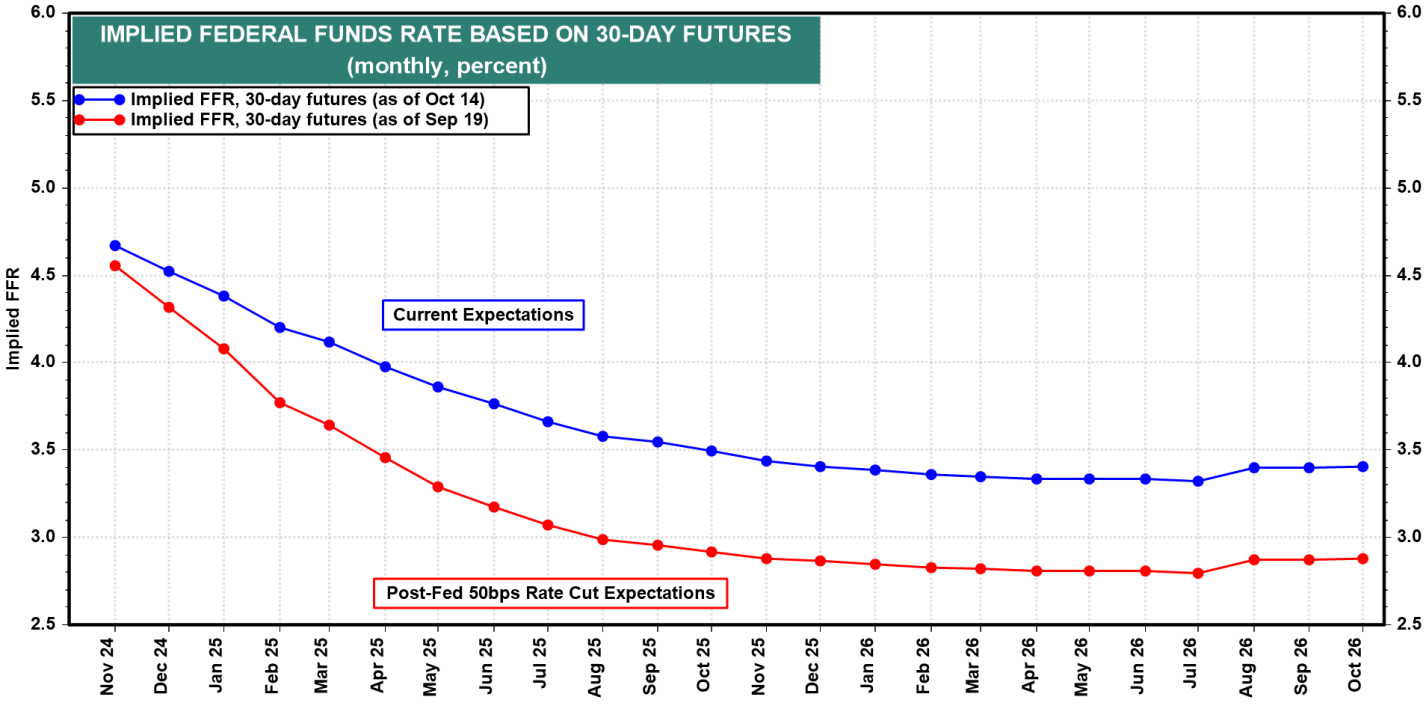
Source: LSEG Datastreamand © Yardeni Research, Federal Reserve, and the People's Bank of China.

Figure 5



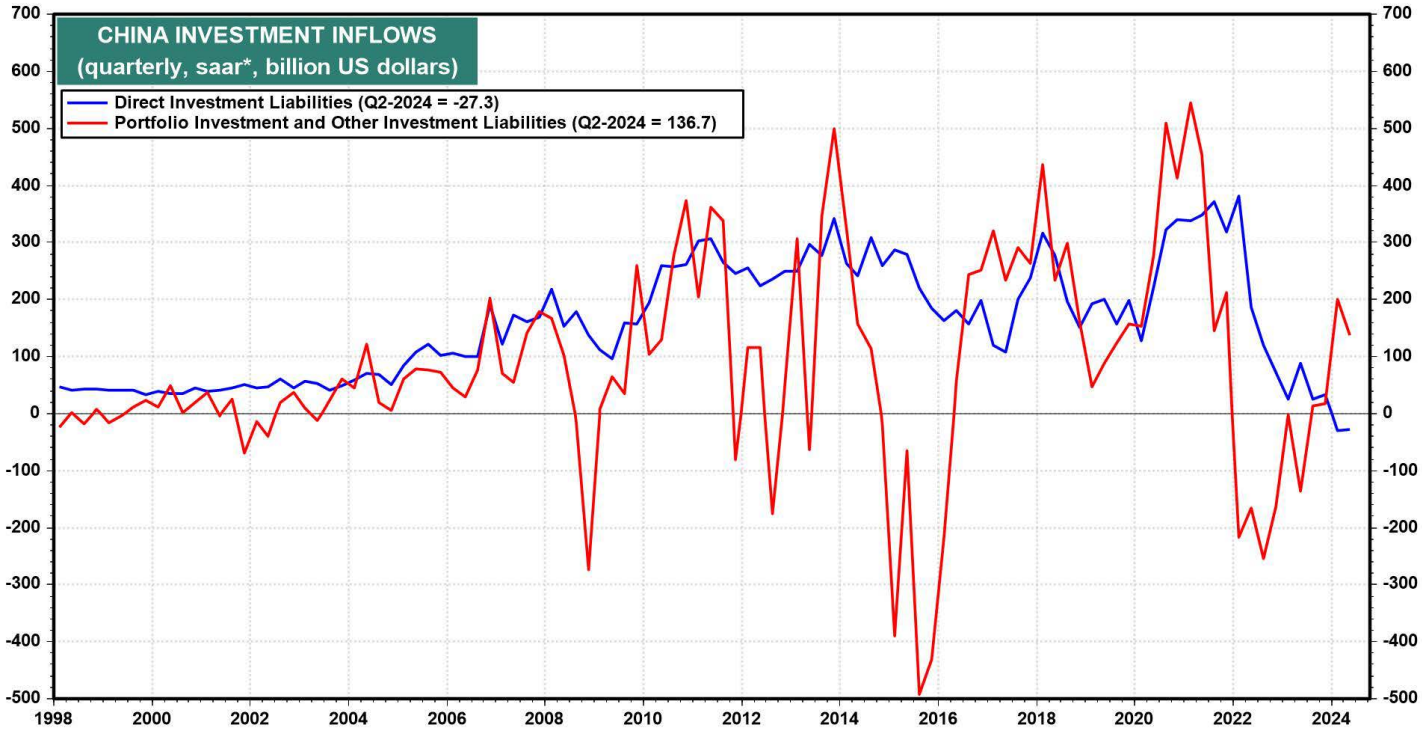
Source: LSEG Datastream and © Yardeni Research, and National Bureau of Statistics of China.

Figure 6



Source: LSEG Datastream and © Yardeni Research.

