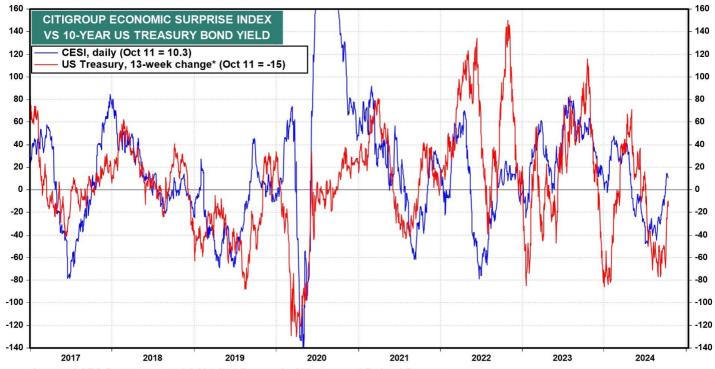


Chart Collection for Morning Briefing

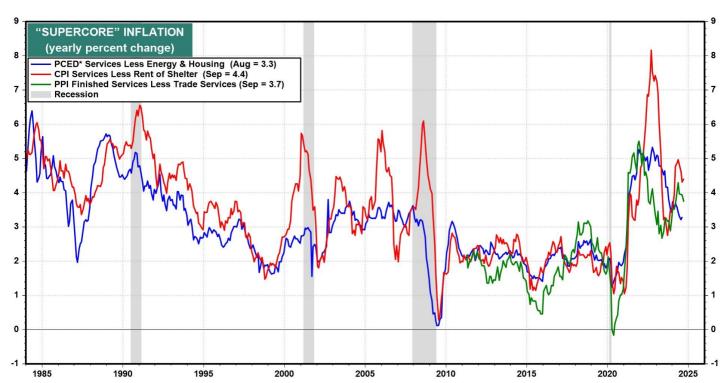
October 15, 2024

Figure 1



Source: LSEG Datastream and @ Yardeni Research, Citigroup and Federal Reserve.

Figure 2

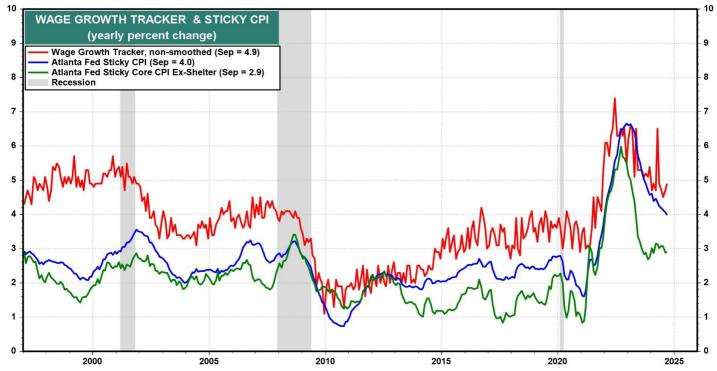


Source: LSEG Datastream and @ Yardeni Research, and Bureau of Labor Statistics, and Bureau of Economic Analysis.

^{*} In basis points.

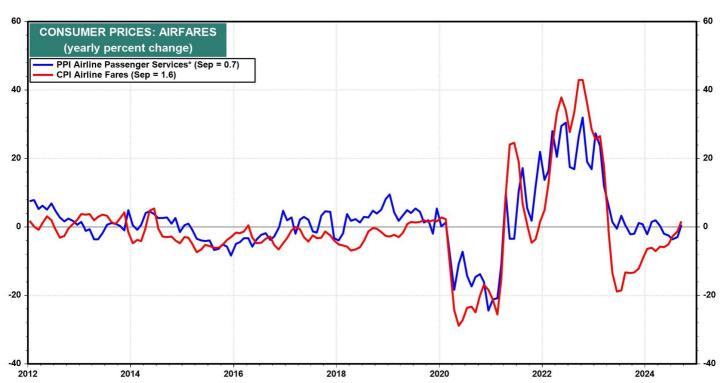
^{*} Personal consumption expenditures deflator.

Figure 3



Source: LSEG Datastream and @ Yardeni Research, and Federal Reserve Bank of Atlanta, and Bureau of Labor Statistics.