Figure 7

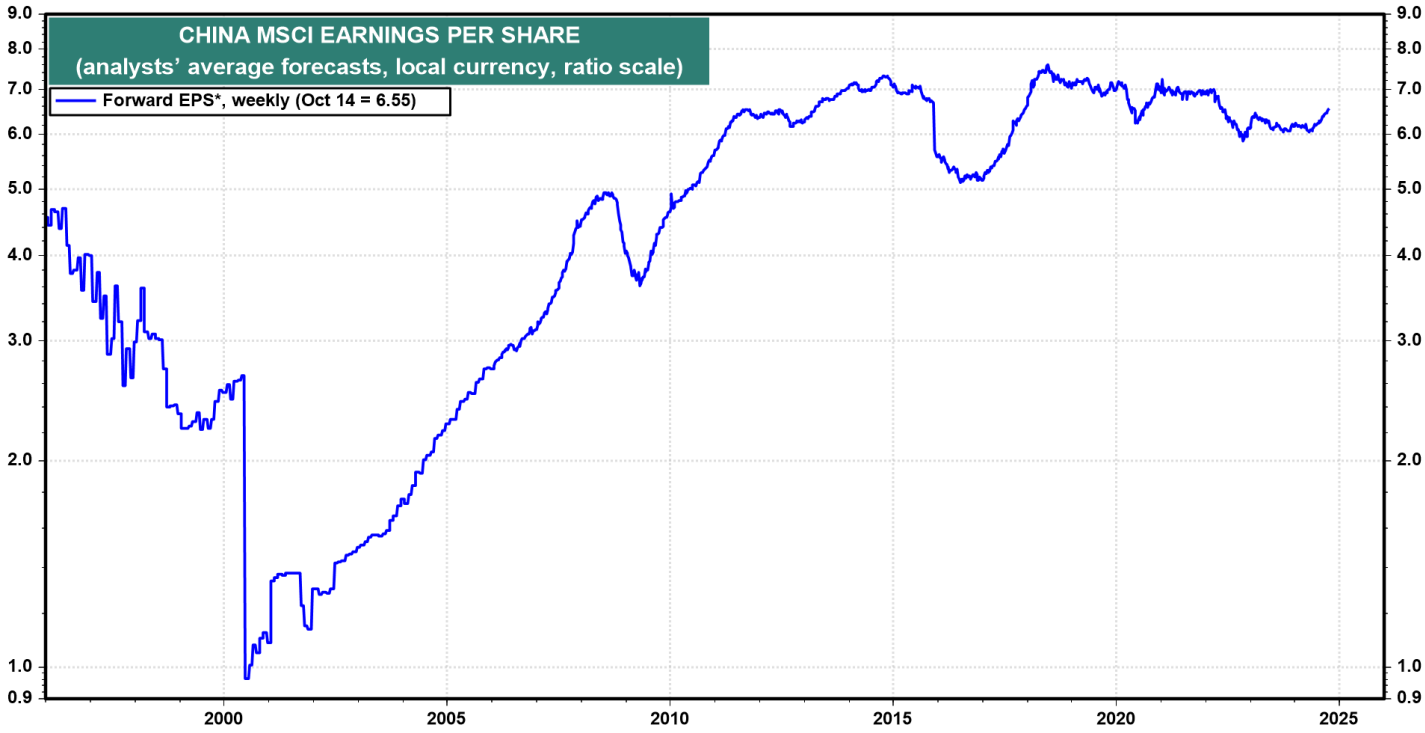


Source: LSEG Datastream and © Yardeni Research, and China State Administration of Foreign Exchange.
* Seasonally adjusted by Yardeni Research.

Figure 8

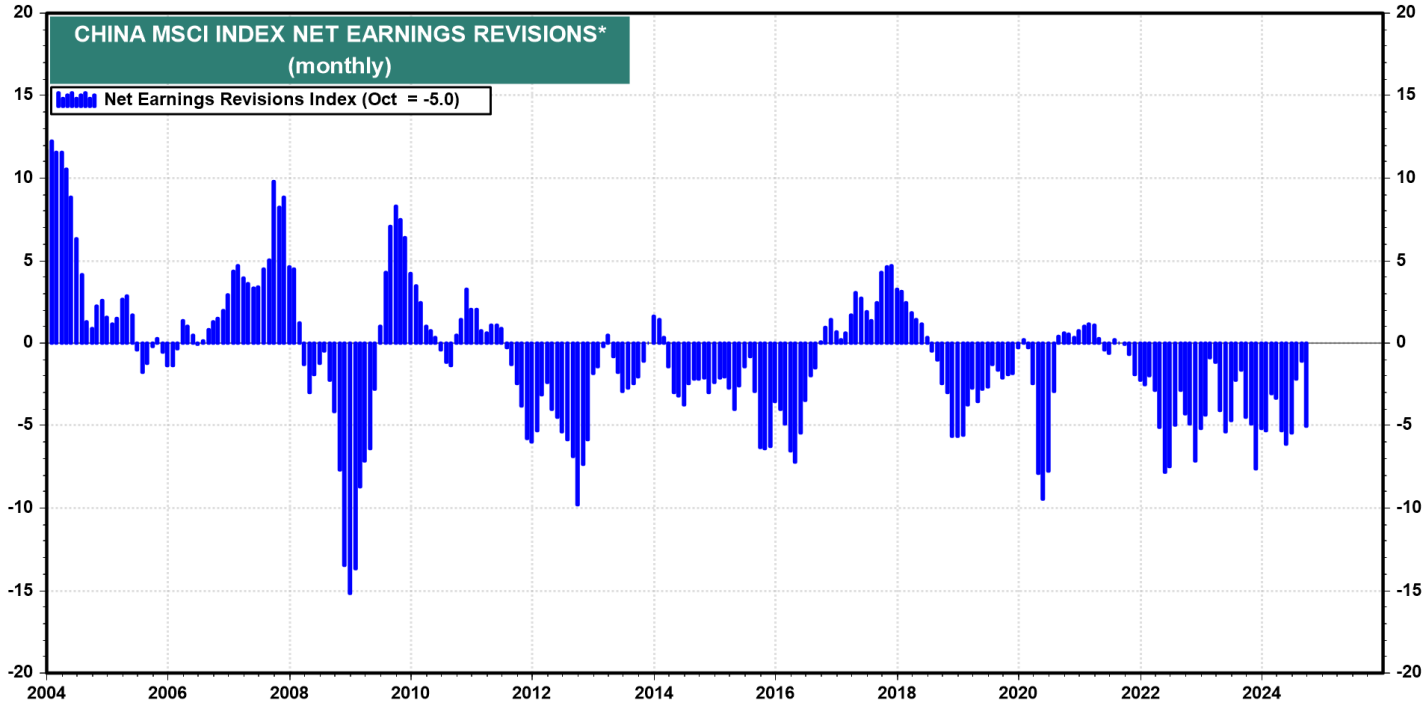
Source: LSEG Datastream and © Yardeni Research, and MSCI.
* Price divided by 12-month forward consensus expected operating earnings per share.

Figure 9



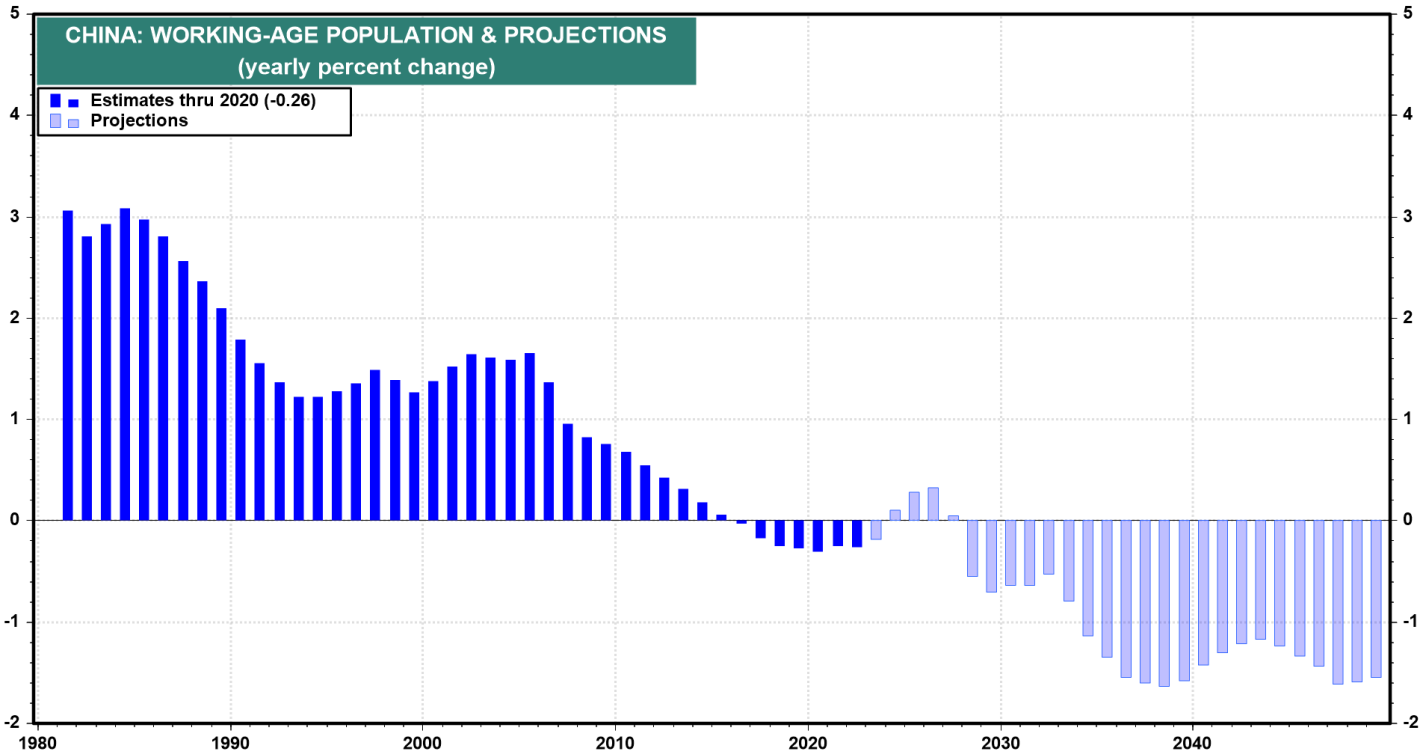
Source: LSEG Datastream and © Yardeni Research, and MSCI.
* Time-weighted average of consensus estimates for current year and next year.

Figure 10



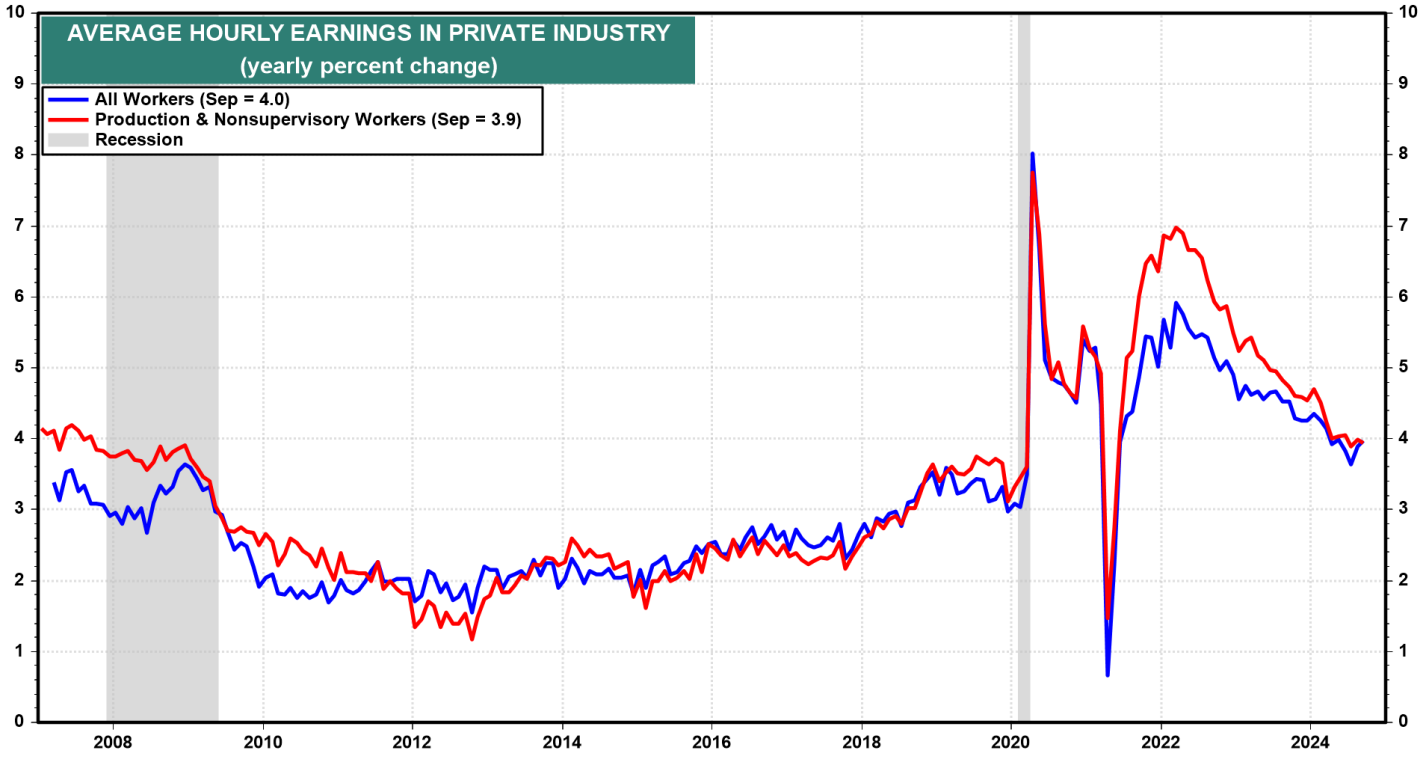
Source: LSEG Datastream and © Yardeni Research, and MSCI.
* Three-month moving average of the number of forward estimates up less number of estimates down, expressed as a percentage of the total number of forward estimates.