Figure 4

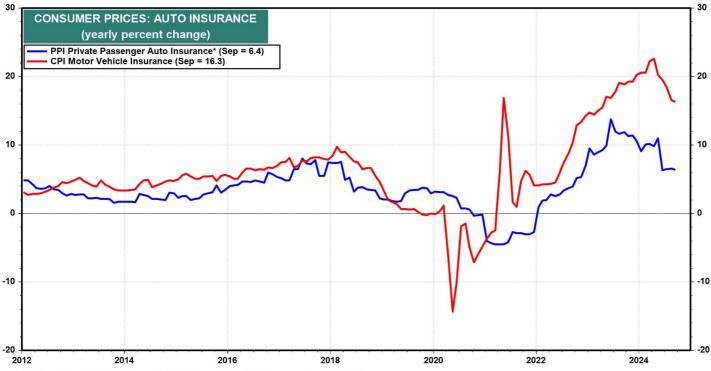


Source: LSEG Datastream and @ Yardeni Research, and Bureau of Labor Statistics.

^{*} Production and nonsupervisory workers.

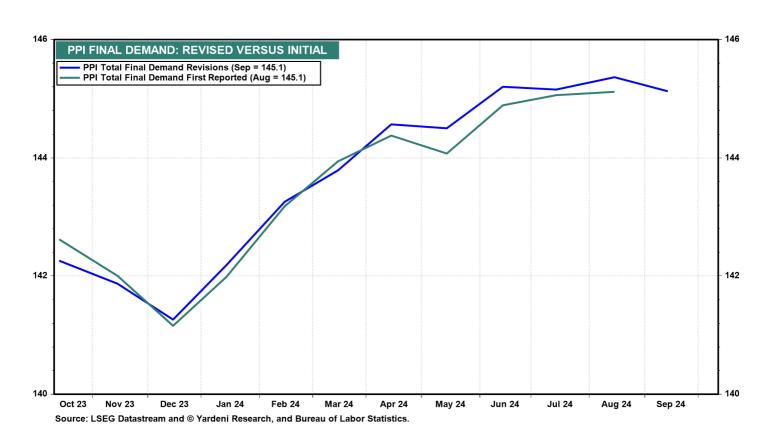
^{*} Used to calculate airfares in the PCED inflation rate

Figure 5



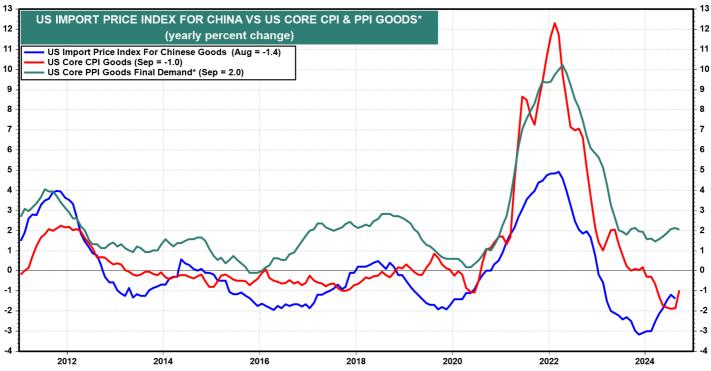
Source: LSEG Datastream and @ Yardeni Research, and Bureau of Labor Statistics.

Figure 6



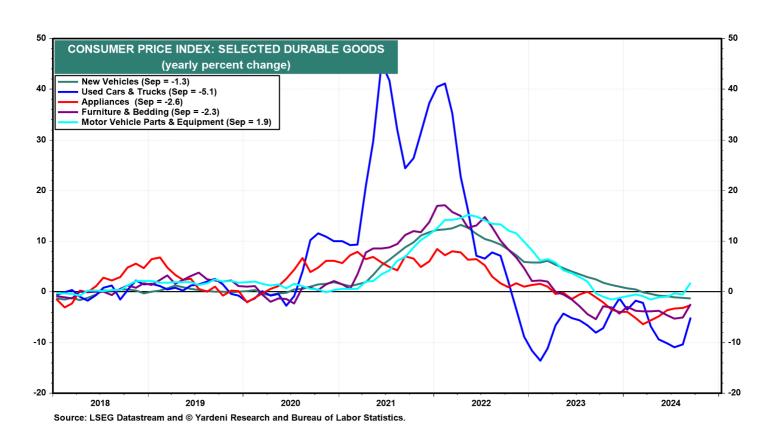
^{*} Used to calculate airfares in the PCED inflation rate