Figure 11



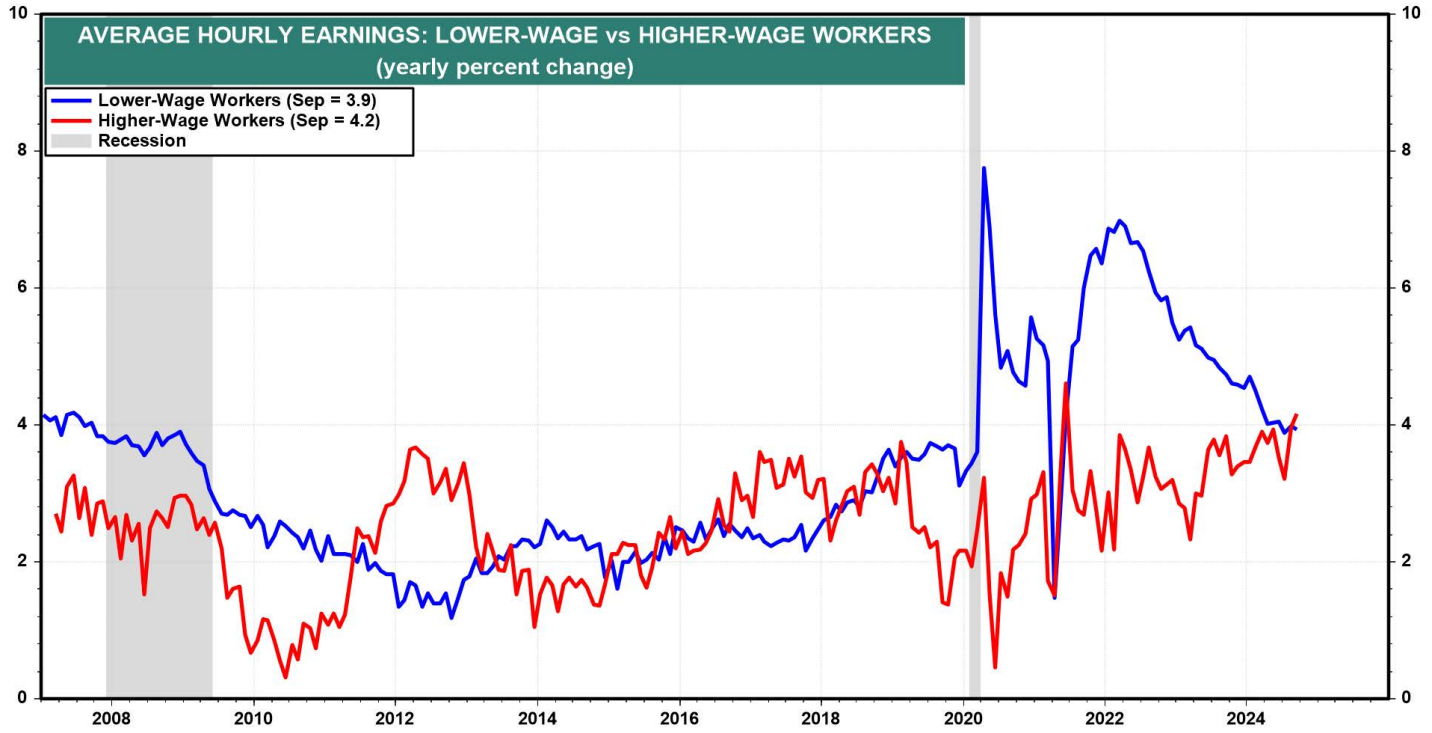
Source: LSEG Datastream and © Yardeni Research, and United Nations.

Figure 12



Source: LSEG Datastream and © Yardeni Research.

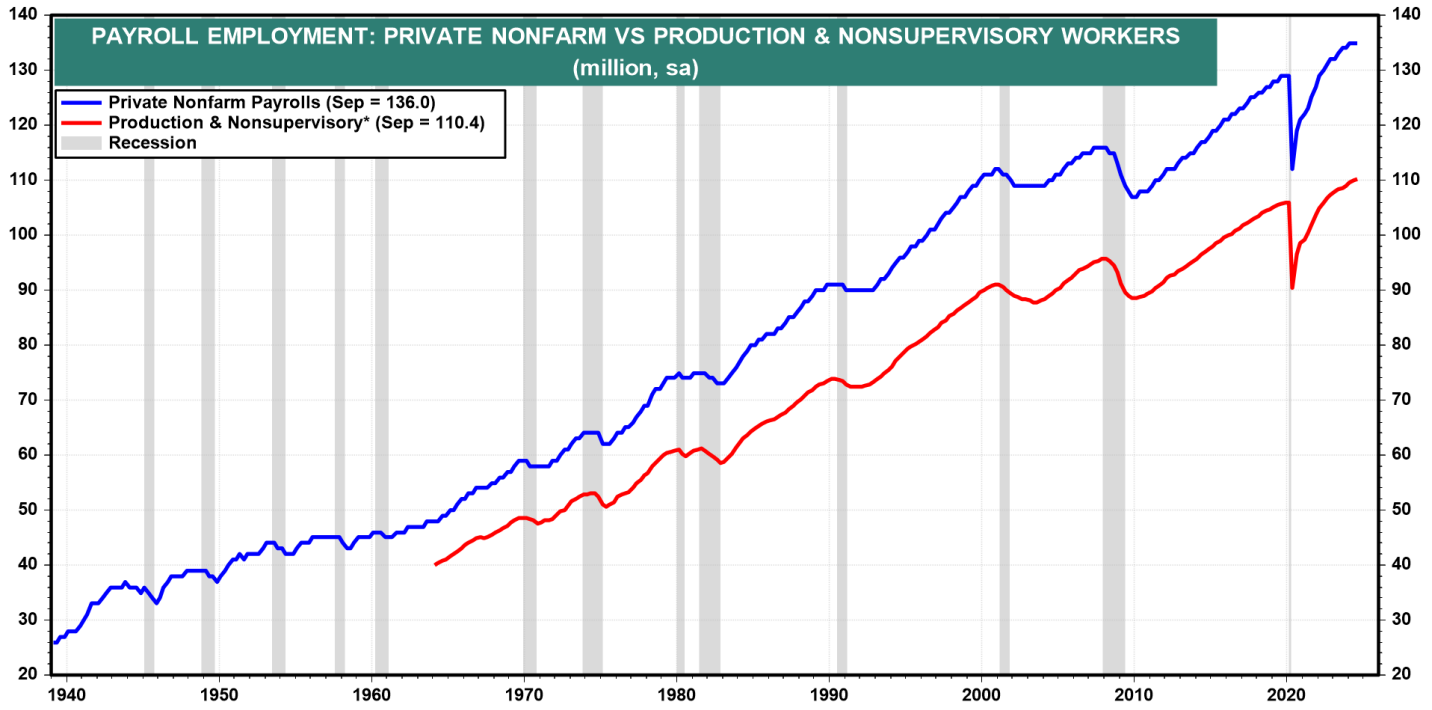
Figure 13



Source: LSEG Datastream and © Yardeni Research.