Figure 7



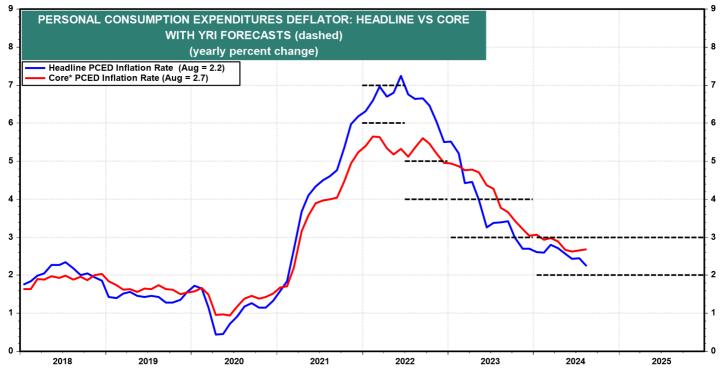
Source: LSEG Datastream and @ Yardeni Research, and Bureau of Labor Statistics.

Figure 8



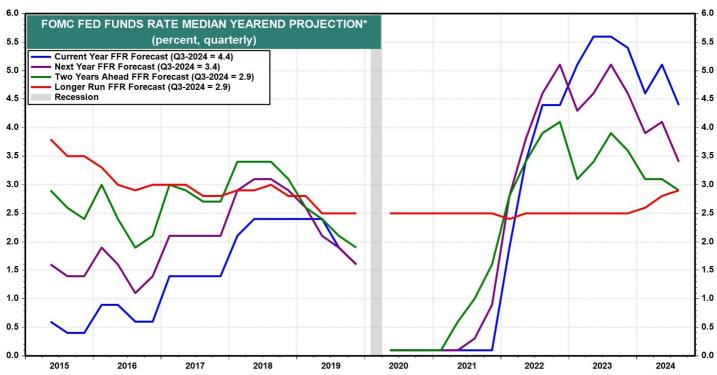
^{*} Less Energy and Food.

Figure 9



Source: LSEG Datastream and @ Yardeni Research, and Bureau of Economic Analysis.

Figure 10

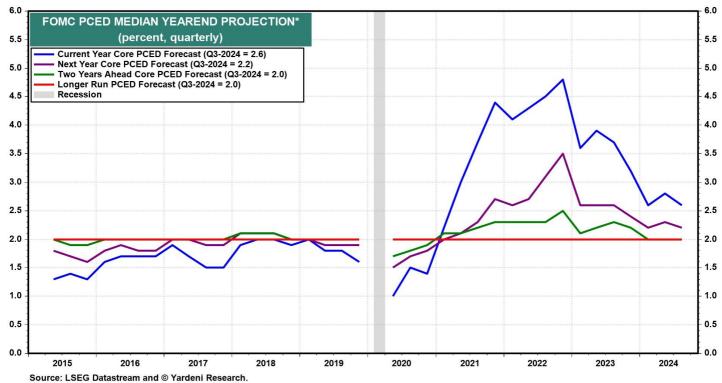


Source: LSEG Datastream and @ Yardeni Research.

^{*} Less energy & food prices. Dashed lines are YRI forecasts.

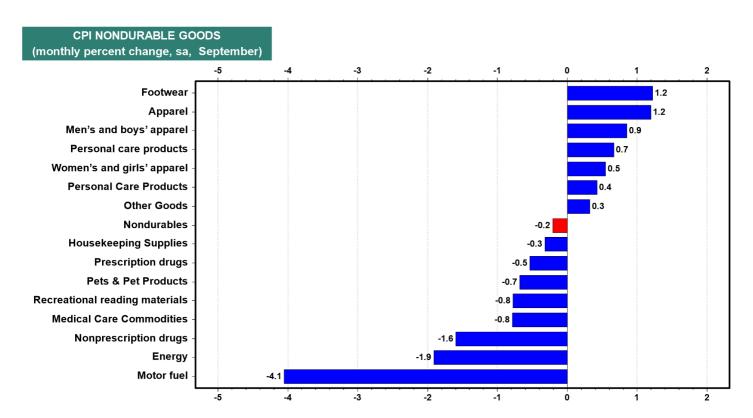
^{*} FOMC quarterly Summary of Economic Projections.