* Production employees in mining, logging, and manufacturing plus construction employees in construction plus nonsupervisory employees in the service-providi

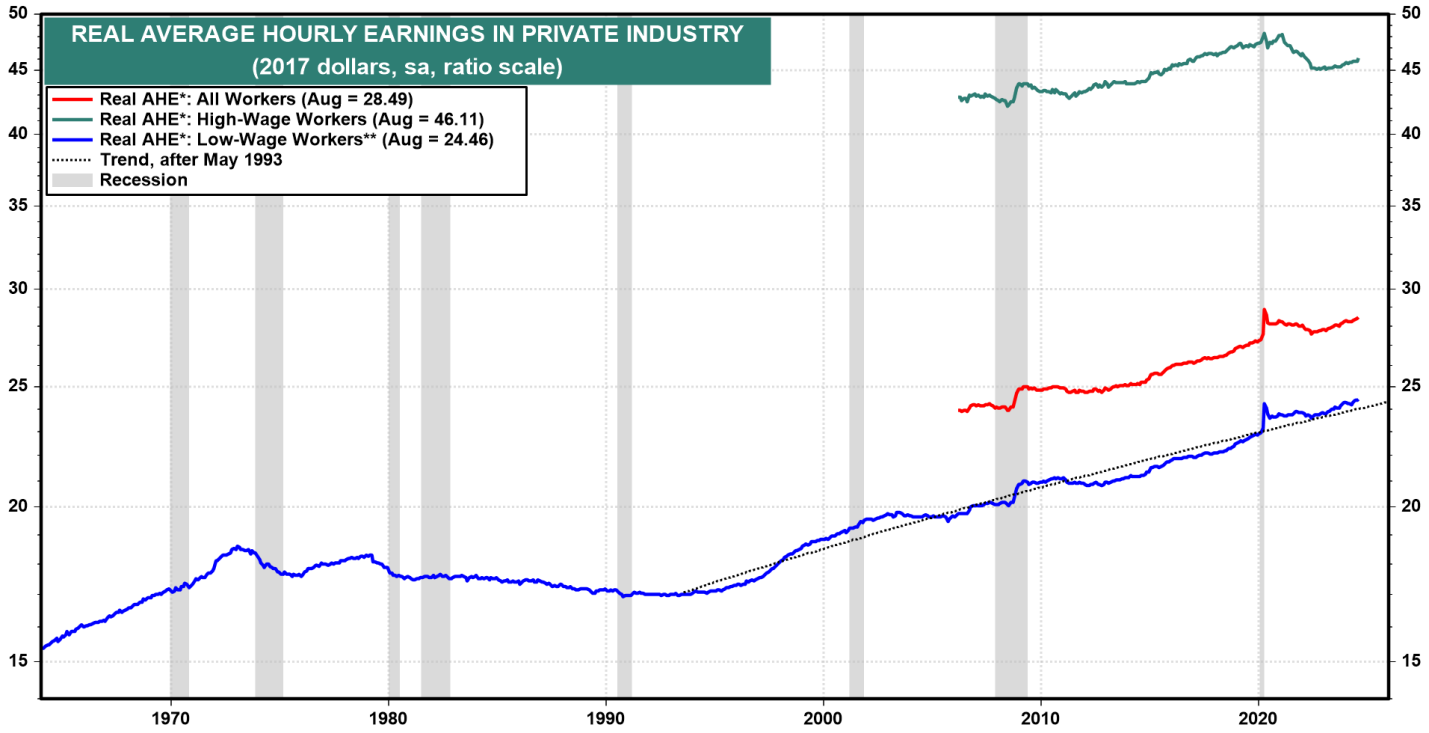
Figure 14



Source: LSEG Datastream and © Yardeni Research.

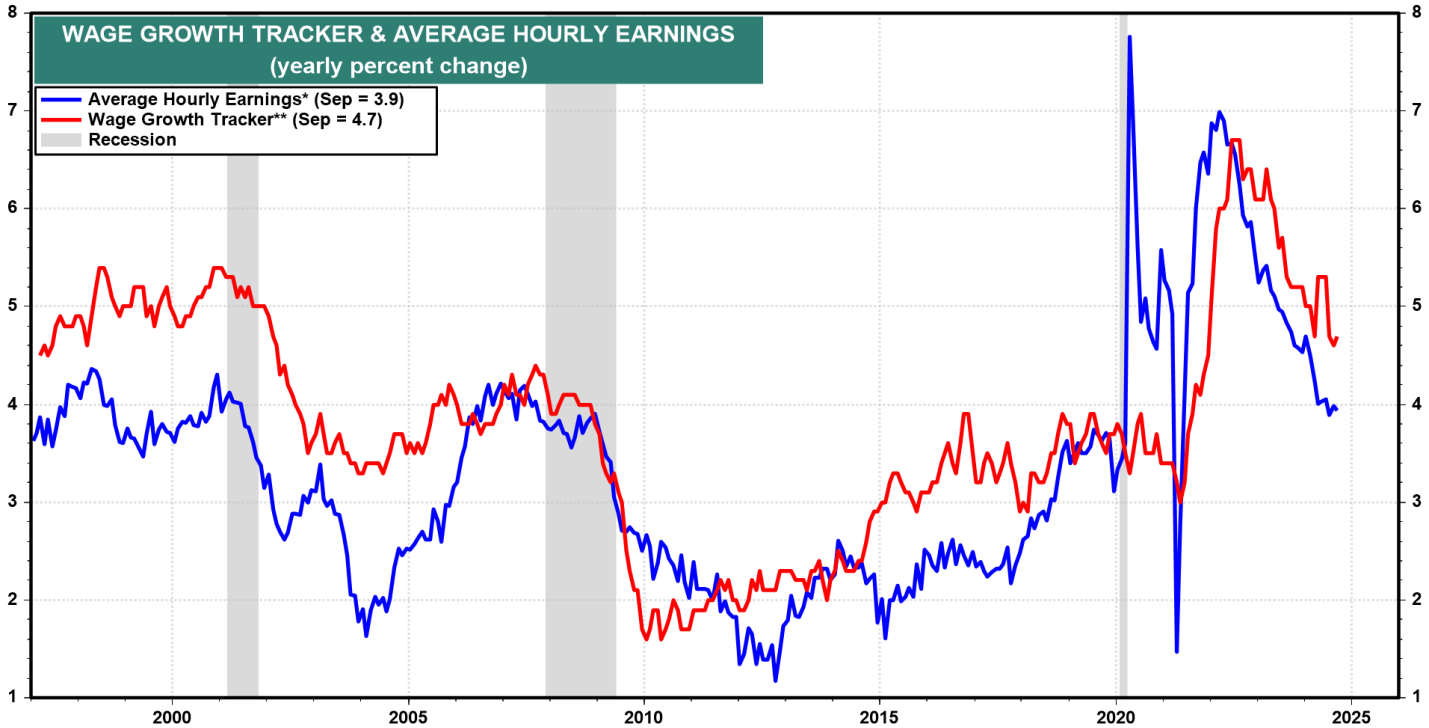
* Production employees in mining, logging, and manufacturing plus construction employees in construction plus nonsupervisory employees in the service-providing industries