Figure 11



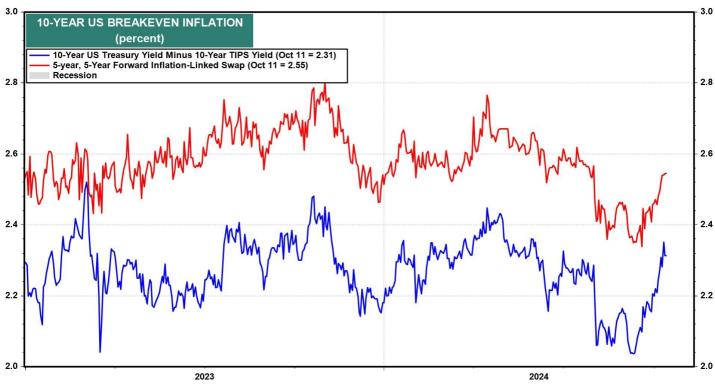
* FOMC quarterly Summary of Economic Projections.

Figure 12



Source: LSEG Datastream and @ Yardeni Research, and Bureau of Labor Statistics.

Figure 13



Source: LSEG Datastream and @ Yardeni Research, Federal Reserve and Refinitiv.

Figure 14

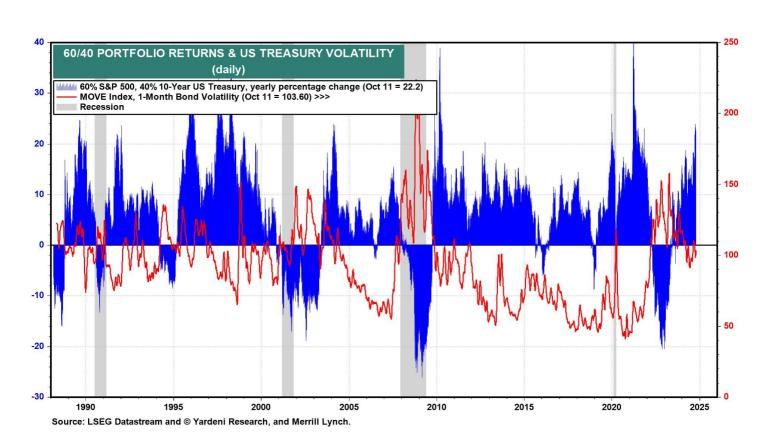


Figure 15

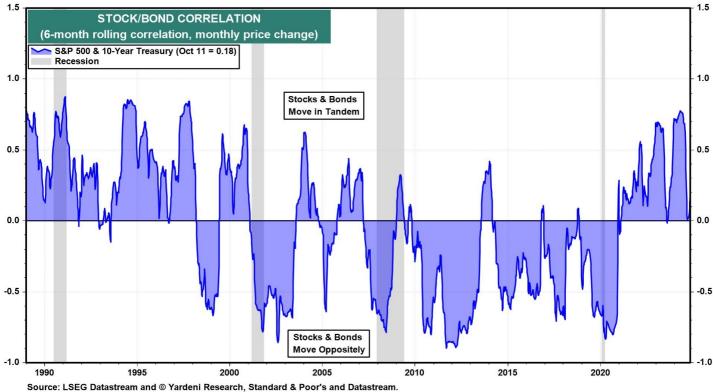
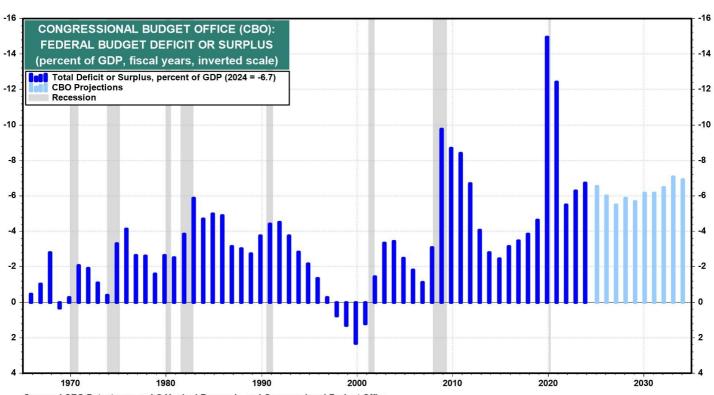
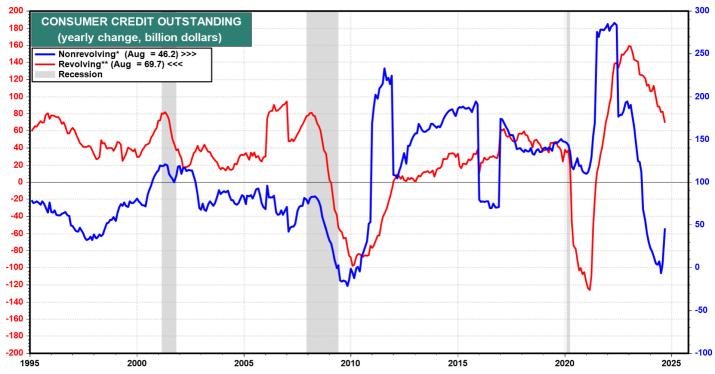


Figure 16



Source: LSEG Datastream and @ Yardeni Research, and Congressional Budget Office..

Figure 17



Source: LSEG Datastream and @ Yardeni Research, and Federal Reserve.
* Nonrevolving credit includes auto and student loans. ** Credit cards.

Figure 18

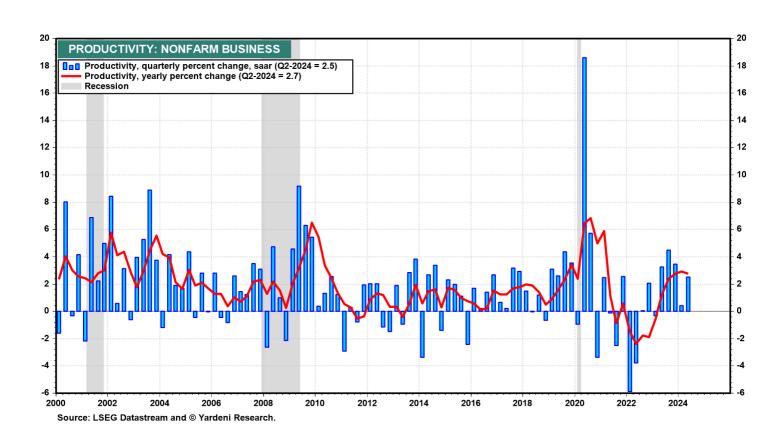


Figure 19

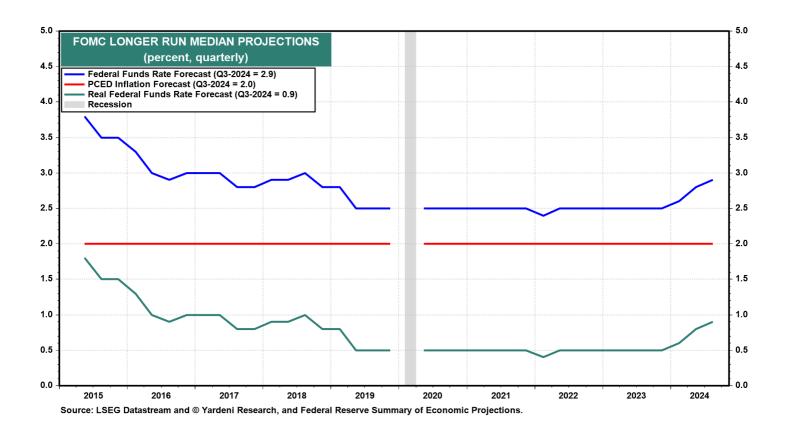
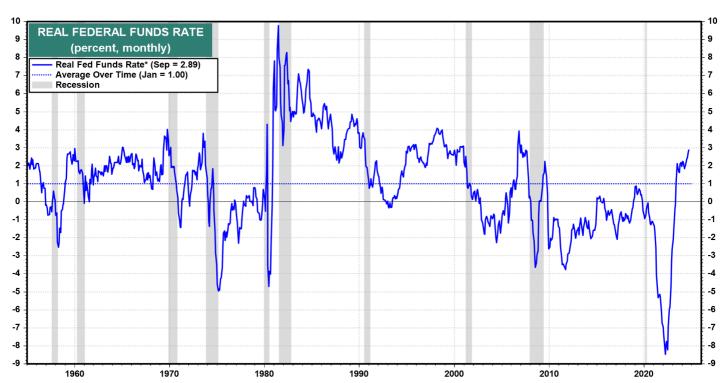