Figure 15



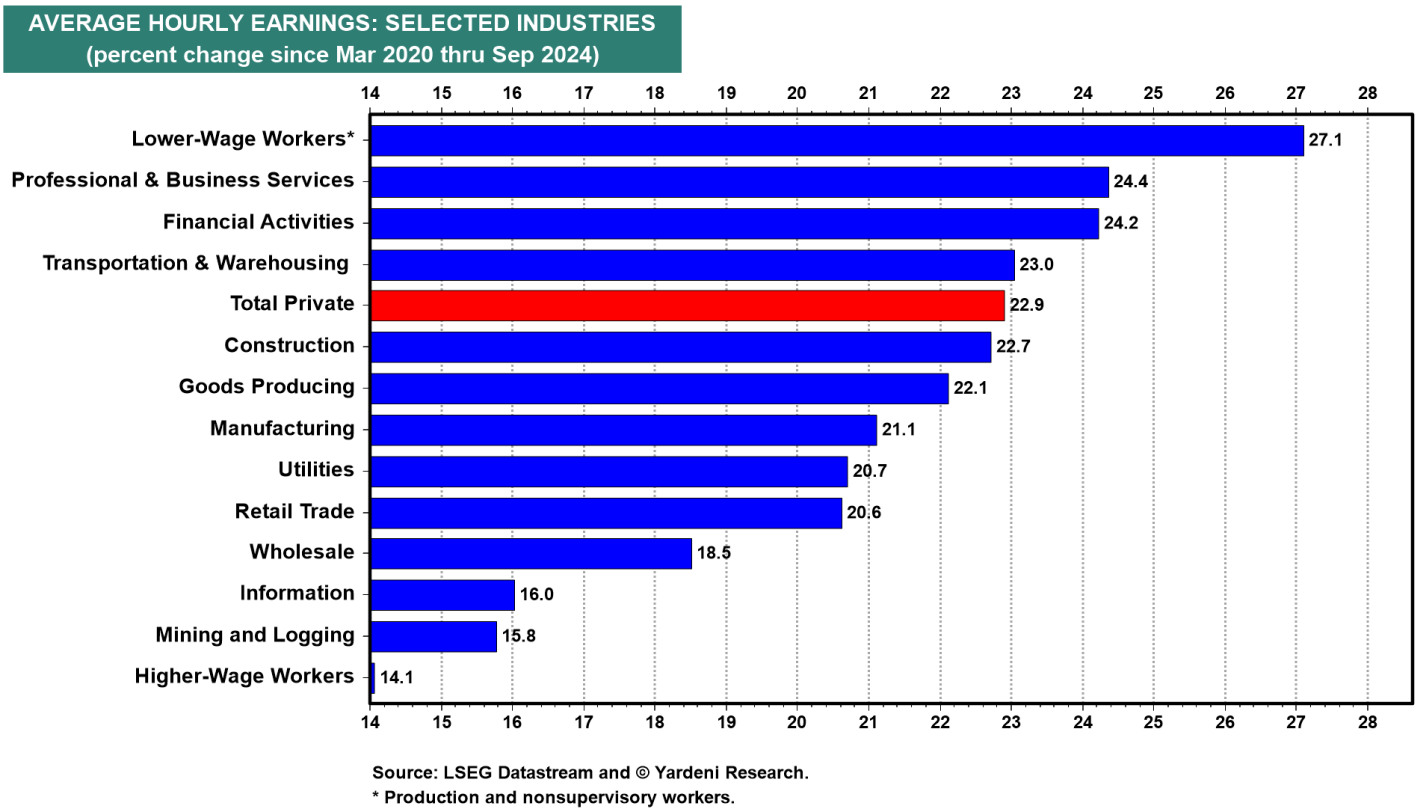
Source: LSEG Datastream and © Yardeni Research.
* Using personal consumption expenditures deflator. ** Production & Nonsupervisory Workers.

Figure 16



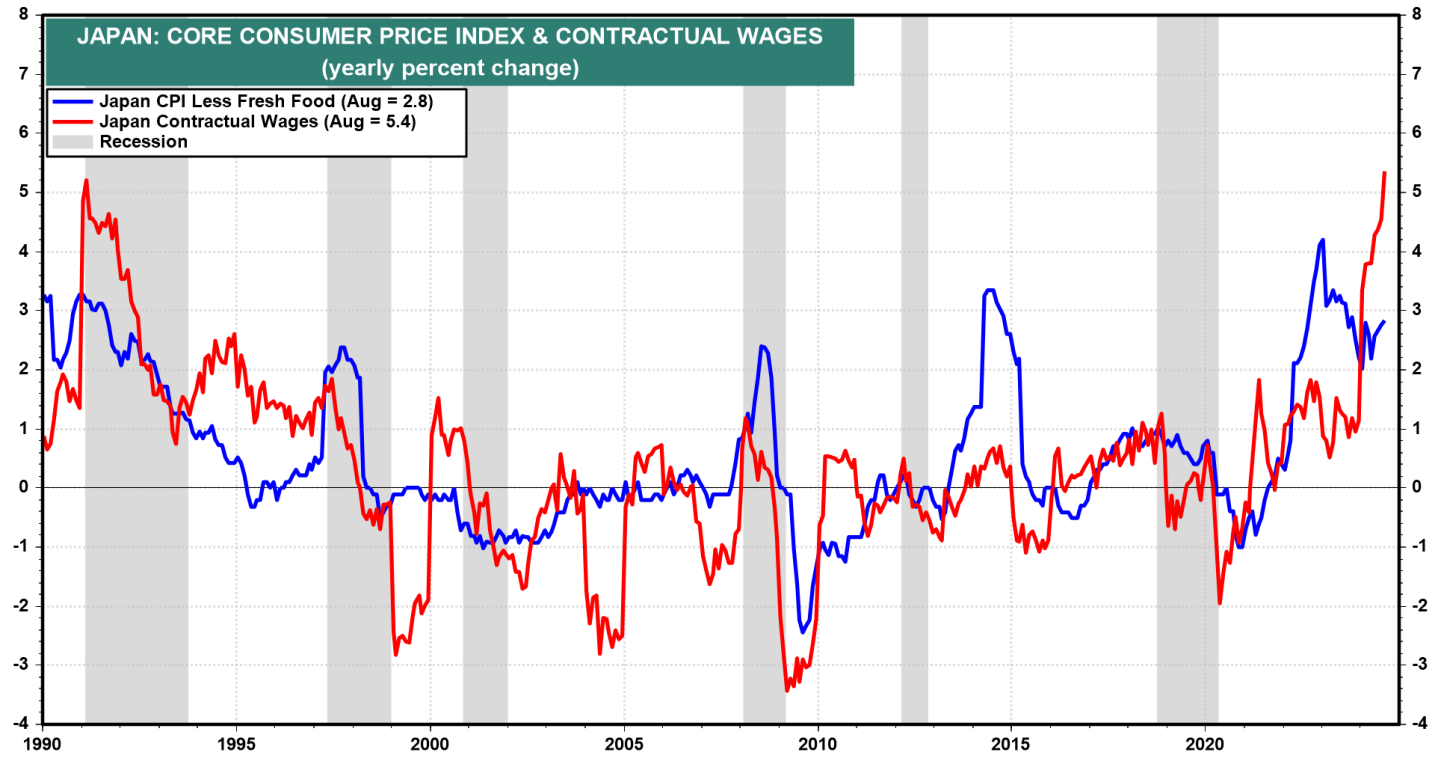
Source: LSEG Datastream and © Yardeni.com, and Federal Reserve Bank of Atlanta, and Bureau of Labor Statistics.
* Production and non-supervisory workers. ** 3-month moving average of median wage growth.