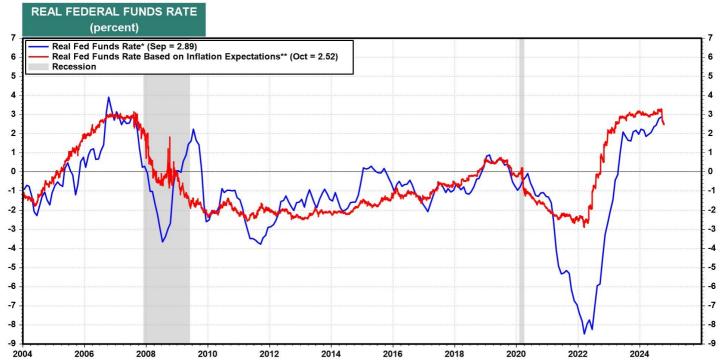
Figure 20



Source: LSEG Datastream and @ Yardeni Research, Federal Reserve and Bureau of Labor Statistics.

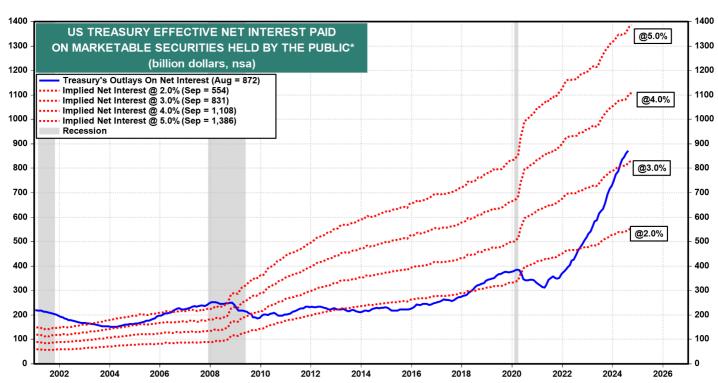
^{*} Federal funds effective rate minus CPI inflation rate.

Figure 21



Source: LSEG Datastream and @ Yardeni Research, Federal Reserve and Bureau of Labor Statistics.

Figure 22



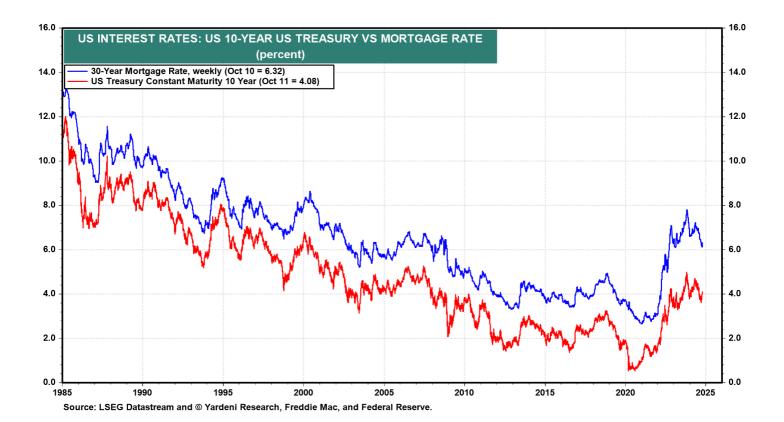
Source: LSEG Datastream and @ Yardeni Research, Bureau of the Fiscal Service, and US Department.of the Treasury.

^{*} Federal funds effective rate minus CPI inflation rate.

^{**} Federal funds rate minus 10-year breakeven inflation rate,

^{*} Total excluding intragovernmental holdings.

Figure 23



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