Figure 17



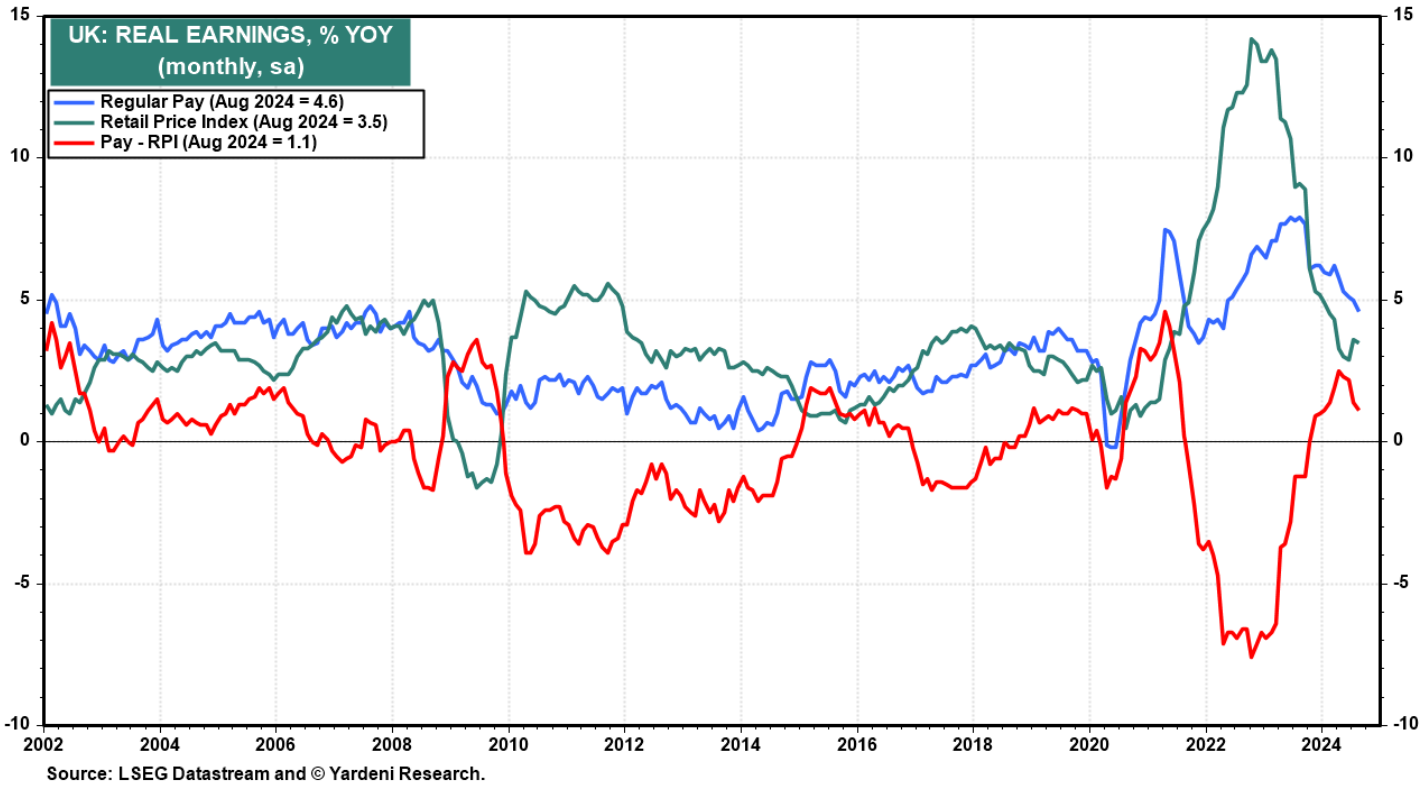
Source: LSEG Datastream and © Yardeni Research.
* Production and nonsupervisory workers.

Figure 18



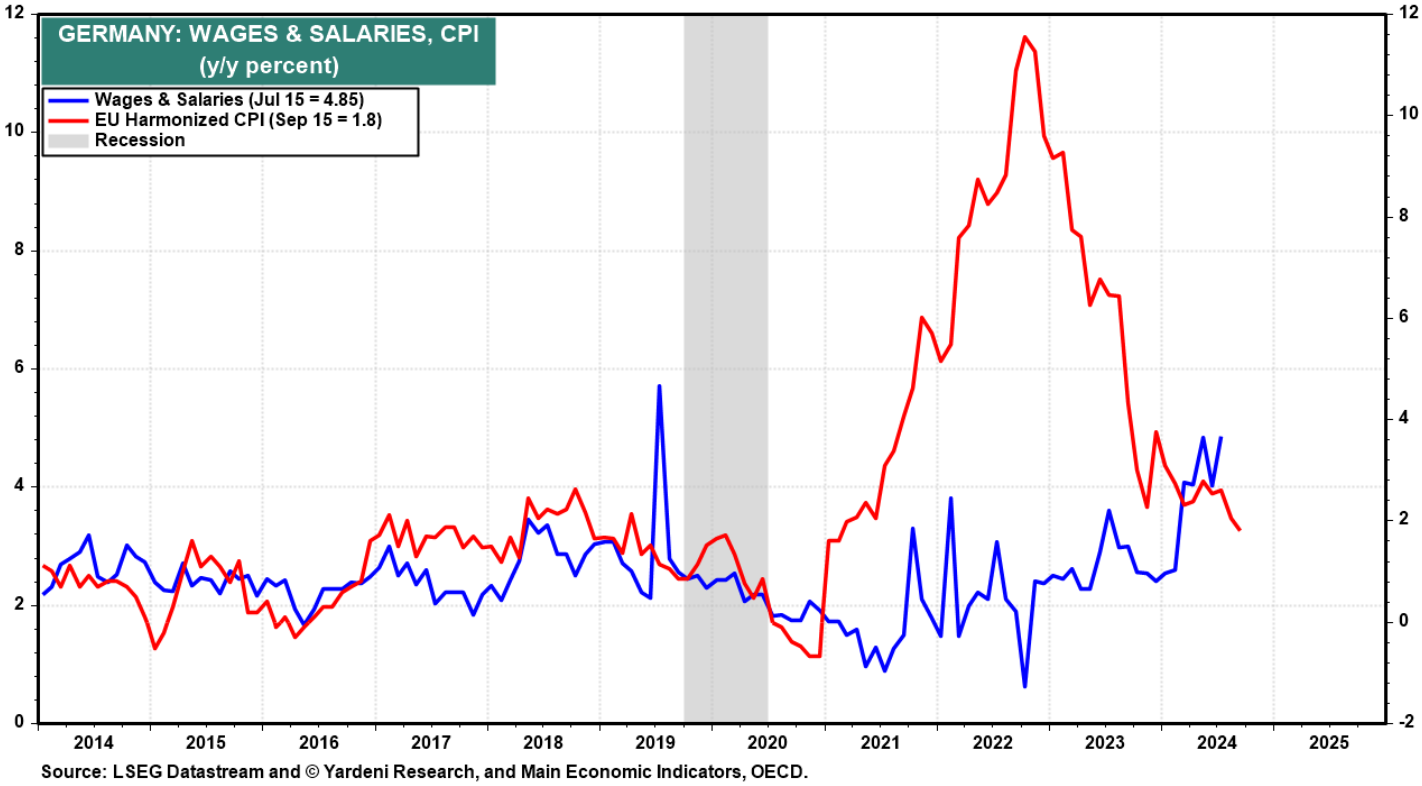
Source: LSEG Datastream and © Yardeni Research, Statistics Bureau, Ministry of Internal Affairs & Communication, and Minisry of Health, Labor and Welfare.

Figure 19



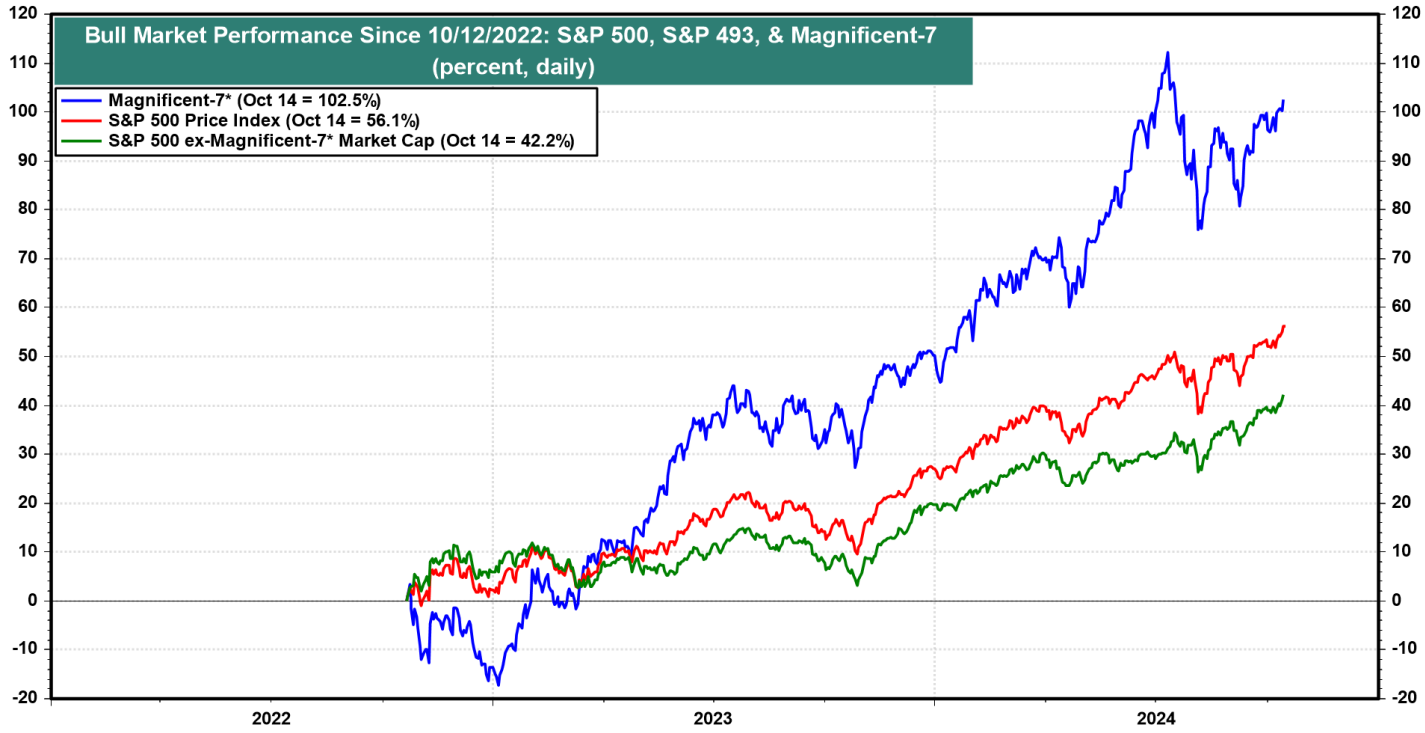
Source: LSEG Datastream and © Yardeni Research.

Figure 20



Source: LSEG Datastream and © Yardeni Research, and Main Economic Indicators, OECD.

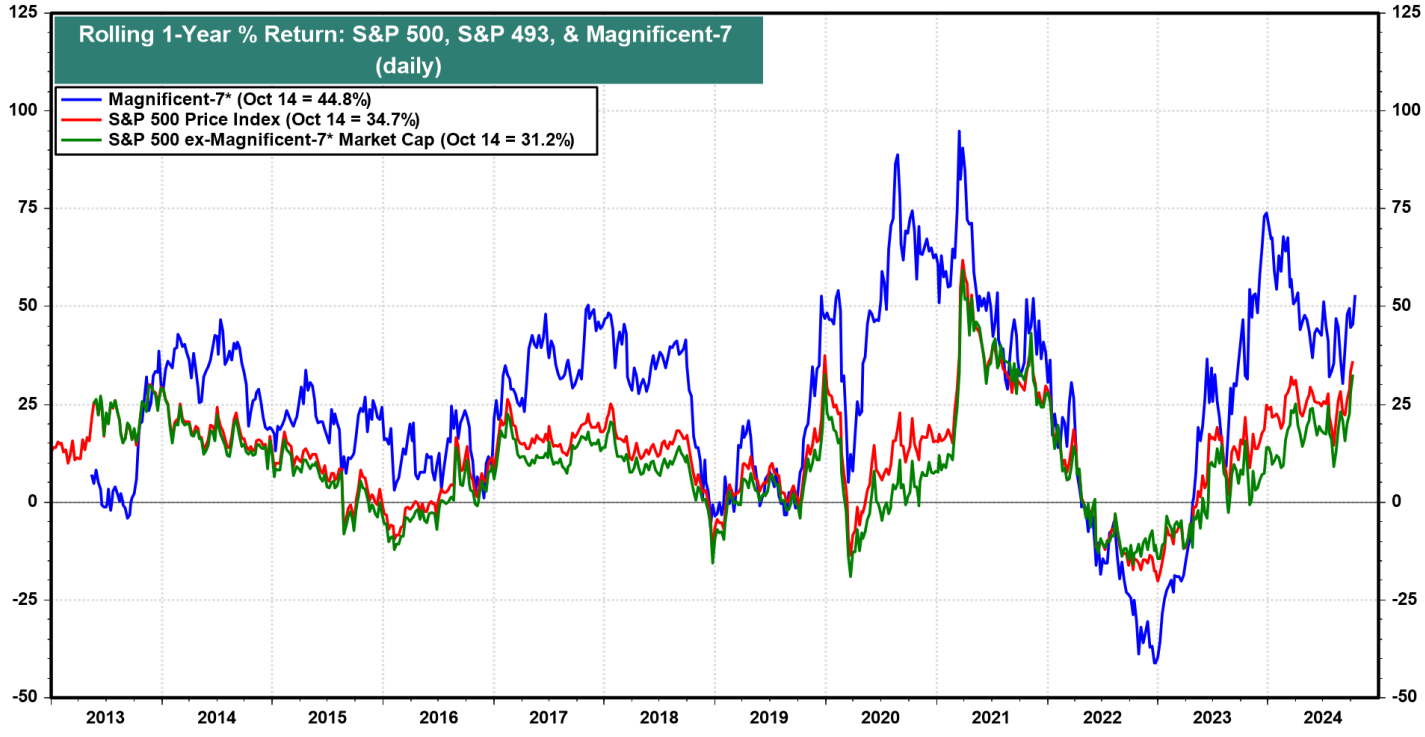
Figure 21



Source: LSEG Datastream and © Yardeni Research.

* Magnificent-7 stocks include Alphabet (Google), Amazon, Apple, Meta (Facebook), Microsoft, NVIDIA, and Tesla. Both classes of Alphabet are included.

Figure 22



Source: LSEG Datastream and © Yardeni Research.

* Magnificent-7 stocks include Alphabet (Google), Amazon, Apple, Meta (Facebook), Microsoft, NVIDIA, and Tesla. Both classes of Alphabet are included.

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